

# WISDOM OF EQUUS

England & Wales · Charity number 1175736

## Details

---

**Status** Registered

**Legal form** CIO

**Registered** 2017-11-14

**Register** [View on the Charity Commission register](#)

## Contact

---

**Address** 17 Brymbo Road  
Bwlchgywn  
Wrexham  
LL11 5UA

**Phone** 07725754567

**Email** [info@wisdom-of-equus.org](mailto:info@wisdom-of-equus.org)

**Website** [www.wisdom-of-equus.org](http://www.wisdom-of-equus.org)

## Activities

---

**Objects:** TO PROMOTE HEALTH AND WELL-BEING FOR THE GENERAL PUBLIC AND IN PARTICULAR BUT NOT LIMITED TO INDIVIDUALS WITH MENTAL AND EMOTIONAL DIFFICULTIES THROUGH THE PROVISION OF EQUINE ENABLED EDUCATION AND THERAPEUTIC PROGRAMMES.

**Activities:** WOE delivers equine assisted education, personal development and therapeutic programmes to the local areas of Wrexham, Denbighshire and Flintshire. We work with vulnerable groups, those affected by trauma, NEET's etc by providing programmes using horses and outdoor activities aimed at increasing confidence, self-esteem, teamwork, resilience, problem-solving, employability and life skills, etc.

## Classification

---

- **How:** Provides Services, Provides Advocacy/advice/information
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives
- **Who:** Children/young People, Elderly/old People, People With Disabilities, People Of A Particular Ethnic Or Racial Origin, Other Charities Or Voluntary Bodies, Other Defined Groups, The General Public/mankind

## Geography

- Throughout England And Wales

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-06-30	£3,299	£2,544	-	-
2024-06-30	£5,184	£3,656	-	-
2023-06-30	£4,210	£7,504	-	-
2022-06-30	£12,030	£7,132	-	-
2021-06-30	£2,785	£3,278	-	-

## Trustees

Name	Role	Appointed
Dawn Roberts	Chair	2017-07-01
Helen Lacey		2020-06-01
Sandra Dawn Wright		2018-12-01

**WISDOM OF EQUUS**

England & Wales - Charity number 1175736

---

# Accounts

---



## Trustees' Annual Report for the period

From 01/07/2024  
Period end date

Period start date to 30/06/2025

Charity name: Wisdom of Equus

Charity registration number:1175736

### Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	To promote health and well-being for the general public and in particular but not limited to individuals with mental and emotional difficulties through the provision of equine enabled education and therapeutic programmes.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	WoE delivers equine assisted education, personal development and therapeutic programmes to the local areas of Wrexham, Denbighshire and Flintshire. We work with vulnerable groups, those affected by trauma, NEET's etc by providing programmes using horses and outdoor activities aimed at increasing confidence, self-esteem, teamwork, resilience, problem-solving, employability and life skills, etc.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	All the trustees have upheld the guidance issued by the charity commission and are committed to running Wisdom of Equus for the benefit of the public.

### Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	n/a
Policy on social investment including program related investment	Para 1.38	n/a
		Volunteers are essential to the work of Wisdom of Equus, providing practical

Contribution made by volunteers	Para 1.38	support with horse care, yard maintenance and session preparation, ensuring a safe and welcoming environment for participants. They assist during equine-assisted learning and wellbeing sessions by offering reassurance and helping individuals build confidence, while also supporting community events and outreach activities. Their contribution enhances the charity's capacity, strengthens community connections and adds significant social value, with many volunteers also gaining skills, confidence and pathways into further education or employment.
Other		

## Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>Over the past year, Wisdom of Equus has made meaningful progress in delivering its mission to support children, young people and adults experiencing emotional, social and mental health challenges. Through equine-assisted learning and community-based activities, the charity has created safe, inclusive spaces where individuals can build confidence, resilience and emotional awareness, contributing to improved wellbeing across North Wales.</p> <p><b>Expanded Partnerships and Collaborative Working</b> The charity has strengthened relationships with local authorities, social services and third sector organisations, increasing referral pathways and enabling more individuals to access support. These partnerships have enhanced the reach and effectiveness of our services, ensuring that those most in need benefit from early, preventative interventions.</p> <p><b>Delivery of Equine-Assisted Learning and Wellbeing Sessions</b> A range of structured one-to-one and small group sessions have been delivered, using horses as responsive, non-judgemental partners. Participants have engaged in activities and groundwork exercises which support the development of emotional regulation, communication skills and self-confidence. Feedback indicates improved self-esteem, reduced anxiety and increased engagement in education and</p>

		<p>daily life.</p> <p><b>Safeguarding, Welfare and Community Awareness</b>  The charity has continued to uphold high standards of equine welfare and participant safety, while also contributing to wider community awareness around responsible horse care and rural safety. This work reinforces the charity's role as a trusted, knowledgeable organisation within both the wellbeing and equine sectors.</p> <p><b>Strategic Development and Future Growth</b>  Significant progress has been made in planning for future sustainability, including the development of new programmes, funding applications and infrastructure improvements. These plans aim to expand year-round provision and increase access for underserved groups.</p> <p><b>Health, Wellbeing and Sector Engagement</b>  Representatives of the charity have actively engaged in local and national wellbeing networks, training opportunities and sector events. This ensures that delivery remains informed by best practice in trauma-informed approaches, mental health support and equine-assisted interventions.</p> <p><b>Community Engagement and Outreach</b>  Wisdom of Equus has maintained a strong presence within the local community, raising awareness of the benefits of equine-assisted support and encouraging wider participation. This has helped reduce stigma around mental health and promote more inclusive, supportive communities.</p> <p><b>Impact on Beneficiaries and Wider Society</b>  The charity's work has directly improved the lives of individuals by increasing confidence, emotional resilience and social connection. Many participants report feeling calmer, more able to cope with challenges and more positive about their future.</p>
--	--	---

**Additional information (optional)**

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	During the year, Wisdom of Equus increased access to equine-assisted wellbeing sessions, strengthened referral partnerships, and delivered programmes that improved confidence, resilience and engagement. Progress was also made in expanding outreach and developing plans for sustainable, year-round provision.
Performance of fundraising activities against objectives set	Para 1.41	During the year, Wisdom of Equus made steady progress in its fundraising objectives by securing small grants and donations, increasing community support, and developing a pipeline of funding opportunities. While larger capital funding is still in progress, these efforts have strengthened the charity's financial position and laid solid foundations for future growth and sustainability.
Investment performance against objectives	Para 1.41	N/A
Other		

## Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	At the end of the reporting period, Wisdom of Equus remains in a stable financial position, with income from grants, donations and session delivery supporting core operational costs. Expenditure has been carefully managed in line with available resources, ensuring the continued delivery of services, while the charity continues to pursue additional funding opportunities to support future growth and sustainability.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	No reserves held
Amount of reserves held	Para 1.22	n/a
Reasons for holding zero reserves	Para 1.22	At this stage of its development, Wisdom of Equus does not hold financial reserves, as available income is directed towards the immediate delivery of services and essential operational costs. As a small charity with growing demand, priority has been given to maintaining access to support for beneficiaries and ensuring high standards of care and delivery. The charity recognises the importance of building reserves and is working towards this through future fundraising and strategic financial planning to support long-term sustainability.
Details of fund materially in deficit	Para 1.24	n/a
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	No uncertainties about the charity at this time.

### Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	The principal sources of income for Wisdom of Equus include grants from charitable trusts and public funding programmes, donations from individuals and supporters, and income generated through the delivery of equine-assisted wellbeing sessions and workshops
Investment policy and objectives including any social investment policy adopted	Para 1.46	<p>Wisdom of Equus adopts a cautious approach to investment, reflecting its current scale and focus on service delivery. The charity does not currently hold or manage formal financial investments, with all available funds used to support its charitable activities and operational costs.</p> <p>The charity's priority is to ensure that resources are used effectively to maximise impact for beneficiaries. As the organisation grows, it will review its position</p>

		and consider establishing an investment policy that balances low risk with ethical and socially responsible principles, ensuring that any future investments align with its mission, values and commitment to community wellbeing.
A description of the principal risks facing the charity	Para 1.46	Wisdom of Equus recognises a number of key risks in delivering its services. These include financial sustainability, particularly reliance on grants and donations; capacity constraints due to limited staffing and resources; and maintaining consistent referral pathways. There are also operational risks associated with working with horses and vulnerable individuals, including health and safety, safeguarding and equine welfare. External factors such as changes in funding priorities or increased demand for services may also impact delivery. The charity actively manages these risks through robust policies and procedures, ongoing training, strong governance and continued development of partnerships and funding opportunities.
Other		

## Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	CIO Charitable Incorporated Organisation
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Elected by board of trustees

### Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	Wisdom of Equus provides new trustees with an induction pack covering key governance documents, policies, and an overview of its work, supported by meetings with existing trustees to clarify roles and responsibilities. Ongoing training is encouraged to ensure trustees remain informed on safeguarding, health and safety, and governance best practice, enabling them to fulfil their duties effectively and contribute to the charity's strategic direction.
The charity's organisational structure and any wider network with which the charity works	Para 1.51	Wisdom of Equus is governed by a Board of Trustees responsible for strategic direction, governance and oversight, with day-to-day operations delivered by a small team supported by volunteers. The charity works collaboratively with a wider network including local authorities, social services, schools, third sector organisations and community groups, enabling effective referral pathways and joined-up support for beneficiaries. In addition, the charity maintains links with the global network of equine-assisted practitioners, ensuring its approach is informed by best practice and ongoing developments within the sector.
Relationship with any related parties	Para 1.51	Wisdom of Equus works in partnership with a small number of organisations to support the delivery and development of its services. All relationships are managed transparently, with appropriate governance arrangements in place to ensure that any potential conflicts of interest are identified and managed in line with the charity's policies, and that decisions are made in the best interests of the charity and its beneficiaries.

Other		
-------	--	--

## Reference and Administrative details

Charity name	Wisdom of Equus
Other name the charity uses	WoE
Registered charity number	1175736
Charity's principal address	17 Brymbo Road Bwlchgwyn Wrexham LL11 5UA

**Names of the charity trustees who manage the charity**

	<b>Trustee name</b>	<b>Office (if any)</b>	<b>Dates acted if not for whole year</b>	<b>Name of person (or body) entitled to appoint trustee (if any)</b>
1	Dawn Roberts	Chief Officer/ Head Facilitator		
2	Sandra Wright	Trustee		
3	Helen Lacey	Trustee		
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

**Corporate trustees – names of the directors at the date the report was approved**

<b>Director name</b>		

**Name of trustees holding title to property belonging to the charity**

<b>Trustee name</b>	<b>Dates acted if not for whole year</b>	

## Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	n/a
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	n/a
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	n/a

### Additional information (optional)

#### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

#### Name of chief executive or names of senior staff members (Optional information)

--

## Exemptions from disclosure

Reason for non-disclosure of key personnel details

--

## Other optional information

--

## Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

*Dawn Roberts*

***Helen Lacey***

Full name(s)

Dawn Roberts

Helen Lacey

Position (eg Secretary,  
Chair, etc)

Chief Executive

Trustee

Date

15/04/2026

# Wisdom of Equus

## Profit and Loss Report

01 July, 2024 - 30 June, 2025

<b>Sales</b>		
2001 - General Refund	9.78	
4000 - Sales - Products	6.94	
4010 - Sales - Services	1,505.00	
4200 - Sale of Assets	260.00	
10019 - Donation	767.00	
10020 - Grant	750.00	
	<hr/>	
	<b>Total Sales</b>	<b>£3,298.72</b>
<b>Direct Expenses</b>		
5000 - Cost of Sales - Goods	41.97	
10021 - Yard Equipment	323.24	
10024 - Supplements and Herbs	35.85	
10025 - Yard Consumables	191.97	
	<hr/>	
	<b>Total Direct Expenses</b>	<b>£593.03</b>
	<b>GROSS PROFIT / LOSS</b>	<b>£2,705.69</b>
<b>Overheads</b>		
7300 - Vehicle Fuel	148.64	
7400 - Travelling	5.30	
7460 - Subsistence	49.95	
7510 - Postage and Carriage	3.60	
7520 - Office Stationery	5.44	
7540 - Internet Charges	32.20	
7630 - Business Insurance	155.34	
8200 - General Expenses	5.00	

8210 - Subscriptions	28.39	
8240 - Refreshments	28.56	
10001 - Horse Feed	59.95	
10006 - Equine Podiatry	1,060.00	
10007 - Website & Domain Fees	169.15	
10010 - Haylage	190.00	
10027 - Land Maintenance	9.78	
	<b>Total Overheads</b>	<b>£1,951.30</b>
<hr/>		
	<b>NET PROFIT / LOSS</b>	<b>£754.39</b>
<hr/>		

**WISDOM OF EQUUS**

England & Wales - Charity number 1175736

---

# Accounts

---



		<b>Dates acted if not for whole year</b>

**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

--

**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO (Charity Incorporated Organisation)
Trustee selection methods (eg. appointed by, elected by)	Elected by board of Trustees

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Wisdom of Equus has all necessary policies and procedures in place.
---

**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

To promote health and well-being for the general public in particular but not limited to individuals with mental and emotional difficulties through the provision of equine enabled education and therapeutic programmes.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Wisdom of Equus has maintained connections with other third sector organisations and has worked hard to develop further connections with local authorities including Flintshire, Wrexham and Denbighshire

We have worked with organisations such as FLVC, Flintshire Council, WCBC, AVOW, Flintshire Alternative Education Provision and North Wales Horsewatch.

We have had a marked increase in self-referrals from parents of children with anxiety and low self-esteem issues. We are actively seeking funding to support these parents in accessing sessions for their children.

All trustees have upheld the guidance issued by the charity commission and are committed to running Wisdom of Equus for the benefit of the public.

We are hoping to obtain further funding in the coming year to develop our services further.

**Additional details of objectives and activities (Optional information)**

As always, volunteers play a vital role in running the charity and we value the contribution made by them. We hope to recruit more volunteers this coming year. We have met with local volunteer groups to actively encourage volunteers. We currently have several vacancies advertised on the Volunteering Wales website.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D

## Achievements and performance

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

Over the past twelve months, Wisdom of Equus has:

- Worked further to establish additional connections with other third sector organisations.
- Received planning consent for an additional building (stables and a teaching room)
- Continued working with local authorities to deliver courses and equine assisted services.
- Attended Health & Wellbeing events.
- Attended CPD events.
- Continued planning for future projects and fundraising events.
- Attended statutory courses including First Aid and Safeguarding.
- Provided heavily discounted services to clients who are struggling financially.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

The charity does not currently have any reserves.

**Details of any funds materially in deficit**

n/a

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

**Section F**

**Other optional information**

**Section G**

**Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

<b>Signature(s)</b>	D Roberts	
<b>Full name(s)</b>	Dawn Roberts	
<b>Position (eg Secretary, Chair, etc)</b>	Chief Officer	
<b>Date</b>	29/04/2025	

# Wisdom of Equus

## Profit and Loss Report

01 July, 2023 - 30 June, 2024

<b>Sales</b>		
2001 - General Refund	6.60	
4010 - Sales - Services	4,020.00	
4020 - Sales Discounts	-680.00	
10019 - Donation	863.00	
10020 - Grant	975.00	
	<b>Total Sales</b>	<b>£5,184.60</b>
<b>Direct Expenses</b>		
5000 - Cost of Sales - Goods	240.00	
5060 - Other Direct Expenses	6.25	
10021 - Yard Equipment	770.36	
10025 - Yard Consumables	204.14	
10026 - Volunteer Expenses	79.50	
	<b>Total Direct Expenses</b>	<b>£1,300.25</b>
	<b>GROSS PROFIT / LOSS</b>	<b>£3,884.35</b>
<b>Overheads</b>		
7095 - Recruitment Expenses	6.60	
7100 - Rent	500.00	
7300 - Vehicle Fuel	341.19	
7460 - Subsistence	121.65	
7520 - Office Stationery	32.77	
7540 - Internet Charges	60.00	
8200 - General Expenses	46.40	
8210 - Subscriptions	10.00	

8230 - Training Costs	36.00	
10001 - Horse Feed	335.07	
10003 - Vet Fees	247.43	
10006 - Equine Podiatry	847.50	
10007 - Website & Domain Fees	254.35	
10010 - Haylage	430.00	
10027 - Land Maintenance	387.60	
	<b>Total Overheads</b>	<b>£3,656.56</b>
<hr/>		
	<b>NET PROFIT / LOSS</b>	<b>£227.79</b>
<hr/>		

**WISDOM OF EQUUS**

England & Wales - Charity number 1175736

---

# Accounts

---

# Trustees' Annual Report for the period

	Period start date				Period end date		
<b>From</b>	01	07	2022	<b>To</b>	30	06	2023

## Section A Reference and administration details

<b>Charity name</b>	Wisdom of Equus		
<b>Other names charity is known by</b>	WOE		
<b>Registered charity number (if any)</b>	1175736		
<b>Charity's principal address</b>	17 Brymbo Road		
	Bwlchgwyn		
	Wrexham		
	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;"><b>Postcode</b></td> <td style="border: 1px solid black; padding: 5px;">LL11 5UA</td> </tr> </table>	<b>Postcode</b>	LL11 5UA
<b>Postcode</b>	LL11 5UA		

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dawn Roberts	Chief Officer	Current	
2	Sandra Wright	Volunteer Co-ordinator	Current	
3	Helen Lacey	Trustee	Current	
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20	<b>Names of the trustees for the charity, if any, (for example, any custodian trustees)</b>			

Dates acted if not for whole year


**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

--

**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO (Charity Incorporated Organisation)
Trustee selection methods (eg. appointed by, elected by)	Elected by board of Trustees

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Wisdom of Equus has all necessary policies and procedures in place.
---

**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

To promote health and well-being for the general public in particular but not limited to individuals with mental and emotional difficulties through the provision of equine enabled education and therapeutic programmes.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Wisdom of Equus has maintained connections with other third sector organisations and has worked hard to develop further connections with local authorities including Flintshire, Wrexham and Denbighshire

We have worked with organisations such as Flintshire Local Voluntary Council, Flintshire Council, Wrexham County Borough Council, AVOW and North Wales Horsewatch.

All trustees have upheld the guidance issued by the charity commission and are committed to running Wisdom of Equus for the benefit of the public.

We are hoping to obtain further funding in the coming year to develop our services further.

**Additional details of objectives and activities (Optional information)**

As always, volunteers play a vital role in running the charity and we value the contribution made by them. We hope to recruit more volunteers this coming year. We have met with local volunteer groups to actively encourage volunteers.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Section D** **Achievements and performance**

**Summary of the main achievements of the charity during the year**

Over the past twelve months, Wisdom of Equus has:

- Worked further to establish additional connections with other third sector organisations.
- Continued with planning consent for an additional building (stables and a teaching room)
- Continued working with local authorities to deliver courses and equine assisted services.
- Attended Health & Wellbeing events online and in person.
- Attended Mental Health Awareness events online and in person
- Continued planning for future projects and fundraising events.
- Attended CPD events.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

The charity does not currently have any reserves.

**Details of any funds materially in deficit**

n/a

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## Section F

## Other optional information

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

<b>Signature(s)</b>	D Roberts	
<b>Full name(s)</b>	Dawn Roberts	
<b>Position (eg Secretary, Chair, etc)</b>	Chief Officer	
<b>Date</b>	28/04/2024	

# Wisdom of Equus

## Profit and Loss Report

01 July, 2022 - 30 June, 2023

<b>Sales</b>		
2001 - General Refund	220.94	
4010 - Sales - Services	3,505.00	
4020 - Sales Discounts	-834.00	
4900 - Other income	36.39	
10019 - Donation	1,192.02	
	<b>Total Sales</b>	<b>£4,120.35</b>
<b>Direct Expenses</b>		
5060 - Other Direct Expenses	733.20	
10018 - Horse Worming	25.40	
10021 - Yard Equipment	1,007.56	
10024 - Supplements and Herbs	124.64	
10025 - Yard Consumables	98.75	
	<b>Total Direct Expenses</b>	<b>£1,989.55</b>
	<b>GROSS PROFIT / LOSS</b>	<b>£2,130.80</b>
<b>Overheads</b>		
7100 - Rent	675.00	
7300 - Vehicle Fuel	647.39	
7310 - Vehicle Repair and Servicing	245.00	
7420 - Hotel and Accommodation	161.95	
7460 - Subsistence	49.85	
7500 - Printing	31.30	
7520 - Office Stationery	41.52	
7540 - Internet Charges	55.00	

7550 - Computer & Software	4.80	
7620 - Consultancy & Professional Fees	280.00	
8200 - General Expenses	114.93	
8210 - Subscriptions	10.00	
8230 - Training Costs	240.00	
8240 - Refreshments	73.26	
10001 - Horse Feed	1,169.28	
10005 - Venue Hire	40.00	
10006 - Equine Podiatry	865.00	
10007 - Website & Domain Fees	152.08	
10010 - Haylage	650.47	
10015 - Course Equipment	8.50	
	<b>Total Overheads</b>	<b>£5,515.33</b>
	<b>NET PROFIT / LOSS</b>	<b>-£3,384.53</b>

**WISDOM OF EQUUS**

England & Wales - Charity number 1175736

---

# Accounts

---

# Trustees' Annual Report for the period

	Period start date				Period end date		
<b>From</b>	01	07	2021	<b>To</b>	30	06	2022

## Section A Reference and administration details

<b>Charity name</b>	Wisdom of Equus		
<b>Other names charity is known by</b>	WOE		
<b>Registered charity number (if any)</b>	1175736		
<b>Charity's principal address</b>	17 Brymbo Road		
	Bwlchgwyn		
	Wrexham		
	<table style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 60%;"><b>Postcode</b></td> <td style="border: 1px solid black; padding: 5px;">LL11 5UA</td> </tr> </table>	<b>Postcode</b>	LL11 5UA
<b>Postcode</b>	LL11 5UA		

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dawn Roberts	Chief Officer	Current	
2	Sandra Wright	Volunteer Co-ordinator	Current	
3	Helen Lacey	Trustee	Current	
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20	<b>Names of the trustees for the charity, if any, (for example, any custodian trustees)</b>			

Dates acted if not for whole year


**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

--

**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO (Charity Incorporated Organisation)
Trustee selection methods (eg. appointed by, elected by)	Elected by board of Trustees

**Additional governance issues (Optional information)**

<p>You <b>may choose</b> to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> <li>• policies and procedures adopted for the induction and training of trustees;</li> <li>• the charity's organisational structure and any wider network with which the charity works;</li> <li>• relationship with any related parties;</li> <li>• trustees' consideration of major risks and the system and procedures to manage them.</li> </ul>	<p>Wisdom of Equus has all necessary policies and procedures in place.</p>
--	--

**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

To promote health and well-being for the general public in particular but not limited to individuals with mental and emotional difficulties through the provision of equine enabled education and therapeutic programmes.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Wisdom of Equus has maintained connections with other third sector organisations and has worked hard to develop further connections with local authorities including Flintshire, Wrexham and Denbighshire

We have worked with organisations such as Flintshire Local Voluntary Council, Flintshire Council, Wrexham County Borough Council, AVOW and North Wales Horsewatch.

All trustees have upheld the guidance issued by the charity commission and are committed to running Wisdom of Equus for the benefit of the public.

We are hoping to obtain further funding in the coming year to develop our services further.

**Additional details of objectives and activities (Optional information)**

As always, volunteers play a vital role in running the charity and we value the contribution made by them. We hope to recruit more volunteers this coming year.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D

## Achievements and performance

**Summary of the main achievements of the charity during the year**

Over the past twelve months, Wisdom of Equus has:

- Worked further to establish additional connections with other third sector organisations.
- Started working with local authorities to deliver courses and equine assisted services.
- Applied for planning consent on the new site.
- Begun to develop and deliver online courses.
- Attended Health & Wellbeing events online and in person.
- Attended Mental Health Awareness events online and in person
- Continued planning for future projects.

**Section E****Financial review****Brief statement of the charity's policy on reserves**

The charity does not currently have any reserves.

**Details of any funds materially in deficit**

n/a

**Further financial review details (Optional information)**You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

**Section F****Other optional information****Section G****Declaration**

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

<b>Signature(s)</b>	D Roberts	
<b>Full name(s)</b>	Dawn Roberts	
<b>Position (eg Secretary, Chair, etc)</b>	Chief Officer	
<b>Date</b>	27/04/2022	

# Wisdom of Equus

## Profit and Loss Report

01 July, 2021 - 30 June, 2022

<b>Sales</b>		
2001 - General Refund	75.00	
4010 - Sales - Services	9,710.00	
4020 - Sales Discounts	-960.00	
4900 - Other income	179.01	
10019 - Donation	1,526.16	
10020 - Grant	1,500.00	
	<b>Total Sales</b>	<b>£12,030.17</b>
<b>Direct Expenses</b>		
2002 - Dentist	150.00	
5000 - Cost of Sales - Goods	675.00	
5060 - Other Direct Expenses	63.20	
10018 - Horse Worming	60.50	
10021 - Yard Equipment	1,808.40	
10023 - PPE	45.52	
10024 - Supplements and Herbs	38.56	
10025 - Yard Consumables	58.79	
	<b>Total Direct Expenses</b>	<b>£2,899.97</b>
	<b>GROSS PROFIT / LOSS</b>	<b>£9,130.20</b>
<b>Overheads</b>		
6000 - Marketing	48.89	
7300 - Vehicle Fuel	456.09	
7310 - Vehicle Repair and Servicing	491.40	
7460 - Subsistence	8.11	

7520 - Office Stationery	55.41	
8200 - General Expenses	13.46	
8210 - Subscriptions	96.00	
8220 - Clothing Costs	18.00	
8240 - Refreshments	21.79	
10001 - Horse Feed	1,093.11	
10002 - Animal Feed	40.00	
10006 - Equine Podiatry	995.00	
10007 - Website & Domain Fees	410.48	
10010 - Haylage	400.00	
10015 - Course Equipment	14.15	
10016 - Course Costs	70.00	
	<b>Total Overheads</b>	<b>£4,231.89</b>
	<b>NET PROFIT / LOSS</b>	<b>£4,898.31</b>

**WISDOM OF EQUUS**

England & Wales - Charity number 1175736

---

# Accounts

---

# Trustees' Annual Report for the period

	Period start date		Period end date	
<b>From</b>	01	07	2020	<b>To</b>
			30	06
				2021

## Section A Reference and administration details

**Charity name** Wisdom of Equus

**Other names charity is known by** WOE

**Registered charity number (if any)** 1175736

**Charity's principal address** 17 Brymbo Road

Bwlchgwyn

Wrexham

**Postcode** LL11 5UA

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dawn Roberts	Chief Officer	Current	
2	Sandra Wright	Volunteer Co-ordinator	Current	
3	Edwina Lewis	Trustee	Current	
4	Helen Lacey	Trustee	Current	
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

--	--	--

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

--

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	CIO (Charity Incorporated Organisation)
Trustee selection methods (eg. appointed by, elected by)	Elected by board of Trustees

### Additional governance issues (Optional information)

<p>You <b>may choose</b> to include additional information, where relevant, about:</p> <ul style="list-style-type: none"> <li><input type="checkbox"/> policies and procedures adopted for the induction and training of trustees;</li> <li><input type="checkbox"/> the charity's organisational structure and any wider network with which the charity works;</li> <li><input type="checkbox"/> relationship with any related parties;</li> <li><input type="checkbox"/> trustees' consideration of major risks and the system and procedures to manage them.</li> </ul>	Wisdom of Equus has all necessary policies and procedures in place.
--	---

## Section C Objectives and activities

**Summary of the objects of the charity set out in its governing document**

To promote health and well-being for the general public in particular but not limited to individuals with mental and emotional difficulties through the provision of equine enabled education and therapeutic programmes.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

Wisdom of Equus has maintained connections with other third sector organisations and has worked hard to develop further connections with local authorities including Flintshire and Wrexham.

We have worked with organisations such as Flintshire Local Voluntary Council, Flintshire Council, Wrexham County Borough Council, AVOW and North Wales Horsewatch.

All trustees have upheld the guidance issued by the charity commission and are committed to running Wisdom of Equus for the benefit of the public.

Wisdom of Equus is run entirely by volunteers however, due to lockdown restrictions and Covid 19, volunteers have been lost. Volunteers are a vital part of the running of the charity and we hope to recruit more in the future when restrictions are eased.

The onset of the Covid-19 pandemic and lack of a permanent base has had a great effect on our ability to offer services for a large portion of this reporting period. However, we were able to secure a grant from the Moondance Foundation to buy equipment for recording course material and delivering online courses and workshops.

We are delighted to have now secured a permanent base in Minera, Wrexham where can now begin to develop and grow as a charity to offer our services to even more clients.

We will be actively recruiting more trustees in the coming year.

**Additional details of objectives and activities (Optional information)**

As always, volunteers play a vital role in running the charity and we value the contribution made by them. We hope to recruit more volunteers this coming year.

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D

## Achievements and performance

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

Over the past twelve months, Wisdom of Equus has:

- Worked further to establish additional connections with other third sector organisations.
- Started working with local authorities to deliver courses and equine assisted services.
- Secured a permanent site for the charity.
- Begun to develop and deliver online courses.
- Attended Health & Wellbeing events online.
- Attended Mental Health Awareness events online.
- Started planning for future projects.
- Began to develop facilities on the new site.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

The charity does not currently have any reserves.

**Details of any funds materially in deficit**

n/a

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

**Section F Other optional information**

**Section G Declaration**

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

<b>Signature(s)</b>	D Roberts	
<b>Full name(s)</b>	Dawn Roberts	
<b>Position (eg Secretary, Chair, etc)</b>	Chief Officer	
<b>Date</b>	27/04/2021	

# Wisdom of Equus

## Profit and Loss Report

01 July, 2020 - 30 June, 2021

Sales		
4000 - Sales - Products	73.20	
4010 - Sales - Services	320.00	
4900 - Other income	37.20	
10019 - Donation	694.94	
10020 - Grant	1,660.00	
	<hr/>	
	<b>Total Sales</b>	<b>£2,785.34</b>
Direct Expenses		
10021 - Yard Equipment	117.10	
10023 - PPE	94.48	
10024 - Supplements and Herbs	19.75	
	<hr/>	
	<b>Total Direct Expenses</b>	<b>£231.33</b>
<hr/>		
	<b>GROSS PROFIT / LOSS</b>	<b>£2,554.01</b>
Overheads		
7100 - Rent	520.00	
7300 - Vehicle Fuel	63.67	
7510 - Postage and Carriage	4.88	
7530 - Telephone	169.99	
7630 - Business Insurance	98.41	
8210 - Subscriptions	165.90	
8220 - Clothing Costs	20.03	
8230 - Training Costs	459.40	
8240 - Refreshments	44.38	
10001 - Horse Feed	446.15	

10006 - Equine Podiatry	890.00	
10007 - Website & Domain Fees	141.61	
10010 - Haylage	200.00	
10015 - Course Equipment	53.71	
	<b>Total Overheads</b>	<b>£3,278.13</b>
<hr/>		
	<b>NET PROFIT / LOSS</b>	<b>-£724.12</b>
<hr/>		