



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From June 2022 Period start date To May 2023 Period end date

Charity name: Mountain Movers

Charity registration number: 1176708

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the public benefit to advance education for children who are being educated otherwise than at school, in particular but not exclusively, those children with disabilities. Through co-operative learning opportunities, enrichment arts and sporting activities. Enabling children to participate as fully as possible in society with a positive sense of community and belonging. To reduce social isolation of both the children and their families by providing a regular safe and confidential setting to allow the development of social skills as well as providing support, advice and signposting to additional services. To improve the skills and knowledge of parents/carers who have taken legal responsibility for the education of their child(ren) through the providing of access to training, advice and support so they are better equipped to educate their child(ren) in a rounded and informed manner. To reduce poverty and ease the financial burden faced by families who take legal responsibility for educating their child(ren) through the facilitation of educational opportunities and training as well as the sharing of educational resources. To promote greater understanding of elective home education with the aim to reduce hostility and the associated isolation for this minority group.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Education – Prince's Trust and ASDAN's. Social meetings – regular weekly group meetings.
Statement confirming	Para 1.18	The Trustees have received and read

whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit		guidance available by the Charity Commission on public benefit.
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Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	Our Volunteers are incredibly valuable to Mountain Movers success, we quite honestly could not operate without the selfless dedication shown by so many of our wonderful parent volunteers, tutors and workshops. Thank you so much!
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>The charity continues it's work with Prince's Trust Cymru as the only Home Education Group delivering it's GCSE recognised qualification in Wales.</p> <p>The charity has also joined the Prince's Trust Advisory Panel to help design the qualification for the future and advise on it's delivery within the home education community.</p> <p>ASDAN qualifications will be reinstated in late 2023 (it's delivery was paused until tutors had received full training from ASDAN). These courses offer a valuable vocational educational opportunity to home educated children with additional needs in the UK.</p> <p>Our Friday Social Group now has a focus on providing home educated children and their families – the majority with a disability – with a regular, safe meeting space which caters for the additional</p>

		<p>needs of our amazing families.</p> <p>The Charity also continues it's support to members through supporting statements.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The Charity Trustees recognise that 2022-2023 overall has reduced our financial reserves.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The trustees have set a level equivalent to 6 months of operating costs for the charity as a desired level of reserve. This fund is a contingency in the event of a sudden reduction in income, in order to protect the future operation of the charity from the effects of any unforeseen variations in its income and expenditure. It also provides a cash flow for ongoing projects such as Princes Trust, ASDAN and other educational expenditure paid in arrears. The reserves policy and the levels of reserves required are reviewed annually as part of the annual budget process.
Amount of reserves held	Para 1.22	218
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Mountain Movers is funded primarily by membership fees, and supplemented by fundraising bids such as Tesco and ASDA community funds, and Comic Relief Community Funds
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	There must be at least two charity trustees. The maximum number of trustees is 7. In accordance with the Constitution, every trustee must be appointed by a resolution passed at a properly convened meeting of the charity trustees.. In appointing Trustees due consideration is given to ensuring that the Trustees have, between them, the skills and experience necessary to manage the charity effectively and in accordance with charity law.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	First Aid Training. Safeguarding Level 2 and 3 Training. Voluntary Enhanced DBS Checks. Fire Warden Training. Food Hygiene Training. LGBTQIA+ training.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Mountain Movers
Other name the charity uses	
Registered charity number	1176708

Charity's principal address	5, Pisgah Street, Kenfig Hill, Bridgend. CF33 6BY

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1				
2				
3				
4				
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20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

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Full name(s)

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Position (eg Secretary,
Chair, etc)

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Date

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Mountain Movers - Accounts breakdown 1.6.2022 - 31.5.2023

MONIES IN			MONIES OUT		
Membership		£1,851.23	Rent		£2,322.50
Pay as You Attend		£267.24	princes Trust		£487.18
Workshop/Trips		£394.67	ASDAN		£725.55
Princes Trust		£1,756.00	Tutor Led Classes		£200.00
ASDAN		£100.00	Meeting Expenses		£0.00
Tutor led Classes		£0.00	Workshops/ Trips		£805.64
Donations/Funding		£912.83	Arts and Crafts		£377.18
Additional Groups/Activities		£167.01	Fundraising Supplies		£0.00
		£5,448.98	Toys		£156.92
			Misc Equipment		£737.82
			Website/Email/Software		£201.74
			Refreshments Fun Fridays		£805.96
			Restricted Funds/ donations		£741.31
			Miscellaneous		£200.10
			Insurance		£145.96
			Volunteer Expenses		£40.00
			Fuel		£0.00
			Training		£271.20
			Legal		£0.00
			DBS		£0.00
					£8,219.06
Starting Balance 1.6.2022			8854.96		
Money In			£5,448.98		
Money Out			£8,219.06		
Closing balance			£6,084.88		
Closing balance Natwest			6084.88		
Difference:			£0.00		

Total money into bank

Total money out of bank

Money remaining at the end of the financial year according to the accounts

Actual money in the Natwest bank at the end of the financial year]

Difference