

CALON RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING

England & Wales · Charity number 1177265

Details

Other names CALON GROUP, CALON RDA

Status Registered

Legal form CIO

Registered 2018-02-21

Register [View on the Charity Commission register](#)

Contact

Address Brenhinlle Fawr
Llandegla
Wrexham
Clwyd
LL11 3AT

Phone 07706068312

Email calon.rda@outlook.com

Website <https://calon-rda.org.uk>

Activities

Objects: THE OBJECTS FOR WHICH THE CIO IS ESTABLISHED ARE TO PROMOTE THE OBJECTS OF THE RIDING FOR THE DISABLED ASSOCIATION INCORPORATING CARRIAGE DRIVING A CHARITY REGISTERED UNDER CHARITY NUMBER 244108 ("RDA") BY PROVIDING DISABLED PEOPLE WITH THE OPPORTUNITY TO RIDE AND/OR TO CARRIAGE DRIVE TO BENEFIT THEIR HEALTH AND WELL-BEING IN THE NORTH WALES AREA.

Activities: Provides horse riding, equestrian vaulting and opportunities to socialise in a supportive environment to people with disabilities, mental health conditions and children living in care. We also offer volunteering and educational opportunities, such as equine related qualifications and awards, and opportunities to be out in the open air and countryside.

Classification

- **How:** Provides Services
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, Disability, Amateur Sport, Animals, Other Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities

Geography

- Cheshire West & Chester
- Denbighshire
- Flintshire
- Gwynedd
- Shropshire
- Wrexham

Finances

Period end	Income	Expenditure	Assets	Employees
2024-12-31	£40,102	£52,195	-	-
2023-12-31	£56,041	£51,810	-	-
2022-12-31	£65,279	£50,250	-	-
2021-12-31	£59,599	£32,831	-	-
2020-12-31	£34,375	£19,735	-	-

Trustees

Name	Role	Appointed
ALYS LEWIS-JONES	Chair	2025-05-24
Larissa June Burnett		2025-03-08
Linda Jane Dowell		2025-03-08
Michael Keith Williams		2025-05-24

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' annual report (including Directors' report) for the period

From: 1st January 2024

To: 31st December 2024

Charity name: Calon RDA

Charity registration number: 1177265

Objectives and activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Promote the object of the RDA by providing disabled people with equine activities to benefit their health and wellbeing
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Riding, Equestrian vaulting and equine assisted activities for people with disabilities, mental health conditions and children living in care. Last year we also expanded to include disadvantaged children and elderly people, as well as people living with dementia or a long term health illness.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Full set of accounts available to members and charity commission for each financial year, approved and signed by one or more trustees of the group- then put forward to AGM within 15 months of previous AGM. Accounts are independently examined by a local voluntary council finance member of staff.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Grants have been applied for new equipment needed by the group (sheepskin saddle) and for funds to help us replace our current vehicle which is getting old and unreliable. Our vehicle is needed to tow horses and equipment to activities. Also a grant to improve wheelchair access to our site. We do not

		make grants to other organisations or charities.
Contribution made by volunteers	Para 1.38	11 volunteers help to care for the horses on the yard, 4 of whom have disabilities. 2 students come to us on work placement from local colleges to learn equine care
		and yard skills. A team of 9 volunteers help with RDA riding sessions, 6 help with RDA vaulting sessions- and 21 volunteers help when they can
Other		6 horses were used this year at home venue, and 2 part time staff members, paid for by grants given to the group. 20+ other horses were hired from 2 riding establishments for our busiest RDA sessions.

Achievements and performance

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Our capacity increased in 2024, with 45 participants taking part in activities, and 35 volunteers. Of our beneficiaries, 11 are adults and 34 are children and young people under the age of 25 Participants had opportunities to gain RDA proficiency grades and certificates as part of their experience during RDA activities, as well as the opportunity to compete in regional and national competitions, and national virtual competitions. Feedback gained from participants and their families confirmed that participants had increased in selfconfidence, horsemanship skills and social skills, as well as increased physical and mental-well. 13 riders and vaulters attended the RDA national championship competition in Hartpury, Gloucester, competing against riders from across Great Britain. All day volunteering opportunities, learning how to care for the horses, were offered 2-3 days per week on our yard, open to volunteers including those with disabilities. Time spent outside in the open air, and helping to exercise the horses helps to increase physical and mental well-being. We have organised advanced coaches to help deliver vaulting and riding sessions- as well as mechanical horse simulator sessions to help riders to be able to progress and achieve their own aims. A grant for a new wooden building and equipment to level the arena surface this year has improved access to heavy equipment for volunteers for vaulting
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		sessions, allowing the equipment to be stored right beside the arena, and the arena surface to be levelled regularly making it possible to safely exercise the horses and run more activities at home. A revenue grant for a part time staff member for 12 months has facilitated an increase in the number of volunteers we could enroll, as well as increased our income through eBay sales of items gifted to our charity for sale for general funds that we could not use.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	We increased our services by expanding the number of RDA riding and vaulting sessions we held on Mondays, Thursdays, Fridays, and Sundays, allowing us to take on new beneficiaries. ‘Tea with a pony’ activities (aiming to improve mental well-being) continued and over 120 people took part in these activities.
Performance of fundraising activities against objectives set	Para 1.41	Partial Site improvement was achieved through 2 grants, making activities possible at our home venue and improving the site for ease of our volunteers and beneficiaries. Further grants have been sought to continue site improvement for wheelchair users and those with mobility aids.
Investment performance against objectives	Para 1.41	
Other		

Financial review

Review of the charity's financial position at the end of the period	Para 1.21	The bank balance on 31st December was £12,525.04 Total income:£40,101.81 Total expenditure:£52,194.95
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		£7,302.96 of expenditure was depreciation of assets Actual expenditure was £44,891.99
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Trustees agreed a reserve policy of 4-6 months running costs, to ensure enough reserves in the event of unexpected bills such as vet bills or vehicle repairs
Amount of reserves held	Para 1.22	£6,364.72 restricted reserves £6,160.32 unrestricted reserves
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	There was a deficit of £12,093.14 - of which £7,302.96 was depreciation of assets and the remainder was due to unexpected high repair costs of the group's vehicle (£3,520.95) rising costs of hiring facilities (£10,360.80) for activities meaning we ran at a loss for sessions and rising insurance and general horse related costs, eg bedding.

Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Grants have been written to replace our current truck which had incurred unexpected costs to keep it running. Once a replacement truck has been purchased we intend to sell the current truck to help with costs of servicing the replacement vehicle in 2025. Measures have been put in place to keep winter costs for horse care to a minimum, with 3 horses staying in the arena over night during winter months with haylage feeding points, rather than stabled- helping to reduce costs of bedding. 3 horses owned by a trustee are on “sessional loan” to the group and their costs therefore paid for by the owner. 1 new horse to the group this year, is also on sessional loan, and all costs paid for by the owner. 1 of our horses is on full loan at Penycoed riding stables, all his costs paid for by the riding stables. 1 of our other horses has gone on full loan to a volunteer in December and all her costs are paid for by the volunteer. Plans have been made to run more activities at home in 2025, meaning any donations from riders would go directly to our funds, rather than to the riding establishments where we hire horses and facilities, where we have run at a loss this year. This plan will involve training of volunteers to ensure our horses at home are fit enough and schooled enough for the riders’ needs, but will ensure we remain financially sustainable.
		Fundraising efforts have taken place and we plan for an increase in stalls and events in 2025 which we believe will greatly increase this funding stream by at least 3 times the current level- thanks to our dedicated volunteers who run them. Ebay and jewellery sales have produced a steady income, as well as donation tins in various shops and locations.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	56% of our income came from Grants in 2024 24% came from beneficiaries 20% came from our fundraising efforts and general donations
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	We need more coaches to ensure we don't have to cancel sessions if a coach is ill or on holiday. As all our coaches are volunteers, we may lose their help if they move on to paid employment elsewhere. Horse vet bills cannot be predicted and can be costly. We continue to rely on grants and fundraising to sustain our charity without putting up the cost of sessions to our members. We need more trustees as majority of our current trustees intend to retire in 2025
Other		The rising costs of living mean our beneficiaries are facing increasing costs, and we therefore do not wish to raise our fees- and so we aim to plan more activities at our home venue, and less activities at hired facilities to reduce our costs, making us more sustainable.

Structure, governance and management

Description of charity's trusts:		
Type of governing document: for example, trust deed , memorandum and articles of association etc	Para 1.25	Membership constitution RDA
How is the charity constituted? for example limited company , unincorporated association , CIO	Para 1.25	C.I.O

Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	One third of trustees shall retire at each AGM, new trustees will be voted upon by the group's members at the AGM. Voting may be by proxy, in person or by electronic vote. New trustees may also be appointed by current trustees provided the limit does not exceed 11 trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	New trustees must be given the RDA 'welcome pack' which signposts prospective trustees to relevant charity commission website.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Calon RDA is a member group of RDA U.K and promotes the objects of this national charity. However we are a charity in our own right and are governed by our own trustees.
Relationship with any related parties	Para 1.51	The group has a 10 year agreement (last renewed in 2023) with one of the trustees for free use of the site for RDA activities and free use of the arena, stables and grazing for horses used by the group. Site utility costs are paid for by the owner, and any building or equipment bought by the group remain the property of the group as part of the agreement. Any decisions regarding the site are therefore a conflict of interest for the owner, and any decisions are declared as such and the owner does not take part in discussions regarding these decisions nor have a vote upon them.
Other		

Reference and administrative details

Charity name	
Other name the charity uses	
Registered charity number	
Charity's principal address	

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Barbara Himsworth	Chair		Calon RDA
2	Alys Lewis-Jones	Co-Chair		Calon RDA
3	Susan Collings	Treasurer		Calon RDA
4	Eve Tilston	Secretary		Calon RDA
5	Penelope Mitchell			Calon RDA
6	Trevor Jones			Calon RDA
7	Nicola Tustain			Calon RDA
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name	

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity’s objects	
Details of arrangements for safe custody and segregation of such assets from the charity’s own assets	

Additional information (optional)

Names and addresses of advisers (optional information)

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

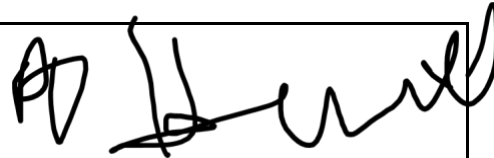
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Declarations

The company has taken advantage of the small companies' exemption in preparing the report above.

The trustees declare that they have approved the trustees' report (including directors' report) above.

Signed on behalf of the charity's trustees/directors

Signature(s)		
Full name(s)	Shona Alys Lewis-Jones	Barbara Mary Himsworth
Position (for example Secretary, Chair, etc)	Co-Chair	Chair
Date	9.5.25	

Calon Riding For The Disabled Association

Income & Expense - Detail

January 1, 2024 to December 31, 2024

Income

Income and Endowments	
Charitable Activities	
Competition entries	384.50
Fee Income	9,253.40
Donations and Legacies	
Donations	5,679.77
Grants - Non Recurring	22,611.00
Investments	
Interest Received	
Adopt-a-Pony	40.00
Other Trading Activities	
Fundraising Events	879.80
Sales	1,253.34
Total Income	40,101.81

Expenses

Expenditure	
Charitable Activities	79.20
Charity Management & Administration	
Depreciation	7,302.96
Clothing Purchases	572.42
Competition Fees	990.40
Horse Care	2,245.35
Horse Hire	54.40
Sessions Hire	10,360.80
Tea With a Pony	383.07
Charity Management & Administration	
Accountancy & Payroll Services	318.24
Equipment	1,244.70
Facility costs - Loo Hire	438.00
Insurance	189.42
Motor Expenses (incl fuel)	3,520.95
Printing, Postage & Stationery	8.40
Repairs & Maintenance	858.09
Room Hire	57.50

Calon Riding For The Disabled Assosiation
Income & Expense - Detail
January 1, 2024 to December 31, 2024

Selling Fees	38.96
Subscriptions	500.50
Sundry	30.00
Trustee Expenses	1,087.02
Volunteer Expenses	1,869.60
Wages & Pension	20,044.97
Total Expenses	52,194.95
Operating Profit/(Loss)	-12,093.14
Total Other Income/(Expenses)	0.00
Net Profit/(Loss)	-12,093.14

Calon Riding For The Disabled Association

Expense by Fund

January 1, 2024 through December 31, 2024

Period	Fund	Expense Account	Net Amount	VAT Amount	Gross Amount
202401					
	1. Peter O'Sullivan				
		Wages & Pension	-1,206.20	0.00	-1,206.20
		Total 1. Peter O'Sullivan	-1,206.20	0.00	-1,206.20
	4. SJP - GA				
		Equipment	-432.00	0.00	-432.00
		Repairs & Maintenance	-344.87	0.00	-344.87
		Total 4. SJP - GA	-776.87	0.00	-776.87
	5. RDA - TWAP				
		Tea With a Pony	-77.36	0.00	-77.36
		Total 5. RDA - TWAP	-77.36	0.00	-77.36
	6. DVCS Key Fund				
		Wages & Pension	-672.00	0.00	-672.00
		Total 6. DVCS Key Fund	-672.00	0.00	-672.00
	General Fund				
		Accountancy & Payroll Services	-26.52	0.00	-26.52
		Horse Care	-48.02	0.00	-48.02
		Room Hire	-27.50	0.00	-27.50
		Selling Fees	-11.58	0.00	-11.58
		Sessions Hire	-210.00	0.00	-210.00
		Trustee Expenses	-229.85	0.00	-229.85
		Volunteer Expenses	-31.50	0.00	-31.50
		Wages & Pension	-238.52	0.00	-238.52
		Total General Fund	-823.49	0.00	-823.49
		Total 202401	-3,555.92	0.00	-3,555.92
202402					
	1. Peter O'Sullivan				
		Wages & Pension	-1,085.80	0.00	-1,085.80
		Total 1. Peter O'Sullivan	-1,085.80	0.00	-1,085.80
	3. C&V Sup Conway RIF				
		Tea With a Pony	-82.07	0.00	-82.07
		Total 3. C&V Sup Conway RIF	-82.07	0.00	-82.07
	4. SJP - GA				
		Equipment	-421.20	0.00	-421.20
		Repairs & Maintenance	-71.70	0.00	-71.70
		Total 4. SJP - GA	-492.90	0.00	-492.90
	5. RDA - TWAP				
		Tea With a Pony	-100.00	0.00	-100.00
		Total 5. RDA - TWAP	-100.00	0.00	-100.00
	6. DVCS Key Fund				
		Wages & Pension	-384.00	0.00	-384.00
		Total 6. DVCS Key Fund	-384.00	0.00	-384.00
	General Fund				
		Accountancy & Payroll Services	-26.52	0.00	-26.52
		Facility costs - Loo Hire	-42.00	0.00	-42.00
		Horse Care	-385.00	0.00	-385.00
		Room Hire	-22.00	0.00	-22.00
		Sessions Hire	-528.00	0.00	-528.00
		Sundry	-15.00	0.00	-15.00
		Trustee Expenses	-205.63	0.00	-205.63

Calon Riding For The Disabled Association Expense by Fund

January 1, 2024 through December 31, 2024

Period	Fund	Expense Account	Net Amount	VAT Amount	Gross Amount
		Volunteer Expenses	-775.50	0.00	-775.50
		Wages & Pension	-91.76	0.00	-91.76
		Total General Fund	-2,091.41	0.00	-2,091.41
		Total 202402	-4,236.18	0.00	-4,236.18
202403					
	General Fund				
		Accountancy & Payroll Services	-26.52	0.00	-26.52
		Horse Care	-310.04	0.00	-310.04
		Motor Expenses (incl fuel)	-859.65	0.00	-859.65
		Sessions Hire	-290.00	0.00	-290.00
		Trustee Expenses	-65.57	0.00	-65.57
		Volunteer Expenses	-80.00	0.00	-80.00
		Wages & Pension	-53.44	0.00	-53.44
		Total General Fund	-1,685.22	0.00	-1,685.22
		Total 202403	-1,685.22	0.00	-1,685.22
202404					
	4. SJP - GA				
		Horse Care	-203.40	0.00	-203.40
		Total 4. SJP - GA	-203.40	0.00	-203.40
	6. DVCS Key Fund				
		Wages & Pension	-864.00	0.00	-864.00
		Total 6. DVCS Key Fund	-864.00	0.00	-864.00
	8. BBC Children In Need				
		Wages & Pension	-1,330.52	0.00	-1,330.52
		Total 8. BBC Children In Need	-1,330.52	0.00	-1,330.52
	General Fund				
		Accountancy & Payroll Services	-26.52	0.00	-26.52
		Charitable Activities	-79.20	0.00	-79.20
		Clothing Purchases	-192.37	0.00	-192.37
		Facility costs - Loo Hire	-102.00	0.00	-102.00
		Horse Care	-50.00	0.00	-50.00
		Sessions Hire	-2,184.00	0.00	-2,184.00
		Trustee Expenses	-65.54	0.00	-65.54
		Wages & Pension	-1,175.00	0.00	-1,175.00
		Total General Fund	-3,874.63	0.00	-3,874.63
		Total 202404	-6,272.55	0.00	-6,272.55
202405					
	5. RDA - TWAP				
		Horse Care	-26.15	0.00	-26.15
		Tea With a Pony	-23.64	0.00	-23.64
		Total 5. RDA - TWAP	-49.79	0.00	-49.79
	6. DVCS Key Fund				
		Wages & Pension	-384.00	0.00	-384.00
		Total 6. DVCS Key Fund	-384.00	0.00	-384.00
	8. BBC Children In Need				
		Wages & Pension	-1,157.92	0.00	-1,157.92
		Total 8. BBC Children In Need	-1,157.92	0.00	-1,157.92
	General Fund				
		Accountancy & Payroll Services	-26.52	0.00	-26.52
		Clothing Purchases	-668.17	0.00	-668.17

Calon Riding For The Disabled Association

Expense by Fund

January 1, 2024 through December 31, 2024

Period	Fund	Expense Account	Net Amount	VAT Amount	Gross Amount
		Facility costs - Loo Hire	-42.00	0.00	-42.00
		Horse Care	-600.87	0.00	-600.87
		Printing, Postage & Stationery	-8.40	0.00	-8.40
		Room Hire	-8.00	0.00	-8.00
		Sessions Hire	-697.00	0.00	-697.00
		Subscriptions	-49.50	0.00	-49.50
		Trustee Expenses	-324.06	0.00	-324.06
		Volunteer Expenses	-326.50	0.00	-326.50
		Wages & Pension	-58.52	0.00	-58.52
		Total General Fund	-2,809.54	0.00	-2,809.54
		Total 202405	-4,401.25	0.00	-4,401.25
202406					
	2. CAF				
		Horse Care	-50.00	0.00	-50.00
		Total 2. CAF	-50.00	0.00	-50.00
	3. C&V Sup Conway RIF				
		Tea With a Pony	-100.00	0.00	-100.00
		Total 3. C&V Sup Conway RIF	-100.00	0.00	-100.00
	6. DVCS Key Fund				
		Wages & Pension	-384.00	0.00	-384.00
		Total 6. DVCS Key Fund	-384.00	0.00	-384.00
	8. BBC Children In Need				
		Wages & Pension	-1,157.92	0.00	-1,157.92
		Total 8. BBC Children In Need	-1,157.92	0.00	-1,157.92
	General Fund				
		Accountancy & Payroll Services	-26.52	0.00	-26.52
		Clothing Purchases	87.39	0.00	87.39
		Competition Fees	-990.40	0.00	-990.40
		Horse Care	-121.50	0.00	-121.50
		Repairs & Maintenance	-130.00	0.00	-130.00
		Sessions Hire	-722.50	0.00	-722.50
		Subscriptions	-441.00	0.00	-441.00
		Volunteer Expenses	-68.00	0.00	-68.00
		Wages & Pension	-58.52	0.00	-58.52
		Total General Fund	-2,471.05	0.00	-2,471.05
		Total 202406	-4,162.97	0.00	-4,162.97
202407					
	5. RDA - TWAP				
		Repairs & Maintenance	-65.30	0.00	-65.30
		Total 5. RDA - TWAP	-65.30	0.00	-65.30
	6. DVCS Key Fund				
		Wages & Pension	-480.00	0.00	-480.00
		Total 6. DVCS Key Fund	-480.00	0.00	-480.00
	8. BBC Children In Need				
		Wages & Pension	-1,328.53	0.00	-1,328.53
		Total 8. BBC Children In Need	-1,328.53	0.00	-1,328.53
	General Fund				
		Accountancy & Payroll Services	-26.52	0.00	-26.52
		Clothing Purchases	-60.84	0.00	-60.84
		Facility costs - Loo Hire	-84.00	0.00	-84.00
		Horse Care	150.00	0.00	150.00

Calon Riding For The Disabled Association Expense by Fund

January 1, 2024 through December 31, 2024

Period	Fund	Expense Account	Net Amount	VAT Amount	Gross Amount
202408		Selling Fees	-2.94	0.00	-2.94
		Sessions Hire	-650.00	0.00	-650.00
		Subscriptions	-10.00	0.00	-10.00
		Trustee Expenses	-196.37	0.00	-196.37
		Volunteer Expenses	-340.50	0.00	-340.50
		Wages & Pension	-58.52	0.00	-58.52
		Total General Fund	-1,279.69	0.00	-1,279.69
		Total 202407	-3,153.52	0.00	-3,153.52
202409	4. SJP - GA	Repairs & Maintenance	-197.64	0.00	-197.64
		Total 4. SJP - GA	-197.64	0.00	-197.64
	5. RDA - TWAP	Repairs & Maintenance	-48.58	0.00	-48.58
		Total 5. RDA - TWAP	-48.58	0.00	-48.58
	6. DVCS Key Fund	Wages & Pension	-384.00	0.00	-384.00
		Total 6. DVCS Key Fund	-384.00	0.00	-384.00
	8. BBC Children In Need	Wages & Pension	-1,157.92	0.00	-1,157.92
		Total 8. BBC Children In Need	-1,157.92	0.00	-1,157.92
	9. DVS CN2 WCA24-25 NO.24/Denbs Welsh Ch	Equipment	-391.50	0.00	-391.50
		Total 9. DVS CN2 WCA24-25 NO.24/Denbs Welsh Ch	-391.50	0.00	-391.50
	General Fund	Accountancy & Payroll Services	-26.52	0.00	-26.52
		Clothing Purchases	221.57	0.00	221.57
		Facility costs - Loo Hire	-42.00	0.00	-42.00
		Horse Care	-253.04	0.00	-253.04
		Motor Expenses (incl fuel)	-1,323.19	0.00	-1,323.19
		Selling Fees	-12.68	0.00	-12.68
		Sessions Hire	-1,242.00	0.00	-1,242.00
		Sundry	-15.00	0.00	-15.00
		Volunteer Expenses	-27.00	0.00	-27.00
		Wages & Pension	-58.52	0.00	-58.52
		Total General Fund	-2,778.38	0.00	-2,778.38
		Total 202408	-4,958.02	0.00	-4,958.02
202409	6. DVCS Key Fund	Wages & Pension	-480.00	0.00	-480.00
		Total 6. DVCS Key Fund	-480.00	0.00	-480.00
	8. BBC Children In Need	Wages & Pension	-1,157.92	0.00	-1,157.92
		Total 8. BBC Children In Need	-1,157.92	0.00	-1,157.92
	General Fund	Accountancy & Payroll Services	-26.52	0.00	-26.52
		Facility costs - Loo Hire	-42.00	0.00	-42.00
		Horse Care	-83.25	0.00	-83.25
		Horse Hire	-54.40	0.00	-54.40
		Motor Expenses (incl fuel)	-1,338.11	0.00	-1,338.11
		Selling Fees	-11.76	0.00	-11.76

Calon Riding For The Disabled Association Expense by Fund

January 1, 2024 through December 31, 2024

Period	Fund	Expense Account	Net Amount	VAT Amount	Gross Amount
202410		Sessions Hire	-427.80	0.00	-427.80
		Wages & Pension	-58.52	0.00	-58.52
		Total General Fund	-2,042.36	0.00	-2,042.36
		Total 202409	-3,680.28	0.00	-3,680.28
202411	6. DVCS Key Fund	Wages & Pension	-384.00	0.00	-384.00
		Total 6. DVCS Key Fund	-384.00	0.00	-384.00
	8. BBC Children In Need	Wages & Pension	-1,328.53	0.00	-1,328.53
		Total 8. BBC Children In Need	-1,328.53	0.00	-1,328.53
	General Fund	Accountancy & Payroll Services	-26.52	0.00	-26.52
		Horse Care	-195.00	0.00	-195.00
		Sessions Hire	-677.00	0.00	-677.00
		Volunteer Expenses	-195.60	0.00	-195.60
		Wages & Pension	-58.52	0.00	-58.52
		Total General Fund	-1,152.64	0.00	-1,152.64
		Total 202410	-2,865.17	0.00	-2,865.17
	General Fund	Accountancy & Payroll Services	-26.52	0.00	-26.52
		Clothing Purchases	40.00	0.00	40.00
		Facility costs - Loo Hire	-42.00	0.00	-42.00
		Horse Care	-125.00	0.00	-125.00
		Insurance	-94.70	0.00	-94.70
		Sessions Hire	-1,607.50	0.00	-1,607.50
		Volunteer Expenses	-12.50	0.00	-12.50
		Wages & Pension	-58.52	0.00	-58.52
		Total General Fund	-1,926.74	0.00	-1,926.74
		Total 202411	-1,926.74	0.00	-1,926.74
202412	6. DVCS Key Fund	Wages & Pension	-672.00	0.00	-672.00
		Total 6. DVCS Key Fund	-672.00	0.00	-672.00
	8. BBC Children In Need	Wages & Pension	-2,035.52	0.00	-2,035.52
		Total 8. BBC Children In Need	-2,035.52	0.00	-2,035.52
	General Fund	Accountancy & Payroll Services	-26.52	0.00	-26.52
		Depreciation	-7,302.96	0.00	-7,302.96
		Facility costs - Loo Hire	-42.00	0.00	-42.00
		Horse Care	55.92	0.00	55.92
		Insurance	-94.72	0.00	-94.72
		Sessions Hire	-1,125.00	0.00	-1,125.00
		Volunteer Expenses	-12.50	0.00	-12.50
		Wages & Pension	-41.83	0.00	-41.83
		Total General Fund	-8,589.61	0.00	-8,589.61
		Total 202412	-11,297.13	0.00	-11,297.13
		Report Total	-52,194.95	0.00	-52,194.95

Statement of Financial Activities

Prepared for Calon Riding For The Disabled Association: 1/1/2024 to 31/12/2024 (compared with 31/12/2023 to 31/12/2023)*

	Unrestricted	Restricted	Total	Prior Total*
Donations and Legacies				
.. Donations	5,679.77		5,679.77	
.. Grants - Non Recurring	5,000.00	17,611.00	22,611.00	
Charitable Activities				
.. Competition entries	384.50		384.50	
.. Fee Income	9,253.40		9,253.40	
Other Trading Activities				
.. Fundraising Events	879.80		879.80	
.. Sales	1,253.34		1,253.34	
Investments				
.. Interest Received				
... Adopt-a-Pony	40.00		40.00	
Total income and endowments	22,490.81	17,611.00	40,101.81	
Charity Management & Administration				
.. Accountancy & Payroll Services	318.24		318.24	
.. Equipment	853.20	391.50	1,244.70	
.. Facility costs - Loo Hire	438.00		438.00	
.. Insurance	189.42		189.42	
.. Motor Expenses (incl fuel)	3,520.95		3,520.95	
.. Printing, Postage & Stationery	8.40		8.40	
.. Repairs & Maintenance	744.21	113.88	858.09	
.. Room Hire	57.50		57.50	
.. Selling Fees	38.96		38.96	
.. Subscriptions	500.50		500.50	
.. Sundry	30.00		30.00	
.. Trustee Expenses	1,087.02		1,087.02	
.. Volunteer Expenses	1,869.60		1,869.60	
.. Wages & Pension	2,010.19	18,034.78	20,044.97	
Charitable Activities	79.20		79.20	
.. Charity Management & Administration				
... Depreciation	7,302.96		7,302.96	
.. Clothing Purchases	572.42		572.42	
.. Competition Fees	990.40		990.40	
.. Horse Care	2,169.20	76.15	2,245.35	
.. Horse Hire	54.40		54.40	
.. Sessions Hire	10,360.80		10,360.80	
.. Tea With a Pony		383.07	383.07	
Total expenditure	33,195.57	18,999.38	52,194.95	
Net income/(expenditure) before investment gains/(losses)	-10,704.76	-1,388.38	-12,093.14	
Net gains/(losses) on investments				
Net income/(expenditure)	-10,704.76	-1,388.38	-12,093.14	
Extraordinary items				
Transfers between funds	2,006.90	-2,006.90		

Statement of Financial Activities

Prepared for Calon Riding For The Disabled Assosiation: 1/1/2024 to 31/12/2024 (compared with 31/12/2023 to 31/12/2023)*

	Unrestricted	Restricted	Total	Prior Total*
Gains(losses) on revaluation of fixed assets for charity's own use				
Other gains(losses)				
Net movement in funds	-8,697.86	-3,395.28	-12,093.14	
Total funds brought forward	38,879.52	9,760.00	48,639.52	48,639.52
Total funds carried forward	30,181.66	6,364.72	36,546.38	48,639.52

Independent Examiners Report

I report that on the accounts of Calon RDA for the year ended 31st December 2024

Respective responsibilities of the trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an Independent Examination is needed.

It is my responsibility to

- Examine the accounts under section 145 of the Charities Act;
- To follow the procedures laid down in the general direction given by the Charity Commission under Section 145(5)(b) of the Charities Act; and
- To state whether particular matters have come to my attention.

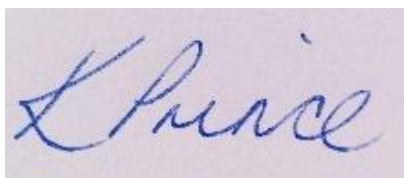
Basis of independent examiner's report

My examination was carried out in accordance with the general Direction given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the account presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

Independent Examiners Report

In connection with my examination, no matter has come to my attention:

1. Which gives me reasonable cause to believe that in any material respect the requirements:
 - a. To keep accounting records in accordance with Section 130 of the Charities Act; and
 - b. To prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities ActHave not been met: or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached,



.....

Dated.....31st July 2025

Katherine Prince AVOW

Independent Examiners Report

I report that on the accounts of Calon RDA for the year ended 31st December 2024

Respective responsibilities of the trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an Independent Examination is needed.

It is my responsibility to

- Examine the accounts under section 145 of the Charities Act:
- To follow the procedures laid down in the general direction given by the Charity Commission under Section 145(5)(b) of the Charities Act: and
- To state whether particular matters have come to my attention.

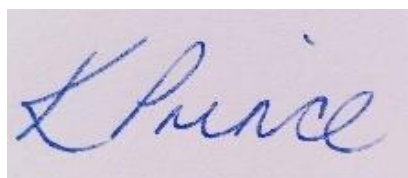
Basis of independent examiner's report

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Independent Examiners Report

In connection with my examination, no matter has come to my attention:

1. Which gives me reasonable cause to believe that in any material respect the requirements:
 - a. To keep accounting records in accordance with Section 130 of the Charities Act: and
 - b. To prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities ActHave not been met: or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached,



.....

Dated.....31st July 2025

Katherine Prince AVOW

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **1st Jan 2023** Period start date To **31st Dec 2023** Period end date

Charity name: **Calon Riding for the Disabled Association (RDA)**

Charity registration number: **1177265**

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Promote the objects of the RDA by providing disabled people with equine activities to benefit their health and well-being
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Riding , equestrian vaulting and equine assisted activities for people with disabilities, mental health conditions and children living in care. Educational opportunities for children and adults with disabilities, mental health conditions and social and emotional needs. Equine assisted activities for elderly people, people who feel isolated due to ill health and people living with long term health conditions such as dementia.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Full set of accounts available to members and charity commission for each financial year, approved and signed by one or more trustees of the group- then put forward to AGM within 15 months of previous AGM. Accounts independently examined by a local voluntary council finance member of staff.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Grants have been applied for that will help our beneficiaries directly as well as help the charity to become more resilient and carry out its aims, without our beneficiaries being affected by increasing costs to the charity, such as fuel, site maintenance etc. This year we have had grants awarded for staff wages, site improvement, vehicle servicing, MOT, trailer servicing and for starting a new activity for elderly people and other beneficiaries called 'Tea with a pony' – which aims to improve mental health and well-being.

		At the end of 2023 we received further grants for a new fixed term contract for 12 months for a part-time member of staff. Also a new equipment storage building, quad and harrows to maintain the riding arena surface on site to ensure volunteer and beneficiaries safety and that of the horses and staff.
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	We have 28 regular volunteers who help with the horses, education activities and RDA sessions, and 8 volunteers who help when they can. 18 of our volunteers have a disability, mental health condition or medical condition that impacts their health and without our volunteers we could not function as a charity.
Other		5 horses were used this year at our home venue for activities. Facilities and 20+ other horses were hired from two riding establishments to facilitate our growing numbers of beneficiaries.

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Our charity has continued to grow in 2023, the total number of riders and vaulters rising from 34 in Dec 2022 to 42 in Dec 2023. Of our beneficiaries taking part in 2023 for riding, vaulting and educational activities : 30 were children and young people, and 12 were adults. The new activity started monthly in March called 'Tea with a pony' has allowed 75 new beneficiaries to take part and 87 in total. 5 children and 4 young adults attended Education day on Fridays: ASDAN qualifications, RDA proficiency tests and awards have been completed as well as work experience placements for 2 young people from local colleges. Tuesdays, Thursdays and Fridays we have offered volunteering opportunities to disabled people to work directly with

		the horses on the yard, learning how to care for them. We are the only RDA group that offers this service in North Wales for 3 days per week. 6 volunteers work alongside our staff to mentor disabled volunteers on these days to ensure their safety. Riders and vaulters have taken part in online and face to face competitions, such as 'Dressage Anywhere' and the 'RDA Regional and National Championships.' 20 riders and vaulters took part in competitions in 2023, all gaining over 60% - and 100% of them came in the top 6 in their class in at least one competition they entered. Site improvements have been started to improve access to the site for wheel chair users and for people with limited mobility. Monthly Tea with a Pony activities allowed us to reach out to 75 new beneficiaries, at a variety of venues such as care homes for the elderly and allowed us to network with other organisations such as KIM (mental health groups) and local nursery and school classes.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	We have increased our services – allowing us to help 8 new beneficiaries (Riding and vaulting) and 75 new beneficiaries (Tea with a pony)
Performance of fundraising activities against objectives set	Para 1.41	Fundraising objectives- to continue to employ 2 part time staff members to ensure the horses are cared for daily with the help of volunteers, without needing to increase cost to our beneficiaries. This was achieved from Grants from the Peter O Sullivan Charitable trust and Cray trust as well as fundraising efforts at local shows, car boots and stalls. Site improvements and increasing opportunities at home site, free activities (such as Tea with a pony and horse care activities) and volunteering training and opportunities have been reached by grants from RIF small grant scheme, Horses4Health and RDA UK, Community foundation in Wales and the Denbighshire Key Fund.

Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity's total funds on 31st Dec were £19,261
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The trustees reserves policy is to hold 4-6 months running costs in reserve
Amount of reserves held	Para 1.22	Restricted reserves on 31st Dec were £10,895 Unrestricted reserves on 31st Dec were £8,366
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	£15,029.30 was brought forward from 2023. Approximately 19% income came from beneficiaries' donations towards sessions, 73% came from grants and the remainder from public donations and fundraising events.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	The principal risks to the charity are – not securing enough income for wages (however we have recently been awarded a 3 year grant for one staff member and 12months for the other staff member in 2024) We also need to train more coaches – to ensure long term security of the group Horse vet bills cannot be predicted and can be costly.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Membership constitution RDA
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	One third of trustees shall retire at each AGM, new trustees will be voted upon by the group's members at the AGM. Voting may be by proxy, in person or by postal/electronic vote. New trustees may also be appointed by current trustees provided the limit does not exceed 11 trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	New trustees first must attend 6 meetings and be given the RDA Trustee 'welcome pack' which also signposts prospective trustees to relevant charity commission website. After 6 meetings they may then be appointed during a Trustee meeting or AGM and sign RDA Trustee acceptance forms and declare any conflict of interest in writing
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Calon RDA is affiliated to RDA U.K. and promotes the objects of this national charity.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Calon Riding for the Disabled Association incorporating carriage driving
Other name the charity uses	Calon RDA
Registered charity number	1177265

Charity's principal address	Brenhinlle Fawr, Llandegla, Denbighshire LL11 3AT

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Barbara Himsworth	Chair and secretary		Calon RDA
2	Alys Lewis-Jones	Treasurer		Calon RDA
3	Penelope Mitchell			Calon RDA
4	Trevor Jones			Calon RDA
5				
6				
7				
8				
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10				
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Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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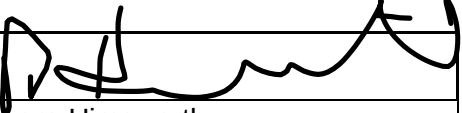
Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Alys Lewis-Jones	Barbara Himsworth
Position (eg Secretary, Chair, etc)	Treasurer	
Date	5.4.24	

CALON RDA	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total	Unrestricted	Restricted	Total
	Aug			Sep			Oct			Nov			Dec			2023 YTD TOTAL		
INCOME																		
Adopt a Pony			0			0			0			0			0	25	0	25
Amazon Smile			0			0			0			0			0	63	0	63
Auction Sales	221		221			0	23		23			0			0	270	0	270
Car Boot & Show Sales			0	1173		1173			0	71		71	528		528	1772	0	1772
Competitions			0	130		130			0			0			0	547	0	547
Donations			0	331		331			0	275		275			0	838	0	838
Fees	244		244	692		692	1976		1976	855		855	2293		2293	10535	0	10535
Grants			0			0			0	21433		21433			0	5000	35927	40927
Lottery - Charity Giving	2		2	2		2	2		2	2		2	2		2	24	0	24
Other Operating Income	75		75	90		90			0			0			0	630	0	630
Plant Sales			0	60		60			0			0			0	350	0	350
Sales			0			0	40		40	20		20			0	60	0	60
Totals	£542	£0	£542	£2,478	£0	£2,478	£2,041	£0	£2,041	£1,223	£21,433	£22,656	£2,823	£0	£2,823	£20,114	£35,927	£56,041
EXPENDITURE																		
Asset Purchases			0			0			0	177	14496	14,673			0	177	14496	14673
Accountancy Fees	27		27	27		27	27		27	27		27	27		27	324	0	324
Competitions			0			0	204		204			0			0	418	0	418
Equipment			0			0	230		230	230	768	998		77	77	230	1525	1755
Horse Care - dentist			0			0	55		55	60		60			0	295	0	295
Horse Care - equipment			0			0			0			0			0	25	0	25
Horse Care - feed & bedding			0			0	19		19	192		192	269		269	1173	0	1173
Horse Care - general	130		130			0			0			0			0	130	0	130
Horse Care - hoof trimming	100		100	125		125			0	125		125	125		125	975	0	975
Horse Care - physio			0	180		180	65		65	60		60			0	485	0	485
Horse Care - vet			0	19		19			0			0			0	46	0	46
Horse Hire			0			0			0			0			0	140	0	140
Insurance			0			0			0			0			0	426	0	426
Motor Fuel	133		133	67		67	68		68			0	269		269	1064	0	1064
Motor Repairs			0			0	50		50			0			0	365	887	1252
Motor - Tax & Insurance	659	148	807			0			0			0	245		245	904	148	1052
Other - legal & professional			0			0			0			0	37		37	37	0	37
Pension	51		51	66		66	54		54	61		61	57		57	408	119	527
Repairs & Maintenance		130	130	42		42	42		42			0	290		290	84	420	504
Sessions Hire	239		239	1,497		1,497	722		722	864		864	1,116		1,116	8616	0	8616
Stationery, Printing & Postage	25		25			0	9		9			0			0	34	0	34
Subscriptions			0			0			0			0			0	60	0	60
Sundry			0			0	20		20			0			0	20	0	20
Tea With a Pony		98	98			0			0			0	296		296	0	1307	1307
Training	220		220			0			0			0			0	360	0	360
Volunteer Expenses			0	65		65			0	200		200			0	741	0	741
Wages/Pension	0	1,208	1,208	0	1,117	1,117	186	1,170	1,356		1,140	1,140		1,117	1,117	615	14756	15371
Suspense			0			0			0			0			0	0	0	0
Totals	£1,584	£1,584	£3,168	£2,088	£1,117	£3,205	£1,521	£1,400	£2,921	£1,996	£16,404	£18,400	£2,145	£1,780	£3,925	£18,152	£33,658	£51,810
Net Receipts/-payments	-£1,042	-£1,584	-£2,626	£390	-£1,117	-£727	£520	-£1,400	-£880	-£773	£5,029	£4,256	£678	-£1,780	-£1,102	£1,962	£2,269	£4,231
Funds opening balance b/f	£8,593	£11,746	£20,339	£7,551	£10,162	£17,713	£7,941	£9,045	£16,986	£8,461	£7,645	£16,106	£7,688	£12,674	£20,362	£6,404	£8,625	£15,029
Funds closing balance c/f	£7,551	£10,162	£17,713	£7,941	£9,045	£16,986	£8,461	£7,645	£16,106	£7,688	£12,674	£20,362	£8,366	£10,894	£19,260	£8,366	£10,894	£19,260
	Aug			Sep			Oct			Nov			Dec			2023 YTD TOTAL		
FUNDS ANALYSIS																		
	B/f	Net Change	C/f	B/f	Net Change	C/f	B/f	Net Change	C/f	B/f	Net Change	C/f	B/f	Net Change	C/f	B/f	Net Change	C/f
Restricted Funds																		
Anne Duchess	1258	-411	847	847	-380	467	467	-398	69	69	-69	0	0	0	0	4063	-4063	0
P O'Sullivan	6786	-797	5989	5989	-737	5252	5252	-772	4480	4480	-1071	3409	3409	-1117	2292	4063	-1771	2292
CAF	50	0	50	50	0	50	50	0	50	50	0	50	50	0	50	500	-450	50
S Morgan Foundation	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C&V Sup Conwy RIF (TWAP)	804	-228	576	576	0	576	576	0	576	576	0	576	576	-296	280	0	280	280
CFW - Vehicle	148	-148	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
SJP - GA	2500	0	2500	2500	0	2500	2500	-230	2270	2270	-768	1502	1502	-367	1135	0	1135	1135
RDA (TWAP)	201	0	201	201	0	201	201	0	201	201	0	201	201	0	201	0	201	201
DVCS Key Fund										0	6937	6937	6937	0	6937	0	6937	6937
Restricted Funds	£11,747	-£1,584	£10,163	£10,163	-£1,117	£9,046	£9,046	-£1,400	£7,646	£7,646	£5,029	£12,675	£12,675	-£1,780	£10,895	£8,625	£2,270	£10,895
Unrestricted Funds	£8,593	-£1,042	£7,551	£7,551	£390	£7,941	£7,941	£520	£8,461	£8,461	-£773	£7,688	£7,688	£678	£8,366	£6,404	£1,962	£8,366
Total Funds	£20,340	-£2,626	£17,714	£17,714	-£727	£16,987	£16,987	-£880	£16,107	£16,107	£4,256	£20,363	£20,363	-£1,102	£19,261	£15,029	£4,232	£19,261

Independent Examiners Report

I report that on the accounts of Calon RDA for the year ended 31st December 2023

Respective responsibilities of the trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an Independent Examination is needed.

It is my responsibility to

- Examine the accounts under section 145 of the Charities Act;
- To follow the procedures laid down in the general direction given by the Charity Commission under Section 145(5)(b) of the Charities Act: and
- To state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general Direction given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

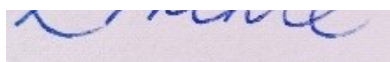
Independent Examiners Report

In connection with my examination, no matter has come to my attention:

- Which gives me reasonable cause to believe that in any material respect the requirements:
 - To keep accounting records in accordance with Section 130 of the Charities Act: and
 - To prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act

Have not been met: or

- To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached,



.....

Dated.....28th May 2024

Katherine Prince AVOW

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' annual report (including Directors' report) for the period

From: 1st Jan 2022

To: 31st December 2022

Charity name: Calon Riding for the Disabled Association incorporating carriage driving (Calon RDA)

Charity registration number: 1177265

Objectives and activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Promote the objects of the RDA by providing disabled people with equine activities to benefit their health and well-being.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Riding, equestrian vaulting and equine assisted activities for people with disabilities, mental health conditions and children living in care. Educational opportunities for children and adults with disabilities.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Full set of accounts available to members and charity Commission for each financial year, approved and signed by one or more trustees of the group- then put forward to AGM within 15 months of previous AGM. Accounts independently examined by a local voluntary council finance member of staff.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Grants have been applied for and awarded for new equipment essential for safe running of the group activities, and to allow better access and facilities for less mobile beneficiaries e.g Disabled portaloo purchased by the group. Other grants have been received for a second member of staff (8 hours per week) and for volunteer costs, so that we can continue to keep beneficiary's fees as low as possible despite rise in living costs in general.

Contribution made by volunteers	Para 1.38	5 volunteers work on the yard on a rota, along with 2 part time staff, to care for the horses and mentor 4 disabled volunteers to carry out duties on the yard. 2 students come to us on work placements 2 days per week to volunteer, and learn equine management skills. A team of 9 regular volunteers help weekly with RDA sessions, and a further 20 volunteers help us when they can.
Other		6 horses were used this year at home venue. Facilities and 20+ other horses were hired from two riding establishments for our busiest RDA sessions, to facilitate larger number of beneficiaries wanting to ride and vault with us. .

Achievements and performance

Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Our charity has expanded again in 2022, the total number of riders and vaulters on Thursdays and Sundays rising from 24 in Dec 2021 to 34 riders and vaulters in Dec 2022. Of our beneficiaries, 25 are children and young people, and 9 are adults. 6 children and young adults attend Education day on Fridays: ASDAN qualifications, RDA proficiency tests and Bronze horse care awards have been completed, as well as work experience placements from 2 young people from Coleg Cambria and Northop College. Monday, Tuesdays and Fridays we have offered 'all day' volunteering opportunities to disabled people to work directly with the horses on the yard, learning how to care for the horses. We are the only RDA group that offers this service in North Wales, and 5 volunteers work alongside our staff members to mentor disabled volunteers on these days to ensure their safety. We have organised advanced coaches to come monthly to riding sessions to help progress our riders on Thursdays, and riders have passed RDA Bronze and Silver Riding awards, Show jumping proficiency grades and also taken part in virtual competitions in the 'Dressage Anywhere Championships'
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		Riders attended the first North Wales face-to-face Qualifier competition held since before the outbreaks of the Covid pandemic in 2019. 9 riders took part in the dressage and countryside challenge classes and 8 gained a qualifying place for the National RDA Championships in July at Hartpury College. Along with these 8 riders who qualified, 3 vaulters and 1 show jumper took part at Hartpury. Sadly 2 Dressage riders could not compete on the Sunday at Hartpury due to extreme hot weather causing the day to be cancelled- but riders and vaulters achieved several 1st, 2nd, 3rd and 4th places in the Friday and Saturday classes. A Grant has paid for a new Disabled accessible Portaloo, for our home venue, which has cut our costs of hiring a portaloo. Grants have also bought new fencing materials and equipment needed so we can start improving the car park and accessibility at the site in the early spring 2023. This will allow people with wheelchairs or limited mobility better access to our services at home in future months.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	We have increased our services by expanding the number of RDA riding and vaulting sessions we hold on Thursdays and Sundays, allowing us to accept 10 new beneficiaries. .
Performance of fundraising activities against objectives set	Para 1.41	Fundraising objectives - to employ a second member of staff two mornings a week to take the pressure off volunteers and other staff member and ensure the horses are cared for daily. This was achieved in April 2022 from a grant for 8 hours per week from the Steve Morgan Foundation for 12months.
Investment performance against objectives	Para 1.41	
Other		

Financial review

Review of the charity's financial position at the end of the period	Para 1.21	The charity bank balance on 31st Dec was £15,029.30 Restricted reserves on 31st Dec were £8,625
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The trustees agreed a reserve policy of 4-6months running costs.
Amount of reserves held	Para 1.22	At 31st Dec the group held £8,625 Restricted reserves and £6,404.30 unrestricted reserves
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	Estimated running costs for 2023 are £1,091.33 per month- meaning our free reserves are within our reserves policy- we have approximately 5.3 months reserves on Dec31st 2022. Trustees have in place measures to reduce costs in winter months, eg reducing horse bedding and using only 4 horses going forward to 2023. 3 of these horses are on 'sessional loan' to the group, therefore their costs are paid for by horses' owner. One horse owned by the group was sent to the riding centre in Oswestry on working loan- meaning our riders can continue to use him on Thursdays, but the riding centre responsible for his care and upkeep- reducing cost to the group. We aim to apply for more Grants in 2023 to help pay for costs, such as the running costs of the group vehicle, meaning we can keep our unrestricted reserves at 4-6months in 2023.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	£26,763.05 was brought forward from 2021. Approx 39% income came from grants in 2022, 14% of income came from participant fees/donations for activities. The remainder came from fundraising activities- such as the plant stall, car boots and stall at shows, donations etc
Investment policy and objectives including any social investment policy adopted	Para 1.46	

A description of the principal risks facing the charity	Para 1.46	If the charity does not secure grants for staff wages in 2023 we would not function long term at our current level of activities using volunteers alone We need more coaches to ensure we don't have to cancel sessions if our coach is ill. Horse vet bills cannot be predicted and can be costly.
Other		The rising costs of living mean our beneficiaries are facing increasing costs but we do not wish to raise our fees, therefore we aim to spend more time and effort fundraising in 2023 to ensure we can continue our activities without putting up our prices.

Structure, governance and management

Description of charity's trusts:		
Type of governing document: for example, trust deed, memorandum and articles of association etc	Para 1.25	Membership constitution RDA
How is the charity constituted? for example limited company, unincorporated association, CIO	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	One third of trustees shall retire at each AGM, new trustees will be voted upon by the group's members at the AGM. Voting may be by proxy, in person or by postal /electronic vote. New trustees may also be appointed by current trustees provided the limit does not exceed 11 trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	New trustees first must attend 6 meetings and be given the RDA trustee 'welcome pack' which also signposts prospective trustees to relevant charity commission website. After 6 meetings they may then be appointed during a trustee meeting or AGM and sign RDA trustee acceptance form and declare any conflict of interest
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Calon RDA is affiliated to RDA U.K. and promotes the objects of this national charity.
Relationship with any related		Vehicle bought by the group from one of the trustees. Conflict of interest

parties	Para 1.51	statement: ‘The group previously had free use of a vehicle owned by a trustee, however the trustee informed the board that they no longer wanted to keep a big vehicle due to increasing cost of diesel, and intended to sell the vehicle and buy a smaller cheaper vehicle to run. This would mean the group would no longer have access to a towing vehicle to transport horses to activities, equine dentist etc The other trustees discussed this at a meeting on the 27th June 2022, and the fact that the group needed their own ‘vehicle insurance’ to cover travelling volunteers to activities. The trustees decided the best way forward was to offer to buy the vehicle, so that the group could continue to run immediately rather than fundraise for a grant to buy a newer vehicle which would mean an interruption of services. The trustee who owned the vehicle declared a conflict of interest and was not present during the decision made by all the other trustees to offer £3000 to buy the vehicle, and the conflict of interest was noted in the minutes of the meeting. Quotes were looked into for vehicles of similar type and mileage, and were in the region of £4000-6000. The trustee then agreed to sell the vehicle to the group at £3000.’
Other		

Reference and administrative details

Charity name	Calon Riding for the Disabled Association incorporating carriage driving
Other name the charity uses	Calon RDA
Registered charity number	1177265
Charity's principal address	Brenhinlle Fawr, Llandegla, Denbighshire LL11 3AT

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Barbara Himsworth	Chair and Secretary		Calon RDA
2	Alys Lewis-Jones	Treasurer		Calon RDA
3	Penelope Mitchell			Calon RDA
4	Trevor Jones			Calon RDA
5				

6				
7				
8				
9				
10				
11				

Corporate trustees – names of the directors at the date the report was approved

Director name	

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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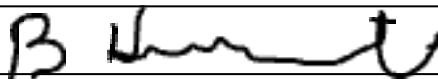
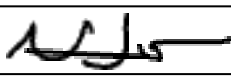
Declarations

The company has taken advantage of the small companies' exemption in preparing the report above.

The trustees declare that they have approved the trustees' report (including directors' report) above.

Signed on behalf of the charity's trustees/directors

Signature(s)

	
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Full name(s)

Barbara Mary Himsworth	Shona Alys Lewis-Jones
------------------------	------------------------

Position (for example
Secretary, Chair, etc)

Chair	
-------	--

Date

13.4.23

CALON ACCOUNTS 2022

	JAN	FEB	MARCH	APRIL	MAY	JUNE	JULY	AUG	SEPT	OCT	NOV	DEC	TOTAL
INCOME													
B/F	£26,763.05												£26,763.05
DONATIONS		£60.00							£1,250.00		£60.00		£1,370.00
EBAY/SALES		£33.00				£10.00							£43.00
ADOPT A PONY						£25.00							£25.00
GIFT AID													£0.00
GRANT			£2,021.00	£346.67	£346.67	£346.67	£7,846.67	£346.67	£7,846.67	£446.67	£4,946.67	£846.67	£25,341.03
Sponsor a horse							£540.00					£50.00	£590.00
FEES	£287.50	£1,334.50	£789.25	£499.50	£1,051.50	£812.00	£102.50	£1,078.00	£814.50	£920.00	£882.40	£532.00	£9,103.65
DON BOX		£36.99	£65.25			£32.18			£69.30				£203.72
EVE PLANTS						£450.00		£100.00	£52.00		£63.00	£55.62	£720.62
FUNDRAISING STALLS									£411.22			£217.50	£628.72
HARTPURY COMP						£280.00	£18.00	£120.00					£418.00
wrexham lottery											£2.50	£2.00	£4.50
AMAZON		£23.67			£17.16			£12.27			£14.44		£67.54
TOTAL	£27,050.55	£1,488.16	£2,875.50	£846.17	£1,415.33	£1,955.85	£8,507.17	£1,656.94	£10,443.69	£1,366.67	£5,969.01	£1,703.79	£65,278.83
EXPENDITURE													
VOL EXP	£386.10				£486.45			£60.00		£628.43	£340.07	£128.94	£2,029.99
HORSE TRAINING						£720.00							£720.00
SESSIONS HIRE	£97.50	£1,001.50	£560.00	£890.50	£350.00	£1,150.50	£444.00	£576.50	£766.00	£448.00	£756.00	£623.00	£7,663.50
TRAINING		£160.00	£92.31	£10.00	£190.00		£140.00			£131.00	£120.00	£100.00	£943.31
HORSE PHYSIO			£180.00	£90.00	£180.00			£90.00	£90.00				£630.00
VET	£394.81						£24.00				£164.47		£583.28
HORSE CARE	£559.51		£754.15				£169.69				£300.00	£305.00	£2,088.35
EQUINE DENTIST	£120.00			£200.00		£660.00			£50.00				£1,030.00
EQUIPMENT			£109.56				£1,506.75		£900.00				£2,516.31
PONY PEDICURES		£100.00	£100.00			£150.00			£75.00		£50.00	£100.00	£575.00
WYNNSTAY	£36.52				£196.74		£85.63	£141.82		£25.02	£94.20		£579.93
WAGES		£2,061.52	£1,030.96		£1,375.44	£2,750.48		£2,810.30	£1,405.05	£1,405.05	£1,407.75	£1,122.24	£15,368.79
RIDER REFUNDS	£8.00												£8.00
HARTPURY COMP						£200.00	£475.50			£48.00			£723.50
MEMBERSHIP/INS				£400.00	£49.50		£510.72		£10.00				£970.22
VEHICLE	£297.90					£1,241.64	£489.91	£3,290.00					£5,319.45
PENSION	£50.96	£50.96	£50.96	£50.96	£50.96	£50.96	£50.96	£50.96	£50.96	£50.96	£50.96	£50.96	£611.52
ACCOUNTANTS	£40.80		£20.40	£20.40	£20.40	£26.52	£26.52	£26.52	£26.52	£26.52	£26.52	£26.52	£287.64
OFFICE/ADMIN			£588.13	£45.00									£633.13
HMRC		£692.30	£187.70	£187.92	£263.85			£762.14		£468.48			£2,562.39
AUDITOR													£0.00
DBS FEES	£12.50					£54.00						£25.00	£91.50
Trailer							£230.00						£230.00
unpaid cheque			£30.00										£30.00
FUNDRAISING											£168.18		£168.18
DISABLED PORTALOO												£2,115.54	£2,115.54
WATERLOO	£186.00	£186.00	£168.00	£186.00	£180.00	£186.00	£180.00	£186.00	£186.00	£84.00		£42.00	£1,770.00
TOTAL	£2,190.60	£4,252.28	£3,872.17	£2,080.78	£3,343.34	£7,190.10	£4,248.05	£7,938.05	£3,701.35	£3,290.44	£3,408.97	£4,733.40	£50,249.53
BALANCE													
													£15,029.30

GRANTS 2022

		SUM AWARDED	SPENT	Unspent	Restricted	Unrestricted
Community foundation inWales	18/03/2022	£2,021.00	£2,021.00 restricted			
STEVE MORGAN foundation	25/04/2022 £346.67 MONTHLY	£3,120.03	£3,120.03 restricted WAGES			
Lord Barnaby foundation	30/03/2021	£2,000.00	£2,076.52 restricted			
Anne Duchess of Westminster Fund	26/09/2022	£7,500.00	£3,437.50 restricted WAGES	4062.5	4062.5	
Peter O' Sullivan Charitable Trust	04/07/2022	£7,500.00	£3,437.50 restricted WAGES	4062.5	4062.5	
CAF	30/12/2022	£500.00	restricted	500	500	
CLA Charitable trust	15/11/2022	£2,100.00	£2,115.54 restricted			
Yapp	29/11/2022	£2,500.00	unrestricted	2500		2500
Balance						3904.3
TOTAL		£27,241.03	£16,208.09	11125	8625	6404.3

Independent Examiners Report

I report that on the accounts of Calon RDA for the year ended 31st December 2022

Respective responsibilities of the trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an Independent Examination is needed.

It is my responsibility to

- Examine the accounts under section 145 of the Charities Act;
- To follow the procedures laid down in the general direction given by the Charity Commission under Section 145(5)(b) of the Charities Act; and
- To state whether particular matters have come to my attention.

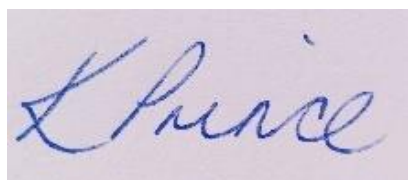
Basis of independent examiner's report

My examination was carried out in accordance with the general Direction given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the account presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

Independent Examiners Report

In connection with my examination, no matter has come to my attention:

1. Which gives me reasonable cause to believe that in any material respect the requirements:
 - a. To keep accounting records in accordance with Section 130 of the Charities Act; and
 - b. To prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities ActHave not been met: or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached,



.....

Dated.....14th April 2023

Katherine Prince AVOW

Independent Examiners Report

I report that on the accounts of Calon RDA for the year ended 31st December 2022

Respective responsibilities of the trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an Independent Examination is needed.

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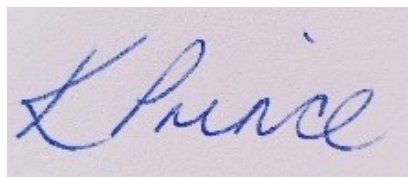
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.....
2023

Dated.....14th April

Katherine Prince AVOW

Accounts



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1st January 2021 To December 31st 2021

**Charity name: Calon Riding for the Disabled Association
incorporating carriage driving (Calon RDA)**

Charity registration number: 1177265

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Promote the objects of the RDA by providing disabled people with the opportunity to ride to benefit their health and well being.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Riding, equestrian vaulting and equine assisted activities for people with disabilities, mental health conditions and children living in care. Educational opportunities for children and adults with disabilities.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Full set of accounts available to members and charity commission for financial year, approved and signed by one or more trustees of the group- then put forward to AGM within 15 months of previous AGM

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	Grants have been applied for and awarded for new equipment essential for safe running of the group activities and to allow better access to activities for less mobile beneficiaries- e.g mounting block and platform for riding sessions. Two grants have allowed the group to employ one member of staff, part-time, to assist volunteers with essential day to day duties caring for the groups horses and keeping volunteers and beneficiaries safe.
	Para 1.38	

Policy on social investment including program related investment		
Contribution made by volunteers	Para 1.38	5 volunteers work on a rota system to fulfil the daily work with the horses and to mentor 4 disabled volunteers to carry out duties on the yard. A further 19 volunteers help with RDA sessions directly with disabled beneficiaries
Other		6 horses are used for RDA sessions and horse care opportunities. Facilities also hired from two other Riding schools to facilitate number of people wanting activities on a weekly basis

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	We suspended activities during the 'Wales firebreak' December 2020 lockdown, but were able to re-open sessions in March 2021 under the Welsh Governments rules, allowing people with disabilities and specific health conditions to be able to exercise during Covid19 restrictions. All of our participants came back to sessions with the exception of the school group from Branas Isaf. The school group was a group of 17 pupils coming on a rota system. This year the number of disabled participants who ride and vault with us regularly has increased to 24, and 4 independent riders continue to ride at other venues but access RDA grades, training and competition opportunities through our charity. Of our participants, 15 are children and young people, and 9 are adults. On Fridays we offer activities such as ASDAN qualifications, RDA proficiency tests and awards as well as facilitating new volunteers helping directly with the horses, 6 of whom are disabled. This has

		been made possible by a joint grant from the Anne Duchess of Westminster's Charity and the Peter o Sullivan Charitable Trust to pay for a staff member 24hours per week to ensure the Group can expand and sustain itself long term. The trustees have refurbished a classroom in the outbuildings, and now rent a portaloo on site that can facilitate wheelchairs. The 2021 RDA North Wales Qualifier competition was held in June ('virtually' by filmed entries due to Covid19), and 12 Calon riders submitted entries in Dressage, Show jumping and Countryside challenge. 9 riders qualified for the RDA National Championships, which will also be held 'virtually,' at the end of September. 22 participants have also gained RDA proficiency grade tests in horse care and riding during sessions or over 'zoom' horse care sessions during lockdowns. Tuesdays we also offer opportunities for disabled people to volunteer with us and gain qualifications and awards related to the equine industry and RDA.
--	--	---

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	We have increased services to our beneficiaries from 2 days per week to 4-5 days per week, increasing the number of disabled people we can help from 20(in Jan 2021) to 28 (in December 2022)
Performance of fundraising activities against objectives set	Para 1.41	Fundraising objectives were to expand facilities, employ a part time member of staff to assist with expansion and to ensure horses are cared for on a daily basis, as well as facilitating people with disabilities to be able to volunteer and learn how to care for the horses and have opportunities to gain awards and qualifications. This was achieved by July 2021 and we continue to expand.
Investment performance	Para 1.41	

against objectives		
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity bank balance at 31st Dec was £26,830.93
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The trustees agreed a reserve policy of 12 months running costs (approximately £17,000)
Amount of reserves held	Para 1.22	At Dec 31st the was £17,268 unrestricted reserves and £9,500 restricted reserves from grants.
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None- charity is in a stable financial position with approx 12 months of reserves

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Approx 14% of income is from rider donations/fees for RDA activities. Approx 65% comes from grants and the remainder comes from fundraising activities such as adopt a pony, plant stall, sponsored walks/rides etc
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	Horse vet bills cannot be predicted and can be costly. Without a staff member we could not function long term with only volunteers caring for the horses
Other		

Structure, Governance and Management

Description of charity's trusts:		6 horses, equipment shed, field shelter. Tack and equine equipment
Type of governing document (trust deed, royal charter)	Para 1.25	Membership Constitution Riding for the Disabled Association
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	One third of trustees shall retire at each AGM, new trustees will be voted upon by the group's members at the AGM. Voting may be by proxy, in person or by postal /electronic vote. New trustees may also be appointed by current trustees provided the limit does not exceed 11 trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	New trustees first must attend 6 meetings and be given the RDA trustee welcome pack which also signposts prospective trustees to relevant charity commission website. After 6 meetings they may then be appointed during a trustee meeting or AGM and sign RDA trustee acceptance form and declare any conflict of interest
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Calon RDA is affiliated to RDA UK and promotes the objects of the National RDA charity.
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Calon Riding for the Disabled Association
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	incorporating carriage driving
Other name the charity uses	Calon RDA
Registered charity number	1177265
Charity's principal address	Brenhinlle Fawr, Llandegla, Denbighshire, LL11 3AT

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Barbara Himsworth	Chair and Secretary		
2	Shona Alys Lewis-Jones	Treasurer		
3	Penelope Mitchell			
4	Trevor Reece Jones			
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees - names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

Other optional information

--

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Shona Alys Lewis-Jones

Barbara Himsworth

Position (eg
Secretary, Chair, etc)

Treasurer

Chair and secretary

Date

17.2.22

CALON ACCOUNTS 2021

	JAN	FEB	MARCH	APRIL	MAY	JUNE	JULY
INCOME							
B/F	###						
VMG	£60.00	###	###	£15.00	£68.75	£0.10	
DON	£20.00		###	£20.00	£77.00	£12.75	£7.99
EBAY/SALES	£81.90	£393.48	£18.00	£10.00			
ADOPT A PONY	£30.50		£50.00	£25.00	£25.00	£25.00	
GIFT AID		£482.56					
GRANTS		£100.00	###	###	£7,500.00	£500.00	£100.00
CALON CHALLENGE		£46.50	£70.00	£200.00	£85.00		
FEES	£60.00	£120.00	£150.00	£785.00	£695.00	£496.00	£255.00
DON BOX			£19.90		£38.67		£70.68
EVE PLANTS			£100.00	£101.81	£100.50	£300.00	£100.00
CLOTHING					£417.00		£30.00
AMAZON					£6.83		
COMPETION ENTRIES							
REFUNDED CHEQUE 0041							
REFUNDED CHEQUE 0042							
GRAND DAY OUT							
TOTAL	###	###	###	###	£9,013.75	£1,333.85	£563.67

EXPENDITURE

VOL EXP	£24.90	£233.40	£203.35			£73.80	£184.95
TRAINING	£220.00	£585.00	£400.00				
SESSIONS HIRE	£120.00	£125.00	£175.00		£380.00	£296.25	£380.00
AMI HIPPO COURSE	£150.00						
HORSE PHYSIO	£70.00	£280.00	£75.00		£75.00		£75.00
VET		£28.60			£181.95		###
HORSE EQUIP/CARE		£525.00	£42.92		£269.76	£591.10	£79.99
EQUINE DENTIST		£100.00				£120.00	
EQPT AND MAINTENANCE		£894.00			£2,848.74	£236.29	£440.97
PONY PEDICURES		£100.00			£100.00	£100.00	
WYNNSTAY		£69.36	£43.68		£18.28	£149.28	
WAGES/PAYROLL					£480.00	£600.00	###
REPAY DON		###					
POSTAGE		£48.82					
MEMBERSHIP/INS				£360.00	£37.50		
CLINIC					£68.75	£341.80	
CLOTHING						£439.00	
AUDITOR						£60.00	
GRAND DAY OUT							
NEST PENSIONS							
HMRC							
CHEQUE 0042							
CHEQUE 0041							
PORTALOO HIRE							
TOTAL		£584.90	###	###	£4,459.98	£3,007.52	###

BALANCE

Restricted funds

unrestricted funds

AUG	SEPT	OCT	NOV	DEC	TOTAL
					###
					###
£5.00	£52.58			£285.00	###
	£186.00		£20.00	£43.00	£752.38
£25.00					£180.50
					£482.56
		###			###
					£401.50
£142.50	£860.00	£512.00	###	£915.00	###
	£128.95				£258.20
£182.25				£107.50	£992.06
£10.00	£12.00				£469.00
£5.59				£6.26	£18.68
	£54.00				£54.00
		£606.81			£606.81
			£533.00		£533.00
£106.00					£106.00
£476.34	###	###	###	###	###
	£167.85	£240.00	###		###
		£260.00	£54.00	£160.00	###
£225.00		£565.75	£130.00	###	###
					£150.00
£75.00		£180.00			£830.00
		£606.81	£778.00		###
£48.12					###
					£220.00
£150.78	£363.82				###
£100.00		£175.00		£100.00	£675.00
£18.28		£9.14	£253.19	£241.75	£802.96
###	###	###	###	###	###
					###
					£48.82
					£397.50
					£410.55
					£439.00
					£60.00
£100.00					£100.00
£50.96	£50.96	£50.96	£50.96		£203.84
	£108.24				£108.24
			£533.00		£533.00
		£606.81			£606.81
£252.00		£138.00	£186.00	£180.00	£756.00
###	###	###	###	###	###
					###
					###

###

GRANTS 2021

		SUM AWARDED	SPENT	UNSPEN
CRAY TRUST	###	###	### unrestricted	
MONEYSMK	###	£900.00	### restricted	
LORD BARN	###	###	£0.00 restricted	###
SIR POS	###	###	### restricte wages	###
LLOYD WIN	###	###	### restricted	
ADW	###	###	### restricte wages	###
TEN%FOUNI	###	£500.00	£564.16 restricted	
CRAY TRUST	###	###	£0.00 unrestricted	

Total		###		###
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total capital items spent			###	
---------------------------	--	--	-----	--

└ Restricted funds

UNSPENT Unrestricted funds
###

###

###

Independent Examiners Report

I report that on the accounts of the Trust for the year ended 31st December 2021

Respective responsibilities of the trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an Independent Examination is needed.

It is my responsibility to

- Examine the accounts under section 145 of the Charities Act;
- To follow the procedures laid down in the general direction given by the Charity Commission under Section 145(5)(b) of the Charities Act; and
- To state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general Direction given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the account presented with those records. It also includes consideration of any unusual items or disclosures in the accounts and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

Independent Examiners Report

In connection with my examination, no matter has come to my attention:

1. Which gives me reasonable cause to believe that in any material respect the requirements:
 - a. To keep accounting records in accordance with Section 130 of the Charities Act; and
 - b. To prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities ActHave not been met; or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached,


.....

Katherine Prince AVOW

Dated 6/5/2022
.....

Accounts

Chair's report for Calon RDA AGM- September 24th 2021

Effects of Covid 19 on the charity

This year we have continued to grow as a charity despite the covid19 situation. We suspended activities during the 'Wales firebreak' in October 2020 and the December lockdown, but were able to re-open sessions in March 2021 under the Welsh Governments rules, allowing people with disabilities and specific health conditions to be able to exercise during Covid19 restrictions.

All of our participants came back to sessions with the exception of the school group from Branas Isaf. The school group are aiming to re-start on Tuesdays later in September, with up to 17 pupils coming on a rota system.

However, Covid19 restrictions had a negative impact on the charity's ability to fundraise through events such as the car boots and stalls at shows, and also in the variety of venues we had intended to use for sessions.

We increased our fundraising on-line, applications for grants and schemes such as the adopt a pony. The trustees would like to thank all the grant giving bodies, volunteers, participants and their families who have supported us and allowed us to raise the necessary funds to keep the horses fed and cared for during the lockdowns, and to buy necessary equipment and items needed to allow us to expand.

We have seen an increase in the number of members who have suffered with mental health conditions because of the lockdowns, and we aim to offer more opportunities in the coming year to come and volunteer with us, socialise in a supportive environment and provide more time to 'learn though horses' and be out in the open air and countryside.

Participant numbers and horses

This year the number of participants who ride and vault with us regularly has increased to 21, and 4 independent participants continue to ride at other venues but access RDA grades, training and competition opportunities through Calon.

Of our participants, 17 are children and young people, and 8 are adults. Once the school group return the total number of participants will rise to 42.

Our participants come from a wide range of areas- Denbighshire, Gwynedd , Conwy, Flintshire, Wrexham and Cheshire.

Recently, injuries and lameness have resulted in 2 horses being on lighter work and 1 out of work until assessment by a specialist vet. One of our volunteers has kindly offered us the use of Paddy, her 18year old cob, and we look forward to him becoming a member of the horse team on Sundays at Nic Tustain's arena in Bryneglwys. Many thanks go to Nic and her family for accommodating our sessions.

In the last couple of weeks we have received more enquiries from individuals and a care home asking for horse-related activities, and the trustees are keen to facilitate as much as we can, even though we are reaching full capacity for riding sessions with the horses we have. Thursday riding sessions are currently held at Pen Y Coed Riding Stables near Oswestry, hiring their horses in order to allow the riders to continue riding whilst some of our horse work force is recuperating. Group vaulting sessions restarted on August 22nd and 2 new vaulters have recently joined.

Long term site and plans

Last winter gave us many weeks of snow and ice, meaning we had to cancel sessions and created difficulties getting the horses out for exercise safely.

In May 2021, five of our horses were moved to a site nearby in Llanarmon yn ial, which has additional grazing and outbuildings, and it is hoped an arena will be built onsite available to the group to use.

We hope this site will allow us to more easily exercise and care for the horses this winter and expand opportunities for 'learning through horses' outside of riding and vaulting sessions during the week and all day Friday.

On Fridays we aim to offer activities such as ASDAN qualifications, RDA proficiency tests and awards as well as facilitating new volunteers helping directly with the horses, many of whom are participants with us also. This has been made possible by a joint grant from the Anne Duchess of Westminster's Charity and the Peter o Sullivan Charitable Trust to pay for a staff member 24hours per week to ensure the Group can expand and sustain itself long term. The trustees have refurbished a classroom in the outbuildings, and now rent a portaloo on site that can facilitate wheelchairs.

The 2021 RDA North Wales Qualifier competition was held in June ('virtually' by filmed entries due to Covid19), and 12 Calon riders submitted entries in Dressage, Show jumping and Countryside challenge. 9 riders qualified for the RDA National Championships, which will also be held 'virtually,' at the end of September.

22 participants have also gained RDA proficiency grade tests in horse care and riding during sessions or over 'zoom' horse care sessions during lockdowns.

Despite Covid19 it has been exciting year for the group, welcoming so many new participants and volunteers and the trustees and myself would like to thank all our wonderful volunteers, supporters and participants for their hard work over the last year to make Calon such a happy an inclusive group.

Lastly I would like to thank Ros Lane and Eve Tilston who we retiring as trustees at this AGM. They have done a fantastic job for the last two years helping Calon to get up and running and become what it is today. Ros and Bob have also created the shelter up at the outdoor arena and numerous other DIY projects over the past year and we hope all three will continue to be a part of the team and feel welcome to help when they can.

Without volunteers we could not function as a group and continue to strive to fulfil our aims of helping as many people as we can to enjoy riding, vaulting, volunteering or taking part in education opportunities with us. Thank you all!

Alys Lewis-Jones Chair for Calon RDA

CALON RDA
Accounts 2020



Source/Activity	JAN	FEB	MAR	APRIL	MAY	JUNE	JULY	AUG	SEPT	OCT	NOV	DEC	YEAR
Income													
B/F	£13,203.20												###
FEES	£170.00	£60.00	£270.00					£330.00	£730.00	£102.50	£167.50	£495.00	###
E BAY/SALES	£15.50	£94.80	£15.00		£40.00	£126.50	£193.00	£451.00	£286.00	£361.00	£20.00	£77.00	###
DONATION		£30.00	£15.00	£200.00	£50.00	£40.00			£25.00	£250.00		£178.30	£788.30
REFRESHMENTS			£1.00										£1.00
CLOTHING							£17.00		£13.00				£30.00
DON BOX								£13.00	£41.25			£74.39	£128.64
GIFT AID												£159.38	£159.38
NEW GOODS												£93.65	£93.65
EVE PLANTS				£353.51	£412.83	£521.16	£265.04	£132.50	£125.73	£60.34	£41.45	£295.00	###
ADOPT A PONY				£110.00	£50.00	£25.00	£25.00		£150.00	£25.00	£50.00	£1,100.00	###
VMG				£44.32	£367.75	£122.00	£31.25	£123.65		£31.25			£720.22
AMAZON SMILE					£5.46						£8.08		£13.54
GRANT		£5,000.00					£3,990.00		£2,000.00			£500.00	###
Total	###	###	£301.00	£707.83	£926.04	£834.66	###	###	###	£830.09	£287.03	###	###
Expenditure													
WERN VETS	£32.78		£119.51	£46.54					£277.71				£476.54
ARENA HIRE	£30.00	£30.00	£182.34					£195.00	£435.00	£145.00	£90.00	£270.00	£1,377.34
W M HIRE	£55.00												£55.00
PONY PEDICURES	£50.00												£50.00
VOL EXPENSES	£214.20	£158.40							£28.80	£9.00		£0.60	£411.00
HORSE LIVERY	£80.00	£160.00	£200.00	£160.00	£160.00	£120.00							£880.00
PLANS TY ARCHITECTURE		£750.00		£720.00									£1,470.00
HORSE DENTIST		£90.00				£120.00			£50.00			£120.00	£380.00
EQUIPMENT	£99.00		£125.92				£716.19	£990.00	£200.78	£442.20	£285.34	£650.00	£3,509.43
HORSE FEED	£25.00	£50.00	£50.00	£25.00	£50.00							£263.08	£463.08
NEW GOODS												£149.65	£149.65
TRAINING			£305.90										£305.90
SHEDS/SHELTER							£550.00	£1,628.52	£2,014.00	£2,010.98			£6,203.50
TRAILER									£2,600.00			£290.00	£2,890.00
AUDITOR											£50.00		£50.00
SHELTER BRYNEGLWYS												£430.54	£430.54
VMG				£180.00									£180.00
INSURANCE				£190.00									£190.00
RDA MEMBS				£200.00									£200.00
TPX CLOTHING						£53.50							£53.50
AVOW MSHIP						£10.00							£10.00
Total	£585.98	###	£983.67	###	£210.00	£303.50	###	###	###	###	£425.34	###	###

INCOME FOR YEAR
EXPENSES FOR YEAR
BALANCE AT BANK

£34,375.29
£19,735.48
£14,639.81

Registered Charity No 1177265

Independent Examiners Report

I report that on the accounts of the Trust for the year ended 31st December 2020, which are set out on pages 5 to 6.

Respective responsibilities of the trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 (the Charities Act) and that an Independent Examination is needed.

It is my responsibility to

- Examine the accounts under section 145 of the Charities Act;
- To follow the procedures laid down in the general direction given by the Charity Commission under Section 145(5)(b) of the Charities Act; and
- To state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general Direction given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the account presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a "true and fair view" and the report is limited to those matters set out in the statement below.

Independent Examiners Report

In connection with my examination, no matter has come to my attention:

1. Which gives me reasonable cause to believe that in any material respect the requirements:
 - a. To keep accounting records in accordance with Section 130 of the Charities Act; and
 - b. To prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities ActHave not been met; or
2. To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached,


.....

Katherine Prince AVOW

Dated 14/5/21