



**CHARITY COMMISSION**  
FOR ENGLAND AND WALES

## **Trustees' Annual Report for the period**

**From 1 January 2020 To 31 December 2020**

**Charity name: The New Forest Marathon Community Fund**

**Charity registration number: 1176268**

## **Objectives and Activities**

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	<b>To promote and protect health for the public benefit, in particular by providing grants to fund community projects that promote physical activity and a healthy lifestyle in Hampshire and Dorset.</b>
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<b>To provide funding to community groups to help inspire and support them to be active and lead a healthy lifestyle. This is primarily achieved by funding these groups, requesting on a proposal of a project that will achieve this and deliver funding to make it a reality.</b>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<b>The trustees have had regard to the Charity Commission guidance on public benefit</b>

### **Additional information (optional)**

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	<b>The charity issues grants to institutions to fulfil its charitable objectives. The policy for awarding grants is as follows:</b> <ol style="list-style-type: none"><li><b>1. Eligible groups will be not-for-profit voluntary and community groups as well as non charitable organisations which are looking to promote physical activity and a healthy lifestyle within the New Forest and surrounding areas.</b></li><li><b>2. Eligible groups will inspire physical activity that builds community cohesion</b></li><li><b>3. Eligible groups will have a focus on the New Forest Environment where possible</b></li><li><b>4. The grants can cover the core running costs of the organisation if the group's work is in support</b></li></ol>

		<p>of physical activity and/or a healthy lifestyle</p> <p>5. The grants must be used to contribute towards projects that promote physical activity and/or a healthy lifestyle.</p>
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	<p>The charity relies on the support of volunteers in a number of ways including supporting the New Forest Marathon, seeking and servicing partner agreements, counting of funds raised from the Junior Run and promoting the charity through various outlets including social media and third party websites.</p>
Other		

## Achievements and Performance

	SORP reference	
<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	Para 1.20	<p>In a COVID hit year of the New Forest Marathon Community Fund was severely restricted with its ability to operate in a usual way due to the national lockdowns and forced closure of the New Forest National Park for events.</p> <p>However, the New Forest Marathon 2020 was one of the few events to run nationally in a relocated venue at very short notice and with 80% less runners taking part.</p> <p>With an event taking place the fund was able to support several community groups such as Hampshire Search and Rescue, Scouts and Guides with projects that enabled them to be active.</p> <p>These organisations each have projects such as the purchase of Sports/Camping equipment that will be used when restrictions on these groups are lifted and normality returns.</p> <p>A further project providing vital funds towards the purchase of a rescue vehicle that members of Hampshire</p>

		<p>Search and Rescue will be able to utilise in their important activities within society which in turn allow many more people in the community to be active with their support of other events .</p> <p>These donations to these groups have even more positive impact in a COVID hit year with funding streams across the charitable sector severely impacted.</p>
--	--	--

**Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	<b>The charity had a net income of £36 for the year ended 31 December 2020. During the year the charity awarded grants to institutions totalling £2,800.</b>
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	<b>Reserves are held to ensure the charity is sustainable going forward should there be a drop in revenue or loss of sponsor.</b>
Amount of reserves held	Para 1.22	<b>The Trustees aim to have at least £10,000 in reserves for this reason. Unrestricted reserves held at the year end were £18,544.</b>
Reasons for holding zero reserves	Para 1.22	<b>N/A</b>
Details of fund materially in deficit	Para 1.24	<b>N/A</b>
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	<b>The Trustee's continue to review the impact of COVID-19 on the operations and financial position of the Charity. There has been a delay in receiving the 2020 donations from The New Forest Marathon due to the company's staff being furloughed for the majority of 2020, these will be received in 2021 and the Trustee's therefore have a reasonable expectation that the Charity has adequate resources to continue as a going concern.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	<b>The charity is controlled by its governing document, a deed of trust.</b>
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	<b>Unincorporated Charity</b>
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	<b>Any new trustees appointed are elected by approval of the board of trustees, when a potential trustee states their desire to support the fund and the appointment of a new trustee is considered beneficial to the board.</b>

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

## Reference and Administrative details

Charity name	New Forest Marathon Community Fund (The)
Other name the charity uses	
Registered charity number	1176268
Charity's principal address	4 Christchurch Bay Road Barton on Sea New Milton Hampshire BH25 7NT

**Names of the charity trustees who manage the charity**

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	C Farr			
2	A Daish			
3	E Sepion			
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

--

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

--


## Other optional information

--

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Christopher Farr	
Position (eg Secretary, Chair, etc)	Trustee	
Date	28/10/2021	



CHARITY COMMISSION  
FOR ENGLAND AND WALES

The New Forest Marathon Community Fund

1176268

## Receipts and payments accounts

CC16a

For the period  
from

01/01/2020

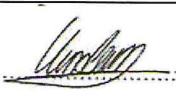
To

31/12/2020

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	36	-	-	36	20,401
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b> (Gross income for AR)	36	-	-	36	20,401
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	36	-	-	36	20,401
<b>A3 Payments</b>					
Charitable	2,800	-	-	2,800	11,150
Other	-	-	-	-	180
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	2,800	-	-	2,800	11,330
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	2,800	-	-	2,800	11,330
<b>Net of receipts/(payments)</b>	- 2,764	-	-	- 2,764	9,071
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	21,524	-	-	21,524	-
<b>Cash funds this year end</b>	18,760	-	-	18,760	9,071

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Cash at Bank	18,760	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	18,760	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK
<b>B2 Other monetary assets</b>	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees		Signature	Print Name	Date of approval
			Christopher Farr	28/10/2021