

**THE DREW BARKER-WRIGHT**  
**CHARITY**  
**TRUSTEES' REPORT AND FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED**  
**31 MARCH 2023**

# **THE DREW BARKER-WRIGHT CHARITY**

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# **THE DREW BARKER-WRIGHT CHARITY**

**For the year ended 31 March 2023**

## **REFERENCE AND ADMINISTRATIVE INFORMATION**

<b>Trustees</b>	Mr J V Wright -	Treasurer
	Ms M Barker-	Secretary
	Mr H A D Barker	
	Mrs G Barker	

<b>Address of the Trustees</b>	6 Regent Street Talgarth Brecon Powys LD3 0DB
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<b>Registered Charity Number</b>	1176680
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<b>Charitable Incorporated Organisation Number</b>	CEO12932
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<b>Independent Examiners</b>	W J James & Co Bishop House 10 Wheat Street Brecon Powys
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<b>Bankers</b>	Lloyds Bank plc 70-71 Cheapside London EC2V 6EN
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**THE DREW BARKER-WRIGHT CHARITY  
REPORT OF THE TRUSTEES  
for the year ended 31 March 2023**

The trustees are pleased to present their fifth report together with the fifth financial statements for The Drew Barker- Wright Charity for the year ended 31 March 2023.

The financial statements have been prepared in accordance with the accounting policies set out in note 1 to the accounts and comply with the charity's constitution, the Charities Act 2011 and the Charities (Accounts and Reports) Regulations 2008.

**STRUCTURE, GOVERNANCE AND MANAGEMENT**

The charity is constituted entirely of volunteers. Trustees are appointed when an office falls vacant.

**Governing Document**

The charity functions in line with the Charities Commission guidance.

The charity is governed by its constitution dated 16 January 2018.

**Organisation**

The Trustees who have served during the year and since the year-end are set out on page 1.

**Objectives and activities for the public benefit**

The objectives of the charity are: -

- To relieve the needs of sufferers of paediatric chordoma, their family and carers, as a result of the same.
- The relief of sickness and the preservation of health by the funding of research into paediatric chordoma through the provision of grants and the publication of useful result from such research: and
- To advance education of the general public into paediatric chordoma.

In setting our objectives and planning our activities our Trustees have given careful consideration to the Charity Commission's public benefit guidance.

Under each of our objects, our main activities have included:

**To relieve the needs of sufferers of paediatric chordomas, their family and carers, as a result of the same;**

- i. Maintenance and updating of a website with a full range of information for families of patients with paediatric chordoma
- ii. Provision of a private Facebook group to support parents of sufferers of paediatric chordoma, providing emotional support.
- iii. Information on different aspects of living with and being treated for this rare form of cancer
- iv. Signposting to other useful organisations through the website and through email/phone contact from those affected by paediatric chordoma
- v. Providing grants for those affected by paediatric chordoma to help ease the financial burden associated with frequent hospital visits/loss of ability to work and earn during their loved one's illness and to help with travel and accommodation costs for families
- vi. Providing of 'Drew's Gift', a bedside package for the newly diagnosed child, offering items to help relieve the monotony of treatment, such as fictional literature.

**The relief of sickness and the preservation of health by the funding of research into paediatric chordoma through the provision of grants and the publication of useful results from such research;**

- iii. Joining forces with the Chordoma Foundation to facilitate the characterization of paediatric chordoma models and the testing of promising drugs in these models.
- iv. Supporting Chordoma UK in continued operation of the UK Chordoma Cohort.



**THE DREW BARKER-WRIGHT CHARITY  
REPORT OF THE TRUSTEES (CONTINUED)  
for the year ended 31 March 2023**

**To advance education of the general public into paediatric chordoma;**

- i. Through awareness raising activities, such as the London Marathon
- ii. Local seasonal suppers, Afternoon Tea, 80's Dance Party, Pop up Chef Night, all to raise awareness and provide charity updates.
- iii. The creation of Drew's Garden, a community project to highlight and raise awareness of childhood cancer, specifically paediatric chordoma.
- iv. Knitted by Nanna, a range of handmade garments to help raise funds and awareness of the charity and its aims.
- v. Local running events promoting the cause.
- vi. Corporate collaboration with Welsh businesses.
- vii. Up to date website and active social media platforms to raise awareness.

**Achievements and performance**

In its fifth year of operation and after the disruption of the Covid pandemic, The Drew Barker Wright Charity felt it was time to reinstate a historically successful event- our New Years Eve Fun Run. The charity also looked to encouraging people back into fundraising for the charity through national and international running events.

Fundraiser Melanie Colivet was one of the first to step up and entered the Saharan Challenge - a double marathon in Morocco. The charity supported Melanie's Just Giving campaign through its social media platforms and, including match funding from Morrisons, the event raised just under £7000 for the charity.

Fundraisers Ellie Wright and Max Goddard have signed up to the Manchester Marathon in April 2023. Both runners will have Just Giving pages with funds raised coming directly to the charity. Our New Year's Eve Fun Run, the first in 3 years, took place on December 31st 2022 and was very well attended with a turnout of approximately 100 runners. Through ticket sales and donations on the evening itself, the charity raised approximately £900.

Progress has continued with our third charity objective - Drew's Gift. An original children's story book, written by poet and novelist Owen Sheers, in conjunction with The Drew Barker-Wright Charity, and illustrated by Helen Stephens. Again, due to the legacy of Covid 19, the publishing process has been delayed many times, but the charity has now received a confirmed release date from Walker Books of September 7th 2023.

The book, Drew, Moo and Bunny, Too, will contain information about Drew and the aims of the charity and will hopefully drive people to our charity website, helping raise awareness of rare childhood cancer. The charity will also receive 50% of royalties from Owen Sheers in perpetuity. As the book release will coincide with Childhood Cancer Awareness Month the charity has decided to capitalise on the occasion and will be organising our biggest fundraiser yet. Drew's Concert. The show will take place at Theatre Brycheiniog, Brecon on Saturday 23rd September, and will bring together a wealth of local talent. Its aim, to promote the book, raise awareness of rare childhood cancer, and raise funds for specific paediatric chordoma research.

The Drew Barker-Wright continues to contribute annually to paediatric chordoma research through the Chordoma Foundation, helping fund the paediatric initiative taking place in their labs. We also continue to host our private Facebook group for parents of children with paediatric chordoma.

Drew's Garden, our local community project, remains in place and is a wonderful way of maintaining awareness of rare childhood cancer in our local area.

To add to the charity's credentials we have approached Eric Low OBE - founder of Myeloma UK - and asked him to be an official advisor for the charity. Eric now runs a consultancy business specialising primarily in strategic market access, life sciences and healthcare policy, patient and patient group engagement. Eric has accepted our offer and we feel that with his expert advice to hand, we can make more informed decisions moving forward as a charity.

As a charity we are looking forward to year 2023/2024, and raising awareness of paediatric chordoma.

**THE DREW BARKER-WRIGHT CHARITY**  
**REPORT OF THE TRUSTEES (CONTINUED)**  
**for the year ended 31 March 2023**

**Financial review**

The Trustees regularly review the finances, budgets and spend against budget together with cash flow analysis as part of the effective governance of the charity. Our future plans will be financed primarily from our reserves plus our regular fundraising initiatives.

As a Board of Trustees, we feel it important to maintain a level of reserves which will allow us to provide up to 15 grants to families over the coming 5 years and to sustain our commitment to fund research into pediatric chordoma to the tune of £50,000 over the next 5 years.

**Risk Management**

The Trustees are aware of the need to have stringent internal financial controls and procedures to help the charity Trustees meet their legal duties to safeguard the charity's assets.

At least two people are involved in the handling and recording of money received and collection boxes are sealed and individually numbered with their issue and return being recorded.

Trustees have each been given a copy of The Charities Commission Guidance titled Internal Financial Controls for Charities CC8.

**Trustees' responsibilities statement**

The Trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP 2015 (FRS 102);
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charities (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the trustees and signed on their behalf by:

.....  
Mr J V Wright

.....  
Date



## THE DREW BARKER-WRIGHT CHARITY

### INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF THE DREW BARKER-WRIGHT CHARITY

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 March 2023, which are set out on pages 6 to 12.

#### Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

#### Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



K R Saunders-Jones BSc, FCA  
Institute of Chartered Accountants in England and Wales  
W J James & Co  
Chartered Accountants  
Bishop House  
10 Wheat Street  
Brecon  
Powys

Date. 3 September 2023.

**THE DREW BARKER-WRIGHT CHARITY**

**STATEMENT OF FINANCIAL ACTIVITIES**  
**(Including income and expenditure account)**  
**for the year ended 31 March 2023**

	Note	Unrestricted Funds £	31 Mar 2023 Total £	31 Mar 2022 Total £
<b>INCOME</b>				
Donations and legacies	2	14,627	14,627	17,542
<b>TOTAL INCOME</b>		<u>14,627</u>	<u>14,627</u>	<u>17,542</u>
<b>EXPENDITURE</b>				
Costs of raising funds	3	561	561	435
<i>Expenditure on charitable activities</i>				
Grants payable	4	15,000	15,000	20,059
Governance costs	5	717	717	808
<b>TOTAL EXPENDITURE</b>		<u>15,717</u>	<u>15,717</u>	<u>21,302</u>
<b>NET MOVEMENT IN FUNDS</b>		<u>(1,651)</u>	<u>(1,651)</u>	<u>(3,760)</u>
<b>Reconciliation of funds:</b>				
Total fund balances brought forward at 1 April		<u>42,117</u>	<u>42,117</u>	<u>45,877</u>
Total fund balances carried forward at 31 March		<u>40,466</u>	<u>40,466</u>	<u>42,117</u>

The notes on pages 8 to 10 form part of these accounts



# THE DREW BARKER-WRIGHT CHARITY

## BALANCE SHEET

as at 31 March 2023

	Note	£	2023 £	£	2022 £
<b>CURRENT ASSETS</b>					
Debtors	7	8		8	
Cash at bank and in hand		41,166		42,817	
		<u>41,174</u>		<u>42,825</u>	
<b>CREDITORS: Amounts falling due within one year</b>					
	8	(708)		(708)	
		<u></u>		<u></u>	
<b>NET CURRENT ASSETS</b>			<u>40,466</u>		<u>42,117</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>			<u>40,466</u>		<u>42,117</u>
			<u></u>		<u></u>
<b>FUNDS</b>					
Unrestricted	9		<u>40,466</u>		<u>42,117</u>

Approved by the Board of Trustees on 3-9-23 2023 and signed on its behalf by

.....  
Mr J V Wright  
Trustee

**THE DREW BARKER-WRIGHT CHARITY**  
**NOTES TO THE FINANCIAL STATEMENTS**  
for the year ended 31 March 2023

**1. ACCOUNTING POLICIES**

The financial statements have been prepared in accordance with the Charities (Accounts and Reports) Regulations 2008 and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (issued in October 2019) – (Charities SORP (FRS 102)) and the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102).

The trust constitutes a public benefit entity as defined by FRS102.

**Accounting convention**

The financial statements are prepared under the historical cost convention as modified by the revaluation of investments to market value.

**Incoming resources**

All income is recognised in the Statement of Financial Activities when the conditions for receipt have been met and there is reasonable assurance of receipt.

**Donations and collections**

Donations, collections and all voluntary income is accounted for gross when received.

**Expenditure**

All expenditure is accounted for gross, and when incurred.

Fundraising costs are those incurred in running events to raise funds and in seeking donations. They do not include the costs of disseminating information in support of the charitable activities.

Direct costs are allocated on an actual basis to the activities. Governance costs include the costs that relate to meeting the constitutional and statutory requirements and included within the support costs.

**Funds**

Unrestricted funds can be used in accordance with the charitable objects at the discretion of the Trustees.

**2. DONATIONS AND LEGACIES**

	2023	2022
	£	£
Donations and collections	14,391	17,385
EasyFundraising.org.uk	236	157
	<u>14,627</u>	<u>17,542</u>

**3. FUNDRAISING COSTS**

	2023	2022
	£	£
Advertising	5	70
Running vests and entry fees	62	137
Registration fee – The Small Lotteries Regulations 2007	20	20
Other Fundraising costs	474	208
	<u>561</u>	<u>435</u>

# THE DREW BARKER-WRIGHT CHARITY

## NOTES TO THE FINANCIAL STATEMENTS for the year ended 31 March 2023

### 4. GRANTS PAYABLE

	Unrestricted Funds	2023	2022
	£	£	£
The Chordoma Foundation 1 grant (2022:1 grant)	15,000	15,000	20,000
Total institutional grants	15,000	15,000	20,000
Individual grant 0 (2022: 1 Grant)	-	-	59
Total Grants payable	15,000	15,000	20,059

### 5. GOVERNANCE COSTS

	Unrestricted Funds	2023	2022
	£	£	£
Independent examination fee	696	696	780
Bank charges	21	21	28
	717	717	808

### 6. TAXATION

The charity is exempt from corporation tax on its charitable activities.

### 7. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2023	2022
	£	£
Prepayments	8	8
	8	8

### 8. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2023	2022
	£	£
Accrued expenses	708	708
	708	708



**THE DREW BARKER-WRIGHT CHARITY**

**NOTES TO THE FINANCIAL STATEMENTS**  
for the year ended 31 March 2023

**9. MOVEMENT IN FUNDS**

	At 1 Apr 2022	Income	Expenditure	Transfers In/(out)	At 31 March 2023
	£	£	£	£	£
Unrestricted funds	42,117	14,627	(16,278)	-	40,466
	<u>42,117</u>	<u>14,627</u>	<u>(16,278)</u>	<u>-</u>	<u>40,466</u>

**Prior year comparative**

	At 1 April 2021	Income	Expenditure	Transfers In/(out)	At 31 March 2022
	£	£	£	£	£
Unrestricted funds	45,877	17,542	(21,302)	-	42,117
	<u>45,877</u>	<u>17,542</u>	<u>(21,302)</u>	<u>-</u>	<u>42,117</u>

**10. ANALYSIS OF NET ASSETS BETWEEN FUNDS**

**At 31 March 2023**

	Current Assets	Current Liabilities	Total
	£	£	£
Unrestricted funds	41,174	(708)	40,466
	<u>41,174</u>	<u>(708)</u>	<u>40,466</u>

**At 31 March 2022**

	Current Assets	Current Liabilities	Total
	£	£	£
Unrestricted funds	42,825	(708)	42,117
	<u>42,825</u>	<u>(708)</u>	<u>42,117</u>

**11. REMUNERATION OF TRUSTEES AND CONNECTED PERSONS**

No remuneration has been paid to Trustees or connected persons during the year.

Nothing has been paid to any Trustees in respect of expenses reimbursed for expenditure incurred on behalf of The Drew Barker-Wright Charity during the year.

**12. RELATED PARTY TRANSACTIONS**

There were no related party transactions that require disclosure in these financial statements.