



ROKT
FOUNDATION

ANNUAL REPORT 2022-23

CONTENTS: ANNUAL REPORT 2022-23

Notes from trustees, director and founder
Impacts for 2022/2023
Highlights and 2022/2023 timeline in brief
Financial summary & fundraising
achievements
Looking forward

TRUSTEES & PATRONS

Lidia Shinwell (trustee)
Jason Costello (trustee)
Gary Byrnes (trustee)
Bob & Carol Bridgestock (patrons)
Sean Jarvis (patron)
Sinead Sopala (trustee)

MESSAGE FROM THE BOARD

ROKT Foundation goes from strength-to-strength and its reach is all encompassing, helping increase a person's health both mentally and physically. We are proud to support such an inspirational charity and delighted to report how well the Foundation has performed over the last 12 months.

As an organisation, we are reaching out to support new clients of all ages and abilities, seeing first-hand how clients have thrived in the setting and achieved more than they thought possible. Our objectives for the short to medium term are to grow as an organisation, to support new and varied audiences, develop strong and meaningful partnerships locally and across West Yorkshire so that we can continue to engage, empower and inspire.



WELCOME TO THE ANNUAL REPORT 2022-23

The last 12 months have been transformational. We have taken our work based around the positive fear of climbing and urban adventure to new heights. Lives have been changed, families supported and children inspired. Real change, real difference. Our ground-breaking Climbing For All Families programme has seen mums, dads and guardians be given the chance to take part in the activities their children with additional needs enjoy - from climbing to caving to team games. No longer is it just one or the other - it's all. Our UK-first Moving Through Menopause project put climbing and holistic support at the heart of a new 10 week course that women taking part have said has changed their lives. It attracted TV coverage which in turn helped spread the word. This year saw us whisk our charity - and our service users - into the great outdoors and taking our experiences and impacts to a new level. In winter 2022 ROKT Foundation was nominated as a finalist in the Community Spirit Awards for 'Best New Charity' and it was great to receive recognition so early on. It gave us a chance to increase our profile and celebrate our success, whilst forging new partnerships. Partnerships have been critical and we understand the power of working together to help more people in bigger ways. It's why we say everything we do is to *engage, empower and inspire!* And we will.

Katie Kinsella, Director for Community & Business Engagement



1,285
people
engaged

6 8 7
kids from
29 schools

6 9
kids with
additional
needs

A major highlight for this year was the launch of our ground-breaking new project to use climbing to help women transition through the menopause.

We used the Olympic sport to help women tackle the effects of menopause alongside other key therapies ranging from an expert GP to pilates and nutrition.

Bouldering, rope climbing and caving were all on the agenda for the 16 women on the pioneering pilot course which ran for 10 weeks last spring thanks to a Sport England Jubilee Grant. We secured regional coverage on ITV Calendar and Yorkshire Post, attracting an unprecedented number of course enquires.



WATCH OUR FILM



4 5
refugees
supported

3 3
Climbing For All
Families

1 9 0
climbers on
courses

We are immensely proud of our Climbing for All Families which really took off this year. From working with children with additional needs we discovered from their parents/guardians how difficult it can be to find activities for the whole family to do together. We decided to change that! With money from the National Lottery Community Fund we have created a safe space for children, their siblings and the wider family to come and enjoy the experience of active urban adventure. Sessions include team games, bouldering, harness swing, rope climbing and indoor caving. We extended this to two specialist schools and offered families the opportunity to come see their amazing kids in action - and their new found confidence and skills.



WATCH OUR FILM



WATCH OUR FILM



FROM THE FOUNDER

When I first built ROKT Climbing Gym inside this old disused flour mill over a decade ago I already knew the effect sport had on wellbeing. Climbing makes you focus with such intensity.

As we evolved what the climbing at ROKT offered, it became clear that climbing enabled people from all walks of life to escape, mostly upwards, and to experience mind and body working together, increasing that connectedness with time and experience. More obvious was the impact on children and families where neurodivergence and/or physical challenges meant accessing environments that delivered for their needs was hard.

ROKT Foundation was created with the goal of providing access to a place where everyone is welcome, that inspires change, growth and ultimately combines excitement with challenge and experiences that shape positive perspectives.

So after years of planning, we finally launched this charity only to be hit with a global pandemic. But in reality, the timing could not have been better because what the ROKT Foundation offered was what people needed the most. And the stats in the last few pages - and the pages to come - show just how much of an impact we have had. Thanks to Katie, who has built the foundation, and our awesome climbing team and partners, we have made a difference.

By working together with others, we have reached a huge group of people and used climbing to make a difference in their lives - not just when they are on the wall but for days, months and years after.

It's why the plans for the future are so exciting and together we can support even more people, get even more people active and leave a lasting legacy using the power of climbing. Onwards and upwards, as they say.

Dr Euan Noble, Founder of ROKT Foundation

**1
AWARDS
FINAL**

**£119K
GRANT FUNDING
SECURED**

**300K+
PEOPLE REACHED
THROUGH MEDIA
COVERAGE**



OUR MISSION & SUCCESSES

At ROKT Foundation our mission is to engage, empower and inspire, supporting those that would not normally partake in physical and wellbeing programmes.

We want to provide opportunities to help stop the negative upward trend in physical and mental health of all ages.

CHARITABLE PROJECTS

Over the last 12 months we have delivered 14 different charitable projects in line with our mission to improve physical and mental health and wellbeing. We continue to gather vital evidence to make sure we are best supporting those we are here to help.

We know that climbing is an amazing way to improve and synchronize body and mind. This is something we are strengthening with a considered and carefully managed outdoor offer.

Yet ROKT Foundation strives to be more than climbing and urban adventure.

We are utilising the amazing facilities at our base to develop other enrichment opportunities. This has included things like music development programmes to support children's mental health and grassroots karate masterclasses for children from more deprived communities as part of the Healthy Holidays programme.

CHILDREN'S MUSIC PROGRAMME

Climbing is a huge part of what we do to support physical and mental health and wellbeing, but our aim since we reopened our doors in 2021 was to develop a broad ranging offer to support more vulnerable groups of all ages.

In winter 2022/2023 we started our new music programme supporting children and young people struggling with emotional health and wellbeing.

The three-session programme supports children to create their own piece of music.

Over the course of their journey they discussed music genres and what appeals to them. They developed a piece of music with vocals that were thoughts, feelings or messages they want to share.

Funded by Creative Minds and supported by Rex Reebo music producer, we have worked closely with the Calderdale Police Intervention Unit and Newsome Academy girls so far. Take a listen to their *engaging, empowering and inspiring* music.

[LISTEN HERE](#)

CHILDREN'S MENTAL HEALTH

Around 100 children from across Kirklees were helped through our partnership programme with Invictus Wellbeing.

The challenge of climbing combined with Invictus Wellbeing's group sessions to tackle worries such as self-harm, social media pressures, body image and transitioning to secondary school had a great impact.

ADULT MENTAL HEALTH

Adult mental health continues to be a priority for us and since April 2022 we have supported 44 new climbers through our dedicated courses. Importantly, 18 that joined us in 2021 have been helped to continue their climbing journey, which is amazing and shows the ongoing positive impact of our work.

This has included working with a small group to develop lead climbing skills and support the start of outdoor climbing activities, something which will grow during the next 12 months. Partnerships are vital to our work and we teamed up with expert referral organisations including EIP Insight, Recovery College for Calderdale & Kirklees and Andy's Man Club.

This enabled us to reach the right people and help even more in need of support. Our work in the mental health field also led us to the menopause project which you can read about and watch earlier in this document,



IMPACTS

ROKT Foundation is dedicated to supporting physical and mental health and wellbeing. Across our programmes, we research how to support our client bases and get vital feedback from them to make sure we are best supporting them.

By measuring and evaluating we can understand how our interventions have had a positive impact on both our participants and those connected to them, including carers, teachers, and wider families.

The ROKT Foundation mission is to engage, empower and inspire, we work with groups that would not normally come along to climb, whether this is because of low income, low aspirations, lack of awareness, anxiety or even fear. We then support them to improve their confidence and self-value.

From the beginning of a course to the end of a course, confidence is raised, self-esteem is built and the challenge to do more and do it better is encouraged by us and welcomed by those we support. Our approach works because climbing is an activity that appeals to our human nature, physically, mentally, and emotionally

Climbing regulates and stimulates emotions and is a mindful activity. When climbing, clients can feel fear or anxiety when challenged with a new route, they can feel frustrated when trying to achieve what seems unattainable, they feel elated and confident when they achieve and get stronger throughout their climbing journey.

Importantly they also learn how to manage frustrations when things don't go their way on the wall. All such emotions translate into everyday life and help people to become more resilient.

Climbing develops problem solving and communication skills

Problem solving is at the very heart of what climbing is all about. As the sport requires the visual analysis of a given route to determine the best possible path to reach the top, it is very usual to conduct this analysis in pairs or groups.

We find this is particularly important to our clients managing their mental health and wellbeing. Often nervous about speaking to others, having a focus for communication, and speaking about a climbing route and how to navigate it helps participants to have a reason to be heard. This massively supports their confidence.

Climbing will take you to nature

The longer people stay climbing, the more likely it is they will end up outdoors within nature. This is something as an organisation, we are keen to explore and develop with our client bases, offering them the opportunity to engage in outdoor climbing and adventure experience.

We started this in summer 2022 through our Healthy Holidays programme and look to develop the outdoor experience in years to come.

“This was great for him... he wants to look into an apprenticeship as an activity instructor.”

“I just wanted to say a huge thank you to Phil and Paul for the session they held for Lewis and Hayden today. Their encouragement and enthusiasm pushed Lewis out of his comfort zone and for Hayden, as the older sibling, they often miss out of things.

“So this was great for him, so much so he wants to look into an apprenticeship as an activity instructor. We will look out for the next sessions. Thank you to you all.”

Donna - Climbing For All Families parent

“Had a brilliant time...feeling proud of themselves.”

“Thank you for the boys' session with you. They both had a brilliant time and were feeling very confident and proud of themselves after.

“Dad, Craig, wanted to leave some feedback about the session. He said the staff were very professional, really good with the children and had very good SEN knowledge. With thanks”
Claire - Climbing For All Families parent

“I really enjoyed...pushing through my fear of heights. This has helped improve my self-esteem and confidence.”

“I just wanted to say a massive thank you for the opportunity to engage with the moving through menopause course. I really enjoyed challenging myself and pushing through my fear of heights to be able to reach the top of the wall (Which I never thought I would be capable of!)

“This has helped improve my self-esteem, confidence and has had a positive impact on my anxiety and mental health. Once again, a big thank you and I will continue to promote this to other ladies! Thank you.”

Moving Through Menopause participant

“Climbing outdoors..really tests your body and mind.”

Climbing outdoors. is a completely different experience.

“It really tests your body and mind, in a good way! Thanks to ROKT Foundation for making this happen.”

Health & Wellbeing participant

TIMELINE 22-23

MAY 2022
Invictus Wellbeing
sessions launch

AUG 2022
Outdoor climbing for
65 kids

APRIL 2022
First SEN Healthy
Holidays

JUNE 2022
New Police early
intervention starts

JULY 2022
Summer Healthy Holidays
featuring refugee kids

SEP 2022
Adult refugee
development starts

NOV 2022
Finalist for New
Charity of the Year

FEB 2023
Moving Through
Menopause launch

OCT 2022
Staff attend outdoor
climbing instructor
training

DEC 2022
Healthy Holidays for
95 kids at Xmas

JAN 2023
ROKTAGON school
training sessions

MAR 2023
SEN kids parents
open day



WATCH OUR FILMS...

FINANCIALS

2022/23 has been a positive year for fundraising and delivery.

April 22-Mar 23

Total income	Grant Funding	Local Gov Commissions	Educational Commissions	Fundraising & donations
£119,099.00	£90,487	£9,240	£18,329	£320

April 21 – Mar 22

Total income	Grant Funding	Local Gov Commissions	Educational Commissions	Fundraising & donations
£114,582.00	£86,189.84	£10,050	£17,643	£699.16

Expenditure

Project Delivery Instructor costs and partner delivery costs	Core Costs Utilities and equipment subscriptions	Staff Training
£74,722	£15,733	£2,456

March 2023 year end balance: **£89,396**

“The largest proportion of our funding income comes from successful applications to grant giving trusts and foundations. During the financial year 2022-2023 ROKT Foundation secured £90,487 in grant funding.”

FUNDING STREAMS

Capital Funding has kindly come in from various key funders.

These include:
Boshier Hinton
The Toy Trust
Community Foundation for Calderdale
Tesco Small Grant
Hedley Foundation

They have all provided funding to help us develop a sensory space for children with special needs to be enjoyed with their families. We aim to have this completed in September/October 2023.
With NHS Creative Minds funding we have been able to develop a fantastic new music programme to support children's mental health and wellbeing by using music as a way to tap into their anxieties and emotions. But importantly, also inject positivity into their thoughts through sound creation and teamwork. We have run three successful Healthy Holidays programmes with financial support from the Department for Education. This has included an SEN programme too. The funding supports children primarily on free school meals to have opportunities to engage in active urban adventure whilst learning about the importance of good nutrition. It is an amazing programme with hundreds of children supported each year. Our Climbing for All Families programme has been a huge success, supported by National Lottery Community Funding. With funding from Sovereign Health Care Trust we have been able to support more than 40 adult refugee and asylum seekers to climb. These people are often living within hotels and with very little money. Our free activity has allowed our climbers to become focussed, learn a new skill and find out more about what exists in their new communities.

LOOKING FORWARD

Throughout the next 12 months we will continue to inspire people to get moving and create more enrichment programmes to support the body and mind. We know that adults with long term health conditions and learning disabilities are twice as likely (43%) to be inactive compared to those without. Our work with specialist schools and our support for the SEN agenda means we will continue to challenge this head on, encouraging and engaging children to try new forms of sport which we hope will broaden horizons, increase aspirations which will support them into adulthood. Children's and adult mental health remain a key focus in what we do as a Foundation.

Engagement and integration is key. With an increasing refugee and asylum seeker population, we will play our part to support them alongside partner organisations.

As always we will continue to engage, empower and inspire. From 2023 -2025 ROKT Foundation will aim to continue to do the following →

**SUPPORT
MORE ACTIVE
COMMUNITIES**

**SUPPORT
ACTIVE WORK-
PLACE AGENDA**

**IMPROVE
HEALTH & CARE
FOR WHO WE
SUPPORT**

**ENGAGE
EMPOWER
INSPIRE**

**EFFECTIVELY
MARKET &
PROMOTE WHAT
WE DO**

**ENSURE WE'RE
INCLUSIVE, SAFE
& ACCESSIBLE**

**SUPPORT
THE ACTIVE
SCHOOLS
AGENDA**



ROKT

FOUNDATION

**ENGAGE
EMPOWER
INSPIRE**

ROKTFUNDATION.CO.UK

ROKT Foundation

Statement of Financial Activities Including Income & Expenditure Account

For The Year Ended 31-March 2023

				Opening Balance April 2022
Income from:	Unrestricted funds	Restricted project funding	Total 2023	
Grants		90487		
Donations	423.49			
Commissioned projects		9240		
Fundraising activities	620			
Subsidised educational activities	18329.5			
Total Income	19372.99	99727	119,099.99	
Expenditure on:				
Project delivery		74722.15		
Core costs	15733.07	0		
Staff training and development	2456.02	0		
Charity events		0		
Total Expenditure	18189.09	74722.15	92,911.24	
Closing Balance 31 March 2023			89,396.93	

Unrestricted Funding	Restricted Project Funding	Total	
<u>13543.16</u>	<u>49665.02</u>	<u>###</u>	



Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
ROKT FOUNDATION

On accounts for the year
ended

31.3.22 updated 31.03.2023

Charity no
(if any) 1175904

Set out on pages

(remember to include the page numbers of additional sheets)

Responsibilities and
basis of report

I report to the trustees on my examination of the accounts of the above
charity ("the Trust") for the year ended 31/03/2022 updated 31.03.2023

As the charity's trustees, you are responsible for the preparation of the
accounts in accordance with the requirements of the Charities Act 2011
("the Act").

I report in respect of my examination of the Trust's accounts carried out
under section 145 of the 2011 Act and in carrying out my examination, I
have followed all the applicable Directions given by the Charity Commission
under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have
come to my attention in connection with the examination (other than that
disclosed below *) which gives me cause to believe that in, any material
respect:

- the accounting records were not kept in accordance with section 130
of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements
concerning the form and content of accounts set out in the Charities
(Accounts and Reports) Regulations 2008 other than any requirement
that the accounts give a 'true and fair' view which is not a matter
considered as part of an independent examination.

I have no concerns and have come across no other matters in connection
with the examination to which attention should be drawn in this report in
order to enable a proper understanding of the accounts to be reached.

* Please delete the words in the brackets if they do not apply.

Signed:

Date: 20.9.22 updated 31
03.2023

Name:

Paula Jobson

Relevant professional
qualification(s) or body
(if any):

Association of Accounting Technicians

Address:

6 Linden Way

Wetherby

LS22 7QU

Section B

Disclosure

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.

Note PDF so have updated info from previous submission (2022 yearend)

Audited year end 2022/2023 and all in order - delay in submission until Jan 2024 because of changes to submission by Charity Commission.