

THE BELMAYNE FOUNDATION

England & Wales · Charity number 1177301

Details

Status Registered

Legal form CIO

Registered 2018-02-23

Register [View on the Charity Commission register](#)

Contact

Address Belmayne House
274 Chesterfield Road
Dronfield
S18 1XJ

Phone 01246 298181

Email ben.smalley@belmayne-ifa.com

Website www.belmayne-ifa.com/charity

Activities

Objects: TO ADVANCE SUCH CHARITABLE PURPOSES [ACCORDING TO THE LAW OF ENGLAND AND WALES] AS THE TRUSTEES SEE FIT FROM TIME TO TIME IN PARTICULAR BUT NOT LIMITED TO THE ADVANCEMENT OF HEALTH OR RELIEF OF THOSE IN NEED (AGE, DISABILITY, ILL-HEALTH, FINANCIAL OR OTHER DISABILITY) OR THE SAVING OF LIVES FOR THE PUBLIC BENEFIT BY RAISING FUNDS AND MAKING GRANTS TO CHARITIES IN ENGLAND AND WALES

Activities: To advance such charitable purposes [according to the law of England and Wales] as the trustees seem fit from time to time in particular but not limited to the advancement of health or relief of those in need [age, disability, ill-health, financial or other disability] or the saving of lives for the public benefit by raising funds and making grants to charities in England & Wales.

Classification

- **How:** Makes Grants To Organisations
- **What:** The Advancement Of Health Or Saving Of Lives, Disability
- **Who:** Other Charities Or Voluntary Bodies

Geography

- Derbyshire
- Doncaster
- Rotherham
- Sheffield City

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£8,389	£8,200	-	-
2023-12-31	£7,544	£7,950	-	-
2022-12-31	£20,597	£22,073	-	-
2021-12-31	£7,066	£10,100	-	-
2020-12-31	£5,739	£1,300	-	-

Trustees

Name	Role	Appointed
DAVID BENJAMIN SMALLEY	Chair	2018-02-23
DAVID LEE CHARLES BASHFORTH		2018-02-23
Edward Jonathan Stevens		2018-02-23
MARTIN STEPHEN BIRCH		2018-02-23

THE BELMAYNE FOUNDATION

England & Wales - Charity number 1177301

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1st	January	2024		31st	December	2024

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Postcode

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David Benjamin Smalley	Principal Address		Fellow Trustees
2	David Lee Charles Bashforth			Fellow Trustees
3	Edward Jonathan Stevens			Fellow Trustees
4	Martin Stephen Birch			Fellow Trustees
5				
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

--

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Trustees are Partners of Belmayne Independent Chartered Financial Planners

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance such charitable purposes [according to the law of England and Wales] as the trustees see fit from time to time in particular but not limited to the advancement of health or relief of those in need [age, disability, ill-health, financial or other disability] or the saving of lives for the public benefit by raising funds and making grants to charities in England and Wales.

The Belmayne Foundation's third year was dedicated to supporting the following charities and any funds raised would be split equally among them.

Derbyshire Carers

Edale Mountain Rescue

Fund Raising

The two main fund raising activities were:

1. A sponsored walk by the Belmayne Team.
2. Sunflower growing competition for local nurseries.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

We have continued to inform charities of grants available to them, through Financial Services we are privy to, through our business.

In addition, we were able to provide a drop off point, for the local area, for items needed by Pathways of Chesterfield, to support people living on the streets, during the winter months.

This is something we will continue with next year.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The sponsored walk raised £1,384.74

The Sunflower competition raised £950

Section E Financial review

Brief statement of the charity's policy on reserves

Minimum requirements, £100.

Details of any funds materially in deficit

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

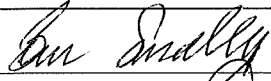
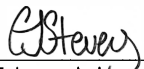
- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	David Benjamin Smalley	Edward Jonathan Stevens
Position (eg Secretary, Chair, etc)	Chair	Secretary

Date 29/10/25

29/10/2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Belmyane Foundation	1177301
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CC16a

Receipts and payments accounts

For the period from	01/01/2024	To	31/12/2024
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	2,389	-	-	2,389	181
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
Monies from BIFS	6,000	-	-	6,000	-
Sub total (Gross income for AR)	8,389	-	-	8,389	181
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	8,389	-	-	8,389	181
A3 Payments					
Debyshire Carers	4,100	-	-	4,100	-
Edale Mountain Rescue	4,100	-	-	4,100	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
		-	-	-	-
Sub total	8,200	-	-	8,200	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	8,200	-	-	8,200	-
Net of receipts/(payments)	189	-	-	189	181
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	189	-	-	189	181

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Account Balance	371	-	-
		-	-	-
		-	-	-
	Total cash funds	-	-	-
(agree balances with receipts and payments account(s))		Agreement Error	OK	OK

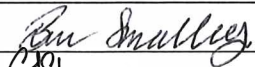
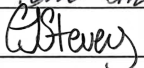
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	David Benjamin Smalley	29/10/2025
	Edward Jonathan Stevens	29/10/2025

THE BELMAYNE FOUNDATION

England & Wales - Charity number 1177301

Accounts

Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1st	January	2023		31st	December	2023

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Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

 Postcode

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	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David Benjamin Smalley	Principal Address		Fellow Trustees
2	David Lee Charles Bashforth			Fellow Trustees
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Constitution
How the charity is constituted <i>(eg. trust, association, company)</i>	Trust
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Trustees are Partners of Belmayne Independent Chartered Financial Planners

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance such charitable purposes [according to the law of England and Wales] as the trustees see fit from time to time in particular but not limited to the advancement of health or relief of those in need [age, disability, ill-health, financial or other disability] or the saving of lives for the public benefit by raising funds and making grants to charities in England and Wales.

The Belmayne Foundation's third year was dedicated to supporting the following charities and any funds raised would be split equally among them.

Fairplay

Just Good Friends Club

Fund Raising

The main fund raising for the 2023 year was a Summer of Sunflowers competition for local nurseries. We asked our corporate account, within Belmayne ICFP to sponsor £100 towards this endeavour. This was well supported and the local nurseries that took part enjoyed the process. The winning nursery received a visit from a local children's entertainer and the two runners up, also received children's gardening kits. This was supported by a local nurse, Ferndale, who also provided the compost and seedling pots. This will be an annual event going forward.

Any activities undertaken have regard for the charity commissions guidance on public benefit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

We have continued to inform charities of grants available to them, through Financial Services we are privy to, through our business.

In addition, we were able to provide a drop off point, for the local area, for items needed by Pathways of Chesterfield, to support people living on the streets, during the winter months.

This is something we will continue with next year.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The Summer of Sunflowers was a success and one that can be repeated each year, with the nurseries that engaged with it. This activity very much compliments our social and corporate responsibility

Section E

Financial review

Brief statement of the charity's policy on reserves

Minimum requirements, £100.

Details of any funds materially in deficit

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

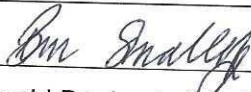
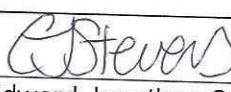
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	David Benjamin Smalley	Edward Jonathan Stevens
Position (eg Secretary, Chair, etc)	Chair	Secretary
Date	28/10/24	



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Belmyane Foundation 1177301

Receipts and payments accounts

CC16a

For the period from 01/01/2023 To 31/12/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	1,544	-	-	1,544	587
Monies from BIFS	6,000	-	-	6,000	-
Sub total (Gross income for AR)	7,544	-	-	7,544	587
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	7,544	-	-	7,544	587
A3 Payments					
Barmy Bella	150	-	-	150	-
Fairplay	3,900	-	-	3,900	-
Just Good Friends Club	3,900	-	-	3,900	-
Sub total	7,950	-	-	7,950	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	7,950	-	-	7,950	-
Net of receipts/(payments)	- 406	-	-	- 406	587
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 406	-	-	- 406	587

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Account Balance	181	-	-
		-	-	-
		-	-	-
	Total cash funds	181	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	David Benjamin Smalley	28/10/2023
	Edward Jonathan Stevens	28/10/2023

THE BELMAYNE FOUNDATION

England & Wales - Charity number 1177301

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Belmyane Foundation

1177301

Receipts and payments accounts

CC16a

For the period
from

01/01/2022

To

31/12/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	200	-	-	200	2,063
Tickets & Table Sponsors	7,436	-	-	7,436	-
Sponsored Events (PayPal)	1,212	-	-	1,212	-
Monies raised at Ball & Auction	4,726	-	-	4,726	-
Silent Auction	1,023	-	-	1,023	-
Monies from BIFS	6,000	-	-	6,000	-
Sub total (Gross income for AR)	20,597	-	-	20,597	2,063
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	20,597	-	-	20,597	2,063
A3 Payments					
SHASBAH	4,000	-	-	4,000	-
Sight Support Derbyshire	4,000	-	-	4,000	-
Derbyshire Asbestos Support Team	4,000	-	-	4,000	-
Disability Awareness With Support	4,000	-	-	4,000	-
Double 7 Events	588	-	-	588	-
Bayliss Corporate Entertainment	800	-	-	800	-
Hilton Hotel	4,685	-	-	4,685	-
	-	-	-	-	-
Sub total	22,073	-	-	22,073	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	22,073	-	-	22,073	-
Net of receipts/(payments)	- 1,476	-	-	- 1,476	2,063
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 1,476	-	-	- 1,476	2,063

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Account Balance	587	-	-
		-	-	-
		-	-	-
	Total cash funds	587	-	-
	(agree balances with receipts and payments account(s))			

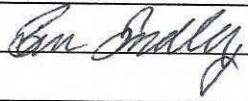
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	David Benjamin Smalley	31/10/2023
	Edward Jonathan Stevens	31/10/2023



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1st	January	2022		31st	December	2022

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Belmayne House
274 Chesterfield Road
Dronfield
Postcode <input type="text" value="S181XJ"/>

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David Benjamin Smalley	Principal Address		Fellow Trustees
2	David Lee Charles Bashforth			Fellow Trustees
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4	Martin Stephen Birch			Fellow Trustees
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <small>(eg. trust deed, constitution)</small>	Constitution
How the charity is constituted <small>(eg. trust, association, company)</small>	Trust
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The Belmayne Foundation's third year was dedicated to supporting the following charities and any funds raised would be split equally among them.

SHASBAH

Sight Support Derbyshire

Derbyshire Asbestos Support Team

Disability Awareness With Sport (DAWS)

Fund Raising

The main fund raising for the 2022 year was a charitable ball held in May of 2022. The cost of holding the ball was sponsored by the business, Belmayne Independent Chartered Financial Planners (BICFP), to ensure that all the funds raised from tickets sales, went to our chosen charities for 2022. The cost of the entertainment for the evening was also covered by BICFP.

A sponsored hike of the Three Yorkshire peaks was undertaken by BICFP staff members.

A sponsored bike ride of The Three Peaks (Cat & Fiddle, Holme Moss & Winnets Pass) was also completed by one staff member of BICFP with friends.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

We have continued to inform charities of grants available to them, through Financial Services we are privy to, through our business.

In addition, we were able to provide a drop off point, for the local area, for items needed by Pathways of Chesterfield, to support people living on the streets, during the winter months.

This is something we will continue with next year.

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The Charity ball was a resounding success, with over £13,000 raised through ticket sales, sponsorship, raffle, live and silent auctions and donations on the evening.

Over £1,200 was raised on the two sponsored activities.

Section E

Financial review

Brief statement of the charity's policy on reserves

Minimum requirements, £100.

Details of any funds materially in deficit

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
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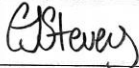
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	David Benjamin Smalley	Edward Jonathan Stevens
Position (eg Secretary, Chair, etc)	Chair	Secretary
Date	31/10/23	

THE BELMAYNE FOUNDATION

England & Wales - Charity number 1177301

Accounts

Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	1st	January	2021		31st	December	2021

Section A Reference and administration details

Charity name **The Belmayne Foundation**

Other names charity is known by

Registered charity number (if any) **1177301**

Charity's principal address

Belmayne House
274 Chesterfield Road
Dronfield
Postcode **S181XJ**

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	David Benjamin Smalley	Principal Address		Fellow Trustees
2	David Lee Charles Bashforth			Fellow Trustees
3	Edward Jonathan Stevens			Fellow Trustees
4	Martin Stephen Birch			Fellow Trustees
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document <i>(eg. trust deed, constitution)</i>	Constitution
How the charity is constituted <i>(eg. trust, association, company)</i>	Trust
Trustee selection methods <i>(eg. appointed by, elected by)</i>	Trustees are Partners of Belmayne Independent Chartered Financial Planners

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance such charitable purposes [according to the law of England and Wales] as the trustees see fit from time to time in particular but not limited to the advancement of health or relief of those in need [age, disability, ill-health, financial or other disability] or the saving of lives for the public benefit by raising funds and making grants to charities in England and Wales.

The Belmayne Foundation's second year was dedicated to supporting the following charities and any funds raised would be split equally among them.

FareShare Yorkshire

Pathway's of Chesterfield

Helen's Trust & Blythe House

Weston Park Cancer Charity

Fund Raising

Again, Covid hampered many fund-raising activities, but the team were still able to raise over £1,700 through sponsored events.

We were still able to pay each charity £2,500, largely through the donation of the business.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

We have continued to inform charities of grants available to them, through Financial Services we are privy to, through our business.

In addition, we were able to provide a drop off point, for the local area, for items needed by Pathways of Chesterfield, to support people living on the streets, during the winter months.

This is something we will continue with next year.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

A large, empty rectangular box with a thin black border, occupying most of the page. It is intended for the user to provide a summary of the charity's main achievements during the year.

Section E

Financial review

Brief statement of the charity's policy on reserves

Balance for end of 2021 carried over, as funds were specifically attributed to the Charitable Ball 2022, through either sponsorship or tables purchased.

Minimum requirements, £100.

Details of any funds materially in deficit

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

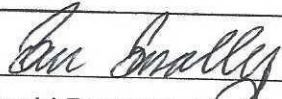
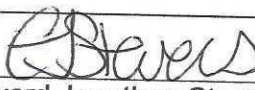
Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	David Benjamin Smalley	Edward Jonathan Stevens
Position (eg Secretary, Chair, etc)	Chair	Secretary
Date	27/10/22	



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Belmayne Foundation 1177301

Receipts and payments accounts

CC16a

For the period from	01/01/2021	To	31/12/2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	50	-	-	50	5,096
Table for 2022 Ball	500	-	-	500	-
Sponsored Events (Virgin Money)	1,716	-	-	1,716	-
Donation from Belmayne IFS LLP	4,800	-	-	4,800	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	7,066	-	-	7,066	5,096
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	7,066	-	-	7,066	5,096
A3 Payments					
Air Ambulance	100	-	-	100	-
Pathways of Chesterfield	2,500	-	-	2,500	-
High Peak Hospice (Helens Trust Blythe House)	2,500	-	-	2,500	-
FareShare Yorkshire	2,500	-	-	2,500	-
Weston Park Hospital	2,500	-	-	2,500	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	10,100	-	-	10,100	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	10,100	-	-	10,100	-
Net of receipts/(payments)	- 3,034	-	-	- 3,034	5,096
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 3,034	-	-	- 3,034	5,096

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Account Balance	2,062	-	-
		-	-	-
		-	-	-
	Total cash funds	2,062	-	-
(agree balances with receipts and payments account(s))		Agreement Error	OK	OK

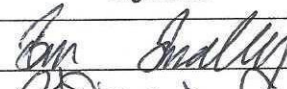
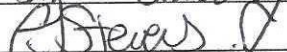
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	David Benjamin Smalley	27/10/2022
	Edward Jonathan Stevens	27/10/2022

THE BELMAYNE FOUNDATION

England & Wales - Charity number 1177301

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
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The Belmayne Foundation

Other names charity is known by

Registered charity number (if any)

1177301

Charity's principal address

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Postcode S181XJ

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	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
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Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Description of the charity's trusts

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Additional governance issues (Optional information)

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance such charitable purposes [according to the law of England and Wales] as the trustees see fit from time to time in particular but not limited to the advancement of health or relief of those in need [age, disability, ill-health, financial or other disability] or the saving of lives for the public benefit by raising funds and making grants to charities in England and Wales.

The Belmayne Foundation's inaugural year was dedicated to supporting the following charities and any funds raised would be split equally among them.

Sheffield RDA

The Welcome Club

3rd Holmsfield Scout Group

Neurocare

Fund Raising

Belmayne Ball

The main fund raising event was a charitable ball, held at the Sheffield Hilton, raising the following funds:

- Tickets purchased, £50
- Table Sponsorship, £100
- Raffle prizes (donated by friends/family/clients of Belmayne ICFP), £5 strip.
- Heads & Tails game, £5 a man
- Coin Roll.

£8,165.30 was raised from all the various fund raising on the evening.

Sponsored Events

Sheffield half marathon, Dronfield 10k, Tour De Yorkshire Sportive. - £806.60

Donations - £813.96

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

The actual cost of the charitable Ball, at £32 a head, was covered by the Partners of Belmayne Independent Chartered Financial Planners, to ensure that all the fund raised on the night, would go to the charities being supported, 100%.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

Charitable Ball was delivered successfully and so a blueprint for future events.

£2,750 was paid to each of the four charities supported in 2019.



Section E Financial review

Brief statement of the charity's policy on reserves

It is our intention to keep enough in the bank account, to cover any potential wind up expenses....although these are likely to be minimal, so a cash reserve of £100 was agreed, for the end of each financial year. It is our intention that any funds raised are to be distributed equally between the charities supported, after any expenses incurred.

Details of any funds materially in deficit

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.



During 2019, the scope of the foundation was reduced, to focus specifically on those charities in our local area of influence.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	DAVID BENJAMIN SMALLY	EDWARD JONATHAN STEVENS
Position (eg Secretary, Chair, etc)	CHAIR.	SECRETARY.
Date	21/10/2020.	



CHARITY COMMISSION
FOR ENGLAND AND WALES

The Belmyane Foundation

1177301

Receipts and payments accounts

CC16a

For the period from	01/01/2019	To	31/12/2019
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	814	-	-	814	913
Sponsorship of Ball	4,500	-	-	4,500	-
Charity Ball	8,165	-	-	8,165	-
Sponsored Events (Virgin Money)	807	-	-	807	-
Hotel Deposit Refund	250	-	-	250	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	14,536	-	-	14,536	913
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	14,536	-	-	14,536	913
A3 Payments					
Cost of charity Ball	3,792	-	-	3,792	-
Hotel Deposit 2020	250	-	-	250	-
Payments to charities	11,000	-	-	11,000	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	15,042	-	-	15,042	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	15,042	-	-	15,042	-
Net of receipts/(payments)	- 506	-	-	- 506	913
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 506	-	-	- 506	913

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Account Balance	407	-	-
		-	-	-
		-	-	-
	Total cash funds		-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

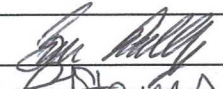

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	DAVID BENJAMIN SMALLEY	21/10/2020
	EDWARD JONATHAN STEVENS	20/10/2020