



Trustees' Annual Report for the period

Period start date		Period end date	
From	1 st January 2022	To	31 st December 2022

Section A

Reference and administration details

Charity name

Team Lewis Trust

Other names charity is known by

Registered charity number (if any) 1177563

Charity's principal address

1 Well Field Way

Hankelow

Crewe

Postcode

CW3 0FP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Adam Crossley	Chair		
2	Susanne Crossley	Secretary		
3	Julie Disney	Treasurer		
4	Sarah Bielby	Fundraising Coordinator		
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO Foundation Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed by a resolution passed at a properly convened meeting of the charity trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The organisational structure of the charity consists of 4 trustees including Chair, Secretary & Treasurer. The trustees share responsibility for the day to day running of the charity and assist each other with their specific areas. Further assistance is provided on an as needed basis by a number of volunteers amongst family and friends.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

For the benefit of the public to protect and promote health by the provision of grants to further research and develop new treatments and ultimately improve cure rates for T-Cell Acute Lymphoblastic Leukaemia and publish the useful results of such research.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

A third grant request was received in December 2021 from Action Medical Research to continue supporting a T-ALL drug resistance study led by Dr Frederik van Delft at Newcastle University. The trustees considered that the application was in line our charitable objects. The trustees also gave regard to the Charity Commission public benefit guidance and agreed the award fulfilled statutory public benefit criteria. A report from the research team detailed work completed to date and papers successfully published. A third grant of £10,000 was approved which was paid in January 2022. This is likely to be the final grant request for this research project with the final results to be published later in 2023.

Additional details of objectives and activities (Optional information)

Our full grant making policy is available on request.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The Charity has a significant number of fundraisers and supporters who continue to work hard for the charity for which we are truly very grateful.

2022 saw some recovery from Covid restrictions. We didn't run any dedicated events but more individual fundraising was able to take place. There were a significant number of other individual donations and fundraising giving a total net income of £10909.90. Included in this is a significant donation from Rita Tillin as well as Christmas card sales from designs made especially for us by Noah Harrison Blount.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity will hold a minimum reserve of £10,000 to support expenditures related to fundraising. Full details are set out in our Reserves Policy.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity is currently entirely funded via individual fundraising and our own fundraising events.

Other than paying the third £10,000 grant award, the only significant expenditure in 2022 has been costs associated with fundraising – specifically printing for our Christmas cards.

Section F

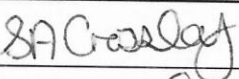
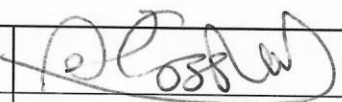
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Susanna Crossley	Adam Crossley
Position (eg Secretary, Chair, etc)	Secretary	Chair
Date	25/10/23	

Profit and Loss

Team Lewis Trust

02/11/2023

01/01/2022 - 31/12/2022

INCOME

40000 - Income

40100 - Fundraising Income	10,909.90
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40000 - Total Income	10,909.90
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INCOME

10,909.90

GROSS PROFIT

10,909.90

EXPENSES

57000 - Expenses

57100 - Grant Making	-10,000.00
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73100 - Printing Offsite Expense	-315.00
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73500 - Postage Expense	-14.94
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74000 - Rent or Lease Expense	-100.00
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57000 - Total Expenses	-10,429.94
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TOTAL EXPENSES

-10,429.94

NET INCOME

479.96