

**THE DREW BARKER-WRIGHT  
CHARITY  
TRUSTEES' REPORT AND FINANCIAL STATEMENTS  
FOR THE YEAR ENDED  
31 MARCH 2022**

# **THE DREW BARKER-WRIGHT CHARITY**

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# **THE DREW BARKER-WRIGHT CHARITY**

**For the year ended 31 March 2022**

## **REFERENCE AND ADMINISTRATIVE INFORMATION**

<b>Trustees</b>	Mr J V Wright -	Treasurer
	Ms M Barker-	Secretary
	Mr H A D Barker	
	Mrs G Barker	

<b>Address of the Trustees</b>	6 Regent Street Talgarth Brecon Powys LD3 0DB
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<b>Registered Charity Number</b>	1176680
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<b>Charitable Incorporated Organisation Number</b>	CEO12932
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<b>Independent Examiners</b>	W J James & Co Bishop House 10 Wheat Street Brecon Powys
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<b>Bankers</b>	Lloyds Bank plc 70-71 Cheapside London EC2V 6EN
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**THE DREW BARKER-WRIGHT CHARITY  
REPORT OF THE TRUSTEES  
for the year ended 31 March 2022**

The trustees are pleased to present their fourth report together with the first financial statements for The Drew Barker- Wright Charity for the year ended 31 March 2022.

The financial statements have been prepared in accordance with the accounting policies set out in note 1 to the accounts and comply with the charity's constitution, the Charities Act 2011 and the Charities (Accounts and Reports) Regulations 2008.

**STRUCTURE, GOVERNANCE AND MANAGEMENT**

The charity is constituted entirely of volunteers. Trustees are appointed when an office falls vacant.

**Governing Document**

The charity functions in line with the Charities Commission guidance.

The charity is governed by its constitution dated 16 January 2018.

**Organisation**

The Trustees who have served during the year and since the year-end are set out on page 1.

**Objectives and activities for the public benefit**

The objectives of the charity are: -

- To relieve the needs of sufferers of paediatric chordoma, their family and carers, as a result of the same.
- The relief of sickness and the preservation of health by the funding of research into paediatric chordoma through the provision of grants and the publication of useful result from such research: and
- To advance education of the general public into paediatric chordoma.

In setting our objectives and planning our activities our Trustees have given careful consideration to the Charity Commission's public benefit guidance.

Under each of our objects, our main activities have included:

**To relieve the needs of sufferers of paediatric chordomas, their family and carers, as a result of the same;**

- i. Maintenance and updating of a website with a full range of information for families of patients with paediatric chordoma
- ii. Provision of a private Facebook group to support parents of sufferers of paediatric chordoma, providing emotional support.
- iii. Information on different aspects of living with and being treated for this rare form of cancer
- iv. Signposting to other useful organisations through the website and through email/phone contact from those affected by paediatric chordoma
- v. Providing grants for those affected by paediatric chordoma to help ease the financial burden associated with frequent hospital visits/loss of ability to work and earn during their loved one's illness and to help with travel and accommodation costs for families
- vi. Providing of 'Drew's Gift', a bedside package for the newly diagnosed child, offering items to help relieve the monotony of treatment, such as fictional literature.

**The relief of sickness and the preservation of health by the funding of research into paediatric chordoma through the provision of grants and the publication of useful results from such research;**

- iii. Joining forces with the Chordoma Foundation to facilitate the characterization of paediatric chordoma models and the testing of promising drugs in these models.
- iv. Supporting Chordoma UK in continued operation of the UK Chordoma Cohort.

**THE DREW BARKER-WRIGHT CHARITY  
REPORT OF THE TRUSTEES (CONTINUED)  
for the year ended 31 March 2022**

**To advance education of the general public into paediatric chordoma;**

- i. Through awareness raising activities, such as the London Marathon
- ii. Local seasonal suppers, Afternoon Tea, 80's Dance Party, Pop up Chef Night, all to raise awareness and provide charity updates.
- iii. The creation of Drew's Garden, a community project to highlight and raise awareness of childhood cancer, specifically paediatric chordoma.
- iv. Knitted by Nanna, a range of handmade garments to help raise funds and awareness of the charity and its aims.
- v. Local running events promoting the cause.
- vi. Corporate collaboration with Welsh businesses.
- vii. Up to date website and active social media platforms to raise awareness.

**Achievements and performance**

The Drew Barker-Wright Charity is happy to report the completion of its fourth year of operation. At the time of writing, the UK is finally coming out of the series of Covid-19 restrictions that has seriously hampered the efforts of the charity sector, by limiting all kinds of in person fundraising. Our efforts have however, continued apace in the online world.

One event to go ahead after two years of delay was The London Marathon. On the 3rd of October 2021, Jonathan Wright, Drew's daddy, charity treasurer and trustee, took to the streets of London in memory of his son. The event raised almost £8,000 using VirginMoneyGiving.

We're also pleased to report that the postponed Cardiff Half Marathon took place on the 27th March 2022. Five runners were signed up to take part on behalf of the charity. Unfortunately, on the day itself only one runner was fit to take part. The other four, still recovering from Covid, were not fit for the event on the day. The original fundraising target for the event had been £1,500. However, despite the setback the amount of £1,080 was raised collectively.

The above fundraising will allow the charity to make another annual donation to paediatric chordoma research this coming year.

For 2021/2022 the charity made a donation of £20,000 for paediatric chordoma research to the Chordoma Foundation in America. This has helped fund further model characterisation on a new model derived from a metastatic tumor. In addition, four new pediatric chordoma cell lines are now available for research; two of them were derived from successive tumor recurrences from the same patient, and thus provide a "progression model" that facilitates studies of chordoma evolution and disease progression. Our donation has also help fund more drug screening in paediatric models that are showing promising results.

All of the above research can be accessed and read in greater detail on our charity website [www.dbwcharity.org](http://www.dbwcharity.org)

The charity also continues to raise awareness of paediatric chordoma through its social media channels. The private Facebook Group - Parents of Children with Paediatric Chordoma Age 0-16 Years - continues to grow. It now has 41 members from across the globe. The group aims to provide a platform to share experiences and offer support for parents on the roller-coaster journey of having a child diagnosed with an ultra-rare cancer. During September 2021 - Childhood Cancer Awareness Month - the charity liaised with 4 families from this group to facilitate the sharing of their personal stories on social media. These posts received some of the highest coverage the charity has had to date.

On a more personal note, in July 2021, charity founders Melanie Barker and Jonathan Wright were one of two families invited to take part in an international online conference for Roche Pharmaceutical. The aim of the event was to liaise with health professionals to help them improve their approach to implementing treatment plans for families dealing with the devastating journey of childhood cancer.

We look forward to 2022/2023 and our 5th year as a charity, where we will continue to help make a difference in our own small way.

**THE DREW BARKER-WRIGHT CHARITY  
REPORT OF THE TRUSTEES (CONTINUED)  
for the year ended 31 March 2022**

**Financial review**

The Trustees regularly review the finances, budgets and spend against budget together with cash flow analysis as part of the effective governance of the charity. Our future plans will be financed primarily from our reserves plus our regular fundraising initiatives.

As a Board of Trustees, we feel it important to maintain a level of reserves which will allow us to provide up to 15 grants to families over the coming 5 years and to sustain our commitment to fund research into pediatric chordoma to the tune of £50,000 over the next 5 years.

**Risk Management**

The Trustees are aware of the need to have stringent internal financial controls and procedures to help the charity Trustees meet their legal duties to safeguard the charity's assets.

At least two people are involved in the handling and recording of money received and collection boxes are sealed and individually numbered with their issue and return being recorded.

Trustees have each been given a copy of The Charities Commission Guidance titled Internal Financial Controls for Charities CC8.

**Trustees' responsibilities statement**

The Trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP 2015 (FRS 102);
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charities (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the trustees and signed on their behalf by:

.....  
Mr J V Wright

16-6-22  
.....  
Date

## THE DREW BARKER-WRIGHT CHARITY

### INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF THE DREW BARKER-WRIGHT CHARITY

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 March 2022, which are set out on pages 6 to 12.

#### Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

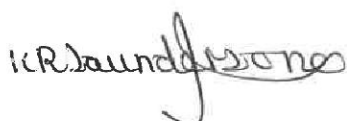
I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

#### Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



K R Saunders-Jones BSc, FCA  
Institute of Chartered Accountants in England and Wales  
W J James & Co  
Chartered Accountants  
Bishop House  
10 Wheat Street  
Brecon  
Powys

Date..16 June 2022

**THE DREW BARKER-WRIGHT CHARITY**

**STATEMENT OF FINANCIAL ACTIVITIES**  
**(Including income and expenditure account)**  
**for the year ended 31 March 2022**

	Note	Unrestricted Funds £	Year Ended 31 Mar 2022 Total £	Year Ended 31 Mar 2021 Total £
<b>INCOME</b>				
Donations and legacies	2	17,542	17,542	19,313
Other trading activities	3	-	-	3,212
<b>TOTAL INCOME</b>		<u>17,542</u>	<u>17,542</u>	<u>22,525</u>
<b>EXPENDITURE</b>				
Costs of raising funds	5	435	435	403
<i>Expenditure on charitable activities</i>				
Grants payable	6	20,059	20,059	30,500
Governance costs	7	808	808	748
<b>TOTAL EXPENDITURE</b>		<u>21,302</u>	<u>21,302</u>	<u>31,651</u>
<b>NET MOVEMENT IN FUNDS</b>		<u>(3,760)</u>	<u>(3,760)</u>	<u>(9,126)</u>
<b>Reconciliation of funds:</b>				
Total fund balances brought forward at 1 April		45,877	45,877	55,003
Total fund balances carried forward at 31 March		<u>42,117</u>	<u>42,117</u>	<u>45,877</u>

The notes on pages 8 to 12 form part of these accounts



# THE DREW BARKER-WRIGHT CHARITY

## BALANCE SHEET as at 31 March 2022

	Note	£	2022 £	£	2021 £
<b>CURRENT ASSETS</b>					
Debtors	10	8		8	
Cash at bank and in hand		42,817		46,577	
		<u>42,825</u>		<u>46,585</u>	
<b>CREDITORS: Amounts falling due within one year</b>					
	11	(708)		(708)	
		<u></u>		<u></u>	
<b>NET CURRENT ASSETS</b>			<u>42,117</u>		<u>45,877</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>			<u>42,117</u>		<u>45,877</u>
<b>FUNDS</b>					
Unrestricted	12		<u>42,117</u>		<u>45,877</u>

Approved by the Board of Trustees on..........2022 and signed on its behalf by

16-6-22.....

Mr J V Wright  
Trustee

**THE DREW BARKER-WRIGHT CHARITY**  
**NOTES TO THE FINANCIAL STATEMENTS**  
**for the year ended 31 March 2022**

**1. ACCOUNTING POLICIES**

The financial statements have been prepared in accordance with the Charities (Accounts and Reports) Regulations 2005 and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) – (Charities SORP (FRS 102)) and the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102).

The trust constitutes a public benefit entity as defined by FRS102.

**Accounting convention**

The financial statements are prepared under the historical cost convention as modified by the revaluation of investments to market value.

**Incoming resources**

All income is recognised in the Statement of Financial Activities when the conditions for receipt have been met and there is reasonable assurance of receipt.

**Donations and collections**

Donations, collections and all voluntary income is accounted for gross when received.

**Expenditure**

All expenditure is accounted for gross, and when incurred.

Fundraising costs are those incurred in running events to raise funds and in seeking donations. They do not include the costs of disseminating information in support of the charitable activities.

Direct costs are allocated on an actual basis to the activities. Governance costs include the costs that relate to meeting the constitutional and statutory requirements and included within the support costs.

**Funds**

Unrestricted funds can be used in accordance with the charitable objects at the discretion of the Trustees.

**2. DONATIONS AND LEGACIES**

	2022	2021
	£	£
Donations and collections	17,385	18,444
EasyFundraising.org.uk	157	269
Sitka Recruitment	-	600
	<u>17,542</u>	<u>19,313</u>

## THE DREW BARKER-WRIGHT CHARITY

### NOTES TO THE FINANCIAL STATEMENTS for the year ended 31 March 2022

#### 3. OTHER TRADING ACTIVITIES

	2022	2021
	£	£
Virgin London marathon	-	659
Christmas cards and table sale	-	2,553
	<u>-</u>	<u>3,212</u>

#### 4. FUNDRAISING COSTS

	2022	2021
	£	£
Advertising	70	360
Running vests and entry fees	137	-
Food for suppers	-	-
Registration fee – The Small Lotteries Regulations 2007	20	20
Other Fundraising costs	208	23
	<u>435</u>	<u>403</u>

# THE DREW BARKER-WRIGHT CHARITY

## NOTES TO THE FINANCIAL STATEMENTS for the year ended 31 March 2022

### 5. GRANTS PAYABLE

	Unrestricted Funds	2022	2021
	£	£	£
The Chordoma Foundation 1 grant (2021: 1 grant)	20,000	20,000	15,000
RNOH NHS Trust Nil (2021: 1 Grant)	-	-	15,000
Total institutional grants	20,000	20,000	30,000
Individual grant 1 (2021: 1 Grant)	59	59	500
Total Grants payable	20,059	20,059	30,500

### 6. GOVERNANCE COSTS

	Unrestricted Funds	2022	2021
	£	£	£
Independent examination fee	780	780	708
Bank charges	28	28	40
	808	808	748

### 7. TAXATION

The charity is exempt from corporation tax on its charitable activities.

### 8. COMPARATIVE STATEMENT OF FINANCIAL ACTIVITY FIGURES

	Unrestricted Funds	Year Ended 31 Mar 2021 Total
	£	£
<b>INCOME</b>		
Donations and legacies	19,313	19,313
Other trading activities	3,212	3,212
<b>TOTAL INCOME</b>	22,525	22,525
<b>EXPENDITURE</b>		
Costs of raising funds	403	403
<i>Expenditure on charitable activities</i>		
Grants payable	30,500	30,500
Governance costs	748	748
<b>TOTAL EXPENDITURE</b>	31,651	31,651
<b>NET MOVEMENT IN FUNDS</b>	(9,126)	(9,126)
<b>Reconciliation of funds:</b>		
Total fund balances brought forward at 1 April	55,003	55,003
Total fund balances carried forward at 31 March	45,877	45,877

**THE DREW BARKER-WRIGHT CHARITY**

**NOTES TO THE FINANCIAL STATEMENTS**  
for the year ended 31 March 2022

**9. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

	2022	2021
	£	£
Prepayments	8	8
	<u>8</u>	<u>8</u>

**11. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

	2022	2021
	£	£
Accrued expenses	708	708
	<u>708</u>	<u>708</u>

**12. MOVEMENT IN FUNDS**

	At 1 Apr 2021	Income	Expenditure	Transfers In/(out)	At 31 March 2022
	£	£	£	£	£
Unrestricted funds	45,877	17,542	(21,302)	-	42,117
	<u>45,877</u>	<u>17,542</u>	<u>(21,302)</u>	<u>-</u>	<u>42,117</u>

**Prior year comparative**

	At 1 April 2020	Income	Expenditure	Transfers In/(out)	At 31 March 2021
	£	£	£	£	£
Unrestricted funds	55,003	22,525	(31,651)	-	45,877
	<u>55,003</u>	<u>22,525</u>	<u>(31,651)</u>	<u>-</u>	<u>45,877</u>

**THE DREW BARKER-WRIGHT CHARITY**

**NOTES TO THE FINANCIAL STATEMENTS**  
**for the year ended 31 March 2022**

**13. ANALYSIS OF NET ASSETS BETWEEN FUNDS**

**At 31 March 2022**

	<b>Current Assets</b>	<b>Current Liabilities</b>	<b>Total</b>
	<b>£</b>	<b>£</b>	<b>£</b>
<b>Unrestricted funds</b>	<b>42,825</b>	<b>(708)</b>	<b>42,117</b>
	<b>42,825</b>	<b>(708)</b>	<b>42,117</b>

**At 31 March 2021**

	<b>Current Assets</b>	<b>Current Liabilities</b>	<b>Total</b>
	<b>£</b>	<b>£</b>	<b>£</b>
<b>Unrestricted funds</b>	<b>46,585</b>	<b>(708)</b>	<b>45,877</b>
	<b>46,585</b>	<b>(708)</b>	<b>45,877</b>

**14. REMUNERATION OF TRUSTEES AND CONNECTED PERSONS**

No remuneration has been paid to Trustees or connected persons during the year.

Nothing has been paid to any Trustees in respect of expenses reimbursed for expenditure incurred on behalf of The Drew Barker-Wright Charity during the year.