



Trustees' Annual Report for the period

Period start date
From 1 January 2024 To 31 December 2024

Section A

Reference and administration details

Charity name The Mansfield Building Society Charitable Trust

Other names charity is known by N/A

Registered charity number (if any) 1177151

Charity's principal address c/o Mansfield Building Society

Regent House, Regent Street

Mansfield

Postcode NG18 1SS

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Lady Diana Meale	Chair		
2	Tony Sale		Jan 24 – May 24 (deceased)	
3	Joyce Bosnjak			
4	Gary Jordan		Oct 24 onwards	
5	Paul Wheeler			The Mansfield Building Society
6	Victoria Preston			The Mansfield Building Society
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20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
n/a	

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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

n/a

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Trust Deed
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Current Chair appointed as a trustee by The Mansfield Building Society when Trust formed in December 2015. Recent trustees appointed by existing Trustees. The Declaration of Trust has been amended to reflect the permanent change in Trustee numbers.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Summary of the objects of the charity set out in its governing document

To advance such charitable purpose or purposes (according to the law of England and Wales) as the trustees see fit from time to time for the benefit of persons resident in the counties of Nottinghamshire and Derbyshire. Provided always that the trustees shall not advance or sponsor religious and animal charities or political causes.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The Mansfield Building Society Charitable Trust has provided financial support for the following projects/organisations -

Young Enterprise

Funding towards supporting activities, workshops and work placements to support local young people, enabling them to develop their financial capability and employability skills, with an aim to securing future employment. Young people who access the opportunities through the charity are more financially capable and better prepared for the future, developing employability skills and confidence through encounters with relatable role models.

Anxiety – Inspire & Achieve

Wrapping around the Princes Trust programme, funding towards an Anxiety mentor to work with this local charity; striving to improve the lives of unemployed young people aged 16-26 who are struggling in their lives, many of whom have been victims of abuse, neglect and poverty, and the vast majority have learning difficulties and mental health concerns. The charity helps to encourage them to overcome their barriers and find a route through to positive destinations such as into employment, education and training.

Sherwood Observatory

Funding towards hearing loops for the observatory located within Sutton in Ashfield. The Observatory is expanding their current facilities for the benefit of the local community, to provide new facilities including opening the floor of the reservoir beneath and repurposing into an exhibition space, creating a planetarium dome, café, and meeting room.

Armchair Club Sports Foundation

Supporting the sports foundation to provide funding towards 'Grass Roots' sporting groups. Funding donated to be matched by the Foundation.

Children's Bereavement Centre

The purchase of digital and physical handbooks to help children dealing with bereavement, and also adults who are around bereaved children.

Unanima Theatre

Continuing to provide support to a local theatre company who work solely with learning disabled and autistic individuals within 3 areas: (i) Core Ensemble; (ii) a disability R&D project; and (iii) developing a comedian project.

Send a Child to Hucklow

Funding towards working with a range of schools in the Heartland area and providing a week-long holiday for underprivileged children. Supporting 25 children each year for 3 years.

Sinfonia – Viva Orchestra

Funding towards increasing the number of rehearsals for the Sing Viva Community Choir to enable them to give 2 public performances. The Choir was noted to support carers and people who are isolated.

Mansfield Community Hub – (Switch up)

Funding to invest in a mentoring program. The charity supports people who were in a gang life environment but are now turning their lives around. The support is offered through schools, social services and they have a building in Mansfield which houses a boxing ring and provides sports after school clubs and serves the community. They are successful in Nottingham already and are now growing the Mansfield base.

UK New Artists (UKNA)

Funding towards a lead artist, facilitator, art materials for workshop, access support costs, venue and refreshments to support the development of a new, creative project for LGBTQ+ for young people in Mansfield : Queering Mansfield Museum.

Inspired by a recent UKNA project in Lincoln, a professional artist (in the first 10 years of their career) will work with 10 LGBTQ+ young people in Mansfield, to explore local history through a queer lens. Taking Mansfield Museum as a starting point, the group will examine LGBTQ+ experiences and histories within the town. They will work together to design, plan and deliver 3 unique and creative community events, inspired by this research.

Chesterfield Canal Trust

Funding for a display board to be erected at Shireoaks Marina which will inform the visitors about 'Dawn Rose', a Cuckoo boat and tell the story of goods being carried on the canal by boat and how the boat people lived.

STAA

Funding towards 'New Shoots', term-time weekly 1.5-hour parent/carer and toddler sessions for 1 year (39 weeks). Sessions use nature and the environment to improve the long-term prospects, learning, and social outcomes of underserved families and very young children

Samaritans

Funding to help Samaritans to continue to offer a service within Mansfield, to secure their premises for the year ahead and allow them to recruit and train, ensuring a sustainable service.

Age UK Men in Sheds

Funding to help towards providing workspace for "The Sheds", such as tools, equipment and a co-ordinator, to help a team of volunteers working towards combating loneliness and social isolation, a big problem for older people, impacting seriously on their physical and mental health.

Wize Up Financial Education

Continuing to provide financial education to post-16 age groups and Sixth Form schools within the local area.

The trustees have paid due regard to the guidance issued by the Charity Commission on public benefit.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

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Section D	Achievements and performance	
	<p>Age UK Men in Sheds Funding to help towards providing workspace for "The Sheds", such as tools, equipment and a co-ordinator, to help a team of volunteers working towards combating loneliness and social isolation, a big problem for older people, impacting seriously on their physical and mental health.</p> <p>Wize Up Financial Education Continuing to provide financial education to post-16 age groups and Sixth Form schools within the local area.</p>	

Section E	Financial review	
<p>Brief statement of the charity's policy on reserves</p>	<p>The Charity does not operate a formal policy on reserves but at all times will maintain sufficient reserves to meet committed expenditure and donations made by the trust.</p>	
<p>Details of any funds materially in deficit</p>	<p>n/a – there are no funds in deficit.</p>	

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Charity's principal source of funds is donations from The Mansfield Building Society.

Section F

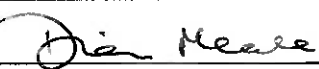

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Lady Diana Meale	Paul Wheeler
Position (eg Secretary, Chair, etc)	Chair	Trustee
Date		7/10/25



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Mansfield Building Society Charitable Trust	UIN (if any) 1127161
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Receipts and payments accounts

CC16a

For the period from 01-Jan-24	To 31-Dec-24
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations received from MBS	43,920	-	-	43,920	13,300
Interest on deposit account	4,195	-	-	4,195	4,439
Income from Community Saver account	34,545	-	-	34,545	31,835
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	82,661	-	-	82,661	49,574
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	82,661	-	-	82,661	49,574
A3 Payments					
Grants paid	95,355	-	-	95,355	95,442
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	95,355	-	-	95,355	95,442
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	95,355	-	-	95,355	95,442
Net of receipts/(payments)	- 12,694	-	-	- 12,694	- 45,868
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	179,258	-	-	179,258	225,126
Cash funds this year end	166,564	-	-	166,564	179,258

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Building Society Account	166,564	-	-
		-	-	-
		-	-	-
		-	-	-
	Total cash funds	166,564	-	-

(agree balances with receipts and payments account(s))



	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	LADY DIANA MEALE	7/10/25
	PAUL WHEELER	7/10/25

Independent examiner's report to the trustees of The Mansfield Building Society Charitable Trust

I report to the trustees on my examination of the accounts of The Mansfield Building Society Charitable Trust (the Trust) for the year ended 31 December 2024.

Responsibilities and basis of report

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.


Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:



Name: Charles Dawson

Relevant professional qualification or membership of professional bodies (if any): Solicitor

Address: Harrop White, Vallance & Dawson Solicitors, 9/11 Albert Street, Mansfield, Nottinghamshire, NG18 1EA

Date: [10/9/] 2025