

THE PAUL LAVELLE FOUNDATION

England & Wales - Charity number 1177776

Details

Status Registered

Legal form CIO

Registered 2018-04-03

Register [View on the Charity Commission register](#)

Contact

Address The Paul Lavelle Foundation
Devonshire Resource Centre
141 Park Road North
Birkenhead
Wirral
CH41 0DD

Phone 01512944176

Email info@paulavellefoundation.co.uk

Website <https://paulavellefoundation.co.uk/>

Activities

Objects: To relieve those in need by reason of youth, old age, ill health, disability, financial hardship or social and economic circumstances, in particular those affected by domestic abuse, in particular by the provision of an advisory and support service for men so affected

Activities: Campaigning - raising awareness to male domestic abuse and eradicating the stigma. Provision of early intervention support to low/medium risk males experiencing domestic abuse Education - Schools / Colleges / Workplace awareness assemblies/workshops on healthy relationships Fundraising through sports and outdoor activities

Classification

- **How:** Provides Buildings/facilities/open Space, Provides Services, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, The Advancement Of Health Or Saving Of Lives, Amateur Sport
- **Who:** The General Public/mankind

Geography

- Knowsley
- Liverpool City
- Sefton
- St Helens
- Wirral

Finances

Period end	Income	Expenditure	Assets	Employees
2024-10-31	£270,528	£237,695	-	-
2023-10-31	£158,914	£156,364	-	-
2022-10-31	£192,000	£149,000	-	-
2021-10-31	£130,000	£132,000	-	-
2020-10-31	£86,063	£38,881	-	-

Trustees

Name	Role	Appointed
Alison Williams		2019-02-28
JASON WILLIAMS		2018-04-04
LAWRENCE LENNON		2018-04-04
LEE MARTIN		2018-04-04
Lee McHugh		2019-02-28
Mark Jones		2019-02-28
PAUL CULLEN		2018-04-04
PAUL GLADWELL		2018-04-04
PAUL MILLETT		2018-04-04
Phil Killen		2021-06-22
STEPHEN MCHUGH		2018-04-04

THE PAUL LAVELLE FOUNDATION

England & Wales - Charity number 1177776

Accounts

The Charity Registration Number is :- 117776

The Paul Lavelle Foundation

Report and Accounts

31 October 2024

The Paul Lavelle Foundation

Report and accounts for the year ended 31 October 2024

Contents

	Page
Charity information	1
Trustees' Annual Report	1
Statement of trustees' responsibilities	5
Independent Examiner's Report	6
<i>Funds Statements:-</i>	
Statement of Financial Activities	8
Statement of Financial Activities - Prior Year statement	9
Movements in funds	10
Revenue Funds	10
Income and Expenditure account	11
Balance sheet	12
Notes to the accounts	13

The Paul Lavelle Foundation

Trustees' Annual Report for the year ended 31 October 2024

The Trustees present their Report and Accounts for the year ended 31 October 2024.

Reference and administrative details

The charity name.

The legal name of the charity is:- The Paul Lavelle Foundation.

The charity is also known by its operating name, Paul Lavelle Foundation.

The charity's areas operation and UK charitable registration.

The charity is registered in England & Wales with the Charity Commission in England & Wales (CCEW) with charity number 1177776.

The charity does not operate in any overseas jurisdictions.

Legal structure of the charity

The charity is constituted as a Charitable Incorporated Organisation (CIO) in England & Wales. The governing document of the charity is the constitution of the CIO as approved by the Charity Commission in England & Wales (CCEW).

The governing document is dated 3 April 2018

There are no restrictions in the governing documents on the operation of the Charity or on its investment powers other than those imposed by Charity Law.

The trustees are all individuals.

The principal operating address, telephone number, email and web addresses of the charity are:-

The Community Village

330-334 New Chester Road, Birkenhead

Merseyside, CH42 1LE

Telephone 01512944176, 01516513777

Email Address sharne@paulavellefoundation.co.uk Web address <https://paulavellefoundation.co.uk>

The Trustees in office on the date the report was approved were:-

Stephen McHugh

Jason Williams

Mark Jones

Lawrence Lennon

Paul Gladwell

Alison Williams

Phillip Killen

Lee Martin

Paul Millet

Paul Cullen

Stephen Lavelle

Lee McHugh

The Paul Lavelle Foundation

Trustees' Annual Report for the year ended 31 October 2024

The following persons served as Trustees during the year ended 31 October 2024 :-

The trustees who served as a trustee in the reporting period were as shown above, and there were no changes during the year, or in the period between the year end and the approval of the accounts.

All the trustees are also members of the charity.

Objects and activities of the charity

The purposes of the charity as set out in its governing document.

Principal Objective

The Paul Lavelle Foundation exists to benefit the inhabitants of North West England through the promotion of such charitable purposes as the trustees may from time to time determine, with a particular focus on supporting victims of domestic abuse and promoting mental and physical wellbeing.

The main activities undertaken in relation to those purposes during the year.

The charity continues to design and deliver services aimed at supporting those experiencing domestic abuse and promoting overall wellbeing. These services include peer support groups for men affected by domestic abuse and educational workshops that focus on raising awareness of male domestic abuse and the characteristics of healthy relationships. The aim is to empower individuals by providing clear, accessible information and guidance.

In line with the Charity Commission's guidance, the trustees ensure that all activities contribute to the Foundation's charitable purposes and deliver public benefit.

Since its formation in April 2018, The Paul Lavelle Foundation has been dedicated to raising awareness of male domestic abuse through campaigns, events, and outreach activities.

In 2020, the Foundation commenced direct service delivery, including:

Healthy Relationship Education workshops in schools

Community sports and activity groups to promote mental and physical health

The launch of the region's first dedicated male domestic abuse support service, providing

1:1 therapeutic support and peer support groups

The Paul Lavelle Foundation

Trustees' Annual Report for the year ended 31 October 2024

The main activities undertaken during the year to further the charity's purpose for the public benefit.

Objectives for the Period

The Foundation continues to focus on:

1. Relieving hardship and supporting those affected by domestic abuse, particularly men, through advisory and support services.
2. Raising awareness of male domestic abuse locally and nationally.
3. Delivering early intervention support for low to medium risk males.
4. Providing Healthy Relationship Education workshops to children and young people.
5. Encouraging mental and physical wellbeing through organised physical activities.

Key Activities and Outcomes 2023–2024

During this reporting period, the Paul Lavelle Foundation delivered the following programmes:

- Therapeutic Support Services: Ongoing 1:1 support and peer group facilitation for men experiencing domestic abuse.
- Children and Young People's Support Programme: Dedicated projects supporting children and young people affected by domestic abuse, promoting resilience and healthy relationships.
- Healthy Relationship Education Workshops: Workshops delivered in schools and colleges, educating students on domestic abuse, healthy relationships, and emotional wellbeing.
- Awareness Campaigns and Community Engagement: Continued campaigning to raise awareness of male domestic abuse across the North West and beyond.

The trustees have had regard to the Charity Commission's guidance on public benefit in managing the activities of the charity.

Structure, governance and management of the charity

The methods used to recruit and appoint new charity trustees.

Organisational Structure

The Board of Trustees holds overall responsibility for the governance, strategic direction, and efficient management of the charity. The Board meets at least two times a year to oversee operations, finances, and compliance.

The day-to-day management of the charity is delegated to the Chief Executive Officer (CEO), Sharne Williams, who attends all Board meetings and is responsible for operational decisions, staff management, and the performance of service delivery.

Bankers

Lloyds Bank, 355 Woodchurch Road, Birkenhead, CH42 8PE

Accountants

KBH Accountants Ltd, 255 Poulton Road, CH44 4BT

The Paul Lavelle Foundation

Trustees' Annual Report for the year ended 31 October 2024

Financial review

The charity's financial position at the end of the year ended 31 October 2024

The financial position of the charity at 31 October 2024 and comparatives for the prior period, as more fully detailed in the accounts, can be summarised as follows:-

	2024	2023
	£	£
Net income	32,833	2,550
<hr/>		
Unrestricted Revenue Funds available for the general purposes of the charity	154,527	121,694
<hr/>		
Total Funds	<u>154,527</u>	<u>121,694</u>

Financial review of the position at the reporting date, 31 October 2024 .

The charity's income in the year was £270,528 (2023: £158,914) after expenditure of £237,695 (2023 - £156,364) a surplus of £32,833 (2023: £2,550) is reported. General reserves carried forward amounted to £154,527 (2023: £121,694).

The trustees consider the financial performance by the charity during the year to have been satisfactory.

Policies on reserves.

Adequate reserves are maintained to fund the charity's activities for at least six months forward.

Details of The Independent Examiner

Mrs T Pritchard
Chartered Accountant
255 Poulton Road
Wallasey
Merseyside
CH44 4BT

The Paul Lavelle Foundation

Trustees' Annual Report for the year ended 31 October 2024

Statement of Trustees' Responsibilities

The charity's trustees are responsible for the preparation of the accounts in accordance with the terms of the Charities Act 2011 and the Charities (Accounts and Reports) Regulations 2008. Notwithstanding the explicit requirement in the extant statutory regulations, the Charities (Accounts and Reports) Regulations 2008, to prepare the financial statements in accordance with the SORP 2005, in view of the fact that the SORP 2005 has been withdrawn, the Trustees determined to interpret this responsibility as requiring them to follow current best practice and prepare the accounts according to the FRS 102 SORP (Statement of Recommended Practice for Accounting and Reporting by Charities) 2019, applicable to all accounting periods beginning on or after 1st January 2019), (The SORP), .

In particular, charity law requires the Trustees, if they prepare accounts on an accruals basis, to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity as at the end of the financial year and of the surplus or deficit of the charity. In preparing those financial statements the Trustees are required to :-

- to prepare the accounts in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and applicable law).
- select suitable accounting policies and apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business;
- state whether applicable accounting standards and statements of recommended practice have been followed, subject to any material departures disclosed and explained in the financial statements;

The law requires that the trustees must not approve the accounts unless they are satisfied that they give a true and fair view of the state of affairs of the charity and of the surplus or deficit of the charity for the year.

The Trustees are also responsible for maintaining adequate accounting records which disclose with reasonable accuracy at any time the financial position of the charity and which are sufficient to show and explain the charity's transactions and enable them to ensure that the financial statements comply with regulations made under the Charities Act 2011. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The Trustees are also responsible for the contents of the Trustees' report, and the statutory responsibility of the Independent Examiner in relation to the Trustees' report is limited to examining the report and ensuring that , on the face of the report, there are no material inconsistencies with the figures disclosed in the financial statements.

This report was approved by the board of trustees on 9th May 2025.



Stephen McHugh
Trustee

The Paul Lavelle Foundation

Report of the Independent Examiner to the Trustees of the charity on the accounts for the year ended 31 October 2024

I report to the Trustees on my examination of the financial statements of the charity on pages 8 to 24 for the year ended 31 October 2024 which have been prepared in accordance with the Charities Act 2011 (the Act) and with the Financial Reporting Standard 102, (effective 1st January 2016) as modified by FRS 102 SORP (Statement of Recommended Practice for Accounting and Reporting by Charities) 2019, applicable to all accounting periods beginning on or after 1st January 2019), (The SORP), published by the Charity Commission in England & Wales (CCEW) , and under the historical cost convention and the accounting policies set out on page 13.

Respective responsibilities of the Trustees and the Independent Examiner and the basis of the report

As described on page 5, you, the charity's Trustees, are responsible for the preparation of the financial statements in accordance with the Charities Act 2011 and all other applicable law and with United Kingdom Generally Accepted Accounting Practice, applicable to smaller entities, and for being satisfied that the financial statements give a true and fair view.

The Trustees consider that the audit requirement of Section 144(1) of the Charities Act 2011 (the Act) does not apply, and that there is no requirement in the Governing Document for the conducting of an audit. As a consequence, the Trustees have elected that the financial statements be subject to independent examination.

Having satisfied myself that the financial statements are not required to be audited under any legal provision, or otherwise, and are eligible for independent examination, it is my responsibility to:-

- a) examine the financial statements of the charity under Section 145 of the Act;
- b) follow the applicable procedures in the Directions given by the Charity Commission under section 145(5)(b) of the Act.

Basis of Independent Examiner's Statement and scope of work undertaken

Since the charity's gross income exceeded £250,000, the charity's examiner must be a member of a body listed in section 145 of the Act. I confirm that I am qualified to undertake the examination because I am an authorised member of Chartered Accountant, which is one of the listed bodies.

I report in respect of my examination of the charity's financial statements carried out under s145 of the Act. In carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act setting out the duties of an independent examiner in relation to the conducting of an independent examination. An independent examination includes a review of the accounting records kept by the charity and of the accounting systems employed by the charity and a comparison of the financial statements presented with those records. It also includes consideration of any unusual items or disclosures in the financial statements, and seeking explanations from you, as Trustees, concerning such matters. The purpose of the examination is to establish as far as possible that there have been no breaches of charity legislation and that, on a The procedures undertaken do not provide all the evidence that would be required in an audit, and information supplied by the Trustees in the course of the examination is not subjected to audit tests or enquiries and does not cover all the matters that an auditor would consider in arriving at an opinion. The planning and conduct of an audit goes beyond the limited assurance that an independent examination can provide

Consequently, I do not express an audit opinion on the view given by the financial statements, and in particular, I express no opinion as to whether the financial statements give a true and fair view of the affairs of the charity, and my report is limited to the matters set out in the statement below.

I planned and performed my examination so as to satisfy myself that the objectives of the independent examination are achieved and before finalising the report I obtained written assurances from the Trustees of all material matters.

The Paul Lavelle Foundation

Independent Examiner's Statement, Report and Opinion

Subject to the limitations upon the scope of my work as detailed above, I have completed my examination: and can confirm that:-

This is a report in respect of an examination carried out under 145 of the Act and in accordance with Directions given by the Charity Commission under section 145(5)(b) of the Act which may be applicable;

and that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:-

accounting records were not kept in respect of the charity as required by with Section 130 of The Charities Act 2011;

the financial statements do not accord with those records; or

the financial statements do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view, which is not a matter considered as part of an independent examination;

have not been prepared in accordance with the methods and principles set out in the FRS 102 SORP (Statement of Recommended Practice for Accounting and Reporting by Charities) 2019, applicable to all accounting periods beginning on or after 1st January 2019), (The SORP).

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the financial statements to be reached.

Signed:-



Mrs T Pritchard - Independent Examiner

Chartered Accountant

255 Poulton Road

Wallasey

Merseyside

CH44 4BT

This report was signed on 9 May 2025

The Paul Lavelle Foundation - Statement of Financial Activities for the year ended 31 October 2024

Statement of Financial Activities for the year ended 31 October 2024

	SORP Ref	Current year Unrestricted Funds 2024 £	Current year Restricted Funds 2024 £	Current year Total Funds 2024 £	Prior Year Total Funds 2023 £
Income & Endowments from:					
Donations & Legacies	A1	176,310	5,666	181,976	135,036
Charitable activities	A2	395	-	395	-
Other trading activities	A3	86,890	-	86,890	23,550
Investments	A4	1,267	-	1,267	328
Total income	A	264,862	5,666	270,528	158,914
Expenditure on:					
Raising funds	B1	3,905	-	3,905	-
Charitable activities	B2	228,124	5,666	233,790	156,364
Total expenditure	B	232,029	5,666	237,695	156,364
Net income for the year		32,833	-	32,833	2,550
Net income after transfers	A-B-C	32,833	-	32,833	2,550
Net movement in funds		32,833	-	32,833	2,550
Reconciliation of funds:-					
Total funds brought forward		121,694	-	121,694	119,144
Total funds carried forward		154,527	-	154,527	121,694

The 'SORP Ref' indicated above is the classification of income set out in the formal SORP documents. As required by paragraph 4.60 of the SORP, the brought forward and carried forward funds above have been agreed to the Balance Sheet.

A separate Statement of Total Recognised Gains and Losses is not required as this statement includes all recognised gains and losses.

All the prior year transactions were unrestricted items, and no further analysis is required

All activities derive from continuing operations

The notes attached on pages 13 to 24 form an integral part of these accounts.

The Paul Lavelle Foundation - Statement of Financial Activities for the year ended 31 October 2024

	SORP Ref	Prior Year Unrestricted Funds 2023 £	Prior Year Restricted Funds 2023 £	Prior Year Total Funds 2023 £
Income & Endowments from:				
Donations & Legacies	A1	135,036	-	135,036
Charitable activities	A2	-	-	-
Other trading activities	A3	23,550	-	23,550
Investments	A4	328	-	328
Other	A5	-	-	-
Total income	A	<u>158,914</u>	<u>-</u>	<u>158,914</u>
Expenditure on:				
Raising funds	B1	-	-	-
Charitable activities	B2	156,364	-	156,364
Total expenditure	B	<u>156,364</u>	<u>-</u>	<u>156,364</u>
Net income for the year		2,550	-	2,550
Net income after transfers		<u>2,550</u>	<u>-</u>	<u>2,550</u>
Reconciliation of funds:-	E			
Total funds brought forward		119,144	-	119,144
Total funds carried forward		<u>121,694</u>	<u>-</u>	<u>121,694</u>

All activities derive from continuing operations

The Paul Lavelle Foundation - Statement of Financial Activities for the year ended 31 October 2024

Movements in revenue and capital funds for the year ended 31 October 2024

Revenue accumulated funds

	Unrestricted Funds 2024 £	Restricted Funds 2024 £	Total Funds 2024 £	Last year Total Funds 2023 £
Accumulated funds brought forward	121,694	-	121,694	119,144
Recognised gains and losses before transfers	32,833	-	32,833	2,550
	154,527	-	154,527	121,694
Closing revenue funds	154,527	-	154,527	121,694

Summary of funds	Unrestricted and Designated funds 2024 £	Restricted Funds 2024 £	Total Funds 2024 £	Last Year Total Funds 2023 £
Revenue accumulated funds	154,527	-	154,527	121,694

The notes attached on pages 13 to 24 form an integral part of these accounts.

The Paul Lavelle Foundation - Statement of Financial Activities for the year ended 31 October 2024
The Paul Lavelle Foundation

Income and Expenditure Account for the year ended 31 October 2024 as required by the Companies Act 2006

	2024	2023
	£	£
<i>Income</i>		
Income from operations	269,261	158,586
Interest receivable	1,267	328
Gross income in the year before exceptional items	<u>270,528</u>	<u>158,914</u>
Gross income in the year including exceptional items	<u>270,528</u>	<u>158,914</u>
<i>Expenditure</i>		
Charitable expenditure, excluding depreciation and amortisation	232,890	155,764
Fundraising costs	3,905	-
Governance costs	900	600
Total expenditure in the year	<u>237,695</u>	<u>156,364</u>
Net income before tax in the financial year	32,833	2,550
Tax on surplus on ordinary activities	-	-
Net income after tax in the financial year	<u>32,833</u>	<u>2,550</u>
Retained surplus for the financial year	<u>32,833</u>	<u>2,550</u>

All activities derive from continuing operations

In accordance with the provisions of the Companies Act 2006, the headings and subheadings used in the Income and Expenditure account have been adapted to reflect the special nature of the charity's activities.

The notes attached on pages 13 to 24 form an integral part of these accounts.

The Paul Lavelle Foundation - Balance Sheet as at 31 October 2024

	Note	SORP Ref	2024 £	2023 £
Current assets		B		
Cash at bank and in hand		B4	155,427	122,294
Creditors: amounts falling due within one year	7	C1	<u>(900)</u>	<u>(600)</u>
Net current assets			154,527	121,694
The total net assets of the charity			<u>154,527</u>	<u>121,694</u>

The total net assets of the charity are funded by the funds of the charity, as follows:-

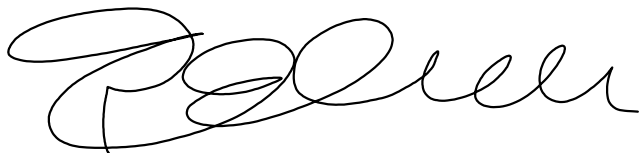
Restricted funds			-	-
Unrestricted Funds				
Unrestricted Revenue Funds	11	D3	154,527	121,694
			154,527	121,694
Designated Funds			-	-
Total charity funds			<u>154,527</u>	<u>121,694</u>

The 'SORP Ref' indicated above is the classification of Balance Sheet items as set out in the formal SORP documents. As required by paragraph 4.60 of the SORP, the brought forward and carried forward funds above have been agreed to the SOFA..

The Trustees acknowledge their responsibilities for complying with the requirements of charity legislation with respect to accounting records and the preparation of accounts.

The charity is subject to Independent Examination under charity legislation, and the report of the Independent Examiner is on page 7.

The Trustees are satisfied that, although the charity is not registered under the Companies Acts, if it were so registered, it would be eligible to prepare accounts in accordance with the provisions in Part 15 of the Companies Act 2006, applicable to companies subject to the small companies regime.



Paul Gladwell

Trustee

Approved by the board of trustees on 9th May 2025

The notes attached on pages 13 to 24 form an integral part of these accounts.

The Paul Lavelle Foundation

Notes to the Accounts for the year ended 31 October 2024

1 Accounting policies

Policies relating to the production of the accounts.

Basis of preparation and accounting convention

The accounts have been prepared on the accruals basis, under the historical cost convention, and in accordance with the Financial Reporting Standard 102, (effective 1st January 2016) and 'FRS 102 SORP (Statement of Recommended Practice for Accounting and Reporting by Charities) 2019, applicable to all accounting periods beginning on or after 1st January 2019), (The SORP), published by the Charity Commission in England & Wales (CCEW) , and in accordance with all applicable law in the charity's jurisdiction of registration, except that the charity has prepared the financial statements in accordance with the FRS 102 SORP (Statement of Recommended Practice for Accounting and Reporting by Charities) 2019, applicable to all accounting periods beginning on or after 1st January 2019), (The SORP), in preference to the previous SORP, the SORP 2005, which has been withdrawn, notwithstanding the fact that the extant statutory regulations, the Charities (Accounts and Reports) Regulations 2008 refer explicitly to the SORP 2005. This has been done to accord with current best practice.

Going Concern

The charitable activities are entirely dependent on continuing grant aid and voluntary donations as well as trading revenues. As a consequence, the going concern basis is dependent on the future flow of these uncertain funding streams. Accordingly, the Trustees have obtained forecasts and, after reviewing the financial forecasts for future periods to 31 October 2024, the Trustees are satisfied that, at the time of approving the financial statements, it is appropriate to adopt the going concern basis in preparing the financial statements. Other than these matters, the Trustees are not aware of any material uncertainties about the charity's ability to continue as a going concern.

Risks and future assumptions

The charity is a public benefit entity.

The trustees recognise the importance of identifying and mitigating risks that could impact the charity's operations and beneficiaries. Regular reviews of financial, operational, and reputational risks are conducted, and appropriate mitigation strategies are put in place to ensure the continued effectiveness and sustainability of the charity's work.

Policies relating to categories of income and income recognition.

Income from legacies

Income from legacies is recognised when the charity has sufficient evidence that a gift has been left to them, that where required, probate has been granted, the executor is satisfied that the property in question will not be required to satisfy claims in the estate, that it is probable that the amount will be received by the charity, and the amount to be received can be estimated with sufficient accuracy, and that any conditions attached to the legacy are either within the control of the charity or have been met.

Where a payment is received from an estate or is notified as receivable by the executors after the reporting date and before the accounts are authorised for issue but it is clear that the payment had been agreed by the executors prior to the end of the reporting period, then the amount concerned is treated as an adjusting event and accrued as income in the accounting period if receipt is probable.

Where the charity has established entitlement to a legacy but there is uncertainty as to the amount of the payment, details of the legacy are disclosed as a contingent asset until the criteria for income recognition are met. Where a legacy is subject to the interest of a life tenant, the legacy is not recognised as income until the death of the life tenant.

If it is doubtful that full settlement of a legacy debtor will be received, then an adjustment is made to reduce the amount of the legacy debtor and legacy income rather than charging the adjustment as expenditure in the Statement of Financial Activities

The Paul Lavelle Foundation

Notes to the Accounts for the year ended 31 October 2024

Donated goods, facilities and services

Donated fixed assets are recognised at the current fair value. All such donations are recognised as donation income, and debited to fixed assets.

Donated goods that are not fixed assets are accounted for at a fair value, unless it is impractical to reliably measure the value of the donated items.

In the absence of any direct evidence of fair value of donated goods, then a value is derived from the cost of the item to the donor or, in the case of goods that are expected to be sold, the estimated resale value after deducting any anticipated costs of sales.

If it is impracticable to measure the fair value of goods donated for resale, or the costs of valuation outweigh the benefits, the donated goods are recognised as income when sold, with an equivalent amount being recognised as an expense.

The costs of goods donated for distribution to beneficiaries is deemed to be the fair value of those goods upon receipt. When the goods are distributed freely or for a nominal consideration, then the carrying amount is adjusted at the time of sale, to the value at the point of distribution and the adjustment is shown as a cost of donations made.

The carrying amount of any stock held for distribution is assessed for impairment at the reporting date. All donated goods are recognised as donation income, and debited to trading stock. When trading stock is subsequently sold, or appropriated to meet an expense, then the carrying value of the stock is recognised as an expense. In accordance with the SORP, goods donated for distribution to beneficiaries, or for consumption by the charity are included in '*legacies and donations*'. Goods donated for resale are included in '*Income from other trading activities*'

The cost of any stock of goods donated for distribution to beneficiaries is deemed to be the fair value of those gifts at the time of their receipt. If the goods held are to be distributed freely or for a nominal consideration, then the carrying amount is subsequently adjusted to reflect the lower of deemed cost adjusted for any loss of service potential and replacement cost. Replacement cost is the economic cost incurred if the charity was to replace the service potential of the donated goods at its own expense in the most economic manner.

Donated services and facilities (including seconded staff and use of property) are included in the accounts on the basis of the value of the gift to the charity.

All donated services and facilities are recognised as donation income when received, (provided the value of the gift can be measured reliably) and recognised as an expense with an equivalent value.

Policies relating to expenditure on goods and services provided to the charity.

Recognition of liabilities and expenditure

A liability, and the related expenditure, is recognised when a legal or constructive obligation exists as a result of a past event, and when it is more likely than not that a transfer of economic benefits will be required in settlement, and when the amount of the obligation can be measured or reliably estimated..

Liabilities arising from future funding commitments and constructive obligations, including performance related grants, where the timing or the amount of the future expenditure required to settle the obligation are uncertain, give rise to a provision in the accounts, which is reviewed at the accounting year end. The provision is increased to reflect any increases in liabilities, and is decreased by the utilisation of any provision within the period, and reversed if any provision is no longer required. These movements are charged or credited to the respective funds and activities to which the provision relates.

Fund Accounting

Unrestricted funds are available for use at the discretion of the trustees in furtherance of the general objectives of the charity.

There are no endowment funds.

The Paul Lavelle Foundation

Notes to the Accounts for the year ended 31 October 2024

2 Liability to taxation

The Trustees consider that the charity satisfies the tests set out in Paragraph 1 Schedule 6 of the Finance Act 2010 for UK corporation tax purposes. Accordingly, the Charity is potentially exempt from taxation in respect of income or capital gains received within categories covered by chapter 3 part 11 of the Corporation Tax Act 2010 or Section 256 of the Taxation of Chargeable Gains Act 1992, to the extent that such income or gains are applied exclusively on the specific charitable objects of the charity and for no other purpose. Value Added Tax is not recoverable by the charity, and is therefore included in the relevant costs in the Statement of Financial Activities.

3 Winding up or dissolution of the charity

If upon winding up or dissolution of the charity there remain any assets, after the satisfaction of all debts and liabilities, the assets represented by the accumulated fund shall be transferred to some other charitable body or bodies having similar objects to the charity.

4 Staff costs and emoluments

<i>Salary costs</i>	2024	2023
	£	£
Gross Salaries excluding trustees and key management personnel	94,459	76,524
Employer's operating costs of defined contribution pension schemes	1,317	-
Total salaries, wages and related costs	95,776	76,524

The estimated full time equivalent number of all staff employed in the year was 5 5
Neither the trustees nor any persons connected with them have received any remuneration from the charity or any related entity, either in the current or prior year.

5 Defined contribution pension schemes

The charity operates a defined contribution pension scheme, the costs of which are shown above.
Any liabilities and assets associated with the scheme are shown under debtors and creditors.

6 Remuneration and payments to Trustees and persons connected with them

No trustees received any remuneration from the charity, or any related entity.
Nicola Cullen is a wife of Paul Cullen (trustee) and received remuneration of £27,125 for being a charity manager.

7 Creditors: amounts falling due within one year	2024	2023
	£	£
Accruals	900	600

8 Income and Expenditure account summary	2024	2023
	£	£
At 1 November 2023	121,694	119,144
Surplus after tax for the year	32,833	2,550
At 31 October 2024	154,527	121,694

The Paul Lavelle Foundation

Notes to the Accounts for the year ended 31 October 2024

9 No related party transactions

There were no transactions with related parties in the year, except with regard to trustees' remuneration, which are fully disclosed in note 6 above.

10 Particulars of how particular funds are represented by assets and liabilities

At 31 October 2024	Unrestricted funds £	Designated funds £	Restricted funds £	Total Funds £
Current Assets	155,427		-	155,427
Current Liabilities	(900)	-	-	(900)
	<u>154,527</u>	<u>-</u>	<u>-</u>	<u>154,527</u>
At 1 November 2023	Unrestricted funds £	Designated funds £	Restricted funds £	Total Funds £
Current Assets	122,294	-	-	122,294
Current Liabilities	(600)	-	-	(600)
	<u>121,694</u>	<u>-</u>	<u>-</u>	<u>121,694</u>

11 Change in total funds over the year as shown in Note 10 , analysed by individual funds

	Funds brought forward from 2023 £	Movement in funds in 2024 £	Transfers between funds in 2024 £	Funds carried forward to 2025 £
<i>Unrestricted and designated funds:-</i>				
Unrestricted Revenue Funds	121,694	32,833	-	154,527
Total unrestricted and designated funds	<u>121,694</u>	<u>32,833</u>	<u>-</u>	<u>154,527</u>
Total charity funds	<u>121,694</u>	<u>32,833</u>	<u>-</u>	<u>154,527</u>

12 The purposes for which the funds as

Unrestricted and designated funds:-

Unrestricted Revenue Funds

These funds are held for the meeting the objectives of the charity, and to provide reserves for future activities, and , subject to charity legislation, are free from all restrictions on their use.

The Paul Lavelle Foundation

Notes to the Accounts for the year ended 31 October 2024

13 Ultimate controlling party

The charity is under the control of its legal members.

The Paul Lavelle Foundation

Detailed analysis of income and expenditure for the year ended 31 October 2024 as required by the SORP 2015

This analysis is classified by conventional nominal descriptions and not by activity.

14 Donations, Grants and Legacies

	Current year Unrestricted Funds 2024 £	Current year Restricted Funds 2024 £	Current year Total Funds 2024 £	Prior Year Total Funds 2023 £
Donations and gifts from individuals				
Small donations individually less than £1000	10,827	-	10,827	15,495
Justgiving	25,234	-	25,234	14,615
Total donations and gifts from individuals	36,061	-	36,061	30,110

Donations and gifts from individuals (Include HMRC refunds on gift aided donations) - Prior Year analysis

	Prior Year Unrestricted Funds 2023 £	Prior Year Restricted Funds 2023 £	Prior Year Total Funds 2023 £
Prior year	30,110	-	30,110

	Current year Unrestricted Funds 2024 £	Current year Restricted Funds 2024 £	Current year Total Funds 2024 £	Prior Year Total Funds 2023 £
Revenue grants from government and public bodies				
Liverpool City Council	45,083	-	45,083	-
Merseyside Police	-	-	-	12,500
Wirral BC	-	-	-	35,150
Total public sector revenue grants	45,083	-	45,083	47,650

Revenue grants from government and public bodies - Prior Year analysis

	Prior Year Unrestricted Funds 2023 £	Prior Year Restricted Funds 2023 £	Prior Year Total Funds 2023 £
Prior Year	47,650	-	47,650

The Paul Lavelle Foundation

Detailed analysis of income and expenditure for the year ended 31 October 2024 as required by the SORP 2015

	Current year Unrestricted Funds 2024 £	Current year Restricted Funds 2024 £	Current year Total Funds 2024 £	Prior Year Total Funds 2023 £
Revenue grants and donations from non public bodies				
Small grants individually less than £1000	150	-	150	500
Cheryll Hamid	14,300	-	14,300	14,300
Involve NW	7,960	-	7,960	-
Wirral CVFS	7,938	-	7,938	5,335
Police & Crime Commissioner	30,699	-	30,699	15,161
Focus Foundation	-	5,666	5,666	-
Lloyds Bank Foundation	25,000	-	25,000	-
Koala North	-	-	-	14,750
St James Charity	2,500	-	2,500	-
Trustland Construction	2,500	-	2,500	-
Outside Space HMRC	2,869	-	2,869	-
Steve Morgan Foundation	-	-	-	7,230
Cheshire Masons	1,250	-	1,250	-
Total private sector revenue grants	95,166	5,666	100,832	57,276
Revenue grants and donations from non public bodies (Include Gift Aid donations from subsidiaries) - Prior Year analysis				
	Prior Year Unrestricted Funds 2023 £	Prior Year Restricted Funds 2023 £	Prior Year Total Funds 2023 £	
Prior Year	57,276	-	57,276	

The Paul Lavelle Foundation

Detailed analysis of income and expenditure for the year ended 31 October 2024 as required by the SORP 2015

Total Donations, Grants and Legacies

		Unrestricted Funds	Restricted Funds	Current Year Total Funds	Prior Year Total Funds
<i>Current year</i>		2024	2024	2024	2023
		£	£	£	£
Total Donations, Grants and Legacies	A1	176,310	5,666	181,976	135,036
<i>Prior year</i>		Unrestricted Funds 2023	Restricted Funds 2023	Prior Year Total Funds 2023	
		£	£	£	
Total Donations, Grants and Legacies	A1	135,036	-	135,036	

15 Income from charitable activities - Trading Activities

<i>Current year</i>		Current year Unrestricted Funds	Current year Restricted Funds	Current year Total Funds	Prior Year Total funds
		2024	2024	2024	2023
		£	£	£	£
Primary purpose and ancillary trading					
Sale of goods and services in accordance with the charity's objects		395	-	395	-
Total Primary purpose and ancillary trading		395	-	395	-

16 Total Income from charitable activities

<i>Current year</i>		Current year Unrestricted Funds	Current year Restricted Funds	Current year Total Funds	Prior Year Total Funds
		2024	2024	2024	2023
		£	£	£	£
Total income from charitable trading		395	-	395	-
Income from funders		-	-	-	-
Total from charitable activities	A2	395	-	395	-

The Paul Lavelle Foundation

Detailed analysis of income and expenditure for the year ended 31 October 2024 as required by the SORP 2015

17 Income from other, non charitable, trading activities

Income from fundraising events		86,890	-	86,890	23,550
Total from other activities	A3	86,890	-	86,890	23,550

Income from other, non charitable, trading activities - Prior Year analysis

	Unrestricted Funds	Restricted Funds	Total Funds
Prior Year	23,550	-	23,550

18 Investment income

	Current year Unrestricted Funds 2024 £	Current year Restricted Funds 2024 £	Current year Total Funds 2024 £	Prior Year Total Funds 2023 £
Bank Interest Receivable	1,267	-	1,267	328
Total investment income	1,267	-	1,267	328

Investment income - Prior Year analysis

	Unrestricted Funds	Restricted Funds	Total Funds
Prior Year	328	-	328

The Paul Lavelle Foundation

Detailed analysis of income and expenditure for the year ended 31 October 2024 as required by the SORP 2015

19 Expenditure on charitable activities - Direct spending

<i>Current Year</i>	Current year Unrestricted Funds	Current year Restricted Funds	Current year Total Funds	Prior Year Total Funds
	2024	2024	2024	2023
	£	£	£	£
Gross wages and salaries - charitable activities	94,459	-	94,459	76,524
Defined contribution pension costs - charitable activities	1,317	-	1,317	-
Travel and Subsistence - Charitable Activities	25,595	-	25,595	1,424
Marketing and advertising of charitable services	6,845	-	6,845	11,186
Training	2,526	-	2,526	1,962
Venue hire	7,917	-	7,917	6,315
Charitable facilities	-	-	-	6,930
Charity events	32,958	-	32,958	12,684
Professional Subscriptions	30,960	5,666	36,626	25,269
Professional Indemnity insurance	5,704	-	5,704	-
Purchases	1,430	-	1,430	1,169
	3,595	-	3,595	-
Total direct spending	213,306	5,666	218,972	143,463
<i>Prior Year</i>	Prior Year Unrestricted Funds	Prior Year Restricted Funds	Prior Year Total Funds	
	2023	2023	2023	
	£	£	£	
Gross wages and salaries - charitable activities	76,524	-	76,524	
Travel and Subsistence - Charitable Activities	1,424	-	1,424	
Marketing and advertising of charitable services	11,186	-	11,186	
Training	1,962	-	1,962	
Venue hire	6,315	-	6,315	
Charitable facilities	6,930	-	6,930	
Charity events	12,684	-	12,684	
Professional	25,269	-	25,269	
Professional Indemnity insurance	1,169	-	1,169	
Total direct spending	143,463	-	143,463	

The Paul Lavelle Foundation

Detailed analysis of income and expenditure for the year ended 31 October 2024 as required by the SORP 2015

20 Expenditure on charitable activities- Grant funding of activities

	Current year	Current year	Current year	Prior Year
	Unrestricted	Restricted	Total Funds	Total Funds
	Funds	Funds		
<i>Current Year</i>	2024	2024	2024	2023
	£	£	£	£
Grants made to individuals	400	-	400	-
Grants made to organisations	1,000	-	1,000	-
Gifts	-	-	-	688
Total grantmaking costs	1,400	-	1,400	688

Breakdown of Grants made to organisations

	Current year	Current year	Current year
	Unrestricted	Restricted	Total Funds
	Funds	Funds	
<i>Current Year</i>	2024	2024	2024
	£	£	£
North Wirral Round - Wirral Summer Hops	8,834	-	8,834
Scottys Little Sol	1,000	-	1,000
Shaftesbury Youth	400	-	400
	1,000	-	1,000

2024	2023
£	£
-	-

Included in the above amounts were payments made under Gift Aid

	Prior Year	Prior Year	Prior Year
	Unrestricted	Restricted	Total Funds
	Funds	Funds	
<i>Prior Year</i>	2023	2023	2023
	£	£	£
Gifts	688	-	688
Total grantmaking costs	688	-	688

The Paul Lavelle Foundation

Detailed analysis of income and expenditure for the year ended 31 October 2024 as required by the SORP 2015

21 Support costs for charitable activities

<i>Current Year</i>	Current year Unrestricted Funds	Current year Restricted Funds	Current year Total Funds	Prior Year Total Funds
	2024	2024	2024	2023
	£	£	£	£
<i>Volunteer costs</i>				
Volunteers' expenses	360	-	360	430
<i>Premises Expenses</i>				
Rates and water charges	313	-	313	-
Light heat and power	2,920	-	2,920	-
<i>Administrative overheads</i>				
Telephone, fax and internet	3,144	-	3,144	-
Stationery and printing	458	-	458	-
Software licences and IT expenses	4,523	-	4,523	-
General administration	726	-	726	11,183
<i>Financial costs</i>				
Bank charges	74	-	74	-
Support costs before reallocation	12,518	-	12,518	11,613
Total support costs - Current Year	12,518	-	12,518	11,613
				-
The basis of allocation of costs between activities is described under accounting policies				
All the expenditure in the prior year was unrestricted.				
General administration	11,183	-	11,183	
<i>Support costs before reallocation</i>	11,613	-	11,613	
Total support costs - Prior Year	11,613	-	11,613	

The Paul Lavelle Foundation

Detailed analysis of income and expenditure for the year ended 31 October 2024 as required by the SORP 2015

22 Other Expenditure - Governance costs

<i>Current Year</i>	Current year Unrestricted Funds	Current year Restricted Funds	Current year Total Funds	Prior Year Total Funds
	2024	2024	2024	2023
	£	£	£	£
Independent Examiner's fees	900	-	900	600
Total Governance costs	900	-	900	600

All the expenditure in the prior year was unrestricted.

23 Total Charitable expenditure

<i>Current Year</i>		Current year Unrestricted Funds	Current year Restricted Funds	Current year Total Funds	Prior Year Total Funds
		2024	2024	2024	2023
		£	£	£	£
Total direct spending	B2a	213,306	5,666	218,972	143,463
Total grantmaking costs	B2c	1,400	-	1,400	688
Total support costs	B2d	12,518	-	12,518	11,613
Total Governance costs	B2e	900	-	900	600
Total charitable expenditure	B2	228,124	5,666	233,790	156,364

<i>Prior Year</i>		Prior Year Unrestricted Funds	Prior Year Restricted Funds	Prior Year Total Funds
		2023	2023	2023
		£	£	£
Total direct spending	B2a	143,463	-	143,463
Total grantmaking costs	B2c	688	-	688
Total support costs	B2d	11,613	-	11,613
Total Governance costs	B2e	600	-	600
Total charitable expenditure	B2	156,364	-	156,364

THE PAUL LAVELLE FOUNDATION

England & Wales - Charity number 1177776

Accounts



Registered Charity Number 1177776

Company Number: CE013687

**THE PAUL LAVELLE FOUNDATION
REPORT AND ACCOUNTS
FOR THE YEAR ENDED
31 OCTOBER 2023**



THE PAUL LAVELLE FOUNDATION
Reports and accounts

Contents

	Page
Trustees' Report	3
Statement of Directors'/Trustees' Responsibilities	7
Independent Examiner's Report	8
Statement of Financial Activities	9
Balance Sheet	11
Notes to the accounts	12

THE PAUL LAVELLE FOUNDATION

The report of the Trustees for the year ended 31 October 2023

Introduction

The trustees present their annual report and financial statements of the charity for the year ended 31 October 2023. The financial statements have been prepared in accordance with the accounting policies set out in note 1 to the accounts and comply with the charity's trust deed, the Charities Act 2011, and the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015).

The board of trustees are satisfied with the performance of the charity during the year and the position at 31 October 2023 and consider that the charity is in a strong position to continue its activities during the coming year, and the charity's assets are adequate to fulfil its obligations.

Purpose and Activities of the Charity

The charity's objectives are:

The principal objective of the Charity is to benefit the inhabitants of Northwest England by the promotion of such charitable purposes as the trustees in their absolute discretion may from time to time decide.

The Paul Lavelle Foundation is in the design process of services which will benefit those experiencing domestic abuse and a service that will promote over all mental and physical wellbeing.

With services such as peer support group for males experiencing domestic abuse and educational workshops to raise awareness to male domestic abuse as well as the characteristic of healthy relationships it is the aim is to empower and enable people through access to clear and concise information and guidance.

The trustees have paid due regard to guidance issued by the Charity Commission in deciding what activities the charity should undertake.

The Paul Lavelle Foundation has been raising awareness to male domestic abuse since it began on April 2018 and has completed various events to raise the profile.

2020 saw the start of the delivery of the organisation's activities. The first Healthy Relationship Education workshops in schools, the community sports and activity groups for physical and mental health and well-being and on the 15th July, the Foundation achieved its ultimate aim by opening the first dedicated frontline support service for male domestic abuse in the area offering 1:1 therapeutic support and peer support groups.

Objectives

To relieve those in need by reason of youth, old age, ill health, disability, financial hardship or social and economic circumstances, in particular those affected by domestic abuse, in particular by the provision of an advisory and support service for men so affected.

THE PAUL LAVELLE FOUNDATION

The report of the Trustees for the year ended 31 October 2023

Aims

- 1 – Raise awareness of male domestic abuse on a local and national level
- 2 – Deliver early intervention support for low to medium risk males
- 3 – Deliver Healthy Relationship Education workshops to children and young people.
- 4 – Encourage health and wellbeing through physical activities.

Activities / Outputs / Outcomes

Programmes and Projects delivered through The Paul Lavelle Foundation are below.

1. Therapeutic support for males experiencing domestic abuse.
2. Support programmes for children and young people affected by domestic abuse.
3. Healthy Relationship Education workshops in schools and colleges



PLF LOGIC MODEL – MALE DOMESTIC ABUSE SUPPORT



Assumptions & Values	Inputs	Activities	Outputs	Outcomes	Impact
Social attitudes to domestic abuse are gender biased. This empowers abusers and disempowers victims	Males aged 18+ (age limit variable for some activities) - victims and survivors of domestic abuse who are low to medium risk	Therapeutic support	Number of enquiries	Males feel supported	Barriers in the way of males accessing support are reduced or removed
		Group Peer Support	Number of sessions	Males feel more able to talk about abuse and to seek help	
Males are less likely to seek support, or recognise the signs of abuse due to stigma and gendered expectations	Support service staff & volunteers	Telephone Support	Number of males attending repeat sessions	More public and professionals are able to spot the signs of abuse in males	Fewer males experience domestic abuse
		Online support	Number of signposts made		More males are aware of where to seek support for domestic abuse
Frontline services and support are less likely to be aware or trained in spotting or supporting male victims of abuse	Training for support service staff & volunteers	One-to-One sessions	Number and type of signposted organisations	Fewer cases escalate through the levels of risk	Males are able to feel safe & confident, talking about domestic abuse
		Recovery support	% of public and professionals who feel able to spot the signs of abuse in men	Males will have an increased awareness and understanding of characteristics of a healthy relationship	Social attitudes toward domestic abuse are gender neutral
Normalising, supporting, and training, can change attitudes, empower victims and improve services	DBS checks for staff & volunteers	Safety Planning			
		Community activity groups			
		Signposting / Link Work			
		Legal Support	% of cases that escalate through levels of risk on average	Males will have an increased awareness how to spot signs of the different types of domestic abuse	
		Legal Drop-in service			

THE PAUL LAVELLE FOUNDATION
The report of the Trustees for the year ended 31 October 2023



PLF LOGIC MODEL – ‘FOR YOU PROJECT’



Assumptions & Values	Inputs	Activities	Outputs	Outcomes	Impact
<p>The Domestic Abuse Act 2021 now recognises that children can be victims of domestic abuse.</p> <p>A child who sees or hears, or experiences domestic abuse and is related to the person, either being abused or the perpetrator, is also to be regarded as a victim of domestic abuse in their own right.</p> <p>Gap in service for support for young people aged 10-18 years who are affected by domestic abuse</p>	<p>Young People aged 10 -18 years who have been affected by domestic abuse within the family environment</p>	<p>Delivering FYP 4-week programme. 2-hour workshops in PLF Community Hub</p> <p>Delivering FYP 4-week programme. 2-hour workshops in secondary schools</p>	<p>Number young people being reached at each programme.</p> <p>Number of workshop sessions delivered</p> <p>Average number of types of abuse that young people can identify per workshop at the start and end</p> <p>Average % of workshop attendees who are aware of the characteristics of a healthy relationships at the start and end.</p>	<p>Young people have awareness and understanding of characteristics of a healthy relationships/family environment</p> <p>Children and young people can identify the different types of abuse that can be displayed in an unhealthy relationship/family environment</p> <p>Children & young people are able to recognise abusive behaviour</p> <p>Young people are able to seek appropriate support from trusted adults.</p>	<p>Less Young People will become victims of abuse and exploitation</p> <p>More young people will feel increased confidence in appropriate personal and family relationships resulting in increased self-esteem.</p> <p>Young people championing characteristics of positive healthy relationships and positive family environments</p>
	<p>Support service staff / volunteers</p> <p>Training for support service staff / volunteers</p> <p>DBS checks for staff / volunteers</p> <p>Workshop materials</p>				
	<p>Feedback form</p>				



PLF LOGIC MODEL – HEALTHY RELATIONSHIP EDUCATION IN CHILDREN AND YOUNG PEOPLE



Assumptions & Values	Inputs	Activities	Outputs	Outcomes	Impact
<p>Relationship and Sex Education RE & RSE became a mandatory requirement within the Curriculum from Sept 2020 within PSHE</p>	<p>Access to primary and secondary schools, and colleges to deliver workshops</p> <p>2x staff members to deliver sessions</p> <p>Workshop materials</p> <p>Feedback form</p>	<p>Delivering healthy Relationship Education workshops in primary schools</p> <p>Delivering healthy Relationship Education workshops in secondary schools</p> <p>Delivering healthy Relationship Education workshops in colleges</p>	<p>Number of children and young people being reached at each type of establishment (primary, secondary, college)</p> <p>Number of workshop sessions delivered</p> <p>Average number of types of abuse that children & young people can identify per workshop at the start and end</p> <p>Average % of workshop attendees who are aware of the characteristics of a healthy relationships at the start and end.</p> <p>% of teachers who feel confident identifying vulnerable students at the start and end of workshops</p>	<p>Children & young people have awareness and understanding of characteristics of a healthy relationships.</p> <p>Children and young people can identify the different types of abuse that can be displayed in an unhealthy relationship.</p> <p>Children & young people are able to recognise abusive behaviour and are able to seek appropriate support from trusted adults.</p> <p>Teachers are able to identify vulnerable students and support appropriately</p>	<p>Less Children and Young People will become victims of abuse and exploitation</p> <p>More young people will feel increased confidence in appropriate personal relationships resulting in increased self-esteem.</p> <p>Young people championing characteristics of positive healthy relationships</p>

THE PAUL LAVELLE FOUNDATION

The report of the Trustees for the year ended 31 October 2023

Financial Review

Policies on reserves

Adequate reserves are maintained to fund the charity's activities for at least six months forward.

Availability and adequacy of assets of the funds

The board of Trustee is satisfied that the charity assets in each fund are available and adequate to fulfil its obligations in respect of each fund.

Transactions and Financial position

The charity's income in the year was £158,914 (2022: £192,379) after expenditure of £156,364 (2022: £149,165) a surplus of £2,550 (2022: £43,124) is reported. General reserves carried forward amounted to £121,694 (2022: £119,144).

Risk Management

The trustees recognise that any major risks to which the charity is exposed need to be reviewed and systems put in place to manage those risks. To that end the trustees are continually monitoring and managing its risks and ensuring actions are in place to mitigate those risks.

Reference and administrative details

Date of registration 03 April 2018

The Registered office is The Community Village, 330-334 New Chester Road,
Birkenhead CH42 1LE

Charity Registration Number 1177776

Contact details for the charity: THE PAUL LAVELLE FOUNDATION
sharne@paullavellefoundation.co.uk

Charity Manager: Sharne Williams

Office Line: 0151 294 4176 Support Line: 0151 651 3777

Our current trustees are:

Stephen McHugh	Paul Gladwell	Paul Millet
Jason Williams	Alison Williams	Paul Cullen
Mark Jones	Phillip Killen	Stephen Lavelle
Lawrence Lennon	Lee Martin	Lee McHugh

Bankers Lloyds Bank, 355 Woodchurch Road, Birkenhead CH42 8PE

Structure, Governance and Management

Nature of the Governing Documents and Constitution of the Charity

The Paul Lavelle Foundation is a Charitable Incorporated Organization (CIO)

Trustees are appointed by the existing trustee board through a vote which staff and members.

The Trustees also consider the future need of the charity when looking to add the group of Trustees. Having regard to the particular skills required at each stage of the charity's development. New Trustees are given a period of induction and continues training opportunities are made available to all Trustees. The board of trustees carries responsibility

THE PAUL LAVELLE FOUNDATION

The report of the Trustees for the year ended 31 October 2023

for the efficient and effective management of the Charity. The board meets at least six times a year.

The day-to-day management of the Charity is delegated to the Charity Manager, who attends all Board of Trustee meetings. The Charity Manager has authority for all operational matters, employment and performance related activity.

Independent Examiner

Malcolm Wright, Elpizo Limited, Chartered Accountants, 13 Village Road, Higher Bebington Wirral, CH63 8PP

Statement of Trustees' Responsibilities

The charity trustees are responsible for preparing a trustees' annual report and financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities requires the charity trustees to prepare financial statements for each year which give a true and fair view of the state of affairs of the charitable company and of the incoming resources and application of resources, including the income and expenditure, of the charitable group for that period. In preparing the financial statements, the trustees are required to:

- Select suitable accounting policies and then apply them consistently
- observe the methods and principles in the Charities SORP
- make judgements and estimates that are reasonable and prudent
- state whether applicable UK accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

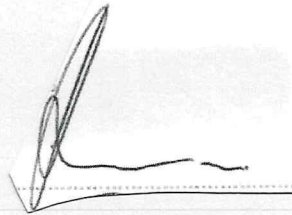
The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the Trust deed. They are also responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are responsible for the maintenance and integrity of the charity and financial information included on the charity's website in accordance with legislation in the United Kingdom governing the preparation and dissemination of financial statements.

This report was approved by the board of Trustees on 7 May 2024

Signed:

Stephen McHugh/Co-chairman
Paul Gladwell/Co-chairman



THE PAUL LAVELLE FOUNDATION

Independent Examiner's Report to the Trustees of the Charity

Report of the Independent Examiners to the Trustees on the account of the Charity for the year ended 31 October 2023

I report on the financial statement of the charitable company on page 9 to 16 for the year ended 31 October 2023.

This report is made solely to the charity's trustees, as a body, in accordance with Section 145 of the Charities Act 2011. My examination has been undertaken so that I might state to the charity's trustees those matters I am required to state to them in an Independent Examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and charity's trustees as a body, for my examination, for this report, or for the opinions I have formed.

Respective responsibilities of the Trustees and Examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 ("the Charities Act") and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

Basis of opinion and scope of work undertaken

My examination was carried out in accordance to general directions given by the charity commission. An examination includes a review of accounting records, kept by the charity and a comparison of accounts presented with those records. It also includes consideration of any unusual items of disclosures in the accounts and seeks explanations from the Trustees concerning any such matters. The procedure undertaken does not provide all the evidence that would be required in an audit. Consequently, no opinion is given to whether the accounts present a true and fair view and report is limited to the matters set out in the statement below.

Independent Examiner's Statement

In connection with examination, no matters have come to my attention.

1. Which gives me reasonable cause to believe that in any material respect the requirements;
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Malcolm Wright - Chartered Accountant

Elpizo Limited, 13 Village Road, Higher Bebington, Wirral CH63 8PP

The date upon which my opinion is expressed is: 7 May 2024

THE PAUL LAVELLE FOUNDATION
Statement of Financial Activities
For the year ended 31 October 2023

	Notes	Unrestricted Funds 2023 £	Restricted Funds 2023 £	Total Funds 2023 £	Last Year Total Funds 2022 £
Income					
Donations and legacies	2	76,140	-	76,140	141,220
Income from charitable activities	3	82,446	-	82,446	51,159
Other income		328	-	328	-
Total Income		<u>158,914</u>	-	<u>158,914</u>	<u>192,379</u>
Expenditure					
Expenditure on charitable activities	4	155,764	-	155,764	148,565
Governance	5	600	-	600	600
Total expenditure		<u>156,364</u>	-	<u>156,364</u>	<u>149,165</u>
Net income/(expenditure) for the year		2,550	-	2,550	43,214
Gross transfer between funds		-	-	-	-
Net movement in funds		2,550	-	2,550	43,214
Reconciliation of funds:					
Total funds brought forward		<u>119,144</u>	-	<u>119,144</u>	<u>75,930</u>
Total funds carried forward		<u>121,694</u>	-	<u>121,694</u>	<u>119,144</u>

The net movement in funds to above in the net incoming resources as defined in the Statement of Recommendation Practice for Accounting and reporting issued by the Charity Commission for England and Wales and is reconciled to the total funds as shown in the Balance Sheet on page 11 as required by the said statement.

All activities derive from continuing operation.

The notes on page 12 to 16 form an integral part of these accounts

THE PAUL LAVELLE FOUNDATION
Statement of Financial Activities
For the year ended 31 October 2023
Analysis of prior year total funds as required by paragraph 4.2 of Statement of Recommended Practice (SORP)

		Unrestricted Funds 2022 £	Restricted Funds 2022 £	Total Funds 2022 £
	Notes			
Income				
Donations and legacies	2	141,220	-	141,220
Income from charitable activities	3	<u>51,159</u>	-	<u>51,159</u>
Total Income		<u>192,379</u>	-	<u>192,379</u>
Expenditure				
Expenditure on charitable activities	4	<u>149,165</u>	-	<u>149,165</u>
Total expenditure		<u>149,165</u>	-	<u>149,165</u>
Net income/(expenditure) for the year		43,214	-	43,214
Gross transfer between funds		<u>-</u>	<u>-</u>	<u>-</u>
Net movement in funds		43,214	-	43,214
Reconciliation of funds:				
Total funds brought forward		<u>78,516</u>	-	<u>75,930</u>
Total funds carried forward		<u>119,144</u>	-	<u>119,144</u>

All activities derive from continuing operation

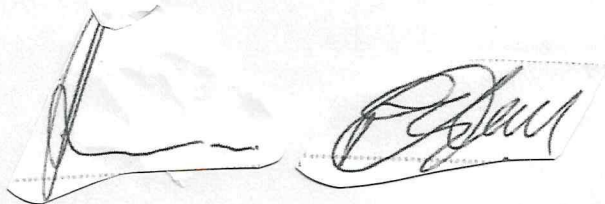
The notes on page 12 to 16 form an integral part of these accounts

THE PAUL LAVELLE FOUNDATION
Balance Sheet
As at 31 October 2023

	Notes	2023		2022	
		£	£	£	£
Current Assets					
Cash at the bank and in hand		<u>122,294</u>		<u>119,744</u>	
Total current assets		122,294		119,744	
Creditors: -					
Amount due within one year	9	(600)		(600)	
Net current assets			<u>121,694</u>	<u>119,144</u>	
Net assets			<u>121,694</u>	<u>119,144</u>	
The funds of the charity					
Restricted income funds					
Restricted funds			-	-	
Unrestricted income funds					
Unrestricted revenue accumulated funds			<u>121,694</u>	<u>119,144</u>	
Total charity funds			<u>121,694</u>	<u>119,144</u>	

Approved by the board of Trustees on 7 May 2024 signed on their behalf by:

Stephen McHugh/Co-chairman
 Paul Gladwell/Co-chairman



The notes on page 12 to 16 form an integral part of these accounts

1. Accounting policies

The principal accounting policies adopted, judgements and key sources of estimation uncertainty in the preparation of the financial statements are as follows:

a) Basis of preparation

The accounts (financial statements) have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts. The financial statements have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued on 16 July 2014 and the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102) and the Charities Act 2011.

The trust constitutes a public benefit entity as defined by FRS 102.

b) Preparation of the accounts on a going concern basis

The financial statements are prepared on a going concern. The Charity is entirely dependent on continuing grant and donation support and as a consequence the going concern basis is also dependent on that continuing financial support.

c) Income

Income is recognised when the charity has entitlement to the funds, any performance conditions attached to the item(s) of income have been met, it is probable that the income will be received, and the amount can be measured reliably.

Income from government and other grants, whether 'capital' grants or 'revenue' grants, is recognised when the charity has entitlement to the funds, any performance conditions attached to the grants have been met, it is probable that the income will be received, and the amount can be measured reliably and is not deferred.

Income received in advance of the provision of specified services is deferred until the criteria for income recognition are met.

d) Donated services and facilities

Donated professional services and donated facilities are recognised as income when the charity has control over the item, any conditions associated with the donated item have been met, the receipt of economic benefit from the use by the charity of the item is probable and that economic benefit can be measured reliably. In accordance with the Charities SORP (FRS 102), the general volunteer time is not recognised and refer to the trustees' annual report for more information about their contribution.

On receipt, donated professional services and donated facilities are recognised on the basis of the value of the gift to the charity which is the amount the charity would have been willing to pay to obtain services or facilities of equivalent economic benefit on the open market; a corresponding amount is then recognised in expenditure in the period of receipt.

THE PAUL LAVELLE FOUNDATION

Notes to the Accounts for the year ended 31 October 2023

e) Interest receivable

Interest on funds held on deposit is included when receivable and the amount can be measured reliably by the charity; this is normally upon notification of the interest paid or payable by the bank.

f) Fund accounting

Unrestricted funds are available to spend on activities that further any of the purposes of the charity.

g) Expenditure and irrecoverable VAT

Expenditure is recognised once there is a legal constructive obligation to make a payment to a third party, it is probable that settlement will be required, and the amount of the obligation can be measured reliably. Expenditure is classified under the following activity headings:

- Costs of raising funds comprise the consists of commercial trading.
- Expenditure on charitable activities includes the costs of activities undertaken to further the purposes of the charity and their associated support costs.
- Other expenditure represents those items not falling into any other heading.

Irrecoverable VAT is charged as a cost against the activity for which the expenditure was incurred.

h) Allocation of support costs

Support costs are those functions that assist the work of the charity but do not directly undertake charitable activities. Support costs include back office costs, finance, personnel, payroll and governance costs which support the charitable activities. These costs have been allocated between costs of raising funds and expenditure on charitable activities. The bases on which support costs have been allocated are set out in note1.

i) Debtors

Trade and other debtors are recognised at the settlement amount due after any trade discount offered. Prepayments are valued at the amount prepaid net of any trade discounts due.

j) Cash at bank and in hand

Cash at bank and cash in hand includes cash and short term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

k) Creditors and provisions

Creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimating reliably. Creditors and provisions are normally recognised at their settlement amount after allowing for any trade discounts due.

THE PAUL LAVELLE FOUNDATION**Notes to the Accounts for the year ended 31 October 2023**

l) Financial instruments

The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are recognised at transaction value.

2 Income from donations and legacies

	2023	2022
	£	£
Donations, grants and fundraising		
Donations	30,110	49,349
Fundraising	23,550	22,906
Grants	<u>22,480</u>	<u>68,965</u>
	<u>76,140</u>	<u>141,220</u>

The Trust benefits from the involvement and enthusiastic support of its many volunteers, details of which are given in our annual report. In accordance with FRS 102 and the Charities SORP (FRS 102), the economic contribution of general volunteers is not recognised in the accounts.

3 Income from charitable activities

	Funds	Funds
	2023	2022
	£	£
Income		
Grants from charitable organisations	<u>82,446</u>	<u>51,159</u>
Total income from charitable activities	<u>82,446</u>	<u>51,159</u>

4 Analysis of expenditure on charitable activities

	2023	2022
	£	£
Wages	76,524	58,779
Training	1,962	224
Venue hires	6,315	9,000
Charitable facilities	6,930	8,691
Charity events	12,684	24,914
Gifts	688	261
Travel	1,424	11,185
Insurance	1,169	1,104
Advert/promotional	11,186	7,510
Professional	25,269	18,978
Volunteer exp.	430	-
General admin expenses (Note 5)	<u>11,183</u>	<u>7,911</u>
Total expenditure on charitable activities	<u>155,764</u>	<u>148,565</u>

THE PAUL LAVELLE FOUNDATION**Notes to the Accounts for the year ended 31 October 2023****5 Analysis of governance and support costs**

The charity initially identifies the costs of its support functions. It then identifies those costs which relate to the governance function. Having identified its governance cost, the remaining support costs together with the governance costs are allocated to charitable activities undertaken (see note 4) in the year. Refer to the table below for the basis for apportionment and the analysis of support and governance costs:

Analysis of support and governance costs

	General support	Governance Function	Total	Basis of apportionment
	£	£	£	
General administration	10,583	-	10,583	Pro rata to staff full-time equivalents
Independent Examiner	-	600	600	Governance
Total	<u>10,583</u>	<u>600</u>	<u>11,183</u>	

6 Staff costs, trustee remuneration and expenses

The charity trustees were not paid or received any other benefits from employment with charity as trustees in the year (2023: £nil) neither were they reimbursed expenses during the year (2023: £nil). No charity trustees received payment for professional or other services supplied to the charity (2023: £nil).

There were no transactions with connected persons in the year.

The charity had five employees in this year.

Total remuneration paid in the year to 31 October 2023 was £76,524 (2022: £58,779).

7 Taxation

The charity is exempt from tax on income and gains falling within section 505 of the Taxes Act 1988 or section 252 of the Taxation of Chargeable Gains Act 1992 to the extent that these are applied to its charitable objects.

8 Creditors: amounts falling due within one year.

	2023	2022
	£	£
Accrued expenses	<u>600</u>	<u>600</u>
	<u>600</u>	<u>600</u>

10 Contingent assets – legacy income

As at 31 October 2023 the charity had not been notified of any legacy income or prospective legacy income.

11 Analysis of charitable funds

Analysis of movements in unrestricted funds

The charity has only one unrestricted general fund. The movements in that fund are shown in the Statement of Financial Activities.

All of the net assets apply to the one unrestricted general fund

THE PAUL LAVELLE FOUNDATION

England & Wales - Charity number 1177776

Accounts



Registered Charity Number 1177776

Company Number: CE013687

**THE PAUL LAVELLE FOUNDATION
REPORT AND ACCOUNTS
FOR THE YEAR ENDED
31 OCTOBER 2022**

THE PAUL LAVELLE FOUNDATION
Reports and accounts

Contents

	Page
Trustees' Report	3
Statement of Directors'/Trustees' Responsibilities	7
Independent Examiner's Report	8
Statement of Financial Activities	9
Balance Sheet	11
Notes to the accounts	12

THE PAUL LAVELLE FOUNDATION

The report of the Trustees for the year ended 31 October 2022

Introduction

The trustees present their annual report and financial statements of the charity for the year ended 31 October 2022. The financial statements have been prepared in accordance with the accounting policies set out in note 1 to the accounts and comply with the charity's trust deed, the Charities Act 2011, and the Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015).

The board of trustees are satisfied with the performance of the charity during the year and the position at 31 October 2022 and consider that the charity is in a strong position to continue its activities during the coming year, and the charity's assets are adequate to fulfil its obligations.

Purpose and Activities of the Charity

The charity's objectives are:

To relieve those in need by reason of youth, old age, ill health, disability, financial hardship or social and economic circumstances, in particular those affected by domestic abuse, in particular by the provision of an advisory and support service for men so affected.

The principal objective of the Charity is to benefit the inhabitants of North-West England by the promotion of such charitable purposes as the trustees in their absolute discretion may from time to time decide.

The Paul Lavelle Foundation is in the design process of services, which will benefit those experiencing domestic abuse and a service that will promote over all mental and physical wellbeing.

With services such as peer support group for males experiencing domestic abuse and educational workshops to raise awareness to male domestic abuse as well as the characteristics of healthy relationships its aim is to empower and enable people through access to clear and concise information and guidance.

Aims

- 1 – Raise awareness of male domestic abuse on a local and national level
- 2 – Deliver early intervention support for low to medium risk males
- 3 – Deliver Healthy Relationship Education workshops to children and young people.
- 4 – Encourage health and wellbeing through physical activities.

Activities

The trustees have due regard to guidance issued by the Charity Commission in deciding what activities the charity should undertake.

The Paul Lavelle Foundation has been raising awareness to male domestic abuse since it began on April 2018 and has completed various events to raise the profile.

2020 saw the start of the delivery of the organisation's activities. The first Healthy Relationship Education workshops in schools, the community sports and activity groups for physical and mental health and wellbeing and on the 15th of July, the Foundation achieved its

THE PAUL LAVELLE FOUNDATION

The report of the Trustees for the year ended 31 October 2022

ultimate aim by opening the first dedicated frontline support service for male domestic abuse in the area offering 1:1 therapeutic support, peer support and Drop-In services.

Activities / Outputs / Outcomes

Programmes and Projects delivered through The Paul Lavelle Foundation are below.

1. Therapeutic support for males experiencing domestic abuse.
2. Support programmes for children and young people affected by domestic abuse.
3. Healthy Relationship Education workshops in schools and colleges



PLF LOGIC MODEL – MALE DOMESTIC ABUSE SUPPORT



Assumptions & Values	Inputs	Activities	Outputs	Outcomes	Impact
Social attitudes to domestic abuse are gender biased. This empowers abusers and disempowers victims	Males aged 18+ (age limit variable for some activities) - victims and survivors of domestic abuse who are low to medium risk	Therapeutic support	Number of enquiries	Males feel supported	Barriers in the way of males accessing support are reduced or removed
		Group Peer Support	Number of sessions	Males feel more able to talk about abuse and to seek help	
Males are less likely to seek support, or recognise the signs of abuse due to stigma and gendered expectations	Support service staff & volunteers	Telephone Support	Number of males attending repeat sessions	More public and professionals are able to spot the signs of abuse in males	Fewer males experience domestic abuse
		Online support	Number of signposts made		
Frontline services and support are less likely to be aware or trained in spotting or supporting male victims of abuse	Training for support service staff & volunteers	One-to-One sessions	Number and type of signposted organisations	Fewer cases escalate through the levels of risk	More males are aware of where to seek support for domestic abuse
		Recovery support	% of public and professionals who feel able to spot the signs of abuse in men	Males will have an increased awareness and understanding of characteristics of a healthy relationship	Males are able to feel safe & confident, talking about domestic abuse
Normalising, supporting, and training, can change attitudes, empower victims and improve services	DBS checks for staff & volunteers	Safety Planning	% of cases that escalate through levels of risk on average	Males will have an increased awareness how to spot signs of the different types of domestic abuse	Social attitudes toward domestic abuse are gender neutral
		Community activity groups			
		Signposting / Link Work			
		Legal Support			
		Legal Drop-in service			

THE PAUL LAVELLE FOUNDATION
The report of the Trustees for the year ended 31 October 2022



PLF LOGIC MODEL – ‘FOR YOU PROJECT’



Assumptions & Values	Inputs	Activities	Outputs	Outcomes	Impact
The Domestic Abuse Act 2021 now recognises that children can be victims of domestic abuse.	Young People aged 10 -18 years who have been affected by domestic abuse within the family environment	Delivering FYP 4-week programme. 2-hour workshops in PLF Community Hub	Number young people being reached at each programme.	Young people have awareness and understanding of characteristics of a healthy relationships/family environment	Less Young People will become victims of abuse and exploitation
A child who sees or hears, or experiences domestic abuse and is related to the person, either being abused or the perpetrator, is also to be regarded as a victim of domestic abuse in their own right.	Support service staff / volunteers	Delivering FYP 4-week programme. 2-hour workshops in secondary schools	Number of workshop sessions delivered	Children and young people can identify the different types of abuse that can be displayed in an unhealthy relationship/family environment	More young people will feel increased confidence in appropriate personal and family relationships resulting in increased self-esteem.
Gap in service for support for young people aged 10-18 years who are affected by domestic abuse	Training for support service staff / volunteers		Average number of types of abuse that young people can identify per workshop at the start and end	Children & young people are able to recognise abusive behaviour	Young people championing characteristics of positive healthy relationships and positive family environments
	DBS checks for staff / volunteers		Average % of workshop attendees who are aware of the characteristics of a healthy relationships at the start and end.	Young people are able to seek appropriate support from trusted adults.	
	Workshop materials				
	Feedback form				



PLF LOGIC MODEL – HEALTHY RELATIONSHIP EDUCATION IN CHILDREN AND YOUNG PEOPLE



Assumptions & Values	Inputs	Activities	Outputs	Outcomes	Impact
Relationship and Sex Education RE & RSE became a mandatory requirement within the Curriculum from Sept 2020 within PSHE	Access to primary and secondary schools, and colleges to deliver workshops	Delivering healthy Relationship Education workshops in primary schools	Number of children and young people being reached at each type of establishment (primary, secondary, college)	Children & young people have awareness and understanding of characteristics of a healthy relationships.	Less Children and Young People will become victims of abuse and exploitation
	2x staff members to deliver sessions	Delivering healthy Relationship Education workshops in secondary schools	Number of workshop sessions delivered	Children and young people can identify the different types of abuse that can be displayed in an unhealthy relationship.	More young people will feel increased confidence in appropriate personal relationships resulting in increased self-esteem.
	Workshop materials	Delivering healthy Relationship Education workshops in colleges	Average number of types of abuse that children & young people can identify per workshop at the start and end	Children & young people are able to recognise abusive behaviour and are able to seek appropriate support from trusted adults.	Young people championing characteristics of positive healthy relationships
	Feedback form		Average % of workshop attendees who are aware of the characteristics of a healthy relationships at the start and end.	Teachers are able to identify vulnerable students and support appropriately	
			% of teachers who feel confident identifying vulnerable students at the start and end of workshops		

THE PAUL LAVELLE FOUNDATION

The report of the Trustees for the year ended 31 October 2022

Financial Review

Policies on reserves

Adequate reserves are maintained to fund the charity's activities for at least six months forward.

Availability and adequacy of assets of the funds

The board of Trustees is satisfied that the charity assets in each fund are available and adequate to fulfil its obligations in respect of each fund.

Transactions and Financial position

The charity's income in the year was £192,379 (2021: £129,943) after expenditure of £149,165 (2021: £132,529) a surplus of £43,124 (2021 deficit of: £2,586) is reported. General reserves carried forward amounted to £119,144 (2021: £75,930).

Risk Management

The trustees recognise that any major risks to which the charity is exposed need to be reviewed and systems put in place to manage those risks. To that end the trustees are continually monitoring and managing its risks and ensuring actions are in place to mitigate those risks.

Reference and administrative details

Date of registration 03 August 2018

The Registered office is Royal Standard House, 330-334 New Chester Road, Birkenhead
CH42 1LE

Charity Registration Number 1177776

Contact details for the charity: THE PAUL LAVELLE FOUNDATION
sharne@paullavellefoundation.co.uk

Charity Manager: Sharne Williams

Office Line: 0151 294 4176 Support Line: 0151 651 3777

Our current trustees are:

Stephen McHugh	Paul Gladwell	Paul Millet
Jason Williams	Alison Williams	Paul Cullen
Mark Jones	Phillip Killen	Stephen Lavelle
Lawrence Lennon	Lee Martin	Lee McHugh

Bankers Lloyds Bank, 355 Woodchurch Road, Birkenhead CH42 8PE

Structure, Governance and Management

Nature of the Governing Documents and Constitution of the Charity

The Paul Lavelle Foundation is a Charitable Incorporated Organisation (CIO)

Trustees are appointed by the existing trustee board through a vote which staff and member.

The Trustees also consider the future need of the charity when looking to add the group of Trustees. Having regard to the particular skills required at each stage of the charity's development. New Trustees are given a period of induction and continues training opportunities are made available to all Trustees.

THE PAUL LAVELLE FOUNDATION

The report of the Trustees for the year ended 31 October 2022

The day-to-day management of the Charity is delegated to the Charity Manager, who attends all Board of Trustee meetings. The Charity Manager has authority for all operational matters, employment and performance related activity.

Independent Examiner

Malcolm Wright, Elpizo Limited, Chartered Accountants, 13 Village Road, Higher Bebington Wirral, CH63 8PP

Statement of Trustees' Responsibilities

The charity trustees are responsible for preparing a trustees' annual report and financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

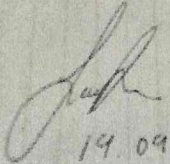
The law applicable to charities requires the charity trustees to prepare financial statements for each year which give a true and fair view of the state of affairs of the charitable company and of the incoming resources and application of resources, including the income and expenditure, of the charitable group for that period. In preparing the financial statements, the trustees are required to:

- Select suitable accounting policies and then apply them consistently
- observe the methods and principles in the Charities SORP
- make judgements and estimates that are reasonable and prudent
- state whether applicable UK accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Charities Act 2011, the applicable Charities (Accounts and Reports) Regulations, and the provisions of the Trust deed. They are also responsible for safeguarding the assets of the charity and taking reasonable steps for the prevention and detection of fraud and other irregularities.

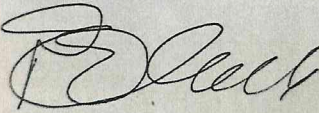
The trustees are responsible for the maintenance and integrity of the charity and financial information included on the charity's website in accordance with legislation in the United Kingdom governing the preparation and dissemination of financial statements.

This report was approved by the board of Trustees on 15 August 2023



14.09.2023

Stephen McHugh



21.9.23

Paul Gladwell

Stephen McHugh/Co-chairman
Paul Gladwell/Co-chairman

THE PAUL LAVELLE FOUNDATION

Independent Examiner's Report to the Trustees of the Charity

Report of the Independent Examiners to the Trustees on the account of the Charity for the year ended 31 October 2022

I report on the financial statement of the charitable company on page 9 to 16 for the year ended 31 October 2022.

This report is made solely to the charity's trustees, as a body, in accordance with Section 145 of the Charities Act 2011. My examination has been undertaken so that I might state to the charity's trustees those matters I am required to state to them in an Independent Examiner's report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and charity's trustees as a body, for my examination, for this report, or for the opinions I have formed.

Respective responsibilities of the Trustees and Examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 ("the Charities Act") and that an independent examination is needed. It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

Basis of opinion and scope of work undertaken

My examination was carried out in accordance to general directions given by the charity commission. An examination includes a review of accounting records, kept by the charity and a comparison of accounts presented with those records. It also includes consideration of any unusual items of disclosures in the accounts and seeks explanations from the Trustees concerning any such matters. The procedure undertaken does not provide all the evidence that would be required in an audit. Consequently, no opinion is given to whether the accounts present a true and fair view and report is limited to the matters set out in the statement below.

Independent Examiner's Statement

In connection with examination, no matters have come to my attention.

1. Which gives me reasonable cause to believe that in any material respect the requirements;
 - to keep accounting records in accordance with section 130 of the Charities Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Malcolm Wright - Chartered Accountant

Elpizo Limited, 13 Village Road, Higher Bebington, Wirral CH63 8PP

The date upon which my opinion is expressed is: 15 August 2023

THE PAUL LAVELLE FOUNDATION
Statement of Financial Activities
For the year ended 31 October 2022

		Unrestricted Funds 2022	Restricted Funds 2022	Total Funds 2022	Last Year Total Funds 2021
	Notes	£	£	£	£
Income					
Donations and legacies	2	141,220	-	141,220	119,083
Income from charitable activities	3	<u>51,159</u>	-	<u>51,159</u>	<u>10,860</u>
Total Income		<u>192,379</u>	-	<u>192,379</u>	<u>129,943</u>
Expenditure					
Expenditure on charitable activities	4	148,565	-	148,565	132,529
Governance	5	<u>600</u>	-	<u>600</u>	-
Total expenditure		<u>149,165</u>	-	<u>149,165</u>	<u>132,529</u>
Net income/(expenditure) for the year		43,214	-	43,214	(2,586)
Gross transfer between funds		-	-	-	-
Net movement in funds		43,214	-	43,214	(2,586)
Reconciliation of funds:					
Total funds brought forward		<u>75,930</u>	-	<u>75,930</u>	<u>78,516</u>
Total funds carried forward		<u>119,144</u>	-	<u>119,144</u>	<u>75,930</u>

The net movement in funds to above in the net incoming resources as defined in the Statement of Recommendation Practice for Accounting and reporting issued by the Charity Commission for England and Wales and is reconciled to the total funds as shown in the Balance Sheet on page 11 as required by the said statement.

All activities derive from continuing operation.

The notes on page 12 to 16 form an integral part of these accounts

THE PAUL LAVELLE FOUNDATION
Statement of Financial Activities
For the year ended 31 October 2022
Analysis of prior year total funds as required by paragraph 4.2 of Statement of Recommended Practice (SORP)

		Unrestricted Funds 2021 £	Restricted Funds 2021 £	Total Funds 2021 £
	Notes			
Income				
Donations and legacies	2	119,083	-	119,083
Income from charitable activities	3	<u>10,860</u>	-	<u>10,860</u>
Total Income		<u>129,943</u>	-	<u>129,943</u>
Expenditure				
Expenditure on charitable activities	4	<u>132,529</u>	-	<u>132,529</u>
Total expenditure		<u>132,529</u>	-	<u>132,529</u>
Net income/(expenditure) for the year		(2,586)	-	(2,586)
Gross transfer between funds		<u>-</u>	<u>-</u>	<u>-</u>
Net movement in funds		(2,586)	-	(2,586)
Reconciliation of funds:				
Total funds brought forward		<u>78,516</u>	<u>-</u>	<u>78,516</u>
Total funds carried forward		<u>75,930</u>	-	<u>75,930</u>

All activities derive from continuing operation

The notes on page 12 to 16 form an integral part of these accounts

THE PAUL LAVELLE FOUNDATION
Balance Sheet
As at 31 October 2022

	Notes	2022		2021	
		£	£	£	£
Current Assets					
Cash at the bank and in hand		<u>119,744</u>		<u>75,930</u>	
Total current assets		<u>119,744</u>		<u>75,930</u>	
Creditors: -					
Amount due within one year	9	<u>(600)</u>		<u>-</u>	
Net current assets			<u>119,144</u>		<u>75,930</u>
Net assets			<u>119,144</u>		<u>75,930</u>
The funds of the charity					
Restricted income funds					
Restricted funds			-		-
Unrestricted income funds					
Unrestricted revenue accumulated funds			<u>119,144</u>		<u>75,930</u>
Total charity funds			<u>119,144</u>		<u>75,930</u>

Approved by the board of Trustees on 15 August 2023 signed on their behalf by:

Stephen McHugh/Co-chairman
Paul Gladwell/Co-chairman

The notes on page 12 to 16 form an integral part of these accounts

1. Accounting policies

The principal accounting policies adopted, judgements and key sources of estimation uncertainty in the preparation of the financial statements are as follows:

a) Basis of preparation

The accounts (financial statements) have been prepared under the historical cost convention with items recognised at cost or transaction value unless otherwise stated in the relevant note(s) to these accounts. The financial statements have been prepared in accordance with the Statement of Recommended Practice: Accounting and Reporting by Charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) issued on 16 July 2014 and the Financial Reporting Standard applicable in the United Kingdom and Republic of Ireland (FRS 102) and the Charities Act 2011.

The trust constitutes a public benefit entity as defined by FRS 102.

b) Preparation of the accounts on a going concern basis

The financial statements are prepared on a going concern. The Charity is entirely dependent on continuing grant and donation support and as a consequence the going concern basis is also dependent on that continuing financial support.

c) Income

Income is recognised when the charity has entitlement to the funds, any performance conditions attached to the item(s) of income have been met, it is probable that the income will be received, and the amount can be measured reliably.

Income from government and other grants, whether 'capital' grants or 'revenue' grants, is recognised when the charity has entitlement to the funds, any performance conditions attached to the grants have been met, it is probable that the income will be received, and the amount can be measured reliably and is not deferred.

Income received in advance of the provision of specified services is deferred until the criteria for income recognition are met.

d) Donated services and facilities

Donated professional services and donated facilities are recognised as income when the charity has control over the item, any conditions associated with the donated item have been met, the receipt of economic benefit from the use by the charity of the item is probable and that economic benefit can be measured reliably. In accordance with the Charities SORP (FRS 102), the general volunteer time is not recognised and refer to the trustees' annual report for more information about their contribution.

On receipt, donated professional services and donated facilities are recognised on the basis of the value of the gift to the charity which is the amount the charity would have been willing to pay to obtain services or facilities of equivalent economic benefit on the open market; a corresponding amount is then recognised in expenditure in the period of receipt.

THE PAUL LAVELLE FOUNDATION

Notes to the Accounts for the year ended 31 October 2022

e) Interest receivable

Interest on funds held on deposit is included when receivable and the amount can be measured reliably by the charity; this is normally upon notification of the interest paid or payable by the bank.

f) Fund accounting

Unrestricted funds are available to spend on activities that further any of the purposes of the charity.

g) Expenditure and irrecoverable VAT

Expenditure is recognised once there is a legal constructive obligation to make a payment to a third party, it is probable that settlement will be required, and the amount of the obligation can be measured reliably. Expenditure is classified under the following activity headings:

- Costs of raising funds comprise the consists of commercial trading.
- Expenditure on charitable activities includes the costs of activities undertaken to further the purposes of the charity and their associated support costs.
- Other expenditure represents those items not falling into any other heading.

Irrecoverable VAT is charged as a cost against the activity for which the expenditure was incurred.

h) Allocation of support costs

Support costs are those functions that assist the work of the charity but do not directly undertake charitable activities. Support costs include back office costs, finance, personnel, payroll and governance costs which support the charitable activities. These costs have been allocated between costs of raising funds and expenditure on charitable activities. The bases on which support costs have been allocated are set out in note1.

i) Debtors

Trade and other debtors are recognised at the settlement amount due after any trade discount offered. Prepayments are valued at the amount prepaid net of any trade discounts due.

j) Cash at bank and in hand

Cash at bank and cash in hand includes cash and short term highly liquid investments with a short maturity of three months or less from the date of acquisition or opening of the deposit or similar account.

k) Creditors and provisions

Creditors and provisions are recognised where the charity has a present obligation resulting from a past event that will probably result in the transfer of funds to a third party and the amount due to settle the obligation can be measured or estimating reliably. Creditors and provisions are normally recognised at their settlement amount after allowing for any trade discounts due.

THE PAUL LAVELLE FOUNDATION**Notes to the Accounts for the year ended 31 October 2022**

l) Financial instruments

The charity only has financial assets and financial liabilities of a kind that qualify as basic financial instruments. Basic financial instruments are recognised at transaction value.

2 Income from donations and legacies

	2022	2021
	£	£
Donations, grants and fundraising		
Donations	49,349	32,238
Fundraising	22,906	9,590
Grants	<u>68,965</u>	<u>77,255</u>
	<u>141,220</u>	<u>119,083</u>

The Trust benefits from the involvement and enthusiastic support of its many volunteers, details of which are given in our annual report. In accordance with FRS 102 and the Charities SORP (FRS 102), the economic contribution of general volunteers is not recognised in the accounts.

3 Income from charitable activities

	Funds	Funds
	2022	2021
	£	£
Income		
Grants from charitable organisations	<u>51,159</u>	<u>10,860</u>
Total income from charitable activities	<u>51,159</u>	<u>10,860</u>

4 Analysis of expenditure on charitable activities

	2022	2021
	£	£
Wages	58,779	34,900
Training	224	1,684
Venue hires	9,000	6,600
Charitable facilities	8,691	39,974
Charity events	24,914	3,193
Gifts	261	-
Travel	11,185	367
Insurance	1,104	1,084
Advert/promotional	7,520	1,466
Professional	19,578	32,886
Volunteer exp.	-	72
General admin expenses (Note 5)	<u>7,911</u>	<u>10,303</u>
Total expenditure on charitable activities	<u>149,165</u>	<u>132,529</u>

THE PAUL LAVELLE FOUNDATION

Notes to the Accounts for the year ended 31 October 2022

5 Analysis of governance and support costs

The charity initially identifies the costs of its support functions. It then identifies those costs which relate to the governance function. Having identified its governance cost, the remaining support costs together with the governance costs are allocated to charitable activities undertaken (see note 4) in the year. Refer to the table below for the basis for apportionment and the analysis of support and governance costs:

Analysis of support and governance costs

	General support	Governance Function	Total	Basis of apportionment
	£	£	£	
General administration	7,911	-	7,911	Pro rata to staff full-time equivalents
Independent Examiner	-	600	600	Governance
Total	<u>7,911</u>	<u>600</u>	<u>8,511</u>	

6 Staff costs, trustee remuneration and expenses

The charity trustees were not paid or received any other benefits from employment with charity as trustees in the year (2022: £nil) neither were they reimbursed expenses during the year (2022: £nil). No charity trustees received payment for professional or other services supplied to the charity (2022: £nil).

There were no transactions with connected persons in the year.

The charity had five employees in this year.

Total remuneration paid in the year to 31 October 2022 was £58,779 (2021: £34,900).

7 Taxation

The charity is exempt from tax on income and gains falling within section 505 of the Taxes Act 1988 or section 252 of the Taxation of Chargeable Gains Act 1992 to the extent that these are applied to its charitable objects.

8 Creditors: amounts falling due within one year

	2022	2021
	£	£
Accrued expenses	<u>600</u>	-
	<u>600</u>	-

10 Contingent assets – legacy income

As at 31 October 2022 the charity had not been notified of any legacy income or prospective legacy income.

THE PAUL LAVELLE FOUNDATION

Notes to the Accounts for the year ended 31 October 2022

11 Analysis of charitable funds

Analysis of movements in unrestricted funds

The charity has only one unrestricted general fund. The movements in that fund are shown in the Statement of Financial Activities.

All of the net assets apply to the one unrestricted general fund

THE PAUL LAVELLE FOUNDATION

England & Wales - Charity number 1177776

Accounts

The Paul Lavelle Foundation - Charity Trustees' Report - 12 Month Period End October 2021

The Paul Lavelle Foundation - Charitable Incorporated Organisation – CIO

Charity Reg No: 1177776

Registered Office: Royal Standard House
330-334 New Chester Road
Birkenhead
CH42 1LE

Trustees Stephen McHugh
Paul Gladwell
Paul Millet
Jason Williams
Alison Williams
Paul Cullen
Mark Jones
Phillip Killen
Stephen Lavelle
Lawrence Lennon
Lee Martin
Lee McHugh

**Charity
Manager** Sharne Williams

Bankers Lloyds Bank
355 Woodchurch Rd
Birkenhead
CH42 8PE

The trustees present their report and financial statements for the 12-month period end October 2021

The accounts have been prepared in accordance with the accounting policies set out in note 1 to the accounts and comply with the charity's Memorandum and Articles of Association, the Companies Act 2006 and "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)" (as amended for accounting periods commencing from 1 January 2016)

The Paul Lavelle Foundation - Charity Trustees' Report - 12 Month Period End October 2021

The principal objective of the Charity is to benefit the inhabitants of North West England by the promotion of such charitable purposes as the trustees in their absolute discretion may from time to time decide.

The Paul Lavelle Foundation is in the design process of services which will benefit those experiencing domestic abuse and a service that will promote over all mental and physical wellbeing.

With services such as peer support group for males experiencing domestic abuse and educational workshops to raise awareness to male domestic abuse as well as the characteristic of healthy relationships it is the aim is to empower and enable people through access to clear and concise information and guidance.

The trustees have paid due regard to guidance issued by the Charity Commission in deciding what activities the charity should undertake.

The Paul Lavelle Foundation has been raising awareness to male domestic abuse since it began on April 2018 and has completed various events to raise the profile.

2020 saw the start of the delivery of the organisation's activities. The first Healthy Relationship Education workshops in schools, the community sports and activity groups for physical and mental health and well-being and on the 15th July, the Foundation achieved its ultimate aim by opening the first dedicated frontline support service for male domestic abuse in the area offering 1:1 therapeutic support, peer support and Drop -In services.

Objectives

To relieve those in need by reason of youth, old age, ill health, disability, financial hardship or social and economic circumstances, in particular those affected by domestic abuse, in particular by the provision of an advisory and support service for men so affected.

Aims

1. Raise awareness of male domestic abuse on a local and national level
2. Deliver early intervention support for low to medium risk males
3. Encourage wellbeing through physical activities
4. Fundraise though sports and physical activities

The Paul Lavelle Foundation - Charity Trustees' Report - 12 Month Period End October 2021

PROPOSED Activities / Outputs / Outcomes

ACTIVITIES	OUTPUTS	OUTCOMES
<p>AIM 1: Raise awareness</p> <p>CAMPAIGNING</p> <ul style="list-style-type: none"> • Sharing Paul's story • Profiling real life stories and sharing key facts/ stats <p>EDUCATION</p> <ul style="list-style-type: none"> • Sharing tips and tools in the workplace and education settings • Delivering assemblies and workshops 	<ul style="list-style-type: none"> • Creation of package for schools and workplaces 	<ul style="list-style-type: none"> • Healthy relationship • Reduction in stigma and discrimination • Reduction in male domestic violence incidents in Wirral
<p>AIM 2: Deliver early intervention support</p> <ul style="list-style-type: none"> • 1:1 Therapeutic Support sessions for male victims of domestic abuse • PLF Community Hub with Drop-In service for advice and peer support group sessions 	<ul style="list-style-type: none"> • Community Hub for advice for males experiencing domestic abuse 	<ul style="list-style-type: none"> • Increase males accessing/reaching out for help • Increased sense of hope • Improvement in mental health and wellbeing
<p>Aim 3: Fundraise through sports and physical activities</p> <p>1. Annual programme</p> <ul style="list-style-type: none"> • 5K and 10K's • Kids Golden Mile • Family Fun Day • Big, national endurance event • Charity Dinner <p>2. Community Fundraising</p> <ul style="list-style-type: none"> • Fundraising packs for community to take part independently 	<ul style="list-style-type: none"> • Annual Events Programme • Fundraising 	<ul style="list-style-type: none"> • Income • Healthy sporting lifestyle • Improvements in mental health and wellbeing

The Paul Lavelle Foundation - Charity Trustees' Report - 12 Month Period End October 2021

Organisational structure

The board of trustees carries responsibility for the efficient and effective management of the Charity. The board meets at least six times a year.


The day-to-day management of the Charity is delegated to the Charity Manager, who attends all Board of Trustee meetings. The Charity Manager has authority for all operational matters, employment and performance related activity

Risk management

The trustees recognise that any major risks to which the charity is exposed need to be reviewed and systems put in place to manage those risks. To that end the trustees are continually monitoring and managing its risks and ensuring actions are in place to mitigate those risks.

Approved the 1st December 2019 by First Trustees

1. Stephen McHugh - Co-Chairman



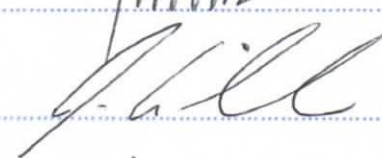
2. Paul Gladwell - Co-Chairman



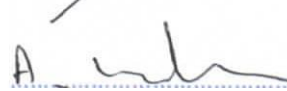
3. Paul Millet – Co-Vice Chair



4. Jason Williams - Co Vice Chair



5. Alison Williams - Treasurer



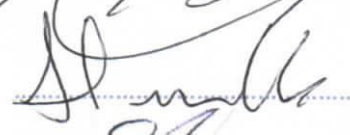
6. Paul Cullen



7. Mark Jones



8. Andrew Lavelle



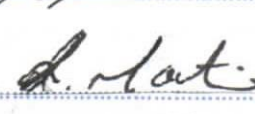
9. Stephen Lavelle



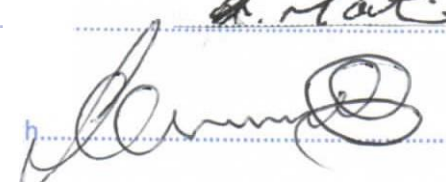
10. Lawrence Lennon



11. Lee Martin



12. Lee McHugh





CHARITY COMMISSION
FOR ENGLAND AND WALES

The Paul Lavelle Foundation

1177776

Receipts and payments accounts

CC16a

For the period from	01/11/2020	To	31/10/2021
---------------------	------------	----	------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	32,238	-	-	32,238	82,604
Fundraising	9,590	-	-	9,590	3,459
Charitable activities	10,860	-	-	10,860	-
Grants	77,255	-	-	77,255	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	129,943	-	-	129,943	86,063
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	129,943	-	-	129,943	86,063
A3 Payments					
Charitable activities	132,529	-	-	132,529	38,881
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	132,529	-	-	132,529	38,881
A4 Asset and investment purchases. (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	132,529	-	-	132,529	38,881
Net of receipts/(payments)	- 2,586	-	-	- 2,586	47,182
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	78,516	-	-	78,516	31,334
Cash funds this year end	75,930	-	-	75,930	78,516

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank	75,930	-	-
		-	-	-
		-	-	-
	Total cash funds	75,930	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	

Independent Examiner's Report to the Trustees of The Paul Lavelle Foundation

I report to the trustees on my examination of the accounts of The Paul Lavelle Foundation ('the charity') for the year ended 31 October 2021 which comprise the summary of receipts and payments and the statement of assets and liabilities.

This report is made solely to the charity's trustees, as a body, in accordance with section 145 of the Charities Act 2011. My work has been undertaken so that I might state to the charity's trustees those matters I am required to state to them in this report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's trustees as a body, for my work, for this report, or for the opinions I have formed.

Responsibilities and basis of report

As the trustees of the charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

An independent examination does not involve gathering all the evidence that would be required in an audit and consequently does not cover all the matters that an auditor considers in giving their opinion on the accounts. The planning and conduct of an audit goes beyond the limited assurance that an independent examination can provide. Consequently I express no audit opinion on the accounts and my report is limited to those specific matters set out in the independent examiner's statement.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- accounting records were not kept in respect of the charity as required by section 130 of the Act; or
- the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Jean Ellis BA FCA CTA
DSG Chartered Accountants
Castle Chambers
43 Castle Street
L2 9TL

25th August 2022

THE PAUL LAVELLE FOUNDATION

England & Wales - Charity number 1177776

Accounts

The Paul Lavelle Foundation - Charity Trustees' Report - 12 Month Period End October 2020

The Paul Lavelle Foundation - Charitable Incorporated Organisation – CIO

Charity Reg No: 1177776

Registered Office: Royal Standard House
330-334 New Chester Road
Birkenhead
CH42 1LE

Trustees Stephen McHugh
Paul Gladwell
Paul Millet
Jason Williams
Alison Williams
Paul Cullen
Mark Jones
Andrew Lavelle
Stephen Lavelle
Lawrence Lennon
Lee Martin
Lee McHugh

**Charity Development
Manager** Sharne Williams

Bankers Lloyds Bank
355 Woodchurch Rd
Birkenhead
CH42 8PE

The trustees present their report and financial statements for the 12-month period end October 2020

The accounts have been prepared in accordance with the accounting policies set out in note 1 to the accounts and comply with the charity's Memorandum and Articles of Association, the Companies Act 2006 and "Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102)" (as amended for accounting periods commencing from 1 January 2016)

The Paul Lavelle Foundation - Charity Trustees' Report - 12 Month Period End October 2020

The principal objective of the Charity is to benefit the inhabitants of North West England by the promotion of such charitable purposes as the trustees in their absolute discretion may from time to time decide.

The Paul Lavelle Foundation is in the design process of services which will benefit those experiencing domestic abuse and a service that will promote over all mental and physical wellbeing.

With services such as peer support group for males experiencing domestic abuse and educational workshops to raise awareness to male domestic abuse as well as the characteristic of healthy relationships it is the aim is to empower and enable people through access to clear and concise information and guidance.

The trustees have paid due regard to guidance issued by the Charity Commission in deciding what activities the charity should undertake.

The Paul Lavelle Foundation has been raising awareness to male domestic abuse since it began on April 2018 and has completed various events to raise the profile.

2020 saw the start of the delivery of the organisation's activities. The first Healthy Relationship Education workshops in schools, the community sports and activity groups for physical and mental health and well-being and on the 15th July, the Foundation achieved its ultimate aim by opening the first dedicated frontline support service for male domestic abuse in the area offering 1:1 therapeutic support, peer support and Drop -In services.

Objectives

To relieve those in need by reason of youth, old age, ill health, disability, financial hardship or social and economic circumstances, in particular those affected by domestic abuse, in particular by the provision of an advisory and support service for men so affected.

Aims

1. Raise awareness of male domestic abuse on a local and national level
2. Deliver early intervention support for low to medium risk males
3. Encourage wellbeing through physical activities
4. Fundraise though sports and physical activities

The Paul Lavelle Foundation - Charity Trustees' Report - 12 Month Period End October 2020

PROPOSED Activities / Outputs / Outcomes

ACTIVITIES	OUTPUTS	OUTCOMES
<p>AIM 1: Raise awareness</p> <p>CAMPAIGNING</p> <ul style="list-style-type: none"> • Sharing Paul's story • Profiling real life stories and sharing key facts/ stats <p>EDUCATION</p> <ul style="list-style-type: none"> • Sharing tips and tools in the workplace and education settings • Delivering assemblies and workshops 	<ul style="list-style-type: none"> • Creation of package for schools and workplaces 	<ul style="list-style-type: none"> • Healthy relationship • Reduction in stigma and discrimination • Reduction in male domestic violence incidents in Wirral
<p>AIM 2: Deliver early intervention support</p> <ul style="list-style-type: none"> • 1:1 Therapeutic Support sessions for male victims of domestic abuse • PLF Community Hub with Drop-In service for advice and peer support group sessions 	<ul style="list-style-type: none"> • Community Hub for advice for males experiencing domestic abuse • Annual Events Programme 	<ul style="list-style-type: none"> • Increase males accessing/reaching out for help • Increased sense of hope • Improvement in mental health and wellbeing
<p>Aim 3: Fundraise through sports and physical activities</p> <p>1. Annual programme</p> <ul style="list-style-type: none"> • 5K and 10K's • Kids Golden Mile • Family Fun Day • Big, national endurance event • Charity Dinner <p>2. Community Fundraising</p> <ul style="list-style-type: none"> • Fundraising packs for community to take part independently 	<ul style="list-style-type: none"> • Fundraising 	<ul style="list-style-type: none"> • Income • Healthy sporting lifestyle • Improvements in mental health and wellbeing

The Paul Lavelle Foundation - Charity Trustees' Report - 12 Month Period End October 2020

Organisational structure

The board of trustees carries responsibility for the efficient and effective management of the Charity. The board meets at least six times a year.

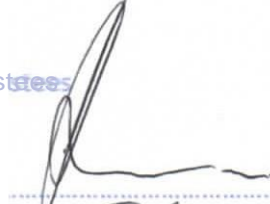
The day-to-day management of the Charity is delegated to the Charity Manager, who attends all Board of Trustee meetings. The Charity Manager has authority for all operational matters, employment and performance related activity

Risk management

The trustees recognise that any major risks to which the charity is exposed need to be reviewed and systems put in place to manage those risks. To that end the trustees are continually monitoring and managing its risks and ensuring actions are in place to mitigate those risks.

Approved the 1st December 2019 by First Trustees

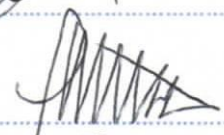
1. Stephen McHugh - Co-Chairman



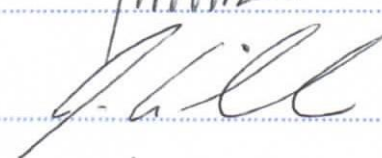
2. Paul Gladwell - Co-Chairman



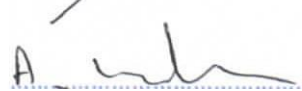
3. Paul Millet - Co-Vice Chair



4. Jason Williams - Co Vice Chair



5. Alison Williams - Treasurer



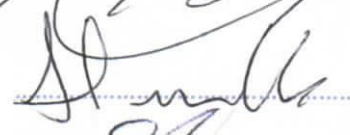
6. Paul Cullen



7. Mark Jones



8. Andrew Lavelle



9. Stephen Lavelle



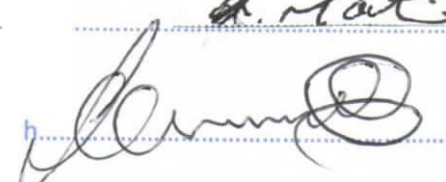
10. Lawrence Lennon



11. Lee Martin



12. Lee McHugh





CHARITY COMMISSION
FOR ENGLAND AND WALES

The Paul Lavelle Foundation

1177776

Receipts and payments accounts

For the period from	11/1/2019	To	10/31/2020
---------------------	-----------	----	------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
Donations	53,654	28,950	-	82,604
Fundraising	3,459	-	-	3,459
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total (Gross income for AR)	57,113	28,950	-	86,063
A2 Asset and investment sales, (see table).				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	57,113	28,950	-	86,063
A3 Payments				
Charitable activities	9,931	28,950	-	38,881
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total	9,931	28,950	-	38,881
A4 Asset and investment purchases, (see table)				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total payments	9,931	28,950	-	38,881
Net of receipts/(payments)	47,182	-	-	47,182
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	31,334	-	-	31,334
Cash funds this year end	78,516	-	-	78,516

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds	Bank	78,516	-
		-	-
		-	-
	Total cash funds	78,516	-
	(agree balances with receipts and payments account(s))	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B2 Other monetary assets		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

	Details	Fund to which asset belongs	Cost (optional)
B3 Investment assets			-
			-
			-
			-
			-

	Details	Fund to which asset belongs	Cost (optional)
B4 Assets retained for the charity's own use			-
			-
			-
			-
			-
			-
			-
			-
			-

	Details	Fund to which liability relates	Amount due (optional)
B5 Liabilities			-
			-
			-
			-
			-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name



Endowment funds
to nearest £

-
-
-
-

OK

Endowment funds
to nearest £

-
-
-
-
-
-

Current value (optional)

-
-
-
-
-

Current value (optional)

-
-
-
-
-
-
-
-
-

When due (optional)

Date of approval

Independent Examiner's Report to the Trustees of The Paul Lavelle Foundation

I report to the trustees on my examination of the accounts of The Paul Lavelle Foundation ('the charity') for the year ended 31 October 2020 which comprise the summary of receipts and payments and the statement of assets and liabilities.

This report is made solely to the charity's trustees, as a body, in accordance with section 145 of the Charities Act 2011. My work has been undertaken so that I might state to the charity's trustees those matters I am required to state to them in this report and for no other purpose. To the fullest extent permitted by law, I do not accept or assume responsibility to anyone other than the charity and the charity's trustees as a body, for my work, for this report, or for the opinions I have formed.

Responsibilities and basis of report

As the trustees of the charity you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

An independent examination does not involve gathering all the evidence that would be required in an audit and consequently does not cover all the matters that an auditor considers in giving their opinion on the accounts. The planning and conduct of an audit goes beyond the limited assurance that an independent examination can provide. Consequently I express no audit opinion on the accounts and my report is limited to those specific matters set out in the independent examiner's statement.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

- accounting records were not kept in respect of the charity as required by section 130 of the Act; or
- the accounts do not accord with those records.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Jean Ellis BA FCA CTA

DSG Chartered Accountants
Castle Chambers
43 Castle Street
Liverpool
L2 9TK

22nd April 2021