



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' annual report (including Directors' report) for the period

From: 1st January 2024

To: 31st December 2024

Charity name: Calon RDA

Charity registration number: 1177265

Objectives and activities

| | SORP reference | |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Summary of the purposes of the charity as set out in its governing document | Para 1.17 | Promote the object of the RDA by providing disabled people with equine activities to benefit their health and wellbeing |
| Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts. | Para 1.17 and 1.19 | Riding, Equestrian vaulting and equine assisted activities for people with disabilities, mental health conditions and children living in care. Last year we also expanded to include disadvantaged children and elderly people, as well as people living with dementia or a long term health illness. |
| Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit | Para 1.18 | Full set of accounts available to members and charity commission for each financial year, approved and signed by one or more trustees of the group- then put forward to AGM within 15 months of previous AGM. Accounts are independently examined by a local voluntary council finance member of staff. |

Additional information (optional)

You may choose to include further statements where relevant about:

| | SORP reference | |
|------------------------|----------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Policy on grant making | Para 1.38 | Grants have been applied for new equipment needed by the group (sheepskin saddle) and for funds to help us replace our current vehicle which is getting old and unreliable. Our vehicle is needed to tow horses and equipment to activities. Also a grant to improve wheelchair access to our site. We do not |

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| | | make grants to other organisations or charities. |
| Contribution made by volunteers | Para 1.38 | 11 volunteers help to care for the horses on the yard, 4 of whom have disabilities. 2 students come to us on work placement from local colleges to learn equine care |
| | | and yard skills. A team of 9 volunteers help with RDA riding sessions, 6 help with RDA vaulting sessions- and 21 volunteers help when they can |
| Other | | 6 horses were used this year at home venue, and 2 part time staff members, paid for by grants given to the group. 20+ other horses were hired from 2 riding establishments for our busiest RDA sessions. |

Achievements and performance

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| <p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p> | <p>Para 1.20</p> | <p>Our capacity increased in 2024, with 45 participants taking part in activities, and 35 volunteers.</p> <p>Of our beneficiaries, 11 are adults and 34 are children and young people under the age of 25</p> <p>Participants had opportunities to gain RDA proficiency grades and certificates as part of their experience during RDA activities, as well as the opportunity to compete in regional and national competitions, and national virtual competitions. Feedback gained from participants and their families confirmed that participants had increased in selfconfidence, horsemanship skills and social skills, as well as increased physical and mental-well.</p> <p>13 riders and vaulters attended the RDA national championship competition in Hartpury, Gloucester, competing against riders from across Great Britain.</p> <p>All day volunteering opportunities, learning how to care for the horses, were offered 2-3 days per week on our yard, open to volunteers including those with disabilities. Time spent outside in the open air, and helping to exercise the horses helps to increase physical and mental well-being.</p> <p>We have organised advanced coaches to help deliver vaulting and riding sessions- as well as mechanical horse simulator sessions to help riders to be able to progress and achieve their own aims.</p> <p>A grant for a new wooden building and equipment to level the arena surface this year has improved access to heavy equipment for volunteers for vaulting</p> |
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| | | <p>sessions, allowing the equipment to be stored right beside the arena, and the arena surface to be levelled regularly making it possible to safely exercise the horses and run more activities at home.</p> <p>A revenue grant for a part time staff member for 12 months has facilitated an increase in the number of volunteers we could enroll, as well as increased our income through eBay sales of items gifted to our charity for sale for general funds that we could not use.</p> |
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Additional information (optional)

You may choose to include further statements where relevant about:

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| Achievements against objectives set | Para 1.41 | We increased our services by expanding the number of RDA riding and vaulting sessions we held on Mondays, Thursdays, Fridays, and Sundays, allowing us to take on new beneficiaries. ‘Tea with a pony’ activities (aiming to improve mental well-being) continued and over 120 people took part in these activities. |
| Performance of fundraising activities against objectives set | Para 1.41 | Partial Site improvement was achieved through 2 grants, making activities possible at our home venue and improving the site for ease of our volunteers and beneficiaries. Further grants have been sought to continue site improvement for wheelchair users and those with mobility aids. |
| Investment performance against objectives | Para 1.41 | |
| Other | | |

Financial review

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| Review of the charity's financial position at the end of the period | Para 1.21 | The bank balance on 31st December was £12,525.04 Total income:£40,101.81 Total expenditure:£52,194.95 |
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| | | £7,302.96 of expenditure was depreciation of assets Actual expenditure was £44,891.99 |
| Statement explaining the policy for holding reserves stating why they are held | Para 1.22 | Trustees agreed a reserve policy of 4-6 months running costs, to ensure enough reserves in the event of unexpected bills such as vet bills or vehicle repairs |
| Amount of reserves held | Para 1.22 | £6,364.72 restricted reserves £6,160.32 unrestricted reserves |
| Reasons for holding zero reserves | Para 1.22 | |
| Details of fund materially in deficit | Para 1.24 | There was a deficit of £12,093.14 - of which £7,302.96 was depreciation of assets and the remainder was due to unexpected high repair costs of the group's vehicle (£3,520.95) rising costs of hiring facilities (£10,360.80) for activities meaning we ran at a loss for sessions and rising insurance and general horse related costs, eg bedding. |

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| <p>Explanation of any uncertainties about the charity continuing as a going concern</p> | <p>Para 1.23</p> | <p>Grants have been written to replace our current truck which had incurred unexpected costs to keep it running. Once a replacement truck has been purchased we intend to sell the current truck to help with costs of servicing the replacement vehicle in 2025.</p> <p>Measures have been put in place to keep winter costs for horse care to a minimum, with 3 horses staying in the arena over night during winter months with haylage feeding points, rather than stabled- helping to reduce costs of bedding. 3 horses owned by a trustee are on “sessional loan” to the group and their costs therefore paid for by the owner. 1 new horse to the group this year, is also on sessional loan, and all costs paid for by the owner.</p> <p>1 of our horses is on full loan at Penycoed riding stables, all his costs paid for by the riding stables.</p> <p>1 of our other horses has gone on full loan to a volunteer in December and all her costs are paid for by the volunteer.</p> <p>Plans have been made to run more activities at home in 2025, meaning any donations from riders would go directly to our funds, rather than to the riding establishments where we hire horses and facilities, where we have run at a loss this year.</p> <p>This plan will involve training of volunteers to ensure our horses at home are fit enough and schooled enough for the riders’ needs, but will ensure we remain financially sustainable.</p> |
| | | <p>Fundraising efforts have taken place and we plan for an increase in stalls and events in 2025 which we believe will greatly increase this funding stream by at least 3 times the current level- thanks to our dedicated volunteers who run them.</p> <p>Ebay and jewellery sales have produced a steady income, as well as donation tins in various shops and locations.</p> |

Additional information (optional)

You may choose to include further statements where relevant about:

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|---------------------------------------------------------------------------------|-----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| The charity's principal sources of funds (including any fundraising) | Para 1.47 | 56% of our income came from Grants in 2024 24% came from beneficiaries 20% came from our fundraising efforts and general donations |
| Investment policy and objectives including any social investment policy adopted | Para 1.46 | |
| A description of the principal risks facing the charity | Para 1.46 | We need more coaches to ensure we don't have to cancel sessions if a coach is ill or on holiday. As all our coaches are volunteers, we may lose their help if they move on to paid employment elsewhere. Horse vet bills cannot be predicted and can be costly. We continue to rely on grants and fundraising to sustain our charity without putting up the cost of sessions to our members. We need more trustees as majority of our current trustees intend to retire in 2025 |
| Other | | The rising costs of living mean our beneficiaries are facing increasing costs, and we therefore do not wish to raise our fees- and so we aim to plan more activities at our home venue, and less activities at hired facilities to reduce our costs, making us more sustainable. |

Structure, governance and management

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|------------------------------------------------------------------------------------------------------------------------------------------------|-----------|------------------------------------|
| Description of charity's trusts: | | |
| Type of governing document: for example, trust deed , memorandum and articles of association etc | Para 1.25 | Membership constitution RDA |
| How is the charity constituted? for example limited company , unincorporated association , CIO | Para 1.25 | C.I.O |

| | | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees | Para 1.25 | One third of trustees shall retire at each AGM, new trustees will be voted upon by the group's members at the AGM. Voting may be by proxy, in person or by electronic vote. New trustees may also be appointed by current trustees provided the limit does not exceed 11 trustees. |
| | | |

Additional information (optional)

You may choose to include further statements where relevant about:

| | | |
|-------------------------------------------------------------------------------------------|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Policies and procedures adopted for the induction and training of trustees | Para 1.51 | New trustees must be given the RDA 'welcome pack' which signposts prospective trustees to relevant charity commission website. |
| The charity's organisational structure and any wider network with which the charity works | Para 1.51 | Calon RDA is a member group of RDA U.K and promotes the objects of this national charity. However we are a charity in our own right and are governed by our own trustees. |
| Relationship with any related parties | Para 1.51 | The group has a 10 year agreement (last renewed in 2023) with one of the trustees for free use of the site for RDA activities and free use of the arena, stables and grazing for horses used by the group. Site utility costs are paid for by the owner, and any building or equipment bought by the group remain the property of the group as part of the agreement. Any decisions regarding the site are therefore a conflict of interest for the owner, and any decisions are declared as such and the owner does not take part in discussions regarding these decisions nor have a vote upon them. |
| Other | | |

Reference and administrative details

| | |
|-----------------------------|--|
| Charity name | |
| Other name the charity uses | |
| Registered charity number | |
| Charity's principal address | |

Names of the charity trustees who manage the charity

| | Trustee name | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|-------------------|-----------------|-----------------------------------|---------------------------------------------------------------|
| 1 | Barbara Himsworth | Chair | | Calon RDA |
| 2 | Alys Lewis-Jones | Co-Chair | | Calon RDA |
| 3 | Susan Collings | Treasurer | | Calon RDA |
| 4 | Eve Tilston | Secretary | | Calon RDA |
| 5 | Penelope Mitchell | | | Calon RDA |
| 6 | Trevor Jones | | | Calon RDA |
| 7 | Nicola Tustain | | | Calon RDA |
| 8 | | | | |
| 9 | | | | |
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Corporate trustees – names of the directors at the date the report was approved

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|---------------|--|
| Director name | |
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Name of trustees holding title to property belonging to the charity

| Trustee name | Dates acted if not for whole year |
|--------------|-----------------------------------|
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Funds held as custodian trustees on behalf of others

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|-------------------------------------------------------------------------------------------------------------------------------|--|
| Description of the assets held in this capacity | |
| Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity’s objects | |
| Details of arrangements for safe custody and segregation of such assets from the charity’s own assets | |

Additional information (optional)

Names and addresses of advisers (optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
|-----------------|------|---------|

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Name of chief executive or names of senior staff members (optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information


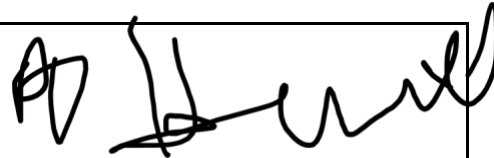
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Declarations

The company has taken advantage of the small companies' exemption in preparing the report above.

The trustees declare that they have approved the trustees' report (including directors' report) above.

Signed on behalf of the charity's trustees/directors

| | | |
|----------------------------------------------|-------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------|
| Signature(s) |  |  |
| Full name(s) | Shona Alys Lewis-Jones | Barbara Mary Himsworth |
| Position (for example Secretary, Chair, etc) | Co-Chair | Chair |
| Date | 9.5.25 | |

Calon Riding For The Disabled Association

Income & Expense - Detail

January 1, 2024 to December 31, 2024

Income

Income and Endowments

Charitable Activities

| | |
|---------------------|--------|
| Competition entries | 384.50 |
|---------------------|--------|

| | |
|------------|----------|
| Fee Income | 9,253.40 |
|------------|----------|

Donations and Legacies

| | |
|-----------|----------|
| Donations | 5,679.77 |
|-----------|----------|

| | |
|------------------------|-----------|
| Grants - Non Recurring | 22,611.00 |
|------------------------|-----------|

Investments

Interest Received

| | |
|--------------|-------|
| Adopt-a-Pony | 40.00 |
|--------------|-------|

Other Trading Activities

| | |
|--------------------|--------|
| Fundraising Events | 879.80 |
|--------------------|--------|

| | |
|-------|----------|
| Sales | 1,253.34 |
|-------|----------|

| | |
|---------------------|------------------|
| Total Income | 40,101.81 |
|---------------------|------------------|

Expenses

Expenditure

| | |
|-----------------------|-------|
| Charitable Activities | 79.20 |
|-----------------------|-------|

Charity Management & Administration

| | |
|--------------|----------|
| Depreciation | 7,302.96 |
|--------------|----------|

| | |
|--------------------|--------|
| Clothing Purchases | 572.42 |
|--------------------|--------|

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|------------------|--------|
| Competition Fees | 990.40 |
|------------------|--------|

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|------------|----------|
| Horse Care | 2,245.35 |
|------------|----------|

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|------------|-------|
| Horse Hire | 54.40 |
|------------|-------|

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|---------------|-----------|
| Sessions Hire | 10,360.80 |
|---------------|-----------|

| | |
|-----------------|--------|
| Tea With a Pony | 383.07 |
|-----------------|--------|

Charity Management & Administration

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|--------------------------------|--------|
| Accountancy & Payroll Services | 318.24 |
|--------------------------------|--------|

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|-----------|----------|
| Equipment | 1,244.70 |
|-----------|----------|

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|---------------------------|--------|
| Facility costs - Loo Hire | 438.00 |
|---------------------------|--------|

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|-----------|--------|
| Insurance | 189.42 |
|-----------|--------|

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|----------------------------|----------|
| Motor Expenses (incl fuel) | 3,520.95 |
|----------------------------|----------|

| | |
|--------------------------------|------|
| Printing, Postage & Stationery | 8.40 |
|--------------------------------|------|

| | |
|-----------------------|--------|
| Repairs & Maintenance | 858.09 |
|-----------------------|--------|

| | |
|-----------|-------|
| Room Hire | 57.50 |
|-----------|-------|

Calon Riding For The Disabled Assosiation
Income & Expense - Detail
January 1, 2024 to December 31, 2024

| | |
|--------------------------------------|-------------------|
| Selling Fees | 38.96 |
| Subscriptions | 500.50 |
| Sundry | 30.00 |
| Trustee Expenses | 1,087.02 |
| Volunteer Expenses | 1,869.60 |
| Wages & Pension | 20,044.97 |
| Total Expenses | 52,194.95 |
| | |
| Operating Profit/(Loss) | -12,093.14 |
| Total Other Income/(Expenses) | 0.00 |
| Net Profit/(Loss) | -12,093.14 |

Calon Riding For The Disabled Association

Expense by Fund

January 1, 2024 through December 31, 2024

| Period | Fund | Expense Account | Net Amount | VAT Amount | Gross Amount |
|---------------|----------------------------------|--------------------------------|------------|------------|--------------|
| 202401 | | | | | |
| | 1. Peter O'Sullivan | | | | |
| | | Wages & Pension | -1,206.20 | 0.00 | -1,206.20 |
| | | Total 1. Peter O'Sullivan | -1,206.20 | 0.00 | -1,206.20 |
| | 4. SJP - GA | | | | |
| | | Equipment | -432.00 | 0.00 | -432.00 |
| | | Repairs & Maintenance | -344.87 | 0.00 | -344.87 |
| | | Total 4. SJP - GA | -776.87 | 0.00 | -776.87 |
| | 5. RDA - TWAP | | | | |
| | | Tea With a Pony | -77.36 | 0.00 | -77.36 |
| | | Total 5. RDA - TWAP | -77.36 | 0.00 | -77.36 |
| | 6. DVCS Key Fund | | | | |
| | | Wages & Pension | -672.00 | 0.00 | -672.00 |
| | | Total 6. DVCS Key Fund | -672.00 | 0.00 | -672.00 |
| | General Fund | | | | |
| | | Accountancy & Payroll Services | -26.52 | 0.00 | -26.52 |
| | | Horse Care | -48.02 | 0.00 | -48.02 |
| | | Room Hire | -27.50 | 0.00 | -27.50 |
| | | Selling Fees | -11.58 | 0.00 | -11.58 |
| | | Sessions Hire | -210.00 | 0.00 | -210.00 |
| | | Trustee Expenses | -229.85 | 0.00 | -229.85 |
| | | Volunteer Expenses | -31.50 | 0.00 | -31.50 |
| | | Wages & Pension | -238.52 | 0.00 | -238.52 |
| | | Total General Fund | -823.49 | 0.00 | -823.49 |
| | | Total 202401 | -3,555.92 | 0.00 | -3,555.92 |
| 202402 | | | | | |
| | 1. Peter O'Sullivan | | | | |
| | | Wages & Pension | -1,085.80 | 0.00 | -1,085.80 |
| | | Total 1. Peter O'Sullivan | -1,085.80 | 0.00 | -1,085.80 |
| | 3. C&V Sup Conway RIF | | | | |
| | | Tea With a Pony | -82.07 | 0.00 | -82.07 |
| | | Total 3. C&V Sup Conway RIF | -82.07 | 0.00 | -82.07 |
| | 4. SJP - GA | | | | |
| | | Equipment | -421.20 | 0.00 | -421.20 |
| | | Repairs & Maintenance | -71.70 | 0.00 | -71.70 |
| | | Total 4. SJP - GA | -492.90 | 0.00 | -492.90 |
| | 5. RDA - TWAP | | | | |
| | | Tea With a Pony | -100.00 | 0.00 | -100.00 |
| | | Total 5. RDA - TWAP | -100.00 | 0.00 | -100.00 |
| | 6. DVCS Key Fund | | | | |
| | | Wages & Pension | -384.00 | 0.00 | -384.00 |
| | | Total 6. DVCS Key Fund | -384.00 | 0.00 | -384.00 |
| | General Fund | | | | |
| | | Accountancy & Payroll Services | -26.52 | 0.00 | -26.52 |
| | | Facility costs - Loo Hire | -42.00 | 0.00 | -42.00 |
| | | Horse Care | -385.00 | 0.00 | -385.00 |
| | | Room Hire | -22.00 | 0.00 | -22.00 |
| | | Sessions Hire | -528.00 | 0.00 | -528.00 |
| | | Sundry | -15.00 | 0.00 | -15.00 |
| | | Trustee Expenses | -205.63 | 0.00 | -205.63 |

Calon Riding For The Disabled Association Expense by Fund

January 1, 2024 through December 31, 2024

| Period | Fund | Expense Account | Net Amount | VAT Amount | Gross Amount |
|--------|-------------------------|--------------------------------|------------|------------|--------------|
| | | Volunteer Expenses | -775.50 | 0.00 | -775.50 |
| | | Wages & Pension | -91.76 | 0.00 | -91.76 |
| | | Total General Fund | -2,091.41 | 0.00 | -2,091.41 |
| | | Total 202402 | -4,236.18 | 0.00 | -4,236.18 |
| | | | | | |
| 202403 | | | | | |
| | General Fund | | | | |
| | | Accountancy & Payroll Services | -26.52 | 0.00 | -26.52 |
| | | Horse Care | -310.04 | 0.00 | -310.04 |
| | | Motor Expenses (incl fuel) | -859.65 | 0.00 | -859.65 |
| | | Sessions Hire | -290.00 | 0.00 | -290.00 |
| | | Trustee Expenses | -65.57 | 0.00 | -65.57 |
| | | Volunteer Expenses | -80.00 | 0.00 | -80.00 |
| | | Wages & Pension | -53.44 | 0.00 | -53.44 |
| | | Total General Fund | -1,685.22 | 0.00 | -1,685.22 |
| | | Total 202403 | -1,685.22 | 0.00 | -1,685.22 |
| 202404 | | | | | |
| | 4. SJP - GA | | | | |
| | | Horse Care | -203.40 | 0.00 | -203.40 |
| | | Total 4. SJP - GA | -203.40 | 0.00 | -203.40 |
| | 6. DVCS Key Fund | | | | |
| | | Wages & Pension | -864.00 | 0.00 | -864.00 |
| | | Total 6. DVCS Key Fund | -864.00 | 0.00 | -864.00 |
| | 8. BBC Children In Need | | | | |
| | | Wages & Pension | -1,330.52 | 0.00 | -1,330.52 |
| | | Total 8. BBC Children In Need | -1,330.52 | 0.00 | -1,330.52 |
| | General Fund | | | | |
| | | Accountancy & Payroll Services | -26.52 | 0.00 | -26.52 |
| | | Charitable Activities | -79.20 | 0.00 | -79.20 |
| | | Clothing Purchases | -192.37 | 0.00 | -192.37 |
| | | Facility costs - Loo Hire | -102.00 | 0.00 | -102.00 |
| | | Horse Care | -50.00 | 0.00 | -50.00 |
| | | Sessions Hire | -2,184.00 | 0.00 | -2,184.00 |
| | | Trustee Expenses | -65.54 | 0.00 | -65.54 |
| | | Wages & Pension | -1,175.00 | 0.00 | -1,175.00 |
| | | Total General Fund | -3,874.63 | 0.00 | -3,874.63 |
| | | Total 202404 | -6,272.55 | 0.00 | -6,272.55 |
| 202405 | | | | | |
| | 5. RDA - TWAP | | | | |
| | | Horse Care | -26.15 | 0.00 | -26.15 |
| | | Tea With a Pony | -23.64 | 0.00 | -23.64 |
| | | Total 5. RDA - TWAP | -49.79 | 0.00 | -49.79 |
| | 6. DVCS Key Fund | | | | |
| | | Wages & Pension | -384.00 | 0.00 | -384.00 |
| | | Total 6. DVCS Key Fund | -384.00 | 0.00 | -384.00 |
| | 8. BBC Children In Need | | | | |
| | | Wages & Pension | -1,157.92 | 0.00 | -1,157.92 |
| | | Total 8. BBC Children In Need | -1,157.92 | 0.00 | -1,157.92 |
| | General Fund | | | | |
| | | Accountancy & Payroll Services | -26.52 | 0.00 | -26.52 |
| | | Clothing Purchases | -668.17 | 0.00 | -668.17 |

Calon Riding For The Disabled Association Expense by Fund

January 1, 2024 through December 31, 2024

| Period | Fund | Expense Account | Net Amount | VAT Amount | Gross Amount |
|--------|-------------------------|--------------------------------|------------|------------|--------------|
| | | Facility costs - Loo Hire | -42.00 | 0.00 | -42.00 |
| | | Horse Care | -600.87 | 0.00 | -600.87 |
| | | Printing, Postage & Stationery | -8.40 | 0.00 | -8.40 |
| | | Room Hire | -8.00 | 0.00 | -8.00 |
| | | Sessions Hire | -697.00 | 0.00 | -697.00 |
| | | Subscriptions | -49.50 | 0.00 | -49.50 |
| | | Trustee Expenses | -324.06 | 0.00 | -324.06 |
| | | Volunteer Expenses | -326.50 | 0.00 | -326.50 |
| | | Wages & Pension | -58.52 | 0.00 | -58.52 |
| | | Total General Fund | -2,809.54 | 0.00 | -2,809.54 |
| | | Total 202405 | -4,401.25 | 0.00 | -4,401.25 |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| 202406 | | | | | |
| | 2. CAF | | | | |
| | | Horse Care | -50.00 | 0.00 | -50.00 |
| | | Total 2. CAF | -50.00 | 0.00 | -50.00 |
| | 3. C&V Sup Conway RIF | | | | |
| | | Tea With a Pony | -100.00 | 0.00 | -100.00 |
| | | Total 3. C&V Sup Conway RIF | -100.00 | 0.00 | -100.00 |
| | 6. DVCS Key Fund | | | | |
| | | Wages & Pension | -384.00 | 0.00 | -384.00 |
| | | Total 6. DVCS Key Fund | -384.00 | 0.00 | -384.00 |
| | 8. BBC Children In Need | | | | |
| | | Wages & Pension | -1,157.92 | 0.00 | -1,157.92 |
| | | Total 8. BBC Children In Need | -1,157.92 | 0.00 | -1,157.92 |
| | General Fund | | | | |
| | | Accountancy & Payroll Services | -26.52 | 0.00 | -26.52 |
| | | Clothing Purchases | 87.39 | 0.00 | 87.39 |
| | | Competition Fees | -990.40 | 0.00 | -990.40 |
| | | Horse Care | -121.50 | 0.00 | -121.50 |
| | | Repairs & Maintenance | -130.00 | 0.00 | -130.00 |
| | | Sessions Hire | -722.50 | 0.00 | -722.50 |
| | | Subscriptions | -441.00 | 0.00 | -441.00 |
| | | Volunteer Expenses | -68.00 | 0.00 | -68.00 |
| | | Wages & Pension | -58.52 | 0.00 | -58.52 |
| | | Total General Fund | -2,471.05 | 0.00 | -2,471.05 |
| | | Total 202406 | -4,162.97 | 0.00 | -4,162.97 |
| 202407 | | | | | |
| | 5. RDA - TWAP | | | | |
| | | Repairs & Maintenance | -65.30 | 0.00 | -65.30 |
| | | Total 5. RDA - TWAP | -65.30 | 0.00 | -65.30 |
| | 6. DVCS Key Fund | | | | |
| | | Wages & Pension | -480.00 | 0.00 | -480.00 |
| | | Total 6. DVCS Key Fund | -480.00 | 0.00 | -480.00 |
| | 8. BBC Children In Need | | | | |
| | | Wages & Pension | -1,328.53 | 0.00 | -1,328.53 |
| | | Total 8. BBC Children In Need | -1,328.53 | 0.00 | -1,328.53 |
| | General Fund | | | | |
| | | Accountancy & Payroll Services | -26.52 | 0.00 | -26.52 |
| | | Clothing Purchases | -60.84 | 0.00 | -60.84 |
| | | Facility costs - Loo Hire | -84.00 | 0.00 | -84.00 |
| | | Horse Care | 150.00 | 0.00 | 150.00 |

Calon Riding For The Disabled Association

Expense by Fund

January 1, 2024 through December 31, 2024

| Period | Fund | Expense Account | Net Amount | VAT Amount | Gross Amount |
|--------|------------------------------------------|------------------------------------------------|------------|------------|--------------|
| 202408 | | Selling Fees | -2.94 | 0.00 | -2.94 |
| | | Sessions Hire | -650.00 | 0.00 | -650.00 |
| | | Subscriptions | -10.00 | 0.00 | -10.00 |
| | | Trustee Expenses | -196.37 | 0.00 | -196.37 |
| | | Volunteer Expenses | -340.50 | 0.00 | -340.50 |
| | | Wages & Pension | -58.52 | 0.00 | -58.52 |
| | | Total General Fund | -1,279.69 | 0.00 | -1,279.69 |
| | | Total 202407 | -3,153.52 | 0.00 | -3,153.52 |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| 202409 | 4. SJP - GA | Repairs & Maintenance | -197.64 | 0.00 | -197.64 |
| | | Total 4. SJP - GA | -197.64 | 0.00 | -197.64 |
| | 5. RDA - TWAP | Repairs & Maintenance | -48.58 | 0.00 | -48.58 |
| | | Total 5. RDA - TWAP | -48.58 | 0.00 | -48.58 |
| | 6. DVCS Key Fund | Wages & Pension | -384.00 | 0.00 | -384.00 |
| | | Total 6. DVCS Key Fund | -384.00 | 0.00 | -384.00 |
| | 8. BBC Children In Need | Wages & Pension | -1,157.92 | 0.00 | -1,157.92 |
| | | Total 8. BBC Children In Need | -1,157.92 | 0.00 | -1,157.92 |
| | 9. DVS CN2 WCA24-25 NO.24/Denbs Welsh Ch | Equipment | -391.50 | 0.00 | -391.50 |
| | | Total 9. DVS CN2 WCA24-25 NO.24/Denbs Welsh Ch | -391.50 | 0.00 | -391.50 |
| | General Fund | Accountancy & Payroll Services | -26.52 | 0.00 | -26.52 |
| | | Clothing Purchases | 221.57 | 0.00 | 221.57 |
| | | Facility costs - Loo Hire | -42.00 | 0.00 | -42.00 |
| | | Horse Care | -253.04 | 0.00 | -253.04 |
| | | Motor Expenses (incl fuel) | -1,323.19 | 0.00 | -1,323.19 |
| | | Selling Fees | -12.68 | 0.00 | -12.68 |
| | | Sessions Hire | -1,242.00 | 0.00 | -1,242.00 |
| | | Sundry | -15.00 | 0.00 | -15.00 |
| | | Volunteer Expenses | -27.00 | 0.00 | -27.00 |
| | | Wages & Pension | -58.52 | 0.00 | -58.52 |
| | | Total General Fund | -2,778.38 | 0.00 | -2,778.38 |
| | | Total 202408 | -4,958.02 | 0.00 | -4,958.02 |
| | | | | | |
| | | | | | |
| 202409 | 6. DVCS Key Fund | Wages & Pension | -480.00 | 0.00 | -480.00 |
| | | Total 6. DVCS Key Fund | -480.00 | 0.00 | -480.00 |
| | 8. BBC Children In Need | Wages & Pension | -1,157.92 | 0.00 | -1,157.92 |
| | | Total 8. BBC Children In Need | -1,157.92 | 0.00 | -1,157.92 |
| | General Fund | Accountancy & Payroll Services | -26.52 | 0.00 | -26.52 |
| | | Facility costs - Loo Hire | -42.00 | 0.00 | -42.00 |
| | | Horse Care | -83.25 | 0.00 | -83.25 |
| | | Horse Hire | -54.40 | 0.00 | -54.40 |
| | | Motor Expenses (incl fuel) | -1,338.11 | 0.00 | -1,338.11 |
| | | Selling Fees | -11.76 | 0.00 | -11.76 |

Calon Riding For The Disabled Association Expense by Fund

January 1, 2024 through December 31, 2024

| Period | Fund | Expense Account | Net Amount | VAT Amount | Gross Amount |
|--------|---------------------------|--------------------------------|------------|------------|--------------|
| 202410 | | Sessions Hire | -427.80 | 0.00 | -427.80 |
| | | Wages & Pension | -58.52 | 0.00 | -58.52 |
| | | Total General Fund | -2,042.36 | 0.00 | -2,042.36 |
| | | Total 202409 | -3,680.28 | 0.00 | -3,680.28 |
| | 6. DVCS Key Fund | | | | |
| | | Wages & Pension | -384.00 | 0.00 | -384.00 |
| | | Total 6. DVCS Key Fund | -384.00 | 0.00 | -384.00 |
| | 8. BBC Children In Need | | | | |
| | | Wages & Pension | -1,328.53 | 0.00 | -1,328.53 |
| | | Total 8. BBC Children In Need | -1,328.53 | 0.00 | -1,328.53 |
| 202411 | General Fund | | | | |
| | | Accountancy & Payroll Services | -26.52 | 0.00 | -26.52 |
| | | Horse Care | -195.00 | 0.00 | -195.00 |
| | | Sessions Hire | -677.00 | 0.00 | -677.00 |
| | | Volunteer Expenses | -195.60 | 0.00 | -195.60 |
| | | Wages & Pension | -58.52 | 0.00 | -58.52 |
| | | Total General Fund | -1,152.64 | 0.00 | -1,152.64 |
| | | Total 202410 | -2,865.17 | 0.00 | -2,865.17 |
| | General Fund | | | | |
| | | Accountancy & Payroll Services | -26.52 | 0.00 | -26.52 |
| | Clothing Purchases | 40.00 | 0.00 | 40.00 | |
| | Facility costs - Loo Hire | -42.00 | 0.00 | -42.00 | |
| | Horse Care | -125.00 | 0.00 | -125.00 | |
| | Insurance | -94.70 | 0.00 | -94.70 | |
| | Sessions Hire | -1,607.50 | 0.00 | -1,607.50 | |
| | Volunteer Expenses | -12.50 | 0.00 | -12.50 | |
| | Wages & Pension | -58.52 | 0.00 | -58.52 | |
| | Total General Fund | -1,926.74 | 0.00 | -1,926.74 | |
| | Total 202411 | -1,926.74 | 0.00 | -1,926.74 | |
| 202412 | 6. DVCS Key Fund | | | | |
| | | Wages & Pension | -672.00 | 0.00 | -672.00 |
| | | Total 6. DVCS Key Fund | -672.00 | 0.00 | -672.00 |
| | 8. BBC Children In Need | | | | |
| | | Wages & Pension | -2,035.52 | 0.00 | -2,035.52 |
| | | Total 8. BBC Children In Need | -2,035.52 | 0.00 | -2,035.52 |
| | General Fund | | | | |
| | | Accountancy & Payroll Services | -26.52 | 0.00 | -26.52 |
| | | Depreciation | -7,302.96 | 0.00 | -7,302.96 |
| | | Facility costs - Loo Hire | -42.00 | 0.00 | -42.00 |
| | | Horse Care | 55.92 | 0.00 | 55.92 |
| | | Insurance | -94.72 | 0.00 | -94.72 |
| | | Sessions Hire | -1,125.00 | 0.00 | -1,125.00 |
| | | Volunteer Expenses | -12.50 | 0.00 | -12.50 |
| | Wages & Pension | -41.83 | 0.00 | -41.83 | |
| | Total General Fund | -8,589.61 | 0.00 | -8,589.61 | |
| | Total 202412 | -11,297.13 | 0.00 | -11,297.13 | |
| | Report Total | -52,194.95 | 0.00 | -52,194.95 | |

Statement of Financial Activities

Prepared for Calon Riding For The Disabled Association: 1/1/2024 to 31/12/2024 (compared with 31/12/2023 to 31/12/2023)*

| | Unrestricted | Restricted | Total | Prior Total* |
|-----------------------------------------------------------|------------------|------------------|-------------------|--------------|
| Donations and Legacies | | | | |
| . . Donations | 5,679.77 | | 5,679.77 | |
| . . Grants - Non Recurring | 5,000.00 | 17,611.00 | 22,611.00 | |
| Charitable Activities | | | | |
| . . Competition entries | 384.50 | | 384.50 | |
| . . Fee Income | 9,253.40 | | 9,253.40 | |
| Other Trading Activities | | | | |
| . . Fundraising Events | 879.80 | | 879.80 | |
| . . Sales | 1,253.34 | | 1,253.34 | |
| Investments | | | | |
| . . Interest Received | | | | |
| Adopt-a-Pony | 40.00 | | 40.00 | |
| Total income and endowments | 22,490.81 | 17,611.00 | 40,101.81 | |
| Charity Management & Administration | | | | |
| . . Accountancy & Payroll Services | 318.24 | | 318.24 | |
| . . Equipment | 853.20 | 391.50 | 1,244.70 | |
| . . Facility costs - Loo Hire | 438.00 | | 438.00 | |
| . . Insurance | 189.42 | | 189.42 | |
| . . Motor Expenses (incl fuel) | 3,520.95 | | 3,520.95 | |
| . . Printing, Postage & Stationery | 8.40 | | 8.40 | |
| . . Repairs & Maintenance | 744.21 | 113.88 | 858.09 | |
| . . Room Hire | 57.50 | | 57.50 | |
| . . Selling Fees | 38.96 | | 38.96 | |
| . . Subscriptions | 500.50 | | 500.50 | |
| . . Sundry | 30.00 | | 30.00 | |
| . . Trustee Expenses | 1,087.02 | | 1,087.02 | |
| . . Volunteer Expenses | 1,869.60 | | 1,869.60 | |
| . . Wages & Pension | 2,010.19 | 18,034.78 | 20,044.97 | |
| Charitable Activities | 79.20 | | 79.20 | |
| . . Charity Management & Administration | | | | |
| Depreciation | 7,302.96 | | 7,302.96 | |
| . . Clothing Purchases | 572.42 | | 572.42 | |
| . . Competition Fees | 990.40 | | 990.40 | |
| . . Horse Care | 2,169.20 | 76.15 | 2,245.35 | |
| . . Horse Hire | 54.40 | | 54.40 | |
| . . Sessions Hire | 10,360.80 | | 10,360.80 | |
| . . Tea With a Pony | | 383.07 | 383.07 | |
| Total expenditure | 33,195.57 | 18,999.38 | 52,194.95 | |
| Net income/(expenditure) before investment gains/(losses) | -10,704.76 | -1,388.38 | -12,093.14 | |
| Net gains/(losses) on investments | | | | |
| Net income/(expenditure) | -10,704.76 | -1,388.38 | -12,093.14 | |
| Extraordinary items | | | | |
| Transfers between funds | 2,006.90 | -2,006.90 | | |

Statement of Financial Activities

Prepared for Calon Riding For The Disabled Assosiation: 1/1/2024 to 31/12/2024 (compared with 31/12/2023 to 31/12/2023)*

| | Unrestricted | Restricted | Total | Prior Total* |
|--------------------------------------------------------------------|--------------|------------|------------|--------------|
| Gains(losses) on revaluation of fixed assets for charity's own use | | | | |
| Other gains(losses) | | | | |
| Net movement in funds | -8,697.86 | -3,395.28 | -12,093.14 | |
| Total funds brought forward | 38,879.52 | 9,760.00 | 48,639.52 | 48,639.52 |
| Total funds carried forward | 30,181.66 | 6,364.72 | 36,546.38 | 48,639.52 |

Independent Examiners Report

I report that on the accounts of Calon RDA for the year ended 31st December 2024

Respective responsibilities of the trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an Independent Examination is needed.

It is my responsibility to

- Examine the accounts under section 145 of the Charities Act;
- To follow the procedures laid down in the general direction given by the Charity Commission under Section 145(5)(b) of the Charities Act; and
- To state whether particular matters have come to my attention.

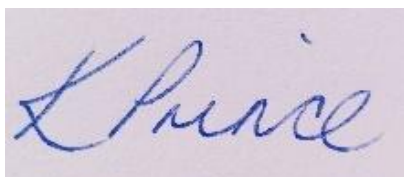
Basis of independent examiner's report

My examination was carried out in accordance with the general Direction given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the account presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

Independent Examiners Report

In connection with my examination, no matter has come to my attention:

1. Which gives me reasonable cause to believe that in any material respect the requirements:
 - a. To keep accounting records in accordance with Section 130 of the Charities Act; and
 - b. To prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities ActHave not been met: or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached,



.....

Dated.....31st July 2025

Katherine Prince AVOW

Independent Examiners Report

I report that on the accounts of Calon RDA for the year ended 31st December 2024

Respective responsibilities of the trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an Independent Examination is needed.

It is my responsibility to

- Examine the accounts under section 145 of the Charities Act:
- To follow the procedures laid down in the general direction given by the Charity Commission under Section 145(5)(b) of the Charities Act: and
- To state whether particular matters have come to my attention.

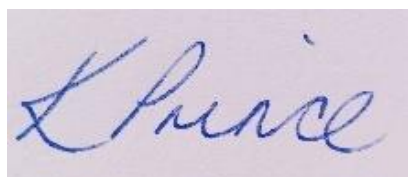
Basis of independent examiner's report

My examination was carried out in accordance with the general Direction given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the account presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

Independent Examiners Report

In connection with my examination, no matter has come to my attention:

1. Which gives me reasonable cause to believe that in any material respect the requirements:
 - a. To keep accounting records in accordance with Section 130 of the Charities Act: and
 - b. To prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities ActHave not been met: or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached,



.....

Dated.....31st July 2025

Katherine Prince AVOW