

WOODHOUSE GROVE SCHOOL FOUNDATION

England & Wales · Charity number 1176406

Details

Status Registered

Legal form CIO

Registered 2017-12-20

Register [View on the Charity Commission register](#)

Contact

Address Woodhouse Grove School
Apperley Lane
Apperley Bridge
Bradford
BD10 0NR

Phone 01132502477

Email foundation@woodhousegrove.co.uk

Website www.woodhousegrove.co.uk/old-grovians/

Activities

Objects: THE OBJECTS OF THE CIO ARE TO PROMOTE AND SUPPORT THE CHARITABLE PURPOSES OF MIST AS CARRIED OUT BY AND AT THE SCHOOL, PRINCIPALLY BY THE PROVISION OF FUNDING, ASSISTANCE AND SUPPORT TO THE SCHOOL AND BY OTHER ASSOCIATED EDUCATIONAL ACTIVITIES (IN SO FAR AS THEY SHALL BE CHARITABLE).

Activities: To support the charitable purposes of Woodhouse Grove School, principally by the provision of funding, assistance and support to the School and by other associated educational activities (in so far as they shall be charitable).

Classification

- **How:** Makes Grants To Organisations, Provides Services
- **What:** Education/training
- **Who:** Children/young People

Geography

- Bradford City
- Leeds City

Finances

Period end	Income	Expenditure	Assets	Employees
2025-08-31	£20,030	£22,517	-	-
2024-08-31	£60,695	£12,239	-	-
2023-08-31	£4,871	£11,995	-	-
2022-08-31	£15,293	£3,219	-	-
2021-08-31	£21,218	£2,721	-	-
2020-08-31	£98,091	£84	-	-

Trustees

Name	Role	Appointed
CHARLES LESLIE MARK BEST ACA		2020-02-03
Rev CHRISTOPHER PAUL EDMONDSON		2020-02-03
STEPHEN BENJAMIN BURNHILL BSC HONS		2020-02-03

Linked charities

- SOUTHERNS MEMORIAL SCHOLARSHIP FUND (1176406-1)

WOODHOUSE GROVE SCHOOL FOUNDATION

England & Wales - Charity number 1176406

Accounts

**WOODHOUSE GROVE SCHOOL FOUNDATION
FINANCIAL STATEMENTS
FOR THE YEAR ENDED
31 AUGUST 2025**

WOODHOUSE GROVE SCHOOL FOUNDATION

ANNUAL REPORT FOR THE YEAR ENDED 31 AUGUST 2025

CONTENTS

	Page
Reference and administrative details	2
Report of the trustees	3
Independent Examiner's report	6
Receipts and Payments Account and Statement of Assets and Liabilities	7

WOODHOUSE GROVE SCHOOL FOUNDATION

ANNUAL REPORT FOR THE YEAR ENDED 31 AUGUST 2025

REFERENCE AND ADMINISTRATIVE DETAILS

Name	Woodhouse Grove School Foundation
Trustees	Mr. C L M Best Mr. S B Burnhill Rt. Revd. C P Edmondson
Charity number	1176406
Principal address	Woodhouse Grove School Apperley Bridge Bradford BD10 0NR
Key management personnel	Mrs. S Cadman (Foundation Director) Mrs. K Hainsworth (Foundation Treasurer)
Bankers	HSBC Bank plc The Peak 333 Vauxhall Bridge Road Victoria London SW1H 0NJ

WOODHOUSE GROVE SCHOOL FOUNDATION

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2025

The trustees present their report and accounts of Woodhouse Grove School Foundation (the Charity) for the period ended 31 August 2025.

The accounts have been prepared on a receipts and payments basis.

REFERENCE AND ADMINISTRATIVE DETAILS

The Charity's reference and administrative details are presented on page 2 of this annual report.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The Charity's governing document is a constitution with the Charity being constituted as a charitable incorporated organisation in accordance with the Charities Act 2011. The date of incorporation was 20th December 2017.

On 3rd February 2020 the Charity Commission directed that a charity called Southern's Memorial Scholarship Fund (the Linked Charity) be linked to the Charity for the purposes of Part 4 (registration) and Part 8 (accounting) of the Charities Act 2011. The Linked Charity's Charity Number is 1176406-1. The direction takes effect for the whole of the reporting year in which it was made.

Trustees

The trustees of the Charity are presented on page 2 of this annual report.

The Methodist Independent Schools Trust (MIST) (Charity Number 1142794; Company Number 7649422) appoints the trustees following nomination by the Governors of Woodhouse Grove School (the School). It is their responsibility to manage the affairs of the charity, with assistance from the key management personnel.

MIST is the sole member of the Charitable Incorporated Organisation.

OBJECTIVES AND ACTIVITIES

Charitable objects

The objects of the Charity are to promote and support the charitable purposes of MIST as carried out by the School, principally by the provision of funding, assistance and support to the School and by other associated educational activities (in so far as they are shall be charitable).

WOODHOUSE GROVE SCHOOL FOUNDATION

REPORT OF THE TRUSTEES (Continued) FOR THE YEAR ENDED 31 AUGUST 2025

The Linked Charity's objects are to provide financial support to pupils leaving Woodhouse Grove School as they embark upon the next stage of their education.

Public benefit

The Trustees have given careful consideration to the Charity Commission's general guidance on public benefit and confirm that they have given due regard to this guidance. The Charity provides public benefit by:

- Supporting the educational activities of the School
- Providing means tested bursaries to those who would otherwise be unable to benefit from an independent education.

ACHIEVEMENTS AND PERFORMANCE

Principal Activities of the Period

The Charity has continued to raise finance through donations and to build relationships with potential donors, to enable it to meet its objectives in the coming years. During the year the Foundation was able to raise £9,750 from donations and other fundraising activities.

During the year the School requested £Nil for funding towards the Scholars on hardship bursaries, helping grow the overall funds available for bursaries. The Foundation did contribution towards the employment costs of the Development Officer. Part of the role of the Development Officer is to grow the Foundation. This investment in the future growth of the Foundation has meant the reserves fell to £215,714 (2024 - £227,220).

The Linked Charity raised finance through its investments with £2,440 of interest and dividends being received in the year. Awards totalling £3,400 were made to leavers in the Summer. These were paid by the School to be repaid in the year ended 31 August 2026.

The funds of the Linked Charity are shown separately as a restricted fund on the Receipts and payment account.

WOODHOUSE GROVE SCHOOL FOUNDATION

REPORT OF THE TRUSTEES (Continued) FOR THE YEAR ENDED 31 AUGUST 2025

Reserves policy

The Trustees have not, as yet set a reserves policy for the Charity. At this time the priority is been to grow the reserves as quickly as possible. When it is decided how the funds are to be used in support of the School a reserves policy will be set to enable the Charity to achieve these objects.

The combined level of free reserves at 31st August 2025 amounted to £287,897. There are no funds in deficit.

This report was approved by the trustees on 14/5/26..... and is signed on their behalf by:



.....
Mr C L M Best
Trustee

14/5/26.....



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Woodhouse Grove School Foundation	No (if any) 1176406
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CC16a

Receipts and payments accounts

For the period from	Period start date 01/09/2024	To	Period end date 31/08/2025
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	5,150	-	-	5,150	56,417
Other income	4,600	-	-	4,600	1,496
Interest/Dividends	2,247	2,440	-	4,687	2,782
Gain on investment revaluation	-	5,593	-	5,593	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	11,997	8,033	-	20,030	60,695
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	11,997	8,033	-	20,030	60,695
A3 Payments					
Overheads	127	-	-	127	88
Grants & Donations Paid	18,455	3,400	-	21,855	9,400
Fundraising expenses	535	-	-	535	-
Loss on investment revaluation	-	-	-	-	2,751
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	19,117	3,400	-	22,517	12,239
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	19,117	3,400	-	22,517	12,239
Net of receipts/(payments)	- 7,119	4,633	-	- 2,487	48,456
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	221,851	73,431	-	295,282	241,927
Cash funds this year end	214,732	78,064	-	292,795	290,383

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Current Account	96,646	27,501	-
	Bank Deposit Account	104,885	71,766	
	Petty Cash	-	38	-
	Owed to school	13,201	21,241	-
	Total cash funds	214,732	78,064	-

(agree balances with receipts and payments account(s))

OK

OK

OK

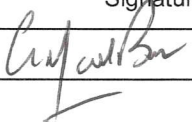
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	Stock	2,746	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	CLIVE MARK BEST	14/5/26

WOODHOUSE GROVE SCHOOL FOUNDATION

England & Wales - Charity number 1176406

Accounts

**WOODHOUSE GROVE SCHOOL FOUNDATION
FINANCIAL STATEMENTS
FOR THE YEAR ENDED
31 AUGUST 2024**

WOODHOUSE GROVE SCHOOL FOUNDATION

ANNUAL REPORT FOR THE YEAR ENDED 31 AUGUST 2024

CONTENTS

	Page
Reference and administrative details	2
Report of the trustees	3
Independent Examiner's report	6
Receipts and Payments Account and Statement of Assets and Liabilities	7

WOODHOUSE GROVE SCHOOL FOUNDATION

ANNUAL REPORT FOR THE YEAR ENDED 31 AUGUST 2024

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Trustees	Mr. C L M Best Mr. S B Burnhill Rt. Revd. C P Edmondson
Charity number	1176406
Principal address	Woodhouse Grove School Apperley Bridge Bradford BD10 0NR
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Bankers	HSBC Bank plc The Peak 333 Vauxhall Bridge Road Victoria London SW1H 0NJ

WOODHOUSE GROVE SCHOOL FOUNDATION

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2024

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Trustees

The trustees of the Charity are presented on page 2 of this annual report.

The Methodist Independent Schools Trust (MIST) (Charity Number 1142794; Company Number 7649422) appoints the trustees following nomination by the Governors of Woodhouse Grove School (the School). It is their responsibility to manage the affairs of the charity, with assistance from the key management personnel.

MIST is the sole member of the Charitable Incorporated Organisation.

OBJECTIVES AND ACTIVITIES

Charitable objects

The objects of the Charity are to promote and support the charitable purposes of MIST as carried out by the School, principally by the provision of funding, assistance and support to the School and by other associated educational activities (in so far as they are shall be charitable).

WOODHOUSE GROVE SCHOOL FOUNDATION

REPORT OF THE TRUSTEES (Continued) FOR THE YEAR ENDED 31 AUGUST 2024

The Linked Charity's objects are to provide financial support to pupils leaving Woodhouse Grove School as they embark upon the next stage of their education.

Public benefit

The Trustees have given careful consideration to the Charity Commission's general guidance on public benefit and confirm that they have given due regard to this guidance. The Charity provides public benefit by:

- Supporting the educational activities of the School
- Providing means tested bursaries to those who would otherwise be unable to benefit from an independent education.

ACHIEVEMENTS AND PERFORMANCE

Principal Activities of the Period

The Charity has continued to raise finance through donations and to build relationships with potential donors, to enable it to meet its objectives in the coming years. During the year the Foundation was able to raise £56,417 from donations and other fundraising activities.

During the year the School requested £5,350 for funding towards the Scholars on hardship bursaries. The charity was able to build its reserves to £221,851.

The Linked Charity raised finance through its investments with £1,908 of interest and dividends being received in the year. Awards totalling £4,050 were made to leavers in the Summer. These were paid by the School to be repaid in the year ended 31 August 2025.

The funds of the Linked Charity are shown separately as a restricted fund on the Receipts and payment account.

WOODHOUSE GROVE SCHOOL FOUNDATION

REPORT OF THE TRUSTEES (Continued) FOR THE YEAR ENDED 31 AUGUST 2024

Reserves policy

The Trustees have not, as yet set a reserves policy for the Charity. At this time the priority is been to grow the reserves as quickly as possible. When it is decided how the funds are to be used in support of the School a reserves policy will be set to enable the Charity to achieve these objects.

The combined level of free reserves at 31st August 2024 amounted to £290,384. There are no funds in deficit.

This report was approved by the trustees on30 June 25..... and is signed on their behalf by:



.....
Mr C L M Best
Trustee

.....



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Woodhouse Grove School Foundation	No (if any) 1176406
--	------------------------

CC16a

Receipts and payments accounts

For the period from	Period start date 01/09/2023	To	Period end date 31/08/2024
------------------------	---------------------------------	----	-------------------------------

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	56,417	-	-	56,417	1,491
Other income	-	1,496	-	1,496	1,988
Interest/Dividends	2,369	413	-	2,782	1,392
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	58,786	1,909	-	60,695	4,871
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	58,786	1,909	-	60,695	4,871
A3 Payments					
Overheads	81	7	-	88	295
Grants & Donations Paid	5,350	4,050	-	9,400	8,550
Fundraising expenses	-	-	-	-	-
Loss on investment revaluation	-	2,751	-	2,751	1,214
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	5,431	6,808	-	12,239	10,059
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	5,431	6,808	-	12,239	10,059
Net of receipts/(payments)	53,355	- 4,899	-	48,456	- 5,188
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	168,496	73,431	-	241,927	172,945
Cash funds this year end	221,851	68,532	-	290,383	167,757

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Current Account	88,635	24,665	-
	Bank Deposit Account	103,034	66,173	-
	Petty Cash		38	
	Owed to school	30,182	22,344	-
	Total cash funds	221,851	68,532	-
	(agree balances with receipts and payments account(s))			


Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	CL MARK BEST	3 JUN 25



Section A Independent Examiner's Report

Report to the trustees

Charity Name: WOODHOUSE GROVE SCHOOL FOUNDATION

On accounts for the year ended

31 August 2024 Charity no (if any): 1176406

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD/MM/YYYY.

Responsibilities and basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. Delete [] if not applicable.

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
the accounts did not accord with the accounting records; or
the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: Adam Brennan

Date: 3.6.25

Name: ADAM BRENNAN

Relevant professional qualification(s) or body (if any):

FCA

Address:

BOSNAN'S CHARTERED ACCOUNTANTS
SIRKBY HOUSE, SAULTH BRIDGE, SAULTHOUSE
H06 4JJ.

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

WOODHOUSE GROVE SCHOOL FOUNDATION

England & Wales - Charity number 1176406

Accounts

**WOODHOUSE GROVE SCHOOL FOUNDATION
FINANCIAL STATEMENTS
FOR THE YEAR ENDED
31 AUGUST 2023**

WOODHOUSE GROVE SCHOOL FOUNDATION

ANNUAL REPORT FOR THE YEAR ENDED 31 AUGUST 2023

CONTENTS

	Page
Reference and administrative details	2
Report of the trustees	3
Independent Examiner's report	6
Receipts and Payments Account and Statement of Assets and Liabilities	7

WOODHOUSE GROVE SCHOOL FOUNDATION

ANNUAL REPORT FOR THE YEAR ENDED 31 AUGUST 2023

REFERENCE AND ADMINISTRATIVE DETAILS

Name	Woodhouse Grove School Foundation
Trustees	Mr. C L M Best Mr. S B Burnhill Rt. Revd. C P Edmondson
Charity number	1176406
Principal address	Woodhouse Grove School Apperley Bridge Bradford BD10 0NR
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WOODHOUSE GROVE SCHOOL FOUNDATION

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2023

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OBJECTIVES AND ACTIVITIES

Charitable objects

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WOODHOUSE GROVE SCHOOL FOUNDATION

REPORT OF THE TRUSTEES (Continued) FOR THE YEAR ENDED 31 AUGUST 2023

The Linked Charity's objects are to provide financial support to pupils leaving Woodhouse Grove School as they embark upon the next stage of their education.

Public benefit

The Trustees have given careful consideration to the Charity Commission's general guidance on public benefit and confirm that they have given due regard to this guidance. The Charity provides public benefit by:

- Supporting the educational activities of the School
- Providing means tested bursaries to those who would otherwise be unable to benefit from an independent education.

ACHIEVEMENTS AND PERFORMANCE

Principal Activities of the Period

The Charity has continued to raise finance through donations and to build relationships with potential donors, to enable it to meet its objectives in the coming years. During the year the Foundation was able to raise £2,420 from donations and other fundraising activities.

During the year the School requested £8,550 for funding towards the Scholars on hardship bursaries. The charity was able to build its reserves to £169,909.

The Linked Charity raised finance through its investments with £2,451 of interest and dividends being received in the year. Awards totalling £2,400 were made to leavers in the Summer. These were paid by the School to be repaid in the year ended 31 August 2024.

The funds of the Linked Charity are shown separately as a restricted fund on the Receipts and payment account.

WOODHOUSE GROVE SCHOOL FOUNDATION

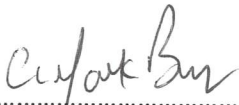
REPORT OF THE TRUSTEES (Continued) FOR THE YEAR ENDED 31 AUGUST 2023

Reserves policy

The Trustees have not, as yet set a reserves policy for the Charity. At this time the priority is been to grow the reserves as quickly as possible. When it is decided how the funds are to be used in support of the School a reserves policy will be set to enable the Charity to achieve these objects.

The combined level of free reserves at 31st August 2023 amounted to £247,117. There are no funds in deficit.

This report was approved by the trustees on 15/5/2024 and is signed on their behalf by:



.....
Mr C L M Best
Trustee

15/5/2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Woodhouse Grove School Foundation	No (if any) 1176406
--	------------------------

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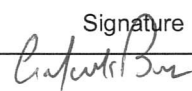
Receipts and payments accounts

For the period from	Period start date 01/09/2022	To	Period end date 31/08/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	1,491	-	-	1,491	13,249
Other income	-	1,988	-	1,988	-
Interest/Dividends	929	463	-	1,392	2,044
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	2,420	2,451	-	4,871	15,293
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	2,420	2,451	-	4,871	15,293
A3 Payments					
Overheads	235	60	-	295	222
Grants & Donations Paid	8,550	-	-	8,550	-
Fundraising expenses	-	-	-	-	-
Loss on investment revaluation	-	1,214	-	1,214	2,997
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	8,785	1,274	-	10,059	3,219
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	8,785	1,274	-	10,059	3,219
Net of receipts/(payments)	- 6,365	1,177	-	- 5,188	12,074
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	177,735	7,284	-	185,019	172,945
Cash funds this year end	171,370	8,461	-	179,831	185,019

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Current Account	68,385	14,423	-
	Bank Deposit Account	101,050		-
	Owed to school	- 4,027		-
	Total cash funds	165,408	14,423	-
	(agree balances with receipts and payments account(s))			
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
		CL MARK BEST	15/5/24	



Section A

Independent Examiner's Report

Report to the trustees

Charity Name
Woodhouse Grove School Foundation

On accounts for the year
ended

31 August 2023

Charity no
(if any)

1176406

Set out on pages

(remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended DD / MM / YYYY.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

[The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [insert name of applicable listed body]]. *Delete [] if not applicable.*

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination (other than that disclosed below *) which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Adam Grosman

Date:

17.4.24

Name:

ADAM GROSMAN

Relevant professional
qualification(s) or body

FCA

(if any):

--

Address:

BROSNAN'S CHARTERED ACCOUNTANTS
BARKSY HOUSE, BARKIFF BRIDGE, SLIGHOUSE
H76 4JJ

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

--

WOODHOUSE GROVE SCHOOL FOUNDATION

England & Wales - Charity number 1176406

Accounts

**WOODHOUSE GROVE SCHOOL FOUNDATION
FINANCIAL STATEMENTS
FOR THE YEAR ENDED
31 AUGUST 2022**

WOODHOUSE GROVE SCHOOL FOUNDATION

ANNUAL REPORT FOR THE YEAR ENDED 31 AUGUST 2022

CONTENTS

	Page
Reference and administrative details	2
Report of the trustees	3
Independent Examiner's report	6
Receipts and Payments Account and Statement of Assets and Liabilities	7

WOODHOUSE GROVE SCHOOL FOUNDATION

ANNUAL REPORT FOR THE YEAR ENDED 31 AUGUST 2022

REFERENCE AND ADMINISTRATIVE DETAILS

Name	Woodhouse Grove School Foundation
Trustees	Mr. C L M Best Mr. S B Burnhill Rt. Revd. C P Edmondson
Charity number	1176406
Principal address	Woodhouse Grove School Apperley Bridge Bradford BD10 0NR
Key management personnel	Mrs. S Cadman (Foundation Director) Mrs. K Hainsworth (Foundation Treasurer)
Bankers	HSBC Bank plc The Peak 333 Vauxhall Bridge Road Victoria London SW1H 0NJ

WOODHOUSE GROVE SCHOOL FOUNDATION

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2022

The trustees present their report and accounts of Woodhouse Grove School Foundation (the Charity) for the period ended 31 August 2022.

The accounts have been prepared on a receipts and payments basis.

REFERENCE AND ADMINISTRATIVE DETAILS

The Charity's reference and administrative details are presented on page 2 of this annual report.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The Charity's governing document is a constitution with the Charity being constituted as a charitable incorporated organisation in accordance with the Charities Act 2011. The date of incorporation was 20th December 2017.

On 3rd February 2020 the Charity Commission directed that a charity called Southern Memorial Scholarship Fund (the Linked Charity) be linked to the Charity for the purposes of Part 4 (registration) and Part 8 (accounting) of the Charities Act 2011. The Linked Charity's Charity Number is 1176406-1. The direction takes effect for the whole of the reporting year in which it was made

Trustees

The trustees of the Charity are presented on page 2 of this annual report.

The Methodist Independent Schools Trust (MIST) (Charity Number 1142794; Company Number 7649422) appoints the trustees following nomination by the Governors of Woodhouse Grove School (the School). It is their responsibility to manage the affairs of the charity, with assistance from the key management personnel.

MIST is the sole member of the Charitable Incorporated Organisation.

OBJECTIVES AND ACTIVITIES

Charitable objects

The objects of the Charity are to promote and support the charitable purposes of MIST as carried out by the School, principally by the provision of funding, assistance and support to the School and by other associated educational activities (in so far as they are shall be charitable).

WOODHOUSE GROVE SCHOOL FOUNDATION

REPORT OF THE TRUSTEES (Continued) FOR THE YEAR ENDED 31 AUGUST 2022

The Linked Charity's objects are to provide financial support to pupils leaving Woodhouse Grove School as they embark upon the next stage of their education.

Public benefit

The Trustees have given careful consideration to the Charity Commission's general guidance on public benefit and confirm that they have given due regard to this guidance. The Charity provides public benefit by:

- Supporting the educational activities of the School
- Providing means tested bursaries to those who would otherwise be unable to benefit from an independent education.

ACHIEVEMENTS AND PERFORMANCE

Principal Activities of the Period

The Charity has continued to raise finance through donations and to build relationships with potential donors, to enable it to meet its objectives in the coming years. During the year the Foundation was able to raise £13,283 from donations and other fundraising activities.

During the year the School requested £3,825 for funding towards the Scholars on hardship bursaries. The charity was able to build its reserves to £174,373.

The Linked Charity raised finance through its investments with £2,010 of interest and dividends being received in the year. Awards totalling £2,350 were made to leavers in the Summer. These were paid by the School to be repaid in the year ended 31 August 2023.

The funds of the Linked Charity are shown separately as a restricted fund on the Receipts and payment account.

WOODHOUSE GROVE SCHOOL FOUNDATION

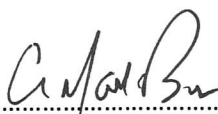
REPORT OF THE TRUSTEES (Continued) FOR THE YEAR ENDED 31 AUGUST 2022

Reserves policy

The Trustees have not, as yet set a reserves policy for the Charity. At this time the priority is been to grow the reserves as quickly as possible. When it is decided how the funds are to be used in support of the School a reserves policy will be set to enable the Charity to achieve these objects.

The combined level of free reserves at 31st August 2022 amounted to £247,117. There are no funds in deficit.

This report was approved by the trustees on23/6/23..... and is signed on their behalf by:

* 
.....
Mr C L M Best
Trustee

.....23/6/23.....



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Woodhouse Grove School Foundation	No (if any) 1176406
--	------------------------

CC16a

Receipts and payments accounts

For the period from	Period start date 01/09/2021	To	Period end date 31/08/2022
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	13,249	-	-	13,249	19,255
Other income	-	-	-	-	-
Interest/Dividends	34	2,010	-	2,044	1,963
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	13,283	2,010	-	15,293	21,218
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	13,283	2,010	-	15,293	21,218
A3 Payments					
Overheads	182	40	-	222	71
Grants & Donations Paid	-	-	-	-	2,650
Fundraising expenses	500	500	-	-	-
Loss on investment revaluation	-	2,997	-	2,997	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	682	2,537	-	3,219	2,721
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	682	2,537	-	3,219	2,721
Net of receipts/(payments)	12,601	- 527	-	12,074	18,497
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	165,134	7,811	-	172,945	154,448
Cash funds this year end	177,735	7,284	-	185,019	172,945

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Current Account	77,571	11,924	-
	Bank Deposit Account	100,164		-
			-	-
	Total cash funds	177,735	11,924	-

(agree balances with receipts and payments account(s))

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

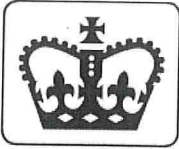
✕

Signature	Print Name	Date of approval
	M Best	23/6/23

WOODHOUSE GROVE SCHOOL FOUNDATION

England & Wales - Charity number 1176406

Accounts



Section A Independent Examiner's Report

Report to the trustees/ members of

Charity Name Woodhouse Grove School Foundation

On accounts for the year ended

31 August 2021 Charity no (if any) 1176406

Set out on pages

(Remember to include the page numbers of additional sheets)

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 31 08 2021

Responsibilities and basis of report

As the charity trustees of the Trust, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention (other than that disclosed below *) in connection with the examination which gives me cause to believe that in, any material respect:

- accounting records were not kept in accordance with section 130 of the Act or
the accounts do not accord with the accounting records

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed: Adam Brosnan

Date: 27-6-22

Name: ADAM BROSNAN

Relevant professional qualification(s) or body (if any):

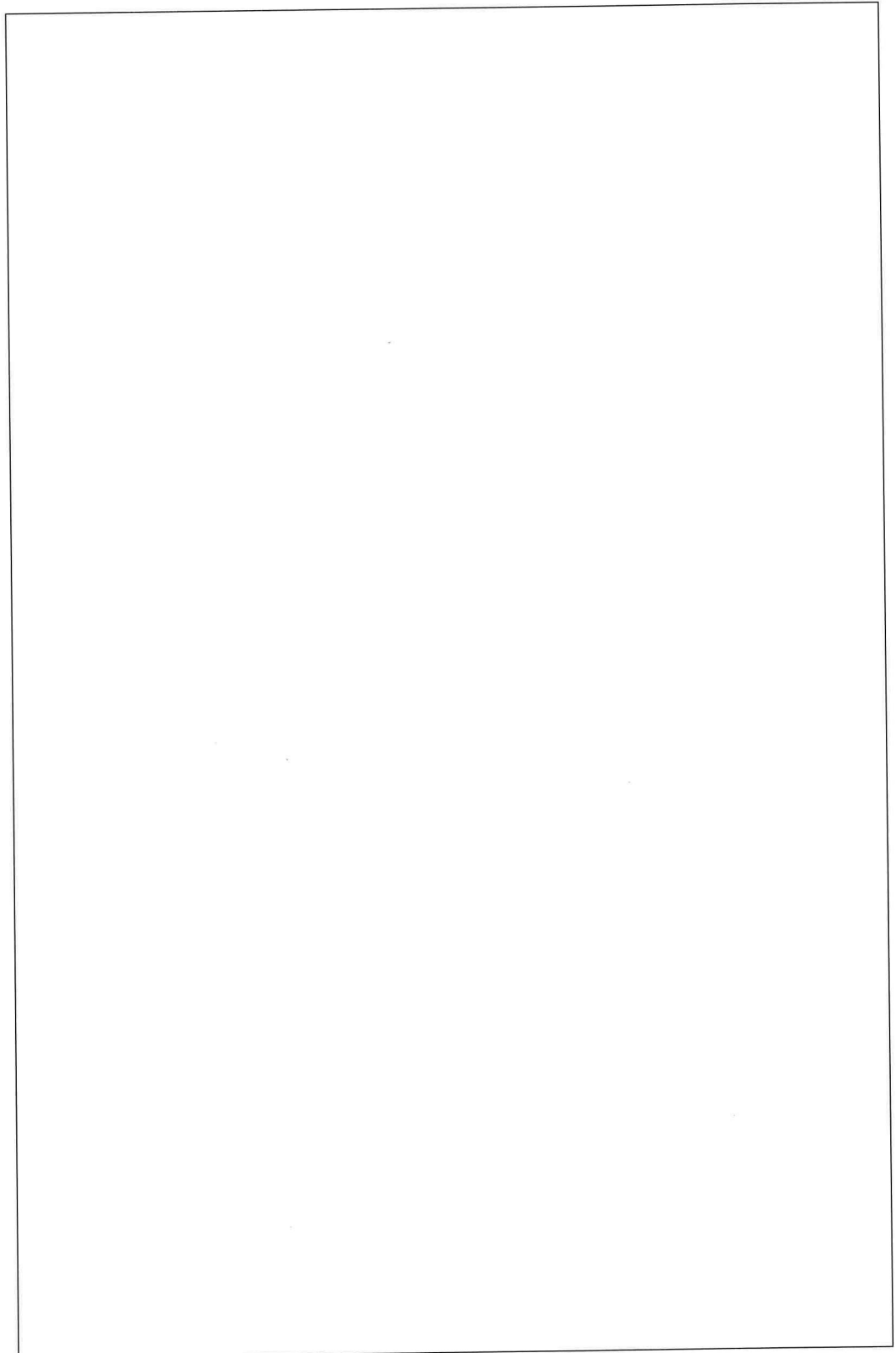
ICAEW

Address:

BROSNANS, BIRLEY HOUSE, SAILEY BRIDGE, BRIGHTON H96 4JJ

Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.



**WOODHOUSE GROVE SCHOOL FOUNDATION
FINANCIAL STATEMENTS
FOR THE YEAR ENDED
31 AUGUST 2021**

WOODHOUSE GROVE SCHOOL FOUNDATION

ANNUAL REPORT FOR THE YEAR ENDED 31 AUGUST 2021

CONTENTS

	Page
Reference and administrative details	2
Report of the trustees	3
Independent Examiner's report	6
Receipts and Payments Account and Statement of Assets and Liabilities	7

WOODHOUSE GROVE SCHOOL FOUNDATION

ANNUAL REPORT FOR THE YEAR ENDED 31 AUGUST 2021

REFERENCE AND ADMINISTRATIVE DETAILS

Name	Woodhouse Grove School Foundation
Trustees	Mr. C L M Best Mr. S B Burnhill Rt. Revd. C P Edmondson
Charity number	1176406
Principal address	Woodhouse Grove School Apperley Bridge Bradford BD10 0NR
Key management personnel	Mr. E R Howard (Foundation Director) Mr. D Ainsworth (Foundation Treasurer) retired 31 st January 2021 Mrs. K Hainsworth (Foundation Treasurer) appointed 31 st January 2021
Bankers	HSBC Bank plc The Peak 333 Vauxhall Bridge Road Victoria London SW1H 0NJ

WOODHOUSE GROVE SCHOOL FOUNDATION

REPORT OF THE TRUSTEES FOR THE YEAR ENDED 31 AUGUST 2021

The trustees present their report and accounts of Woodhouse Grove School Foundation (the Charity) for the period ended 31 August 2021.

The accounts have been prepared on a receipts and payments basis.

REFERENCE AND ADMINISTRATIVE DETAILS

The Charity's reference and administrative details are presented on page 2 of this annual report.

STRUCTURE, GOVERNANCE AND MANAGEMENT

Governing document

The Charity's governing document is a constitution with the Charity being constituted as a charitable incorporated organisation in accordance with the Charities Act 2011. The date of incorporation was 20th December 2017.

On 3rd February 2020 the Charity Commission directed that a charity called Southern's Memorial Scholarship Fund (the Linked Charity) be linked to the Charity for the purposes of Part 4 (registration) and Part 8 (accounting) of the Charities Act 2011. The Linked Charity's Charity Number is 1176406-1. The direction takes effect for the whole of the reporting year in which it was made

Trustees

The trustees of the Charity are presented on page 2 of this annual report.

The Methodist Independent Schools Trust (MIST) (Charity Number 1142794; Company Number 7649422) appoints the trustees following nomination by the Governors of Woodhouse Grove School (the School). It is their responsibility to manage the affairs of the charity, with assistance from the key management personnel.

MIST is the sole member of the Charitable Incorporated Organisation.

OBJECTIVES AND ACTIVITIES

Charitable objects

The objects of the Charity are to promote and support the charitable purposes of MIST as carried out by the School, principally by the provision of funding, assistance and support to the School and by other associated educational activities (in so far as they are shall be charitable).

WOODHOUSE GROVE SCHOOL FOUNDATION

REPORT OF THE TRUSTEES (Continued) FOR THE YEAR ENDED 31 AUGUST 2021

The Linked Charity's objects are to provide financial support to pupils leaving Woodhouse Grove School as they embark upon the next stage of their education.

Public benefit

The Trustees have given careful consideration to the Charity Commission's general guidance on public benefit and confirm that they have given due regard to this guidance. The Charity provides public benefit by:

- Supporting the educational activities of the School
- Providing means tested bursaries to those who would otherwise be unable to benefit from an independent education.

ACHIEVEMENTS AND PERFORMANCE

Principal Activities of the Period

The Charity has continued to raise finance through donations and to build relationships with potential donors, to enable it to meet its objectives in the coming years. During the year the Foundation was able to raise £19,298 from donations and other fundraising activities.

During the year the School made no requests for funding so the charity was able to build its reserves to £165,134.

The Linked Charity raised finance through its investments with £1,920 of interest and dividends being received in the year. Awards totalling £2,150 were made to leavers in the Summer, but because of issues arising from the Global Pandemic payment was not made until the new year.

The funds of the Linked Charity are shown separately as a restricted fund on the Receipts and payment account.

WOODHOUSE GROVE SCHOOL FOUNDATION

REPORT OF THE TRUSTEES (Continued) FOR THE YEAR ENDED 31 AUGUST 2021

Reserves policy

The Trustees have not, as yet set a reserves policy for the Charity. At this time the priority is been to grow the reserves as quickly as possible. When it is decided how the funds are to be used in support of the School a reserves policy will be set to enable the Charity to achieve these objects.

The combined level of free reserves at 31st August 2021 amounted to £251,452. There are no funds in deficit.

This report was approved by the trustees on 24/6/2022 and is signed on their behalf by:



.....
Mr C L M Best
Trustee

24/6/2022



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name Woodhouse Grove School Foundation	1176406
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CC16a

Receipts and payments accounts

For the period from	1st September 2020	To	31st August 2021
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	19,255	-	-	19,255	76,711
Other Income	-	-	-	-	19,084
Interest/Dividends	43	1,920	-	1,963	2,011
Fundraising activities	-	-	-	-	285
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	19,298	1,920	-	21,218	98,091
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	19,298	1,920	-	21,218	98,091
A3 Payments					
Overheads	71	-	-	71	84
Grants & Donations Paid	500	2,150	-	2,650	-
Fundraising expenses	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	571	2,150	-	2,721	84
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	571	2,150	-	2,721	84
Net of receipts/(payments)	18,727	- 230	-	18,497	98,007
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	146,407	8,041	-	154,448	56,441
Cash funds this year end	165,134	7,811	-	172,945	154,448

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Bank Current Account	65,505	48	-
	Bank Deposit Account	100,129	9,913	-
		-	-	-
	Total cash funds	165,634	9,962	-

(agree balances with receipts and payments account(s))

Agreement Error	Agreement Error	OK
Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
COIF Charities Investment Fund	Restricted	-	73,135
		-	-
		-	-
		-	-
		-	-

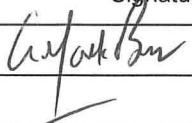
B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	MARK BEST	24/6/22