

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

England & Wales · Charity number 1177515

Details

Status Registered

Legal form CIO

Registered 2018-03-13

Register [View on the Charity Commission register](#)

Contact

Address Foxley Kingham
260-270 Butterfield
Great Marlings
Luton
LU2 8DL

Phone 01582540800

Email accountants@fkca.co.uk

Activities

Objects: TO ADVANCE SUCH CHARITABLE PURPOSES (ACCORDING TO THE LAW OF ENGLAND AND WALES) AS THE TRUSTEES SEE FIT FROM TIME TO TIME FOR THE PUBLIC BENEFIT BY THE PROVIDING OF GRANTS, IN PARTICULAR BUT NOT EXCLUSIVELY IN THE COUNTY OF BEDFORDSHIRE, ENGLAND.

Activities: The Foxley Kingham Anniversary Fund is a grant making charity giving funding to a wide range of local charities in particular but not exclusively in the county of Bedfordshire.

Classification

- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes
- **Who:** Other Charities Or Voluntary Bodies

Geography

- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£6,007	£7,013	-	-
2024-03-31	£2,711	£14,379	-	-
2023-03-31	£14,718	£250	-	-
2022-03-31	£10,198	£12,081	-	-
2021-03-31	£1,272	£6,148	-	-

Trustees

Name	Role	Appointed
TARA ALDWIN	Chair	2018-03-13
DARREN NIGEL FLETCHER		2018-03-13
Dr Mary Alexandra Malcolm CDir		2022-02-23
Justin Richardson		2018-05-29
PAUL MICHAEL BITHREY		2018-03-13
STEPHEN MASON		2018-03-13
ZEESHAN HUSSAIN		2021-02-16

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

England & Wales - Charity number 1177515

Accounts



FOXLEY KINGHAM
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THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

**ANNUAL ACCOUNTS
FOR THE YEAR ENDED
31 MARCH 2025**

Registered Charity Number: 1177515

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

**REPORT OF THE TRUSTEES
for the Period Ended 31 March 2025**

The Trustees prepare their annual report with the accounts of the charity for the period ended 31 March 2025.

TRUSTEES: Miss T Aldwin, Chairperson
Mr S Mason, Treasurer
Mr P Bithrey
Mr D Fletcher
Mr J Richardson
Mr Z Hussain
Dr M A Malcolm

CHARITY NUMBER: 1177515

PRINCIPAL ADDRESS Foxley Kingham
260-270 Butterfield
Great Marlings
Luton
Bedfordshire
LU2 8DL

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

Trustees report For the period ended 31 March 2025

Structure, governance and management

The Foxley Kingham Anniversary Foundation is a charitable incorporated organisation, registered on 13 March 2018 and governed by its constitution.

The charity was formed to commemorate the 50th anniversary of Foxley Kingham Chartered Accountants and a desire to give back to the community in and around Bedfordshire on which the success of the firm has been built.

Trustees are appointed by resolution from the board of FKCA Limited (trading as Foxley Kingham) and the wider business community. The minimum number of trustees is 3; at least 50% of trustees must be directors of FKCA Limited and there must be at least one independent trustee. Following a new appointment, the appointed trustee receives a copy of the charity constitution and an induction covering the activities of the organisation and governance matters.

The charity is operated on a day to day basis by a committee of Foxley Kingham staff who organise fund raising events and review funding applications from registered charities.

Each year a theme or work area is selected for the coming financial year and applications are welcomed from charities working within the chosen theme. Following consideration, the committee put proposals for charity partners forward to the board of trustees for approval. Final distributions to the charity partners are dependent upon the amount of funds raised and approved by the board of trustees at the end of the financial year.

The board of trustees meet 3 times per year, depending on requirements. Charity Partners and final grant payments are authorised by the trustee board, with ad hoc expenditure authorised by two trustees as required.

Objectives and activities

The charity's objects are to advance such charitable purposes (according to the law of England and Wales) as the Trustees see fit from time to time for the public benefit by the providing of grants, in particular but not exclusively in the county of Bedfordshire.

Each year the charity sets out to raise funds to be distributed to a number of registered charities who operate within the local area in line with the annual theme. Applications and nominations for support were sought from clients, staff and contacts, as well as publication online and in local press. A full programme of events is organised by the charity committee during each period in order to raise funds for distribution.

Public benefit

The Trustees have read the general guidance provided by the Charities Commission with regard to a statement on the benefit of the public. The charity has established activities to achieve its objectives for the public benefit. The charity aims to achieve these objectives by making donations to registered charities in the county of Bedfordshire.

Achievements and performance

The fundraising theme for the financial year of 2024/25 continued to be homelessness. We anticipated that this would be an issue that could worsen with the rising cost of living over the past years.

Noah Enterprise was the chosen charity for the two years. Noah Enterprise offer hope and support to people struggling against homelessness and exclusion across Bedfordshire.

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

Trustees report (continued) For the period ended 31 March 2025

Achievements and performance (continued)

During the year a number of events and fundraising was carried out including a golf day, a quiz, raffles, non-uniform Fridays and a charity sleep out which raised £8,448 directly via the CEO sleepout event. Overall over the course of the two years, including the CEO sleepout event, we raised around £13,000 for NOAH Enterprise.

Financial review

Expenditure exceeded receipts in the year by £1,006 (2024: £11,668). At the year end this left cash funds totalling of £2,402, which is carried forward to cover administrative and event organisation costs in the next financial year.

Reserves policy

The charity intends to hold a minimal level of reserves, sufficient to cover the administrative costs of the charity (i.e. insurance and bank charges).

Future Developments

The Trustees have chosen to support three charities in the 2025/26 year. The chosen charities are:

Autism Bedfordshire

Autism Bedfordshire is providing vital support for autistic children, young people, and adults across the region. Their collective services deliver support to help autistic adults live independently and tackle isolation with regular events and meetups; they deliver support to young people by creating spaces for families to come together and spend time; and deliver campaigns to raise awareness of autism and the lack of support available through traditional channels. The charity also delivers a helpline, training, and diagnostic support for autistic people and their families.

Azalea

Azalea is a Luton-based charity that works to empower and facilitate transformation in the lives of men, women, and communities impacted by sex trafficking. Not only does the organisation provide outreach programmes and a point of contact and support for those affected by sexual exploitation, but it also delivers after-dark patrols, training, consultancy, and one-to-one support for those who need it.

Stepping Stones (Luton)

Stepping Stones is a local charity supporting women who have been victims of domestic abuse, and whose lives have been affected by drug-use and alcohol. 65% of the women they support have mental health support needs, often as a result of the trauma they have experienced. The charity has been supporting women in the local area since 2008, delivering one-to-one and group support programmes, parenting support, rehabilitation support, sessional childcare, and practical guidance and advice.

Further events are planned for the financial year where we hope to raise more monies for these fantastic charities.

Going concern

The charity operates with minimal overheads and the trustees are confident that it has sufficient resources to continue for a period of at least 12 months from the date of signing these accounts.

ON BEHALF OF THE BOARD:

Tara Aldwin - Chairperson

27 November 2025

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

Receipts and Payments account
For the year ended 31 March 2025

Receipts	Unrestricted	Unrestricted
	2025	2024
	£	£
Donations (Note 1)	2,838	1,990
Ticket sales (Note 2)	3,169	721
	<hr/>	<hr/>
	6,007	2,711
Payments		
Fundraising payments		
Event costs (Note 4)	1,413	410
PayPal charges	66	53
	<hr/>	<hr/>
	1,479	463
Charitable payments		
Donations (Note 3)	5,000	13,000
Insurance	424	796
Bank charges	110	120
	<hr/>	<hr/>
	5,534	13,916
Total payments	7,013	14,379
Excess of payments over receipts	(1,006)	(11,668)

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

**Statement of assets and liabilities
As at 31 March 2025**

	2025	2024
	£	£
UNRESTRICTED CASH FUNDS		
Bank accounts	2,362	3,389
Cash and cash equivalents	40	18
Total unrestricted cash funds	2,402	3,407

Signed on behalf of the trustees

.....
Mr S Mason – Treasurer

27 November 2025

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

**Notes to the financial statements
As at 31 March 2025**

	2025	2024
	£	£
Note 1 – Donation		
Donations and sponsorships	2,478	1,740
Corporate donations – FKCA Limited	360	250
	2,838	1,990
	2025	2024
	£	£
Note 2 – Ticket sales		
Event ticket sales	2,314	255
Raffle ticket sales	855	466
	3,169	721
	2025	2024
	£	£
Note 3 – Donations		
NOAH Enterprises	5,000	-
Mind BLMK	-	4,500
Bedfordshire Hospitals NHS Charity	-	4,000
Chums Charity	-	4,500
	5,000	13,000
	2025	2024
	£	£
Note 4 – Event expenses		
Event hire	1,413	410
	1,413	410

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

England & Wales - Charity number 1177515

Accounts



FOXLEY KINGHAM
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THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

**ANNUAL ACCOUNTS
FOR THE YEAR ENDED
31 MARCH 2024**

Registered Charity Number: 1177515

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

**REPORT OF THE TRUSTEES
for the Period Ended 31 March 2024**

The Trustees prepare their annual report with the accounts of the charity for the period ended 31 March 2024.

TRUSTEES:

Miss T Aldwin, Chairperson
Mr S Mason, Treasurer
Mr P Bithrey
Mr D Fletcher
Mr J Richardson
Mr Z Hussain
Mrs C Boston (resigned 23/06/2024)
Dr M A Malcolm

CHARITY NUMBER:

1177515

PRINCIPAL ADDRESS

Foxley Kingham
260-270 Butterfield
Great Marlings
Luton
Bedfordshire
LU2 8DL

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

Trustees report For the period ended 31 March 2024

Structure, governance and management

The Foxley Kingham Anniversary Foundation is a charitable incorporated organisation, registered on 13 March 2018 and governed by its constitution.

The charity was formed to commemorate the 50th anniversary of Foxley Kingham Chartered Accountants and a desire to give back to the community in and around Bedfordshire on which the success of the firm has been built.

Trustees are appointed by resolution from the board of FKCA Limited (trading as Foxley Kingham) and the wider business community. The minimum number of trustees is 3; at least 50% of trustees must be directors of FKCA Limited and there must be at least one independent trustee. Following a new appointment, the appointed trustee receives a copy of the charity constitution and an induction covering the activities of the organisation and governance matters.

The charity is operated on a day to day basis by a committee of Foxley Kingham staff who organise fund raising events and review funding applications from registered charities.

Each year a theme or work area is selected for the coming financial year and applications are welcomed from charities working within the chosen theme. Following consideration, the committee put proposals for charity partners forward to the board of trustees for approval. Final distributions to the charity partners are dependent upon the amount of funds raised and approved by the board of trustees at the end of the financial year.

The board of trustees meet 3-4 times per year, depending on requirements. Charity Partners and final grant payments are authorised by the trustee board, with ad hoc expenditure authorised by two trustees as required.

Objectives and activities

The charity's objects are to advance such charitable purposes (according to the law of England and Wales) as the Trustees see fit from time to time for the public benefit by the providing of grants, in particular but not exclusively in the county of Bedfordshire.

Each year the charity sets out to raise funds to be distributed to a number of registered charities who operate within the local area in line with the annual theme. Applications and nominations for support were sought from clients, staff and contacts, as well as publication online and in local press. A full programme of events is organised by the charity committee during each period in order to raise funds for distribution.

Public benefit

The Trustees have read the general guidance provided by the Charities Commission with regard to a statement on the benefit of the public. The charity has established activities to achieve its objectives for the public benefit. The charity aims to achieve these objectives by making donations to registered charities in the county of Bedfordshire.

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

Trustees report (continued) For the period ended 31 March 2024

Achievements and performance

The fundraising theme selected for the financial year of 2023/24 was homelessness which has been a problem in and around Luton for many years. We anticipated that this would be an issue that could worsen with the rising cost of living over the past years. During the year, due to a number of factors, fundraising was much lower in the year and so the Trustees chose to continue the theme into the next financial year.

In light of this theme the Trustees nominated Noah Enterprise as the chosen charity for the year. Noah Enterprise offer hope and support to people struggling against homelessness and exclusion across Bedfordshire.

During the year we were pleased to distribute £13,000 of funds raised in 2022/23 to charities working within the theme of mental health.

Financial review

Expenditure exceeded receipts in the year by £11,668 (2023: receipts exceeded expenditure by £14,468). At the year end this left cash funds totalling of £3,407.

Reserves policy

The charity intends to hold a minimal level of reserves, sufficient to cover the administrative costs of the charity (i.e. insurance and bank charges).

Future Developments

The Trustees have chosen to continue to support Noah Enterprise for 2024/25, and an interim donation was given for £3,000 in April 2024. Further events are planned for the financial year where we hope to raise more monies for this fantastic charity.

Going concern

The charity operates with minimal overheads and the trustees are confident that it has sufficient resources to continue for a period of at least 12 months from the date of signing these accounts.

ON BEHALF OF THE BOARD:

Tara Aldwin - Chairperson

DATE: 23 January 2025

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

**Receipts and Payments account
For the year ended 31 March 2024**

Receipts	Unrestricted 2024 £	Unrestricted 2023 £
Donations (Note 1)	1,990	7,894
Ticket sales (Note 2)	721	840
Gift aid	-	5,984
	2,711	14,718
 Payments		
Fundraising payments		
Event costs (Note 4)	410	-
PayPal charges	53	130
	463	130
 Charitable payments		
Donations (Note 3)	13,000	-
Insurance	796	-
Bank charges	120	120
	13,916	120
 Total payments	 14,379	 250
 (Excess of payments over receipts) / Receipts in excess of payments	 (11,668)	 14,468
	(11,668)	14,468

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

Statement of assets and liabilities
As at 31 March 2024

	2024	2023
	£	£
UNRESTRICTED CASH FUNDS		
Bank accounts	3,389	14,257
Cash and cash equivalents	18	817
Total unrestricted cash funds	3,407	15,074
UNRESTRICTED LIABILITIES		
FKCA Limited (note 5)	-	£772
Total liabilities	-	£772

Signed on behalf of the trustees

.....
Mr S Mason – Treasurer

DATE: 23 January 2025

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

**Notes to the financial statements
As at 31 March 2024**

	2024	2023
	£	£
Note 1 – Donation		
Donations and sponsorships	1,990	7,164
Corporate donations – FKCA Limited	-	730
	1,990	7,894

	2024	2023
	£	£
Note 2 – Ticket sales		
Event ticket sales	255	770
Raffle ticket sales	466	70
	721	840

	2024	2023
	£	£
Note 3 – Donations		
Mind BLMK	4,500	-
Bedfordshire Hospitals NHS Charity	4,000	-
Chums Charity	4,500	-
	13,000	-

	2024	2023
	£	£
Note 4 – Event expenses		
Event hire	410	-
	410	-

	2024	2023
	£	£
Note 5 – Costs incurred on behalf of the charity (to be reimbursed to FKCA Limited)		
Event costs	-	410
Insurance	-	372
	-	772

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

England & Wales - Charity number 1177515

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FOXLEY KINGHAM
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THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

**ANNUAL ACCOUNTS
FOR THE YEAR ENDED
31 MARCH 2023**

Registered Charity Number: 1177515

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

REPORT OF THE TRUSTEES for the Period Ended 31 March 2023

The Trustees prepare their annual report with the accounts of the charity for the period ended 31 March 2023.

TRUSTEES:

Miss T Aldwin, Chairperson
Mr S Mason, Treasurer
Mr P Bithrey
Mr D Fletcher
Mr J Richardson
Mr Z Hussain
Mrs C Boston
Dr M A Malcolm

CHARITY NUMBER:

1177515

PRINCIPAL ADDRESS

Foxley Kingham
260-270 Butterfield
Great Marlings
Luton
Bedfordshire
LU2 8DL

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

Trustees report For the period ended 31 March 2023

Structure, governance and management

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Public benefit

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THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

Trustees report (continued) For the period ended 31 March 2023

Achievements and performance

The fundraising theme selected for the financial year of 2022/23 was mental health, an issue which we expected to affect more people as we came out of the worst of the pandemic. The charities we chose to support are Chums Charity, Mind BLMK and CAMHS via the Bedfordshire Hospitals NHS charity.

The pandemic still seemed to slow the ability to raise funds during the year and along with rising costs of living over the year created a challenging fundraising environment. Despite these challenges, and with the help of gift aid, we were successful in raising enough funds to make donations shortly after the year end date totalling £13,000 to our chosen charities.

Financial review

Receipts exceeded expenditure in the year by £14,468, (2022: expenditure exceeded receipts by £1,883). At the year end this left cash funds totalling of £15,074.

By the year end date, the Trustees intended to make donations to the chosen charities prior to the 31 March 2023 however the payments were made shortly after the year end. On 5 April 2023, payments totalling £13,000 were made to our chosen charities, Mind BLMK, Bedfordshire Hospitals NHS charity and CHUMS Charity.

Following payment, a minimal level of reserves totalling £2,074 remain to cover administrative and fundraising costs for the next financial year, along with settlement of some 2022/23 amounts paid by FKCA Limited for insurance and event costs (detailed in the notes to the financial statements).

Reserves policy

The charity intends to hold a minimal level of reserves, sufficient to cover the administrative costs of the charity (i.e. insurance and bank charges).

Future Developments

For the 2023/24 year we have chosen to support Noah Enterprise who are a fantastic Luton-based charity which offers hope and support to people struggling against homelessness and exclusion across Luton and Bedfordshire. The Trustees believe that homelessness and exclusion is a key area expected to impact many over the coming year, especially when considering the rise in the cost of living. Initial figures from Noah suggest their services are more in demand than ever and we are satisfied that our support will enable more people to access their much needed services.

Going concern

The charity operates with minimal overheads and the trustees are confident that it has sufficient resources to continue for a period of at least 12 months from the date of signing these accounts.

ON BEHALF OF THE BOARD:

Tara Aldwin - Chairperson

DATE:

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

**Receipts and Payments account
For the year ended 31 March 2023**

Receipts	Unrestricted	Unrestricted
	2023	2022
	£	£
Donations (Note 1)	7,894	8,656
Ticket sales (Note 2)	840	1,542
Gift aid	5,984	-
	14,718	10,198
Payments		
Fundraising payments		
Event costs (Note 4)	-	490
PayPal charges	130	124
	130	614
Charitable payments		
Donations (Note 3)	-	10,975
Insurance	-	372
Bank charges	120	120
	120	11,467
Total payments	250	12,081
Receipts in excess of payments / (Excess of payments over receipts)	14,468	(1,883)

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

**Statement of assets and liabilities
As at 31 March 2023**

	2023	2022
	£	£
UNRESTRICTED CASH FUNDS		
Bank accounts	14,257	598
Cash and cash equivalents	817	8
Total unrestricted cash funds	15,074	606
UNRESTRICTED LIABILITIES		
FKCA Limited (note 5)	£772	-
Total liabilities	£772	-

Signed on behalf of the trustees

.....
Mr S Mason – Treasurer

DATE:

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

**Notes to the financial statements
As at 31 March 2023**

	2023	2022
	£	£
Note 1 – Donation		
Donations and sponsorships	7,164	8,210
Corporate donations – FKCA Limited	730	370
	<hr/> 7,894	<hr/> 8,580

	2023	2022
	£	£
Note 2 – Ticket sales		
Event ticket sales	770	1,238
Raffle ticket sales	70	304
	<hr/> 840	<hr/> 1,542

	2023	2022
	£	£
Note 3 – Donations		
Level Trust	-	10,000
Marsh Farm Futures (Curry's gift cards)	-	975
	<hr/> -	<hr/> 10,975

	2023	2022
	£	£
Note 4 – Event expenses		
Event hire	-	490
	<hr/> -	<hr/> 490

	2023	2022
	£	£
Note 5 – Costs incurred on behalf of the charity (to be reimbursed to FKCA Limited)		
Event costs	410	-
Insurance	372	-
	<hr/> 772	<hr/> -

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

England & Wales - Charity number 1177515

Accounts



FOXLEY KINGHAM
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THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

**ANNUAL ACCOUNTS
FOR THE YEAR ENDED
31 MARCH 2022**

Registered Charity Number: 1177515

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

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TRUSTEES:

Miss T Aldwin, Chairperson
Mr S Mason, Treasurer
Mr P Bithrey
Mr D Fletcher
Mr F Hussain (resigned 6 June 2021)
Mr J Richardson
Mr Z Hussain
Mrs C Boston
Dr M A Malcolm (appointed 23 February 2022)

CHARITY NUMBER:

1177515

PRINCIPAL ADDRESS

Foxley Kingham
260-270 Butterfield
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THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

Trustees report For the period ended 31 March 2022

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THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

Trustees report (continued) For the period ended 31 March 2022

Achievements and performance

The fundraising theme selected for the financial year of 2021/22 was poverty. The charity committee felt strongly about this cause as one of the key issues Luton faces, more so after the coronavirus pandemic. The charity we decided to support this year was the Level Trust.

The pandemic continued to make it difficult to raise funds during the year but we were successful in raising enough funds to make a donation of £10,000 to the Level Trust to support young children and families affected by poverty.

Early in the financial year we also fulfilled our commitment of £975 gift cards to Marsh Farm Futures who we supported as part of our Youth Engagement focus in the previous year.

Financial review

Expenditure exceeded receipts by £1,883 (2021: £4,876). This leaves cash funds of £606 which is a minimal level of reserves to cover administrative costs for the next financial year.

Reserves policy

The charity intends to hold a minimal level of reserves, sufficient to cover the administrative costs of the charity (i.e. insurance and bank charges).

Future Developments

For the 2022/23 year, our chosen theme is mental health, an issue which we expect to affect more people as we come out of the worst of the pandemic. The charities we have chosen to support are Chums Charity, Mind BLMK and Bedfordshire Hospitals NHS charity.

Going concern

The charity operates with minimal overheads and the trustees are confident that it has sufficient resources to continue for a period of at least 12 months from the date of signing these accounts.

ON BEHALF OF THE BOARD:



Tara Aldwin - Chairperson

DATE: 04/01/2023

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

**Receipts and Payments account
For the year ended 31 March 2022**

Receipts	Unrestricted 31/03/2022 £	Unrestricted 31/03/2021 £
Donations (Note 1)	8,656	844
Ticket sales (Note 2)	1,542	428
	10,198	1,272
Payments		
Fundraising payments		
Raffle expenditure	-	20
Event costs (Note 4)	490	-
PayPal charges	124	8
	614	28
Charitable payments		
Donations (Note 3)	10,975	6,000
Insurance	372	-
Bank charges	120	120
	11,467	6,120
Total payments	12,081	6,148
(Excess of payments over receipts)	(1,883)	(4,876)

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

**Statement of assets and liabilities
As at 31 March 2022**

	Unrestricted 31/03/2022	Unrestricted 31/03/2021 £
UNRESTRICTED CASH FUNDS		
Bank accounts	598	2,489
Cash and cash equivalents	8	52
Total unrestricted cash funds	606	2,489
UNRESTRICTED LIABILITIES		
Total liabilities	-	-

Signed on behalf of the trustees



.....
Mr S Mason – Treasurer

DATE: 04/01/2023

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

**Notes to the financial statements
As at 31 March 2022**

	2022	2021
	£	£
Note 1 – Donation		
Donations and sponsorships	8,210	474
Corporate donations – FKCA Limited	370	370
	8,580	844

	2022	2021
	£	£
Note 2 – Ticket sales		
Event ticket sales	1,238	-
Raffle ticket sales	304	428
	1,542	428

	2022	2021
	£	£
Note 3 – Donations		
Level Trust	10,000	-
Marsh Farm Futures (Curry's gift cards)	975	-
Luton Town FC Community Trust	-	2,000
Lord's Taverners - Wicketz	-	4,000
	10,975	6,000

The donation of gift cards to Marsh Farm Futures were fulfilment of the commitment made under the Youth Engagement theme from the previous financial year.

	2022	2021
	£	£
Note 4 – Event expenses		
Event hire	490	-
	490	-

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

England & Wales - Charity number 1177515

Accounts



FOXLEY KINGHAM
ANNIVERSARY
FOUNDATION

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

**ANNUAL ACCOUNTS
FOR THE YEAR ENDED
31 MARCH 2021**

Registered Charity Number: 1177515

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

REPORT OF THE TRUSTEES for the Period Ended 31 March 2021

The Trustees prepare their annual report with the accounts of the charity for the period ended 31 March 2021.

TRUSTEES:

Miss T Aldwin, Chairperson
Mr S Mason, Treasurer
Mr P Bithrey
Mr D Fletcher
Mr F Hussain (resigned 6 June 2021)
Mr J Richardson
Mr Z Hussain (appointed 16 February 2021)
Mrs C Boston (appointed 16 February 2021)

CHARITY NUMBER:

1177515

PRINCIPAL ADDRESS

Foxley Kingham
260-270 Butterfield
Great Marlings
Luton
Bedfordshire
LU2 8DL

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

Trustees report For the period ended 31 March 2021

Structure, governance and management

The Foxley Kingham Anniversary Foundation is a charitable incorporated organisation, registered on 13 March 2018 and governed by its constitution.

The charity was formed to commemorate the 50th anniversary of Foxley Kingham Chartered Accountants and a desire to give back to the community in and around Bedfordshire on which the success of the firm has been built.

Trustees are appointed by resolution from the board of FKCA Limited (trading as Foxley Kingham) and the wider business community. The minimum number of trustees is 3; at least 50% of trustees must be directors of FKCA Limited and there must be at least one independent trustee. Following a new appointment, the appointed trustee receives a copy of the charity constitution and an induction covering the activities of the organisation and governance matters.

The charity is operated on a day-to-day basis by a committee of Foxley Kingham staff who organise fund raising events and review funding applications from registered charities.

Each year a theme or work area is selected for the coming financial year and applications are welcomed from charities working within the chosen theme. Following consideration, the committee put proposals for charity partners forward to the board of trustees for approval. Final distributions to the charity partners are dependent upon the amount of funds raised and approved by the board of trustees at the end of the financial year.

The board of trustees meet 3-4 times per year, depending on requirements. Charity Partners and final grant payments are authorised by the trustee board, with ad hoc expenditure authorised by two trustees as required.

Objectives and activities

The charity's objects are to advance such charitable purposes (according to the law of England and Wales) as the Trustees see fit from time to time for the public benefit by the providing of grants, in particular but not exclusively in the county of Bedfordshire.

Each year the charity sets out to raise funds to be distributed to a number of registered charities who operate within the local area in line with the annual theme. Applications and nominations for support were sought from clients, staff and contacts, as well as publication online and in local press. A full programme of events is organised by the charity committee during each period in order to raise funds for distribution.

Public benefit

The Trustees have read the general guidance provided by the Charities Commission with regard to a statement on the benefit of the public. The charity has established activities to achieve its objectives for the public benefit. The charity aims to achieve these objectives by making donations to registered charities in the county of Bedfordshire.

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

Trustees report (continued) For the period ended 31 March 2021

Achievements and performance

The fundraising theme selected for the financial year of 2019/20 was Youth Engagement which carried over into this financial year due to the coronavirus pandemic. The pandemic made it very difficult to raise funds during this time, so the decision was made to suspend fundraising activities until it was safe to do so. During the year 2020/21, we committed to donations of £7,000 to our chosen youth engagement charities. We are pleased to have been able to support these charities. One of our chosen charities, Youthscape, we have agreed to provide non-monetary support with FKCA Limited has agreed to provide by way of financial videos to help educate young people to make better life decisions.

Financial review

Expenditure exceeded receipts by £4,876 (2020: receipts exceeded expenditure by £6,037). This leaves cash funds of £2,489 remaining however £1,000 of this amount is committed to Marsh Farm Futures, another of our supported youth engagement charities, which will be donated shortly into the 2021/22 financial year. The remaining funds we will build upon and later be donated to the supported charity of 2021/22 as detailed below.

The cash reserves, net of committed donations, is a combination of a minimal level of reserves to cover administrative costs and monies raised early 2021 towards the supported theme of poverty.

Reserves policy

The charity intends to hold a minimal level of reserves, sufficient to cover the administrative costs of the charity (i.e. insurance and bank charges).

Future developments

For the 2021/22 year, our chosen theme is poverty, an issue which has a significant impact to residents in Luton. This is something we expect to worsen as the support from the government as a result of the coronavirus pandemic is reduced.

This year the charity has opted to raise funds and support Level Trust. Level Trust is a fantastic local charity which supports young children and families who have been impacted by poverty in the Luton area.

Going concern

The charity operates with minimal overheads and the trustees are confident that it has sufficient resources to continue for a period of at least 12 months from the date of signing these accounts.

ON BEHALF OF THE BOARD:

Tara Aldwin - Chairperson

DATE: 26/10/2021



THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

**Receipts and Payments account
For the year ended 31 March 2021**

Receipts	Unrestricted 31/03/2021	Unrestricted 31/03/2020
	£	£
Donations (Note 1)	844	6,790
Ticket sales (Note 2)	428	3,279
Bar and Food sales	-	959
Bank interest received	-	1
	1,272	11,029
Payments		
Fundraising payments		
Raffle expenditure	20	-
Event costs (Note 4)	-	1,463
Entertainment hire	-	960
Tuckshop	-	530
PayPal charges	8	189
	28	3,142
Charitable payments		
Donations (Note 3)	6,000	1,400
Insurance	-	330
Bank charges	120	120
	6,120	1,850
Total payments	6,148	4,992
Excess of receipts over payments / (Excess of payments over receipts)	(4,876)	6,037

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

**Statement of assets and liabilities
As at 31 March 2021**

	31/03/2021	31/03/2020
		£
UNRESTRICTED CASH FUNDS		
Bank accounts	2,437	7,168
Cash and cash equivalents	52	197
Total unrestricted cash funds	2,489	7,365
UNRESTRICTED LIABILITIES		
Total liabilities	-	-

Signed on behalf of the trustees



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Mr S Mason – Treasurer

DATE: 26/10/2021

THE FOXLEY KINGHAM ANNIVERSARY FOUNDATION

Notes to the financial statements As at 31 March 2021

	31/03/2021	31/03/2020
	£	£
Note 1 – Donation		
Donations and sponsorships	474	6,790
Corporate donations – FKCA Limited	370	-
	<u>844</u>	<u>6,790</u>

	31/03/2021	31/03/2020
	£	£
Note 2 – Ticket sales		
Event ticket sales	-	2,760
Raffle ticket sales	428	519
	<u>428</u>	<u>3,279</u>

	31/03/2021	31/03/2020
	£	£
Note 3 – Donations		
British Heart Foundation	-	1,400
Luton Town FC Community Trust	2,000	-
Lord's Taverners - Wicketz	4,000	-
	<u>6,000</u>	<u>1,400</u>

	31/3/2021	31/03/2020
	£	£
Note 4 – Event expenses		
Event food and drink	-	1,463
	<u>-</u>	<u>1,463</u>

Note 5 – Donation commitments

At the balance sheet date, donations were committed to Marsh Farm Futures totalling £1,000. This was paid early in the next financial year.