



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	10	2022		30	09	2023

Section A Reference and administration details

Charity name	The J Myers Historic Vehicle Collection		
Other names charity is known by			
Registered charity number (if any)	1177850		
Charity's principal address	2A Greenhead Avenue		
	Dalton		
	Huddersfield		
	Postcode	HD5 8EA	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Alexandra Shepherd			
2	Paul Clarke			
3	Jonathon Balfour			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution

How the charity is constituted
(eg. trust, association, company)

Charitable incorporated organisation

Trustee selection methods
(eg. appointed by, elected by)

Appointed by existing Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

In March 2023, John Myers passed away – leaving three remaining trustees of the charity.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To acquire restore and display a collection of historic vehicles and machinery, creating an educational resource for public benefit.

To both facilitate visits to our own museum premises and attend shows and events to further expand our audience.

Summary of the main activities undertaken for the

In October 2022 works began on extending the museum's premises, we

public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

received planning permission and set about building a new shed to house more vintage vehicles and articles of interest belonging to the charity.

The majority of this period was spent concentrating on the progress of the new building and dealing with all the paperwork associated with doing so. This new building means we're able to house more items (previously stored at a different location), and are able to have more space for visitors to navigate around the various vehicles etc.

Restorations still went ahead despite the construction of an additional building and the loss of our chairman – John Myers. We focused on completing work on long-term projects, the projects which reached completion during this period include:

- Smith and Rodley steam crane - full restoration completed, including rebuilding the cab and painting (boiler refurbished in previous years)
- Mechanical repair on an international D4 dozer
- Full refurbishment of an 'Iron Horse'
- Globe Pneumatic engine hoist – repaired and refurbed
- Lister D stationary engine, mechanical refurb

The aims of the charity remain the same - restore and display a range of vintage vehicles, agricultural machinery and associated equipment - to show the importance of heritage, and create an educational resource for all ages.

We continue to attend local events and/or shows in the interest of displaying examples of historical vehicles to the public – during this period we attended the Yorkshire Wartime event over a weekend in August, taking our Diamond T, Scammell tank transporter and Scammell blockbuster for display and demonstrations. We were also asked to attend two funerals with some of our vehicles, to drive in the funeral procession as a tribute to those that had passed.

The trustees remain aware of their obligations for public benefit, as set out in guidance documents PB1, PB2 and PB3. Through attending shows and networking online we have also connected with other groups and organisations who have a shared interest – we hope to expand our numbers of museum visitors through liaising with these new contacts.

As with previous years, the efforts of the trustees have been enhanced by a small number of dedicated volunteers. These people have been especially useful since the completion of the new building which meant reorganising and moving lots of vehicles/equipment in order to create a better layout and more space.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Our biggest achievement this year has been the completion of the new building, it has been a difficult year but this new addition means we are better able to organise and display the items belonging to the museum.

We continue to attend local events and/or shows in the interest of displaying examples of historical vehicles to the public – during this period we attended the Yorkshire Wartime event over a weekend in August, taking our Diamond T, Scammell tank transporter and Scammell blockbuster for display and demonstrations. We were also invited to attend two funerals with some of our vehicles, to drive in the funeral procession as a tribute to those that had passed.

Several restoration projects have been completed during this period, we have also made good progress in implementing a new layout and reorganising each shed after construction works were complete.

We hope to encourage more visitors in the near future, through our social media and online connections. We have also made steps towards connecting with other, similar organisations and groups with a view to hosting them in the near future.

Financially, the construction of the new shed has meant a lot of money being spent – although some costs were covered by a generous gift left by John Myers to the charity.

The drafting of the lease is still on-going after John (the landlord), passed away and we hope for that to be complete and in place by the end of this year.

The insurance policies etc are all up to date and in place (including public liability insurance), and our financial position remains healthy.

Brief statement of the charity's policy on reserves

The trustees are keen to generate any form of income possible for the charity, in order to secure the future of the collection. Our Brewin Dolphin fund remains our main form of reserve funds.

Details of any funds materially in deficit**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

We generally receive donations from visitors etc which help towards running costs.

Section F**Other optional information**

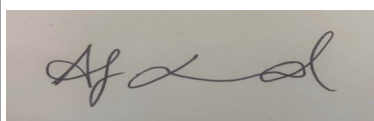
This year our efforts have mainly focussed on the construction of the new building, maintaining the administrative side of the operation, completing restoration projects, and the reorganisation of the displays. We hope these changes will enhance the visitor experience for the future, and the collection will provide a significant public benefit across a range of ages and interest groups for years to come.

Section G**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Alexandra Shepherd

Position (eg Secretary, Chair, etc)

Trustee

Date

09/09/2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
The J Myers Historic Vehicle Collection

No (if any)
1177850

Receipts and payments accounts

CC16a

For the period
from

Period start date
10/1/2022

To

Period end date
9/30/2023

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Gift	221,985	-	-	221,985	-
Gift Aid	28,500	-	-	28,500	-
Loan	114,000	-	-	114,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	364,485	-	-	364,485	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	364,485	-	-	364,485	-
A3 Payments					
Insurance	17,059	-	-	17,059	-
Utilities - Electric, gas & water	3,070	-	-	3,070	-
Rates	1,311	-	-	1,311	-
Restoration parts & repairs	5,710	-	-	5,710	-
Phones	629	-	-	629	-
Professional - Fire extinguisher service	1,017	-	-	1,017	-
Bank charges	28	-	-	28	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	28,824	-	-	28,824	-
A4 Asset and investment purchases, (see table)					
New museum building	376,644	-	-	376,644	-
	-	-	-	-	-
Sub total	376,644	-	-	376,644	-
Total payments	405,468	-	-	405,468	-
Net of receipts/(payments)	- 40,983	-	-	- 40,983	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	98,656	-	-	98,656	-
Cash funds this year end	57,673	-	-	57,673	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Cash at Bank	57,673	-	-
		-	-	-
		-	-	-
	Total cash funds	57,673	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	to nearest £	to nearest £	to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Brewin Dolphin Asset Management Fund		-	-
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Milling machine		-	-
	Lathe		-	-
	4 x tractors		-	-
	4 x engines		-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
	Loan		-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/ members of

Charity Name

The J Myers Historic Vehicle Collection

On accounts for the year ended

30 September 2023

Charity no (if any)

1177850

Set out on pages

1-4

(remember to include the page numbers of additional sheets)

Responsibilities and basis of report

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 30/09/2023

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Date:

22/08/2023

Name:

Matt Norcliffe

Relevant professional qualification(s) or body (if any):

ACMA

IER

Address:

33 Woodlea Avenue

Huddersfield

HD3 4EF

Section B

Disclosure

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.