



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## Trustees' Annual Report for the period

From 01 04 2022

Period start date To

31 03 2023

Period end date

**Charity name:**Clanfield Bowls & Sports Club

**Charity registration number:**1177341

## Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To promote participation in healthy recreation by providing facilities for playing Bowls and participating in various sports/activities</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>Playing the amateur sport of outdoor flat green Bowls and other sports and activities such as a weekly board games.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>It is confirmed that the activities of this Charity are undertaken for the public benefit, and it is confirmed that the Trustees had regard to the guidance issued by the Charity Commission on public benefit.</b>

## Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

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## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<ul style="list-style-type: none"> <li>• <b>Current membership 190 (an increase of 50 on last year)</b></li> <li>• <b>5 Star catering certificate maintained.</b></li> <li>• <b>Continued focus on keeping active, health and wellbeing.</b></li> <li>• <b>Alcohol licence maintained.</b></li> <li>• <b>Friendlies programme with 27 local clubs.</b></li> <li>• <b>Beginners and Improvers Roll Ups in addition to normal roll ups.</b></li> <li>• <b>Regular user of the bowls wheelchair</b></li> <li>• <b>Successful internal knock out competitions in Spring and Autumn</b></li> <li>• <b>Weekly ukulele nights</b></li> <li>• <b>Weekly board games nights</b></li> <li>• <b>Monthly quiz evenings</b></li> <li>• <b>Monthly craft and a chat mornings.</b></li> <li>• <b>Installation of solar panels to improve carbon footprint and reduce utility costs.</b></li> </ul>

### Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		



## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>The Club's policy is to build up an amount equivalent to one year's running costs to meet emergency shortfalls</b>
Amount of reserves held	Para 1.22	
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document ( <a href="#">trust deed</a> , <a href="#">royal charter</a> )	Para 1.25	<b>Constitution and Rules</b>
How is the charity constituted? (e.g <a href="#">unincorporated association</a> , <a href="#">CIO</a> )	Para 1.25	<b>Charitable Incorporated Organisation</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Appointed by Trustees</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	Clanfield Bowls & Sports Club
Other name the charity uses	
Registered charity number	1177342
Charity's principal address	7 Columbine Way Clanfield Hants PO8 0WJ

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Michael Trippick			
2	Teresa Attlee			
3	Graham Withers			
4	Geeti Granger			
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

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## Exemptions from disclosure

Reason for non-disclosure of key personnel details

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## Other optional information


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## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

TERESA MARY ATTLEE	
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Position (eg Secretary,  
Chair, etc)

TRUSTEE	
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Date

26 JANUARY 2024
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## **Unaudited Financial Statements for the Year Ended 31 March 2023**

### **Clanfield Bowls & Sports Club**

# **Clanfield Bowls & Sports Club**

## **Contents of the Financial Statements For the Year Ended 31 March 2023**

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## Financial Statements for the Year Ended 31 March 2023

### Independent Examiner's Report to Clanfield Bowls and Sports Club

I report on the accounts for the year ended 31 March 2023 which are set out below.

#### Respective responsibilities of the Trustees and the Independent Examiner

The charity's trustees consider that an audit is not required for this year under the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- a) Examine the accounts under Section 145 of the 2011 Act;
- b) Follow procedures laid down in the General Directions given me by the Charity Commissioners Section 145(5)(b) of the 2011 Act; and
- c) State whether particular matters have come to my attention.

#### Basis of Independent Examiner's Statement

My examination was carried out in accordance with the General Directions given by the Charity Commission.

An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes considering any unusual items or disclosure in the accounts and seeking explanations from the management committee concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in a full audit, and consequently, I do not express an audit opinion on the accounts.

#### Independent Examiner's Statement

In connection with my examination, no matters have come to my attention which:

- (1) Give me reasonable cause to believe that in any material respect the requirements:
  - (a) To keep accounting records in accordance with S130 of the 2011 Act: or
  - (b) To prepare accounts which accord with these accounting records have not been met: or
- (2) To which, in my opinion, attention should be drawn in order to obtain a proper understanding of the accounts to be reached.

Signed:

SEward

Sharon Ward FCA CF  
Tile House  
Grosvenor Road  
Godalming, Surrey  
GU7 1NZ

Date

18th September 2023

## Clanfield Bowls & Sports Club

### Income and Expenditure Account For the Year Ended 31 March 2023

	31 March 2023		31 March 2022	
	£	£	£	£
<b>Income</b>				
Subscriptions 2023/24	10,920		-	
Subscriptions 2022/23	4,608		11,460	
Subscriptions 2021/22	-		4,083	
Subscriptions 2020/21	-		643	
Fund raising	2,526		1,218	
Green & Locker fees	476		559	
Bar & catering	14,473		8,869	
Sponsorship	-		700	
Covid 19 grants	-		8,000	
Other Grants	5,603		1,590	
Membermojo donations	145		526	
Bank interest	-		11	
EHDC Lottery	1,076		934	
Miscellaneous inc Gift Aid	1,081		281	
		40,908		38,874
<b>Expenditure</b>				
Fundraising and event costs	1,952		1,037	
Asset purchase	106		2,820	
Match expenses	212		-	
Bar & catering	8,504		5,394	
Utilities and cleaning	5,522		5,929	
Pavilion maintenance	6,706		-	
2019/20 Grants handrails	-		1,775	
2020/21 Grants/wheelchair	-		1,527	
Licences	534		1,502	
Insurances	508		476	
Advertising/Marketing	459		-	
Bank fees	272		-	
Member cards/miscellaneous	522		1,913	
Affiliation fees	865		1,369	
Refund subscriptions	180		300	
Admin expenses	601		-	
Other grants	7,746	34,689	2,977	27,019
<b>EXCESS OF INCOME OVER EXPENDITURE</b>		<u>6,219</u>		<u>11,855</u>

# Clanfield Bowls & Sports Club

## Balance Sheet as at 31 March 2023

	31 March 2023		31 March 2022	
	£	£	£	£
<b>CURRENT ASSETS</b>				
Cash at bank and in hand at 31 March 2022	54,798		42,943	
Funds generated in 2022/23	6,219		11,855	
	<u>61,017</u>		<u>54,798</u>	
<b>CURRENT LIABILITIES</b>				
Carpet/green provision	35,000		28,000	
Grant funding c/f	-		6,086	
Grant funding c/f re shirts	100		-	
Subs in advance	10,920		11,460	
Reserve Fund	-		1,250	
	<u>46,020</u>		<u>46,796</u>	
<b>NET ASSETS</b>		<u>14,997</u>		<u>8,002</u>

Approved by the Board of Trustees and signed on its behalf:



Chairman of Trustees

Date 7th September 2023

## **Unaudited Financial Statements for the Year Ended 31 March 2023**

### **Clanfield Bowls & Sports Club**

# **Clanfield Bowls & Sports Club**

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