

Trustees' annual report (including directors' report) for the period



CHARITY COMMISSION
FOR ENGLAND AND WALES

Period start date Period end date

Charity name Charity reg no:

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Promote the conservation & protection of the natural environment of the river Brue
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Monitoring of river lane and pollution in the river Brue around & in Bruton
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	Yes. all trustees follow the guidance

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	Halted by COVID-19 restrictions
Other		N/A

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	Covid-19 has had a detrimental effect on the charities work due to lock down, however some monitoring has continued. No projects have been undertaken and no events have taken place within the local area. an AGM was not allowed due to COVID-19 restrictions.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Achievements against objectives set	Para 1.41	/
Performance of fundraising activities against objectives set	Para 1.41	/
Investment performance against objectives	Para 1.41	/
Other		/

Financial Review

	SORP reference	
Review of the charity's financial position at the end of the period	Para 1.21	Financially stable
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	No reserves held. Only have operating funds held in bank accounts
Amount of reserves held	Para 1.22	N/A
Reasons for holding zero reserves	Para 1.22	Bank account monitored by Treasurer
Details of fund materially in deficit	Para 1.24	None
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	None

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
The charity's principal sources of funds (including any fundraising)	Para 1.47	/
Investment policy and objectives including any social investment policy adopted	Para 1.46	/
A description of the principal risks facing the charity	Para 1.46	/
Other		/

Structure, Governance and Management

Description of charity's trusts:	SORP reference	
Type of governing document (trust deed, memorandum and articles of association etc)	Para 1.25	Charity policy held by the Bruecnew charity
How is the charity constituted? (e.g limited company, unincorporated association, CIO)	Para 1.25	Unincorporated charity
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Trustees proposed by chairman and approved by all trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policies and procedures adopted for the induction and training of trustees	Para 1.51	/
The charity's organisational structure and any wider network with which the charity works	Para 1.51	/
Relationship with any related parties	Para 1.51	/
Other		/

Reference and Administrative details

Charity name	BREE BRUECREW
Other name the charity uses	—
Registered charity number	1176427
Charity's principal address	PINDI HOUSE LUSTY BRUTON BA10-0BX } Now changed to current address.

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Evan Jones	Chairman	—	
2	Graham Clarke	Secretary	—	
3	Roger White	Treasurer	—	
4	Kimberly Wood	—		
5	Emma Coulter	—		
6	John Hablead	—		
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Reference and Administrative details

(cont)

Corporate trustees – names of the directors at the date the report was approved

Director name		
None		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	
None		

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	None
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	None
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	None

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The company has taken advantage of the small companies' exemption in preparing the report above.

The trustees declare that they have approved the trustees' report (including directors' report) above.

Signed on behalf of the charity's trustees/directors

Signature(s)

G Charke

Full name(s)

GRAHAM CHARKE

Position (eg Secretary,
Chair, etc)

SECRETARY

Date

30TH January 2022