

# HORNSEA FOUNDATION

England & Wales · Charity number 1177616

## Details

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**Status** Registered

**Legal form** CIO

**Registered** 2018-03-20

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 4 The Crescent  
Hornsea  
HU18 1SW

**Phone** 01964533921

**Email** [HORNSEAFFOUNDATION@GMAIL.COM](mailto:HORNSEAFFOUNDATION@GMAIL.COM)

**Website** [www.hornseafoundation.org](http://www.hornseafoundation.org)

## Activities

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**Objects:** TO ADVANCE SUCH CHARITABLE PURPOSES (ACCORDING TO THE LAW OF ENGLAND AND WALES) AS THE TRUSTEES SEE FIT FROM TIME TO TIME IN PARTICULAR BUT NOT LIMITED TO PROMOTE SOCIAL INCLUSION FOR THE PUBLIC BENEFIT, BY PREVENTING PEOPLE FROM BECOMING SOCIALLY EXCLUDED, RELIEVING THE NEEDS OF THOSE PEOPLE WHO ARE SOCIALLY EXCLUDED AND ASSISTING THEM TO INTEGRATE INTO SOCIETY. FOR THE PURPOSE OF THIS CLAUSE 'SOCIALLY EXCLUDED' MEANS BEING EXCLUDED FROM SOCIETY, OR PARTS OF SOCIETY, AS A RESULT OF ONE OF MORE OF THE FOLLOWING FACTORS: UNEMPLOYMENT; FINANCIAL HARDSHIP; YOUTH OR OLD AGE; ILL HEALTH (PHYSICAL OR MENTAL); SUBSTANCE ABUSE OR DEPENDENCY INCLUDING ALCOHOL AND DRUGS; DISCRIMINATION ON THE GROUNDS OF SEX, RACE, DISABILITY, ETHNIC ORIGIN, RELIGION, BELIEF, CREED, SEXUAL ORIENTATION OR GENDER RE-ASSIGNMENT; POOR EDUCATIONAL OR SKILLS ATTAINMENT; RELATIONSHIP AND FAMILY BREAKDOWN; POOR HOUSING (THAT IS HOUSING THAT DOES NOT MEET BASIC HABITABLE STANDARDS; CRIME (EITHER AS A VICTIM OF CRIME OR AS AN OFFENDER REHABILITATING INTO SOCIETY)."

**Activities:** TO PROMOTE ANY CHARITABLE PURPOSE FOR THE BENEFIT OF THE INHABITANTS OF THE TOWN OF HORNSEA AND THE IMMEDIATE NEIGHBOURHOOD WHO ARE IN CONDITIONS OF NEED, HARDSHIP AND DISTRESS. HORNSEA FOUNDATION AWARDS GRANTS TO REGISTERED CHARITIES AND ORGANISATIONS THAT CAN DEMONSTRATE A CHARITABLE PURPOSES

## Classification

- **How:** Makes Grants To Individuals, Makes Grants To Organisations
- **What:** General Charitable Purposes, Disability, Animals, Economic/community Development/employment
- **Who:** Children/young People, Elderly/old People, People With Disabilities, People Of A Particular Ethnic Or Racial Origin, Other Charities Or Voluntary Bodies, The General Public/mankind

## Geography

- East Riding Of Yorkshire
- Kingston Upon Hull City
- North East Lincolnshire

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31		-	-	-
2024-03-31		-	-	-
2023-03-31	£16,979	£16,323	-	-
2022-03-31	£11,873	£11,822	-	-
2021-03-31	£1,413	£1,786	-	-
2020-03-31	£11,260	£8,303	-	-
2019-03-31	£10,118	£9,525	-	-

## Trustees

Name	Role	Appointed
<b>SIDNEY TRACEY</b>	Chair	2018-03-20
ALAN CUSWORTH		2018-04-20
GRAEME MCCLOUD		2018-04-20
Kerri Marie Shepherd		2019-03-01

**HORNSEA FOUNDATION**

England & Wales - Charity number 1177616

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# Accounts

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## Trustees' Annual Report for the period

From March 2022  
Period end date

Period start date To March 2023

Charity name: Hornsea Foundation

Charity registration number:1177616

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote any charitable purpose for the benefit of the inhabitants of the town of Hornsea who are in conditions of need, hardship, and distress. Hornsea Foundation awards grants to registered charities and organisations that can demonstrate a charitable purpose or a community need.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	To run fund-raising evenings, car shows and music festivals which include a tombola, raffles etc.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	As Part of their duties the trustees have regard to the charity commission.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The main achievement in the year is to raise funds amounting to £10,000 to distribute to local charities and good causes.

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	During the year the charity raised £16000 and at the end of the year retained £3800 in its bank account.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held for the future distribution to local charities and good causes.
Amount of reserves held	Para 1.22	£3800.00
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		None
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	We are a charitable incorporated organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are nominated and then voted for by existing trustees. Due reference is made to the charity commission guidance on new trustees.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Hornsea Foundation
Other name the charity uses	
Registered charity number	1177616
Charity's principal address	4 The Crescent, Hornsea, East Riding of Yorkshire, HU18 1SW

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sidney Tracey	Chairman		
2	Alan Cusworth			
3	Graeme McCloud			
4	Kerri Shepherd	Secretary		
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**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

**Funds held as custodian trustees on behalf of others**

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

**Additional information (optional)**

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
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**Name of chief executive or names of senior staff members (Optional information)**

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**Exemptions from disclosure**

Reason for non-disclosure of key personnel details

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**Other optional information**

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**Declarations**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Sidney Tracey	Kerri Shepherd
Position (eg Secretary, Chair, etc)	Chairman	Secretary

Date 6/06/2024





Hornsea Foundation

Year Ended 31-03-2023  
Bank Account

	Receipts	Payments	Balance
April 2022	587.00	2198.42	1616.19
May 2022	956.75	866.94	1706.00
June 2022	345.50	313.58	1737.92
July 2022	6834.40	4783.90	3788.42
August 2022	2458.89	2336.86	3910.45
Sept 2022	1079.50	2585.74	2404.21
Oct 2022	1274.60	1607.33	2071.48
Nov 2022	335.46	206.35	2200.59
Dec 2022	2800.00	360.51	4640.08
Jan 2023	0.00	734.64	3905.44
Feb 2023	82.50	24.53	3963.41
March 2023	225.00	304.41	3884.00

**HORNSEA FOUNDATION**

England & Wales - Charity number 1177616

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# Accounts

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## Trustees' Annual Report for the period

From March 2021

Period start date To March 2022 Period end date

Charity name: Hornsea Foundation

Charity registration number: 1177616

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To Promote any charitable purpose for the benefit of the inhabitants of the town of Hornsea who are in conditions of need, hardship, and distress. Hornsea Foundation awards grants to registered charities and organisations that can demonstrate a charitable purpose or a community need.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	To run fund-raising evenings, cars shows and music festivals which include a tombola, raffles etc.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	As part of their duties the trustees have regard to the Charity Commission.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	The main achievement in the year is to raise funds amounting to £10,000 to distribute to local charities and good causes.

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	During the year the charity raised £11,000 and at the end of the year end retained £3000.00 in its bank account.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held for future distribution to local charities and good causes.
Amount of reserves held	Para 1.22	£3000.00
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		None
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	We are a charitable incorporated organisation.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are nominated and then voted for by existing trustees. Due reference is made to the charity commission guidance on new trustees.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Hornsea Foundation
Other name the charity uses	
Registered charity number	1177616
Charity's principal address	4 The Crescent, Hornsea, East Riding of Yorkshire, HU18 1SW

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sidney Tracey	Chairman		
2	Alan Cusworth			
3	Graeme McCloud			
4	Kerri Shepherd	Secretary		
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**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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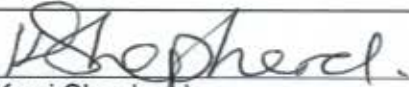
## Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Sidney Tracey	Kerri Shepherd
Position (eg Secretary, Chair, etc)	Chairman	Secretary
Date	30/01/2023	

	Total	Invoices	Moneys paid in	Sponsors hip	Stall fees	Donations	Raffle ticket sales	Refund	Stall Takings	Float
April 2021	0.00									
May 2021	2295.00	135.00		2000.00	160.00					
June 2021	1028.14	735.00		200.00	70.00			23.14		
July 2021	830.98	540.00			190.00		100.00	0.98		
August 2021	4546.01	60.00		1000.00	970.00	768.28	121.83		1425.90	200.00
September 2021	1430.00	370.00			60.00	1000.00				
October 2021	30.00					30.00				
November 2021	90.00	90.00								
December 2021	0.00									
January 2022	0.00									
February 2022	771.85	412.50			325.00	34.35				
March 2022										
	chk tot									

Hornsea Biker Event

Year ended 31-03-2022

Receipts

	Receipts	Payments	Balance
April 2021	0.00	85.70	3091.27
May 2021	5.00	780.92	2315.35
June 2021	130.00	567.41	1877.94
July 2021	1062.12	463.84	2476.22
August 2021	3158.81	2309.22	3325.81
Sept 2021	413.00	1337.26	2401.55
Oct 2021	391.56	1137.80	1655.31
Nov 2021	732.50	990.84	1396.97
Dec 2021	356.39	551.24	1202.12
Jan 2022	2493.54	683.29	3012.37
Feb 2022	1502.00	1796.99	2717.38
March 2022	1628.00	1117.77	3227.61

Hornsea Foundation

Year Ended 31-03-2022

Bank Account



**HORNSEA FOUNDATION**

England & Wales - Charity number 1177616

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# Accounts

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**Trustees' Annual Report for the period**

**From March 2020**  
Period end date

Period start date **To March 2021**

**Charity name: Hornsea Foundation**

**Charity registration number: 1177616**

**Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To promote any charitable purpose for the benefit of the inhabitants of the town of Hornsea and the immediate neighbourhood who are in conditions of need, hardship, and distress. Hornsea Foundation awards grants to registered charities and organisations that can demonstrate a charitable purpose.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>To run fund-raising evenings, and events including car show, tombola's and raffles etc.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>As part of their duties the trustees have regard to the guidance of the charity commission.</b>

**Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
	Para 1.38	

Contribution made by volunteers		
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<b>The main achievement in the year is to raise funds amounting to £10,000 to distribute to local charities and good causes.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>During the year the charity raised £17,000 and at the end of the retained £3,176 in its bank account.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Reserves are held for the future distribution to local charities and good causes.</b>
Amount of reserves held	Para 1.22	<b>£3,176</b>
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>This charity will continue as a going concern.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		None.
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution.
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	We are a charity incorporated organisation.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees are nominated and the voted for by existing trustees. Due reference is made to the charity commission guidance on new trustees.

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

### Reference and Administrative details

Charity name	Hornsea Foundation
Other name the charity uses	
Registered charity number	1177616
Charity's principal address	4 The Crescent, Hornsea, East Riding of Yorkshire, HU18 1SW

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sidney Tracey	Chairman		
2	Alan Cusworth			
3	Graeme McCloud			
4	Kerri Shepherd	Secretary		
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**Corporate trustees – names of the directors at the date the report was approved**

Director name		

**Name of trustees holding title to property belonging to the charity**

Trustee name	Dates acted if not for whole year	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
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#### Name of chief executive or names of senior staff members (Optional information)

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### Exemptions from disclosure

Reason for non-disclosure of key personnel details

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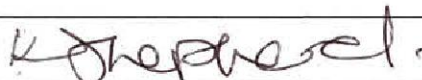
### Other optional information

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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Sidney Tracey	Kerri Shepherd
Position (eg Secretary, Chair, etc)	Chairman	Secretary

Date



Hornsea Foundation

Year Ended 31-03-2021

Receipts

	Total	Invoice	Donation	Refund
April 2020	232.88	20.00	212.88	
May 2020	5.25		5.25	
June 2020	0.00			
July 2020	0.00			
August 2020	0.00			
Sept 2020	0.00			
Oct 2020	0.00			
Nov 2020	1030.40		1030.40	
Dec 2020	0.00			
Jan 2021	144.95		115.00	29.95
Feb 2021	0.00			
March 2021	0.00			
	1413.48	20.00	1363.53	29.95
	1413.48 chk tot			

Hornsea Foundation

Year Ended 31-03-2021

Bank Account

	Receipts	Payments	Balance
April 2020	232.88	95.35	3686.69
May 2020	5.25	226.37	3465.57
June 2020	0.00	200.00	3265.57
July 2020	0.00	29.97	3235.60
August 2020	0.00	43.90	3191.70
Sept 2020	0.00	20.00	3171.70
Oct 2020	0.00	50.00	3121.70
Nov 2020	1030.40	125.00	4027.10
Dec 2020	0.00	223.74	3483.36
Jan 2021	144.95	464.95	3483.36
Feb 2021	0.00	156.40	3326.96
March 2021	0.00	149.99	3176.97