

**NATIONAL BLACK, ASIAN, MIXED RACE AND MINORITY ETHNIC TRANSPLANT ALLIANCE
(NBTA)**

Registered Charity Number 1177538

**FINANCIAL STATEMENTS
FOR THE YEAR ENDED 31ST MARCH 2022**

**NATIONAL BLACK, ASIAN, MIXED RACE AND MINORITY ETHNIC TRANSPLANT ALLIANCE
(NBTA)**

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**NATIONAL BLACK, ASIAN, MIXED RACE AND MINORITY ETHNIC TRANSPLANT ALLIANCE
(NBTA)**

Reference and Administrative Information

Registered Charity Number 1177538

Trustees

Orin Cadogan-Lewis OBE
Kirit Modi
Manharlal Mehta

Registered Office

c/o Race Equality Foundation
Unit 17 Deane House Studios
27 Greenwood Place
London
NW5 1LB

Treasurer

Angela Azubuike

Bankers

CAF Bank Ltd
PO BOX 289
25 Kings Hill
West Malling
Kent
ME19 4PD

Independent Examiner

Perrys Accountants Limited
Churchdown Chambers
Bordyke
Tonbridge
Kent TN9 1NR

**NATIONAL BLACK, ASIAN, MIXED RACE AND MINORITY ETHNIC TRANSPLANT ALLIANCE
(NBTA)**

**TRUSTEES' REPORT
YEAR ENDED 31ST MARCH 2022**

The Trustees present their Report and Financial Statements for the year ended 31st March 2022. The Financial statements have been prepared in accordance with the accounting policies set out in note 1 and comply with the Memorandum and Articles of Association, the Charities Act 2011 and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland published on 16 July 2014.

Structure, Governance and Management

Governing Document

National Black, Asian and Minority Ethnic Transplant Alliance (NBTA) is a registered charity, number 1177538. The governing document is the Constitution incorporated 13.03.2018.

Appointment of New Trustees

When a need arises the power of appointing new Trustees vests with the Trustees at that time.

Risk Management

The Trustees of the NBTA constantly monitor and review the major practical and financial risks to the Trust. The balance sheet highlights the overall financial state of the Trust.

Public Benefit

The trustees have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the Trust's aims and objectives.

Objects

The NBTA is an alliance of organisations who are working to achieve better experiences and outcomes for black, Asian and minority ethnic (BAME) people who need organ transplant, stem cell and blood donations. The Alliance is made up of organisations working specifically with BAME communities and representatives from national bodies, the NHS and the voluntary sector.

NBTA's Strategic Objectives

OBJECTIVE 1: Raising the Profile of Donation

OBJECTIVE 2: Raise awareness of the importance of data collection

OBJECTIVE 3: Address issues of structural and institutional discrimination

OBJECTIVE 4: Ensure UK wide coverage

OBJECTIVE 5: We will ensure NBTA is a strong, stable and successful organisation

What we want to achieve:

Evidence suggests that black, Asian and minority ethnic people needing an organ or stem cell transplant, or blood donation are at higher risk of waiting longer and this is often accompanied by poorer experiences. Our Alliance is working to eliminate delays and improve experiences by increasing donations. At the same time we are working to ensure all black, Asian and minority ethnic people needing an organ or stem cell transplant, or blood donation are treated with dignity and respect.

How we will achieve this change:

NBTA will be the authoritative voice for BAME donation. We aim to raise awareness and promote organ, blood and stem cell donation and transplantation to increase the number of BAME people becoming donors and consenting to donation. We champion donation and address inequalities and barriers faced by BAME communities. We aim to promote effective and efficient partnership working between members, encouraging a coordination of initiatives that make the most of skills, experience and infrastructure already available.

The actions we take:

NBTA seeks to influence the development and implementation of national policies concerning inequalities relating to stem cells, blood and whole organs transplant to improve provision for BAME patients and communities.

NBTA aims to deliver sustainable change and our key objectives are:

To promote better co-production, involvement and engagement of BAME communities in the development and delivery of transplant, stem cell and blood donation services.

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**TRUSTEES' REPORT
YEAR ENDED 31ST MARCH 2022**

To develop and implement a national plan for raising awareness amongst all major BAME communities in order to engage effectively with BAME potential donors and patient families.

Improve the arrangements for BAME data collection, analysis, publication and use to fill research gaps related to transplant, stem cell and blood donation and inequalities.

Facilitate better networking, collaboration and partnership working amongst NBTA members and all stakeholders including organ donation committees, government departments, health professionals, religious organisations, voluntary organisations and NHSBT.

Seek funds for bespoke projects to improve sustainability of BAME-led voluntary and community sector organisations supporting transplant, stem cell & blood donation

Activities and Achievements

2022 has been a very busy and successful year for NBTA. The impact of the pandemic on organ donation and transplantation, particularly on the ethnic minority communities, was highlighted in the annual report published by NHSBT. It confirmed that the ethnic minority community was affected more severely compared to the white community. NBTA continued to emphasise in its work in 2022, the importance of addressing systemic racism within the NHS which disproportionately affect ethnic minority communities.

Partnership working with NHSBT

We continued to work with NHSBT, at various levels, under our partnership agreement.

The first area related to the Annual BAME report on organ donation and transplantation. We helped in the writing of the 2020/22 report, jointly signed its preface, contributed to the media coverage once the report was published.

The second related to recruiting more Specialist Nurses for Organ Donation (SNOD). We worked closely with NHSBT colleagues in the recruitment of new SNODs. The impact was minimal mainly because NHSBT have not taken on board the positive action initiatives we have recommended to them. We plan to continue working with them in piloting these initiatives in 2023

Community Investment Scheme (CIS)

Our contribution to the CIS has continued; both at a strategic level and in its implementation. The fourth round of the CIS is live at present and the fifth round will commence in 2023. The fourth round covers organ, blood and stem cell donation and a total funding of £440k is available to support work led by ethnic minority groups. Kirit Modi continues to represent NBTA on the CIS Steering Group.

Joint webinar with the National Kidney Federation (NKF)

The joint webinar to mark the first anniversary of the change in law to opt out in England was arranged on 20 May 2022. This successful webinar was chaired by Lord Jitesh Gadhia and Anthony Clarkson from NHSBT was the main speaker.

Work on Stem cell Registration:

During the autumn of 2021 the NBTA created a new Stem Cell Diversification Group Sub-Committee comprising of secular and faith based stem cell organisations alongside 3 members of the UK's Aligned Stem Cell Registry (Anthony Nolan, NHS Blood and Transplant, DKMS). This committee's main focus is to analyse the past and present day status of the Registry with a collective future aim to redress the disproportionate accessibility chances of a patient of diverse background finding a well matched donor in comparison to their White Northern European counterpart. This will involve the creation of new strategies and bodies of work to recruit more diverse individuals to the UK Stem Cell Register.

Such a national strategy will have to be multi-track, with a plan for growing donor registrations in the UK and overseas, as well as addressing any other challenges (e.g., socioeconomic barriers) in the patient journey that further impact on those from minority ethnic and mixed heritage backgrounds. Fundamentally, it will need to be a strategy that empowers and resources the community-based organisations who can best deliver the significant growth in minority ethnic and mixed heritage donor recruitment needed in the UK.

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**TRUSTEES' REPORT
YEAR ENDED 31ST MARCH 2022**

Our Stem Cell aims:

- To improve the availability of a suitably matched stem cell donor for all BAME and mixed heritage (MH) patients with a blood cancer or blood disorder
- To question the Aligned Registry members and Department of Health on the advances made for BAME+MH patients since the formation of the UK Stem Cell Strategic Oversight Committee in 2010
- To collaborate with the clinical community to learn of their need to successfully treat patients from BAME+MH communities.
- To understand the current and future strategy in ensuring delivery of services to BAME+MH patients with a blood cancer or blood disorder
- To work with the Aligned Registry and Department of Health in advancing treatments for BAME+MH patients
- To hold accountable the Aligned Registry and Department of Health for improvement of treatments available to BAME+MH blood cancer and blood disorder patients

NBTA Trustees

The three trustees, Orin Lewis, Kirit Modi and Manhar Mehta met during 2022. At our recent meeting we identified the following priorities for 2023: Giving priority to work related to blood and stem cell donation, supporting the implementation of the Meeting the Need strategy, improving our website and social media presence, and engaging more with our patrons and ambassadors.-

Reference and Administrative Information

Details are shown on page 2.

Reserves Policy

The Trustees are endeavouring to build up its financial donor base with a view to having reserves of up to four months operating expenditure.

Financial Review

In the year to 31 March 2022 total income for the year amounted to £25,300 (2021 £2,058). The reserves at 31 March 2022 were £30,282 (2021 £5,995).

Trustees' responsibilities in relation to the financial statements

The charity trustees are responsible for preparing a trustees' annual report and financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

Company law requires the charity trustees to prepare financial statements for each year which give a true and fair view of the state of affairs of the charitable company and of the incoming resources and application of resources, including the income and expenditure, of the charitable company for that period. In preparing the financial statements, the trustees are required to:


- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP;
- make judgements and estimates that are reasonable and prudent;
- state whether applicable UK accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in business.

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**TRUSTEES' REPORT
YEAR ENDED 31ST MARCH 2022**

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and to enable them to ensure that the financial statements comply with the Companies Act 2006. They are also responsible for safeguarding the assets of the charity and the group and hence taking reasonable steps for the prevention and detection of fraud and other irregularities.

The trustees are responsible for the maintenance and integrity of the corporate and financial information included on the charitable company's website. Legislation in the United Kingdom governing the preparation and dissemination of financial statements may differ from legislation in other jurisdictions.



Orin Cadogan-Lewis

26-1-23

Dated:

**National Black, Asian, Mixed Race and Minority Ethnic Transplant Alliance
(N.B.T.A)**

Independent examiner's report to the trustees of National, Black, Asian, Mixed Race and Minority Ethnic Transplant Alliance

I report to the trustees on my examination of the accounts of the National, Black, Asian, Mixed Race and Minority Ethnic Transplant Alliance for the year ended 31 March 2022.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act'). I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in accordance with section 130 of the Act or
2. the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:



**Stephen Hale FCA FCCA
Perrys Accountants Limited
Chartered Accountants
Churchdown Chambers
Bordyke
Tonbridge
Kent TN9 1NR**

Date: 26/1/23

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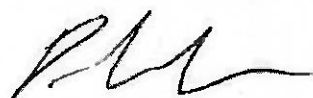
**STATEMENT OF RECEIPTS AND PAYMENTS AND ASSETS AND LIABILITIES
FOR THE YEAR ENDED 31ST MARCH 2022**

	2022	2021
	Unrestricted Funds	Unrestricted Funds
	£	£
Receipts		
Grants received	23,150	-
Donations	100	-
Membership fees	2,050	2,058
Total receipts	<u>25,300</u>	<u>2,058</u>
Payments		
Administration expenses	<u>(1,013)</u>	<u>(1,504)</u>
Total expenses	<u>(1,013)</u>	<u>(1,504)</u>
Net receipts	24,287	554
Funds brought forward at 1 April 2021	5,995	5,441
Funds as at 31 March 2022	<u>30,282</u>	<u>5,995</u>

Statement of Assets and Liabilities as at 31 March 2022

	2022	2021
	£	£
Cash at bank	30,282	5,995
General unrestricted reserves	<u>30,282</u>	<u>5,995</u>

Signed on behalf of the trustees:



Orin Cadogan-Lewis

Date

26-1-23

**National Black, Asian, Mixed Race and Minority Ethnic Transplant Alliance
(N.B.T.A)**

**NOTES TO THE ACCOUNTS
FOR THE YEAR ENDED 31ST MARCH 2022**

Notes to the Receipts and Payments Accounts

1. Organisation

NBTA is a charitable organisation which registered with the Charity Commission for England and Wales, number 1177538, on 13 March 2018.

NBTA is a coalition of organisations which seeks to promote awareness of organ and stem cell donation amongst black, Asian and minority ethnic ("BAME") people and to increase the number of donors from these communities.

2. Funds

The General Fund includes unrestricted grants received and membership fees less associated expenditure.

3. Grants received

	2022 £	2021 £
NHS Blood and Transplant	23,150	-
	<u>23,150</u>	<u>-</u>

4. Administration costs

	2022 £	2021 £
Secretariat fees and expenses	150	250
Insurance	348	348
Website and advertising	275	550
Travel expenses	-	-
Accountancy	144	287
Bank charges	96	69
	<u>1,013</u>	<u>1,504</u>

5. Trustees' remuneration and other transactions

No Trustee received any remuneration or expenses during the year (2021 £Nil).
There were no related party transactions.