

CALLY BARRETT WIND TURBINE COMMUNITY FUND

England & Wales · Charity number 1176264

Details

Status Registered

Legal form CIO

Registered 2017-12-13

Register [View on the Charity Commission register](#)

Contact

Address Callybarrett Farm
Bodmin
PL31 2AZ

Phone 0120872960

Activities

Objects: THE PURPOSE OF THE CHARITY IS THE PROMOTION OF ANY CHARITABLE PURPOSES FOR THE BENEFIT OF THE COMMUNITY IN THE PARISH OF CARDINHAM IN THE COUNTY OF CORNWALL AND IN PARTICULAR THE ADVANCEMENT OF EDUCATION, THE PROTECTION OF GOOD HEALTH, BOTH MENTAL AND PHYSICAL AND THE RELIEF OF POVERTY AND SICKNESS AS WELL AS OTHER EXCLUSIVELY CHARITABLE PURPOSES WHICH ARE IN THE OPINION OF THE TRUSTEES BENEFICIAL TO THE COMMUNITY IN THE AREA OF BENEFIT.

Activities: The Cally Barrett Wind Turbine Community Fund is involved in the giving of grants to organisations within the Parish of Cardinham and whose work will benefit its inhabitants.

Classification

- **How:** Makes Grants To Organisations
- **What:** General Charitable Purposes, Education/training, The Advancement Of Health Or Saving Of Lives, The Prevention Or Relief Of Poverty, Amateur Sport, Environment/conservation/heritage, Economic/community Development/employment, Recreation, Other Charitable Purposes
- **Who:** Children/young People, Elderly/old People, People With Disabilities, Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Cornwall

Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£8,533	£10,494	-	-
2024-03-31	£8,288	£9,278	-	-
2023-03-31	£7,444	£5,073	-	-
2022-03-31	£6,666	£3,760	-	-
2021-03-31	£6,452	£6,591	-	-

Trustees

Name	Role	Appointed
RICHARD MATTHEWS	Chair	2017-11-01
BRIDGET RUNDLE		2017-11-01
CHARLOTTE MATTHEWS		2017-11-01
COLIN DYER		2017-11-01
Nicholas James Blanchard		2022-11-01

CALLY BARRETT WIND TURBINE COMMUNITY FUND

England & Wales - Charity number 1176264

Accounts

Cally Barrett Wind Turbine Community Fund

Balance sheet 2024/25

EXPENDITURE

26.05.24	Cardinham Church	£230
26.05.24	Cardinham helpline	£780.06
25.05.24	Cardinham magazine	£600
26.05.24	Cardinham Parish Hall	£4894.48
26.05.24	Cardinham School	£809.55
23.07.24	Millpool Methodist Church	£3180
		<hr/>
	Total expenditure	£10494.09

INCOME

20.07.24	Clean Earth Energy Ltd	£8532.94
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	Total Income	£8532.94

BALANCE AT BANK

1 st April 2024	£10758.03
30 th March 2025	£8796.88

Adoption of accounts

Proposed by: *CMattew 23.5.25.*

Seconded by: *B. Rundle 23.5.25.*

Chairman's report.

Review of 2024/2025.

Once again, it's a delight to be involved with the grant making and offering monetary help to organisations in Cardinham Parish. I thank the trustees for their continued work in the grant making ~~pro~~ process + ~~the decisions~~ ~~involvement~~. scrutiny of the applications.

The decision making this year took a great deal of debate but I'm glad to say that of all the applications received, all organisations received their full or at least partial amount.

I am also happy to report that 5 out of 6 application applicants have reported back to us before Sept.

Finally ~~we~~ thanks^{to} clear energy limited for their continued donation to the charity.

CALLY BARRETT WIND TURBINE COMMUNITY FUND

England & Wales - Charity number 1176264

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Cally Barrett Wind Turbine Community Fund

Balance sheet 2023/2024

EXPENDITURE

25 th May 2023	Millpool Methodist Church	£390
25 th May 2023	Cardinham Parish Hall	£3142.67
25 th May 2023	Cardinham helpline	£622.86
25 st May 2023	St Meubreds Church	£2400
25 th May 2023	Truro & Penwith Academy (Cardinham School)	2722.40
		<hr/>
	Total expenditure	£9277.93

INCOME

20 th July 2023	Clean Earth Energy Ltd	£8287.82
		<hr/>
	Total Income	£8287.82

BALANCE AT BANK

5 th April 2023	£11748.14
5 th April 2024	£10758.03

Adoption of accounts

Proposed by: *Cally Barrett*

Seconded by: *Bridget Rundle*

Date *22nd May 2024*

CALLY BARRETT WIND TURBINE COMMUNITY FUND

England & Wales - Charity number 1176264

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	6th	April	2022		5th	April	2023

Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Cally Barrett Farm,
Bodmin
Cornwall
Postcode <input type="text" value="PL31 2AZ"/>

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Richard Matthews	Chairman		
2	Charlotte Matthews			
3	Bridget Rundle			
4	Colin Dyer			
5	David Keith Renals		Stepped down 10 th May 2022	
6	Nicholas Blanchard		Appointed 1 st November 2022	
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Appointed by

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The promotion of any charitable purposes for the benefit of the community in the Parish of Cardinham in the County of Cornwall, and in particular the advancement of education, protection of good health both mental and physical and the relief of poverty and sickness as well as other exclusively charitable purposes which are in the opinion of the trustees beneficial to the community in the area of benefit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Within this financial year, 2022/23, we have received applications for grants. They were all thoroughly reviewed by the trustees and the distribution of the money was decided upon. The grants were given to other charities and organisations that aren't charities.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



Section D

Achievements and performance

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

The Cally Barrett Wind turbine community fund were delighted to be able to give grants to local charities and organisations within the parish.

Section E

Financial review

Brief statement of the charity's policy on reserves

We never intend to hold reserves

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Cally Barrett Community Fund are delighted to received funds every year from Clean Earth Energy Limited to distribute as per our constitution to charities and organisations in the Parish of Cardinham.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Richard Matthews

Position (eg Secretary, Chair, etc)

Chairman

Date

04/12/2023

Cally Barrett Wind Turbine Community Fund

Balance sheet 2022/2023

EXPENDITURE

16th May 2022 Millpool Methodist Church
£1159.54

16th May 2022 Cardinham Parish Hall
£2817.77

16th May 2022 Cardinham helpline
£595.21

21st June 2022 St Meubreds Church
£500

Total expenditure £5072.52

INCOME

1st June 2022 Clean Earth Energy Ltd
£7444.24

Total Income £7444.24

BALANCE AT BANK

6th April 2022
£9376.42

5th April 2023
£11748.14

Adoption of accounts

Proposed by:

Seconded by:

Date:

CALLY BARRETT WIND TURBINE COMMUNITY FUND

England & Wales - Charity number 1176264

Accounts



Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	APRIL	2021		31	March	2022

Section A Reference and administration details

Charity name Cally Barrett Wind Turbine Community Fund

Other names charity is known by

Registered charity number (if any) 1176264

Charity's principal address
 Cally Barrett Farm,
 Bodmin,
 Cornwall
Postcode PL31 2AZ

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Richard Matthews	Chairman		
2	Charlotte Matthews			
3	Colin Dyer			
4	Bridget Rundle			
5	David Keith Renals			
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Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
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Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO
Trustee selection methods (eg. appointed by, elected by)	Appointed by

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The promotion of any charitable purposes for the benefit of the community in the parish of Cardinham in the County of Cornwall, and in particular the advancement of education, protection of good health both mental and physical and the relief of poverty and sickness as well as other exclusively charitable purposes which are in the opinion of the trustees beneficial to the community in the area of benefit.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Within this year we have received applications for grants. They were reviewed by all of the trustees at length and the distribution of the money was decided upon. The process was carried out with regard to guidance issued by the Charity Commission, particularly the guidance 'Grant funding an organisation that isn't a charity'. Within the financial year 2021 - 2022, grants were given out to the local community to the value of £3760

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

Summary of the main achievements of the charity during the year

This is the Charity's 3rd round of grant making. We have taken in grant applications and given grants to local organisations as per our constitution objects.

Brief statement of the charity's policy on reserves

We do not hold reserves

Details of any funds materially in deficit

N/A

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

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Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Richard Matthews	
Position (eg Secretary, Chair, etc)	Chairman	
Date	15/01/2023	

Cally Barrett Wind Turbine Community Fund

Balance sheet 2021/22

EXPENDITURE

8th June 2021	Millpool Methodist Church	£1210
8 th June 2021	Cardinham Parish Hall	£2050
8 th June 2021	St Meubreds Church	£500
		<hr/>
	Total expenditure	£3760

INCOME

12 th July 2021	Clean Earth Energy Ltd	£6666.91
		<hr/>
	Total Income	£6666.91

BALANCE AT BANK

1 st April 2021	£6469.51
30 th March 2022	£9376.42

Adoption of accounts

Proposed by:

Seconded by:

Date:

CALLY BARRETT WIND TURBINE COMMUNITY FUND

England & Wales - Charity number 1176264

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Cally Barrett Wind Turbine Community Fund
Annual review 2020/21

The third year of operation of the Charity and this has gone well. We had been to give as grants to local organisations. Following the grant application process, we received 4 applications, 3 of which were successful. We paid out £4153.39 to Cardinham Parish Hall for velux windows and doors, £2226.39 to Cardinham Parish Council for a new defibrillator in Millpool and £4998 to Cardinham ParoWe were left with £220.97 to carry over for next years grants.

Following up on all of the grants given the Parish Hall have purchased the windows and doors the walls are up, they are now waiting for their roofer to come.

The Council have purchased the defib and it is up and in position ready for use. They have a plaque on it which says donated by Cally Barrett Wind Turbine Community Fund.

The School are delighted with their Ipads. The children make good use of them and it has improved IT skills considerably. They have found them a particularly useful tool in engaging children with special educational needs (SEN).

Looking forward to 2019/20 application, we will have a grant 'pot' of £6607.43.

Adopted of review

Proposed by:

Seconded by:

Date:

Date:

Cally Barrett Wind Turbine Community Fund
Annual review 2020/21

The second year of operation of the Charity has gone well. We have been able to give money, in the form of grants, to local organisations. Following the grant application process, we received applications, 3 of which were successful. We paid out £2840.14 to Cardinham Parish Hall for continued improvements to the hall which benefits the local community and is also used by the wider area. £1450.49 was granted to Cardinham School for the purchase of books. £2300 was granted to Millpool Methodist Chapel, again a place used by many, not just those who worship there.

Following up on all of the grants given, the Parish Hall are continuing with their extension as per plan.

The Millpool Chapel have updated their flooring and it is now a safer place for all who use it as well as being easier to clean.

Cardinham School are delighted with their books. The children make good use of them. They have found extra books particularly useful in the early days of the pandemic when they were able to send more books home with children to read.

Looking forward to 2021/22 application, we will have a grant 'pot' of £6469.51.

Adopted of review

Proposed by:

Seconded by:

Date: