



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1 January 2022 To 31 December 2022

Charity name: The New Forest Marathon Community Fund

Charity registration number: 1176268

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote and protect health for the public benefit, in particular by providing grants to fund community projects that promote physical activity and a healthy lifestyle in Hampshire and Dorset.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	To provide funding to community groups to help inspire and support them to be active and lead a healthy lifestyle. This is primarily achieved by funding these groups, requesting on a proposal of a project that will achieve this and deliver funding to make it a reality.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees have had regard to the Charity Commission guidance on public benefit

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<p>The charity issues grants to institutions to fulfil its charitable objectives. The policy for awarding grants is as follows:</p> <ol style="list-style-type: none">1. Eligible groups will be not-for-profit voluntary and community groups as well as non charitable organisations which are looking to promote physical activity and a healthy lifestyle within the New Forest and surrounding areas.2. Eligible groups will inspire physical activity that builds community cohesion3. Eligible groups will have a focus on the New Forest Environment where possible4. The grants can cover the core running costs of the organisation if the group's work is in support

		<p>of physical activity and/or a healthy lifestyle</p> <p>5. The grants must be used to contribute towards projects that promote physical activity and/or a healthy lifestyle.</p>
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	The charity relies on the support of volunteers in a number of ways including supporting the New Forest Marathon, seeking and servicing partner agreements, counting of funds raised from the Junior Run and promoting the charity through various outlets including social media and third party websites.
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>This was the first year the event returned to its home at New Park Showground, Brockenhurst and was able to involve the usual range of Community Groups across the event including Raynet, Air Cadets, Brockenhurst College, Brockenhurst Football Club and many more in return for their support with the New Forest Marathon event. By running the event it has enabled crucial funds to be raised and donated to the Community Groups at a very tough time for Charities post. The wider benefits to society include the interaction and support of the event both operationally and socially for the members of these groups. It also provides much needed finance to support the day to day operation and keep these organisations operational and sustainable.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
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Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity had a net income of £4,579 for the year ended 31 December 2022. During the year the charity awarded grants to institutions totalling £6,950.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves are held to ensure the charity is sustainable going forward should there be a drop in revenue or loss of sponsor.
Amount of reserves held	Para 1.22	The Trustees aim to have at least £10,000 in reserves for this reason. Unrestricted reserves held at the year end were £17,085.
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	We have no uncertainties at this stage, the 2023 event was held in September 2023 and the event set to return to the New Forest National Park in 2024.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	The charity is controlled by its governing document, a deed of trust.
How is the charity constituted? (e.g. unincorporated association, CIO)	Para 1.25	Unincorporated Charity
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Any new trustees appointed are elected by approval of the board of trustees, when a potential trustee states their desire to support the fund and the appointment of a new trustee is considered beneficial to the board.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	New Forest Marathon Community Fund (The)
Other name the charity uses	
Registered charity number	1176268
Charity's principal address	4 Christchurch Bay Road Barton on Sea New Milton Hampshire BH25 7NT

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	C Farr			
2	A Daish			
3	E Sepion			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Christopher Farr	
Position (eg Secretary, Chair, etc)	Trustee	
Date	27/10/2023	



**CHARITY COMMISSION
FOR ENGLAND AND WALES**

1176268

Receipts and payments accounts

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31/12/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations	4,579	-	-	4,579	5,112
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	4,579	-	-	4,579	5,112
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	4,579	-	-	4,579	5,112
A3 Payments					
Charitable	6,950	-	-	6,950	4,200
Other	-	-	-	-	216
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	6,950	-	-	6,950	4,416
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	1	-	-	-

Sub total	-	-	-	-	-
Total payments	6,950	-	-	6,950	4,416
Net of receipts/(payments)	-	-	-	2,371	696
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	19,456	-	-	19,456	18,760
Cash funds this year end	17,085	-	-	17,085	19,456

Section B Statement of assets and liabilities at the end of the period

Categories

Details

B1 Cash funds

Cash at Bank	

Total cash funds

Unrestricted funds	Restricted funds	Endowment funds
to nearest £	to nearest £	to nearest £
17,085	-	-
-	-	-
-	-	-
17,085	-	-

(agree balances with receipts and payments account(s))

B2 Other monetary assets

Unrestricted funds	Restricted funds	Endowment funds
to nearest £	to nearest £	to nearest £
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

B3 Investment assets

Fund to which asset belongs	Cost (optional)	Current value (optional)
	-	-
	-	-
	-	-
	-	-
	-	-


B4 Assets retained for the charity's own use

Fund to which asset belongs	Cost (optional)	Current value (optional)
	-	-
	-	-
	-	-
	-	-
	-	-

B5 Liabilities

Signed by one or two trustees on behalf of all the trustees

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		*	*
		*	*
		*	*
		*	*
		*	*
		*	*
		*	*
		*	*
		*	*

Signature	Print Name	Date of approval
	CHRISTOPHER FARR	27/10/2023