

**THE DREW BARKER-WRIGHT
CHARITY
TRUSTEES' REPORT AND FINANCIAL STATEMENTS
FOR THE YEAR ENDED
31 MARCH 2021**

THE DREW BARKER-WRIGHT CHARITY

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THE DREW BARKER-WRIGHT CHARITY

For the year ended 31 March 2021

REFERENCE AND ADMINISTRATIVE INFORMATION

Trustees	Mr J V Wright -	Treasurer
	Ms M Barker-	Secretary
	Mr H A D Barker	
	Mrs G Barker	
	Mrs N A Craven	(Resigned 24 March 2021)
Address of the Trustees	6 Regent Street Talgarth Brecon Powys LD3 0DB	
Registered Charity Number	1176680	
Charitable Incorporated Organisation Number	CEO12932	
Independent Examiners	W J James & Co Bishop House 10 Wheat Street Brecon Powys	
Bankers	Lloyds Bank plc 70-71 Cheapside London EC2V 6EN	

**THE DREW BARKER-WRIGHT CHARITY
REPORT OF THE TRUSTEES
for the year ended 31 March 2021**

The trustees are pleased to present their third report together with the first financial statements for The Drew Barker- Wright Charity for the year ended 31 March 2021.

The financial statements have been prepared in accordance with the accounting policies set out in note 1 to the accounts and comply with the charity's constitution, the Charities Act 2011 and the Charities (Accounts and Reports) Regulations 2008.

STRUCTURE, GOVERNANCE AND MANAGEMENT

The charity is constituted entirely of volunteers. Trustees are appointed when an office falls vacant.

Governing Document

The charity functions in line with the Charities Commission guidance.

The charity is governed by its constitution dated 16 January 2018.

Organisation

The Trustees who have served during the year and since the year-end are set out on page 1.

Objectives and activities for the public benefit

The objectives of the charity are:-

- To relieve the needs of sufferers of paediatric chordoma, their family and carers, as a result of the same.
- The relief of sickness and the preservation of health by the funding of research into paediatric chordoma through the provision of grants and the publication of useful result from such research: and
- To advance education of the general public into paediatric chordoma.

In setting our objectives and planning our activities our Trustees have given careful consideration to the Charity Commission's public benefit guidance.

Under each of our objects, our main activities have included:

To relieve the needs of sufferers of paediatric chordomas, their family and carers, as a result of the same;

- i. Maintenance and updating of a website with a full range of information for families of patients with paediatric chordoma
- ii. Provision of a private Facebook group to support parents of sufferers of paediatric chordoma, providing emotional support.
- iii. Information on different aspects of living with and being treated for this rare form of cancer
- iv. Signposting to other useful organisations through the website and through email/phone contact from those affected by paediatric chordoma
- v. Providing grants for those affected by paediatric chordoma to help ease the financial burden associated with frequent hospital visits/loss of ability to work and earn during their loved one's illness and to help with travel and accommodation costs for families
- vi. Providing of 'Drew's Gift', a bedside package for the newly diagnosed child, offering items to help relieve the monotony of treatment, such as fictional literature.

The relief of sickness and the preservation of health by the funding of research into paediatric chordoma through the provision of grants and the publication of useful results from such research;

- iii. Joining forces with the Chordoma Foundation to facilitate the characterization of paediatric chordoma models and the testing of promising drugs in these models.
- iv. Supporting Chordoma UK in continued operation of the UK Chordoma Cohort.

**THE DREW BARKER-WRIGHT CHARITY
REPORT OF THE TRUSTEES (CONTINUED)
for the year ended 31 March 2021**

To advance education of the general public into paediatric chordoma;

- i. Through awareness raising activities, such as the London Marathon
- ii. Local seasonal suppers, Afternoon Tea, 80's Dance Party, Pop up Chef Night, all to raise awareness and provide charity updates.
- iii. The creation of Drew's Garden, a community project to highlight and raise awareness of childhood cancer, specifically paediatric chordoma.
- iv. Knitted by Nanna, a range of handmade garments to help raise funds and awareness of the charity and its aims.
- v. Local running events promoting the cause.
- vi. Corporate collaboration with Welsh businesses.
- vii. Up to date website and active social media platforms to raise awareness.

Achievements and performance

In its third year The Drew Barker-Wright Charity has continued to fundraise and raise awareness of paediatric chordoma. The year 2020/2021 has been a very difficult one for the charity sector. Due to the ongoing Covid pandemic all of DBW Charity mass gathering events have unfortunately been cancelled, without exception.

Fortunately the charity has been able to continue a certain amount of fundraising through its chosen platforms, Virgin Money Giving and PayPal. A table sale through the Christmas period was still possible at The Bakers Table, a small business that remained open throughout the pandemic, and a number of friends and associates have kindly taken on smaller personal challenges and online fundraising. Donations from organisations such as The Malcolm Whales foundation, Sitka and the family of Noah Flores in the USA have also been very generous. This all amounts to mean the charity will again be in a position to fund further research into treatments for Paediatric Chordoma in 2021.

The charity website is regularly updated and maintained but has had little to share as far as events have been concerned. The charity is soon going to begin a full and comprehensive update of medical information on the website. This will take place throughout 2021.

In 2019 the charity received notification of its winning a Small Charity Ballot place in the London Marathon 2020. It was decided that Trustee and Treasurer Jonathan Wright would take the spot. Due to the Covid pandemic this event has twice been postponed and is now scheduled to take place on 4th October 2021. The fundraising and awareness campaign is still live and active and the charity will shortly restart its efforts to raise more funds around this event. This will all have to be online as Covid restrictions are unlikely to allow mass gatherings for some time.

The charity's Facebook and social media platforms are all live and continue to offer a safe place for parents of diagnosed children to connect and seek advice and comfort from each other.

2020/21 has seen the further development of Drew's Gift; a gift package for the bedside of newly diagnosed paediatric chordoma cases in the UK. The final component of Drew's Gift, an original children's book, has been completed and we are delighted to report, has been given a worldwide publishing deal with Walker Books. As we speak celebrated children's illustrator Helen Stephens is working with Walker Books to bring the story to life. Walker hopes to have the book ready for preliminary sales later this year, with Christmas 2022 being the slated release date. The charity has already received revenues from the sale of the book and will continue to do so through 2021. Walker have expressed their intension to donate a percentage of the book sales, include all the charities information and contact details within the book and help the charity in raising awareness of childhood cancer. It's a very exciting time and we look forward to providing further updates.

The charity continued to support The Chordoma Foundation in 2020 with their research into brachyury, p16 and IN11. The charity also continued to support Dr Adrienne Flanagan and her team at UCL.

All of the above research can be accessed and read in greater detail on our charity website via the link below.

<https://www.dbwcharity.org/research/>

**THE DREW BARKER-WRIGHT CHARITY
REPORT OF THE TRUSTEES (CONTINUED)
for the year ended 31 March 2021**

Financial review

The Trustees regularly review the finances, budgets and spend against budget together with cash flow analysis as part of the effective governance of the charity. Our future plans will be financed primarily from our reserves plus our regular fundraising initiatives.

As a Board of Trustees we feel it important to maintain a level of reserves which will allow us to provide up to 15 grants to families over the coming 5 years and to sustain our commitment to fund research into paediatric chordoma to the tune of £50,000 over the next 5 years.

Risk Management

The Trustees are aware of the need to have stringent internal financial controls and procedures to help the charity Trustees meet their legal duties to safeguard the charity's assets.

At least two people are involved in the handling and recording of money received and collection boxes are sealed and individually numbered with their issue and return being recorded.

Trustees have each been given a copy of The Charities Commission Guidance titled Internal Financial Controls for Charities CC8.

Trustees' responsibilities statement

The Trustees are responsible for preparing the Trustees' Annual Report and the financial statements in accordance with applicable law and United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice).

The law applicable to charities in England & Wales requires the trustees to prepare financial statements for each financial year which give a true and fair view of the state of affairs of the charity and of the incoming resources and application of resources of the charity for that period. In preparing these financial statements, the trustees are required to:

- select suitable accounting policies and then apply them consistently;
- observe the methods and principles in the Charities SORP 2015 (FRS 102);
- make judgements and estimates that are reasonable and prudent;
- state whether applicable accounting standards have been followed, subject to any material departures disclosed and explained in the financial statements;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the charity will continue in operation.

The trustees are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the charity and enable them to ensure that the financial statements comply with the Charities Act 2011, the Charities (Accounts and Reports) Regulations 2008 and the provisions of the trust deed. They are also responsible for safeguarding the assets of the charity and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

Approved by the trustees and signed on their behalf by:

.....
Mr J V Wright

THE DREW BARKER-WRIGHT CHARITY

INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF THE DREW BARKER-WRIGHT CHARITY

I report to the charity trustees on my examination of the accounts of the charity for the year ended 31 March 2021, which are set out on pages 6 to 12.

Responsibilities and basis of report

As the charity's trustees you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

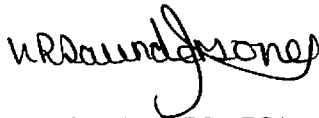
I report in respect of my examination of the charity's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the charity as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair view' which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



K R Saunders-Jones BSc, FCA
Institute of Chartered Accountants in England and Wales
W J James & Co
Chartered Accountants
Bishop House
10 Wheat Street
Brecon
Powys

Date: 1 June 2021

THE DREW BARKER-WRIGHT CHARITY

STATEMENT OF FINANCIAL ACTIVITIES
(including income and expenditure account)
for the year ended 31 March 2021

	Note	Unrestricted Funds £	Year Ended 31 Mar 2021 Total £	Year Ended 31 Mar 2020 Total £
INCOME				
Donations and legacies	2	19,313	19,313	12,167
Other trading activities	3	3,212	3,212	10,532
TOTAL INCOME		22,525	22,525	22,699
EXPENDITURE				
Costs of raising funds	5	403	403	1,702
<i>Expenditure on charitable activities</i>				
Grants payable	6	30,500	30,500	25,000
Governance costs	7	748	748	741
TOTAL EXPENDITURE		31,651	31,651	27,443
NET MOVEMENT IN FUNDS		(9,126)	(9,126)	(4,744)
Reconciliation of funds:				
Total fund balances brought forward at 1 April		55,003	55,003	59,747
Total fund balances carried forward at 31 March		45,877	45,877	55,003

The notes on pages 8 to 12 form part of these accounts

THE DREW BARKER-WRIGHT CHARITY

BALANCE SHEET
as at 31 March 2021

	Note	£	2021 £	£	2020 £
CURRENT ASSETS					
Debtors	10	8		8	
Cash at bank and in hand		46,577		55,703	
		<u>46,585</u>		<u>55,711</u>	
CREDITORS: Amounts falling due within one year	11	(708)		(708)	
		<u></u>		<u></u>	
NET CURRENT ASSETS			45,877		55,003
TOTAL ASSETS LESS CURRENT LIABILITIES			<u>45,877</u>		<u>55,003</u>
FUNDS					
Unrestricted	12		45,877		55,003
			<u></u>		<u></u>

Approved by the Board of Trustees on.....01/06/2021.....2021 and signed on its behalf by

.....
Mr J V Wright
Trustee

THE DREW BARKER-WRIGHT CHARITY
NOTES TO THE FINANCIAL STATEMENTS
for the year ended 31 March 2021

1. ACCOUNTING POLICIES

The financial statements have been prepared in accordance with the Charities (Accounts and Reports) Regulations 2005 and Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2015) – (Charities SORP (FRS 102)) and the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102).

The trust constitutes a public benefit entity as defined by FRS102.

Accounting convention

The financial statements are prepared under the historical cost convention as modified by the revaluation of investments to market value.

Incoming resources

All income is recognised in the Statement of Financial Activities when the conditions for receipt have been met and there is reasonable assurance of receipt.

Donations and collections

Donations, collections and all voluntary income is accounted for gross when received.

Expenditure

All expenditure is accounted for gross, and when incurred.

Fundraising costs are those incurred in running events to raise funds and in seeking donations. They do not include the costs of disseminating information in support of the charitable activities.

Direct costs are allocated on an actual basis to the activities. Governance costs include the costs that relate to meeting the constitutional and statutory requirements and included within the support costs.

Funds

Unrestricted funds can be used in accordance with the charitable objects at the discretion of the Trustees.

2. DONATIONS AND LEGACIES

	2021	2020
	£	£
Donations and collections	18,444	4,991
EasyFundraising.org.uk	269	146
Sitka Recruitment	600	1,000
Emma Wright Team Lily	-	6,030
	<u>19,313</u>	<u>12,167</u>

THE DREW BARKER-WRIGHT CHARITY

NOTES TO THE FINANCIAL STATEMENTS for the year ended 31 March 2021

3. OTHER TRADING ACTIVITIES

	2021	2020
	£	£
Profit on sale of knitted by Nana sets (see note 4)	-	377
Vitality 10km London	-	290
Judgement day obstacle course	-	2,198
Land registry charity night	-	-
Virgin London marathon	659	3,341
N Craven's birthday	-	80
Summer solstice run	-	179
BBQ night	-	1,052
Autumn pizza night	-	895
Santa and New Years Eve run	-	982
Halloween run	-	260
Ty Cariad raffle	-	-
Curry night	-	745
80's disco night	-	-
Cake sale	-	133
Christmas cards and table sale	2,553	-
	<u>3,212</u>	<u>10,532</u>

4. PROFIT ON TRADING ACTIVITIES

	2021	2020
	£	£
Knitted by Nana sets		
Sales	-	377
Cost of sales	-	-
Profit	<u>-</u>	<u>377</u>

5. FUNDRAISING COSTS

	2021	2020
	£	£
Advertising	360	570
Running vests and entry fees	-	778
Food for suppers	-	231
Registration fee – The Small Lotteries Regulations 2007	20	20
Other Fundraising costs	23	103
	<u>403</u>	<u>1,702</u>

THE DREW BARKER-WRIGHT CHARITY

NOTES TO THE FINANCIAL STATEMENTS for the year ended 31 March 2021

6. GRANTS PAYABLE

	Unrestricted Funds	2021	2020
	£	£	£
The Chordoma Foundation 1 grant (2020:1 grant)	15,000	15,000	20,000
UK Chordoma Cohort Nil (2020: 1 grant)	-	-	5,000
RNOH NHS Trust 1 Grant (2020: Nil)	15,000	15,000	-
Total institutional grants	30,000	30,000	25,000
Individual grant 1 grant (2020: Nil)	500	500	-
Total Grants payable	30,500	30,500	25,000

7. GOVERNANCE COSTS

	Unrestricted Funds	2021	2020
	£	£	£
Independent examination fee	708	708	708
Bank charges	40	40	33
	748	748	741

8. TAXATION

The charity is exempt from corporation tax on its charitable activities.

9. COMPARATIVE STATEMENT OF FINANCIAL ACTIVITY FIGURES

	Unrestricted Funds	Year Ended 31 Mar 2020 Total
	£	£
INCOME		
Donations and legacies	12,167	12,167
Other trading activities	10,532	10,532
TOTAL INCOME	22,699	22,699
EXPENDITURE		
Costs of raising funds	1,702	1,702
<i>Expenditure on charitable activities</i>		
Grants payable	25,000	25,000
Governance costs	741	741
TOTAL EXPENDITURE	27,443	27,443
NET MOVEMENT IN FUNDS	(4,744)	(4,744)
Reconciliation of funds:		
Total fund balances brought forward at 1 April	59,747	59,747
Total fund balances carried forward at 31 March	55,003	55,003

THE DREW BARKER-WRIGHT CHARITY

NOTES TO THE FINANCIAL STATEMENTS
for the year ended 31 March 2021

10. DEBTORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2021	2020
	£	£
Prepayments	8	8
	<u>8</u>	<u>8</u>

11. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR

	2021	2020
	£	£
Accrued expenses	708	708
	<u>708</u>	<u>708</u>

12. MOVEMENT IN FUNDS

	At 1 Apr 2020	Income	Expenditure	Transfers In/(out)	At 31 March 2021
	£	£	£	£	£
Unrestricted funds	55,003	22,525	(31,651)	-	45,877
	<u>55,003</u>	<u>22,525</u>	<u>(31,651)</u>	<u>-</u>	<u>45,877</u>

Prior year comparative

	At 1 April 2019	Income	Expenditure	Transfers In/(out)	At 31 March 2020
	£	£	£	£	£
Unrestricted funds	59,747	22,699	(27,443)	-	55,003
	<u>59,747</u>	<u>22,699</u>	<u>(27,443)</u>	<u>-</u>	<u>55,003</u>

THE DREW BARKER-WRIGHT CHARITY

NOTES TO THE FINANCIAL STATEMENTS for the year ended 31 March 2021

13. ANALYSIS OF NET ASSETS BETWEEN FUNDS

At 31 March 2021

	Current Assets £	Current Liabilities £	Total £
Unrestricted funds	46,585	(708)	45,877
	<u>46,585</u>	<u>(708)</u>	<u>45,877</u>

At 31 March 2020

	Current Assets £	Current Liabilities £	Total £
Unrestricted funds	55,711	(708)	55,003
	<u>55,711</u>	<u>(708)</u>	<u>55,003</u>

14. REMUNERATION OF TRUSTEES AND CONNECTED PERSONS

No remuneration has been paid to Trustees or connected persons during the year.

Nothing has been paid to any Trustees in respect of expenses reimbursed for expenditure incurred on behalf of The Drew Barker-Wright Charity during the year.