



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1 st	January	2020		31 st	December	2020

Section A

Reference and administration details

Charity name	Team Lewis Trust		
Other names charity is known by			
Registered charity number (if any)	1177563		
Charity's principal address	1 Well Field Way		
	Hankelow		
	Crewe		
	Postcode	CW3 0FP	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Adam Crossley	Chair		
2	Susanne Crossley	Secretary		
3	Julie Disney	Treasurer		
4	Sarah Bielby	Fundraising Coordinator		
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	CIO Foundation Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed by a resolution passed at a properly convened meeting of the charity trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The organisational structure of the charity consists of 4 trustees including Chair, Secretary & Treasurer. The trustees share responsibility for the day to day running of the charity and assist each other with their specific areas. Further assistance is provided on an as needed basis by a number of volunteers amongst family and friends.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

For the benefit of the public to protect and promote health by the provision of grants to further research and develop new treatments and ultimately improve cure rates for T-Cell Acute Lymphoblastic Leukaemia and publish the useful results of such research.

A second grant request was received in November 2020 from Action Medical Research to continue supporting a T-ALL drug resistance study led by Dr Frederik van Delft at Newcastle University. The trustees considered that the application was in line our charitable objects. The trustees also gave regard to the Charity Commission public benefit guidance and agreed the award fulfilled statutory public benefit criteria. A report from the research team detailed work completed to date and papers successfully published. A second grant of £10,000 was approved which was paid in early 2021.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

Our full grant making policy is available on request.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The Charity has a significant number of fundraisers and supporters who continue to work hard for the charity for which we are truly very grateful.

The Charity continued as the nominated charity for Cheerbrook Farm Shop during 2020.

Cheerbrook Farm Shop raised a total of £1546 via collection tubs, carrier bag sales and other fundraising efforts throughout the year

The Charity held fundraising event, a Valentine's Ball in February 2020 which was very well attended. The event in total raised £13,000.

Shortly after our Valentine's Ball the Covid pandemic struck and our ability to fundraise for the rest of the year was severely curtailed. Nevertheless, there were a significant number of other individual donations and fundraising giving a total net income of £16889. Included in this are donations received via Amazon Smile.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity will hold a minimum reserve of £10,000 to support expenditures related to fundraising. Full details are set out in our Reserves Policy.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charity is currently entirely funded via individual fundraising and our own fundraising events. Other than agreeing the second £10,000 grant award, the only significant expenditure in 2020 has been costs associated with fundraising – venue hire, promotional materials and storage equipment for our stock.

Section F

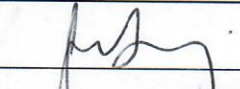
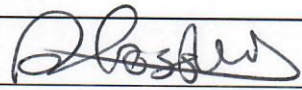
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	JULIE DISNEY	Adam Crossley
Position (eg Secretary, Chair, etc)	Treasurer	Chair
Date	6/10/21	

Team Lewis Trust

Financial Activities

January - December 2020

	TOTAL
Income	
Charitable activities	795.85
Donations and legacies	410.61
Total Income	£1,206.46
TOTAL	£1,206.46
Expenditures	
Advertising/Promotional	212.00
Computer Costs	26.40
Printing, Postage and Stationery	17.13
Raising funds	200.00
Valentine Ball 2020 Expenditure	7,419.53
Xmas Party 2019 Expenditure	-100.00
Total Expenditures	£7,775.06
NET OPERATING INCOME	£ -6,568.60
Other Income	
Amazon Income	114.20
Individual Fundraising	2,876.78
Just Giving Income	28.91
Valentine Ball 2020	20,437.89
Total Other Income	£23,457.78
NET OTHER INCOME	£23,457.78
NET INCOME/(EXPENDITURE)	£16,889.18



CHARITY COMMISSION FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

**Report to the trustees/
members of**

Charity Name
Team Lewis Trust

**On accounts for the year
ended**

2020

Charity no
(if any) 1177563

Set out on pages

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I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31 / 12 / 2020**

**Responsibilities and
basis of report**

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent
examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
- the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

** Please delete the words in the brackets if they do not apply.*

Signed:

Lucy Cockram

Date:

16/10/21

Name:

LUCY COCKRAM

**Relevant professional
qualification(s) or body
(if any):**

Association of Chartered Certified
Accountants - ACCA

Address:

34 HOWBECK CRESCENT
WYBUNBURY
LEOS 7NX

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.