

FRIENDS OF FULWELL

England & Wales · Charity number 1177228

Details

Status Registered

Legal form CIO

Registered 2018-02-19

Register [View on the Charity Commission register](#)

Contact

Address Monkwearmouth Academy
Torver Crescent
Sunderland
SR6 8LG

Phone 07834424409

Activities

Objects: TO DEVELOP THE CAPACITY AND SKILLS OF THE MEMBERS OF THE SOCIALLY AND ECONOMICALLY DISADVANTAGED COMMUNITY OF FULWELL IN SUCH A WAY THAT THEY ARE BETTER ABLE TO IDENTIFY, AND HELP MEET, THEIR NEEDS AND TO PARTICIPATE MORE FULLY IN SOCIETY.

Activities: Friends Of Fulwell helps to encourage or assist in: A. activities that have a proven beneficial effect on health B. civic responsibility and good citizenship C. the promotion of urban and rural regeneration D. the promotion of volunteering E. the promotion of community capacity building

Classification

- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** General Charitable Purposes, Economic/community Development/employment, Recreation
- **Who:** Children/young People, Elderly/old People, People With Disabilities, People Of A Particular Ethnic Or Racial Origin, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Throughout England

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£2,094	£5,060	-	-
2024-03-31	£1,939	£11,354	-	-
2023-03-31	£22,424	£23,211	-	-
2022-03-31	£10,008	£15,195	-	-
2021-03-31	£24,785	£4,689	-	-

Trustees

Name	Role	Appointed
ADRIENNE DICKSON		2018-02-19
LYNN HUTCHEON		2018-02-19
Yvonne Gray		2024-11-28

FRIENDS OF FULWELL

England & Wales - Charity number 1177228

Accounts

Friends of Fulwell – Annual Report 2024/25

Charity Number: 1177228

For the year ended: 31st March 2025

Charity Information

- **Charity Name:** Friends of Fulwell
- **Charity Number:** 1177228
- **CIO Foundation Date:** 19th February 2018
- **Address:** Monkwearmouth Academy, Torver Crescent, Sunderland, SR6 8LG

Trustees

- Adrienne Dickson
- Lynn Hutcheon
- Yvonne Gray (Appointed 28th November 2024)

Trustees' Annual Report

Summary of Activities and Achievements

The 2024/25 financial year represented a period of transition and consolidation for Friends of Fulwell. Following the intense activity of previous years, particularly regarding the Covid crisis response, the charity saw a quieter period of operation this year. This dormancy was primarily due to a temporary reduction in operational capacity.

Project Updates

- **Warm Spaces Conclusion:** The primary expenditure for the year (£5,000) was utilised to finalise the "Warm Spaces" allocation. This funding ensured that the commitments made to support the community through the colder months and the cost-of-living challenges were fully honored and completed.
- **Garden Allotment:** The charity maintained its commitment to environmental initiatives, with funds allocated to the upkeep of the garden allotment.
- **New Initiative - War Memorial Restoration:** Towards the latter part of 2024, the charity shifted its focus toward a significant new heritage project: the restoration of the Fulwell War Memorial. This project began taking shape in late 2024 and will be a primary focus for the charity moving forward into the next financial year.

Governance Changes

There were changes to the board of trustees during this period. We said goodbye to trustee Stephen McKenzie and thank him for his service. In November 2024, we welcomed Yvonne Gray as a new appointed trustee to help guide the charity through its next phase of development.

Despite the reduction in general activity compared to previous years, Friends of Fulwell remains committed to its objectives of improving the local environment and supporting the community.

Financial Review

Review of the charity's financial position at the end of the period

The financial activity for the year reflects the winding down of specific funded projects and the preparation for new ones.

- **Total Income:** £2,094.15
 - *Primarily derived from Charitable Donations (£1,968.77) and the Charities Trust (£120).*
- **Total Expenditure:** £5,060.00
 - *Comprising Workers costs/Warm Spaces (£5,000) and General Community Project costs (£60).*

Net Movement in Funds

There was an excess of expenditure over income of **-£2,965.85**. This planned deficit was the result of spending restricted funds held over from the previous year (specifically for the Warm Spaces initiative) rather than an operating loss.

Reserves Policy

- **Balance at start of period:** £4,992.39
- **Balance at end of period:** £2,026.54

The charity ends the year with net assets of **£2,026.54**. These reserves are held to facilitate the commencement of the War Memorial restoration project and to cover essential operational costs as the charity rebuilds capacity.

Trustee Details & Declarations

Names of the charity trustees who manage the charity

Trustee Name	Office (if any)	Dates acted if not for whole year

Adrienne Dickson		
Lynn Hutcheon		
Yvonne Gray		Appointed 28th Nov 2024
Stephen Douglas McKenzie		Resigned during period

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

L. Hutcheon

A. Dickson

Y. Gray

Date: _____

Friends of Fulwell

Charity number 1177228

Financial accounts and reports

for the year ended

31st March 2025

**Friends of Fulwell
Information**

Trustees

Adrienne Dickson

Lynn Hutcheon

Yvonne Gray (Appointed 28th November 2024)

Charity Information

Charity Number - 1177228

CIO Foundation Date - 19th February 2018

Charity Address

Monkwearmouth Academy

Torver Crescent

Sunderland

SR6 8LG

Employee with total benefits over £60,000

None

Financial Summary

Total Income £2094

Total Expenditure £5060

Government Grants included in income £0

Friends of Fulwell
Balance Sheet
as at 31st March 2025

	Notes	2025 £	2024 £
Current assets			
Bank/building society balances		2,026.54	4,992.39
		<u>2,026.54</u>	<u>4,992.39</u>
Current liabilities			
Other liabilities		-	-
		<u>0.00</u>	<u>0.00</u>
Net Assets		2,026.54	4,992.39
Net Charity Assets		<u>2,026.54</u>	<u>4,992.39</u>
Charity Reserves			
Balance at start of period		4,992.39	14,407.57
Prior year adjustments	2	-	0.00
Excess income		<u>-2,965.85</u>	<u>-9,415.18</u>
Total fund reserves	1	<u>2,026.54</u>	<u>4,992.39</u>

Friends of Fulwell
Income and Expenditure Statement
Year Ended 31st March 2024

1 Profit and loss account analysis

	2024	2023
	£	£
Income		
Charitable Donations Received	1,968.77	279.25
War Memorial donation	0.00	0.00
Misc Income	5.38	0.00
Amazon smile	0.00	23.73
Charities Trust	120.00	130.00
Covid & Warm spaces Community Support	0.00	1,506.00
	2,094.15	1,938.98
 Expenditure		
General Community Project Costs	60.00	1,510.00
Workers costs	5,000.00	9,844.16
	5,060.00	11,354.16
 Excess income over expenditure	-2,965.85	-9,415.18

Friends of Fulwell
Notes to the Accounts
as at 31st March 2024

2 Reserve funds

	As At	Excess	Reserves	As At
	01/04/2023	Income	movements	31/03/2024
Unrestricted funds	100.00	-2,965.85	4,892.39	2,026.54
Allocated funds	4,892.39	0.00	-4,892.39	0.00
Restricted funds	0.00	0.00	0.00	0.00
	<u>4,992.39</u>	<u>-2,965.85</u>	<u>-</u>	<u>2,026.54</u>

FRIENDS OF FULWELL

England & Wales - Charity number 1177228

Accounts

Friends of Fulwell Annual Report for 2023/2024

Financial Overview:

Income: The charity generated £1,939 in income for the year 2023/2024. This was significantly lower than previous years, primarily due to the cessation of Covid-specific funding as we transitioned out of the crisis phase.

Expenditure: Outgoings for the year amounted to £11,354. Despite the reduced income, the organisation chose to utilise the remaining funds to continue supporting the community through the transition back to normality.

Financial Implications:

The drastic reduction in income was felt due to the end of government grants related to Covid-19. This shift back to pre-crisis funding levels presented a challenge but also highlighted the resilience and adaptability of Friends of Fulwell.

Community Engagement and Activities:

Despite financial constraints, the charity managed to continue and expand some of its core activities:

Volunteer Engagement: With volunteers returning to regular employment, our volunteer base reduced. However, we still have a dedicated group of volunteers who continue to contribute their time and effort.

Community Support:

Planting Projects: We've maintained our commitment to environmental enhancement through various planting initiatives, which not only beautify the area but also engage community members in sustainable practices.

Shopping Assistance: Our volunteers remain available for shopping assistance for those in need, demonstrating our ongoing commitment to support the vulnerable in our community.

Support for Schools and Community Events: We've actively supported local schools and the community in various campaigns and events, including:

Remembrance Day: We coordinated with local schools to participate in Remembrance Day activities, providing educational resources and organizing community gatherings to honor the occasion, fostering community spirit and teaching the younger generation about history and respect.

Challenges and Adaptations:

The transition from a high-income phase due to crisis funding to a more normal, albeit lower, income phase was challenging. The charity had to strategically spend down its reserves to maintain services, which eventually led to a decrease in activity levels as funds dwindled.

Positive Outcomes:

Despite the financial downturn, the community's response has been heartening. Volunteers have shown remarkable dedication, and the community continues to benefit from our ongoing projects. The focus on planting, shopping assistance, and community events like Remembrance Day has kept us connected to our community's needs and values.

Looking Forward:

The return to "normality" has both its advantages and disadvantages. While we've lost the extra funding, we've regained community involvement through volunteering, which is invaluable. The challenge now lies in rebuilding our financial base:

Fundraising: Exploring new fundraising avenues, possibly through community events or partnerships, will be crucial.

Grant Applications: We'll need to focus on securing grants that align with ongoing community needs rather than crisis-specific support.

Volunteer Recruitment: Encouraging new volunteers to join our efforts will be key to sustaining and expanding our activities, including our community engagement initiatives.

Conclusion:

The year 2023/2024 was one adaptation for Friends of Fulwell. We've navigated the end of a unique funding period with grace, continuing to serve our community where it counts. With the support of our current volunteers and the community's spirit, we look forward to rebuilding and innovating in our service delivery. We remain committed to our mission, adapting to the new normal while keeping our community at the heart of everything we do, including our support for local schools and community events.

Review of the charity's financial position at the end of the period	We had an income of £1,939 and outgoings of £11,354
Amount of reserves held	£0

Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
Stephen Douglas Mckenzie			
Lynn Hutcheon			
Adrienne Dickson			

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

S Mckenzie
L. Hutcheon
A.Dickson

Friends of Fulwell

Charity number 1177228

Financial accounts and reports

for the year ended

31st March 2024

Friends of Fulwell Information

Trustees

Adrienne Dickson

Lynn Hutcheon

Yvonne Gray (Appointed 28th November 2024)

Charity Information

Charity Number - 1177228

CIO Foundation Date - 19th February 2018

Charity Address

Monkwearmouth Academy

Torver Crescent

Sunderland

SR6 8LG

Employee with total benefits over £60,000

None

Financial Summary

Total Income £1939

Total Expenditure £11354

Government Grants included in income £1506

Friends of Fulwell
Balance Sheet
as at 31st March 2024

	Notes	2022 £	2021 £
Current assets			
Bank/building society balances		4,992.39	14,407.57
		<u>4,992.39</u>	<u>14,407.57</u>
Current liabilities			
Other liabilities		-	-
		<u>0.00</u>	<u>0.00</u>
Net Assets		4,992.39	14,407.57
Net Charity Assets		<u>4,992.39</u>	<u>14,407.57</u>
Charity Reserves			
Balance at start of period		14,407.57	15,195.01
Prior year adjustments	2	-	0.00
Excess income		<u>-9,415.18</u>	<u>-787.44</u>
Total fund reserves	1	<u>4,992.39</u>	<u>14,407.57</u>

Friends of Fulwell
Income and Expenditure Statement
Year Ended 31st March 2024

1 Profit and loss account analysis

	2024	2023
	£	£
Income		
Charitable Donations Received	279.25	569.40
War Memorial donation	0.00	517.50
Freemason Grant	0.00	1,000.00
Amazon smile	23.73	19.48
Charities Trust	130.00	17.50
Covid & Warm spaces Community Support	1,506.00	15,300.00
Grosling Foundation	0.00	5,000.00
	1,938.98	22,423.88
 Expenditure		
General Community Project Costs	1,510.00	2,046.50
Workers costs	9,844.16	18,582.32
Travel costs	0.00	0.00
Donations & project assistances	0.00	2,582.50
	11,354.16	23,211.32
 Excess income over expenditure	-9,415.18	-787.44

Friends of Fulwell
Notes to the Accounts
as at 31st March 2024

2 Reserve funds

	As At	Excess	Reserves	As At
	01/04/2023	Income	movements	31/03/2024
Unrestricted funds	100.00	-9,415.18	9,415.18	100.00
Allocated funds	9,307.57	0.00	-4,415.18	4,892.39
Restricted funds	5,000.00	0.00	-5,000.00	0.00
	<u>14,407.57</u>	<u>-9,415.18</u>	<u>-</u>	<u>4,992.39</u>

FRIENDS OF FULWELL

England & Wales - Charity number 1177228

Accounts

Friends Of Fulwell Annual return 22/23

During this period, the charity continued its commendable work, notably through the Warm Spaces program. The total income was £22,424, including a significant contribution from government grants amounting to £15,300. This funding was crucial in supporting community activities, particularly during the Covid crisis, positioning the charity as a central hub for support and running a warm space.

The total expenditure was slightly higher at £23,211, indicating a modest overspend. This expenditure went towards various community projects, workers' costs, and other related expenses. The year ended with a slight decrease in net assets compared to the previous year, reflecting the charity's ongoing commitment to its community programs despite financial challenges.

The charity's work, especially in engaging and supporting vulnerable groups, young people, and environmental initiatives, has made a significant impact in the Fulwell ward. The involvement in activities like litter picking and youth clubs, alongside the essential support for the socially isolated, showcases the charity's dedication to improving the local area both socially and environmentally.

Overall, despite the financial challenges, "Friends of Fulwell" has continued to make a substantial difference in the community, thanks to the support of donors, volunteers, and local partnerships. This commitment to community welfare is commendable and aligns with the charity's objectives of increasing activities for young people, developing volunteer groups, assisting in funding bids, improving health, reaching out to vulnerable individuals, and enhancing the local environment.

Review of the charity's financial position at the end of the period	We had an income of £22,424 and outgoings of £23,211
Statement explaining the policy for holding reserves stating why they are held	At the end of year we had £21,960 in the bank held in reserve which included £10,000 restricted reserves (awards for all project) £11,860.01 allocated (Covid Community Support) £100 unrestricted funds

Amount of reserves held	£14,407.57
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Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
Stephen Douglas Mckenzie			
Lynn Hutcheon			
Adrienne Dickson			

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

S Mckenzie
L. Hutcheon
A.Dickson

Friends of Fulwell

Charity number 1177228

Financial accounts and reports

for the year ended

31st March 2022

Friends of Fulwell Information

Trustees

Adrienne Dickson

Lynn Hutcheon

Charity Information

Charity Number - 1177228

CIO Foundation Date - 19th February 2018

Charity Address

Monkwearmouth Academy

Torver Crescent

Sunderland

SR6 8LG

Employee with total benefits over £60,000

None

Financial Summary

Total Income £22424

Total Expenditure £23211

Government Grants included in income £15300

Friends of Fulwell
Balance Sheet
as at 31st March 2023

	Notes	2022 £	2021 £
Current assets			
Bank/building society balances		14,407.57	15,195.01
		<u>14,407.57</u>	<u>15,195.01</u>
Current liabilities			
Other liabilities		-	-
		<u>0.00</u>	<u>0.00</u>
Net Assets		14,407.57	15,195.01
Net Charity Assets		<u>14,407.57</u>	<u>15,195.01</u>
Charity Reserves			
Balance at start of period		15,195.01	21,960.01
Prior year adjustments	2	-	0.00
Excess income		-787.44	-6,765.00
Total fund reserves	1	<u>14,407.57</u>	<u>15,195.01</u>

Friends of Fulwell
Income and Expenditure Statement
Year Ended 31st March 2023

1 Profit and loss account analysis

	2023	2022
	£	£
Income		
Charitable Donations Received	569.40	1,100.01
War Memorial donation	517.50	0.00
Freemason Grant	1,000.00	0.00
Amazon smile	19.48	0.00
Charities Trust	17.50	0.00
Covid & Warm spaces Community Support	15,300.00	8,875.00
Grosling Foundation	5,000.00	33.27
	<u>22,423.88</u>	<u>10,008.28</u>
Expenditure		
General Community Project Costs	2,046.50	381.28
Workers costs	18,582.32	16,162.00
Travel costs	0.00	0.00
Donations & project assistances	2,582.50	230.00
	<u>23,211.32</u>	<u>16,773.28</u>
Excess income over expenditure	<u>-787.44</u>	<u>-6,765.00</u>

Friends of Fulwell
Notes to the Accounts
as at 31st March 2023

2 Reserve funds

	As At	Excess	Reserves	As At
	01/04/2022	Income	movements	31/03/2023
Unrestricted funds	100.00	-787.44	787.44	100.00
Allocated funds	10,095.01	0.00	-787.44	9,307.57
Restricted funds	5,000.00	0.00	0.00	5,000.00
	<u>15,195.01</u>	<u>-787.44</u>	<u>-</u>	<u>14,407.57</u>

FRIENDS OF FULWELL

England & Wales - Charity number 1177228

Accounts



Friends Of Fulwell Annual return 21/22

We would like to say a massive thank you for the support you have shown. FOF aims to help the local residents of Fulwell come together by giving local people the support to address local priorities and issues. The project aims to:

- Increase the number of activities for young people
- Develop new volunteer groups to enable more volunteer opportunities and give better support to volunteers.
- Help support groups in funding bids and attracting funding.
- Improve people's health both physically and mentally
- Reach out to the most vulnerable in the Fulwell ward including the socially isolated.
- Improve the local environment including Cut Throat Dene, local beaches and green space in the Fulwell ward.

Report 21/22:

Community support

Covid has not gone away unfortunately and its long term devastating impact is there for all to see. People's health has deteriorated so much and no one sees it more than ourselves when we do our doorstep visits. We now have people who sadly are pretty much housebound with our doorstep visits from us and volunteers the only time they receive any company. In June sadly we lost another one of our beneficiaries that would be seven in total since our covid support started. We attended Bills funeral as over the past two years we had come quite close, its always sad to see but we are thankful we were there for him and I am sure he would have been also. We have a new community cook who helps with food in school holidays and also every now and then will bake scones and cakes which we will deliver to those people who are housebound. The smiles on their faces tell us everything we need to know.



Environment

We held several litterpicks around the Seaburn Dene area. We estimate that we must have taken over 200 bags of litter away from the area over the past years, but unfortunately the problem persists and we continue to work with our partners to make a difference. We have arranged a couple of corporate days of volunteering with the help of the Sunderland Voluntary Alliance which has been really helpful.

In addition to the litter picking we also had a day Himalayan Balsam weed pulling which was great fun. Himalayan Balsam is an invasive species and a threat to our natural environment, we removed nine bags of weeds from our dene. In addition to this we also spent two days reestablishing the planters on Searoad thanks to the support from Fulwell Library and volunteers.

Volunteers

We continue to work with volunteers by giving people various voluntary opportunities. We find that attracting young people to volunteering is great and quite easy and we have enormous success. However we are finding it quite difficult to manage older generations. People promise you the world then invariably tend not to turn up. My gut feeling is that people have so many pressures at home such as health and financial pressures both for themselves and their wider families. We do still get support from volunteers but asking someone to take a lead in a project is very difficult and it often leads to projects being returned to us to manage which stretches our resources to the limit so much so it is often overwhelming.

Young people

We have expanded our youth provision in the Fulwell ward by establishing a new mini youth club which has been very warmly received and proving a hit. The club runs every Thursday evening 17:00-18:30 with a detailed variety of activities designed by young people. They have cooked, play sports, arts and crafts and most importantly had fun. In addition to this we also ran holiday programs over the Easter period and May Half term both fully attended and a real success. The holiday provision for young people is particular important as more parents struggle financially. It gives families the opportunity for their children to be provided with healthy activities during the school holidays.

In addition to the activities for young people ages 4-11 we continue to provide our drop in youth sessions for youngsters aged 11+ we provide goals and safe space for young space for young people to come and play and it is really brilliant to see, especially when you see the young people picking up their own litter and returning the goals undamaged. There is a lot of respect. Unfortunately there is still a minority who do cause some anti-social behavior and on some nights there can be literally hundreds of young people down the fields of Monkwearmouth, we continue to work with the school and police to manage this situation. Its a difficult one as often its not the young people themselves but it is the troublemakers



that it attracts when large crowds gather young people can be exploited and become vulnerable.

Funding

We were successful in getting support from the local authority this was a series of payments for Covid Community Support with the total being £8,875.00 this money was used to support workers and volunteers in our community to continue support people through shopping, prescription pick ups, food parcels and extra support through the winter periods as in food hampers and signposting people to advice and support. Through the covid crisis we have become very much a central hub.

Review of the charity's financial position at the end of the period	We had an income of £10,008 and outgoings of £16,773
Statement explaining the policy for holding reserves stating why they are held	At the end of year we had £15195,01 in the bank held in reserve which included £5,000 restricted reserves (awards for all project) We had spent half of the awards for all grant
Amount of reserves held	£15,195.01

Names of the charity trustees who manage the charity



Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
Stephen Douglas Mckenzie			
Lynn Hutcheon			
Adrienne Dickson			

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

S Mckenzie
L. Hutcheon
A.Dickson

Friends of Fulwell

Charity number 1177228

Financial accounts and reports

for the year ended

31st March 2022

**Friends of Fulwell
Information**

Trustees

Stephen Douglass McKenzie

Adrienne Dickson

Lynn Hutcheon

Charity Information

Charity Number - 1177228

CIO Foundation Date - 19th February 2018

Charity Address

Monkwearmouth Academy

Torver Crescent

Sunderland

SR6 8LG

Employee with total benefits over £60,000

None

Financial Summary

Total Income £10008

Total Expenditure £16773

Government Grants included in income £8875

Friends of Fulwell
Balance Sheet
as at 31st March 2022

	Notes	2022 £	2021 £
Current assets			
Bank/building society balances	15,195.01	21,960.01	
	<u>15,195.01</u>	<u>21,960.01</u>	
Current liabilities			
Other liabilities	-	-	
	<u>0.00</u>	<u>0.00</u>	
Net Assets		15,195.01	21,960.01
Net Charity Assets		<u>15,195.01</u>	<u>21,960.01</u>
Charity Reserves			
Balance at start of period		21,960.01	1,863.67
Prior year adjustments	2	-	0.00
Excess income		<u>-6,765.00</u>	<u>20,096.34</u>
Total fund reserves	1	<u>15,195.01</u>	<u>21,960.01</u>

Friends of Fulwell
Income and Expenditure Statement
Year Ended 31st March 2021

1 Profit and loss account analysis

	2022	2021
	£	£
Income		
Charitable Donations Received	1,100.01	1,310.92
Grant Income	0.00	227.39
Lottery Grant	0.00	10,000.00
Covid Community Support	8,875.00	13,225.00
Amazon Smile	33.27	22.15
	<u>10,008.28</u>	<u>24,785.46</u>
Expenditure		
General Community Project Costs	381.28	2,482.79
Workers costs	16,162.00	2,000.00
Tavel costs		9.98
Donations	230.00	196.35
	<u>16,773.28</u>	<u>4,689.12</u>
 Excess income over expenditure	 <u>-6,765.00</u>	 <u>20,096.34</u>

Friends of Fulwell
Notes to the Accounts
as at 31st March 2021

2 Reserve funds

	As At	Excess	Reserves	As At
	01/04/2021	Income	movements	31/03/2021
Unrestricted funds	100.00	-6,765.00	6,765.00	100.00
Allocated funds	11,860.01	0.00	-1,765.00	10,095.01
Restricted funds	10,000.00	0.00	-5,000.00	5,000.00
	<u>21,960.01</u>	<u>-6,765.00</u>	<u>-</u>	<u>15,195.01</u>

FRIENDS OF FULWELL

England & Wales - Charity number 1177228

Accounts

Friends Of Fulwell Annual return 20/21

We would like to say a massive thank you for the support you have shown. FOF aims to help the local residents of Fulwell come together by giving local people the support to address local priorities and issues. The project aims to:

- Increase the number of activities for young people
- Develop new volunteer groups to enable more volunteer opportunities and give better support to volunteers.
- Help support groups in funding bids and attracting funding.
- Improve people's health both physically and mentally
- Reach out to the most vulnerable in the Fulwell ward including the socially isolated.
- Improve the local environment including Cut Throat Dene, local beaches and green space in the Fulwell ward.

Report:

March 13th 2020 our lives were changed forever when lockdown was introduced through the Covid-19 pandemic. 2 weeks later, councilor Margaret Beck had suddenly passed away due to Covid-19 and this really hit home, how tragic things were. Everything stopped, everything we were working towards stopped. We were unable to provide anything. Then as the Covid-19 pandemic continued, we were asked to become a community hub for the Fulwell ward.

We adapted at lightning pace and recruited 30 volunteers with the help of Sunderland City Council who really supported our community as we helped residents with food shopping, prescription pickups, dog walking and anything else that was needed. We were then suddenly a vital service to the community. Unfortunately, this went on for the remainder of the raising aspirations project and through that time we have lost at least six people to the Covid-19 pandemic which has been quite difficult to deal with, but nevertheless we continued our work.

We arranged a lot of activities online for young people and sign posted people to services in the area. We continued to receive referrals from Sunderland City Council and made sure we did our utmost to help people. By this time we had a strong cohort of volunteers and we could handle many referrals, making sure everybody was looked after to the best of our ability. This support went on right throughout until July 2020, when things were relaxed and we could re-engage with young people, who had missed so much school.

We now had a mix of responsibilities looking after residents whilst trying to re-engage with young people and provide a good service. This was difficult as we tried to balance everything.

So, for example at any one time we could receive a call asking for support while at the same time trying to deliver activities for young people, keeping everybody safe.

This support continued right the way through up until the winter of 2020 when unbelievably we were put in another lockdown. We then had to go back to doing what we were doing previously engaging volunteers to help the community. However, this proved much more difficult this time as people either returned to work or were scared of the virus because this time the virus seemed a lot more prevalent and dangerous to people's health. It was then up to ourselves to try to keep positive and keep doing the best we could for our community. Thankfully we managed to get through the winter.

Over the period of winter 2020, we delivered a huge amount of activity packs and hampers for people of all ages. This was supported also by large scale food banks that we arranged along with local traders, Sainsbury's and Morrisons who were very supportive. We arranged Christmas cards and carol singing for those who were socially isolated and worked with local schools to do Christmas card exchanges which proved very popular. We did anything we could to keep people's spirits up.

Lockdown continued into 2021 and we continued to support our community along with Fulwell library who were very supportive and we built great relationships with partners in the area and across the North of Sunderland.

We continued the youth club which was now online where we delivered online quizzes every week, something which I never won. The uncertainty of the future was so difficult for us to plan any events going forward things changed by the minute. We were forever having to be adaptive in everything we've done. It was the most challenging of times. Thankfully at this time the vaccine was now available to many and we made sure we signposted people to use it.

Our year ended on March 31st 2021 and we were still very much in the midst of this pandemic and being reactive and responding to help people in our community.

Review of the charity's financial position at the end of the period	We had an income of £24785 and outgoings of £4689
Statement explaining the policy for holding reserves stating why they are held	At the end of year we had £21,960 in the bank held in reserve which included £10,000 restricted reserves (awards for all project) £11,860.01 allocated (Covid Community Support) £100 unrestricted funds

Amount of reserves held	£21,960
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Names of the charity trustees who manage the charity

Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
Stephen Douglas Mckenzie			
Lynn Hutcheon			
Adrienne Dickson			

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

S Mckenzie
L. Hutcheon
A.Dickson

Friends of Fulwell

Charity number 1177228

Financial accounts and reports

for the year ended

31st March 2021

Friends of Fulwell Information

Trustees

Stephen Douglass McKenzie

Adrienne Dickson

Lynn Hutcheon

Charity Information

Charity Number - 1177228

CIO Foundation Date - 19th February 2018

Charity Address

Monkwearmouth Academy

Torver Crescent

Sunderland

SR6 8LG

Employee with total benefits over £60,000

None

Financial Summary

Total Income £24785

Total Expenditure £4689

Government Grants included in income £13225

The financial statements have been prepared on a receipts and payments basis. Prior year adjustments have been made because of incorrect corporation tax liability treatment.

Friends of Fulwell
Balance Sheet
as at 31st March 2021

	Notes	2021 £	2020 £
Current assets			
Bank/building society balances	21,960.01	1,863.67	
	<u>21,960.01</u>	<u>1,863.67</u>	
Current liabilities			
Other liabilities	-	-	
	<u>0.00</u>	<u>0.00</u>	
Net Assets		21,960.01	1,863.67
Net Charity Assets		<u>21,960.01</u>	<u>1,863.67</u>
Charity Reserves			
Balance at start of period		1,863.67	359.35
Prior year adjustments	2	-	86.64
Excess income		<u>20,096.34</u>	<u>1,417.68</u>
Total fund reserves	1	<u>21,960.01</u>	<u>1,863.67</u>

Friends of Fulwell
Income and Expenditure Statement
Year Ended 31st March 2021

1 Profit and loss account analysis

	2021	2020
	£	£
Income		
Charitable Donations Received	1,310.92	1,967.06
Grant Income	227.39	2,966.10
Lottery Grant	10,000.00	-
Covid Community Support	13,225.00	-
Amazon Smile	22.15	-
	<u>24,785.46</u>	<u>4,933.16</u>
 Expenditure		
General Community Project Costs	2,482.79	1,670.48
Project - Break the Silence	-	1,110.00
Rent	-	520.00
Workers costs	2,000.00	-
Volunteers training	-	15.00
Tavel costs	9.98	-
Donations	196.35	200.00
	<u>4,689.12</u>	<u>3,515.48</u>
 Excess income over expenditure	<u>20,096.34</u>	<u>1,417.68</u>

Friends of Fulwell
Notes to the Accounts
as at 31st March 2021

1 Reserve funds

	As At	Excess	Reserves	As At
	01/04/2020	Income	movements	31/03/2021
Unrestricted funds	545.99	20,096.34	-20,542.33	100.00
Allocated funds	1,317.68	0.00	10,542.33	11,860.01
Restricted funds	0.00	0.00	10,000.00	10,000.00
	<u>1,863.67</u>	<u>20,096.34</u>	<u>-</u>	<u>21,960.01</u>

2 Prior Year Adjustment

	As At	Prior Year	Prior Year	Restated
	01/04/2019	Adjustment	Adjustment	Balance
	Per Accounts	31/03/2018	31/03/2019	01/04/2020
Unrestricted funds	157.12	86.64	302.23	545.99
Allocated funds	1,317.68	0.00	0.00	1,317.68
Restricted funds	0.00	0.00	0.00	0.00
	<u>1,474.80</u>	<u>86.64</u>	<u>302.23</u>	<u>1,863.67</u>

* The charity accidentally recognised corporation tax liability in previous years as the accounting software calculated this automatically when in fact the charity is exempt from corporation tax as it has no trading income. The opening balance and comparative figures have been restated to reflect the adjustments.