

REPORT OF THE TRUSTEES AND  
UNAUDITED FINANCIAL STATEMENTS  
FOR THE YEAR ENDED 31 DECEMBER 2021  
FOR  
FRIENDS OF MUFULIRA

C B Heslop And Company Limited  
Chartered Accountants  
1 High Street  
Thatcham  
Berks  
RG19 3JG

FRIENDS OF MUFULIRA

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for the year ended 31 DECEMBER 2021

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FRIENDS OF MUFULIRA  
REPORT OF THE TRUSTEES  
for the year ended 31 DECEMBER 2021

The trustees present their report with the financial statements of the charity for the year ended 31 December 2021. The trustees have adopted the provisions of Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019).

**OBJECTIVES AND ACTIVITIES**

**Objectives and aims**

Friends of Mufulira's objectives are focused upon the advancement of education and also supporting Mufulira's local hospitals through the donation of medical equipment. Our aim is to send a minimum of two medical students from the UK to carry out their medical elective in Mufulira's hospitals each year.

The trustees confirm that they have referred to the guidance contained in the Charity Commission's general guidance on public benefit when reviewing the trust's aims and objectives and in planning further activities.

**Significant activities**

Friends of Mufulira's (FOM) main activities are to provide medical equipment to hospitals in the mining town of Mufulira, Zambia. Annually, FOM also provides a small bursary to medical students enrolled in a university in the UK to carry out their medical elective for one month (total) at two hospitals in Mufulira (Ronald Ross General Hospital (RRGH) & Kamuchanga Hospital).

**Main Achievements**

During 2021-2022, travel between Zambia and UK ceased for trustees as well as medical electives whose bursaries we fund. However, partnership with our twinned hospital in Mufulira, Ronald Ross General Hospital, was maintained.

We replaced funding of student undergraduate electives with the supply of medical equipment targeted towards the alleviation of Covid. The end of 2021 saw successful delivery of six oxygen concentrators from South Africa (c £8k) as well as 4000 doses of dexamethasone, oxygen masks, blood pressure monitors and oximeters amongst other consumable items.

During this period the charity received an influx of c £16k as a result of the cancellation of a UK Women's Rugby tour to Mufulira. Funds originally allocated to the tour were transferred to FOM for specific use in Mufulira according to the ethos of our charity - partnering between UK and Ronald Ross General Hospital.

**Future Plans**

At the time of writing, the bursary scheme is being revived with the prospect of supporting four students at circa £1000 each with travel expenses to undertake their elective during 2023. As previously, the students are selected by the doctor on our team of trustees, Dr Robin Gleek, who is liaising with Liverpool University as well as Edinburgh University.

The students are required to write reports upon return as part of their course, which are shared with the charity. It is hoped that, as before, these reports and first-hand accounts, will assist trustees to target future assistance where best needed.

It is likely that rather than the purchase of further medical equipment (to which the charity was limited during the pandemic) our attention will focus on funding training within Zambia for clinicians and nurses from Ronald Ross General Hospital, to maximise use of equipment already delivered.

We have already agreed to fund specific training for one Zambian doctor and one nurse to spend time at a hospital in Lusaka to gain experience in intensive care; particularly ventilation requiring intubation (for patients who have or are about to go into "respiratory arrest" (or "stop breathing", in layman's terms.) The ventilator we previously supplied was not being maximised for this use.

As regards funding, we continue to be grateful for our close relationship with The Minor Metals Trade Association for whom Mufulira symbolises the developing countries from which metals and minerals are sourced. The MMTA continues to report on our activities through reports in their monthly trade journal, The Crucible, and raises funds each year at their anniversary dinner, the next one of which takes place on Oct 25th 2022.

## FRIENDS OF MUFULIRA

### REPORT OF THE TRUSTEES for the year ended 31 DECEMBER 2021

#### **Reserves**

Friends of Mufulira does not have a specific policy for holding reserves. Friends of Mufulira received a number of donations throughout 2020 and continued to fundraise throughout the year. As a charity we look to identify the needs of the hospitals and then collectively work to ensure that those needs are met i.e. buying medical equipment and shipping it to Mufulira. We also ensure that we keep enough reserves to continue to provide bursaries for the medical elective program.

#### **STRUCTURE, GOVERNANCE AND MANAGEMENT**

##### **Governing document**

The Charity constitutes a charitable incorporated organisation (CIO) and was registered on 4 December 2017.

##### **Recruitment and appointment of new trustees**

Trustees are appointed by a majority vote amongst the other trustees. Recruitment of a potential trustee is decided by current FOM trustees.

#### **REFERENCE AND ADMINISTRATIVE DETAILS**

##### **Registered Charity number**

1176062

##### **Principal address**

C/o MMTA  
3-4 Bower Terrace  
Tonbridge Road  
Maidstone  
Kent  
ME16 8RY

##### **Trustees**

A.A. Lipmann Trustee  
G Darby Trustee  
L Tilling Trustee  
J Peer Trustee (resigned 28.9.2021)  
R N H Gleek Trustee  
S A Boon Trustee  
S Hall Trustee (appointed 28.9.2021)

##### **Independent Examiner**

C B Heslop And Company Limited  
Chartered Accountants  
1 High Street  
Thatcham  
Berkshire  
RG19 3JG

Approved by order of the board of trustees on 20<sup>th</sup> October 2022 and signed on its behalf by:

S Hall

S Hall - Trustee

**INDEPENDENT EXAMINER'S REPORT TO THE TRUSTEES OF**  
**FRIENDS OF MUFULIRA**

**Independent examiner's report to the trustees of FRIENDS OF MUFULIRA**

I report to the charity trustees on my examination of the accounts of FRIENDS OF MUFULIRA (the Trust) for the year ended 31st December 2021.

**Responsibilities and basis of report**

As the charity trustees of the Trust you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ('the Act').

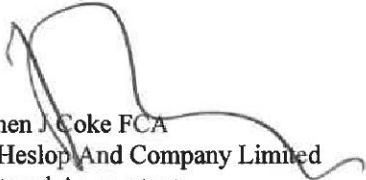
I report in respect of my examination of the Trust's accounts carried out under section 145 of the Act and in carrying out my examination I have followed all applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

**Independent examiner's statement**

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination giving me cause to believe that in any material respect:

1. accounting records were not kept in respect of the Trust as required by section 130 of the Act; or
2. the accounts do not accord with those records; or
3. the accounts do not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a true and fair view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.



Stephen J. Coke FCA  
C B Heslop And Company Limited  
Chartered Accountants  
1 High Street  
Thatcham  
Berkshire  
RG19 3JG

Date: .....21/10/22.....

FRIENDS OF MUFULIRA

STATEMENT OF FINANCIAL ACTIVITIES  
for the year ended 31 DECEMBER 2021

	Notes	31.12.21 Unrestricted funds £	31.12.20 Total funds £
<b>INCOME AND ENDOWMENTS FROM</b>			
Donations and legacies		19,154	3,708
<b>EXPENDITURE ON</b>			
Charitable activities			
General		20,131	23,789
<b>NET INCOME/(EXPENDITURE)</b>		(977)	(20,081)
<b>RECONCILIATION OF FUNDS</b>			
Total funds brought forward		16,468	36,549
<b>TOTAL FUNDS CARRIED FORWARD</b>		15,491	16,468

The notes form part of these financial statements

FRIENDS OF MUFULIRA

BALANCE SHEET  
31 DECEMBER 2021

		31.12.21 Unrestricted funds £	31.12.20 Total funds £
<b>CURRENT ASSETS</b>	Notes		
Cash at bank		15,803	18,973
<b>CREDITORS</b>			
Amounts falling due within one year	4	(312)	(2,505)
<b>NET CURRENT ASSETS</b>		<u>15,491</u>	<u>16,468</u>
<b>TOTAL ASSETS LESS CURRENT LIABILITIES</b>		15,491	16,468
<b>NET ASSETS</b>		<u>15,491</u>	<u>16,468</u>
<b>FUNDS</b>	5		
Unrestricted funds		15,491	16,468
<b>TOTAL FUNDS</b>		<u>15,491</u>	<u>16,468</u>

The financial statements were approved by the Board of Trustees and authorised for issue on 20<sup>th</sup> October 2022 and were signed on its behalf by:

Steph Hall  
S Hall - Trustee

FRIENDS OF MUFULIRA

NOTES TO THE FINANCIAL STATEMENTS  
for the year ended 31 DECEMBER 2021

**1. ACCOUNTING POLICIES**

**Basis of preparing the financial statements**

The financial statements of the charity, which is a public benefit entity under FRS 102, have been prepared in accordance with the Charities SORP (FRS 102) 'Accounting and Reporting by Charities: Statement of Recommended Practice applicable to charities preparing their accounts in accordance with the Financial Reporting Standard applicable in the UK and Republic of Ireland (FRS 102) (effective 1 January 2019)', Financial Reporting Standard 102 'The Financial Reporting Standard applicable in the UK and Republic of Ireland' and the Charities Act 2011. The financial statements have been prepared under the historical cost convention.

**Income**

All income is recognised in the Statement of Financial Activities once the charity has entitlement to the funds, it is probable that the income will be received and the amount can be measured reliably.

**Expenditure**

Liabilities are recognised as expenditure as soon as there is a legal or constructive obligation committing the charity to that expenditure, it is probable that a transfer of economic benefits will be required in settlement and the amount of the obligation can be measured reliably. Expenditure is accounted for on an accruals basis and has been classified under headings that aggregate all cost related to the category. Where costs cannot be directly attributed to particular headings they have been allocated to activities on a basis consistent with the use of resources.

**Taxation**

The charity is exempt from tax on its charitable activities.

**Fund accounting**

Unrestricted funds can be used in accordance with the charitable objectives at the discretion of the trustees.

Restricted funds can only be used for particular restricted purposes within the objects of the charity. Restrictions arise when specified by the donor or when funds are raised for particular restricted purposes.

Further explanation of the nature and purpose of each fund is included in the notes to the financial statements.

**2. TRUSTEES' REMUNERATION AND BENEFITS**

There were no trustees' remuneration or other benefits for the year ended 31 December 2021 nor for the year ended 31 December 2020.

**Trustees' expenses**

There were no trustees' expenses paid for the year ended 31 December 2021 nor for the year ended 31 December 2020.

**3. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES**

	Unrestricted funds £
<b>INCOME AND ENDOWMENTS FROM</b>	
Donations and legacies	3,708
<b>EXPENDITURE ON</b>	
Charitable activities	
General	23,789
<b>NET INCOME/(EXPENDITURE)</b>	<b>(20,081)</b>



FRIENDS OF MUFULIRA

NOTES TO THE FINANCIAL STATEMENTS - continued  
for the year ended 31 DECEMBER 2021

**3. COMPARATIVES FOR THE STATEMENT OF FINANCIAL ACTIVITIES - continued**

Unrestricted  
funds  
£

**RECONCILIATION OF FUNDS**

**Total funds brought forward** 36,549

**TOTAL FUNDS CARRIED FORWARD** 16,468

**4. CREDITORS: AMOUNTS FALLING DUE WITHIN ONE YEAR**

	31.12.21 £	31.12.20 £
Trade creditors	-	1,905
Other creditors	312	600
	<u>312</u>	<u>2,505</u>

**5. MOVEMENT IN FUNDS**

	At 1.1.21 £	Net movement in funds £	At 31.12.21 £
<b>Unrestricted funds</b>			
General fund	16,468	(977)	15,491
<b>TOTAL FUNDS</b>	<u>16,468</u>	<u>(977)</u>	<u>15,491</u>

Net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	19,154	(20,131)	(977)
<b>TOTAL FUNDS</b>	<u>19,154</u>	<u>(20,131)</u>	<u>(977)</u>

**Comparatives for movement in funds**

	At 1.1.20 £	Net movement in funds £	At 31.12.20 £
<b>Unrestricted funds</b>			
General fund	36,549	(20,081)	16,468
<b>TOTAL FUNDS</b>	<u>36,549</u>	<u>(20,081)</u>	<u>16,468</u>

FRIENDS OF MUFULIRA

NOTES TO THE FINANCIAL STATEMENTS - continued  
for the year ended 31 DECEMBER 2021

**5. MOVEMENT IN FUNDS - continued**

Comparative net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	3,708	(23,789)	(20,081)
<b>TOTAL FUNDS</b>	<u>3,708</u>	<u>(23,789)</u>	<u>(20,081)</u>

A current year 12 months and prior year 12 months combined position is as follows:

	At 1.1.20 £	Net movement in funds £	At 31.12.21 £
<b>Unrestricted funds</b>			
General fund	36,549	(21,058)	15,491
<b>TOTAL FUNDS</b>	<u>36,549</u>	<u>(21,058)</u>	<u>15,491</u>

A current year 12 months and prior year 12 months combined net movement in funds, included in the above are as follows:

	Incoming resources £	Resources expended £	Movement in funds £
<b>Unrestricted funds</b>			
General fund	22,862	(43,920)	(21,058)
<b>TOTAL FUNDS</b>	<u>22,862</u>	<u>(43,920)</u>	<u>(21,058)</u>

**6. CONTINGENT LIABILITIES**

There were no contingent liabilities as at balance sheet date.

**7. RELATED PARTY DISCLOSURES**

There were no related party transactions for the year ended 31 December 2021.

FRIENDS OF MUFULIRA

DETAILED STATEMENT OF FINANCIAL ACTIVITIES

for the year ended 31 DECEMBER 2021

	31.12.21 £	31.12.20 £
<b>INCOME AND ENDOWMENTS</b>		
<b>Donations and legacies</b>		
Donations	19,154	3,708
<b>Total incoming resources</b>	19,154	3,708
<b>EXPENDITURE</b>		
<b>Charitable activities</b>		
Equipment	19,761	23,120
<b>Support costs</b>		
<b>Finance</b>		
Bank charges	-	69
<b>Governance costs</b>		
Accountancy and legal fees	370	600
<b>Total resources expended</b>	20,131	23,789
<b>Net expenditure</b>	<u>(977)</u>	<u>(20,081)</u>

This page does not form part of the statutory financial statements