

Trustees' Annual Report for the period						
From	Period start date			To	Period end date	
	01	04	2020		31	03

## Section A Reference and administration details

Charity name	Jay's AIM – Helping Young Hearts
Other names charity is known by	Jay's Aim
Registered charity number (if any)	1176807
Charity's principal address	Fieldbank House, Howton Road, Newton Abbot
Postcode	TQ12 6NE

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Daniel Osborne	Chair		
2	Samantha Ford			
3	Brook Osborne			
4	Simon Osborne			
5	Beth Osborne			
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

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## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Current trustees are original founders. New trustees must be appointed [for a term of 2 years] by a resolution passed at a properly convened meeting of the charity trustees. In selecting individuals for appointment as charity trustees, the charity trustees must have regard to the skills, knowledge and experience needed for the effective administration of the CIO.

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

To prevent cardiac death of young people (aged 14-35) in the South West of England (Cornwall, Devon, Somerset and Dorset). In particular but not exclusively by presentations in schools, businesses and sports clubs that raise awareness of cardiac risk and cardiac screening, as well as the saving of lives through the provision of emergency life saving equipment and life saving training.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Community CPR and AED training.**

The charity visits primary schools, secondary schools, universities and sports clubs and tailors its sessions to meet the needs of a large variety of age groups. The charity's basic CPR/AED session lasts for 60 minutes and can train up to 35 people at one time using individual manikins. The charity explains how a defibrillator works and uses its training defibrillator to role play a life-like situation of someone having a cardiac arrest. The charity also provides information about the charity and cardiac issues affecting young people at the sessions.

**Provision of Public Access Defibrillators in places of need.**

The charity provides public access defibrillators in places of need together with appropriate signage. This can be local sports clubs, busy locations, and schools for example. The charity tries to ensure that all defibrillators are available to any member of the public 24/7 where possible. It also ensures that all the defibrillators are registered with the South West Ambulance Foundation Trust (now 'The Circuit' administered by the BHF) so that people are directed to them when phoning 999 in an emergency.

**Promotion of heart screening in young people.**

The charity informs young people about the risks of sudden cardiac death and encourages them to attend heart screening events run by the charity Cardiac Risk in the Young (CRY). The charity's website has a link to CRY's registration page and it actively promotes upcoming screening events being held in the South West. The charity also aims to fund some of these screening sessions.

In setting their objectives the trustees have given careful consideration to the Charity commission's guidance on public benefit.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D

## Achievements and performance



## Section D

## Achievements and performance

Summary of the main achievements of the charity during the year

The period covered by this annual report has been a difficult time for all charities. The Covid-19 pandemic started as this period began and continued at the end of this annual period. Jay's Aim are incredibly proud of what we achieved during this difficult time and have outlined our key achievements below.

**CPR/AED Training** - First Aid providers could not deliver CPR/AED training during this period – this guidance was set out by the Resuscitation Council UK.

**Public Access Defibrillators** – As we were unable to carry out any CPR/AED training during this period the charity decided to focus the majority of our time and resources on providing public access defibrillators (PAD's). During the period the charity provided 41 PAD's to places in need.

We are very proud of two new schemes that we ran, as well as our normal online application system, during the period:

1. A national scheme where any Surf Life Saving Club (SLSC) could loan a defibrillator from the charity free of charge for the summer period. This was in response to a delayed start by the RNLI beach lifeguards due to the Covid-19 outbreak. Often the only lifeguarding cover on beaches was provided by local SLSC's – our scheme ensured each club had this vital piece of equipment to ensure a life could be saved if needed.
2. The Jay's Aim Cornwall and Devon Rugby Club Defibrillator Scheme. This scheme funded a defibrillator for all registered rugby clubs in Cornwall and Devon that did not already own their own defibrillator. We also provided a public access cabinet for all of the defibrillators we funded – making them available for the local community 24/7.

**Heart Screenings** – Unfortunately our scheduled CRY cardiac screening session for 200 young people (scheduled for July 2020) had to be postponed due to the pandemic. It has been rescheduled for April 2022 in Bude, Cornwall.

We are very grateful to a number of schools and businesses that have supported us during this difficult time. In particular we would like to mention both Newton Abbot College and West Buckland School who decided to continue to support us for a second academic.

## Section E Financial review

### Brief statement of the charity's policy on reserves

In order to maintain financial stability, the trustees reserves policy is to hold sufficient monies in the bank account to cover between 6 months and 12 months of annual expenditure.

As of 31/03/2021 the charity had £47,146.70 in reserve.

### Details of any funds materially in deficit

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The charities principle source of funding comes from donations from individuals, clubs and businesses.

## Section F Other optional information

## Section G Declaration

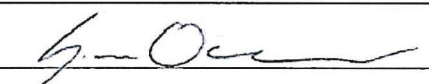
The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary, Chair, etc)

	
Simon Osborne	
Trustee	

Date

27/01/2022

Charity Name <b>JAY'S AIM - Helping Young Hearts</b>	No (if any) <b>1176807</b>
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### Receipts and payments accounts

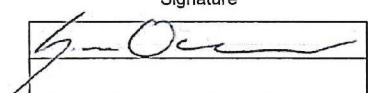
For the period from	Period start 01/04/2020	To	Period end date 31/03/2021
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#### Section A Receipts and payments

	Unrestricted funds (cash)	Restricted funds	Endowment funds (portfolio)	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
<b>A1 Receipts</b>					
in - other	7,133.25	-	-	7,133.25	4,539
in - gift aid reclaim	-	-	-	-	-
in - donation	35,368.39	-	-	35,368.39	44,971
in - grant	-	12,500	-	12,500.00	-
in - justgiving	14,383.36	-	-	14,383.36	16,096
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>56,885.00</b>	<b>12,500</b>	<b>-</b>	<b>69,385.00</b>	<b>65,606</b>
<b>A2 Asset and investment sales (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>56,885.00</b>	<b>12,500</b>	<b>-</b>	<b>69,385.00</b>	<b>65,606</b>
<b>A3 Payments</b>					
out - signage	3,510.29	-	-	3,510.29	1,885
out - expenses	584.84	-	-	584.84	1,587
out - other	5,677.90	-	-	5,677.90	8,199
Out - defibrillator	31,085.72	-	-	31,085.72	20,908
out - Cabinet	11,839.50	-	-	11,839.50	7,466
Out- CPR Training	6,078.29	-	-	6,078.29	New Catagory
	-	-	-	-	-
<b>Sub total</b>	<b>58,776.54</b>	<b>-</b>	<b>-</b>	<b>58,776.54</b>	<b>40,045</b>
<b>A4 Asset and investment purchases (see table)</b>					
Van	8,000.00	-	-	8,000.00	-
Manikins	5,655.20	-	-	5,655.20	-
Printer	169.17	-	-	169.17	-
<b>Sub total</b>	<b>13,824.37</b>	<b>-</b>	<b>-</b>	<b>13,824.37</b>	<b>-</b>
<b>Total payments</b>	<b>72,600.91</b>	<b>-</b>	<b>-</b>	<b>72,600.91</b>	<b>40,045</b>
<b>Net of receipts/(payments)</b>	<b>- 15,715.91</b>	<b>12,500</b>	<b>-</b>	<b>- 3,215.91</b>	<b>25,561</b>
<b>A5 Transfers between funds</b>	<b>12,500.00</b>	<b>- 12,500</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>50,362.61</b>	<b>-</b>	<b>-</b>	<b>50,362.61</b>	<b>24,802</b>
<b>Cash funds this year end</b>	<b>£47,146.70</b>	<b>-</b>	<b>-</b>	<b>47,146.70</b>	<b>50,363</b>



**Section B Statement of assets and liabilities at the end of the period**

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Total cash funds	47,146.70	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b> (agree balances with receipts and payments account(s))	<b>47,146.70</b>	-	-
		OK	OK	OK
		Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Endowment funds	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	Van	Unrestricted	8,000	-
	Manikins	Unrestricted	5,655	-
	Printer	Unrestricted	169	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			Simon Osborne	27/01/2022



**Independent Examiner's Report**  
**to the Trustees of Jay's AIM- Helping young hearts**

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31<sup>st</sup> March 2021 which include the Section A Receipts and payments and Section B Statement of assets and liabilities at the end of the period.

**Responsibilities and basis of report**

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



David Nigel Cox FCA

Metherell Gard Ltd  
Chartered Accountants  
Burn View  
Bude  
Cornwall  
EX23 8BX

27.1.22