



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

**Trustees' annual report (including Directors' report) for the period**

**From: Period start date** 01/09/2023

**To: Period end date** 31/08/2024

**Charity name:** The Gwynedd Meirionydd Federation of Women's Institutes CIO

**Charity registration number:** 1177885

**Company number:**

**Objectives and activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To advance the education of all females</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Provide environmental assistance in agriculture. Help and develop music and drama together with home economics and healthy living.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The Charity has been registered for more than 50 years and has always followed and complied with Charity Commission guidance.</b>

**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		
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## Achievements and performance

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>The members of the Charity have benefitted from the attendance of various meetings that gave insights into health, fitness and crafts skills.</b>
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### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial review

Review of the charity's financial position at the end of the period	Para 1.21	<b>A loss was incurred this year, due in part to no income being received from Blaenau Ffestiniog Hall.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Reserves are held for 3 years after the closing of an Institute in accordance with the Constitution.</b>
Amount of reserves held	Para 1.22	<b>£749</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>The continuance of the Charity is only guaranteed due to the closures of Institutes and their monies reverting to the Federation.</b>

## Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	<b>Membership fees and activities.</b>
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, governance and management

Description of charity's trusts:		
Type of governing document: for example, trust deed, memorandum and articles of association etc	Para 1.25	<b>Constitution and rules of Women's Institutes.</b>
How is the charity constituted?	Para 1.25	<b>CIO</b>

for example limited company, unincorporated association, CIO		
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Bi-annual members vote in accordance with the rules in the Constitution.</b>

#### **Additional information (optional)**

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and administrative details

Charity name	The Gwynedd Meirionydd Federation of Women's Institutes CIO
Other name the charity uses	
Registered charity number	1177885
Charity's principal address	3 Bridge End, Bridge Street, Dolgellau, Gwynedd LL40 1AU

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Eira Lewis	Chair		
2	Reta Patricia Evans	Treasurer		
3	Jacqueline Puddle	Secretary		
4				
5				
6				
7				
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15				
16				
17				
18				
19				
20				

### Corporate trustees – names of the directors at the date the report was approved

Director name	

### Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year

**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

**Additional information (optional)**

**Names and addresses of advisers (optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (optional information)**

**Exemptions from disclosure**

Reason for non-disclosure of key personnel details



**Other optional information**

## Declarations

The company has taken advantage of the small companies' exemption in preparing the report above.

The trustees declare that they have approved the trustees' report (including directors' report) above.

Signed on behalf of the charity's trustees/directors

Signature(s)		
Full name(s)	EIRA MYFANWY LEWIS	RETA PATRICIA EVANS
Position (for example Secretary, Chair, etc)	Chair	TREASURER
Date	24 March 2025	





**Gwynedd Meirionydd Federation of Women's Institutes**

**Registered Charity number: 1177885**

**Financial Statements for the year ended 31st August 2024**

**Independent Examiner's Report to the  
Trustees of Gwynedd Meirionydd Federation of Women's Institutes**

We report on the accounts of the Trust for the year ended 31 August 2024 which are set out on pages 1 to 5.

**Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under Section 144(2) of the Charities Act 2011 ("the 2011 Act") and that an independent examination is needed.

It is our responsibility to:

Examine the accounts under Section 145 of the 2011 Act:

To follow the procedures laid down in the general Directions given by the Charity Commission under Section 145(5)(b) of the 2011 Act, and

To state whether particular matters have come to our attention.

**Basis of independent examiner's report**

Our examination was carried out in accordance with General Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

**Independent examiner's statement**

In connection with our examination, no matter has come to our attention:

- (1) which gives us reasonable cause to believe that in any material respect the requirements:  
To keep accounting records in accordance with Section 130 of the 2011 Act, and  
To prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 have not been met, or
- (2) to which, in our opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Date: 17<sup>th</sup> March 2025

E W Owen & Co  
Chartered Accountants  
Glyndwr Buildings  
Glyndwr Street  
Dolgellau  
Gwynedd  
LL40 1BB

Gwynedd Meirionydd Federation of Women's Institutes  
Receipts and Payments Account for the year ended 31st August 2024

	Notes	Unrestricted Funds	Total 2024	Total 2023
		£	£	£
<b><u>Income Receipts</u></b>				
General income receipts	1	14323	14323	19914
Bank interest received			18	5
Introduced into Reserve account			112	1156
		<hr/>	<hr/>	<hr/>
		14323	14453	21075
<b><u>Expenditure</u></b>				
Transferred from Reserve to current account			1000	
General direct charitable expenditure	2	17959	17959	16941
		<hr/>	<hr/>	<hr/>
		17959	18959	16941
<b>Net receipts(payments) for the year</b>		<hr/> <hr/>	<hr/> <hr/>	<hr/> <hr/>
		-3636	-4506	4134
 Bank balance at 31 August 2023		<hr/>	<hr/>	<hr/>
		6198	7817	3683
 Bank balance at 31 August 2024		<hr/>	<hr/>	<hr/>
		2562	3311	7817

Approved on behalf of the Executive Committee



Eira Lewis  
Chairperson



Reta Evans  
Treasurer

24/3/25

Date

Gwynedd Meirionydd Federation of Women's Institutes  
Notes to the Receipts and Payment account for the year ended 31st August 2024

	2024 £	2023 £
<b>1. Analysis of General Income Receipts</b>		
<b>Unrestricted Funds</b>		
W/C AGM	1780	228
100 Club	516	420
Subscriptions	3979	3923
Publications	-	21
Events	549	716
Donations and grants	-	-
Raffles	31	45
Sports	121	235
NFWI	-	131
Denman	-	-
Home economics	1291	1179
Music and drama	-	-
Suspended Institute	-	-
Spring Council	-	65
New WI's	-	-
Federation of Women's Institute	1056	-
Sundries	5000	5000
Officers expenses	-	-
Headquarters	-	-
ANC	-	-
Public affairs	-	-
Utilities (Blaenau Ffestiniog)	-	3866
Hall Letting (Blaenau Ffestiniog)	-	4085
	<u>14323</u>	<u>19914</u>

Gwynedd Meirionydd Federation of Women's Institutes  
Notes to the Receipts and Payment account for the year ended 31st August 2024

	2024 £	2023 £
<b>2. Analysis of General Direct Charitable Expenditure</b>		
<b>Unrestricted Funds</b>		
W/C AGM	2489	240
100 Club	330	340
Subscriptions	2082	2000
Publications	-	63
Events	180	180
Donations and grants	-	-
Sports	35	814
NFWI	-	173
Denman	-	-
Home economics	1343	1069
Music and drama		-
Professional fees	3524	1322
Spring Council		153
New WI's		-
Rent	3000	60
Officers expenses	1513	1400
Headquarter expenses		
- General	182	514
- Utilities	74	-
- White Ribbon	100	-
Suspended Institute	-	193
Organisation	-	-
ANC	-	-
Sundries	-	-
Accountancy	480	480
Public affairs	-	-
Blaenau Ffestiniog		
- Hall letting	-	720
- Key Holder / Caretaker	-	2325
- Utilities	2370	4503
- Maintenance	257	392
	<u>17959</u>	<u>16941</u>

Gwynedd Meirionydd Federation of Women's Institutes  
Statement of Assets and Liabilities as at 31st August 2024

	2024 £	2023 £
<b>Monetary Assets</b>		
<b>Investment</b>		
Hargreaves & Lansdown	<u>30988</u>	<u>33098</u>
<b>Bank Accounts</b>		
<b>Unrestricted Funds</b>		
Current Account	<u>2562</u>	<u>6198</u>
<b>Restricted Funds</b>		
Reserve Account	<u>749</u>	<u>1619</u>
<b>Non Monetary Assets</b>		
<b>Property</b>		
Blaenau Ffestiniog Hall fair value brought forward	70000	125000
Revaluation during the year		-55000
Penrhyndeudraeth Hall fair value	<u>40000</u>	<u></u>
	<u>110000</u>	<u>70000</u>
<b>Reserves</b>		
Revaluation Reserve	<u>25000</u>	<u>25000</u>

Gwynedd Meirionydd Federation of Women's Institutes  
Statement of Assets and Liabilities as at 31st August 2024

	£
<b>Approximate value of Furniture and Equipment</b>	
Screen & Projector	430
Lap Top 1	256
Lap Top 2	256
Free standing heater 1	10
Large cupboard 1	50
Large cupboard 2	50
Small cupboard 1	20
Desk 1	30
Shredder 1	5
Laptop	349
Free standing heater 2	10
Epson 502 SVGA Printer	158
Table 1	56
Table 1	56
Accounting cupboard	20
Sound system	50
Small screen	10
Cups & trophies	2634
Crockery - various	25
Mural	20
Display boards	10
WI Banners x 10	50
Chairs x 50	250
Steel filing cabinet	25
Lecturn	20
Step ladder	20
Dart boards x 2	20
Vacuum cleaners x 3	0
Kettles x 2	0
Teapots - large x 2	5
First aid box	5
	<u>4,900</u>

## Notes to the accounts

### Prepayments

Insurance	981
100 Club	252
	<u>1233</u>

### Accruals

E W Owen & Co	<u>480</u>
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### Restricted Funds

Income - Minffordd Hall	<u>112</u>
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<u>Cash in hand</u>	<u>300</u>
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### Blaenau Ffestiniog Hall

The current value of Blaenau Ffestiniog Hall is based on the offer accepted of £70,000.

### Penrhyndeudraeth Hall

The current value of Penrhyndeudraeth Hall is based on the offer accepted of £40,000.

### Sundries

Income - Transfer from Hargreaves Lansdown	<u>5000</u>
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### Hargreaves Lansdown

Value in statement of assets and liabilities as per value on investment reports  
as at 31st July 2024

Interest received for the year	<u>521</u>
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Dividends received for the year	<u>447</u>
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