



Charitable Incorporated Organisation (CIO)  
Charity Number: 1176935

**TRUSTEES' ANNUAL REPORT AND ACCOUNTS**  
**FOR THE PERIOD ENDING 31<sup>ST</sup> MARCH 2025**

# Trustees Annual Report For the period of 31<sup>st</sup> March 2025

## Reference and Administrative Details

The Trustees present their report together with the financial statements of the Curve Foundation for the period ended 31<sup>st</sup> March 2025.

**Charity's Principal Address:** Badgers Rest  
School Lane  
Sturton By Stow  
Lincoln  
LN1 2BY

<b>Trustees</b>	Keri Dempsey	(Chair & Operations)
	Timothy Rowe	(Finance & Governance)
	Yasmin Clark	(Safeguarding)

## Structure, Governance and Management

The charity is a Charitable Incorporated Organisation constituted using a 'Foundation' model and registered with the Charity Commission on 1<sup>st</sup> February 2018 under the number 1173569.

A change of name from 'Shai's Smile' to 'The Curve Foundation' was granted by the Charity Commission on the 20<sup>th</sup> August 2020.

The charity appoints Trustees for a term of 3 years by a resolution passed at a Trustees meeting. The charity trustees consider the skills, knowledge and experience needed for the effective administration of the CIO when selecting individuals for appointment as new charity trustees.

## Objectives and Activities

Our charitable object as set out in the CIO's governing document is:

For the public benefit the relief of sickness and the preservation of good health of, particularly but not exclusively, children with long term debilitating illnesses and medical conditions.

Summary of main activities undertaken for public benefit in relation to the object above:

- Supports children, young adults and families facing mental health challenges.
- Provides access to guidance, information and support through our online services.
- Works with schools and their communities to raise awareness and foster support around mental health.
- Breaks down stigma around these often-misunderstood mental health conditions.

The Trustees reviewed and planned the charity's activities during the period using the Charity Commission guidance on public benefit.

## Achievements and Performance

The Curve Foundation had a good year during the period ending 31<sup>st</sup> March 2025. Our counsellor provision at Moulsham High School in Chelmsford continued to offer mental health support three days a week to children and young people at the school. By the end of the period, the charity had directly supported over 200 students as well as indirectly impacting their families and others within the local community. From the Spring term of the 2024/2025 academic year, the charity was also able to start a new service at The Ramsey Academy in Halstead, where it provides two days of weekly student mental health support.

Awareness continued to be an important part of the charity's activities. We attended Moulsham High School open evenings and worked with the school, to share the charity's regular on-site presence with students, parents and carers. There is still demand from other schools around Essex for the charity to provide services in their settings. Although the charity is working to expand its provision, this is always dependent on the funds we receive from others to continue our work.

Strengthening policies, procedures and reducing operational task time has been important for the charity this period. Recruitment has been an ongoing activity for us again, as we build our team of counsellors for the new setting and replaced some founding team members who decided to move on. Having developed our evaluation methods and tools further, the onboarding and monitoring processes have also been vastly improved.

The charity's fundraising activities met with mixed success during the year. Introducing new fundraising methods remains an important part of our aim to diversify the charity's income generation. In May, the charity hosted its annual challenge fundraiser, Miles Over Mind. The fundraiser performed better than the previous year raising £1,990 (2023: £65), returning to 2021 levels. The charity also hosted its Curve Ball Cup summer fundraising activity in June for the second time. The activity raised £5,299, more than doubling our efforts from the year before (2023: £2,357). We would like to thank everyone who supported these events so we could continue our vital services.

We would also like to thank all those special people who have supported us in the community during the year. Our Trustee Tim raised £1,668 by completing a 50km three castles ultra marathon from Rochester to Tonbridge in June. In November, the large gala dinner held annually in aid of the charity, the Eastern Winter Ball, raised over £30,000 to support the Curve Foundation's work. We were also blessed to be chosen as the main beneficiary for charity days held by Vision Personnel and Dandara Eastern, raising over £10,000 so we can continue to support children's and young people's mental health. We are so grateful for everyone's efforts, gifts and contributions so we can continue to make an impact in the local community.

## Financial Review

The charity's total income was £49,888 (2024: £85,706) and total payments made were £50,913 (2024: £57,205). As of the 31<sup>st</sup> March 2025, the charity held unrestricted funds of £53,287 (2024: £54,312). The charity had a small deficit during the period. However, this was mainly due to the charity beginning a service at a new school as part of its plans to expand its provision over time.

The trustees aim to hold a reserve equivalent to one school term of expenditure to ensure the schools serviced and the charity have enough notice should it need to close. The reserves policy is reviewed on an annual basis and changes depending on the current service level being provided.

Report approved and signed by the trustees:



Date: 17/12/2025

## **Independent examiner's report to the trustees of The Curve Foundation**

I report to the trustees on my examination of the accounts of Curve Foundation ("the Trust") for the year ended 31/03/2025.

### **Responsibilities and basis of report**

As the charity trustees, you are responsible for the preparation of the accounts in accordance with the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

### **Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Lucy Stupples MAAT

12 December 2025

# CURVE FOUNDATION

## RECEIPTS AND PAYMENTS ACCOUNT FOR THE PERIOD ENDING 31 MARCH 2025

	Unrestricted Funds 2025 £	Total Funds 2025 £	Total Funds 2024 £
<b>Income Receipts</b>			
Donations, legacies and grants	45,076	45,076	82,838
Fundraising events	4,812	4,812	2,868
Other Income	-	-	-
<b>Total Receipts</b>	<u>49,888</u>	<u>49,888</u>	<u>85,706</u>
<b>Expenditure Payments</b>			
Freelancers & Service Provider Fees	45,359	45,359	52,834
Cost of fundraising	2,769	2,769	2,053
Administration & Office Costs	1,852	1,852	1,536
Membership & Professional Fees	933	933	782
Outreach Activities	-	-	-
<b>Total Payments</b>	<u>50,913</u>	<u>50,913</u>	<u>57,205</u>
<b>Net Receipts/(Payments) for the year</b>	<u>(1,025)</u>	<u>(1,025)</u>	<u>28,501</u>
<b>Transfers between funds</b>	-	-	-
Total funds brought forward from previous year	54,312	54,312	25,811
<b>Total funds carried forward at the end of the year</b>	<u><u>53,287</u></u>	<u><u>53,287</u></u>	<u><u>54,312</u></u>

CURVE FOUNDATION

STATEMENT OF ASSETS AND LIABILLIES  
AT 31 MARCH 2025

	Notes	2025 £
Cash Funds		
Cash at bank and in hand		53,287
		<u>53,287</u>
Represented by funds		
Unrestricted funds		53,287
		<u>53,287</u>

No trustees or related parties were paid remuneration or received any other benefits from an employment with the charity or a related entity. Trustee expenses have also not been incurred.

Signed on behalf of the Trustees:

Signature:  \_\_\_\_\_

Name: Timothy James Rowe \_\_\_\_\_

Date of Approval 17/12/2025 \_\_\_\_\_

# **CURVE FOUNDATION**

## **NOTES TO THE ACCOUNTS FOR THE PERIOD ENDING 31 MARCH 2025**

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### **Note 1: Accounting Policies**

#### **Basis of Preparation**

These financial statements have been prepared under the historical cost convention and in accordance with the Charitable Incorporated Organisations (General) Regulation 2012 and section 133 of the Charities Act 2011.

#### **Income Receipts**

All material incoming resources have been included on a receivable basis i.e. they are included if the date received falls within the period covered by these accounts.

#### **Expenditure Payments**

These have been analysed using a natural classification.

#### **Going Concern**

The Trustees assess whether the use of going concern is appropriate (for example, whether there are any material uncertainties related to events or conditions that may cast significant doubt on the ability of the charity to continue as a going concern). The Trustees make this assessment in respect of a period of one year from the date of approval of the financial statements. The charity is operating on a going concern basis.

#### **Fund Accounting**

Unrestricted funds are donations and other income received or generated by the charity's charitable purposes. Restricted general funds are to be used for specific purposes as set out by the funder/donor.