

ELSIE EVER AFTER

England & Wales · Charity number 1177173

Details

Status Registered

Legal form CIO

Registered 2018-02-15

Register [View on the Charity Commission register](#)

Contact

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Chester
CH1 4EE

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Activities

Objects: THE OBJECTS OF THE CIO ARE:(A) TO PROMOTE THE ADVANCEMENT OF MENTAL WELLBEING TO THOSE WHO HAVE SUFFERED BEREAVEMENT THROUGH THE PROVISION OF:(I) BEREAVEMENT COUNSELLING;(II) FINANCIAL SUPPORT; AND(III) THE PROVISION OF ACCESS AND REFERRAL TO NATIONAL BEREAVEMENT ORGANISATIONS, AND(B) TO RAISE PUBLIC AWARENESS OF THE NEEDS OF BEREAVED PEOPLE THROUGH DELIVERING BEREAVEMENT COURSES.

Activities: Vision: everyone, regardless of location or circumstance, can access bereavement support of their choice. Mission: link all existing services & plug the gap where services are lacking, starting with the areas around Cheshire. We signpost to support via our website, provide therapeutic support, help train professionals, provide bereavement books, offer financial support & link with organisations.

Classification

- **How:** Makes Grants To Individuals, Provides Services
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives
- **Who:** The General Public/mankind

Geography

- Throughout England And Wales

Finances

Period end	Income	Expenditure	Assets	Employees
2025-12-31	£12,390	£10,671	-	-
2024-12-31	£5,275	£4,272	-	-
2023-12-31	£11,128	£8,617	-	-
2022-12-31	£5,559	£5,503	-	-
2021-12-31	£3,820	£9,112	-	-

Trustees

Name	Role	Appointed
HELEN LYONS	Chair	2018-02-15
REBEKAH Tittle		2018-02-15
Rhiannon Birch		2025-06-29
VICTORIA WRIGHT		2018-02-15

ELSIE EVER AFTER

England & Wales - Charity number 1177173

Accounts



**Trustees' Annual Report for the period
1st January 2025 - 31st December 2025**

Elsie Ever After – CIO - Charitable Incorporated Organisation

Registered Charity Number – 1177173

Reference and Administration Details

Elsie Ever After

Registered charity number: 1177173

Registered public address:

Elsie Ever After,
Industry Coworking
1 Overleigh Road
Handbridge
Chester
CH4 7HL

Names of charity trustees who manage the charity:

Helen Lyons	Founder, Chief Executive officer and trustee	From 1 st Jan 2018
Victoria Wright	Signatory and trustee	From 1 st Jan 2018
Rebekah Tittle	Chief Financial officer and trustee	From 1 st Jan 2018
Rhiannon Birch	trustee	From 29 th June 2025
Gemma Gerrish	Signatory and trustee	Term of office ended 31/12/25

Solicitors who advised on application and constitution:

Jack Farrer and William Beverley, Weightmans LLP, The Plaza, 100 Old Hall Street, Liverpool, L3 9QJ

Structure, governance and management

Type of governing document: CIO Foundation Constitution

How charity is constituted: CIO – Charitable Incorporated Organisation

Trustee selection methods: Appointed by trustees.

Additional governance: The charity was formally incorporated on 15th February 2018, however prior to this, the charitable activities were conducted under the registered charity Storehouse Church charity number 1088755. Where we refer to prior years’ figures within the report, these relate to charitable activities undertaken during incubation under Storehouse charity and trustees.

New trustees will be given the constitution, latest Trustees’ Annual Report, Statement of accounts and a copy of all policies including safeguarding, privacy and finance.

Objectives and Activities

Objects of charity:

Our charity’s purposes as set out in our constitution are:

- a) To promote the advancement of mental wellbeing to those who have suffered bereavement through the provision of: bereavement counselling, financial support and the provision of access and referral to national bereavement organisations.
- b) To raise public awareness of the needs of bereaved people through delivering bereavement courses.

These come under the charity commission classifications of ‘advancing health or saving of lives’ and ‘Education, training and research’.

Ensuring our work delivers these objects:

We review our objectives and activities each year. This review looks at what we achieved and the outcomes of our work in the previous 12 months. The review looks at the success of each key activity and the benefits they have brought to those groups of people we are set up to help. The review also helps us ensure our objectives and activities remained focused on our stated purposes. We have referred to the guidance contained in the Charity Commission’s general guidance on public benefit when reviewing our objectives and in planning our future activities. In particular, the trustees consider how planned activities will contribute to the objectives they have set.

The focus of our work:

Our main objectives of the year focussed on providing advice and support to bereaved people. We did this by working alongside existing bereavement services and referring families to them wherever possible. If the bereaved person could not get help from existing organisations, then we offered support. This may have taken the form of counselling or financial help to be able to access support; providing books about bereavement; and offering a range of approaches to support, such as creative therapies. Additionally, we signposted professionals to bereavement training and gave advice on supporting people through loss. Our social media also signposts people to bereavement support by posting links to organisations such as the Samaritans during the Christmas season. We also provide advice via social media by linking to articles written by organisations such as Child Bereavement UK. This year, we focussed on restocking our primary bereavement packs and purchased 520 books in order to make 260 primary packs. We also purchased 500 primary folders, 500 business cards, 1,000 new leaflets and 1,120 book stickers in order to complete these packs. We restocked a range of additional bereavement books by purchasing them ourselves (192 books) and asking our supporters to ‘gift’ these books (62 books) to us using an Amazon wish list tool. We also advertised for a new trustee to fulfil our need for someone with knowledge of social media and advertising and appointed Rhiannon Birch in June 2025. Fundraising events to meet increasing costs were organised (such as dress sales raising £3,303 in total) and we contacted all schools in Cheshire West and East in order to ensure all current staff knew about our charity and the resources available.

How our activities deliver public benefit:

Our vision is that everyone, regardless of location or circumstance, can access bereavement support of their choice. Our main activities and who we have helped are outlined below. These activities are all focussed on promoting the advancement of mental wellbeing to those who have suffered bereavement and are undertaken to further our charitable purposes for the public benefit.

Who used and benefitted from our services?

We provide guidance for any bereaved person – referrals can be made through any means, including self-referral. We mainly work within the Cheshire area, but we have no boundary of support and therefore, will aim to support anyone who contacts us.

This year, we received 93 referrals for individual families (Table 1). We also received an additional 88 referrals from organisations requesting support (see table 2).

Table 1 - Family referrals: 687 in total since beginning in 2014.

Year	No.
2014	30
2015	29
2016	42
2017	32
2018	47
2019	70
2020	84
2021	69
2022	77
2023	56
2024	58
2025	93

Table 2 - Organisation referrals: 174 in total since beginning in 2014.

Year	No.
2014	5
2015	4
2016	4
2017	20
2018	6
2019	2
2020	8
2021	10
2022	4
2023	10
2024	13
2025	88

This means the total number of people helped via direct referrals over the last 12 years is 3,081 comprising of 605 bereaved adults, 2,226 bereaved children and 250 professionals.

Individual referrals have been made by:

	Family member	Community	Professional	Self-referral
	No.	No.	No.	No.
Over last 12 years	120	98	417	53
2025	8	2	81	3

Organisation referrals over the last 12 years have been made by:

Learning mentors	Hospitals
CAMHS	Schools
Community paediatricians	Churches
Family intervention worker	Educational psychologists
Mental health team	Doctor surgeries
School nurses	Hospices
Children’s centre	Crisis intervention teams
Psychotherapists	Emotional Literacy Support Assistants
Social Care Services	Universities
Crematoriums	Brake charity

The tables below show the different types of relationships people had to the deceased person.

Relationship to deceased: Bereaved adults

	Husband	Wife	Parent	Son or Daughter	Sibling	Wider family member	Friend
	No.	No.	No.	No.	No.	No.	No.
Over last 12 years	68	147	162	110	17	13	9
2025	22	27	13	10	2	3	0

Relationship to deceased: Bereaved children

	Son or Daughter	Sibling	Wider family member	Friend	Unknown
	No.	No.	No.	No.	No.
Over last 12 years	529	142	236	153	985
2025	101	8	27	1	290

Main causes of death over the last 12 years were:

	Accident	Long Term Illness	Murder	Military	Neonatal	SIDS	Sudden Death	Suicide	Unknown	Covid 19
	No.	No.	No.	No.	No.	No.	No.	No.	No.	No.
Over the last 12 years	37	214	5	1	29	10	136	77	363	12
2025	4	42	1	0	1	0	18	19	80	0

What services were provided?

Types of support we have offered to bereaved people via individual referrals:

	Bereavement pack	Additional books	Signposting to organisations	Counselling	Creative therapies – art / dance	Financial support	Advice
	No.	No.	No.	No.	No.	No.	No.
Over last 12 years	600	362	290	51	22	12	263
2025	151	113	44	1	0	0	45

Types of support we have offered through organisation referrals over the last 12 years:

- Speaking to professionals at courses
- Financial support to host remembering days for bereaved children
- Advice
- Signposting
- Bereavement packs
- Creative dance
- Art therapy
- Counselling
- Leaflets
- Additional bereavement books
- Advising on the design of a remembrance garden at a crematorium

We have provided resources and advice for professionals such as: educational psychologists, psychotherapists, professionals involved with safeguarding, crematoriums, funeral directors, healthcare professionals, learning mentors, Social workers, headteachers, counsellors, Education welfare officers and church leaders.

- Bereavement packs

On request, we have sent out bereavement packs for children which comprise of a bereavement workbook and a story book about grief. We have 2 types of pack: one for primary aged children and one for secondary aged children. We have additional books for children to address specific circumstances such as explaining suicide, manslaughter, military deaths and when a loved one has a terminal illness. We also offer schools and professionals advice and materials on how to support bereaved young people.

In 2025, we gave away 59 primary packs and 35 secondary packs which is a total of 94 bereavement packs for individual referrals. Additionally, organisations such as schools requested 205 primary packs and 104 secondary packs, totalling an extra 309 packs. Therefore, in total during 2025, we supplied 403 bereavement packs for children. Over the last 12 years, we have given out 1,280 primary packs and 623 secondary packs to those who have contacted us via individual referrals and from organisations. Over the last 12 years, additional packs were given out to schools, children’s centres, doctors and professionals as part of our big pack giveaways which total over 3,280 packs altogether.

- Creative and talking therapies

Over the last 12 years, 352.5 of therapies have been given.

Type of therapy And Number of hours of therapy	Creative therapies – such as dance, music, art therapy.	Talking therapy - counselling	Total therapies provided
Over last 12 years	171	168.5	352.5
2025	0	5	5

- Speaking at events

The founder, Helen Lyons, has continued working full time hours as a teacher, and therefore, the public work of the charity is run in evenings and weekends outside normal working hours and completely voluntary. Therefore, attending events and promoting the work of the charity has been limited. The priority has been ensuring referrals are responded to in a timely manner and ensuring bereaved people are supported. She has advised schools when pupils have died, advised church leaders on navigating Mother’s Day and Father’s Day services to include provision for those grieving and has advocated the work of the charity at fundraising events.

Over the last 12 years, Elsie Ever After has spoken to:

Antoinette Sandbach MP, Ian Lucas MP, ITV Granada Reports after receiving a Points of Light Award from the Prime Minister, Reuben’s Retreat charity, Blackpool Clinical Commissioning Group, Directory of services lead for Cheshire, Chester Voluntary Action, Storehouse Church Cheshire, Hospice of the Good Shepherd, St Luke’s Hospice, Alder Centre Liverpool, St Rocco’s Hospice, Child Bereavement UK, A Child of Mine charity, Storehouse Church Shropshire, Children’s centres, Trinity Church, Crisis Intervention Team meeting, Chester University students, Compassionate Communities group, Learning mentors in Ellesmere Port schools, Hope Hospice, Cheshire chord company choir fundraiser, Living Well Dying Well group, Mr and Mrs Theatre company, Link Up Cheshire, Smarties Nursery fundraising events, Safeguarding event for Cheshire West and Chester, Uniting Church coffee morning, Deo Gratias Choir concert fundraising event, Handbag of Harmonies fundraising event, The Joshua Tree charity, Hartford School, Waitrose community green coin event, SANDS, Cheshire West Clinical Commissioning Group and Cheshire Wirral Partnership, Haylo Theatre Company, Young Person’s conference delegates, Northwich Crematorium, Co-op community fund team and Sheriff of Chester events as her chosen charity of the year.

Financial Review

During 2025, the charity received income of £12,390, incurred costs of £10,671 giving a surplus in the year of £1,719. The opening funds were £22,942 and the closing funds were £24,661. The charity’s plan for the year was to utilise opening reserves to provide more bereavement support in line with our charity reserves policy and to replace the primary bereavement packs by purchasing more books for these.

Income of £12,390 consisted of: Donations of £8,985, sale of merchandise of £610, grants £2,000 donated merchandise £165 and £169 gift aid relating to prior years.

Cost of sales included: bereavement purchases £6,870, merchandise purchases £362 and a stock movement of £1,607.

We started the year with bereavement stock of £12,384 a full stocktake was carried out at the year end to the value of £11,403. Stock is made up of 213 primary packs (approximately £3,878) and 165 secondary packs (approximately £3,137). The remainder relates to bereavement books (£755) and merchandise to sell (£1,337) and office supplies.

Other costs incurred were: insurance £964; website and IT £365; office, postage and stationery costs £503.

Opening cash was £10,558 and we closed the year with £13,259. There were no debtors or creditors at the year end.

During 2025, we purchased 192 additional bereavement books to the ones we normally have in stock as well as 520 books to make 260 more bereavement packs. In addition, we were gifted another 62 books. We gave out 403 bereavement packs from individual family referrals and local organisation referrals. In 2026, our opening funds will be used to support bereaved families in line with our policy below. Next year, we anticipate using the remainder of our available funds to restock our bereavement books when needed, provide counselling and creative therapies, support bereavement days and services in line with our objectives and vision and restock bereavement packs when needed.

Financial Statements:

	£	£
Income		
Grants	2,000	
Donations	8,985	
Fundraising event	0	
Gift aid received relating to prior years	169	
Merchandise donated	626	
Sale of Merchandise	610	
		12,390
Cost of Sales		
Movement in Bereavement Stock	1,607	
fundraising event costs	0	
Bereavement Support Purchases	6,870	
Bereavement Merchandise Purchases	362	
Cost of Bereavement Support		8,839
Gross Surplus/(Deficit)		3,551
Other Expenditure		
Insurance	964	
Website & IT	365	
Office, Stationery & Postage	503	
Travel costs	0	
		1,832
Net Movement in Funds		1,719
Opening Funds:		22,942
Closing Funds:		24,661
Statement of assets and Liabilities 31 December 2020		
Cash		13,259
Stock		11,402
Closing Reserves		24,661

Finance policies:

BEREAVEMENT SUPPORT FOR INDIVIDUALS

- Governing Criteria for support: Support may be offered to anyone who is bereaved under any circumstances in any location. The core team of Trustees must all agree that the grant will improve the mental health of bereaved people and could otherwise not be available.
- The maximum amount that will be spent on bereavement support for any one individual will not exceed £500.
- This limit will be reviewed at least annually by the Board of Trustees.

DONATIONS TO OTHER CHARITIES

- Donations may be made to other Charities whereby the receiving Charity complies with EEA’s vision and objectives.
- All donations to other charities will require prior authorisation by all Trustees.

INCOME RECOGNITION

Donations

- The regular donations come from individuals who are known to the trustees, and such donations do not have any conditions attached to them. These donations will be recognised on a cash received basis.
- One off donations through fund raising will be recognised on a cash receipt basis.

Trading Income

- Trading income includes all goods and services provided for a fee and can include charitable activities where fees are charged, as well as those trading activities whose trading activities that raise funds for the Charity.
- Turnover is recognised at the fair value of the consideration received or receivable for goods and services provided in the normal course of the charity and is shown net of VAT and other sales related taxes.

Grant Income

- Grants will be recognised on a cash received except when they have attached terms and conditions that must be met in order to retain the income.
- Grants with conditions will be held on the balance sheet as deferred income and only recognised when formal notice that the conditions have been met has been received from the awarding body.

RESERVES POLICY

- The Charity will not seek to retain reserves but will look to use the reserves to support the Charitable purpose at all times.
- The Charity however will retain reserves of at least £1,000 at all times. This will safeguard against any drops in income and unforeseen liabilities.
- Any other reserves for specific purposes will be set aside from the Charities general reserves and accounted for separately.
- This reserves policy will be reviewed on an annual basis to ensure that it remains current and appropriate.

FIXED ASSETS AND DEPRECIATION

- Tangible fixed assets over £500 will be capitalised and initially recognised at cost and depreciated over the expected Useful Economic Life.
- Depreciation is recognised so as to write off the cost or valuation of assets less their residual values over their useful lives on the following basis;

Computer Equipment 3 years straight line

Declaration

The trustees declare that they have approved the trustees’ report above.
Signed on behalf of the charity’s trustees.

Signature

Full name: Helen Lyons

Position: Founder, Chief Executive officer and trustee

Date: 18/1/26

Signature

Full name: Rebekah Tittle

Position: Chief Financial officer and trustee

Date: 18/1/26

Signature

Full name: Gemma Gerrish

Position: Signatory and trustee

Date: 18/1/26

Signature

Full name: Victoria Wright

Position: Trustee

Date: 18/1/26

Signature

Full name: Rhiannon Birch

Position: Trustee

Date: 18/1/26

Approved electronically on 18/1/26 - See minutes- meeting 4g.

ELSIE EVER AFTER

England & Wales - Charity number 1177173

Accounts



**Trustees’ Annual Report for the period
1st January 2024 - 31st December 2024**

Elsie Ever After – CIO - Charitable Incorporated Organisation

Registered Charity Number – 1177173

Reference and Administration Details

Elsie Ever After

Registered charity number: 1177173

Registered public address:

Elsie Ever After,
Innovas, Unit 18,
Blakemere Village,
Chester Road,
Sandiway,
Northwich,
CW8 2EB

Names of charity trustees who manage the charity:

Helen Lyons	Founder, Chief Executive officer and trustee	From 1 st Jan 2018
Gemma Gerrish	Signatory and trustee	From 1 st Jan 2018
Victoria Wright	trustee	From 1 st Jan 2018
Rebekah Tittle	Chief Financial officer and trustee	From 1 st Jan 2018

Solicitors who advised on application and constitution:

Jack Farrer and William Beverley, Weightmans LLP, The Plaza, 100 Old Hall Street, Liverpool, L3 9QJ

Structure, governance and management

Type of governing document: CIO Foundation Constitution

How charity is constituted: CIO – Charitable Incorporated Organisation

Trustee selection methods: Appointed by trustees.

Additional governance: The charity was formally incorporated on 15th February 2018, however prior to this, the charitable activities were conducted under the registered charity Storehouse Church charity number 1088755. Where we refer to prior years’ figures within the report, these relate to charitable activities undertaken during incubation under Storehouse charity and trustees.

New trustees will be given the constitution, latest Trustees’ Annual Report, Statement of accounts and a copy of all policies including safeguarding, privacy and finance.

Objectives and Activities

Objects of charity:

Our charity’s purposes as set out in our constitution are:

- a) To promote the advancement of mental wellbeing to those who have suffered bereavement through the provision of: bereavement counselling, financial support and the provision of access and referral to national bereavement organisations.
- b) To raise public awareness of the needs of bereaved people through delivering bereavement courses.

These come under the charity commission classifications of ‘advancing health or saving of lives’ and ‘Education, training and research’.

Ensuring our work delivers these objects:

We review our objectives and activities each year. This review looks at what we achieved and the outcomes of our work in the previous 12 months. The review looks at the success of each key activity and the benefits they have brought to those groups of people we are set up to help. The review also helps us ensure our objectives and activities remained focused on our stated purposes. We have referred to the guidance contained in the Charity Commission’s general guidance on public benefit when reviewing our objectives and in planning our future activities. In particular, the trustees consider how planned activities will contribute to the objectives they have set.

The focus of our work:

Our main objectives of the year focussed on providing advice and support to bereaved people. We did this by working alongside existing bereavement services and referring families to them wherever possible. If the bereaved person could not get help from existing organisations, then we offered support. This may have taken the form of counselling or financial help to be able to access support; providing books about bereavement; and offering a range of approaches to support, such as creative therapies. Additionally, we signposted professionals to bereavement training and gave advice on supporting people through loss. Our social media also signposts people to bereavement support by posting links to organisations such as the Samaritans during the Christmas season. We also provide advice via social media by linking to articles written by organisations such as Child Bereavement UK and Winston’s Wish. This year, we focussed on restocking our secondary bereavement packs and purchased 505 books in order to make 250 secondary packs. We restocked a range of additional bereavement books by purchasing them ourselves (92 books) and asking our supporters to ‘gift’ these books (57 books) to us using an Amazon wish list tool.

How our activities deliver public benefit:

Our vision is that everyone, regardless of location or circumstance, can access bereavement support of their choice. Our main activities and who we have helped are outlined below. These activities are all focussed on promoting the advancement of mental wellbeing to those who have suffered bereavement and are undertaken to further our charitable purposes for the public benefit.

Who used and benefitted from our services?

We provide guidance for any bereaved person – referrals can be made through any means, including self-referral. We mainly work within the Cheshire area, but we have no boundary of support and therefore, will aim to support anyone who contacts us.

This year, we received 58 referrals for individual families (Table 1). We also received an additional 13 referrals from organisations requesting support (see table 2).

Table 1 - Family referrals: 594 in total since beginning in 2014.

Year	No.
2014	30
2015	29
2016	42
2017	32
2018	47
2019	70
2020	84
2021	69
2022	77
2023	56
2024	58

Table 2 - Organisation referrals: 86 in total since beginning in 2014.

Year	No.
2014	5
2015	4
2016	4
2017	20
2018	6
2019	2
2020	8
2021	10
2022	4
2023	10
2024	13

This means the total number of people helped via direct referrals over the last 11 years is 2,575 comprising of 528 bereaved adults, 1,797 bereaved children and 250 professionals.

Individual referrals have been made by:

	Family member	Community	Professional	Self-referral
	No.	No.	No.	No.
Over last 11 years	112	96	336	50
2024	17	8	27	6

Organisation referrals over the last 11 years have been made by:

- | | |
|----------------------------|---------------------------------------|
| Learning mentors | Hospitals |
| CAMHS | Schools |
| Community paediatricians | Churches |
| Family intervention worker | Educational psychologists |
| Mental health team | Doctor surgeries |
| School nurses | Hospices |
| Children’s centre | Crisis intervention teams |
| Psychotherapists | Emotional Literacy Support Assistants |
| Social Care Services | Universities |

Crematoriums

Brake charity

The tables below show the different types of relationships people had to the deceased person.

Relationship to deceased: Bereaved adults

	Husband	Wife	Parent	Son or Daughter	Sibling	Wider family member	Friend
	No.	No.	No.	No.	No.	No.	No.
Over last 11 years	68	147	162	110	17	13	9
2024	10	11	24	13	3	2	7

Relationship to deceased: Bereaved children

	Son or Daughter	Sibling	Wider family member	Friend	Unknown
	No.	No.	No.	No.	No.
Over last 11 years	428	134	209	152	695
2024	42	10	19	43	38

Main causes of death over the last 11 years were:

	Accident	Long Term Illness	Murder	Military	Neonatal	SIDS	Sudden Death	Suicide	Unknown	Covid 19
	No.	No.	No.	No.	No.	No.	No.	No.	No.	No.
Over the last 11 years	33	172	4	1	28	10	118	58	283	12
2024	5	16	0	0	1	2	19	4	25	0

What services were provided?

Types of support we have offered to bereaved people via individual referrals:

	Bereavement pack	Additional books	Signposting to organisations	Counselling	Creative therapies – art / dance	Financial support	Advice
	No.	No.	No.	No.	No.	No.	No.
Over last 11 years	449	249	246	50	22	12	218
2024	44	37	38	2	0	0	38

Types of support we have offered through organisation referrals over the last 11 years:

- Speaking to professionals at courses
- Financial support to host remembering days for bereaved children
- Advice
- Signposting
- Bereavement packs
- Creative dance
- Art therapy
- Counselling
- Leaflets
- Additional bereavement books
- Advising on the design of a remembrance garden at a crematorium

We have provided resources and advice for professionals such as: educational psychologists, psychotherapists, professionals involved with safeguarding, crematoriums, funeral directors, healthcare professionals, learning mentors, Social workers, headteachers, counsellors, Education welfare officers and church leaders.

- Bereavement packs

On request, we have sent out bereavement packs for children which comprise of a bereavement workbook and a story book about grief. We have 2 types of pack: one for primary aged children and one for secondary aged children. We have additional books for children to address specific circumstances such as explaining suicide, manslaughter, military deaths and when a loved one has a terminal illness. We also offer schools and professionals advice and materials on how to support bereaved young people.

In 2024, we gave away 30 primary packs and 37 secondary packs which is a total of 67 bereavement packs for individual referrals. Additionally, organisations such as schools requested 19 primary packs and 16 secondary packs, totalling an extra 35 packs. Therefore, in total during 2024, we supplied 102 bereavement packs for children. Over the last 11 years, we have given out 1,016 primary packs and 473 secondary packs to those who have contacted us via individual referrals and from organisations. Over the last 11 years, additional packs were given out to schools, children’s centres, doctors and professionals as part of our big pack giveaways which total over 3,400 packs altogether.

- Creative and talking therapies

Over the last 11 years, 347.5 of therapies have been given.

Type of therapy And Number of hours of therapy	Creative therapies – such as dance, music, art therapy.	Talking therapy - counselling	Total therapies provided
Over last 11 years	171	163.5	347.5
2024	0	13	13

- Speaking at events

The founder, Helen Lyons, has continued working full time hours as a teacher, and therefore, the public work of the charity has had to be scaled down slightly as it is a completely voluntary charity which is run in evenings and weekends outside normal working hours. Therefore, attending events and promoting the work of the charity has been reduced. The priority has been ensuring referrals are responded to in a timely manner and ensuring bereaved people are supported. She has advised schools when pupils have died, advised church leaders when a member of the congregation has died and has advocated the work of the charity to a group from the Masonic Lodge in Chester.

Over the last 11 years, Elsie Ever After has spoken to:

Antoinette Sandbach MP, Ian Lucas MP, ITV Granada Reports after receiving a Points of Light Award from the Prime Minister, Reuben’s Retreat charity, Blackpool Clinical Commissioning Group, Directory of services lead for Cheshire, Chester Voluntary Action, Storehouse Church Cheshire, Hospice of the Good Shepherd, St Luke’s Hospice, Alder Centre Liverpool, St Rocco’s Hospice, Child Bereavement UK, A Child of Mine charity, Storehouse Church Shropshire, Children’s centres, Trinity Church, Crisis Intervention Team meeting, Chester University students, Compassionate Communities group, Learning mentors in Ellesmere Port schools, Hope Hospice, Cheshire chord company choir fundraiser, Living Well Dying Well group, Mr and Mrs Theatre company, Link Up Cheshire, Smarties Nursery fundraising events, Safeguarding event for Cheshire West and Chester, Uniting Church coffee morning, Deo Gratias Choir concert fundraising event, Handbag of Harmonies fundraising event, The Joshua Tree charity, Hartford School, Waitrose community green coin event, SANDS, Cheshire West Clinical Commissioning Group and Cheshire Wirral Partnership, Haylo Theatre Company, Young Person’s conference delegates, Northwich Crematorium, Co-op community fund team and Sheriff of Chester events as her chosen charity of the year.

Financial Review

During 2024, the charity received income of £5,275, incurred costs of £4,272 giving a surplus in the year of £1,003. The opening funds were £21,939 and the closing funds were £22,942. The charity's plan for the year was to utilise opening reserves to provide more bereavement support in line with our charity reserves policy and to replace the secondary bereavement packs by purchasing more books for these.

Income of £5,275 consisted of: Donations of £4,489, sale of merchandise of £321 and donated merchandise £465.

Cost of sales included: bereavement purchases £5,332, merchandise purchases £95, fundraising event costs £39 and a stock movement of £2,719.

We started the year with bereavement stock of £9,199, a full stocktake was carried out at the year end to the value of £12,384. Stock is made up of 217 primary packs (approximately £3,364) and 304 secondary packs (approximately £5,034). The remainder relates to bereavement books (£687) and merchandise.

Other costs incurred were: insurance £872; website and IT £287; office, postage and stationery costs £366.

Opening cash was £12,740 and we closed the year with £10,558. There were no debtors or creditors at the year end.

During 2024, we purchased 92 additional bereavement books to the ones we normally have in stock as well as 505 books to make 250 more bereavement packs. In addition, we were gifted another 57 books. We gave out 102 bereavement packs from individual family referrals and local organisation referrals. In 2025, our opening funds will be used to support bereaved families in line with our policy below. Next year, we anticipate using the remainder of our available funds to restock our bereavement books when needed, provide counselling and creative therapies, support bereavement days and services in line with our objectives and vision and restock bereavement packs when needed.

Financial Statements:

	£	£
Income		
Grants	0	
Donations	4,489	
Fundraising event	0	
Gift aid received relating to prior years	0	
Merchandise donated	465	
Sale of Merchandise	321	
		5,275
Cost of Sales		
Movement in Bereavement Stock	(2,719)	
fundraising event costs	39	
Bereavement Support Purchases	5,332	
Bereavement Merchandise Purchases	95	
Cost of Bereavement Support		2,747
Gross Surplus/(Deficit)		2,528
Other Expenditure		
Insurance	872	
Website & IT	287	
Office, Stationery & Postage	366	
Travel costs	0	
		1,525
Net Movement in Funds		1,003
Opening Funds:		21,939
Closing Funds:		22,942
Statement of assets and Liabilities 31 December 2020		
Cash		10,558
Stock		12,384
Closing Reserves		22,942

Finance policies:

BEREAVEMENT SUPPORT FOR INDIVIDUALS

- Governing Criteria for support: Support may be offered to anyone who is bereaved under any circumstances in any location. The core team of Trustees must all agree that the grant will improve the mental health of bereaved people and could otherwise not be available.
- The maximum amount that will be spent on bereavement support for any one individual will not exceed £500.
- This limit will be reviewed at least annually by the Board of Trustees.

DONATIONS TO OTHER CHARITIES

- Donations may be made to other Charities whereby the receiving Charity complies with EEA’s vision and objectives.
- All donations to other charities will require prior authorisation by all Trustees.

INCOME RECOGNITION

Donations

- The regular donations come from individuals who are known to the trustees, and such donations do not have any conditions attached to them. These donations will be recognised on a cash received basis.
- One off donations through fund raising will be recognised on a cash receipt basis.

Trading Income

- Trading income includes all goods and services provided for a fee and can include charitable activities where fees are charged, as well as those trading activities whose trading activities that raise funds for the Charity.
- Turnover is recognised at the fair value of the consideration received or receivable for goods and services provided in the normal course of the charity and is shown net of VAT and other sales related taxes.

Grant Income

- Grants will be recognised on a cash received except when they have attached terms and conditions that must be met in order to retain the income.
- Grants with conditions will be held on the balance sheet as deferred income and only recognised when formal notice that the conditions have been met has been received from the awarding body.

RESERVES POLICY

- The Charity will not seek to retain reserves but will look to use the reserves to support the Charitable purpose at all times.
- The Charity however will retain reserves of at least £1,000 at all times. This will safeguard against any drops in income and unforeseen liabilities.
- Any other reserves for specific purposes will be set aside from the Charities general reserves and accounted for separately.
- This reserves policy will be reviewed on an annual basis to ensure that it remains current and appropriate.

FIXED ASSETS AND DEPRECIATION

- Tangible fixed assets over £500 will be capitalised and initially recognised at cost and depreciated over the expected Useful Economic Life.
- Depreciation is recognised so as to write off the cost or valuation of assets less their residual values over their useful lives on the following basis;

Computer Equipment 3 years straight line

Declaration

The trustees declare that they have approved the trustees’ report above.
Signed on behalf of the charity’s trustees.

Signature

Full name: Helen Lyons

Position: Founder, Chief Executive officer and trustee

Date: 3/2/25

Signature

Full name: Rebekah Tittle

Position: Chief Financial officer and trustee

Date: 3/2/25

Signature

Full name: Gemma Gerrish

Position: Signatory and trustee

Date: 3/2/25

Signature

Full name: Victoria Wright

Position: Trustee

Date: 3/2/25

Approved electronically February 2025. See minutes- meeting 4f.

ELSIE EVER AFTER

England & Wales - Charity number 1177173

Accounts



**Trustees’ Annual Report for the period
1st January 2023 - 31st December 2023**

Elsie Ever After – CIO - Charitable Incorporated Organisation

Registered Charity Number – 1177173

Reference and Administration Details

Elsie Ever After

Registered charity number: 1177173

Registered public address:

Elsie Ever After,
Innovas, Unit 18,
Blakemere Village,
Chester Road,
Sandiway,
Northwich,
CW8 2EB

Names of charity trustees who manage the charity:

Helen Lyons	Founder, Chief Executive officer and trustee	From 1 st Jan 2018
Gemma Gerrish	Signatory and trustee	From 1 st Jan 2018
Victoria Wright	trustee	From 1 st Jan 2018
Rebekah Tittle	Chief Financial officer and trustee	From 1 st Jan 2018
Jennifer Robinson	trustee	Resigned 15/10/23

Solicitors who advised on application and constitution:

Jack Farrer and William Beverley, Weightmans LLP, The Plaza, 100 Old Hall Street, Liverpool, L3 9QJ

Structure, governance and management

Type of governing document: CIO Foundation Constitution

How charity is constituted: CIO – Charitable Incorporated Organisation

Trustee selection methods: Appointed by trustees.

Additional governance: The charity was formally incorporated on 15th February 2018, however prior to this, the charitable activities were conducted under the registered charity Storehouse Church charity number 1088755. Where we refer to prior years’ figures within the report, these relate to charitable activities undertaken during incubation under Storehouse charity and trustees.

New trustees will be given the constitution, latest Trustees’ Annual Report, Statement of accounts and a copy of all policies including safeguarding, privacy and finance.

Objectives and Activities

Objects of charity:

Our charity’s purposes as set out in our constitution are:

- a) To promote the advancement of mental wellbeing to those who have suffered bereavement through the provision of: bereavement counselling, financial support and the provision of access and referral to national bereavement organisations.
- b) To raise public awareness of the needs of bereaved people through delivering bereavement courses.

These come under the charity commission classifications of ‘advancing health or saving of lives’ and ‘Education, training and research’.

Ensuring our work delivers these objects:

We review our objectives and activities each year. This review looks at what we achieved and the outcomes of our work in the previous 12 months. The review looks at the success of each key activity and the benefits they have brought to those groups of people we are set up to help. The review also helps us ensure our objectives and activities remained focused on our stated purposes. We have referred to the guidance contained in the Charity Commission’s general guidance on public benefit when reviewing our objectives and in planning our future activities. In particular, the trustees consider how planned activities will contribute to the objectives they have set.

The focus of our work:

Our main objectives of the year focussed on providing advice and support to bereaved people. We did this by working alongside existing bereavement services and referring families to them wherever possible. If the bereaved person could not get help from existing organisations, then we offered support. This may have taken the form of counselling or financial help to be able to access support; providing books about bereavement; and offering a range of approaches to support, such as creative therapies. Additionally, we signposted professionals to bereavement training and gave advice on supporting people through loss. Our social media also signposts people to bereavement support by posting links to organisations such as the Samaritans during the Christmas season. We also provide advice via social media by linking to articles written by organisations such as Child Bereavement UK and Winston’s Wish. This year, we focussed on a large fundraising event to mark the 10 year anniversary since Elsie died. We also purchased books to make 250 primary bereavement packs. We restocked a range of additional bereavement books by purchasing them ourselves and asking our supporters to ‘gift’ these books to us using an Amazon wish list tool.

How our activities deliver public benefit:

Our vision is that everyone, regardless of location or circumstance, can access bereavement support of their choice. Our main activities and who we have helped are outlined below. These activities are all focussed on promoting the advancement of mental wellbeing to those who have suffered bereavement and are undertaken to further our charitable purposes for the public benefit.

Who used and benefitted from our services?

We provide guidance for any bereaved person – referrals can be made through any means, including self-referral. We mainly work within the Cheshire area, but we have no boundary of support and therefore, will aim to support anyone who contacts us.

This year, we received 56 referrals for individual families (Table 1). We also received an additional 10 referrals from organisations requesting support (see table 2).

Table 1 - Family referrals: 536 in total since beginning in 2014.

Year	No.
2014	30
2015	29
2016	42
2017	32
2018	47
2019	70
2020	84
2021	69
2022	77
2023	56

Table 2 - Organisation referrals: 73 in total since beginning in 2014.

Year	No.
2014	5
2015	4
2016	4
2017	20
2018	6
2019	2
2020	8
2021	10
2022	4
2023	10

This means the total number of people helped via direct referrals over the last 10 years is 2,351 comprising of 456 bereaved adults, 1,645 bereaved children and 250 professionals.

Individual referrals have been made by:

	Family member	Community	Professional	Self-referral
	No.	No.	No.	No.
Over last 10 years	95	88	309	44
2023	17	4	32	3

Organisation referrals over the last 10 years have been made by:

- | | |
|----------------------------|---------------------------------------|
| Learning mentors | Hospitals |
| CAMHS | Schools |
| Community paediatricians | Churches |
| Family intervention worker | Educational psychologists |
| Mental health team | Doctor surgeries |
| School nurses | Hospices |
| Children’s centre | Crisis intervention teams |
| Psychotherapists | Emotional Literacy Support Assistants |
| Social Care Services | Universities |
| Crematoriums | Brake charity |

The tables below show the different types of relationships people had to the deceased person.

Relationship to deceased: Bereaved adults

	Husband	Wife	Parent	Son or Daughter	Sibling	Wider family member	Friend
	No.	No.	No.	No.	No.	No.	No.
Over last 10 years	58	136	138	97	14	11	2
2023	6	14	22	10	4	1	0

Relationship to deceased: Bereaved children

	Son or Daughter	Sibling	Wider family member	Friend	Unknown
	No.	No.	No.	No.	No.
Over last 10 years	386	124	190	109	657
2023	34	15	26	86	23

Main causes of death over the last 10 years were:

	Accident	Long Term Illness	Murder	Military	Neonatal	SIDS	Sudden Death	Suicide	Unknown	Covid 19
	No.	No.	No.	No.	No.	No.	No.	No.	No.	No.
Over last 10 years	28	156	4	1	27	8	99	54	258	12
2023	3	20	0	0	6	1	15	11	15	0

What services were provided?

Types of support we have offered to bereaved people via individual referrals:

	Bereavement pack	Additional books	Signposting to organisations	Counselling	Creative therapies – art / dance	Financial support	Advice
	No.	No.	No.	No.	No.	No.	No.
Over last 10 years	405	212	208	48	22	12	180
2023	43	37	21	3	1	0	24

Types of support we have offered through organisation referrals over the last 10 years:

- Speaking to professionals at courses
- Financial support to host remembering days for bereaved children
- Advice
- Signposting
- Bereavement packs
- Creative dance
- Art therapy
- Counselling
- Leaflets
- Additional bereavement books
- Advising on the design of a remembrance garden at a crematorium

We have provided resources and advice for professionals such as: educational psychologists, psychotherapists, professionals involved with safeguarding, crematoriums, funeral directors, healthcare professionals, learning mentors, Social workers, headteachers, counsellors and Education welfare officers.

- Bereavement packs

On request, we have sent out bereavement packs for children which comprise of a bereavement workbook and a story book about grief. We have 2 types of pack: one for primary aged children and one for secondary aged children. We have additional books for children to address specific circumstances such as explaining suicide, manslaughter, military deaths and when a loved one has a terminal illness. We also offer schools and professionals advice and materials on how to support bereaved young people.

In 2023, we gave away 39 primary packs and 11 secondary packs which is a total of 50 bereavement packs for individual referrals. Additionally, organisations such as schools requested 36 primary packs and 11 secondary packs, totalling an extra 47 packs. Therefore, in total during 2023, we supplied 97 bereavement packs for children. Over the last 10 years, we have given out 967 primary packs and 436 secondary packs to those who have contacted us via individual referrals and from organisations. Over the last 10 years, additional packs were given out to schools, children’s centres, doctors and professionals as part of our big pack giveaways which total over 3,400 packs altogether.

- Creative and talking therapies

Over the last 10 years, 334.5 hours of therapies have been given.

Type of therapy And Number of hours of therapy	Creative therapies – such as dance, music, art therapy.	Talking therapy - counselling	Total therapies provided
Over last 10 years	171	163.5	334.5
2023	50	1.5	51.5

- Speaking at events

The founder, Helen Lyons, has continued working full time hours as a teacher, and therefore, the public work of the charity has had to be scaled down slightly as it is a completely voluntary charity which is run in evenings and weekends outside normal working hours. Therefore, attending events and promoting the work of the charity has been reduced. The priority has been ensuring referrals are responded to in a timely manner and ensuring bereaved people are supported. Helen spoke at the 10 year anniversary event – informing supporters of everything they have helped achieve over the 10 years and discussing the importance of continued support for the future.

Over the last 10 years, Elsie Ever After has spoken to:

Antoinette Sandbach MP, Ian Lucas MP, ITV Granada Reports after receiving a Points of Light Award from the Prime Minister, Reuben’s Retreat charity, Blackpool Clinical Commissioning Group, Directory of services lead for Cheshire, Chester Voluntary Action, Storehouse Church Cheshire, Hospice of the Good Shepherd, St Luke’s Hospice, Alder Centre Liverpool, St Rocco’s Hospice, Child Bereavement UK, A Child of Mine charity, Storehouse Church Shropshire, Children’s centres, Trinity Church, Crisis Intervention Team meeting, Chester University students, Compassionate Communities group, Learning mentors in Ellesmere Port schools, Hope Hospice, Cheshire chord company choir fundraiser, Living Well Dying Well group, Mr and Mrs Theatre company, Link Up Cheshire, Smarties Nursery fundraising events, Safeguarding event for Cheshire West and Chester, Uniting Church coffee morning, Deo Gratias Choir concert fundraising event, Handbag of Harmonies fundraising event, The Joshua Tree charity, Hartford School, Waitrose community green coin event, SANDS, Cheshire West Clinical Commissioning Group and Cheshire Wirral Partnership, Haylo Theatre Company, Young Person’s conference delegates, Northwich Crematorium, Co-op community fund team and Sheriff of Chester events as her chosen charity of the year.

Financial Review

During 2023, the charity received income of £11,128 incurred costs of £8,617 giving a surplus in the year of £2,511. The opening funds were £19,428 and the closing funds were £21,939. The charity’s plan for the year was to utilise opening reserves to provide more bereavement support in line with our charity reserves policy and to replace the bereavement packs by purchasing more books for these. In addition, as it was the charity’s 10 year anniversary, a special fundraising event was held to raise additional awareness and funds.

Income of £11,128 consisted of: Donations of £3,901; 10th anniversary fundraising event income of £5,218; donation of merchandise £489, sale of merchandise of £457 and a prior year gift aid reclaim from HMRC of £1,063.

Cost of sales included: bereavement purchases of £4,666, merchandise purchases of £699, Fundraising event costs of £2,912 and a stock movement of £1,319. We started the year with bereavement stock of £7,391, a full stocktake was carried out at the year end to the value of £9,199. Stock is made up of 266 primary packs (approximately £4,123) and 107 secondary packs (approximately £1,772). The remainder relates to bereavement books (£539) and merchandise. Other costs incurred were: insurance £860; website and IT £373; office, postage and stationery costs £426. Opening cash was £12,037 and we closed the year with £12,740. There were no debtors or creditors at the year end.

The overall profit made on the 10 year anniversary fundraising event was £2,306, the operating surplus without this one off event is £205. The extra funds raised will be used in future years to fund the charitable goals.

During 2023, we purchased 81 additional bereavement books to the ones we normally have in stock as well as 476 books to make 250 more bereavement packs. In addition, we were gifted another 54 books. We gave out 97 bereavement packs from individual family referrals and local organisation referrals. In 2024, our opening funds will be used to support bereaved families in line with our policy below. Next year, we anticipate using the remainder of our available funds to restock our bereavement packs when needed, provide bereavement books, counselling and creative therapies and to support bereavement days and services in line with our objectives and vision.

Financial Statements:

	£	£
Income		
Grants	0	
Donations	3,901	
Fundraising event	5,218	
Gift aid received relating to prior years	1,063	
Merchandise donated	489	
Sale of Merchandise	457	
		11,128
Cost of Sales		
Movement in Bereavement Stock	(1,319)	
fundraising event costs	2,912	
Bereavement Support Purchases	4,666	
Bereavement Merchandise Purchases	699	
Cost of Bereavement Support		6,958
Gross Surplus/(Deficit)		4,170
Other Expenditure		
Insurance	860	
Website & IT	373	
Office, Stationery & Postage	426	
Travel costs	0	
		1,659
Net Movement in Funds		2,511
Opening Funds:		19,428
Closing Funds:		21,939
Statement of assets and Liabilities 31 December 2023		
Cash		12,740
Stock		9,199
Closing Reserves		21,939

Finance policies:

BEREAVEMENT SUPPORT FOR INDIVIDUALS

- Governing Criteria for support: Support may be offered to anyone who is bereaved under any circumstances in any location. The core team of Trustees must all agree that the grant will improve the mental health of bereaved people and could otherwise not be available.
- The maximum amount that will be spent on bereavement support for any one individual will not exceed £500.
- This limit will be reviewed at least annually by the Board of Trustees.

DONATIONS TO OTHER CHARITIES

- Donations may be made to other Charities whereby the receiving Charity complies with EEA’s vision and objectives.
- All donations to other charities will require prior authorisation by all Trustees.

INCOME RECOGNITION

Donations

- The regular donations come from individuals who are known to the trustees, and such donations do not have any conditions attached to them. These donations will be recognised on a cash received basis.
- One off donations through fund raising will be recognised on a cash receipt basis.

Trading Income

- Trading income includes all goods and services provided for a fee and can include charitable activities where fees are charged, as well as those trading activities whose trading activities that raise funds for the Charity.
- Turnover is recognised at the fair value of the consideration received or receivable for goods and services provided in the normal course of the charity and is shown net of VAT and other sales related taxes.

Grant Income

- Grants will be recognised on a cash received except when they have attached terms and conditions that must be met in order to retain the income.
- Grants with conditions will be held on the balance sheet as deferred income and only recognised when formal notice that the conditions have been met has been received from the awarding body.

RESERVES POLICY

- The Charity will not seek to retain reserves but will look to use the reserves to support the Charitable purpose at all times.
- The Charity however will retain reserves of at least £1,000 at all times. This will safeguard against any drops in income and unforeseen liabilities.
- Any other reserves for specific purposes will be set aside from the Charities general reserves and accounted for separately.
- This reserves policy will be reviewed on an annual basis to ensure that it remains current and appropriate.

FIXED ASSETS AND DEPRECIATION

- Tangible fixed assets over £500 will be capitalised and initially recognised at cost and depreciated over the expected Useful Economic Life.
- Depreciation is recognised so as to write off the cost or valuation of assets less their residual values over their useful lives on the following basis;

Computer Equipment 3 years straight line

Declaration

The trustees declare that they have approved the trustees’ report above.
Signed on behalf of the charity’s trustees.

Signature

Full name: Helen Lyons

Position: Founder, Chief Executive officer and trustee

Date:

Signature

Full name: Rebekah Tittle

Position: Chief Financial officer and trustee

Date:

Signature

Full name: Gemma Gerrish

Position: Signatory and trustee

Date:

Signature

Full name: Victoria Wright

Position: Trustee

Date:

Approved electronically January 2024. See minutes- meeting 4e.

ELSIE EVER AFTER

England & Wales - Charity number 1177173

Accounts



**Trustees’ Annual Report for the period
1st January 2022 - 31st December 2022**

Elsie Ever After – CIO - Charitable Incorporated Organisation

Registered Charity Number – 1177173

Reference and Administration Details

Elsie Ever After

Registered charity number: 1177173

Registered public address:

Elsie Ever After,
Innovas, Unit 18,
Blakemere Village,
Chester Road,
Sandiway,
Northwich,
CW8 2EB

Names of charity trustees who manage the charity:

Helen Lyons	Founder, Chief Executive officer and trustee	From 1 st Jan 2018
Gemma Gerrish	Signatory and trustee	From 1 st Jan 2018
Jennifer Robinson	trustee	From 1 st Jan 2018
Victoria Wright	trustee	From 1 st Jan 2018
Rebekah Tittle	Chief Financial officer and trustee	From 1 st Jan 2018

Solicitors who advised on application and constitution:

Jack Farrer and William Beverley, Weightmans LLP, The Plaza, 100 Old Hall Street, Liverpool, L3 9QJ

Structure, governance and management

Type of governing document: CIO Foundation Constitution

How charity is constituted: CIO – Charitable Incorporated Organisation

Trustee selection methods: Appointed by trustees.

Additional governance: The charity was formally incorporated on 15th February 2018, however prior to this, the charitable activities were conducted under the registered charity Storehouse Church charity number 1088755. Where we refer to prior years’ figures within the report, these relate to charitable activities undertaken during incubation under Storehouse charity and trustees.

New trustees will be given the constitution, latest Trustees’ Annual Report, Statement of accounts and a copy of all policies including safeguarding, privacy and finance.

Objectives and Activities

Objects of charity:

Our charity’s purposes as set out in our constitution are:

- a) To promote the advancement of mental wellbeing to those who have suffered bereavement through the provision of: bereavement counselling, financial support and the provision of access and referral to national bereavement organisations.
- b) To raise public awareness of the needs of bereaved people through delivering bereavement courses.

These come under the charity commission classifications of ‘advancing health or saving of lives’ and ‘Education, training and research’.

Ensuring our work delivers these objects:

We review our objectives and activities each year. This review looks at what we achieved and the outcomes of our work in the previous 12 months. The review looks at the success of each key activity and the benefits they have brought to those groups of people we are set up to help. The review also helps us ensure our objectives and activities remained focused on our stated purposes. We have referred to the guidance contained in the Charity Commission’s general guidance on public benefit when reviewing our objectives and in planning our future activities. In particular, the trustees consider how planned activities will contribute to the objectives they have set.

COVID-19 – Worldwide Pandemic

There are still repercussions from 2020 and the worldwide pandemic Covid-19 - promotional and fundraising events have been minimal which means we have sold less merchandise than usual, hence holding more stock than expected. Fundraising events have been virtual and therefore not raised as much money. However, due to increased death rates, demand for counselling and creative therapies has increased.

The focus of our work:

Our main objectives of the year focussed on providing advice and support to bereaved people. We did this by working alongside existing bereavement services and referring families to them wherever possible. If the bereaved person could not get help from existing organisations, then we offered support. This may have taken the form of counselling or financial help to be able to access support; providing books about bereavement; and offering a range of approaches to support, such as creative therapies. Additionally, we signposted professionals to bereavement training and gave advice on supporting people through loss. Our social media also signposts people to bereavement support by posting links to organisations such as the Samaritans during the Christmas season. We also provide advice via social media by linking to articles written by organisations such as Child Bereavement UK and Winston’s Wish. This year, we focussed on providing bereavement therapies to meet the increased demand for bereavement support. We also restocked a range of additional bereavement books by purchasing them ourselves and asking our supporters to ‘gift’ these books to us using an Amazon wish list tool. This year, our work was nominated for a Queen’s Award for Voluntary Service. Unfortunately, we were not successful on this occasion, but it was a great honour to be considered for this prestigious award.

How our activities deliver public benefit:

Our vision is that everyone, regardless of location or circumstance, can access bereavement support of their choice. Our main activities and who we have helped are outlined below. These activities are all focussed on promoting the advancement of mental wellbeing to those who have suffered bereavement and are undertaken to further our charitable purposes for the public benefit.

Who used and benefitted from our services?

We provide guidance for any bereaved person – referrals can be made through any means, including self-referral. We mainly work within the Cheshire area, but we have no boundary of support and therefore, will aim to support anyone who contacts us.

This year, we received 77 referrals for individual families. We also received an additional 4 referrals from organisations requesting support (see table 2).

Table 1 - Family referrals: 480 in total since beginning in 2014.

Year	No.
2014	30
2015	29
2016	42
2017	32
2018	47
2019	70
2020	84
2021	69
2022	77

Table 2 - Organisation referrals: 63 in total since beginning in 2014.

Year	No.
2014	5
2015	4
2016	4
2017	20
2018	6
2019	2
2020	8
2021	10
2022	4

This means the total number of people helped via direct referrals over the last 9 years is 2,064 comprising of 398 bereaved adults, 1,416 bereaved children and 250 professionals.

Individual referrals have been made by:

	Family member	Community	Professional	Self-referral
	No.	No.	No.	No.
Over last 9 years	78	84	277	41
2022	21	12	41	3

Organisation referrals over the last 9 years have been made by:

Learning mentors	Hospitals
CAMHS	Schools
Community paediatricians	Churches
Family intervention worker	Educational psychologists
Mental health team	Doctor surgeries
School nurses	Hospices
Children’s centre	Crisis intervention teams
Psychotherapists	Emotional Literacy Support Assistants
Social Care Services	Universities
Crematoriums	

The tables below show the different types of relationships people had to the deceased person.

Relationship to deceased: Bereaved adults

	Husband	Wife	Parent	Son or Daughter	Sibling	Wider family member	Friend
	No.	No.	No.	No.	No.	No.	No.
Over last 9 years	52	122	116	87	10	10	2
2022	9	24	8	14	2	2	0

Relationship to deceased: Bereaved children

	Son or Daughter	Sibling	Wider family member	Friend	Unknown
	No.	No.	No.	No.	No.
Over last 9 years	352	109	164	23	634
2022	50	8	34	1	51

Main causes of death over the last 9 years were:

	Accident	Long Term Illness	Murder	Military	Neonatal	SIDS	Sudden Death	Suicide	Unknown	Covid 19
	No.	No.	No.	No.	No.	No.	No.	No.	No.	No.
Over last 9 years	25	136	4	1	27	7	84	43	243	12
2022	1	34	0	0	0	1	13	11	50	1

What services were provided?

Types of support we have offered to bereaved people via individual referrals:

	Bereavement pack	Additional books	Signposting to organisations	Counselling	Creative therapies – art / dance	Financial support	Advice
	No.	No.	No.	No.	No.	No.	No.
Over last 9 years	362	175	187	45	21	12	156
2022	47	39	21	7	5	0	23

Types of support we have offered through organisation referrals over the last 9 years:

- Speaking to professionals at courses
- Financial support to host remembering days for bereaved children
- Advice
- Signposting
- Bereavement packs
- Creative dance
- Art therapy
- Counselling
- Leaflets
- Additional bereavement books
- Advising on the design of a remembrance garden at a crematorium

We have provided resources and advice for professionals such as: educational psychologists, psychotherapists, professionals involved with safeguarding, crematoriums, funeral directors, healthcare professionals, learning mentors, Social workers, headteachers, counsellors and Education welfare officers.

- Bereavement packs

On request, we have sent out bereavement packs for children which comprise of a bereavement workbook and a story book about grief. We have 2 types of pack: one for primary aged children and one for secondary aged children. We have additional books for children to address specific circumstances such as explaining suicide, manslaughter, military deaths and when a loved one has a terminal illness. We also offer schools and professionals advice and materials on how to support bereaved young people.

In 2022, we gave away 53 primary packs and 21 secondary packs which is a total of 74 bereavement packs for individual referrals. Additionally, organisations such as schools requested 17 primary packs and 17 secondary packs, totalling an extra 34 packs. Therefore, in total during 2022, we supplied 108 bereavement packs for children. Over the last 9 years, we have given out 892 primary packs and 397 secondary packs to those who have contacted us via individual referrals and from organisations. Over the last 9 years, additional packs were given out to schools, children’s centres, doctors and professionals as part of our big pack giveaways which total over 3,000 packs altogether.

- Creative and talking therapies

Over the last 9 years, 283 hours of therapies have been given – 35 hours of these have been in 2022.

Type of therapy And Number of hours of therapy	Creative therapies – such as dance, music, art therapy.	Talking therapy - counselling	Total therapies provided
Over last 9 years	121	162	283
2022	28	7	35

- Speaking at events

The founder, Helen Lyons, has returned to full time working hours, and therefore, the public work of the charity has had to be scaled down slightly as it is a completely voluntary charity which is run in evenings and weekends outside normal working hours. Therefore, attending events and promoting the work of the charity has been reduced. The priority has been ensuring referrals are responded to in a timely manner and ensuring bereaved people are supported.

Over the last 9 years, Elsie Ever After has spoken to:

Antoinette Sandbach MP, Ian Lucas MP, ITV Granada Reports after receiving a Points of Light Award from the Prime Minister, Reuben’s Retreat charity, Blackpool Clinical Commissioning Group, Directory of services lead for Cheshire, Chester Voluntary Action, Storehouse Church Cheshire, Hospice of the Good Shepherd, St Luke’s Hospice, Alder Centre Liverpool, St Rocco’s Hospice, Child Bereavement UK, A Child of Mine charity, Storehouse Church Shropshire, Children’s centres, Trinity Church, Crisis Intervention Team meeting, Chester University students, Compassionate Communities group, Learning mentors in Ellesmere Port schools, Hope Hospice, Cheshire chord company choir fundraiser, Living Well Dying Well group, Mr and Mrs Theatre company, Link Up Cheshire, Smarties Nursery fundraising events, Safeguarding event for Cheshire West and Chester, Uniting Church coffee morning, Deo Gratias Choir concert fundraising event, Handbag of Harmonies fundraising event, The Joshua Tree charity, Hartford School, Waitrose community green coin event, SANDS, Cheshire West Clinical Commissioning Group and Cheshire Wirral Partnership, Haylo Theatre Company, Young Person’s conference delegates, Northwich Crematorium, Co-op community fund team and Sheriff of Chester events as her chosen charity of the year.

Financial Review

During 2022, the charity received income of £5,559 incurred costs of £5,503 giving a surplus in the year of £56. The opening funds were £19,372 and the closing funds were £19,428. The charity’s plan for the year was to utilise opening reserves to provide more bereavement support in line with our charity reserves policy.

Income of £5559 consisted of: Donations of £4319; Grants totalling £1,000; donation of merchandise £161 and sale of merchandise of £79. Cost of sales included: bereavement purchases of £2,380 and a stock movement of £2,041. We started the year with bereavement stock of £9,269- a full stocktake was carried out at the year end to the value of £7,391. Stock is made up of 75 primary packs (approximately £1,163) and 128 secondary packs (approximately £2120). The remainder relates to bereavement books (£864) and merchandise. Other costs incurred were: insurance £410; website and IT £293; office, postage and stationery costs £379. Opening cash was £10,103 and we closed the year with £12,037. There were no debtors or creditors at the year end.

During 2022, we purchased 68 additional bereavement books to the ones we normally have in stock and were gifted 22 books. We gave out 108 bereavement packs from individual family referrals and local organisation referrals. In 2023, our opening funds will be used to support bereaved families in line with our policy below. Next year, we anticipate using the remainder of our available funds to restock our bereavement packs, provide bereavement books, counselling and creative therapies and to support bereavement days and services in line with our objectives and vision.

Financial Statements:

	Year ended 31 December 2022
Income	
Grants	1000
Donations	4319
Merchandise donated	161
Sale of Merchandise	79
	5559
Cost of Sales	
Movement in Bereavement Stock	2041
Bereavement Support Purchases	2380
Bereavement Merchandise Purchases	0
Cost of Bereavement Support	4421
Gross Surplus/(Deficit)	1138
Other Expenditure	
Insurance	410
Website & IT	293
Office, Stationery & Postage	379
Travel costs	0
Bank and PayPal Fees	1082
Net Movement in Funds	56
Opening Funds:	19372
Closing Funds:	19428
Statement of assets and Liabilities 31 December 2022	
Cash	12037
Stock	7391
Closing Reserves	19428

Finance policies:

BEREAVEMENT SUPPORT FOR INDIVIDUALS

- Governing Criteria for support: Support may be offered to anyone who is bereaved under any circumstances in any location. The core team of Trustees must all agree that the grant will improve the mental health of bereaved people and could otherwise not be available.
- The maximum amount that will be spent on bereavement support for any one individual will not exceed £500.
- This limit will be reviewed at least annually by the Board of Trustees.

DONATIONS TO OTHER CHARITIES

- Donations may be made to other Charities whereby the receiving Charity complies with EEA’s vision and objectives.
- All donations to other charities will require prior authorisation by all Trustees.

INCOME RECOGNITION

Donations

- The regular donations come from individuals who are known to the trustees, and such donations do not have any conditions attached to them. These donations will be recognised on a cash received basis.
- One off donations through fund raising will be recognised on a cash receipt basis.

Trading Income

- Trading income includes all goods and services provided for a fee and can include charitable activities where fees are charged, as well as those trading activities whose trading activities that raise funds for the Charity.
- Turnover is recognised at the fair value of the consideration received or receivable for goods and services provided in the normal course of the charity and is shown net of VAT and other sales related taxes.

Grant Income

- Grants will be recognised on a cash received except when they have attached terms and conditions that must be met in order to retain the income.
- Grants with conditions will be held on the balance sheet as deferred income and only recognised when formal notice that the conditions have been met has been received from the awarding body.

RESERVES POLICY

- The Charity will not seek to retain reserves but will look to use the reserves to support the Charitable purpose at all times.
- The Charity however will retain reserves of at least £1,000 at all times. This will safeguard against any drops in income and unforeseen liabilities.
- Any other reserves for specific purposes will be set aside from the Charities general reserves and accounted for separately.
- This reserves policy will be reviewed on an annual basis to ensure that it remains current and appropriate.

FIXED ASSETS AND DEPRECIATION

- Tangible fixed assets over £500 will be capitalised and initially recognised at cost and depreciated over the expected Useful Economic Life.
- Depreciation is recognised so as to write off the cost or valuation of assets less their residual values over their useful lives on the following basis;

Computer Equipment 3 years straight line

Declaration

The trustees declare that they have approved the trustees’ report above.
Signed on behalf of the charity’s trustees.

Signature

Full name: Helen Lyons

Position: Founder, Chief Executive officer and trustee

Date: 15/1/23

Signature

Full name: Rebekah Tittle

Position: Chief Financial officer and trustee

Date: 15/1/23

Signature

Full name: Gemma Gerrish

Position: Signatory and trustee

Date: 15/1/23

Signature

Full name: Victoria Wright

Position: Trustee

Date: 15/1/23

Signature

Full name: Jennifer Robinson

Position: Trustee

Date: 15/1/23

Approved electronically January 2023. See minutes- meeting 4d.

ELSIE EVER AFTER

England & Wales - Charity number 1177173

Accounts



**Trustees’ Annual Report for the period
1st January 2021 - 31st December 2021**

Elsie Ever After – CIO - Charitable Incorporated Organisation

Registered Charity Number – 1177173

Reference and Administration Details

Elsie Ever After

Registered charity number: 1177173

Registered public address:

Elsie Ever After,
Innovas, Unit 18,
Blakemere Village,
Chester Road,
Sandiway,
Northwich,
CW8 2EB

Names of charity trustees who manage the charity:

Helen Lyons	Founder, Chief Executive officer and trustee	From 1 st Jan 2018
Gemma Gerrish	Signatory and trustee	From 1 st Jan 2018
Jennifer Robinson	trustee	From 1 st Jan 2018
Victoria Wright	trustee	From 1 st Jan 2018
Rebekah Tittle	Chief Financial officer and trustee	From 1 st Jan 2018
Susan Furmage	trustee	From 1 st Jan 2018 - 31 st Dec 2021

Solicitors who advised on application and constitution:

Jack Farrer and William Beverley, Weightmans LLP, The Plaza, 100 Old Hall Street, Liverpool, L3 9QJ

Structure, governance and management

Type of governing document: CIO Foundation Constitution

How charity is constituted: CIO – Charitable Incorporated Organisation

Trustee selection methods: Appointed by trustees.

Additional governance: The charity was formally incorporated on 15th February 2018, however prior to this, the charitable activities were conducted under the registered charity Storehouse Church charity number 1088755. Where we refer to prior years’ figures within the report, these relate to charitable activities undertaken during incubation under Storehouse charity and trustees.

New trustees will be given the constitution, latest Trustees’ Annual Report, Statement of accounts and a copy of all policies including safeguarding, privacy and finance.

Objectives and Activities

Objects of charity:

Our charity’s purposes as set out in our constitution are:

- a) To promote the advancement of mental wellbeing to those who have suffered bereavement through the provision of: bereavement counselling, financial support and the provision of access and referral to national bereavement organisations.
- b) To raise public awareness of the needs of bereaved people through delivering bereavement courses.

These come under the Charity Commission classifications of ‘advancing health or saving of lives’ and ‘Education, training and research’.

Ensuring our work delivers these objects:

We review our objectives and activities each year. This review looks at what we achieved and the outcomes of our work in the previous 12 months. The review looks at the success of each key activity and the benefits they have brought to those groups of people we are set up to help. The review also helps us ensure our objectives and activities remained focused on our stated purposes. We have referred to the guidance contained in the Charity Commission’s general guidance on public benefit when reviewing our objectives and in planning our future activities. In particular, the trustees consider how planned activities will contribute to the objectives they have set.

COVID-19 – Worldwide Pandemic

From March 2020, our work was significantly affected by the worldwide pandemic, Covid-19. Due to lockdown and social distancing, promotional and fundraising events were cancelled which has meant we have sold less merchandise than usual, hence holding more stock than expected. Fundraising events have been virtual and therefore not raised as much money. However, due to increased death rates, demand for counselling and creative therapies has increased.

The focus of our work:

Our main objectives of the year focussed on providing advice and support to bereaved people. We did this by working alongside existing bereavement services and referring families to them wherever possible. If the bereaved person could not get help from existing organisations, then we offered support. This may have taken the form of counselling or financial help to be able to access support; providing books about bereavement; and offering a range of approaches to support, such as creative therapies. Additionally, we signposted professionals to bereavement training and gave advice on supporting people through loss. Our social media also signposts people to bereavement support by posting links to organisations such as the Samaritans during the Christmas season. We also provide advice via social media by linking to articles written by organisations such as Child Bereavement UK and Winston’s Wish. This year, we focussed on providing counselling and art therapy to meet the increased demand for bereavement support due to the worldwide pandemic Covid-19. We also restocked a range of additional bereavement books by purchasing them ourselves and asking our supporters to ‘gift’ these books to us using an Amazon wish list tool. We also took time to complete a survey to ascertain the needs of the local community in terms of bereavement support groups.

How our activities deliver public benefit:

Our vision is that everyone, regardless of location or circumstance, can access bereavement support of their choice. Our main activities and who we have helped are outlined below. These activities are

all focussed on promoting the advancement of mental wellbeing to those who have suffered bereavement and are undertaken to further our charitable purposes for the public benefit.

Who used and benefitted from our services?

We provide guidance for any bereaved person – referrals can be made through any means, including self-referral. We mainly work within the Cheshire area, but we have no boundary of support and therefore, will aim to support anyone who contacts us.

This year, we received 69 referrals for individual families. We also received an additional 10 referrals from organisations requesting support (see table 2).

Table 1 - Family referrals: 403 in total since beginning in 2014.

Year	No.
2014	30
2015	29
2016	42
2017	32
2018	47
2019	70
2020	84
2021	69

Table 2 - Organisation referrals: 59 in total since beginning in 2014.

Year	No.
2014	5
2015	4
2016	4
2017	20
2018	6
2019	2
2020	8
2021	10

This means the total number of people helped via direct referrals over the last 8 years is 1,895 comprising of 339 bereaved adults, 1,306 bereaved children and 250 professionals.

Individual referrals have been made by:

	Family member	Community	Professional	Self-referral
	No.	No.	No.	No.
Over last 8 years	57	72	236	38
2021	10	12	42	5

Organisation referrals over the last 8 years have been made by:

- | | |
|----------------------------|---------------------------|
| Learning mentors | Hospitals |
| CAMHS | Schools |
| Community paediatricians | Churches |
| Family intervention worker | Educational psychologists |
| Mental health team | Doctor surgeries |

School nurses
 Children’s centre
 Edge of care team
 Psychotherapists
 Social Care Services

Hospices
 Crisis intervention teams
 Emotional Literacy Support Assistants
 Universities
 Crematoriums

The tables below show the different types of relationships people had to the deceased person.

Relationship to deceased: Bereaved adults

	Husband	Wife	Parent	Son or Daughter	Sibling	Wider family member	Friend
	No.	No.	No.	No.	No.	No.	No.
Over last 8 years	43	98	108	73	8	8	2
2021	12	19	17	22	0	1	0

Relationship to deceased: Bereaved children

	Son or Daughter	Sibling	Wider family member	Friend	Unknown
	No.	No.	No.	No.	No.
Over last 8 years	302	101	130	22	583
2021	45	23	40	1	60

Main causes of death over the last 8 years were:

	Accident	Long Term Illness	Murder	Military	Neonatal	SIDS	Sudden Death	Suicide	Unknown	Covid 19
	No.	No.	No.	No.	No.	No.	No.	No.	No.	No.
Over last 8 years	24	102	4	1	27	6	71	32	193	11
2021	5	23	0	0	2	0	10	7	25	7

What services were provided?

Types of support we have offered to bereaved people via individual referrals:

	Bereavement pack	Additional books	Signposting to organisations	Counselling	Creative therapies – art / dance	Financial support	Advice
	No.	No.	No.	No.	No.	No.	No.
Over last 8 years	315	136	166	38	16	12	133
2021	57	40	17	10	3	0	22

Types of support we have offered through organisation referrals over the last 8 years:

- Speaking to professionals at courses
- Financial support to host remembering days for bereaved children
- Advice
- Signposting
- Bereavement packs
- Creative dance
- Art therapy
- Counselling
- Leaflets
- Additional bereavement books
- Advising on the design of a remembrance garden at a crematorium

We have provided resources and advice for professionals such as: educational psychologists, psychotherapists, professionals involved with safeguarding, crematoriums, funeral directors, healthcare professionals, learning mentors, Social workers, headteachers, counsellors and Education welfare officers.

- Bereavement packs

On request, we have sent out bereavement packs for children which comprise of a bereavement workbook and a story book about grief. We have 2 types of pack: one for primary aged children and one for secondary aged children. We have additional books for children to address specific circumstances such as explaining suicide, manslaughter, military deaths and when a loved one has a terminal illness. We also offer schools and professionals advice and materials on how to support bereaved young people.

In 2021, we gave away 66 primary packs and 17 secondary packs which is a total of 83 bereavement packs for individual referrals. Additionally, organisations such as schools requested 46 primary packs and 13 secondary packs, totalling an extra 59 packs. Therefore, in total during 2021, we supplied 142 bereavement packs for children. Over the last 8 years, we have given out 822 primary packs and 376 secondary packs to those who have contacted us via individual referrals and from organisations. Over the last 8 years, additional packs were given out to schools, children’s centres, doctors and professionals as part of our big pack giveaways which total over 3,000 packs altogether.

- Creative and talking therapies

Over the last 8 years, 248 hours of therapies have been given – 132 hours of these have been in 2021 alone. We have also approved grants and ringfenced funds to provide a further 75 hours of therapy which will start in January 2022.

Type of therapy And Number of hours of therapy	Creative therapies – such as dance, music, art therapy.	Talking therapy - counselling	Total therapies provided
Over last 8 years	93	155	248
2021	21	111	132

- Speaking at events

Due to Covid19 restrictions, there have been no in person events that we have spoken at during 2021.

Over the last 8 years, Elsie Ever After has spoken to:

Antoinette Sandbach MP, Ian Lucas MP, ITV Granada Reports after receiving a Points of Light Award from the Prime Minister, Reuben’s Retreat charity, Blackpool Clinical Commissioning Group, Directory of services lead for Cheshire, Chester Voluntary Action, Storehouse Church Cheshire, Hospice of the Good Shepherd, St Luke’s Hospice, Alder Centre Liverpool, St Rocco’s Hospice, Child Bereavement UK, A Child of Mine charity, Storehouse Church Shropshire, Children’s centres, Trinity Church, Crisis Intervention Team meeting, Chester University students, Compassionate Communities group, Learning mentors in Ellesmere Port schools, Hope Hospice, Cheshire chord company choir fundraiser, Living Well Dying Well group, Mr and Mrs Theatre company, Link Up Cheshire, Smarties Nursery fundraising events, Safeguarding event for Cheshire West and Chester, Uniting Church coffee morning, Deo Gratias Choir concert fundraising event, Handbag of Harmonies fundraising event, The Joshua Tree charity, Hartford School, Waitrose community green coin event, SANDS, Cheshire West Clinical Commissioning Group and Cheshire Wirral Partnership, Haylo Theatre Company, Young Person’s conference delegates, Northwich Crematorium, Co-op community fund team and Sheriff of Chester events as her chosen charity of the year.

Financial Review

During 2021, the charity received income of £3,820, incurred costs of £9,112 giving a net deficit in the year of £5,292. The opening funds were £24,664 and the closing funds were £19,372. The charity’s plan for the year was to utilise opening reserves to provide more bereavement support in line with our charity reserves policy.

Income consisted of: Donations of £2,884, donation of merchandise £797 and sale of merchandise of £139. Cost of sales included: bereavement purchases of £4,679 and a stock movement of £3,206. We started the year with bereavement stock of £11,678 - a full stocktake was carried out at the year end to the value of £9,269. Stock is made up of 145 primary packs (approximately £2,248) and 166 secondary packs (approximately £2,749). The remainder relates to bereavement books (£857) and merchandise.

Other costs incurred were: insurance £358; website and IT £232; registered office costs and stationery £637.

Opening cash was £12,986 and we closed the year with £10,103. There were no debtors or creditors at the year end.

During 2021, we purchased 22 additional bereavement books to the ones we normally have in stock and were gifted 95 books. We gave out 142 bereavement packs from individual family referrals and local organisation referrals. In 2022, our opening funds will be used to support bereaved families in line with our policy below. We already have some therapy sessions scheduled to start in January 2022 for which we have ringfenced a sum of £2,700. We anticipate using the rest of our available money to provide bereavement books, counselling and creative therapies and the remainder to support bereavement days and services in line with our objectives and vision.

Financial Statements:

	Year ended 31 December 2021
Income	
Grants	0
Donations	2,884
Merchandise donated	797
Sale of Merchandise	<u>139</u>
	3,820
Cost of Sales	
Movement in Bereavement Stock	3,206
Bereavement Support Purchases	4,679
Cost of Bereavement Support	<u>7,885</u>
Gross Surplus/(Deficit)	-4,065
Other Expenditure	
Insurance	358
Website & IT	232
Office, Stationery & Postage	637
Travel costs	0
	1,227
Net Movement in Funds	<u>-5,292</u>
Opening Funds:	<u>24,664</u>
Closing Funds:	<u><u>19,372</u></u>
Statement of assets and Liabilities 31 December 2021	
Cash	10,103
Stock	<u>9,269</u>
Closing Reserves	<u><u>19,372</u></u>

Finance policies:

BEREAVEMENT SUPPORT FOR INDIVIDUALS

- Governing Criteria for support: Support may be offered to anyone who is bereaved under any circumstances in any location. The core team of Trustees must all agree that the grant will improve the mental health of bereaved people and could otherwise not be available.
- The maximum amount that will be spent on bereavement support for any one individual will not exceed £500.
- This limit will be reviewed at least annually by the Board of Trustees.

DONATIONS TO OTHER CHARITIES

- Donations may be made to other Charities whereby the receiving Charity complies with EEA's vision and objectives.
- All donations to other charities will require prior authorisation by all Trustees.

INCOME RECOGNITION

Donations

- The regular donations come from individuals who are known to the trustees, and such donations do not have any conditions attached to them. These donations will be recognised on a cash received basis.
- One off donations through fund raising will be recognised on a cash receipt basis.

Trading Income

- Trading income includes all goods and services provided for a fee and can include charitable activities where fees are charged, as well as those trading activities whose trading activities that raise funds for the Charity.
- Turnover is recognised at the fair value of the consideration received or receivable for goods and services provided in the normal course of the charity and is shown net of VAT and other sales related taxes.

Grant Income

- Grants will be recognised on a cash received except when they have attached terms and conditions that must be met in order to retain the income.
- Grants with conditions will be held on the balance sheet as deferred income and only recognised when formal notice that the conditions have been met has been received from the awarding body.

RESERVES POLICY

- The Charity will not seek to retain reserves but will look to use the reserves to support the Charitable purpose at all times.
- The Charity however will retain reserves of at least £1,000 at all times. This will safeguard against any drops in income and unforeseen liabilities.
- Any other reserves for specific purposes will be set aside from the Charities general reserves and accounted for separately.
- This reserves policy will be reviewed on an annual basis to ensure that it remains current and appropriate.

FIXED ASSETS AND DEPRECIATION

- Tangible fixed assets over £500 will be capitalised and initially recognised at cost and depreciated over the expected Useful Economic Life.
- Depreciation is recognised so as to write off the cost or valuation of assets less their residual values over their useful lives on the following basis;

Computer Equipment 3 years straight line

Declaration

The trustees declare that they have approved the trustees’ report above.
Signed on behalf of the charity’s trustees.

Signature

Full name – Helen Lyons

Position – Founder and trustee

Date- 16/1/2022

Signature

Full name – Rebekah Tittle

Position – Chief financial officer and trustee

Date -16/1/2022

Signature

Full name – Victoria Wright

Position - trustee

Date - 16/1/2022

Signature

Full name – Gemma Gerrish

Position -Signatory and trustee

Date - 16/1/2022

Signature

Full name – Jennifer Robinson

Position - trustee

Date - 16/1/2022

Signature

Full name - Susan Furmage

Position - trustee

Date – 16/1/2022

Approved electronically due to Covid 19 restrictions on 16th January 2022. See minutes- meeting 4c.