

IMPACT REPORT

Ozer Umagen aka Gezint

FEB 2023- JAN 2024

Address: 10 Rav Pinter Close
London N16 5BF
Email: ozerumagen1@gmail.com
<https://gezint.org.uk/>
Charity Number: 1177689



A YEAR OF HOPE AND IMPACT



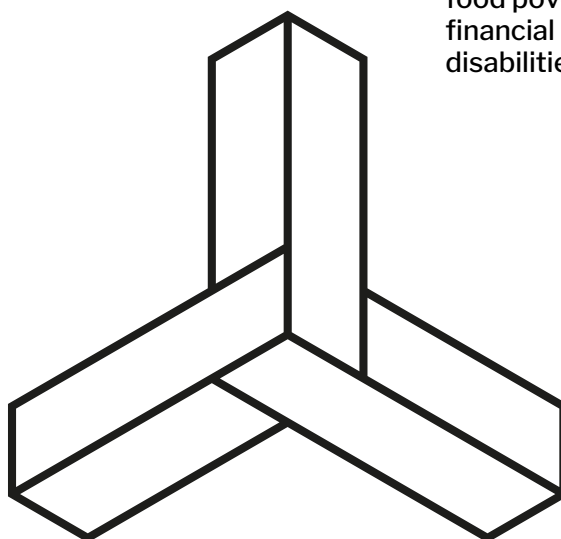
Our Purpose

We provide essential support services to individuals facing crises of any sort, including physical and mental illness, food poverty, extreme financial difficulties, and disabilities.



Mission

Our mission is to empower vulnerable and disadvantaged individuals by providing essential support and assistance to help them overcome life's challenges.



Vision

Our vision is to create a world where every vulnerable and disadvantaged individual has the opportunity to live with dignity, hope, and purpose.

CORE VALUES



INCLUSIVITY

We envision a society where every person, regardless of their background or circumstances, is given equal opportunities to thrive. We advocate for inclusivity in every aspect of life, ensuring no one is left behind.



STRENGTHENING FAMILIES

By offering both emotional and practical support, we strive to build resilient families and cohesive communities that work together to overcome hardship. We believe that empowered families create stronger communities, leading to lasting social change.



VOLUNTEERING

We believe that volunteering is a powerful tool for personal and social transformation. Our vision is to create opportunities for young people, especially those facing adversity, to develop leadership skills, build confidence, and give back to their communities.



MENTAL HEALTH

We aim to normalize mental health discussions and provide ongoing support for those experiencing mental health issues. Our vision is a world where mental and emotional well-being are treated with the same importance as physical health.



FINANCIAL INDEPENDENCE

We envision a future where individuals and families are free from the stress of financial instability. Through programs that tackle the effects of rising living costs and empower people with the skills and resources to achieve financial independence, we aim to break the cycle of poverty.

OUR PROGRAMS

04

Breakfast Packages

The Breakfast Packages program provides essential food support to financially vulnerable individuals and families affected by the rising cost of living. This community-driven initiative maximizes the impact of every contribution, providing direct support to those in need.



600

Over 12 weeks
personalized food
packs were delivered



Kits for Kids

These kits are designed to not only meet the immediate needs of young patients but also bring moments of joy and comfort during their hospital stay. With each kit, we provide emotional support to children and their families, helping make their hospital experience a little brighter.

3.2k

delivered last year
specially
curated packages

OUR PROGRAMS

05

Cost of Living Crises

Ozer Umagen has taken proactive steps to provide critical support to individuals and families struggling financially. Our Crisis Support program distributes free weekly food packages filled with essential dry goods, alleviating the immediate effects of financial hardship.



7k

Distributed in last 3 yrs
weekly food packages



Gezint - Hospital Respite Rooms

Offering a peaceful and supportive environment for patients and their families, Gezint Respite Rooms are equipped with refreshments, reading materials, and culturally relevant resources. These spaces provide a comforting place to relax and recuperate, offering solace during challenging times.

14

Respite Room

established in Hospitals
across London and Essex

OUR PROGRAMS

06

Inclusive Volunteering Opportunities for Individuals with Special Needs

Our volunteers develop new skills, build confidence, and form meaningful social connections, all while playing a crucial role in the success of our various initiatives. By creating an inclusive platform for growth, we empower individuals with learning disabilities to contribute meaningfully and make a lasting impact on their communities.



25 *learning-disabled individuals*
provides dedicated
volunteer opportunities

Family Respite



This program offers disadvantaged families a restorative getaway to Davos, providing them with a break from daily stresses and challenges. The trip aims to strengthen family bonds, create lasting memories, and offer much-needed respite in a supportive, beautiful environment.

6-8 *members from
disadvantaged family*
go on davos weekend
gateway

OUR PROGRAMS

07

Feed their Future, From Hunger to Hope

This initiative provides essential, nutritious meals to disadvantaged children, ensuring they have the sustenance needed for growth and learning. By addressing child hunger, we empower each child with the hope and health to thrive in their daily lives and future endeavors.



1k *per week freshly prepared meals*
distributed among
vulnerable children.



Hospital Heroes Club

This program creates a supportive community, boosting morale and resilience, helping each child feel like a true hero on their path to healing. Every week, volunteers visit hospitalized children to spend time with them, offering companionship, playing games, and sharing stories.

25 *Hospital heroes in number*
activities are done 12
weeks a year

OUR PROGRAMS

08

Breathe of Fresh Air: Asthma-Friendly Retreat

This retreat offers a safe and rejuvenating environment for individuals with asthma, providing them with clean air, relaxation, and guided wellness activities. Designed to support respiratory health and overall well-being, this retreat offers participants a refreshing break that empowers them to manage their condition with confidence.



30

Asthma patient
taken to retreat once in a
year.



CASE STUDIES

09

Aiden's Hospital Journey Made Brighter

Aiden, a 7-year-old boy enduring a long hospital stay, faced feelings of anxiety and isolation during his treatment. With support from Awards for All, Ozer Umagen's Kits for Kids initiative provided Aiden with a personalized package filled with nutritious snacks, engaging games, and comforting toys. This thoughtful kit brought moments of joy and relaxation for Aiden, helping to relieve the stress on both him and his family as they navigated his recovery. The support allowed his parents to focus on Aiden's healing while easing some of the financial burden associated with his stay.

Ozer
Umagen
עוזר ומגן

GEZINT
Be Healthy!



Lisa's Path to Stability as a Full-Time Carer

Lisa, a dedicated single mother who is also a full time caregiver for her elderly father, was struggling with the rising cost of living. Unable to seek additional employment due to her caregiving responsibilities, she found herself under significant financial pressure. With support from Hackney Giving, Ozer Umagen provided Lisa with regular food packages and essential vouchers, which helped her manage day-to-day expenses. This consistent support allowed Lisa to maintain a stable home environment and focus on her caregiving duties, giving her renewed hope and resilience during challenging times.



Key BENEFICIARIES

10



100+

Low-income families facing severe financial hardship due to the cost of living crisis in Hackney, Haringey and Essex communities.

50 / week

Children in hospitals, who benefit from our Kits for Kids initiative, receiving comfort and support during difficult treatments.



25

Learning-disabled, who are provided with opportunities for personal and professional development through our volunteer program.

500 / week

Families in hospitals, who rely on our respite rooms for a comfortable, supportive environment during challenging times. (currently around 300+ visits a week, we estimate around 500 per week in the coming year)



Future Plans:

In the upcoming year, we plan to

11



1

50 FAMILIES

Provide essential food packages to 50 families in need each week, helping to reduce food insecurity and alleviate the pressures of rising living costs.

2

4000 PATIENTS

Refurbish and expand our respite room program, increasing the total to 19 rooms, and creating additional safe spaces for nearly 4000 patients and their families to rest and recharge during hospital stays.



3

50 YOUNG PEOPLE

Empower 50 young people with learning disabilities by offering valuable volunteer opportunities that help them develop skills and build social connections.



4

ORPHANS- AFTER SCHOOL CLUB

For orphans by providing life-enriching experiences that foster confidence, personal growth, and resilience.



5

LIFE-ENRICHING ACTIVITIES/TRIPS

Life-enriching experiences that foster confidence, personal growth, and resilience.



Ozer Umagen
Report and Financial Statements
For Year Ending 31 Jan 2024

Charity Number 1177689
(England & Wales)

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TRUSTEES

Trustees

Isaak Kohn

Isaac Lerner

Ephrayim Goldstein

14

Administation Address

10 Rav Pinter Close

London

N16 5BF

Charity Number: 1177689

Bankers

Barclays Bank PLC

Account No. 43445267

Sort Code 20 76 90

Report of the Trusees

The Trustees present their annual Report and Financial statements of the Charity for the Year Ending 31 January 2024

The Trustees in office during the year were Mr Isaak Kohn, Mr Issak Lerner, and Mr Ephrayim Goldstein.

No Trustee nor any person connected with them received any remuneration during the year.

Status and Administration

The Charity constituted by CIO dated on 26 March 2018 and was registered on 26 March 2018.

Charitable Objects

The Charity was set up for the Advancement of the Orthodox Jewish Faith and in particular but not exclusively for supporting users, carers and providers about the religious needs of such patients. and providing for the Religious needs of Jewish patients in hospitals or care homes etc.

Also the Charity provides advice to staff, service users , carers and providers about the religious needs of such patients.

Reserves Policy

The Trustees retain reserves as necessary and where appropriate, consolidate funds in order to make more substantial grants which they feel to be appropriate.

Responsibilities of the Trustees

Charity Law requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity as at the Balance sheet date, and of incoming resources, including income and expenditure for the financial year.

In preparing those financial statements the Trustees should follow best practice and;

- a. Select suitable accounting policies and apply them consistently
- b. Make judgements and estimates that are reasonable and prudent
- c. Follow applicable accounting standards and the Charities SORP 2008, disclosing and explaining any departures in the financial statements

and explaining any departures in the financial statements

- d. Prepare the financial statements on the going concern basis unless it is inappropriate to assume
that the charity will continue in operation.

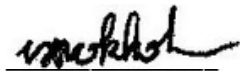
The Trustees are responsible for maintaining proper accounting records which disclose with reasonable accuracy at any time the financial position of the charity, and to enable them as Trustees to ensure that the Financial Statements comply with Charity Law.

The Trustees are also responsible for safeguarding the charity's assets and hence for taking reasonable steps for the detection of fraud and other irregularities.

Board of Trustees

The Members of the board are set out in Page 2

Approved by the Trustees of Ozer Umagen 13 November 2024 and signed on behalf of all of



Trustee

Mr Isaak Kohn

Statement of Financial Activities for the Year Ending 31 January 2024

	Note	Unrestricted Funds	Restricted Funds	Total	
		2024 £	2024 £	2024 £	2023 £
Income and Expenditure					
Grants and Donations	1	<u>21,594</u>	<u>16,625</u>	<u>38,219</u>	<u>44,990</u>
Resources Expended	2				
Direct Charitable Expenditure		6,912	16,625	23,537	32,071
Support Costs		11,995	-	11,995	2,149
Governance Costs		1210	-	1210	300
Total Resources Expended		<u>20,117</u>	<u>16,625</u>	<u>36,742</u>	<u>34,520</u>
Net Income Reserves for Year		<u>1,477</u>	<u>-</u>	<u>1,477</u>	<u>10,470</u>
Balance Brought Forward		<u>10,672</u>	<u>-</u>	<u>10,672</u>	<u>202</u>
Balance Carried Forward		<u>12,149</u>	<u>-</u>	<u>12,149</u>	<u>10,672</u>

Balance Sheet 31 January 2024

	2024	2023
	£	£
Current Assets		
Cash at bank and in hand	4,556	10,972
Fixtures & Fittings	8,193	-
Total Current Assets	<u>12,749</u>	<u>10,972</u>
Creditors		
Accruals	(600)	(300)
Nett Current Assets	<u>12,149</u>	<u>10,672</u>
Represented By		
Unrestricted Funds B/F	10,672	202
Profit For Year	1,477	10,470
Unrestricted Funds C/F	<u>12,149</u>	<u>10,672</u>

The Financial Statements were approved by the Trustees on 13 November 2024
And signed on its behalf by



Isaak Kohn

Notes to the Accounts

Principal accounting policies

The accounts have been prepared under the historical cost convention in accordance with the Charities Act (Accounts and reports) 2005, and the Financial Reporting Standard for Smaller Entities (effective April 2008) and follow the recommendations in Accounting and Reporting by Charities: Statement of Recommended Practice (Issued October 2005 and revised May 2008)

Cash Flow

The accounts do not include a cash flow statement because the charity as a small reporting entity is exempt from the requirement to prepare such a statement.

Donations and Fund Accounting

Donations and grants for activities restricted by donors are taken to restricted if the wishes and conditions of the donor are legally binding on the Trustees.

Resources Expended

Resources Expended are accounted for on accrual basis. Certain expenditure is apportioned to cost categories based on estimated amount attributable to that activity in the Year.

The irrecoverable element of VAT is included with the item of expense to which it relates.

1). Voluntary Income

2024	2023
£	£
38219	44990

2. Analysis of Total Resources Expended

	2024	2024	2024	2023	2023	2023
	£	£	£	£	£	£
Cost of Activities in Furtherance of the Chariy's Objects	Unrestrict ed Funds	Restricted Funds	Total	Unrestrict ed Funds	Restricted Funds	Total
Food Parcels	509	15125	15634	467	17,500	17,967
Materials and Equipment	1432	1500	2932	41	5000	5,041
Project Management	4971		4971	9663	0	9,663
Total Cost of Furtherance of Charitable Objects	6,912	16,625	23,537	10,171	22,500	32,671
Support Costs						
Advertising	815	-	815.00	517	-	517
Office Costs	147	-	147.00	288	-	288
Telephone	544	-	544.00	219	-	219
Subscriptions	903	-	903.00	525	-	525
Wages	9586	-	9,586	-	-	
Total Support Costs	11,995	-	11,995	1,549	0	1,549
Governance Costs						
Accountancy Fees	300	-	300	300	-	300
Depriication of Fixtures & Fittings	910	-	910.00	-	-	-
Total Governance Costs	1,210	-	1,210	300	-	300
Total Expenditure	20,117	16,625	36,742	12,020	22,500	34,520

	2024	2023
Depreciation of Fixtures & Fittings		
Fixtures & Fittings as of 1st February 2013	0	-
Fixtures & Fittings Additions	9103	-
Depreciation Charge for Year	(910)	-
Fixtures & Fittings as of 31st January 2024	<u>8,193</u>	<u>-</u>

Independent Examiners Report to the Trustees

We report on the financial statements of Ozer Umagen
for the Year Ending 31 January 2024

Respective Responsibilities of Trustees and Reporting Accountants

The Trustees of the charity are responsible for the preparation of the accounts, and they consider the audit requirement of section 144 of the Charities Act 2011 (The Act) does not apply. It is our responsibility to state, on the basis of the procedures specified in the General Directions given by the Charity Commissioners under section 249 of the Act, whether particular matters have come to our attention.

Basis of Independent Examiners Report

Our Examination was carried out in accordance with the General Directions given by the Charity Commission

An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as the trustees concerning any such matters.

These procedures provide only the assurance expressed in our opinion.

The procedures undertaken do not provide all the evidence that would be required in an audit and consequently we do not express an audit opinion on the view given by the accounts.

Opinion

In our opinion, no matter has come to our attention;

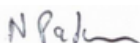
- 1) Which gives us reasonable cause to believe that, in any material respect, the requirements of the 2011 Act have not been met; or
 - a) To keep accounting records in accordance with section 130 of the act, and
 - b) To prepare accounts which accord with the accounting records and to comply with the accounting requirements of the 2011 Act have not been met; or
- 2) To which, in our opinion, attention should be drawn in order to enable understanding of the accounts to be reached.

Signed

Date

13 November 2024

Reporting Examiner



Naphtolie Padwa
39 Watermint Quay
London