

The Tim Cogley Cardiac Screening Foundation

Unaudited Accounts

31 March 2025

**The Tim Cogley Cardiac Screening Foundation**  
**Report and accounts**  
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## **The Tim Cogley Cardiac Screening Foundation Company Information**

### **Trustees**

M F Cogley  
S M Cogley  
R S Carter  
D L Jones  
J Molby  
A Parkins  
J McLaughlin  
J B Dixon

### **Independent Examiner**

Gardiner Russell Accounting Limited  
238a Telegraph Road  
Heswall  
Wirral  
Merseyside  
CH60 0AL

### **Principal Address**

4 Anthony's Way  
Wirral  
CH60 0BP

### **Registered number**

CE013295

## **The Tim Cogley Cardiac Screening Foundation Trustees report for the year ended 31 March 2025**

The trustees present their report and accounts for the period ended 31 March 2025.

The accounts have been prepared in accordance with the accounting policies set out in the notes to the accounts and comply with the charity's governing document, the Charities Act 2011 and the Statement of Recommended Practice, "Accounting and Reporting by Charities", issued in March 2005.

### **Structure, governance and management**

The charity was established by Constitution as a Charitable Incorporated Organisation on 26 January 2018 and was registered as a charity on 19 February 2018, charity number 1177213.

The trustees who served during the year were:

M F Cogley  
S M Cogley  
R S Carter  
D L Jones  
J Molby  
A Parkins  
J McLaughlin  
J Dixon

The trustees have assessed the risks to which the charity is exposed and are satisfied that systems are in place to mitigate exposure to the major risks.

### **Objectives and activities**

The object of the CIO is to protect the health of young adults on Merseyside, Chester and West Cheshire, in particular by:

- 1 Promoting and facilitating cardiovascular screening of young adults in Merseyside, Chester and West Cheshire so as to reduce early death rates from previously unknown or undetected medical
- And
- 2 Promoting the general public's understanding and awareness of coronary heart screening of young adults and its potential benefits

As another very encouraging year was drawing to a conclusion the Trustees were looking forward to being offered early feedback from the Chair on the reception, he and the Foundation received at the imminent 2025 Grand National that continued under the principal sponsorship of its partners, Randox Health. At the beginning of March, the Founder and CEO of Randox, Dr. Peter FitzGerald had written to Frank Cogley inviting him as Foundation Chair to address the 500 Randox guests in the Golden Miller Suite, Earl of Derby Stand prior to the start of the days' racing on Saturday, 5 April. Trustees were delighted at the honour accorded the Foundation to have a rare opportunity to outline to an anticipated influential gathering Tim's Story and his abiding legacy in the charity's work. This invitation followed on from the attendance at Ladies Day, 2024 by Trustees Jayne Dixon & Frank Cogley that led to further good contacts being made. All were agreed on his speedy acceptance of the invitation that they believed was a recognition of the unique impact of a partnership between public, private and charity sectors. The Chair also accepted opportunities to address executives from 'Pro Liverpool' and the Aim Clinic at Hoylake.

Cardiac screenings had continued apace during the year, both successfully at the Liverpool Clinic, which was the offering appointments on each weekday, and at an expanding range of off-site locations as the year progressed. During the 12 months a further 900 (520 men/380 women) 18–39-year-olds were screened, resulting in 24 of the men being recommended to request GP follow-up, a consistent 3.7 % being identified as 'being at greater risk'. Since November 2018, the commencement of the programme, a total of 6000 men & women) had been screened with blood tests revealing them to be at greater risk of a cardiac event in the ensuing 10 years.

Trustees also continued the vigorous campaign of promoting the Foundation's second objective of raising awareness of CHD risk and extending the critical message of preventative health measures. This is achieved through the widening number of schools and sports clubs prominently displaying the TCCSF logo on their shirts, readily visible to both the players, family and supporters. There has been very promising feedback from an initiative that is due to be offered to clubs in the Knowsley and Speke areas where screening take-up has been less strong than that in other Merseyside areas.

With the support of Matthew Patrick, M.P. and Region Mayor, Steve Rotherham, an acknowledgement of an updating letter to the Secretary of State for Health, Wes Streeting, has been received from the latter's office in the form of a reply from the latter's Permanent Under Secretary of State. The reply only refers to Government 'intentions' within the next 4/5 years to review the starting age for NHS provided cardiac health screening beneath the current 40-year-old trigger. Change only comes about slowly, but at least there has been, at the third time of asking, a development at 'high level'!

The Trustees remain confident in undertaking their screening for CHD risk that they are complying with the duty under the Charities Act 2011 to have due regard to the public benefit guidance published by the Charity Commission.

### **Achievements and performance**

Over the year, the Foundation received continued generous funding through personal donations, charitable grants and support from business and companies. Particular thanks are extended to Mr. Paul Maguire who has regularly supported with monthly donations the charity since its inception. Thanks are also extended to The Harry Beswick and Hyde Breweries for their supportive events.

Unfortunately, the Legends' Cricket Match was rained off, but a splendid gathering was richly entertained by Jan Molby and Patron John Barnes doing a 'double act' for after lunch entertainment: all left, eventually, thoroughly refreshed and very happy! The Annual Memorial Golf Event at Heswall Golf Club resumed in September raising a five-figure sum, with a further five-figure sum raised at the Jan Molby Christmas Sportsmen's Lunch. The resumed annual Heswall Christmas Event was also very generously supported by local hostelrys and their patrons.

Overall, the Trustees can therefore report a highly successful year in delivering its charitable objects and would wish to record their appreciation and deeply felt thanks to all the Foundation's patrons, supporters and fund-raisers for maintaining and sustaining important life-saving work in such challenging circumstances.

### **Financial review**

As a result of its activities, fundraising and donations, the charity held a surplus of £8,777 for the period.

### **Reserves policy**

It is the policy of the charity that unrestricted funds which have not been designated for a specific use should be maintained at a level equivalent to no less than twelve month's expenditure. The trustees consider that reserves at this level will ensure that, in the event of a significant drop in funding, they will be able to continue the charity's current activities while consideration is given to ways in which additional funds may be raised. This level of reserves has been maintained throughout the year.

On behalf of the board of trustees

M F Cogley  
Trustee

Dated: 26/09/2025

## **The Tim Cogley Cardiac Screening Foundation**

### **Independent Examiners' report to the board of trustees of The Tim Cogley Cardiac Screening Foundation for the year ended 31 March 2025**

I report on the accounts of the for the period ended 31 March 2024 , which are set out on pages 1-6

#### **Respective responsibilities of trustees and examiner**

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- (i) examine the accounts under section 145 of the 2011 Act;
- (ii) to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- (iii) to state whether particular matters have come to my attention.

#### **Basis of independent examiner's report**

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

#### **Independent examiner's statement**

In connection with my examination, no matter has come to my attention:

- (a) which gives me reasonable cause to believe that in any material respect the requirements:
  - (i) to keep accounting records in accordance with section 130 of the 2011 Act; and
  - (ii) to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act;
- have not been met; or
- (b) to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

Gardiner Russell Accounting Limited  
Chartered Accountants  
238a Telegraph Road  
Heswall  
Wirral  
Merseyside  
CH60 0AL

26 September 2025

**The Tim Cogley Cardiac Screening Foundation**  
**Profit and Loss Account**  
**for the year ended 31 March 2025**

	<b>2025</b> <b>£</b>	<b>2024</b> <b>£</b>
<b>Incoming resources from generated funds</b>	92,703	93,768
Other income	3,098	10,363
<b>Total incoming resources</b>	<u>95,801</u>	<u>104,131</u>
<b>Resources expended</b>		
Costs of generating funds	36,669	26,114
<b>Net incoming resources</b>	<u>59,132</u>	<u>78,017</u>
<b>Charitable activities</b>		
Grants to Radox Health	49,000	50,700
Sponsorship	1,142	2,941
Governance costs	573	213
<b>Total resources expended</b>	<u>50,715</u>	<u>53,854</u>
<b>Net income for the year</b>	8,417	24,163
<b>Fund balance at 1 April 2024</b>	144,908	120,745
<b>Fund balance at 31 March 2025</b>	<u><u>153,325</u></u>	<u><u>144,908</u></u>

**The Tim Cogley Cardiac Screening Foundation**  
**Registered number: CE013295**  
**Balance Sheet**  
**as at 31 March 2025**

	<b>2025</b>	<b>2024</b>
	<b>£</b>	<b>£</b>
Current assets	153,866	145,088
Net current assets	153,866	145,088
Total assets less current liabilities	153,866	145,088
Accruals and deferred income	(540)	(180)
<b>Net assets</b>	<b>153,326</b>	<b>144,908</b>
 <b>Capital and reserves</b>	 <b>153,325</b>	 <b>144,908</b>

M F Cogley  
Trustee  
Approved by the board of Trustees on 26 September 2025



**The Tim Cogley Cardiac Screening Foundation**  
**Notes to the accounts**  
**for the year ended 31 March 2025**

**Accounting policies**

**Basis of preparation**

The accounts have been prepared under the historical cost convention.

The accounts have been prepared in accordance with applicable accounting standards, the Statement of Recommended Practice, "Accounting and Reporting by Charities", issued in March 2005 and the Charities Act 2011.

**Trustees**

None of the trustees (or any persons connected with them) received any remuneration during the period, and no expenses were reimbursed.

**Employees**

There were no employees during the year

**The Tim Cogley Cardiac Screening Foundation**  
**Detailed profit and loss account items**  
**for the year ended 31 March 2025**

*This schedule does not form part of the statutory accounts*

	<b>2025</b>	<b>2024</b>
	<b>£</b>	<b>£</b>
<b>Incoming resources from generated funds</b>		
Donations and gifts	<u>92,703</u>	<u>93,768</u>
<b>Other income</b>		
HMRC Gift Aid	-	8,733
Interest receivable	<u>3,098</u>	<u>1,630</u>
	<u>3,098</u>	<u>10,363</u>
<b>Resourcees expended</b>		
<b>Costs of generating funds</b>		
Fundraising	<u>36,669</u>	<u>26,114</u>
<b>Charitable Activities</b>		
Grants to Radox Health	49,000	50,700
Sponsorship	<u>1,142</u>	<u>2,941</u>
	<u>50,142</u>	<u>53,641</u>
<b>Other charges</b>		
Governance costs		
Accountancy fees	360	-
Insurance	<u>213</u>	<u>213</u>
	<u>573</u>	<u>213</u>
	<u>573</u>	<u>213</u>

**The Tim Cogley Cardiac Screening Foundation**  
**Detailed balance sheet items**  
**as at 31 March 2025**

*This schedule does not form part of the statutory accounts and should NOT be sent to HMRC*

	<b>2025</b> £	<b>2024</b> £
<b>Current assets</b>		
Cash at bank and in hand	<u>153,866</u>	<u>145,088</u>
<b>Accruals and deferred income</b>		
Accruals	<u>540</u>	<u>180</u>
<b>Capital and reserves</b>		
Profit and loss account	<u>153,325</u>	<u>144,908</u>
<b>Profit and loss account</b>		
Brought forward	144,908	120,745
Profit	<u>8,417</u>	<u>24,163</u>
	<u>153,325</u>	<u>144,908</u>