



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From June 2023 Period start date To May 2024 Period end date

Charity name: Mountain Movers

Charity registration number: 1176708

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the public benefit to advance education for children who are being educated otherwise than at school, in particular but not exclusively, those children with disabilities. Through co-operative learning opportunities, enrichment arts and sporting activities. Enabling children to participate as fully as possible in society with a positive sense of community and belonging. To reduce social isolation of both the children and their families by providing a regular safe and confidential setting to allow the development of social skills as well as providing support, advice and signposting to additional services. To improve the skills and knowledge of parents/carers who have taken legal responsibility for the education of their child(ren) through the providing of access to training, advice and support so they are better equipped to educate their child(ren) in a rounded and informed manner. To reduce poverty and ease the financial burden faced by families who take legal responsibility for educating their child(ren) through the facilitation of educational opportunities and training as well as the sharing of educational resources. To promote greater understanding of elective home education with the aim to reduce hostility and the associated isolation for this minority group.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Education – Prince's Trust and ASDAN's. Social meetings – regular weekly group meetings.

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees have received and read guidance available by the Charity Commission on public benefit.
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	Our Volunteers are vital to Mountain Movers ongoing success.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The charity continues it's work with Prince's Trust Cymru as the only Home Education Group delivering it's GCSE recognised qualification in Wales.</p> <p>The charity continues its work with the Prince's Trust Advisory Panel to help design the qualification for the future and advise on it's delivery within the home education community.</p> <p>ASDAN qualifications have been reinstated and are offered on a distance learning basis to benefit the whole of the UK as well as our local area. These courses offer a valuable vocational educational opportunity to home educated children with additional needs in the UK.</p> <p>Our Friday Social group continues to provide home educated children and their families – the majority with a disability – with a regular, safe meeting</p>

		<p>space which caters for the additional needs of our amazing families.</p> <p>The Charity also continues it's support to members through supporting statements</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Charity Trustees recognise that 2023-2024 overall has reduced our financial reserves. Focus for the next operating year will be on securing funding for our education programs.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The trustees have set a level equivalent to 6 months of operating costs for the charity as a desired level of reserve. This fund is a contingency in the event of a sudden reduction in income, in order to protect the future operation of the charity from the effects of any unforeseen variations in its income and expenditure. It also provides a cash flow for ongoing projects such as Princes Trust, ASDAN and other educational expenditure paid in arrears. The reserves policy and the levels of reserves required are reviewed annually as part of the annual budget process.
Amount of reserves held	Para 1.22	4908
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Mountain Movers is funded primarily by membership fees, and supplemented by fundraising bids such as Tesco and ASDA community funds, and Comic Relief Community Funds
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

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Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed , royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association , CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	There must be at least two charity trustees. The maximum number of trustees is 7. In accordance with the Constitution, every trustee must be appointed by a resolution passed at a properly convened meeting of the charity trustees.. In appointing Trustees due consideration is given to ensuring that the Trustees have, between them, the skills and experience necessary to manage the charity effectively and in accordance with charity law.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	First Aid Training. Safeguarding Level 2 and 3 Training. Voluntary Enhanced DBS Checks. Fire Warden Training. Food Hygiene Training. LGBTQIA+ training.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Mountain Movers
Other name the charity uses	
Registered charity number	1176708

Charity's principal address	5, Pisgah Street, Kenfig Hill, Bridgend. CF33 6BY

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)

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Position (eg Secretary,
Chair, etc)

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Date

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CHARITY COMMISSION
FOR ENGLAND AND WALES

Mountain Movers

1176708

Receipts and payments accounts

CC16a

For the period
from

01.06.2023

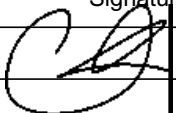
To

31.05.2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Attendance Fees and Workshop Fees	1,773	-	-	1,773	-
Donations	231	-	-	231	-
ASDAN/Princes Trust - Educational Fees	1,083	-	-	1,083	-
Restricted Project Funds	-	2,367	-	2,367	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	3,087	2,367	-	5,454	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	3,087	2,367	-	5,454	-
A3 Payments					
Workshops	370	-	-	370	-
Rent	2,920	-	-	2,920	-
Equipment, Toys and Supplies	316	-	-	316	-
Website, Insurance, Training, DBS	304	-	-	304	-
ASDAN/Princes Trust	432	500	-	932	-
Meeting Expenses/Fuel	131	-	-	131	-
Restricted Funds	-	1,656	-	1,656	-
volunteer expenses	400	-	-	400	-
	-	-	-	-	-
Sub total	4,873	2,156	-	7,029	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	4,873	2,156	-	7,029	-
Net of receipts/(payments)	1,786	211	-	1,575	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	6,260	-	-	6,260	-
Cash funds this year end	4,474	211	-	4,685	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Reserves as per reserves policy and reserves account	804	-	-
	Funding received	-	4,104	-
	Day to day operating expenses	223	-	-
	Total cash funds	1,027	4,104	-
	(agree balances with receipts and payments account(s))	Agreement Error	Agreement Error	OK
B2 Other monetary assets	Details	to nearest £	to nearest £	to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			C A Tuck	6.7.2025