

Trustees' annual report for the period



CHARITY COMMISSION
FOR ENGLAND AND WALES

Period end date

Charity name

Charity No
(if any)

Period start date **01 04 2023** Period End Date **31 03 2024**

Clanfield Bowls & Sports Club

Charity Registration Number 1177341

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote participation in healthy recreation by providing facilities for playing Bowls and participating in various sports/activities
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Playing the amateur sport of outdoor flat green Bowls and other sports and activities such as a weekly board games.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	It is confirmed that the activities of this Charity are undertaken for the public benefit, and it is confirmed that the Trustees had regard to the guidance issued by the Charity Commission on public benefit.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	

Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<ul style="list-style-type: none"> • Current membership 170 • 5 Star catering certificate maintained. • Continued focus on keeping active, health and wellbeing. • Alcohol licence maintained. • Friendlylies programme with several local clubs. • Beginners and Improvers Roll Ups in addition to normal roll ups. • Regular user of the bowls wheelchair • Successful internal knock out competitions in Spring and Autumn • Weekly ukulele nights • Weekly board games nights • Monthly quiz evenings • Monthly craft and a chat mornings. • The bowls club won Best Wellbeing Village of the Year Award in 2023/24. The activities help combat isolation and promote better wellbeing

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

	SORP reference	
Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The Club's policy is to build up an amount equivalent to one year's running costs to meet emergency shortfalls
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
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The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution and Rules
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Appointed by Trustees

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	

Other		

Charity name	Clanfield Bowls & Sports Club
Other name the charity uses	
Registered charity number	1177342
Charity's principal address	7 Columbine Way Clanfield Hants PO8 0WJ

Names of the charity trustees who manage the charity

[illegible]

10 11 12 13 14 15 16 17 18 19

20

Reference and Administrative details

(cont)

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	

Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser

Name

Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information


Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

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Signature(s)



Full name(s)

TERESA ATTLEE

Position (eg Secretary,
Chair, etc)

TRUSTEE

Date

10 JANUARY 2025

Unaudited Financial Statements for the Year Ended 31 March 2024

Clanfield Bowls & Sports Club

Clanfield Bowls & Sports Club

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Financial Statements for the Year Ended 31 March 2024

Independent Examiner's Report to Clanfield Bowls & Sports Club

I report on the accounts for the year ended 31 March 2024 which are set out below.

Respective responsibilities of the Trustees and the Independent Examiner

The charity's trustees consider that an audit is not required for this year under the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- a) Examine the accounts under Section 145 of the 2011 Act;
- b) Follow procedures laid down in the General Directions given me by the Charity Commissioners Section 145(5)(b) of the 2011 Act; and
- c) State whether particular matters have come to my attention.

Basis of Independent Examiner's Statement

My examination was carried out in accordance with the General Directions given by the Charity Commission.

An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes considering any unusual items or disclosure in the accounts and seeking explanations from the management committee concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in a full audit, and consequently, I do not express an audit opinion on the accounts.

Independent Examiner's Statement

In connection with my examination, no matters have come to my attention which:

- (1) Give me reasonable cause to believe that in any material respect the requirements:
 - (a) To keep accounting records in accordance with S130 of the 2011 Act: or
 - (b) To prepare accounts which accord with these accounting records have not been met: or
- (2) To which, in my opinion, attention should be drawn in order to obtain a proper understanding of the accounts to be reached.

Signed:

S Eward

Sharon Ward FCA CF
Tile House
Grosvenor Road
Godalming, Surrey
GU7 1NZ

Date 16 May 2024 .

Clanfield Bowls & Sports Club

Income and Expenditure Account For the Year Ended 31 March 2024

	31 March 2024		31 March 2023	
	£	£	£	£
Income				
Subscriptions 2024/25	12,910		-	
Subscriptions 2023/24	7,340		10,920	
Subscriptions 2022/23			4,608	
Fund raising	3,031		2,526	
Green & Locker fees	846		476	
Bar & catering	17,458		14,473	
Sponsorship	3,100		-	
Other Grants	1,359		5,603	
Membermojo donations	110		145	
Bank interest	1,417		-	
EHDC Lottery	1,055		1,076	
Merchandise sales	942		-	
Miscellaneous inc Gift Aid	506		1,081	
		50,073		40,908
Expenditure				
Fundraising and event costs	2,025		1,952	
Asset purchase	372		106	
Match expenses	-		212	
Bar & catering	8,458		8,504	
Utilities and cleaning	3,690		5,522	
Pavilion maintenance	12,483		6,706	
Licences	2,206		534	
Insurances	580		508	
Advertising/Marketing	806		459	
Bank fees	401		272	
Member cards/miscellaneous	-		522	
Affiliation fees 2024/25	1,273		-	
Affiliation fees 2023/24	765		865	
Refund subscriptions	-		180	
Refund subscriptions 2024/25	120		-	
Merchandise	1,325		-	
Bowls equipment	323		-	
Admin expenses	992		601	
Other grants	34	35,853	7,746	34,689
EXCESS OF INCOME OVER EXPENDITURE		<u>14,220</u>		<u>6,219</u>

Clanfield Bowls & Sports Club

Balance Sheet as at 31 March 2024

	31 March 2024		31 March 2023	
	£	£	£	£
CURRENT ASSETS				
Cash at bank and in hand at 31 March 2023	61,017		54,798	
Funds generated in 2023/24	14,220		6,219	
Cash at bank and in hand at 31 March 2024	<u>75,237</u>		<u>61,017</u>	
CURRENT LIABILITIES				
Carpet/green provision	42,000		35,000	
Grant funding c/f	1,325		-	
Grant funding c/f re shirts	-		100	
Subs in advance	<u>12,910</u>		<u>10,920</u>	
	<u>56,235</u>		<u>46,020</u>	
NET ASSETS		<u>19,002</u>		<u>14,997</u>

Approved by the Board of Trustees and signed on its behalf:



Chairman of Trustees

Date 16th May 2024

Unaudited Financial Statements for the Year Ended 31 March 2024

Clanfield Bowls & Sports Club

Clanfield Bowls & Sports Club

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Chairman of Trustees

Date 16th May 2024

