

**REPORT OF THE TRUSTEES AND**  
**UNAUDITED FINANCIAL STATEMENTS**  
**FOR THE YEAR ENDED 31ST DECEMBER 2024**  
**FOR**  
**FRIENDS OF MUFULIRA**

C B Heslop And Company Limited  
Chartered Accountants  
1 High Street  
Thatcham  
Berks  
RG19 3JG

**FRIENDS OF MUFULIRA**

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**for the year ended 31ST DECEMBER 2024**

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**FRIENDS OF MUFULIRA**  
**REPORT OF THE TRUSTEES**  
**for the year ended 31ST DECEMBER 2024**

The trustees present their report with the financial statements of the charity for the year ended 31st December 2024. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

**OBJECTIVES AND ACTIVITIES**

**Objectives and aims**

**Economic Difficulties and Social Hardship remain unchanged in Mufulira**

Mufulira, a town in Zambia's Copperbelt bordering DRC, is the centre of Friends of Mufulira's work.

Our long association with the town dates from visits by members of the Minor Metals Trade Association (MMTA) and connections with those who went before us twinning schools between UK and Mufulira. Prior to the foundation of our charity members of the MMTA supported medical projects in two local hospitals - Kamuchanga District Hospital and Ronald Ross General Hospital (RRGH) - informally. Today, most of our main work is with the larger of these two hospitals, RRGH, with the dual purpose of funding UK medical students' travel bursaries on their elective and support with works or objects for the hospital based on intelligence communicated back to us by them.

This year 2024-25 we funded four electives at about £1500 per person, three students from Liverpool and one from Edinburgh. Our programme is valued by students and their universities because FOM provides the chance for the young medics to take their elective overseas and experience a health care system unlike the NHS. The elective is also enhanced by long term relations our charity has with members of the Mufulira community. The local guest house, of which one of our Trustees is also trustee, provides a 'home from home' for electives travelling to Africa for the first time, and friends of the charity also provide transfer from the regional airport to the guest house to acclimatize students.

At the hospital, the Superintendent, Dr Chazya Sikambale, and Senior Doctor and Clinical Supervisor, Dr Tshula Tumba are used to, and prepared for, the UK students whom they take under their wing and show all parts of the hospital - paediatric, labour wards, general wards. While our students are classed as observers, they are nevertheless able to assist with many functions, and discuss and compare procedures between Zambia and UK.

In the present year, our students informed us of specific needs to upgrade care provision in the Neonatal Ward. Dr Robin Gleek, one of our trustees, sought advice from the only neonatal specialist in Zambia, Dr Kunda Mutesu-Kapembwa, Consultant Paediatrician and Neonatologist, of Newborn Support Zambia, who provided FOM with an assessment report of the Neonatal Unit at RRGH.

This report advised our Trustees which objects would be most medically appropriate for the sub-saharan context; furthermore, where they could be locally sourced. At the time of writing FOM successfully delivered via NAMS Medical Supplies Ltd in Ndola - an Infant Warmer, Hand-held pulse oximeter, Suction machine, Infusion pump, Cardiac monitor and Phototherapy lamp. This was a trial delivery. It is now planned that if it is found that the delivery and quality of the medical supplies is satisfactory, further objects may be supplied from this source. Value of the donation was £4500 approximately including delivery.

Our aim at FOM is to continue to provide support for our UK medics and targeted support via objects and it is planned at the moment that two of our trustees will travel to Mufulira in 2027 to gain more knowledge and further strengthen relations. £10,000 of funds held is always considered to be ringfenced for the elective program.

At the time of writing, the charity already has an application for the 2026 programme of electives and we look forward to continuing our work in an orderly manner. Funds in hand are £15,960 and as is customary the October annual dinner of the Minor Metals Trade Association in London will be a fund-raising event attended by some of the 2025 electives and Trustees of FOM.

**STRUCTURE, GOVERNANCE AND MANAGEMENT**

**Governing document**

The Charity constitutes a charitable incorporated organisation (CIO) and was registered on 4 December 2017.

**Recruitment and appointment of new trustees**

Trustees are appointed by a majority vote amongst the other trustees. Recruitment of a potential trustee is decided by current FOM trustees.

**FRIENDS OF MUFULIRA**

**REPORT OF THE TRUSTEES**  
**for the year ended 31ST DECEMBER 2024**

**REFERENCE AND ADMINISTRATIVE DETAILS**


**Registered Charity number**  
1176062

**Principal address**  
C/o MMTA  
Medway Bridge House  
1-8 Fairmeadow  
Maidstone  
Kent  
ME14 1JP

**Trustees**  
A.A. Lipmann Trustee  
L Tilling Trustee  
R N H Gleek Trustee  
S Hall Trustee  
F Kerwin  
J Hulman  
H Wanstall

**Independent Examiner**  
C B Heslop And Company Limited  
Chartered Accountants  
1 High Street  
Thatcham  
Berks  
RG19 3JG

Approved by order of the board of trustees on ..... 30.10.2025..... and signed on its behalf by:

.....  .....  
S Hall - Trustee

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF  
FRIENDS OF MUFULIRA**

**Independent examiner's report to the trustees of FRIENDS OF MUFULIRA**

I report to the charity trustees on my examination of the accounts of FRIENDS OF MUFULIRA (the Trust) for the year ended 31st December 2024.

**Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

I report in respect of my examination of the Trust's accounts carried out under Section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under Section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by Section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Stephen J Coke FCA

C B Heslop And Company Limited  
Chartered Accountants  
1 High Street  
Thatcham  
Berkshire  
RG19 3JG

Date: 30.10.2025

**FRIENDS OF MUFULIRA**

**STATEMENT OF FINANCIAL ACTIVITIES**  
**for the year ended 31ST DECEMBER 2024**

	Notes	31.12.24 Unrestricted funds £	31.12.23 Total funds £
<b>INCOME AND ENDOWMENTS FROM</b>			
Donations and legacies		12,653	11,379
		<hr/>	<hr/>
<b>EXPENDITURE ON</b>			
Charitable activities			
General		22,202	9,683
		<hr/>	<hr/>
<b>NET INCOME/(EXPENDITURE)</b>		(9,549)	1,696
<b>RECONCILIATION OF FUNDS</b>			
Total funds brought forward		25,509	23,813
		<hr/>	<hr/>
<b>TOTAL FUNDS CARRIED FORWARD</b>		15,960	25,509
		<hr/> <hr/>	<hr/> <hr/>

The notes form part of these financial statements

**FRIENDS OF MUFULIRA**

**BALANCE SHEET**  
**31ST DECEMBER 2024**

		31.12.24 Unrestricted funds £	31.12.23 Total funds £
<b>CURRENT ASSETS</b>	Notes		
Cash at bank		16,600	26,149
<b>CREDITORS</b>			
Amounts falling due within one year	4	(640)	(640)
<b>NET CURRENT ASSETS</b>		<u>15,960</u>	<u>25,509</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		15,960	25,509
<b>NET ASSETS</b>		<u>15,960</u>	<u>25,509</u>
<b>FUNDS</b>	5		
Unrestricted funds		<u>15,960</u>	<u>25,509</u>
<b>TOTAL FUNDS</b>		<u>15,960</u>	<u>25,509</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 30.10.2025 and were signed on its behalf by:

Steph Hall  
S Hall - Trustee

## **FRIENDS OF MUFULIRA**

### **NOTES TO THE FINANCIAL STATEMENTS** **for the year ended 31ST DECEMBER 2024**

#### **1. ACCOUNTING POLICIES**

##### **Basis of preparing the financial statements**

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

##### **Income**

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

##### **Expenditure**

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

Grants offered subject to conditions which have not been met at the year end date are noted as a commitment but not accrued as expenditure.

##### **Taxation**

The charity is exempt from tax on its charitable activities.

##### **Fund accounting**

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

#### **2. TRUSTEES' REMUNERATION AND BENEFITS**

There were no trustees' remuneration or other benefits for the year ended 31st December 2024 nor for the year ended 31st December 2023.

##### **Trustees' expenses**

There were no trustees' expenses paid for the year ended 31st December 2024 nor for the year ended 31st December 2023.



**FRIENDS OF MUFULIRA**

**NOTES TO THE FINANCIAL STATEMENTS - continued**  
**for the year ended 31ST DECEMBER 2024**

**3. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES**

	Unrestricted funds £
<b>INCOME AND ENDOWMENTS FROM</b>	
Donations and legacies	11,379
<b>EXPENDITURE ON</b>	
Charitable activities	
General	9,683
<b>NET INCOME</b>	1,696
<b>RECONCILIATION OF FUNDS</b>	
Total funds brought forward	23,813
<b>TOTAL FUNDS CARRIED FORWARD</b>	<u>25,509</u>

**4. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

	31.12.24 £	31.12.23 £
Trade creditors	320	320
Other creditors	320	320
	<u>640</u>	<u>640</u>

**5. MOVEMENT IN FUNDS**

	At 1.1.24 £	Net movement in funds £	At 31.12.24 £
<b>Unrestricted funds</b>			
General fund	25,509	(9,549)	15,960
<b>TOTAL FUNDS</b>	<u>25,509</u>	<u>(9,549)</u>	<u>15,960</u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	12,653	(22,202)	(9,549)
<b>TOTAL FUNDS</b>	<u>12,653</u>	<u>(22,202)</u>	<u>(9,549)</u>

**FRIENDS OF MUFULIRA**

**NOTES TO THE FINANCIAL STATEMENTS - continued**  
**for the year ended 31ST DECEMBER 2024**

**5. MOVEMENT IN FUNDS - continued**

**Comparatives for movement in funds**

	At 1.1.23 £	Net movement in funds £	At 31.12.23 £
<b>Unrestricted funds</b>			
General fund	23,813	1,696	25,509
	<hr/>	<hr/>	<hr/>
<b>TOTAL FUNDS</b>	<u>23,813</u>	<u>1,696</u>	<u>25,509</u>

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	11,379	(9,683)	1,696
	<hr/>	<hr/>	<hr/>
<b>TOTAL FUNDS</b>	<u>11,379</u>	<u>(9,683)</u>	<u>1,696</u>

A current year 12 months and prior year 12 months combined position is as follows:

	At 1.1.23 £	Net movement in funds £	At 31.12.24 £
<b>Unrestricted funds</b>			
General fund	23,813	(7,853)	15,960
	<hr/>	<hr/>	<hr/>
<b>TOTAL FUNDS</b>	<u>23,813</u>	<u>(7,853)</u>	<u>15,960</u>

A current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	24,032	(31,885)	(7,853)
	<hr/>	<hr/>	<hr/>
<b>TOTAL FUNDS</b>	<u>24,032</u>	<u>(31,885)</u>	<u>(7,853)</u>

**FRIENDS OF MUFULIRA**

**NOTES TO THE FINANCIAL STATEMENTS - continued**  
**for the year ended 31ST DECEMBER 2024**

**6. CONTINGENT LIABILITIES**

There were no contingent liabilities as at balance sheet date.

**7. RELATED PARTY DISCLOSURES**

There were no related party transactions for the year ended 31st December 2024.

**FRIENDS OF MUFULIRA**

**DETAILED STATEMENT OF FINANCIAL ACTIVITIES**  
**for the year ended 31ST DECEMBER 2024**

	31.12.24 £	31.12.23 £
<b>INCOME AND ENDOWMENTS</b>		
<b>Donations and legacies</b>		
Donations	12,653	11,379
<b>Total incoming resources</b>	12,653	11,379
<b>EXPENDITURE</b>		
<b>Charitable activities</b>		
Equipment	15,287	-
Training	-	1,072
Electives	6,572	5,622
Grants to institutions	-	2,646
	21,859	9,340
<b>Support costs</b>		
<b>Governance costs</b>		
Accountancy and legal fees	343	343
<b>Total resources expended</b>	22,202	9,683
<b>Net (expenditure)/income</b>	(9,549)	1,696

This page does not form part of the statutory financial statements