



Trustees' Annual Report for the period

Period start date
From 1 July 2023 To 30 June 2024
Period end date

Section A Reference and administration details

Charity name Keswick Lions Club CIO

Other names charity is known by

Registered charity number (if any) 1176723

Charity's principal address
LIONS CLUB INTERNATIONAL
257 ALCESTER ROAD SOUTH
BIRMINGHAM

Postcode B14 6DT

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Nigel Hale	Immediate Past President		
2	Andrew Cannon	President		
3	Chris Pond	Vice President		
4	Diane Cannon	Secretary		
5	Bob Bamby	Treasurer		
6	Anne-Marie Green	Membership Chair		
7	Kevin Hodgson	Welfare Chair		
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
N/A	

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address
N/A		

Name of chief executive or names of senior staff members (Optional information)

N/A

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution

How the charity is constituted
(eg. trust, association, company)

Charitable Incorporated Organisation

Trustee selection methods
(eg. appointed by, elected by)

Elected by Club Members

Additional governance issues (Optional information)

You may choose to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The club is part of the international Lions Clubs organisation. We are a member of Lions District 105CN, which is in turn a member of Multiple District 105 which covers the whole of the British Isles. Advice and support is available from both the District and Multiple District.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular:

1. The advancement of citizenship by:

- 1.1 Promoting the principles of good citizenship;
- 1.2 Encouraging members to take an active interest in the civic, cultural, social and moral welfare of the community;
- 1.3 Providing a forum for the open discussion of all matters of public interest; provided that partisan politics and sectarian religion shall not be debated by members;
- 1.4 Encouraging service-minded people to serve their community

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

without personal reward and encouraging the promotion of high ethical standards in commerce, industry, professions, public works and private endeavours;

1.5 Supporting youth to develop their skills, capacities and capabilities to enable them to participate in society as mature and responsible individuals;

2. Promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;

3. Promoting volunteering;

4. The relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;

5. The advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;

6. Promoting for the benefit of the public the conservation protection and improvement of the physical and natural environment; and/or

7. Promoting community participation in healthy recreation.

1. Advancement of Citizenship

We work with the local primary and secondary schools.

2. Promoting the Voluntary Sector

The club supports other voluntary sector groups by providing manpower when requested, by giving grants, and by loaning our marquees to other voluntary sector groups.

3. Promoting Volunteering

The club actively recruits new members. The club creates lots of opportunities for active volunteer work including providing manpower to support local events, running collections for national charities such as Children in Need and maintaining the local hospital garden.

4. Relief of Poverty

The club made grants to local groups and to local individuals who are in need.

5. Advancement of Health

The club participates in the Lions 'Message in a Bottle' project whereby vulnerable people are encouraged to keep details of their medical needs in a labelled bottle in their fridge.

6. Conservation

The club maintains the garden of the local hospital and participates in litter picking activities.

7. Community Participation in Healthy Recreation

The club promotes a 5km non-competitive run just before Christmas, promoted as a 'Santa Dash'. Unfortunately the run had to be cancelled this year because of icy conditions.

We donated £900 to help fund a mobility scooter designed to go over unsurfaced tracks, a 'tramper'. This tramper enables people with limited mobility to go to places not accessible with a conventional wheelchair or mobility scooter.

We gave a large donation to Keswick Rugby Club to contribute to their project to rebuild their clubhouse.

You may choose to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

The club has a written policy on grant making. This is on our club website and available to everyone.

During the year, we held our annual Beer Festival which generated a profit of £10,000 for the club. Money was also raised from other fundraising events including an Easter Egg sale, delivering Christmas lunch to nursing & 100 Club. The club received a donation of £10,000 from the Harman Trust to fund the Heating Help Fund (see below).

Receiving a donation of £20,000 to Kenwick Rugby Club to support their effort to rebuild their clubhouse. This was the very large donation in that because the rugby club is an excellent local organisation enabling a lot of young adults and children to get involved in healthy recreation, and it was awarded the award in partnership with Youth to set up the annual Beer Festival.

The club has also been able to make donations to local and national good causes including:

1. Donations to local organisations such as the Youth Centre and the Victorian Engine.
2. Donations to local individuals in financial need.
3. Donations to national and international causes: World Vision, Water for People, Oxfam, and 3-Country Charities. Support for a school in Zambia.

Section D

Achievements and performance

Throughout the year the club has supported the needs of the local college hospital.

Other achievements during the year:

We set up our annual Christmas Card delivery service again.

Working in partnership with Kenwick Rugby Club we ran a Heating Help Fund which gave donations of £150 or £200 to 70 local individuals and families who were having difficulty paying their fuel costs through the winter. A grant of £10,000 from the Harman Trust provided most of the money for this fund, supplemented by donations from Kenwick Rugby Club and £2,500 from ourselves.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The club raised over £48,000 in the year, and spent £50,294. The biggest income generator was the annual Beer Festival which generated a surplus of £25,000 for the club. Money was also raised from other fundraising events including an Easter Egg raffle, delivering Christmas Cards and running a 100 Club. The club received a donation of £10,000 from the Hilmaman Trust to fund the Heating Help Fund (see below).

We make a donation of £20,000 to Keswick Rugby Club to support their project to rebuild their clubhouse. We made this very large donation in part because the rugby club is an excellent local organisation enabling a lot of local adults and children to get involved in healthy recreation, and in part because we work in partnership with them to put on the annual beer festival.

The club has also been able to make donations to local and national good causes including:

1. Donations to local organisations such as the Youth Centre and the Victorian Fayre.
2. Donations to local individuals in financial need.
3. Donations to national and international causes. World Vision, Motor Neuron Disease, Great North Air Ambulance, and 3 Cancer Charities. Support for a school in Zambia.

The club supported elderly local residents by giving Christmas hampers to people who would benefit from them, and by running an 'Old Folks Do' in January.

Throughout the year the club has maintained the garden of the local cottage hospital.

Litter picks took place during the year.

We did our annual Christmas Card delivery service again.

Working in partnership with Keswick Rotary Club we ran a Heating Help Fund which gave donations of £150 or £200 to 70 local individuals and families who were having difficulty paying their fuel costs through the winter. A grant of £10,000 from the Hilmaman Trust provided most of the money for this fund, supplemented by donations from Keswick Rotary Club and £2,500 from ourselves.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary, Chair, etc)

Date

[Signature] *[Signature]*
CHRIS TOLSON, SHARON GIBSON, WILLIAM TOLSON
PRESIDENT

TREASURER

10/01/2015

Section E

Financial review

Brief statement of the charity's policy on reserves

The club does not have a policy on reserves, and money is only spent after it has been received.

Details of any funds materially in deficit

None

Further financial review details (Optional information)

You may choose to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F

Other optional information

Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

CHRISTOPHER DONALD POND

ROBERT WILLIAM BARNBY

Position (eg Secretary, Chair, etc)

PRESIDENT

TREASURER

Date

10/02/2025



CHARITY COMMISSION
FOR ENGLAND AND WALES

Keswick Lions Club CIO

1178723

Receipts and payments accounts

CC16a

For the period
from

01/07/2023

To

30/06/2024

Section A Receipts and payments

	Unrestricted funds - Charity to the nearest £	Unrestricted funds - admin to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts						
Membership Subscriptions		1,160			1,160	1,275
Tail Twister and Raffles		263			263	227
Donations	1,631	-	11,250		12,881	14,626
Beer Festival	25,000	-			25,000	26,500
100 Club		768			768	982
Social Events		1,461			1,461	236
Maps	228				228	92
Easter Egg Raffle	1,473				1,473	636
Collections (Children in Need)	411				411	652
Other Events	1,596				1,596	1,432
100 club 24/25 entries		24			24	300
Misc income	-	-			-	-
Gift Aid		292			292	-
Bank interest	470		23		493	164
Collecting Boxes	55	-			55	-
Lions share Old Folks Do fund	2,230				2,230	
Sub total (Gross income for AR)	33,094	3,968	11,273	-	48,335	47,021
A2 Asset and investment sales, (see table).						
	-	-	-	-	-	-
Sub total	-	-	-	-	-	-
Total receipts	33,094	3,968	11,273	-	48,335	47,021
A3 Payments						
Donations	12,011		11,400		23,411	30,160
Donations to LCIF	-				-	7,660
District, MD, International Subs		2,550			2,550	2,732
100 Club Prizes		435			435	426
Donation to Rugby Club	20,000				20,000	-
Social Events		1,037			1,037	296
Club Expenses	-	390			390	346
Charitable Expenses	1,078	-			1,078	782
Restricted fund expenses			105		105	212
Easter Eggs	648				648	
Bank Charges	87	67			155	161
Old Folks Do	486				486	-
Sub total	34,309	4,479	11,505	-	50,294	42,746
A4 Asset and investment purchases, (see table)						
	-	-	-	-	-	-
Sub total	-	-	-	-	-	-
Total payments	34,309	4,479	11,505	-	50,294	42,746
Net of receipts/(payments)	- 1,215	- 512	- 232	-	- 1,959	4,276
A5 Transfers between funds						
Charity to Restricted Fund	- 2,488		2,488		-	-
100 Club Surplus to Charity	600	600			-	-
A6 Cash funds last year end	16,261	4,295	18	-	20,574	16,296
Cash funds this year end	13,158	3,183	2,274	-	18,615	20,572

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	HSBC Admin Account	3,154		-
	HSBC Charity Account	3,986		-
	HSBC Savings Account	9,172		-
	HSBC Charity Account (Heating Help Fund)		2,273	
	Cash (Admin Account)	60		-
Total cash funds		16,372	2,273	-

(agree balances with receipts and payments account(s))

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	2 Gazebo Style Marquees		-	-
	Equipment for Beer Festival Catering		-	-
	Equipment for Fundraising Activities		-	-
	2 Lawnmowers		-	-
	Other gardening equipment		-	-
			-	-
			-	-
			-	-

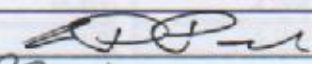
	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature

Print Name

Date of approval


R Barrow

CD POND
R BARROW

10/2/25
10/2/25



Section A

Independent Examiner's Report

Report to the trustees/
members of

Keswick Lions Club CIO

On accounts for the year
ended

30 June 2024

Charity no
(if any)

1176723

Set out on pages

(remember to include the page numbers of additional sheets)

Responsibilities and
basis of report

I report to the trustees on my examination of the accounts of the above
charity ("the Trust") for the year ended DD / MM / YYYY.

As the charity's trustees, you are responsible for the preparation of the
accounts in accordance with the requirements of the Charities Act 2011
("the Act").

I report in respect of my examination of the Trust's accounts carried out
under section 145 of the 2011 Act and in carrying out my examination, I
have followed all the applicable Directions given by the Charity Commission
under section 145(5)(b) of the Act.

Independent
examiner's statement

~~[The charity's gross income exceeded £250,000 and I am qualified to
undertake the examination by being a qualified member of [insert name of
applicable listed body]]. Delete [] if not applicable.~~

I have completed my examination. I confirm that no material matters have
come to my attention in connection with the examination (other than that
disclosed below *) which gives me cause to believe that in, any material
respect:

- the accounting records were not kept in accordance with section 130
of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements
concerning the form and content of accounts set out in the Charities
(Accounts and Reports) Regulations 2008 other than any requirement
that the accounts give a 'true and fair' view which is not a matter
considered as part of an independent examination.

I have no concerns and have come across no other matters in connection
with the examination to which attention should be drawn in this report in
order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date:

21/01/2025.

Name:

DAVID SIMPSON

Relevant professional
qualification(s) or body

(if any):

Address:

2 GATESGARTH BRAITHWAITE
KESWICK CA12 5RY.

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

I report to the trustees on my examination of the accounts of the above charity (the Trust) for the year ended ...

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 (the Act).

I report in respect of my examination of the Trust's accounts carried out under section 143 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 143(3) of the Act.

If the charity's total income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body] (delete () if not applicable) -

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than those disclosed below) which gives me cause to believe that in any stated or implied

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts do not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Please delete the words in the brackets if they do not apply.

Signed:

[Signature]

Date:

31/01/2025

Name:

MAURA SIMPSON

Relevant professional qualification(s) or body