



# Trustees' Annual Report for the period

Period start date  
1<sup>st</sup> January 2023  
From  
Period end date  
31<sup>st</sup> December 2023  
To

## Section A Reference and administration details

Charity name Team Lewis Trust

Other names charity is known by

Registered charity number (if any) 1177563

Charity's principal address 1 Well Field Way

Hankelow

Crewe

Postcode CW3 0FP

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Adam Crossley	Chair		
2	Susanne Crossley	Secretary		
3	Julie Disney	Treasurer		
4	Sarah Bielby	Fundraising Coordinator		
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### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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## Section B Structure, governance and management

**Description of the charity's trusts**

Type of governing document	CIO Foundation Constitution
How the charity is constituted	Charitable Incorporated Organisation
Trustee selection methods	Appointed by a resolution passed at a properly convened meeting of the charity trustees

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The organisational structure of the charity consists of 4 trustees including Chair, Secretary & Treasurer. The trustees share responsibility for the day to day running of the charity and assist each other with their specific areas. Further assistance is provided on an as needed basis by a number of volunteers amongst family and friends.

## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

For the benefit of the public to protect and promote health by the provision of grants to further research and develop new treatments and ultimately improve cure rates for T-Cell Acute Lymphoblastic Leukaemia and publish the useful results of such research.

A 32 notice savings account at Lloyds Bank was opened in April 2023 to take advantage of higher rates of interest on funds that were not immediately needed.  
No grants were awarded in 2023.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

Our full grant making policy is available on request.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

The Charity has a significant number of fundraisers and supporters who continue to work hard for the charity in 2023 for whom we are truly very grateful.

Francis Gilchrist completed an Ironman competition and raised over £2300.

Gemma Elkes and the staff at Nationwide Crewe branch held a Christmas raffle raising over £240 and planned more events for 2024. Radcliffe Group did a Christmas Butt Blast fundraiser and raised over £280.

Noah Harrison Blount raised £180 selling Christmas cards he designed for us.

Many thanks to many others for Facebook birthday fundraisers and individual donations.



## Section E

## Financial review

### Brief statement of the charity's policy on reserves

The charity will hold a minimum reserve of £10,000 to support expenditures related to fundraising. Full details are set out in our Reserves Policy.

### Details of any funds materially in deficit

None

### Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity is currently funded via individual fundraising and our own fundraising events. It also has interest income from existing funds. This is fundraising income that has been invested in a 32 notice savings account.

## Section F


## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	SA Crossley	
Full name(s)	Susanne Crossley	ADAM CROSSLEY
Position (eg Secretary, Chair, etc)	Secretary	Chair -
Date	25/10/24	

Profit and Loss

Team Lewis Trust

24/10/2024

		01/01/2023 - 31/12/2023
INCOME		
40000 - Income		
40100 - Fundraising Income		4,826.54
41000 - Sales		
41004 - Sales - Services		30.00
41000 - Total Sales		30.00
41800 - Interest Income		1,045.82
41900 - Other Income		5,500.00
INCOME		5,902.36
EXPENSES		
50000 - Cost of Sales		
51000 - Product Cost		
51001 - Product Cost - Items		-100.00
51000 - Total Product Cost		-100.00
50000 - Total Cost of Sales		-100.00
EXPENSES		-100.00
GROSS PROFIT		5,802.36
EXPENSES		
57000 - Expenses		
69000 - Licenses Expense		-20.00
57000 - Total Expenses		-20.00
TOTAL EXPENSES		-20.00
NET INCOME		5,782.36