



IMPACT REPORT

FINANCIAL YEAR
FEB 2022 - JAN 2023



ABOUT

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A little bit about our humble company



Ozer Umagen is a registered charity that was established in 2018 in response to a heartfelt call for help from the local community. Our mission is to provide essential support services to individuals facing crises of any sort, including physical and mental illness, food poverty, extreme financial difficulties, and disabilities. We are dedicated to making a positive impact on the lives of those in need by offering personalized care packages and creating respite areas in local hospitals to ease the burden of patients and their caregivers.

At the core of our organization is the belief that every individual deserves dignity and care during challenging times. We understand that crises can strike unexpectedly, leaving people vulnerable and in urgent need of assistance.



Case Study



Case Study 1: Emma's Journey to Empowerment

Emma, a 28-year-old woman facing a chronic illness that affected her ability to work, found support from Ozer Umagen. The charity provided personalized care, including access to a hospital respite room and counseling for her mental health. Emma also received a food and entertainment package to ease her financial strain. With the charity's assistance, she experienced improved well-being, regained confidence, and found purpose through volunteering.

Case Study 2: The Smith Family's Path to Stability

The Smith family, led by single mother Sarah, struggled due to rising living costs and Sarah's disability. Ozer Umagen intervened, providing comprehensive support, including regular food packages and emotional assistance. With the charity's encouragement, Sarah explored new employment opportunities. The children experienced academic and emotional growth. Ozer Umagen's support led to stability, empowering the family toward financial independence.

These case studies showcase Ozer Umagen's impactful approach of providing material and emotional aid to vulnerable individuals and families, fostering empowerment through volunteering, and addressing rising living costs for those in need.





OUR MISSION

Empowering Lives, Enriching Communities



At Ozer Umagen, our mission is to provide essential assistance and support to vulnerable and disadvantaged individuals, helping them navigate crises and improve their lives by offering comprehensive aid, including material and emotional support. We are committed to aiding people facing various challenges, such as illness, mental health issues, disabilities, special needs, and poverty. Our focus is on enhancing well-being, empowering disadvantaged youth through volunteering, and tackling the impact of rising living costs. As a community-centric charity, we understand the unique needs of our beneficiaries and invite individuals, partners, and volunteers to join us in making a meaningful difference and building a brighter, more inclusive future for all.

OUR VISION



At Ozer Umagen, our vision is to be a beacon of hope for vulnerable and disadvantaged individuals, guiding them through crises and empowering them to lead fulfilling lives. We are dedicated to supporting people facing various challenges, including illness, mental health issues, disabilities, special needs, and poverty. Our holistic approach revolves around providing material and emotional support to uplift beneficiaries' well-being and foster their overall prosperity.

1. Enhancing Physical and Emotional Well-being: Our vision centers on offering comprehensive support to improve the physical and emotional well-being of our beneficiaries.

2. Fostering Confidence and Resilience in Youth: We strongly believe in the potential of disadvantaged young people with learning disabilities or facing other challenges.

3. Addressing the Impact of Rising Living Costs: Our unwavering commitment to our beneficiaries extends to tackling the pressing issue of rising living costs.



PROGRAMS

Breakfast Packages: Nourishing Individuals in Need

The program aims to provide essential food packages to financially vulnerable beneficiaries impacted by rising living costs. 600 packs will be delivered over 12 weeks, personalized through a preorder form, ensuring maximum benefit. Frequent surveys will ensure packages meet family needs, while disadvantaged youth will volunteer to support the project. The community-driven initiative operates on a voluntary basis, maximizing funding to help those in need.



Kits for Kids in Hospitals: Bringing Joy and Support

Ozer Umagen's Kits for Kids initiative focuses on children in hospitals. These specially curated packages include food and entertainment items, bringing smiles to young faces and keeping them satiated and stimulated during their hospital stay. Generously funded by Awards for All, this program aims to provide not only essential items but also a sense of joy and support to children in their time of need.



Crisis Support: Alleviating Financial Hardships

In response to the cost of living crisis, Ozer Umagen has taken proactive steps to support individuals and families facing extreme financial difficulty. We provide free weekly packages filled with essential foods and dry goods, alleviating the effects of this crisis and ensuring that no family goes hungry. Our crisis support program addresses immediate needs and acts as a lifeline for those grappling with financial challenges.



Hospital Respite Rooms:

Recognizing the importance of creating a comforting environment for patients and their families, we have established respite rooms in 10 hospitals across London and beyond. These rooms are fully stocked with refreshments, reading material, and cultural necessities to ease the hospital experience. Thanks to a generous grant from the Screwfix Foundation, we are currently working on refurbishing our heavily used room in Southend Hospital, further enhancing the respite experience for patients and their loved ones.



Volunteer Opportunities: Unlocking Potential

At Ozer Umagen, inclusivity lies at the heart of our volunteer program. Through collaboration with local special needs organizations, we have formed a dedicated group of learning disabled individuals who meet weekly to prepare packages. This fosters skills development, social connections, confidence, and an improved quality of life. Our passionate volunteers actively participate in packaging and organizing essential items, playing a crucial role in the success of our programs. By providing meaningful opportunities and an inclusive platform for growth, we are making a difference, one package at a time.



Trips: Creating Memorable Experiences, Enriching Lives

At Ozer Umagen, we believe in providing extraordinary opportunities for individuals facing extreme disadvantage, coming from underprivileged backgrounds. Our volunteer trips and recreational activities are specifically designed to offer them experiences that go beyond their circumstances, opening doors to new horizons and creating lasting memories. These remarkable outings allow our volunteers to develop new skills, forge meaningful connections, and embrace the joy of exploration. We are committed to empowering these individuals and ensuring that they have the chance to thrive and create their own remarkable journeys.



ACTIVITIES



Crisis Support
Workshops



Hospital Respite
Rooms



Food and Entertainment
Packages



Youth Empowerment
Programs



Life Skills Training



Financial Education



Community Events and
Outreach



Impact Sharing and
Fundraising

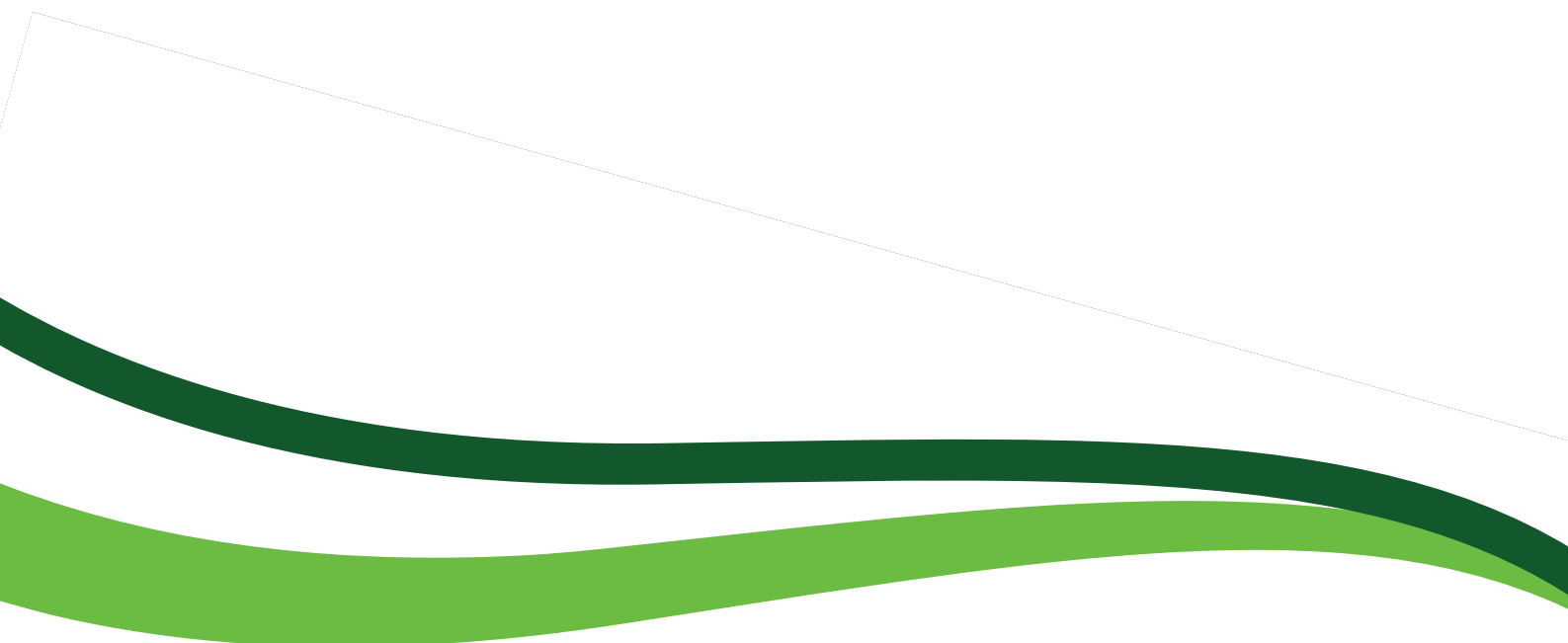
FEEDBACK



Ozer Umagen is a beacon of hope for the vulnerable. Their holistic approach and unwavering support transformed my life during a crisis. With their hospital respite rooms and personalized packages, I found strength and joy amidst challenges. Their vision for a brighter future inspired me to volunteer and make a positive impact. Join hands with Ozer Umagen, and together, let's change lives!

– Paul

Ozer Umagen
Report and Financial Statements
For Year Ending 31 Jan 2023
Charity Number 1177689 (England & Wales)



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Trustees

Isaak Kohn

Isaac Lerner

Yosef Frieder

Ephrayim Goldstein

Yechezkel Monheit

Administration Address

10 Rav Pinter Close

London

N16 5BF

Charity Number 1177689

Bankers

Barclays Bank PLC

Account No 43445267

Sort Code 20 76 90

Report of the Trusees

The Trustees present their annual Report and Financial statements of the Charity for the Year Ending 31 January 2023

The Trustees in office during the year were Mr Isaak Kohn, Mr Issak Lerner, Mr Yosef Frieder, Mr Ephrayim Goldstein and Mr Yechezkel Monheit.

No Trustee nor any person connected with them received any remuneration during the year.

Status and Administration

The Charity constituted by CIO dated on 26 March 2018 and was registered on 26 March 2018.

Charitable Objects

The Charity was set up for the Advancement of the Orthodox Jewish Faith and in particular but not exclusively for supporting users, carers and providers about the religious needs of such patients. and providing for the Religious needs of Jewish patients in hospitals or care homes etc.

Also the Charity provides advice to staff, service users , carers and providers about the religious needs of such patients.

Reserves Policy

The Trustees retain reserves as necessary and where appropriate, consolidate funds in order to make more substantial grants which they feel to be appropriate.

Responsibilities of the Trustees

Charity Law requires the Trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the Charity as at the Balance sheet date, and of its incoming resources, including income and expenditure for the financial year.

In preparing those financial statements the Trustees should follow best practice and;

- a. Select suitable accounting policies and apply them consistently
- b. Make judgements and estimates that are reasonable and prudent
- c. Follow applicable accounting standards and the Charities SORP 2008, disclosing and explaining any departures in the financial statements
- d. Prepare the financial statements on the going concern basis unless it is inappropriate to assume that the charity will continue in operation.

The Trustees are responsible for maintaining proper accounting records which disclose with


reasonable accuracy at any time the financial position of the charity, and to enable them as Trustees to ensure that the Financial Statements comply with Charity Law.

The Trustees are also responsible for safeguarding the charity's assets and hence for taking reasonable steps for the detection of fraud and other irregularities.

Board of Trustees

The Members of the board are set out in Page 2

Approved by the Trustees of Ozer Umagen 31 November 2023 and signed on behalf of all of them

A handwritten signature in black ink, appearing to read 'isaak kohn', written over a horizontal line.

Trustee

Mr Isaak Kohn

Statement of Financial Activities for the Year Ending 31 January 2023

	Note	Unrestricted Funds	Restricted Funds	Total	
		2023 £	2023 £	2023 £	2022 £
Income and Expenditure					
Grants and Donations	1	<u>22,490</u>	<u>22,500</u>	<u>44,990</u>	<u>740</u>
Resources Expended	2				
Direct Charitable Expenditure		9,571	22,500	32,071	141
Support Costs		2,149	-	2,149	543
Governance Costs					
		300	-	300	1
Total Resources Expended		<u>12,020</u>	<u>22,500</u>	<u>34,520</u>	<u>685</u>
Net Income Reserves for Year		<u>10,470</u>	<u>-</u>	<u>10,470</u>	<u>55</u>
Balance Brought Forward		<u>202</u>	<u>-</u>	<u>202</u>	<u>147</u>
Balance Carried Forward		<u>10,672</u>	<u>-</u>	<u>10,672</u>	<u>202</u>

Balance Sheet 31 January 2023

	<u>2023</u>	<u>2022</u>
	£	£
Current Assets		
Cash at bank and in hand	10,972	202
Total Current Assets	<u>10,972</u>	<u>202</u>
Creditors		
Accruals	300	-
	<u>10,672</u>	<u>202</u>
Represented By		
Unrestricted Funds B/F	202	147
Unrestricted Funds	10,470	55
	<u>10,672</u>	<u>202</u>

The Financial Statements were approved by the Trustees on 31 November 2023
And signed on its behalf by



Isaak Kohn

Notes to the Accounts

Principal accounting policies

The accounts have been prepared under the historical cost convention in accordance with the Charities Act (Accounts and reports) 2005, and the Financial Reporting Standard for Smaller Entities (effective April 2008) and follow the recommendations in Accounting and Reporting by Charities: Statement of Recommended Practice (Issued October 2005 and revised May 2008)

Cash Flow

The accounts do not include a cash flow statement because the charity as a small reporting entity is exempt from the requirement to prepare such a statement.

Donations and Fund Accounting

Donations and grants for activities restricted by donors are taken to restricted funds if the wishes and conditions of the donor are legally binding on the Trustees.

Resources Expended

Resources Expended are accounted for on accrual basis. Certain expenditure is apportioned to cost categories based on estimated amount attributable to that activity in the Year.

The irrecoverable element of VAT is included with the item of expense to which it relates.

1). Voluntary Income

2023	2022
£	£
44990	740

2. Analysis of Total Resources Expended

	2023	2023	2023	2022	2022	2022
	£	£	£	£	£	£
Cost of Activities in Furtherance of the Chariy's Objects	Unrestricted Funds	Restricted Funds	Total	Unrestricted Funds	Restricted Funds	Total
Food Parcels	467	17,500	17,967	-	-	-
Materials and Equipment	41	5000	5,041	-	-	-
Proget Management	9663	0	9,663	-	-	-
Total Cost of Furtherance of Charitable Objects	10,171	22,500	32,671	-	-	-
Support Costs						
Advertising	517	-	517	228	-	228
Office Costs	288	-	288	-	-	-
Refreshments	-	-	-	141	-	141
Telephone	219	-	219	0	-	0
Travelling	0	-	0	315	-	315
Subscriptions	525	-	525			
Total Support Costs	1,549	-	1,549	684	-	684
Governance Costs						
Accountancy Fees	300		300	0	-	0
Bank Charges	0		0	1		1
Total Governance Costs	300	0	300	1	-	1
Total Expenditure	12,020	22,500	34,520	685	-	685

Independent Examiners Report to the Trustees

We report on the financial statements of Ozer Umagen
for the Year Ending 31 January 2023

Respective Responsibilities of Trustees and Reporting Accountants

The Trustees of the charity are responsible for the preparation of the accounts, and they consider the audit requirement of section 144 of the Charities Act 2011 (The Act) does not apply. It is our responsibility to state, on the basis of the procedures specified in the General Directions given by the Charity Commissioners under section 249 of the Act, whether particular matters have come to our attention.

Basis of Independent Examiners Report

Our Examination was carried out in accordance with the General Directions given by the Charity Commission

An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as the trustees concerning any such matters.

These procedures provide only the assurance expressed in our opinion.

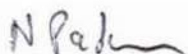
The procedures undertaken do not provide all the evidence that would be required in an audit and consequently we do not express an audit opinion on the view given by the accounts.

Opinion

In our opinion, no matter has come to our attention;

- 1) Which gives us reasonable cause to believe that, in any material respect, the requirements
 - a) To keep accounting records in accordance with section 130 of the act, and
 - b) To prepare accounts which accord with the accounting records and to comply with the accounting requirements of the 2011 Act have not been met; or
- 2) To which, in our opinion, attention should be drawn in order to enable understanding of the accounts to be reached.

Signed Date 31 November 2023



Reporting Examiner

Naphtolie Padwa
39 Watermint Quay
London
N16 6DN