

Trustees' Annual Report for the period

From	Period start date			To	Period end date		
	01	07	2023		30	06	2024

Reference and administration details

Charity name	Wisdom of Equus		
Charity is known by	WOE		
Charity number (if any)	1175736		
Charity's principal address	17 Brymbo Road		
	Bwlchgwyn		
	Wrexham		
	Postcode	LL11 5UA	

arity trustees who manage the charity

	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
	Chief Officer	Current	
	Volunteer Co-ordinator	Current	
	Trustee	Current	
for			

		Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document
(eg. trust deed, constitution)

Constitution

How the charity is constituted
(eg. trust, association, company)

CIO (Charity Incorporated Organisation)

Trustee selection methods
(eg. appointed by, elected by)

Elected by board of Trustees

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Wisdom of Equus has all necessary policies and procedures in place.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

To promote health and well-being for the general public in particular but not limited to individuals with mental and emotional difficulties through the provision of equine enabled education and therapeutic programmes.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Wisdom of Equus has maintained connections with other third sector organisations and has worked hard to develop further connections with local authorities including Flintshire, Wrexham and Denbighshire

We have worked with organisations such as FLVC, Flintshire Council, WCBC, AVOW, Flintshire Alternative Education Provision and North Wales Horsewatch.

We have had a marked increase in self-referrals from parents of children with anxiety and low self-esteem issues. We are actively seeking funding to support these parents in accessing sessions for their children.

All trustees have upheld the guidance issued by the charity commission and are committed to running Wisdom of Equus for the benefit of the public.

We are hoping to obtain further funding in the coming year to develop our services further.

Additional details of objectives and activities (Optional information)

As always, volunteers play a vital role in running the charity and we value the contribution made by them. We hope to recruit more volunteers this coming year. We have met with local volunteer groups to actively encourage volunteers. We currently have several vacancies advertised on the Volunteering Wales website.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D

Achievements and performance

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Achievements and performance

Summary of the main achievements of the charity during the year

Over the past twelve months, Wisdom of Equus has:

- Worked further to establish additional connections with other third sector organisations.
- Received planning consent for an additional building (stables and a teaching room)
- Continued working with local authorities to deliver courses and equine assisted services.
- Attended Health & Wellbeing events.
- Attended CPD events.
- Continued planning for future projects and fundraising events.
- Attended statutory courses including First Aid and Safeguarding.
- Provided heavily discounted services to clients who are struggling financially.

Section E

Financial review

Brief statement of the charity's policy on reserves

The charity does not currently have any reserves.

Details of any funds materially in deficit

n/a

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F**Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	D Roberts	
Full name(s)	Dawn Roberts	
Position (eg Secretary, Chair, etc)	Chief Officer	
Date	29/04/2025	

Wisdom of Equus

Profit and Loss Report

01 July, 2023 - 30 June, 2024

Sales

2001 - General Refund	6.60	
4010 - Sales - Services	4,020.00	
4020 - Sales Discounts	-680.00	
10019 - Donation	863.00	
10020 - Grant	975.00	
	Total Sales	£5,184.60

Direct Expenses

5000 - Cost of Sales - Goods	240.00	
5060 - Other Direct Expenses	6.25	
10021 - Yard Equipment	770.36	
10025 - Yard Consumables	204.14	
10026 - Volunteer Expenses	79.50	
	Total Direct Expenses	£1,300.25

GROSS PROFIT / LOSS **£3,884.35**

Overheads

7095 - Recruitment Expenses	6.60
7100 - Rent	500.00
7300 - Vehicle Fuel	341.19
7460 - Subsistence	121.65
7520 - Office Stationery	32.77
7540 - Internet Charges	60.00
8200 - General Expenses	46.40
8210 - Subscriptions	10.00

8230 - Training Costs	36.00	
10001 - Horse Feed	335.07	
10003 - Vet Fees	247.43	
10006 - Equine Podiatry	847.50	
10007 - Website & Domain Fees	254.35	
10010 - Haylage	430.00	
10027 - Land Maintenance	387.60	
	Total Overheads	£3,656.56
NET PROFIT / LOSS		£227.79