

THE JAMES BURKE FOUNDATION

England & Wales · Charity number 1177836

Details

Status Registered

Legal form CIO

Registered 2018-04-06

Register [View on the Charity Commission register](#)

Contact

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Leeds
Leeds
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Website [under construction](#)

Activities

Objects: 1. TO PROMOTE AND PROTECT THE PHYSICAL AND MENTAL HEALTH OF SUFFERERS OF MENTAL HEALTH PROBLEMS, THROUGHOUT ENGLAND, THROUGH THE PROVISION OF SUPPORT, EDUCATION, PRACTICAL ADVICE AND GRANTS TO RELEVANT PROJECTS.2. TO ADVANCE THE EDUCATION OF THE GENERAL PUBLIC IN ALL AREAS RELATING TO MENTAL HEALTH PROBLEMS.

Activities: To promote the physical and mental health of sufferers of mental health problems, throughout England, through the provision of support, education, practical advice and support to relevant projects.To advance the education of the general public in all areas relating to mental health problems.

Classification

- **How:** Provides Services, Provides Advocacy/advice/information, Acts As An Umbrella Or Resource Body, Other Charitable Activities
- **What:** General Charitable Purposes, Education/training, Other Charitable Purposes
- **Who:** Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2025-04-05	-	-	-	-
2024-04-05	£2,574	£5,663	-	-
2023-04-05	£8,107	£5,588	-	-
2022-04-05	£452	£6,231	-	-
2021-04-05	£3,242	£6,677	-	-
2020-04-05	£6,079	£3,861	-	-

Trustees

Name	Role	Appointed
ANN PRESTON		2018-04-06
BRIDGET PEARSON		2018-04-06
Cllr Sharon Burke		2018-04-06
Paul Abraham		2023-07-31

THE JAMES BURKE FOUNDATION

England & Wales - Charity number 1177836

Accounts

Trustees' Annual Report

Period Start Date 06/06/23

Period end date 05.04.24

Charity Name: James Burke Foundation

Registered Charity Number: 117736

1. Objectives and Activities

The James Burke Foundation exists to promote the physical and mental health of individuals experiencing mental health difficulties. Our mission is delivered through:

- Providing support, education, and practical advice to individuals, families, and carers
- Raising awareness of mental health issues to reduce stigma and encourage understanding
- Educating the general public to foster a more compassionate and informed society

All of our activities are aligned with our governing documents and designed to deliver public benefit.

2. Summary of the Main Activities

During the reporting period, the James Burke Foundation delivered a range of impactful activities designed to support individuals and communities in understanding, managing, and responding effectively to mental health challenges.

Highlights from the year include:

- Held 9 community mental health and stigma awareness workshops, reaching over 200 people
- Delivered 4 public presentations to raise awareness of the impact of mental health issues and suicide
- Provided 7 one-to-one support sessions to individuals, families, and carers affected by mental health difficulties or bereavement
- Collaborated with 4 external organisations to deliver early intervention talks and

training

- Facilitated 5 mental health awareness training courses, recruiting and supporting attendees to increase knowledge and confidence

These activities have played a significant role in reducing stigma, improving resilience, and building stronger support networks throughout our community. Feedback from participants has been overwhelmingly positive, with many people reporting increased confidence, understanding, and emotional wellbeing because of their involvement.

Moreover, these efforts have enabled recipients to seek medical intervention at an earlier stage, helping to reduce the progression of illness. Many individuals have also applied the knowledge gained to support friends, family, and others within their wider communities, amplifying the positive impact of our work.

In all the work carried out, full regard was and continues to be paid to the Equality Act 2010. Our community-based approach has enabled us to build meaningful relationships with minoritised communities who are typically less likely to access formal mental health services, helping to close gaps in access, trust, and understanding.

The Trustees have kept in mind and fully adhered to the Charity Commission's guidance on public benefit at all trustee meetings and in all activities carried out by the Foundation.

Looking ahead, our strategic priorities for the coming year include:

- Expanding early intervention training into schools, colleges, and community organisations
- Developing new peer-support programmes
- Strengthening partnerships with local services
- Securing additional funding to support long-term sustainability
- Recruiting and training additional volunteers

These goals will guide our next steps as we continue to respond to growing community needs and deepen our impact across all areas of our work.

2A. Responding to the Ongoing Impact of COVID-19

Although the acute phase of the COVID-19 pandemic has passed, its long-term effects continue to impact individuals and communities, particularly in relation to mental health and emotional wellbeing.

Throughout the reporting period, the James Burke Foundation has responded to these ongoing needs by:

- Creating accessible opportunities for people to reconnect, share experiences, and build resilience
- Supporting individuals experiencing delayed trauma, grief, and anxiety resulting from isolation, loss, or service disruption during the pandemic
- Engaging with communities disproportionately affected by both the pandemic and wider systemic barriers to mental health support

These actions have helped reduce isolation, provided vital early support to those at risk, and fostered a greater sense of hope and connection. Many individuals reached through our programmes reported that they had not engaged with any other services since the pandemic, highlighting the importance of our local, approachable, and inclusive delivery model.

This targeted support continues to be a vital element of our work, and we remain committed to meeting the evolving needs of our communities as they navigate recovery.

3. Financial Review

Income and Expenditure:

During the year, the Foundation received a total income of £2,574, which supported the delivery of programmes, resources, and outreach. Expenditure remained in line with our charitable objectives and was used primarily for direct project costs and essential support to beneficiaries.

Reserves Policy:

We aim to maintain unrestricted reserves to ensure the continuity of our services. At year end, our free reserves stood at £9,575, which provides a modest but stable foundation as we seek to grow and expand our impact in the coming year.

Funding Sources:

We are deeply grateful to our funders and supporters who made our work

possible in 2024–25. These include:

- Individual donors and community fundraising contributors
- Volunteers who generously gave their time and energy — whether by running events, gaining sponsorships, growing moustaches, or walking to raise funds for our cause

Your dedication and generosity are at the heart of everything we do.

3A. Review of the Charity's Financial Position at the End of the Period

At the end of the reporting period, the James Burke Foundation remains in a stable financial position, with a year-end balance of £9,575 in free reserves. This reflects careful management of resources and effective fundraising activity throughout the year.

The total income received during the period was £2,574, generated through individual donations, community fundraising, and the generous support of volunteers. All funds were directed toward delivering charitable activities in line with our objectives.

All funds raised have been used to further the charitable objectives of the organisation.

The Foundation continues to operate with low overheads, ensuring that the majority of funds are directed to frontline impact.

The Trustees are satisfied that the charity remains financially viable and capable of meeting its short-term obligations. They also recognise the importance of securing additional income to support sustainability, service growth, and volunteer development.

The Trustees will continue to review the charity's financial position regularly and take all necessary steps to safeguard its future.

Statement on Reserves Policy:

We do not have a formal reserves policy. The charity currently has no financial liabilities other than one month's notice for the office rent, which is expected to be terminated in the coming year.

4. Structure, Governance and Management

The James Burke Foundation is constituted as a Charitable Incorporated Organisation (CIO) and operates under a Foundation Constitution Document.

Type of Governing Document:
Foundation Constitution Document

How is the charity constituted?

The charity is constituted as a Charitable Incorporated Organisation (CIO).

Trustee Selection Methods:

Trustees are elected on a rolling three-year basis and can serve more than one term. The Chair has the authority to appoint trustees outside the normal election cycle when there is an additional need. This allows the Foundation to bring in specific skills or expertise as required.

5. Risk Management

The Board regularly reviews strategic and operational risks. Key risks this year have included:

- Sustainable funding, addressed through active grant-seeking and donor engagement
- Volunteer wellbeing and retention, supported through training and flexible roles
- Safeguarding and governance, maintained through up-to-date policies and regular review

All policies are in place and reviewed annually to ensure safety and accountability.

6. Plans for the Future

Our strategic priorities for the coming year include:

- Expanding early intervention training into schools, colleges, and community organisations
- Developing new peer-support programmes to offer lived-experience-led support for those affected by mental health issues
- Strengthening partnerships with local services to enhance community reach and referral pathways

- Securing additional funding to support long-term sustainability and the growth of our impact
- Recruiting and training additional volunteers to ensure we can meet increasing demand for our services

These goals reflect our commitment to building capacity, deepening our impact, and ensuring that everyone affected by mental health challenges can access timely, compassionate, and practical support.

7. Statement of Trustees' Responsibilities

The Trustees are responsible for preparing the Trustees' Annual Report and Financial Statements in accordance with the Charities Act 2011 and the charity's constitution. They confirm that the financial statements give a true and fair view of the charity's affairs and have been prepared in line with relevant guidance.

8. Trustees and Reference Information

Board of Trustees during the year:

- Sharon Burke
- Ann Preston
- Bridget Pearson – Treasurer
- Paul Abraham – Secretary / 2nd Treasurer
- Warren Smith
- Gina Greenley
- Paul Ratcliffe – Chair
- Adam Forber

Registered Address:

Available on request

Independent Examiner/Auditor:

Not applicable

9. Declarations

The Trustees declare that they have approved the Trustees' Annual Report.


Signed on behalf of the Trustees:

Signature: 

Full Name: PAUL ABRAMAM

Position: SECRETARY / 2ND TREASURES

Date: 4/7/24

Signature: 

Full Name: SHARON BURKE

Position: TRUSTEE

Date: 4-7-24



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name

Block (if any)

Receipts and payments accounts

CC16a

For the period from	Financial year date	To	Financial year date
	06/04/2023		05/04/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Amazon Europe	13	-	-	13	-
With Our Compliments (Barclays)	700	-	-	700	-
Ben Stevens	200	-	-	200	-
Paul Abraham	205	-	-	205	-
Give as you Live	1,456	-	-	1,456	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	2,574	-	-	2,574	4,580
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	2,574	-	-	2,574	4,580
A3 Payments					
Leeds City Council	230	-	-	230	-
Ricoh	438	-	-	438	-
Mayfair Group	4,995	-	-	4,995	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	5,663	-	-	5,663	50
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	5,663	-	-	5,663	50
Net of receipts/(payments)	- 3,089	-	-	- 3,089	4,530
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 3,089	-	-	- 3,089	4,530

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	9,575	-	-

(agree balances with receipts and payments account(s))

Agreement Limit	OR	OR
Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £



Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Paul Abraham	4/7/24
	Sharon Burke	4/7/24

THE JAMES BURKE FOUNDATION

England & Wales - Charity number 1177836

Accounts



Trustees' Annual Report for the period

From Period start date 06/06/22 Period end date 05/04/23

Charity name: The James Burke Foundation

Charity registration number: 117736

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<p>To promote the physical and mental health of sufferers of mental health problems, throughout England, through the provision of support, education, practical advice and support to relevant projects.</p> <p>To advance the education of the general public in all areas relating to mental health problems.</p>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>We kept in mind and fully adhered to the Charity Commission's guidance on public benefit at all trustee meetings and in all activities carried out.</p> <p>The main activities were as follows:</p> <ul style="list-style-type: none"> • Giving talks in a variety of settings to raise awareness. • Facilitating mental health awareness training-recruiting and supporting attendees. • Facilitating online peer support groups • One-to one support for carers, families and individuals. <p>These activities have benefitted recipients by raising their awareness of mental health issues which has enabled them to seek medical intervention at an earlier stage where needed, avoiding progression of mental health issues. Work with students is ongoing and has benefitted this community who are often away from home for the first time. The students have, with our support set up support networks to avoid any escalation</p>

		<p>circumstances. In all work full regard is paid to the equalities Act 2010. The community-based work undertaken has enabled us to work closely with established groups who work with minoritised communities, who statistically are more likely to come into contact with mental health services.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Confirmation that Trustees have had regard to the guidance issued by the Charity Commission on Public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	<p>The charity is extremely grateful to the contributions made by volunteers. This has included many hours raising funds, raising awareness within their own networks and arranging the opportunity to attend events and give talks to raise awareness of mental health issues.</p> <p>Our work, particularly within communities has been introduced by volunteers who had paved the way by making introductions.</p>
Other		

Achievements and Performance

	SORP reference
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<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>The aftermath and trauma of Covid were still evident within communities and within workplaces, we have been able to:</p> <ul style="list-style-type: none"> • Attend 24 events to deliver awareness raising session, reaching an audience of over 630 individuals. • Follow up work from awareness raising sessions enabled us to speak to 200 individuals, offering support and signposting to professional help. • We facilitated 6 level 2/3 mental health awareness courses which gave over 160 individuals additional knowledge to support and signpost people within their own communities. • Work to build trust has enabled us to build partnerships with a range of organisations, particularly organisation's that work closely with ethnically diverse communities. This has been particularly important as members of these communities often feel marginalised and statistically are over-represented in mental health admissions. This work has meant that members of these communities have felt able to step forward to seek help and have been signposted as required. They are also acquiring skills that means that they feel able to better self-advocate. <p>Fundraising: Volunteers have played a vital role in raising funds for the charity. This has included two half marathons which raise over £2537, raffles, sales and a donation from one of the Trustees. The fundraising activity has enabled the charity to continue to deliver activities free of charge to the benefit of the public, in particular those who have no access to funds.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

<p>Achievements against objectives set</p>	<p>Para 1.41</p>	
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set		
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity has not run at a deficit and all funds raised have been used to further the charitable objectives. One of the main costs is rental of office space which is used to provide a private environment for one-to-one meetings. This will be reviewed in the next financial year.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	We do not have a reserves policy. We have no liabilities other than one months' notice required for rent.
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	We have no liabilities other than one months' notice required for rent.
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sharon Burke			
2	Ann Preston			
3	Bridget Pearson	Treasurer		
4	Sonny Nickle			
5	Paul Abraham	Secretary / bank signatory		
6	Warren Smith			
7	Gina Greenley			
8	Paul Ratcliffe	Chair		
9	Adam Forber			
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name	N/A

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year
N/A	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Structure, Governance and Management

Description of charity's trusts:		
Type of governing document <i>(trust deed, royal charter)</i>	Para 1.25	Foundation Constitution document
How is the charity constituted? <i>(e.g. unincorporated association, CIO)</i>	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees volunteer and are elected on a 'rolling basis for a minimum period of 3 years. The chairperson is entitled to appoint trustees where there is an operational need

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		



Reference and Administrative details

Charity name	
Other name the charity uses	
Registered charity number	
Charity's principal address	

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Sharon Burke	Paul Abraham
Position (eg Secretary, Chair, etc)	Trustee/Founder	Secretary

Date

1	12	23
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Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
	Total cash funds	12,663	-	-
	(agree balances with receipts and payments account(s))			

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-



B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

	PAUL ABRAHAM	1/12/23	Date of approval
	S. BURKE	1/12/23	

THE JAMES BURKE FOUNDATION

England & Wales - Charity number 1177836

Accounts

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Address	Name

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity’s trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Association
Trustee selection methods (eg. appointed by, elected by)	Appointed by resolution passed by trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity’s organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees’ consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

Deliver an educational program which raises the awareness of individual well-being and mental health problems, Raise awareness of suicide / depression and its effects Create a network of ‘Buddies’ who can act as a listening ear and/or signpost to mainstream services. Support a ‘loved ones’ against suicide network which aims to disseminate information / provide relevant details to those bereaved or affected by suicide or mental ill health.

Undertake an annual programme of events to raise awareness and funds

The James Burke Foundation remains committed to one of its core objectives to encourage and enable as many people as possible to access training that is free at source. This is particularly pertinent to reach those individuals in super output areas of deprivation who are statistically more likely to suffer from mental ill health and a higher incidence of suicide. Working with a range of partners we promote, in in some cases deliver the following fully accredited courses:

- Wellbeing
- Mental Health awareness L1 and Level 2
- Mental Health first Aid Levels 1 to 3

Additionally, the Foundation facilitates a range of Awareness days, covering MH awareness, Stigma, keeping safe in your community.

Summary of the main activities facilitates bespoke awareness days such as cultural awareness and mental health.

The Foundation has continued to work with a diverse range of communities and workplaces to reduce the incidence of suicide, raise awareness so that self-referral and early intervention can take place.

This work has become more urgent, and demand led post pandemic as Communities and individuals struggle to recover following isolation.

One of the trustees has achieved her advanced counselling qualification which is used to support individuals in the community.

When planning the Foundations activities for the year, the Trustees have considered the Charity Commissions guidance on public benefit, and ensuring the Foundations offer is open to all.

facilitates bespoke awareness days such as cultural awareness and mental health awareness.

undertaken for the public benefit in relation to these objects (include within this section the declaration that trustees have had regard to the



And also

and

**guidance issued by the
Charity Commission on public
benefit)**

The Foundation has continued to work with a diverse range of communities and workplaces to reduce the incidence of suicide, raise awareness so that self-referral and early intervention can take place.

This work has become more urgent, and demand led post pandemic as Communities and individuals struggle to recover following isolation.

One of the trustees has achieved her advanced counselling qualification which is used to support individuals in the community.

When planning the Foundations activities for the year, the Trustees have considered the Charity Commissions guidance on public benefit, and ensuring the Foundations offer is open to all.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

All trustees give of their time freely and no trustee remuneration was paid in the year. No Trustee expenses were claimed within the first year, it was agreed that the first 12 months would be a period of consolidation and growth, enabling the charities ethos and mission to become embedded with communities.

Trustees are required to disclose all relevant interests and register them with and in accordance with the Foundations policy withdraw from any area where there is a potential conflict of interest.

Achievements this year.

The impact of the Pandemic and lockdown had an impact on the ability to attend face to face meetings and training sessions in this way.

The Foundation adapted by its increased use of social media and on-line support groups delivering sessions to over 300. Recipients.

Joined the Leeds Anti-suicide network to give the Foundation a voice in that area to shape policy.

Accredited Cache courses have been delivered to over 90 individuals, free at source leading to certification and raising awareness, confidence and competency.

Delivered awareness sessions, including 6 mental health awareness days, to over 550 people covering:

- Mental health awareness
- Stigma - how to overcome, what is it-changing the dialogue.
- Suicide Awareness

Held 5 awareness days at a range of community locations.

Produced an information booklet for circulation Continued to work in partnership with Leeds University, in particular the sports club who raised awareness at sports events encouraging

studen

ts to talk...

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Section E Financial review

Brief statement of the charity's policy on reserves

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:



- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Bridget Pearson	Sharon Burke
Position (eg Secretary, Chairman, Treasurer)	Chairman	Treasurer

etc

)

Dat

e

	6231	-	-	50
A5 Transfers between funds	452	-	-	15917
A6 Cash funds last year end		-	-	
	10138	-	-	15917
<i>Cash funds this year end</i>				

917

Section B Statement of assets and liabilities at the end of the period

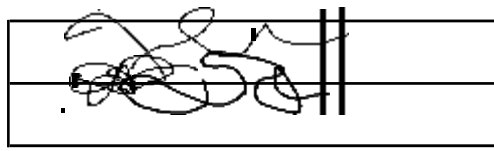
Categories	Details	Unrestricted funds	Restricted funds	Endowment funds
B1 Cash funds	Money in account at end of year	to nearest £ 10138	to nearest £	to nearest £
		-	-	-
		-	-	-
	Total cash funds	10138	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	

Date of approval

Signature

Print Name

Signed by one or two
trustees on behalf of all the
trustees



Bridget Pearson	30,01.23
Sharon Burke	30.01.23

THE JAMES BURKE FOUNDATION

England & Wales - Charity number 1177836

Accounts

Charity Commission Annual Return 2021

THE JAMES BURKE FOUNDATION

Charity registration number: 1177836

Most of the information you give in this form will become publicly available on the Register of Charities. Any field that the Charity Commission will not display will be clearly marked.

This document is a record of the information provided in the Annual Return 2021.

Financial period

Financial period start date

06/04/2020

Financial period end date

05/04/2021

Income and spending

Income £

£3,242

Spending £

£6,677

Fundraising - professional fundraiser

Did your charity raise funds from the public?

Yes

Did the charity work with any professional fundraisers?

No

Fundraising - commercial participator

Did your charity work with any commercial participators?

No

Government contracts

During the financial period for this annual return, did the charity receive income from contracts (other than grant agreements) with central government or local authorities?

No

Government grants

During the financial period for this annual return, did the charity receive income from grants from central government or local authorities?

No

Income from outside the UK

Did your charity receive income from outside the UK ?

No

Spending outside England & Wales

Did your charity operate outside England and Wales?

No

Trading subsidiaries

Did the charity have any subsidiaries?

No

Trustee payments

Did any of the trustees receive any remuneration, payments or benefits from the charity other than refunds of legitimate trustee expenses?

No

Did any of the trustees resign and then take up employment with the charity?

No

Employees' salaries

**Did any of your charity's staff receive total employee benefits of £60,000 or more?
Select No if your charity does not have any staff , or does not pay any staff.**

No

For your highest paid member of staff only, what was the total value of their employee benefits?

(For example if your highest paid member of staff received £35,000 enter 35000). If you do not have any staff or did not pay any staff, enter 0 (zero)

£0

Volunteers

How many UK volunteers, excluding trustees, did the charity have during the financial period?

11

Financial controls

Did your charity review its internal financial controls?

Yes

Privacy statement

Any information you give us will be held securely and processed only in accordance with the rule on data protection. We will not disclose your personal details to anyone unconnected to the Charity Commission unless:

- you have consented to their release; or**
- we are legally obliged to disclose them; or**
- we regard disclosure as either (a) necessary so that we can properly carry out our statutory functions or (b) necessary in the public interest.**

We may share and disclose information about you with relevant public authorities, regulatory bodies and agencies, outside the Charity Commission but only if:

- we can lawfully do so; and**
- we decide that disclosure is necessary for national security, crime detection, prevention, and law enforcement, or other issues in the public interest**

Information we collect about you

We will use this information:

To enable us to carry out our statutory functions and duties;

This will include the following actions:

- (a) update, consolidate, and improve the accuracy of our records;**
- (b) undertake crime detection and prevention and law enforcement and assist the third parties specified above to investigate or prevent crime and carry out law enforcement;**
- (c) data analysis, testing, research, statistical and survey purposes**

Information we receive from other sources.

Information we receive from other sources

We may combine this information with information you give to us and information we collect about you.

We may use this information and the combined information for the purposes set out

above (depending on the types of information we receive).

We will ensure that any such disclosure and use is proportionate; considers your right to respect for your private life; and is done fairly and lawfully in accordance with the data protection principles of the Data Protection Act.

The Data Protection Act 1998 regulates the use of 'personal data', which is essentially any information, however stored, about identifiable living individuals.

As a 'data controller' under the Act, the Charity Commission must comply with it. Any changes we may make to our privacy statement in the future will be set out in the replacement version of this form.

Please check back frequently to see any updates or changes to our privacy policy.

Declaration

Your role at the charity (select one):

Trustee

Given names	Sharon
Family name	Burke
Telephone number	07967193956
Email	Sharon@thejamesburkefoundation.com
Date submitted	03/02/2022

It is a criminal offence under section 60 of the Charities Act 2011 for anyone to knowingly or recklessly provide false or misleading information to the commission; this includes suppressing, concealing or destroying documents.



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name	No (if any)
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Receipts and payments accounts

CC16a

For the period from	Period start date	To	Period end date
	06/04/2020		05/04/2021

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
LMDRU FC	606	-	-	606	-
Leeds University	1,750	-	-	1,750	-
Ben Stephens	349	-	-	349	-
J Kremis	387	-	-	387	-
Gupta	150	-	-	150	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	3,242	-	-	3,242	4,580
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	3,242	-	-	3,242	4,580
A3 Payments					
Biz Space	498	-	-	498	-
Biz Space	498	-	-	498	-
Biz Space	1,157	-	-	1,157	-
Nuco	414	-	-	414	-
Burke	240	-	-	240	-
Biz Space	498	-	-	498	-
In Kind Direct	384	-	-	384	-
Biz Space	2,988	-	-	2,988	-
	-	-	-	-	-
Sub total	6,677	-	-	6,677	50
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	6,677	-	-	6,677	50
Net of receipts/(payments)	- 3,435	-	-	- 3,435	4,530
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 3,435	-	-	- 3,435	4,530

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		-	-	-
		-	-	-
		-	-	-
	Total cash funds	19,666	-	-

(agree balances with receipts and payments account(s))

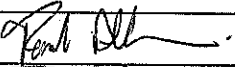
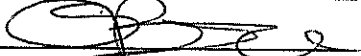
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Paul Abraham	7/7/22
	Sharon Burke	