

Trustees' Annual Report for the period

From 1 February 2024 to 31 January 2025

Charity name: ORCHESTRA PRO ANIMA

Charity registration number 1176594

Summary of the purposes of the charity

To advance the arts for the public benefit by the promotion of the art of classical music in England and Wales in particular, but not exclusively, including children and young musicians in rehearsal and performances.

Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.

Orchestra Pro Anima performed well in 2024 with 6 concerts in all – a little down on 2023 but healthy. Three out of these involved an educational project as part of the event, working with primary schools near the venue where the concert took place. Malmesbury Abbey was a new venue with many children taking part.

All of the concerts were in partnership with other organisations or bookings: Coventry Cathedral Chorus, Water City Music, Espressivo Malvern Concert Club and Lenthall concerts.

The events displayed a wide-ranging type of concert venue, from Coventry Cathedral to Berkeley Castle and Holy Trinity church Stroud. Also large scale events such as Handel's Messiah to an intimate atmosphere in smaller buildings.

It was a successful year both artistically and financially. The orchestra played to a very high standard which reflects the long-term relationship that the players have with each other.

| | |
|----------------------|------------------|
| Feb 28 | Malmesbury Abbey |
| April 28 | Malvern |
| Nov 13 | Stroud |
| Dec 8 th | Malvern |
| Dec 15 th | Berkeley Castle |
| Dec 16 th | Coventry Messiah |

Review of the charity's financial position at the end of the period

OPA finished the year with a small positive balance on its activities during the year. A generous donation made in the previous year given for the sole purpose of enabling the educational

activities to continue had allowed the Trustees to approve a small increase in the fees paid to the orchestra members and to keep ticket prices for concerts at a minimum level.

Statement explaining the policy for holding reserves stating why they are held

OPA holds reserves sufficient to cover the costs of a concert should it be cancelled or abandoned so that all orchestra members receive their fees and expenses

Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit

The Trustees have had regard to the guidance issued by the Charity Commission on public benefit.

Charity name

Orchestra Pro Anima

Other name the charity uses

OPA

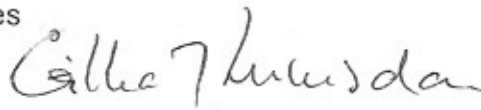
Registered charity number

1176594

Charity's principal address

Ardley House, Back Ends, Chipping Campden, GL55 6AU

Signed on behalf of Trustees

A handwritten signature in black ink, appearing to read 'Gillian Lumsdon', is written over the printed name.

Gillian Lumsdon

Trustee



CHARITY COMMISSION
FOR ENGLAND AND WALES

Orchestra Pro Anima
1176594

Nil (if any)

Receipts and payments accounts

CC16a

For the period
from

Period start date
2/1/24

To

Period end date
1/31/25

Section A Receipts and payments

| | Unrestricted funds | Restricted funds | Endowment funds | Total funds | Last year |
|---|--------------------|------------------|------------------|------------------|------------------|
| | to the nearest £ | to the nearest £ | to the nearest £ | to the nearest £ | to the nearest £ |
| A1 Receipts | | | | | |
| | 15,987 | - | - | 15,987 | 23,820 |
| | - 0 | - | - | - | - |
| | - 0 | - | - | - | - |
| | - 0 | - | - | - | - |
| | - 0 | - | - | - | - |
| | - 0 | - | - | - | - |
| | - 0 | - | - | - | - |
| Sub total (Gross income for AR) | 15,987 | - | - | 15,987 | 23,820 |
| A2 Asset and investment sales, (see table). | | | | | |
| | - 0 | - 0 | - 0 | - | - |
| | - 0 | - 0 | - 0 | - | - 0 |
| Sub total | - 0 | - 0 | - 0 | - | - 0 |
| Total receipts | 15,987 | - 0 | - 0 | 15,987 | 23,820 |
| A3 Payments | | | | | |
| | 14,045 | - | - | 14,045 | - |
| | - 0 | - | - | - | - |
| | - 0 | - | - | - | - |
| | - 0 | - | - | - | - |
| | - 0 | - | - | - | - |
| | - 0 | - | - | - | - |
| | - 0 | - | - | - | - |
| | - 0 | - | - | - | - |
| Sub total | 14,045 | - | - | 14,045 | 25,290 |
| A4 Asset and investment purchases, (see table) | | | | | |
| | - 0 | - 0 | - 0 | - | - |
| | - 0 | - 0 | - 0 | - | - |
| Sub total | - 0 | - 0 | - 0 | - | - 0 |
| Total payments | 14,045 | - 0 | - 0 | 14,045 | 25,290 |
| Net of receipts/(payments) | 1,942 | - | - | 1,942 | - 1,470 |
| A5 Transfers between funds | - 0 | - | - | - | - |
| A6 Cash funds last year end | - 0 | - | - | 9,321 | - |
| Cash funds this year end | 1,942 | - | - | 11,262 | - 1,470 |

Section B Statement of assets and liabilities at the end of the period

| Categories | Details | Unrestricted funds | Restricted funds | Endowment funds |
|----------------------|---------------------|--------------------|------------------|-----------------|
| | | to nearest £ | to nearest £ | to nearest £ |
| B1 Cash funds | TSB savings account | 5,595 | - | - |
| | | - | - | - |
| | | - | - | - |

| | | Total cash funds | 7,537 | - | - |
|---|---------|---------------------------------|-----------------------|--------------------------|----|
| (agree balances with receipts and payments account(s)) | | Agreement Error | OK | OK | OK |
| | | Unrestricted funds | Restricted funds | Endowment funds | |
| | | to nearest £ | to nearest £ | to nearest £ | |
| B2 Other monetary assets | Details | - | - | - | |
| | | - | - | - | |
| | | - | - | - | |
| | | - | - | - | |
| | | - | - | - | |
| | | - | - | - | |
| | | - | - | - | |
| B3 Investment assets | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) | |
| | | | - | - | |
| | | | - | - | |
| | | | - | - | |
| | | | - | - | |
| | | | - | - | |
| | | | - | - | |
| B4 Assets retained for the charity's own use | Details | Fund to which asset belongs | Cost (optional) | Current value (optional) | |
| | | | - | - | |
| | | | - | - | |
| | | | - | - | |
| | | | - | - | |
| | | | - | - | |
| | | | - | - | |
| | | | - | - | |
| | | | - | - | |
| B5 Liabilities | Details | Fund to which liability relates | Amount due (optional) | When due (optional) | |
| | | | - | | |
| | | | - | | |
| | | | - | | |
| | | | - | | |
| | | | - | | |
| Signed by one or two trustees on behalf of all the trustees | | Signature | Print Name | Date of approval | |
| | | Peter Sheeran | PETER SHEERAN | 30.10.25 | |
| | | Gillian Lumsdon | GILLIAN LUMSDON | 06.11.25 | |