



Trustees' Annual Report for the period

Period start date		Period end date		
From	Day	Month	Year	To
	1st	April	2022	31st
		March	2023	

Section A Reference and administration details

Charity name Mohanji Foundation UK

Other names charity is known by Mohanji Foundation

Registered charity number (if any) 1177264

Charity's principal address 28 Beaulieu Drive

Pinner

Middlesex, UK

Postcode

HA5 1NG

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mohan Pathiriseri	Founder	Whole Year to 31/03/2023	Mohanji Foundation UK Board
2	Vijay Ramanaidoo	Chair	Whole Year to 31/03/2023	Mohanji Foundation UK Board
3	Subhasree Thottungal	Vice Chair	Whole Year to 31/03/2023	Mohanji Foundation UK Board
4	Hemant Panda	Treasurer	Whole Year to 31/03/2023	Mohanji Foundation UK Board
5	Vigneshwaran Swaminathan	Assistant Treasurer	Whole Year to 31/03/2023	Mohanji Foundation UK Board
6	Shyama Jeyaseelan	Secretary	Whole Year to 31/03/2023	Mohanji Foundation UK Board
7	Sudha Thakur	Assistant Secretary	Whole Year to 31/03/2023	Mohanji Foundation UK Board
8	Christopher Greenwood	Trustee	18/11/2022 to 31/03/2023	Mohanji Foundation UK Board
9	Jack Barrat	Trustee	18/11/2022 to 31/03/2023	Mohanji Foundation UK Board
10				
11				
12				
13				
14				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Charitable Incorporated Organisation
How the charity is constituted (eg. trust, association, company)	CIO Foundation model
Trustee selection methods (eg. appointed by, elected by)	Mohanji Foundation UK Board of Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Governance issues

The Foundation has bought a 14-acre farmhouse property in Aberdeenshire, Scotland in Jan 2023. This property will be the headquarters of the charity going forward. As the charity is now operating in Scotland the charity will look to register with the charity commission of Scotland.

Policies and procedures

The charity has been updating a range of policies and procedures to comply with the regulatory requirements. Recently the policies on Equality and diversity, Health and safety (in light of acquisition of a property in Scotland), Safeguarding adults and children, code of conduct and anti-bullying and harassment have been updated.

In addition to this, as the charity has a presence in Scotland, an application for registration with the Scottish charity commission will be in process.

Relationships

We are working more Collaboratively with other Mohanji Foundations in the world such as Serbia, India and Slovenia. as well as engaging with the work of other Mohanji platforms which are consistent with the objectives of Mohanji Foundation UK along with ACT Foundation in the UK for fundraising efforts which are being conducted jointly. Net income generated is being shared.

Risks

The Foundation is fully covered for existing activities both within and outside the MCB by obtaining appropriate insurance with Zurich insurance company. The Foundation has also set up a limited company called MCB Enterprises Ltd to minimise exposure to risk, in particular for non-primary

purpose trading activities of the Mohanji Centre of Benevolence. In light of the purchase of a property in Scotland, the health and safety policy has been updated.

Financial risks: The charity has obtained loans of £538,000 in order to purchase the Mohanji Centre of Benevolence but has mitigated the financial risk by raising these loans from supporters on an interest free basis over terms from 18 months to 10 years.

Section C

Objectives and activities

Summary of the objects of the charity set out in its governing document

To advance the Sanatana Dharma Universal religion for the benefit of the public in accordance with the teachings of Brahmarishi Mohanji by:

- a) conducting services (satsang) that promote physical and mental wellbeing, in particular through the practice of meditation, yoga and breathing techniques,
- b) conducting classes on meditation, yoga and breathing techniques,
- c) providing classes, programs, seminars, retreats, workshops, books, videos and other educational materials,
- d) establishing and maintaining ashrams, temples, prayer halls, and meditation halls,
- e) co-operating with government bodies, non-governmental organisations and other registered charities for the furtherance of the charity's objects,
- f) soliciting, collecting, receiving acquiring, holding and investing funds and property received by gift, donation, contribution or bequest for the furtherance of the charity's objects,
- g) applying the proceeds, income and rents derived from any property of the charity for the furtherance of the charity's objects,
- i) doing all such things as may be necessary or conducive to further the objects of the charity, as permitted by the laws of England & Wales.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

SUMMARY OF ACTIVITIES FOR MOHANJI FOUNDATION UK FROM APRIL 2022 to MARCH 2023 CONDUCTED FOR THE PUBLIC BENEFIT

Public benefit statement

All of the following programmes were conducted to advance the objectives of the charity. They all fit the public benefit criteria, being charitable in nature, open to the general public and the vast majority of programmes conducted free of cost (except for those with a significant cost element such as accommodation, hall hire transport). Any programmes with a cost were either discounted or offered free of cost depending on the circumstances so that cost is not a barrier to attendance. These programmes are open to all with no man-made barriers of nationality, religion, caste, colour or sexual orientation.

Online activities April 2022 to March 2023

The on-line activities included:
- Weekly meditation sessions

- Weekly online Kriya sessions
- Blog reading
- Testimonial reading
- Veda chanting and breathing exercises
- Weekly group satsang/discussion
- Podcast sessions
- Special chanting events
- Special fundraising events
- Online Mai-Tri sessions

Total programmes on Zoom: 277 (participation: 2,000 people attendance)

Total programmes on Facebook 350 (21,000 views)

Total programmes on insight timer: 49 (4,800 participants)

Mai Tri Method

- Distant Mai-Tri sessions 750+ sessions

Blogs, books and publications

Blogs: - Various testimonials written and proofread by UK testimonials team for publishing on public forums and social media

Books: Co-ordinate write ups, proofread and support with printing of new publications: Guru Leela series and coffee table books such as Truth and the Jagath Mitra books.

Books/blogs Translation - Ongoing translation of Mohanji books and blogs into other languages such as Tamil, Singhalese, Oria, Chinese and Marathi

Facebook translation: Ongoing translation of Facebook pages into Tamil, Marathi, Oria, Punjabi and Sinhalese.

Physical in person meditation sessions: The team restarted in person meditation sessions in Rayners Lane, Reading and Basingstoke

Programmes/events during Mohanji's visit in March 2022

- One day programme (meditation, satsang) for 100 people
- Fruit Tree planation event in Woodley

Programmes/events during Mohanji's visit in June 2022

- Organised a retreat programme (yoga, meditation, satsangs, bhajans at the Aubrey Park Hotel in Hemel Hempstead with about 100 participants
- Nehru centre programme/satsang hosted by High Commission of India
- Team building event in Devon with 30 attendees. Strategic direction for Mohanji Centre of Benevolence and a pledge to have an MCB within a year was made by the group.

Mind Body and Spirit festival

A stall was bought over 4 days of the mind bod and spirit festival in Earls Court. The main activities at the stall were:

Setting up of Mohanji Centre of Benevolence (MCB): Our long-term aim of buying a property to serve as the headquarters of Mohanji Foundation and meet our key charitable objectives was realised in Feb 2023. The Trustees created a specification, road map and set up teams for property search and fundraising. In March 2022, the murtis (idols) of Shirdi Baba, Lord Ganesh and Lord Dattatreya were commissioned from Jaipur in March 2022.

In November 2022, after a long and exhaustive search across the UK, an offer was accepted on a property called Smallburn in Cairnie, Huntly, Aberdeenshire, AB54 4UE. This was a 14-acre farm and met the specifications that we had set for our MCB.

Fundraising activities

Such as Diwali dinner and dance in October 2022, selling at food stalls, Xmas wrapping service. Auction of Mohanji clothes and personal effect articles

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Policy on grant making.

We are work collaboratively with other Mohanji Foundations in the world including the Mohanji International Foundation such as Serbia, India and Slovenia and will look to support their activities and MCB development through any grant applications that they may make using our funding application form.

Contribution made by volunteers

Funds for the MCB purchase and refurbishment were raised by donations from volunteers along with interest free loans of various lengths from 18 months to 10 years.

All of the activities have been undertaken by dedicated unpaid volunteers. The number of volunteers has increased over the reporting period and the scope of activities has also increased, in particular Mai-Tri practitioners and yoga activities.

We have three permanent full-time volunteers based at the Mohanji Centre of Benevolence in Scotland to look after the property, perform the daily worship and to welcome volunteers. We are looking to increase the number of full-time residents at the property in due course as we expand our activities.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

Mohanji Centre of Benevolence (MCB):

Our long-term aim of buying a property to serve as the headquarters of Mohanji Foundation and meet our key charitable objectives was realised in Feb 2023.

The Trustees created a specification, road map and set up teams for property search and fundraising. In March 2022, the murtis (idols) of Shirdi Baba, Lord Ganesh and Lord Dattatreya were commissioned from Jaipur in March 2022.

In November 2022, after a long and exhaustive search across the UK, an offer was accepted on a property called Smallburn in Cairnie, Huntly, Aberdeenshire, AB54 4UE. This was a 14-acre farm and met the specifications that we had set for our MCB.

Funds were raised by donations along with interest free loans of various lengths from 18 months to 10 years. The whole purchase price of the property along with the refurbishment of the house and barns was funded by interest free loans and donations from supporters.

Property details

- Location: Mainland Scotland in Aberdeenshire
- Distance from City/airport: less than 1 hour from Aberdeen
- Budget: £620K
- Main property: 6 bedrooms beds, Annexe
- Outbuildings: 4 huge outbuildings suitable for temple, accommodation, reception, dining hall, satsang hall
- Parking facilities: Greater than 10
- Woodland on site
- Water body on site: Lake, stream
- Utilities available: electrics/telephone
- Size: 14 acres
- Surroundings: peaceful and tranquil. The property completion happened in early Feb 2023. The charity immediately started work on the following:
 - Refurbishing an existing barn into a temple and meditation space
 - Clearing out the barns
 - Creating a kitchen space in one of the barns
 - Refurbishment of the main house (painting and decorating)
 - Refurnishing the house
 - Grounds work including cleaning, gardening and erecting signs,
 - removal of electric fence which prevented deer from grazing.
 - Creating a glass summer house for lord Dattatreya (lord of nature) surrounded by nature.

Online activities April 2022 to March 2023

The on-line activities included:

- Weekly meditation sessions
- Weekly online Kriya sessions
- Blog reading
- Testimonial reading
- Veda chanting and breathing exercises
- Weekly group satsang/discussion
- Podcast sessions
- Special chanting events
- Special fundraising events
- Online Mai-Tri sessions

Total programmes on Zoom: 277 (participation: 2,000 people attendance)

Total programmes on Facebook 350 (21,000 views)

Total programmes on insight timer: 49 (4,800 participants)

Mai Tri Method

- Distant Mai-Tri sessions 750+ sessions
- No. of practitioners trained increased to 15.
- Increased activity by all practitioners

Blogs, books and publications

Blogs: - Various testimonials written and proofread by UK testimonials team for publishing on public forums and social media

Books: Collaborating with Gurulight team to co-ordinate write ups, proofread and support with printing of new publications: Guru Leela series and coffee table books such as Truth and the Jagath Mitra books.

Books/blogs Translation - Ongoing translation of Mohanji books and

blogs into other languages such as Tamil, Singhalese, Oria, Chinese and Marathi

Facebook translation: Ongoing translation of Facebook pages into Tamil, Marathi, Oria, Punjabi and Sinhalese.

Physical in person meditation sessions: The team restarted in person meditation sessions in more locations following the lifting of covid restrictions. In this year the team conducted 48 sessions in the following locations, Rayners Lane, Reading and Basingstoke

Programmes/events during Mohanji's visit in March 2022

- Arranged a one-day programme at the Copthorne Tara Hotel in Central London. This was very successful with about 100 participants, which was the capacity of the hall.
- Fruit Tree plantation event in Woodley together with the Local Councilor Laura Bloomberg and the local mayor. This was highlighted in the local press.
- Placed the order for the idols in preparation for the Mohanji Centre of Benevolence

Programmes/events during Mohanji's visit in June 2022

- Organised a retreat programme at the Aubrey Park Hotel in Hemel Hempstead with about 100 participants.
- Nehru centre programme/satsang hosted by High Commission of India
- Mahaveer Award celebration and presentation to Mohanji by the Indian Vegetarian society for promotion of Ahimsa (non-violence)
- Team building event in Devon with 30 attendees. Strategic direction for Mohanji Centre of Benevolence and a pledge to have an MCB within a year was made by the group.

Programmes during Devi Mohanji visit in Oct 2022

- Diwali dinner and dance: A very well attended fundraising dinner and dance event was held at Bayliss House Hotel in Slough with about 120 attendees. This was held in conjunction with ACT Foundation UK. This was an opportunity to showcase the work of Mohanji Foundation UK, in particular the MCB project and the work of ACT Foundation UK
- One day programme with about 35 attendees with Conscious dancing, meditation, yoga and satsang held in Northwood
- Mai Tri sessions held for a number of beneficiaries

Celebration of major festivals/events

- Mohanji's birthday
- Dattatreya Jayanti
- Krishna Janmashtami
- Diwali
- India Day

Visibity and outreach

- **Mind Body and Spirit festival** A stall was bought over 4 days of the mind bod and spirit festival in Earls Court. The main activities at the stall were:
 - Spreading awareness of Mohanji Foundation UK
 - Sales of books and merchandise
 - Mai Tri method sessions for paying customers generating

Section D

Achievements and performance

income to meet costs

- **Invitation to House of commons for Diwali function** This was organised by the Hindu forum of Britain.
 - A joint advert was placed in the publication for Mohanji Foundation UK and ACT Foundation UK.
 - Opportunity to network with like-minded groups
 - Raise awareness of Mohanji Centre of Benevolence projects

Social media

- FB Followers increased 23%, 2500 currently.
- Instagram: Followers increased by 153% to 847.

Fundraising activities

- Diwali dinner and dance in October
- Food stalls
- Xmas wrapping service
- Auction of Mohanji clothes and personal effect articles
- Raffle ticket sale for donated goods.

Key Volunteers

- 30 Active volunteers
- 8 Trustees
- 9 Mohanji Acharyas
- 2 Apprentice Acharyas
- 2 Trainee apprentice Acharyas
- 15 Mai-Tri method practitioners
- 1 MTM (Mohanji Transformation) practitioner
- 13 Meditation coordinators
- 9 Mohanji Energy Transfer practitioners

Collaboration with other Mohanji Foundations across the World:

Mohanji Foundation UK volunteers have been actively contributing to

- Acharya Board and Executive teams and Acharya travels
- Global Website team, Translation team, Editorial team.
- Development of other country teams Ukraine, Moldova, Romania
- Projects of Ashrams (Slovenia) & other Mohanji Spaces (Arunachala)
- Testimonials & Book Publication team
- Books Publications (Guru Leela, MAST, Silence of Shiva)
- ACT 4 Hunger platform
- Mohanji International Foundation

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity seeks to operate at all times with a positive balance of funds and works within its means to achieve and maintain this. Currently the charity is holding some funds for the Mohanji Centre of Benevolence in India and in Slovenia when these are needed. In addition, the Foundation is starting a major fundraising drive to pay back loans and meet the costs of the running of the Mohanji Centre of Benevolence in Scotland

Details of any funds materially in deficit

The charity as of 31/03/2023 has received interest free loans from volunteers/supporters of £538,000 over terms ranging from 18 months to 10 years in order to procure the Mohanji Centre of Benevolence.

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Costs

The on-line programmes were still predominant as in person programmes as reduced as we were coming out of the covid period. We therefore had reduced costs for renting of spaces but increased costs for Zoom accounts.

Income

The principal source of funds were:

- Interest free loans from volunteers/supporters of £538,000 over terms from 18 months to 10 years for purchase of the MCB.
- Donations of about £127,000 mainly for the purchase and refurbishment of the MCB
- One day programme conducted in Central London in March 2022 with Mohanji
- Retreat programme in June
- Diwali dinner and dance programme in conjunction with ACT Foundation UK
- Donations sourced locally through one off contributions or regular monthly donations.
- Auction of Mohanji articles
- Donation during one day programmes
- Sale of books and merchandise
- Incomes generating activities such, one day programmes.
- Fundraising programmes such as Xmas wrapping and food stalls.

Expenditure supporting the key objectives.

The main objective of Mohanji Foundation UK is to advance the Sanatana dharma universal religion in accordance with the teachings of Mohanji. The core principle being Ahimsa (non-violence). All the expenditure of the charity is related to facilitating and meeting this objective. The Mohanji Centre of Benevolence has been a key objective to act as the headquarters of the foundation and be a living demonstration of the teachings. It provides a space for worship, meditation, yoga. Walks in nature, offering people the opportunity to connect with nature and the beings of nature and thus appreciating the interconnectivity and interdependence of life on earth and to allow people the space and silent environment to connect with their inner selves.

The expenditure for the activities outside the MCB, retreats, programmes, meditations, satsangs both on line and in person all relate to furthering the objectives of the charity.

Investment policy

Currently the charity has only the MCB property as it's headquarters along with the assets in the property. Apart from that there are currently no other investments. However, when the charity is in a position to invest, the policy for investments will be based on ethical investments which is very much in keeping with the objectives of the charity.

Section F

Other optional information

The charity is looking to support the set up of physical 'ashram' locations both in the UK and abroad so support the objectives of the foundation. This includes supporting the set up of land/building in India and Slovenia initially as well as supporting the Mohanji centre of benevolence in the UK. Our main priority now is to continue to develop the MCB in Scotland and to have a financial strategy to fundraise and generate income to pay back the interest free loans.

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Vijay Anand Ramanaidoo	
Position (eg Secretary, Chair, etc)	Chair	
Date	22/01/2024	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Mohanji Foundation

No (if any)

Receipts and payments accounts

CC16a

For the period
from

Period start date
4/2/2022

To

Period end date
3/31/2023

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations	35,929	90,617	-	126,546	-
Standing order donations for MCB	4,737	-	-	4,737	-
Donations for Idol	-	23,211	-	23,211	-
Gift Aid from donations	38,490	-	-	38,490	-
sum up	4,773	-	-	4,773	-
Events	38,756	-	-	38,756	-
Merchandise & others	1,402	-	-	1,402	-
Loans	-	538,000	-	538,000	-
Sub total (Gross income for AR)	124,087	651,828	-	775,915	-
A2 Asset and investment sales, (see table).					
Land	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	124,087	651,828	-	775,915	-
A3 Payments					
Publicity/Fundraising costs	2,025	-	-	2,025	-
Events	10,929	-	-	10,929	-
Merchandise	8,815	-	-	8,815	-
Hall Hire	17,664	-	-	17,664	-
Travel	5,432	-	-	5,432	-
Legal	5,400	-	-	5,400	-
Idols	-	32,644	-	32,644	-
MCB construction & others	60,587	-	-	60,587	-
others	6,950	-	-	6,950	-
Sub total	117,802	32,644	-	150,446	-
A4 Asset and investment purchases, (see table)					
Land	-	619,184	-	619,184	-
	-	-	-	-	-
Sub total	-	619,184	-	619,184	-
Total payments	117,802	651,828	-	769,630	-
Net of receipts/(payments)	6,285	-	-	6,285	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	2,605	16,916	-	19,521	-
Cash funds this year end	8,890	16,916	-	25,806	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B1 Cash funds		-	-	-
		-	-	-
		8,890	16,916	-
	Total cash funds	8,890	16,916	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

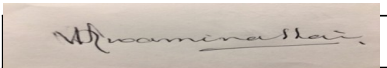
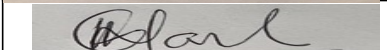
	Details	Unrestricted funds	Restricted funds	Endowment funds
		to nearest £	to nearest £	to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Land and Property	Restricted	619,184	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Loans	Restricted funds	538,000	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	V. Swaminathan	1/24/2024
	Hemant Panda	1/26/2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees

Mohanji Foundation

On accounts for the year
ended

31/03/2023

Charity no
(if any)

1177264

Set out on pages

1-2

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended **31.3.23**

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. ~~Delete [] if not applicable.~~ **CIMA**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (~~other than that disclosed below~~*) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Nilesh Bhimjani

Date:

24.1.24

Name:

NILESH BHIMJANI

Relevant professional
qualification(s) or body

CHARTERED INSTITUTE OF MANAGEMENT ACCOUNTANTS

(if any):

Address:

4 Rowan Place
Amersham
HP6 6UP

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Purchase of MCB Land disclosed
in Section A4. Funded by
loans shown as Income in
Section A1. (Restricted funds).
Disclose only.