

# Trustees' Annual Report for the period

|      |                   |    |                  |    |                 |    |                  |
|------|-------------------|----|------------------|----|-----------------|----|------------------|
|      | Period start date |    |                  |    | Period end date |    |                  |
| From | 01                | 04 | 20 <sup>21</sup> | To | 31              | 03 | <del>21</del> 22 |

## Section A Reference and administration details

Charity name

Nostalgia Trust

Other names charity is known by

Registered charity number (if any)

1176814

Charity's principal address

355 Wilmslow Road  
MANCHESTER

Postcode M14 6XU

### Names of the charity trustees who manage the charity

|    | Trustee name              | Office (if any) | Dates acted if not for whole year | Name of person (or body) entitled to appoint trustee (if any) |
|----|---------------------------|-----------------|-----------------------------------|---------------------------------------------------------------|
| 1  | <del>Henry Hochland</del> | Deceased        |                                   |                                                               |
| 2  | Erinma Bell               |                 |                                   |                                                               |
| 3  | Trevor Avery              |                 |                                   |                                                               |
| 4  | <del>David C Gray</del>   | Resigned        | 1/4/21 - 31/3/22                  |                                                               |
| 5  | <del>Mira H Manna</del>   | Resigned        | 1/4/21-31 /3/22                   |                                                               |
| 6  |                           |                 |                                   |                                                               |
| 7  |                           |                 |                                   |                                                               |
| 8  |                           |                 |                                   |                                                               |
| 9  |                           |                 |                                   |                                                               |
| 10 |                           |                 |                                   |                                                               |
| 11 |                           |                 |                                   |                                                               |
| 12 |                           |                 |                                   |                                                               |
| 13 |                           |                 |                                   |                                                               |
| 14 |                           |                 |                                   |                                                               |
| 15 |                           |                 |                                   |                                                               |
| 16 |                           |                 |                                   |                                                               |
| 17 |                           |                 |                                   |                                                               |
| 18 |                           |                 |                                   |                                                               |
| 19 |                           |                 |                                   |                                                               |
| 20 |                           |                 |                                   |                                                               |

Names of the trustees for the charity, if any, (for example, any custodian trustees)

| Name | Dates acted if not for whole year |
|------|-----------------------------------|
|      |                                   |
|      |                                   |
|      |                                   |

### Names and addresses of advisers (Optional information)

| Type of adviser | Name | Address |
|-----------------|------|---------|
|                 |      |         |
|                 |      |         |
|                 |      |         |
|                 |      |         |

### Name of chief executive or names of senior staff members (Optional information)

|  |
|--|
|  |
|--|

## Section B management

## Structure, governance and

### Description of the charity's trusts

|                                                                     |                                                                                                                                       |
|---------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------|
| Type of governing document<br>(eg. trust deed, constitution)        | Constitution                                                                                                                          |
| How the charity is constituted<br>(eg. trust, association, company) | CIO                                                                                                                                   |
| Trustee selection methods<br>(eg. appointed by, elected by)         | The trustees are appointed by the trustees based on their willingness to serve and the skills and expertise that they can contribute. |

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- ☐ policies and procedures adopted for the induction and training of trustees;
- ☐ the charity's organisational structure and any wider network with which the charity works;
- ☐ relationship with any related parties;
- ☐ trustees' consideration of major risks and the system and procedures to manage them.

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|  |
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## Section C

## Objectives and activities

**Summary of the objects of the charity set out in its governing document**

1) to advance the education of the public in the history and heritage of the united kingdom, in particular but not exclusively by: a) the collection and preservation of material relating to social, economic and political history, incorporating the medium of oral history and reminiscence, through the creation of an archive which will be made available to the public; b) publishing and disseminating for the public benefit the useful results of research undertaken in furtherance of the object and publishing other materials likely to advance the object in the form of books, pamphlets or in other formats; c) arranging meetings, workshops, exhibitions and similar or related activities in furtherance of the above charitable object; and d) such other activities and means as the trustees see fit that furthers the above charitable object. 2) for the public benefit to promote the relief of elderly people by alleviating social isolation and loneliness, in particular by working with other organisations to provide facilities and services to support reminiscence therapy.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

During the year the charity was in an exploration and development stage, exploring how it could best deliver its objectives and ensure that the stories are shared in an accessible way.

Unfortunately the Chief Officer for the charity unexpectedly and sadly passed away. this has set back our planning and project delivery. it has taken a while to gain access to our charity commission account; our bank accounts and still we do not have access to our website.

Unfortunately the passwords were held by our Chief Officer.

In the meantime two of our Trustees have resigned, however, the two remaining wish to abd have agreed to continue our work in honour of Henry Hochland.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- ☐ policy on grantmaking;
- ☐ policy programme related investment;
- ☐ contribution made by volunteers.

## Section D

## Achievements and performance

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

As noted above the charity is in a developments stage and was working towards producing a “business plan” for the future with a fundraising strategy. Its main achievements have been to develop networks of interested parties which will enable it to drive its work forward in future years.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

The charity received a grant of £10,000 during the year but due to the pandemic and other events had not spent these monies in the year.

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- ☐ the charity's principal sources of funds (including any fundraising);
- ☐ how expenditure has supported the key objectives of the charity;
- ☐ investment policy and objectives including any ethical investment policy adopted.

**Section F Other optional information**

**Section G Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

|                                     |                           |                   |
|-------------------------------------|---------------------------|-------------------|
| Signature(s)                        |                           |                   |
| Full name(s)                        | <del>Nancy Hochland</del> | Prof. ERINMA BELL |
| Position (eg Secretary, Chair, etc) | Trustee                   |                   |
| Date                                | 23 October 2023           |                   |



CHARITY COMMISSION  
FOR ENGLAND AND WALES

NOSTAGLIA TRUST

1176814

## Receipts and payments accounts

CC16a

For the period  
from

01/04/2021

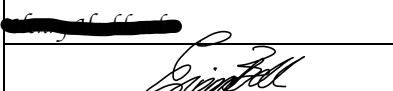
To

31/03/2022

### Section A Receipts and payments

|                                                       | Unrestricted<br>funds<br>to the nearest<br>£ | Restricted<br>funds<br>to the nearest £ | Endowment<br>funds<br>to the nearest £ | Total funds<br>to the nearest £ | Last year<br>to the nearest £ |
|-------------------------------------------------------|----------------------------------------------|-----------------------------------------|----------------------------------------|---------------------------------|-------------------------------|
| <b>A1 Receipts</b>                                    |                                              |                                         |                                        |                                 |                               |
| Grant: Awards for All                                 | -                                            | 10,000                                  | -                                      | 10,000                          | 10,000                        |
|                                                       | -                                            | -                                       | -                                      | -                               | -                             |
|                                                       | -                                            | -                                       | -                                      | -                               | -                             |
|                                                       | -                                            | -                                       | -                                      | -                               | -                             |
|                                                       | -                                            | -                                       | -                                      | -                               | -                             |
|                                                       | -                                            | -                                       | -                                      | -                               | -                             |
| <b>Sub total</b> (Gross income for AR)                | -                                            | 10,000                                  | -                                      | 10,000                          | 10,000                        |
| <b>A2 Asset and investment sales, (see table).</b>    |                                              |                                         |                                        |                                 |                               |
|                                                       | -                                            | -                                       | -                                      | -                               | -                             |
|                                                       | -                                            | -                                       | -                                      | -                               | -                             |
| <b>Sub total</b>                                      | -                                            | -                                       | -                                      | -                               | -                             |
| <b>Total receipts</b>                                 | -                                            | 10,000                                  | -                                      | 10,000                          | 10,000                        |
| <b>A3 Payments</b>                                    |                                              |                                         |                                        |                                 |                               |
| Research                                              | -                                            | -                                       | -                                      | -                               | 8,134                         |
| Community                                             | -                                            | -                                       | -                                      | -                               | 1,000                         |
| Trent & Mersey                                        | -                                            | -                                       | -                                      | -                               | 1,000                         |
| Accounts and other                                    | -                                            | -                                       | -                                      | -                               | 200                           |
|                                                       | -                                            | -                                       | -                                      | -                               | -                             |
|                                                       | -                                            | -                                       | -                                      | -                               | -                             |
|                                                       | -                                            | -                                       | -                                      | -                               | -                             |
|                                                       | -                                            | -                                       | -                                      | -                               | -                             |
| <b>Sub total</b>                                      | -                                            | -                                       | -                                      | -                               | 10,334                        |
| <b>A4 Asset and investment purchases, (see table)</b> |                                              |                                         |                                        |                                 |                               |
|                                                       | -                                            | -                                       | -                                      | -                               | -                             |
|                                                       | -                                            | -                                       | -                                      | -                               | -                             |
| <b>Sub total</b>                                      | -                                            | -                                       | -                                      | -                               | -                             |
| <b>Total payments</b>                                 | -                                            | -                                       | -                                      | -                               | 10,334                        |
| <b>Net of receipts/(payments)</b>                     | -                                            | 10,000                                  | -                                      | 10,000                          | -                             |
| <b>A5 Transfers between funds</b>                     | -                                            | -                                       | -                                      | -                               | -                             |
| <b>A6 Cash funds last year end</b>                    | -                                            | -                                       | -                                      | -                               | -                             |
| <b>Cash funds this year end</b>                       | -                                            | 10,000                                  | -                                      | 10,000                          | -                             |

## Section B Statement of assets and liabilities at the end of the period

| Categories                                                  | Details                                                | Unrestricted funds<br>to nearest £                                                  | Restricted funds<br>to nearest £ | Endowment funds<br>to nearest £ |
|-------------------------------------------------------------|--------------------------------------------------------|-------------------------------------------------------------------------------------|----------------------------------|---------------------------------|
| B1 Cash funds                                               | bank balance                                           | -                                                                                   | 10,000                           | -                               |
|                                                             |                                                        | -                                                                                   | -                                | -                               |
|                                                             |                                                        | -                                                                                   | -                                | -                               |
|                                                             | <b>Total cash funds</b>                                | -                                                                                   | 10,000                           | -                               |
|                                                             | (agree balances with receipts and payments account(s)) | OK                                                                                  | OK                               | OK                              |
| B2 Other monetary assets                                    | Details                                                | Unrestricted funds<br>to nearest £                                                  | Restricted funds<br>to nearest £ | Endowment funds<br>to nearest £ |
|                                                             |                                                        | -                                                                                   | -                                | -                               |
|                                                             |                                                        | -                                                                                   | -                                | -                               |
|                                                             |                                                        | -                                                                                   | -                                | -                               |
|                                                             |                                                        | -                                                                                   | -                                | -                               |
|                                                             |                                                        | -                                                                                   | -                                | -                               |
|                                                             |                                                        | -                                                                                   | -                                | -                               |
| B3 Investment assets                                        | Details                                                | Fund to which asset belongs                                                         | Cost (optional)                  | Current value (optional)        |
|                                                             |                                                        |                                                                                     | -                                | -                               |
|                                                             |                                                        |                                                                                     | -                                | -                               |
|                                                             |                                                        |                                                                                     | -                                | -                               |
|                                                             |                                                        |                                                                                     | -                                | -                               |
|                                                             |                                                        |                                                                                     | -                                | -                               |
| B4 Assets retained for the charity's own use                | Details                                                | Fund to which asset belongs                                                         | Cost (optional)                  | Current value (optional)        |
|                                                             |                                                        |                                                                                     |                                  | -                               |
|                                                             |                                                        |                                                                                     | -                                | -                               |
|                                                             |                                                        |                                                                                     | -                                | -                               |
|                                                             |                                                        |                                                                                     | -                                | -                               |
|                                                             |                                                        |                                                                                     | -                                | -                               |
|                                                             |                                                        |                                                                                     | -                                | -                               |
|                                                             |                                                        |                                                                                     | -                                | -                               |
|                                                             |                                                        |                                                                                     | -                                | -                               |
| B5 Liabilities                                              | Details                                                | Fund to which liability relates                                                     | Amount due (optional)            | When due (optional)             |
|                                                             |                                                        |                                                                                     | -                                |                                 |
|                                                             |                                                        |                                                                                     | -                                |                                 |
|                                                             |                                                        |                                                                                     | -                                |                                 |
|                                                             |                                                        |                                                                                     | -                                |                                 |
|                                                             |                                                        |                                                                                     | -                                |                                 |
| Signed by one or two trustees on behalf of all the trustees |                                                        | Signature                                                                           | Print Name                       | Date of approval                |
|                                                             |                                                        |  | Eannabell                        | 23 110 12023                    |