



Trustees' Annual Report for the period

		Period start date		Period end date	
From	1 st	January	2021	To	31 st December 2021

Section A Reference and administration details

Charity name

Team Lewis Trust

Other names charity is known by

Registered charity number (if any)

1177563

Charity's principal address

1 Well Field Way

Hankelow

Crewe

Postcode

CW3 0FP

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Adam Crossley	Chair		
2	Susanne Crossley	Secretary		
3	Julie Disney	Treasurer		
4	Sarah Bielby	Fundraising Coordinator		
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	CIO Foundation Constitution
How the charity is constituted (eg trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg elected, appointed by, elected by)	Appointed by a resolution passed at a properly convened meeting of the charity trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The organisational structure of the charity consists of 4 trustees including Chair, Secretary & Treasurer. The trustees share responsibility for the day to day running of the charity and assist each other with their specific areas. Further assistance is provided on an as needed basis by a number of volunteers amongst family and friends.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

For the benefit of the public to protect and promote health by the provision of grants to further research and develop new treatments and ultimately improve cure rates for T-Cell Acute Lymphoblastic Leukaemia and publish the useful results of such research.

A second grant request was received in November 2020 from Action Medical Research to continue supporting a T-ALL drug resistance study led by Dr Frederik van Delft at Newcastle University. The trustees considered that the application was in line our charitable objects. The trustees also gave regard to the Charity Commission public benefit guidance and agreed the award fulfilled statutory public benefit criteria. A report from the research team detailed work completed to date and papers successfully published. A second grant of £10,000 was approved which was paid in early 2021.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

Our full grant making policy is available on request.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main
achievements of the charity
during the year**

The Charity has a significant number of fundraisers and supporters who continue to work hard for the charity for which we are truly very grateful.

2021 was another difficult year due to Covid and our ability to fundraise was greatly reduced with no events put on. Nevertheless, there were a significant number of other individual donations and fundraising giving a total net income of £9493. Included in this are donations received via Amazon Smile and Facebook.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity will hold a minimum reserve of £10,000 to support expenditures related to fundraising. Full details are set out in our Reserves Policy.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity is currently entirely funded via individual fundraising and our own fundraising events.

Other than paying the second £10,000 grant award, the only significant expenditure in 2021 has been costs associated with fundraising – specifically gifts for our Advent raffle and entry fees for an Action Challenge event

Section F



Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	JULIE DISNEY	ADAM CROSSLEY
Position (eg Secretary, Chair, etc)	TREASURER	Chair
Date	21/10/2022	

Team Lewis Trust

Financial Activities

January - December 2021

	TOTAL
Income	
Charitable activities	1,785.06
Donations and legacies	1,581.26
Total Income	£3,366.32
TOTAL	£3,366.32
Expenditures	
Grant Awarded	10,000.00
Printing, Postage and Stationery	8.99
Raising funds	935.47
Total Expenditures	£10,944.46
NET OPERATING INCOME	£ -7,578.14
Other Income	
Amazon Income	208.83
Individual Fundraising	2,221.74
Just Giving Income	3,571.57
Virgin Money Giving Income	125.00
Total Other Income	£6,127.14
NET OTHER INCOME	£6,127.14
NET INCOME/(EXPENDITURE)	£ -1,451.00



Section A

Independent Examiner's Report

Report to the trustees/
members of

Team Lewis Trust

On accounts for the year
ended

2021

Charity no
(if any)

1177563

Set out on pages

Page 1/1. TB 1/1.

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 / 12 / 2021

Responsibilities and
basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Lucy S. Coccrum

Date:

17-10-22

Name:

LUCY S. COCCRAM

Relevant professional
qualification(s) or body
(if any):

Association of chartered certified
accountants - 0719398.

Address:

34 Howbede Crescent,
Wylunbury CW5 7NX

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.