THE TEESSIDE 500 GROUP

England & Wales · Charity number 1175569

Details

Status	Registered
Legal form	CIO
Registered	2017-11-06
Register	View on the Charity Commission register

Contact

Address	61 Birchwood Road Marton-In-Cleveland Middlesbrough TS7 8DD
Phone	01642317039

Activities

Objects: TO ADVANCE THE EDUCATION OF THE PUBLIC IN THE HISTORY OF PUBLIC TRANSPORT VEHICLES PARTICULARLY BUT NOT EXCLUSIVELY FROM THE TEESSIDE AREA BY:1. ESTABLISHING AND PRESERVING FOR POSTERITY A COLLECTION OF PUBLIC TRANSPORT VEHICLES; AND2. BY SUCH OTHER MEANS AS THE TRUSTEES MAY DETERMINE

Activities: To advance the education of the public in the history of public transport vehicles particularly but not exclusively from the Teesside Area by establishing and preserving for posterity a collection of public transport vehicles and by such other means as the Trustees may determine.

Classification

- **How:** Provides Services, Provides Advocacy/advice/information, Other Charitable Activities
- **What:** Education/training, Arts/culture/heritage/science, Recreation
- **Who:** Other Charities Or Voluntary Bodies, The General Public/mankind

Geography

- Throughout England

Downloaded from opencharities.uk/ew/1175569

Finances

Period end	Income	Expenditure	Assets	Employees
2024-09-30	£21,387	£25,306	-	-
2023-09-30	£16,335	£19,870	-	-
2022-09-30	£14,348	£9,408	-	-
2021-09-30	£7,795	£5,645	-	-
2020-09-30	£9,593	£12,599	-	-

Trustees

Name	Role	Appointed
WILLIAM LESLIE RANSON WOODWARD	Chair	2017-11-06
Adam Nicholson		2019-01-29
Andrew Rasmussen		2023-12-19
Brian Adrian Beadnell		2018-03-27
CHRISTOPHER LAURENCE HALL		2017-11-06
MARK WILSON		2017-11-06
MICHAEL DOWLING		2017-11-06

Downloaded from opencharities.uk/ew/1175569

THE TEESSIDE 500 GROUP

England & Wales - Charity number 1175569

Accounts

Trustees' Annual Report for the period

	Period start date				Period end date		
From	01	10	2023	To	30	09	2024

Section A Reference and administration details

Charity name	The Teesside 500 Group
Other names charity is known by	The 500 Group
Registered charity number (if any)	1175569
Charity's principal address	61 Birchwood Road, Marton-In-Cleveland, Middlesbrough, **Postcode** TS7 8DD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	William Woodward	Chair		
2	Christopher Hall	Secretary		
3	Mark Wilson	Treasurer		
4	Michael Dowling			
5	Adrian Beadnell			
6	John Atkin		1/10/2023 – 27/2/2024	
7	Adam Nicholson			
8	Elizabeth Hall			
9	Andrew Rasmussen		19/12/2023 – 30/9/2024	
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Elected by members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The objects of the CIO are to advance the education of the public in the history of public transport vehicles particularly but not exclusively from the Teesside Area by:

1. establishing and preserving for posterity a collection of public transport vehicles; and
2. by such other means as the Trustees may determine

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Transport Events Attended by the Teesside 500 Group's Vehicles

Despite operational problems with one of our three active buses (Bristol VR RDC106R) we were still able to offer members a full and varied rally programme. A full list of our attendances is detailed below:

- Sunday 8th October 2023: Yorkshire Dales Running Day at Skipton.
- Saturday 28th October 2023: Northern National Restoration Group Open Day at Philadelphia.
- Sunday 31st March 2024: Kirkby Stephen & Brough Classic Commercial Vehicle Rally.
- Sunday 5th May 2024: North East Bus Preservation Trust Metrocentre Bus and Coach Show.
- Sunday 26th May 2024: Northern National Restoration Group Open Day at Philadelphia.
- Tuesday 25th June 2024: evening tour on preserved OK Motor Services Leyland Tiger to Redcar and Saltburn.
- Sunday 21st July 2024: South Yorkshire Transport Trust Eastwood (Rotherham) Open Day.
- Tuesday 30th July 2024: Evening tour to the Transporter Bridge and Hartlepool.
- Saturday 17th August 2024: Aycliffe Bus Museum, Running Day and Display.
- Sunday 18th August 2024: Scottish Vintage Bus Museum, Lathalmond
- Monday 26th August 2024: North East Bus Preservation Trust historic vehicle event at Seaburn.
- Tuesday 27th August 2024: Evening tour to The Eden Bus Services, Shildon, Co. Durham.
- Sunday 22nd September 2024: Dewsbury Bus Museum, Autumn Open Day.

We also participated in other community and heritage events as follows:

- Saturday 7th and Sunday 8th October 2023: on both days Dennis Loline JDC599 provided free transport around the tram / trolleybus circuit at Beamish Museum as part of the Museum's autumn transport festival
- Saturday 29th and Sunday 30th June 2024: Dennis Loline JDC599 was on show at Beamish Museum's Public Transport Weekend.
- Saturday 15th June 2024: Rotary Club Stokesley Classics on Show
- Sunday 11th August 2024: Stagecoach Stockton Open Day commemorating 50 years of Cleveland Transit and 30 years of Stagecoach on Teesside
- Thursday 24th September 2024: Great North Air Ambulance Classic Bike and Car evening.

Vehicle accommodation, repair, maintenance and restoration

As reported in our 2023 Annual Report, Volvo Olympian R833OVN was sold to a commercial bus operator in October 2023.

Of our six retained vehicles, three (M223SVN, JDC599 and RDC106R) operated in the year with current MOTs. We spent a total of £22,025 in the accommodation, repair, maintenance and restoration of our vehicles.

Cleveland Transit 1995 Volvo Olympian M223SVN

A total of £6,643 was spent during the year on restoration and general maintenance including replacement fuel tanks, front step replacement, replacement fuel injectors, replacement air bags and plates, window replacement, together with the purchase of a range of spare parts.

Middlesbrough Corporation Transport 1958 Dennis Loline JDC599

A total of £7,489 was spent on the maintenance and repair of JDC599. During the winter of 2023/24 a full overhaul was undertaken on the steering box and radiator. The bus was ready in time for the spring and summer season of events and performed throughout the season with no material issues arising.

Cleveland Transit 1977 Bristol VR RDC106R

A total of £2,437 was incurred during the year on repairs to the bus. Following the serious engine fault suffered in April 2023, the bus remained out of action until the completion of its engine rebuild in July 2024. The bus was used for the Seaburn event on Monday 26th August 2024 but on the day it developed further problems with its cylinder head gaskets. It was retired for the rest of the season with a view to it being repaired during the winter (these repairs were successfully completed by March 2025).

Teesside Municipal Transport 1972 Daimler Fleetline JDC544L

JDC544L was sent to an external repairer in 2018 from remedial work to its chassis. With further corrosion to the chassis having been uncovered during 2022 we had to revise our expectations regarding the project's likely completion date. Gradual progress continues to be made but we cannot yet predict when the work will be completed.

Tees-side Railless Traction Board 1967 Leyland PD2 JVN40E

Given our other vehicles' demands upon our team of volunteers, only limited further progress has been made on the restoration of JVN40E.

Stagecoach on Teesside 2004 MAN 18.220 NK54BFE

Since being purchased in October 2020, NK54BFE has been safely stored undercover. During the year, minimal work was undertaken on the bus, although planned repairs to the wheel arches were completed.

Accommodation

Towards the end of the reporting period, we secured the use of new undercover accommodation for our vehicles. Located on a farm in the Stockton-on-Tees area, this provides us with the facility to undertake a wider range of maintenance and restoration work than had been possible at their existing accommodation at the Stagecoach Depot in Stockton.

The process to relocate five of our vehicles (JDC599, JVN40E, RDC106R, M223SVN and NK54BFE) was undertaken between October 2024 and May 2025. We wish to give thanks to Stagecoach for accommodating our buses over many years and also for their support and assistance during the relocation process.

As described above, out sixth bus JDC544L remains at the South Yorkshire Transport Trust's Museum in Rotherham where it is undergoing a long-term project to repair its chassis.

Activities for the Membership

Monthly meetings are held for members at which the Trustees provide updates on vehicles and events before a main presentation on a transport-related theme either by one of the members or by a guest speaker. Meetings are usually attended by approximately thirty members and friends.

We continue to seek to maintain our members' interest and engagement by the use of social media and our bi-monthly Newsletter. In addition to up-to-date news, our Newsletter contains a wide range of articles of an historic nature.

Our main Facebook page continues to carry our news to a wider audience. Our Teesside 500 Group website also keeps members and the general public informed of our activities.

Historic Archive

We have continued to develop our archive of historic transport-related materials including photographs, timetables, fare tables and maps. There is an ongoing process to record these digitally in order to assist with current and future historic research and also in conjunction with our activities to educate the public about the history of bus operations.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Contribution Made by Volunteers

The Teesside 500 Group's activities are wholly dependent upon the input of volunteers – including the Trustees, members and colleagues from other bus preservation groups.

There is a core pool of approximately 7-8 drivers who share the task of driving the buses to and from the many events attended over the course of the year.

There is also a core team of volunteers to undertake the general repairs and maintenance of the vehicles.

Even when work has to be commercially outsourced, our preference, all other considerations being equal, is to deal with suppliers who specialise in working with or supporting the Heritage Sector.

Summary of the main achievements of the charity during the year

We undertook a wide and varied programme of events, attending eleven historic vehicle rallies during the year together with providing three evening outings on historic buses for our members.

We have continued to develop links with local museums and other local transport history charities for the purpose of developing an archive of historic material. In particular we have strengthened our relationship with Beamish Museum in order to support the museum's development of new exhibits themed upon life in the 1950s. Our 1958 Dennis Loline JDC599 was made available to Beamish Museum for four days during the year.

We were heavily involved in the planning, coordination and management of Stagecoach North East's very successful Open Day which was held at its Stockton Depot on Sunday 11th August 2024 to commemorate the fiftieth anniversary of the creation of the Cleveland Transit undertaking and the thirtieth anniversary of Stagecoach's acquisition of the Cleveland Transit Limited. We produced a programme for the event, providing visitors with a brief history of municipal transport on Teesside, together with details of the Stagecoach Group's involvement in local public transport over the last 30 years. The family-oriented event attracted many hundreds of visitors, receiving much positive feedback.

In conjunction with the Cleveland Transit anniversary commemorations, we produced a ten-page article which was published in *Classic Bus* magazine.

Section E Financial review

Brief statement of the charity's policy on reserves	As at 30th September 2024, a total cash reserve of £8,555 was held, a reduction of £3.919 against the balance held at 30th September 2023. Of this reserve a sum of £2,400 has been allocated for the remedial chassis work being undertaken on Daimler Fleetline JDC544L.
Details of any funds materially in deficit	None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	W L R Woodward	
Full name(s)	WILLIAM LESLIE RANSON WOODWARD	MARK WILSON
Position (eg Secretary, Chair, etc)	CHAIRMAN	TREASURER

Date 17 JULY 2025

CHARITY COMMISSION FOR ENGLAND AND WALES

Charity Name	No (if any)
The Teesside 500 Group	1175569

Receipts and payments accounts

CC16a

For the period from	Period start date 01/10/2023	To	Period end date 30/09/2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Sales and related income	7,269	-	-	7,269	3,592
Membership Subscriptions	1,879	-	-	1,879	1,703
Donations (Members)	9,658	-	-	9,658	9,585
Donations (External)	1,243	-	-	1,243	699
	-	-	-	-	
Sub total *(Gross income for AR)*	20,049	-	-	20,049	15,579
A2 Asset and investment sales, (see table).					
Proceeds from sale of shares	-	-	-	-	756
Sale of Olympian R833OVN	1,338	-	-	1,338	-
Sub total	1,338	-	-	1,338	756
Total receipts	21,387	-	-	21,387	16,335
A3 Payments					
Cost of Sales	1,689	-	-	1,689	758
Vehicle Repairs and Maintenance	17,099	-	-	17,099	10,926
Fuel	2,278	-	-	2,278	2,497
Road fund duty and Insurance	1,918	-	-	1,918	1,833
Breakdown Cover	430	-	-	430	362
Members' Newsletter Production	1,350	-	-	1,350	1,434
Premises	300	-	-	300	-
Financial Transactions	57			57	-
Sundry	185	-	-	185	32
Payment of Creditors	-	-	-	-	28
Sub total	25,306	-	-	25,306	17,870
A4 Asset and investment purchases, (see table)					
Volvo Olympian M223SVN	-	-	-	-	2,000
Sub total	-	-	-	-	2,000
Total payments	25,306	-	-	25,306	19,870
Net of receipts/(payments)	- 3,919	-	-	- 3,919	- 3,535
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	12,474	-	-	12,474	16,009
Cash funds this year end	8,555	-	-	8,555	12,474

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Deposit Account	7,932	-	-
	Current Account	-	-	-
	Cash in Hand	623	-	-
	Total cash funds (agree balances with receipts and payments account(s))	8,555	-	-

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Daimler Fleetline JDC544L	Unrestricted	1,350	-
	Dennis Loline JDC599	Unrestricted	6,032	-
	Leyland PD2 JVN40E	Unrestricted	1,240	-
	Bristol VR RDC106R	Unrestricted	18,204	-
	Volvo Olympian M223SVN	Unrestricted	10,668	-
	MAN NK54BFE	Unrestricted	1,440	-
	Stock	Unrestricted	1,500	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Members' Bonds	Unrestricted	671	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	W L R Woodward	W L R WOODWARD	17/07/25
	[illegible]	MARK WILSON	17/7/25

THE TEESSIDE 500 GROUP

England & Wales - Charity number 1175569

Accounts

Trustees' Annual Report for the period

	Period start date				Period end date		
From	01	10	2022	**To**	30	09	2023

Section A Reference and administration details

Charity name	The Teesside 500 Group
Other names charity is known by	The 500 Group
Registered charity number (if any)	1175569
Charity's principal address	61 Birchwood Road,
	Marton-In-Cleveland,
	Middlesbrough,
	Postcode TS7 8DD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	William Woodward	Chair		
2	Christopher Hall	Secretary		
3	Mark Wilson	Treasurer		
4	Michael Dowling			
5	Jerry Glover		01/10/2022 – 28/3/2023	
6	Adrian Beadnell			
7	John Atkin			
8	Adam Nicholson			
9	Elizabeth Hall			
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Elected by members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The objects of the CIO are to advance the education of the public in the history of public transport vehicles particularly but not exclusively from the Teesside Area by:

1. establishing and preserving for posterity a collection of public transport vehicles; and

2. by such other means as the Trustees may determine

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Transport Events Attended by the Teesside 500 Group's Vehicles

Despite operational problems with one of our three active buses (Bristol VR RDC106R) we were still able to offer members a full and varied rally programme. A full list of our attendances is detailed below:

- Sunday 2nd October 2022: Northern National Restoration Group Open Day at Philadelphia.
- Sunday 9th October 2022: Yorkshire Dales Running Day at Skipton.
- Sunday 30th October 2022: Dewsbury Bus Museum End of Season Autumn Running Day.
- Tuesday 28th February 2023: evening outing around Stockton, Norton and Yarm using Bristol VR RDC106R.
- Sunday 9th April 2023: Kirkby Stephen & Brough Classic Commercial Vehicle Rally.
- Sunday 30th April 2023: Workington Transport Heritage Trust Leyland National 51st Anniversary Event.
- Sunday 7th May 2023: North East Bus Preservation Trust Metrocentre Bus and Coach Show.
- Saturday 13th May 2023: Northern National Restoration Group Open Day at Philadelphia.
- Sunday 4th June 2023: North West Vehicle Restoration Trust Annual Open Day in Kirkby, Merseyside.
- Sunday 18th June 2023: North East Bus Preservation Trust Father's Day Classic Vehicle Display at Durham.
- Tuesday 27th June 2023: evening tour around the Bishop Auckland area visiting the sites of former independent bus companies' depots.
- Saturday 22nd July 2023: Northern National Restoration Group Open Day at Philadelphia.
- Sunday 23rd July 2023: South Yorkshire Transport Trust Eastwood (Rotherham) Open Day.
- Tuesday 25th July 2023: Local tour to Hartlepool.
- Sunday 30th July 2023: Gathering at Sandtoft Trolleybus Museum.
- Saturday 19th August: Aycliffe Bus Museum, Running Day and Display.
- Monday 28th August 2023: North East Bus Preservation Trust historic vehicle event at Seaburn.
- Sunday 24th September 2023: Dewsbury Bus Museum, Autumn Open Day.

We also participated in other community and heritage events as follows:

- Saturday 6th – Monday 8th May 2023: Dennis Loline JDC599 was on show at Beamish Museum for a three day event to mark fifty years of the Museum's transport system.
- Thursday 15th June 2023 and Thursday 17th August 2023: Dennis Loline JDC599 was displayed at two of the Great North Air Ambulance Service Car and Bike Nights to assist with fundraising.
- Saturday 9th - Sunday 10th September 2023: Dennis Loline participated in the Beamish Museum, Autumn Transport Gala

Vehicle accommodation, repair, maintenance and restoration

Of our seven vehicles, three (JDC599, RDC106R and M223SVN) were operational in the year with current MOTs. We invested a total of £12,926 in the accommodation, repair, maintenance and restoration of our vehicles.

Cleveland Transit 1995 Volvo Olympian M223SVN

A sum of £2,000 was spent on a full re-trim of all seats on the bus, replacing its existing seat covers with authentic moquette of the same design as carried by the bus when it was new in service in 1995.

A further £2,794 was spent during the year on restoration and general maintenance including a full engine and gearbox service, floor repairs, replacement compressor and brake pipes, replacement lights together with the purchase of a range of spare parts.

Middlesbrough Corporation Transport 1958 Dennis Loline JDC599

JDC599 suffered no significant maintenance issues and was available for the full season of events. A total of £641 was spent on maintenance of the bus including a full engine service and repairs to the exhaust.

Cleveland Transit 1977 Bristol VR RDC106R

In April 2023 the bus developed a serious engine fault which was diagnosed as being caused by failed cylinder head gaskets. The bus remained off the road for the rest of the year for the rebuilding of its engine being undertaken by external professionals. A total of £4,167 was incurred during the year on repairs to the bus.

Teesside Municipal Transport 1972 Daimler Fleetline JDC544L

JDC544L was sent to an external repairer in 2018 from remedial work to its chassis. With further corrosion to the chassis having been uncovered during 2022 we had to revise our expectations regarding the project's likely completion date. Gradual progress is being made but realistically we do not expect the repairs to be completed until the end of 2025 at the earliest.

Tees-side Railless Traction Board 1967 Leyland PD2 JVN40E

Given our other vehicles' demands upon our team of volunteers, only limited further progress has been made on the restoration of JVN40E.

Stagecoach on Teesside 2004 MAN 18.220 NK54BFE

Since being purchased in October 2020, NK54BFE has been safely stored undercover. A new set of six replacement tyres were purchased and fitted during the year at a cost of £1,584 and a full engine service was undertaken. Bodywork repairs to the front skirt and the repair of the offside rear inner wheel arch liner remain to be done before the bus can be put forward for MOT Test.

Cleveland Transit 1998 Volvo Olympian R833OVN

Since being purchased, this vehicle remained stored at an external location as a non-runner.

During the year the Trustees established the scale of remedial work that needed to be undertaken to restore the vehicle, including to its floor, bodywork, roof and also the replacement engine. The bus is in a significantly worse condition than our other Olympian 223 (M223SVN) when that bus was bought.

The Trustees determined that it would be in the Charity's best interests to sell R833OVN. Relevant factors considered included:

- The vehicle's current state of disrepair both mechanically and with regard to its bodywork.
- The scale of resources (both financial and human) that would be required to restore it.
- How diverting such resources to R833OVN could adversely affect our other projects.
- That we already have Olympian M223SVN as a suitable vehicle to be used on longer outings.
- That R833OVN is not unique or of any special historical significance (the Olympian / Alexander design was a standard across the Stagecoach Group and other examples are already preserved).

In June 2023, the Trustees invited offers from the membership to purchase R833OVN as a restoration project in an individual capacity but no offers were forthcoming. The bus was sold to a commercial bus operator in October 2023.

Activities for the Membership

Monthly meetings are held for members at which the Trustees provide updates on vehicles and events before a main presentation on a transport-related theme either by one of the members or by a guest speaker. Meetings are usually attended by approximately thirty members and friends.

We continue to seek to maintain our members' interest and engagement by the use of social media and our bi-monthly Newsletter. In addition to up-to-date news, our Newsletter contains a wide range of articles of an historic nature.

Our main Facebook page continues to carry our news to a wider audience. Our Teesside 500 Group website also keeps members and the general public informed of our activities.

Historic Archive

We have continued to develop our archive of historic transport-related materials including photographs, timetables, fare tables and maps. There is an ongoing process to record these digitally in order to assist with current and future historic research and also in conjunction with our activities to educate the public about the history of bus operations.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Contribution Made by Volunteers

The Teesside 500 Group's activities are wholly dependent upon the input of volunteers – including the Trustees, members and colleagues from other bus preservation groups.

There is a core pool of approximately 7-8 drivers who share the task of driving the buses to and from the many events attended over the course of the year.

There is also a core team of volunteers to undertake the general repairs and maintenance of the vehicles.

Even when work has to be commercially outsourced, our preference, all other considerations being equal, is to deal with suppliers who specialise in working with or supporting the Heritage Sector.

Section D Achievements and performance

Summary of the main achievements of the charity during the year

We undertook a wide and varied programme of events, attending fifteen historic vehicle rallies during the year together with providing three evening outings on historic buses for our members.

We have continued to develop links with local museums and other local transport history charities for the purpose of developing an archive of historic material. In particular we have strengthened our relationship with Beamish Museum in order to support the museum's development of new exhibits themed upon life in the 1950s. Our 1958 Dennis Loline JDC599 was made available to Beamish Museum for five days during the year.

Section E Financial review

Brief statement of the charity's policy on reserves	As at 30th September 2023, a total cash reserve of £12,474 was held, a reduction of £3.535 against the balance held at 30th September 2022. Of this reserve a sum of £2,400 has been allocated for the remedial chassis work being undertaken on Daimler Fleetline JDC544L.
Details of any funds materially in deficit	None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	W L R Woodward	
Full name(s)	WILLIAM LESLIE RANSON WOODWARD.	MARK STEPHEN WILSON
Position (eg Secretary, Chair, etc)	CHAIRMAN	TREASURER

Date	12/7/24

CHARITY COMMISSION FOR ENGLAND AND WALES

Charity Name	No (if any)
The Teesside 500 Group	1175569

Receipts and payments accounts

CC16a

For the period from	Period start date 01/10/2022	To	Period end date 30/09/2023

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Sales and related income	3,592	-	-	3,592	5,430
Membership Subscriptions	1,703	-	-	1,703	1,889
Donations (Members)	9,585	-	-	9,585	5,860
Donations (External)	699	-	-	699	1,169
Sub total *(Gross income for AR)*	15,579	-	-	15,579	14,348
A2 Asset and investment sales, (see table).					
Proceeds from sale of shares	756	-	-	756	-
	-	-	-	-	-
Sub total	756	-	-	756	-
Total receipts	16,335	-	-	16,335	14,348
A3 Payments					
Cost of Sales	758	-	-	758	201
Vehicle Repairs and Maintenance	10,926	-	-	10,926	3,112
Fuel	2,497	-	-	2,497	2,480
Road fund duty and Insurance	1,833	-	-	1,833	1,759
Breakdown Cover	362	-	-	362	462
Members' Newsletter Production	1,434	-	-	1,434	1,263
Sundry	32	-	-	32	131
Payment of Creditors	28	-	-	28	-
	-	-	-	-	-
Sub total	17,870	-	-	17,870	9,408
A4 Asset and investment purchases, (see table)					
Volvo Olympian M223SVN	2,000	-	-	2,000	-
Sub total	2,000	-	-	2,000	-
Total payments	19,870	-	-	19,870	9,408
Net of receipts/(payments)	- 3,535	-	-	- 3,535	4,940
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	16,009	-	-	16,009	11,069
Cash funds this year end	12,474	-	-	12,474	16,009

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Deposit Account	11,990	-	-
	Current Account	15	-	-
	Cash in Hand	469	-	-
	Total cash funds (agree balances with receipts and payments account(s))	12,474	-	-
		OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Daimler Fleetline JDC544L	Unrestricted	1,350	-
	Dennis Loline JDC599	Unrestricted	6,032	-
	Leyland PD2 JVN40E	Unrestricted	1,240	-
	Bristol VR RDC106R	Unrestricted	18,204	-
	Volvo Olympian M223SVN	Unrestricted	10,668	-
	Volvo Olympian R833OVN	Unrestricted	2,564	-
	MAN NK54BFE	Unrestricted	1,440	-
	Stock	Unrestricted	1,500	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Members' Bonds	Unrestricted	671	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		MARK WILSON	12/7/24
		WLR WOODWARD	12/7/24

THE TEESSIDE 500 GROUP

England & Wales - Charity number 1175569

Accounts

Trustees' Annual Report for the period

	Period start date				Period end date		
From	01	10	2021	**To**	30	09	2022

Section A Reference and administration details

Charity name	The Teesside 500 Group
Other names charity is known by	The 500 Group
Registered charity number (if any)	1175569
Charity's principal address	61 Birchwood Road,
	Marton-In-Cleveland,
	Middlesbrough,
	Postcode TS7 8DD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	William Woodward	Chair		
2	Christopher Hall	Secretary		
3	Mark Wilson	Treasurer		
4	Michael Dowling			
5	Jerry Glover			
6	Adrian Beadnell			
7	John Atkin			
8	Adam Nicholson			
9	Elizabeth Hall			
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Elected by members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The objects of the CIO are to advance the education of the public in the history of public transport vehicles particularly but not exclusively from the Teesside Area by:

1. establishing and preserving for posterity a collection of public transport vehicles; and

2. by such other means as the Trustees may determine

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Transport Events Attended by the Teesside 500 Group's Vehicles

Despite operational problems with our buses having forced the cancellation of the last two events of our Autumn 2021 programme, we were able to go into 2022 with perhaps the most ambitious rally programme we have ever offered our members. Once into May 2022, we were "out" on almost every weekend until September and even attended five rallies with all three of our current runners, Dennis Loline JDC599, Bristol VR RDC106R and Volvo Olympian M223SVN. As well as the regular events, we also offered several new venues. A full list of our attendances is detailed below:

- Sunday 17th April 2022: Kirkby Stephen & Brough Classic Commercial Vehicle Rally
- Sunday 1st May 2022: Workington Transport Heritage Trust Leyland National 50th Anniversary Event
- Saturday 14th May 2022: Aycliffe & District Bus Preservation Trust Recreated Routes around Darlington
- Sunday 15th May 2022: North East Bus Preservation Trust Metrocentre Bus and Coach Show
- Saturday 28th May 2022: Northern National Restoration Group Open Day at Philadelphia
- Sunday 5th June 2022: HCVS Tees Tyne Run from Stockton to South Shields
- Sunday 12th June 2022: Morpeth Town Fair
- Sunday 19th June 2022: North East Bus Preservation Trust Father's Day Classic Vehicle Display at Durham
- Sunday 26th June 2022: Preston Park Fire Engine & Vintage Vehicle Show
- Sunday 17th July 2022: North East Bus Preservation Trust Beamish Bus Bonanza at Beamish Museum
- Sunday 24th July 2022: South Yorkshire Transport Trust Eastwood (Rotherham) Running Day
- Tuesday 26th July 2022: Local tour to Hartlepool
- Sunday 31st July 2022: North East Bus Preservation Trust Buses through the Ages at Bishop Auckland
- Sunday 14th August 2022: North East Bus Preservation Trust Whitley Bay Classic Vehicle Display
- Sunday 21st August 2022: Aycliffe & District Bus Preservation Trust Vintage Bus Display at Locomotion (Shildon)
- Monday 29th August 2022: North East Bus Preservation Trust historic vehicle event at Seaburn

We also participated in two other community events:

- 5th June 2022: Dennis Loline JDC599 was displayed at a local street party celebrating the Platinum Jubilee of Her Late Majesty Queen Elizabeth II.
- 24th September 2022: JDC599 was displayed at the "Classics at the Farm" event at the JPC Community Farm, Stokesley. The farm is a charity which was established to provide support to people with disabilities and other complex needs.

Vehicle accommodation, repair, maintenance and restoration

Of our seven vehicles, three (JDC599, RDC106R and M223SVN) were operational in the year with current MOTs. We invested a total of £3,113 in the accommodation, repair, maintenance and restoration of our vehicles.

Cleveland Transit 1995 Volvo Olympian M223SVN

Expenditure during the year was incurred for the replacement of a set of rear suspension plates and air bags together with two batteries.

Middlesbrough Corporation Transport 1958 Dennis Loline JDC599

JDC599 suffered no significant maintenance issues and was available for the full season of events.

Cleveland Transit 1977 Bristol VR RDC106R

The fuel leak which RDC106R had developed towards the end of the 2021 season was successfully repaired during the winter of 2021/22. The bus was returned to operational service in spring 2022.

Towards the end of the 2022 season, the bus's air compressor suffered a serious failure rendering it beyond repair. A replacement unit was sourced with the intention of it being fitted during the 2022/23 winter maintenance programme.

Teesside Municipal Transport 1972 Daimler Fleetline JDC544L

JDC544L was sent to an external repairer in 2018 from remedial work to its chassis. Following a hiatus in the project due to Covid-19, steady progress has been made during 2022. However, as the work has progressed, further corrosion to the chassis has been uncovered. Realistically, we do not now expect the repairs to be completed until the end of 2024 at the earliest.

Tees-side Railless Traction Board 1967 Leyland PD2 JVN40E

Given our other vehicles' demands upon our team of volunteers, only limited further progress has been made on the restoration of JVN40E.

Stagecoach on Teesside 2004 MAN 18.220 NK54BFE

Since being purchased in October 2020, NK54BFE has been safely stored undercover. A number of issues remain to be addressed before the bus will be ready for MOT; these include the refurbishment of the battery cubicle, bodywork repairs to the front skirt, repair of the offside rear inner wheel arch liner, together with the fitting of replacement tyres. We plan to have this work completed during 2023.

Cleveland Transit 1998 Volvo Olympian R833OVN

This vehicle remains a non-runner with its replacement engine (purchased in the last financial year) still to be fitted. It has been stored at an external location.

Activities for the Membership

Monthly meetings are held for members at which the Trustees provide updates on vehicles and events before a main presentation on a transport-related theme either by one of the members or by a guest speaker. Meetings are usually attended by approximately thirty members and friends. During the Covid-19 restrictions, these were conducted online until in-person meetings could resume in spring 2022.

We continue to seek to maintain our members' interest and engagement by the use of social media and our bi-monthly Newsletter. Our main Facebook page continues to carry our news to a wider audience and we have also posted regular nostalgia features on *The Friends of The 500 Group* Facebook page. Our Teesside 500 Group website also keeps members and the general public informed of our activities.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Contribution Made by Volunteers

The Teesside 500 Group's activities are wholly dependent upon the input of volunteers – including the Trustees, members and colleagues from other bus preservation groups.

There is a core pool of approximately 7-8 drivers who share the task of driving the buses to and from the many events attended over the course of the year.

There is also a core team of volunteers to undertake the general repairs and maintenance of the vehicles.

Even when work has to be commercially outsourced, our preference, all other considerations being equal, is to deal with suppliers who specialise in working with or supporting the Heritage sector.

Section D Achievements and performance

Summary of the main achievements of the charity during the year

With the relaxation of the Covid-19 restrictions, we undertook our most ambitious programme of events ever, attending fifteen historic vehicle rallies during the spring and summer of 2022.

Our activities through the course of the year generated a net surplus of income over expenditure of £4,940. This will be used to fund a number of restoration projects planned for 2023.

We have continued to develop links with local museums and other local transport history charities for the purpose of developing an archive of historic material.

Section E Financial review

Brief statement of the charity's policy on reserves	As at 30th September 2022, a total cash reserve of £16,009 was held. Of this reserve a sum of £2,400 has been allocated for the remedial chassis work being undertaken on Daimler Fleetline JDC544L.
Details of any funds materially in deficit	None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	MARK WILSON	WILLIAM L.R. WOODWARD
Position (eg Secretary, Chair, etc)	TREASURER	CHAIRMAN

Date	15 JULY 2023

CHARITY COMMISSION FOR ENGLAND AND WALES

Charity Name	No (if any)
The Teesside 500 Group	1175569

Receipts and payments accounts

CC16a

For the period from	Period start date 01/10/2021	To	Period end date 30/09/2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Sales and related income	5,430	-	-	5,430	1,617
Membership Subscriptions	1,889	-	-	1,889	1,768
Donations (Members)	5,860	-	-	5,860	3,605
Donations (Towards Vehicle Purchases)	-	-	-	-	621
Donations (External)	1,169	-	-	1,169	184
Dividends and Interest	-	-	-	-	-
Sub total *(Gross income for AR)*	14,348	-	-	14,348	7,795
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	14,348	-	-	14,348	7,795
A3 Payments					
Cost of Sales	201	-	-	201	527
Vehicle Repairs and Maintenance	3,112	-	-	3,112	318
Fuel	2,480	-	-	2,480	511
Road fund duty and Insurance	1,759	-	-	1,759	1,396
Breakdown Cover	462	-	-	462	400
Members' Newsletter Production	1,263	-	-	1,263	1,044
Sundry	131	-	-	131	9
Sub total	9,408	-	-	9,408	4,205
A4 Asset and investment purchases, (see table)					
Volvo Olympian M223SVN	-	-	-	-	-
Volvo Olympian R833OVN	-	-	-	-	-
MAN MK54BFE	-	-	-	-	1,440
Sub total	-	-	-	-	1,440
Total payments	9,408	-	-	9,408	5,645
Net of receipts/(payments)	4,940	-	-	4,940	2,150
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	11,069	-	-	11,069	8,919
Cash funds this year end	16,009	-	-	16,009	11,069

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Deposit Account	15,087	-	-
	Current Account	-	-	-
	Cash in Hand	922	-	-
	Total cash funds (agree balances with receipts and payments account(s))	16,009	-	-

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Stagecoach Plc Shares	Unrestricted	572	756
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Daimler Fleetline JDC544L	Unrestricted	1,350	-
	Dennis Loline JDC599	Unrestricted	6,032	-
	Leyland PD2 JVN40E	Unrestricted	1,240	-
	Bristol VR RDC106R	Unrestricted	18,204	-
	Volvo Olympian M223SVN	Unrestricted	8,668	-
	Volvo Olympian R833OVN	Unrestricted	2,564	-
	MAN NK54BFE	Unrestricted	1,440	-
	Stock	Unrestricted	1,250	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Members' Bonds	Unrestricted	671	
	Other Creditors	Unrestricted	28	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		MARK WILSON	15/7/23
	WLR Woodward	WILLIAM LR WOODWARD	15/7/23

THE TEESSIDE 500 GROUP

England & Wales - Charity number 1175569

Accounts

Trustees' Annual Report for the period

	Period start date				Period end date		
From	01	10	2020	**To**	30	09	2021

Section A Reference and administration details

Charity name The Teesside 500 Group

Other names charity is known by The 500 Group

Registered charity number (if any) 1175569

Charity's principal address

61 Birchwood Road,
Marton-In-Cleveland,
Middlesbrough,
Postcode TS7 8DD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	William Woodward	Chair		
2	Christopher Hall	Secretary		
3	Mark Wilson	Treasurer		
4	Michael Dowling			
5	Jerry Glover			
6	Adrian Beadnell			
7	John Atkin			
8	Adam Nicholson			
9	Elizabeth Marshall			
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document	Constitution
How the charity is constituted	Charitable Incorporated Organisation
Trustee selection methods	Elected by members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The objects of the CIO are to advance the education of the public in the history of public transport vehicles particularly but not exclusively from the Teesside Area by:

1. establishing and preserving for posterity a collection of public transport vehicles; and

2. by such other means as the Trustees may determine

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Transport Events Attended by the Teesside 500 Group's Vehicles

For most of the year, due to ongoing Covid-19 restrictions we were able to participate in only a very small number of preserved vehicle rallies and tours.

- MetroCentre Bus and Coach Show: 25th July 2021
- Local tour of Teesside: 27th July 2021
- Classic bus rally at the National Railway Museum, "Locomotion" at Shildon: 22nd August 2021
- North East Bus Preservation Trust historic vehicle event at Seaburn: 30th August 2021
- Local tour to East Cleveland: 31st August 2021
- Tour to the garage of The Eden Bus Services, West Auckland: 28th September 2021

Our participation in the community included assisting with Caldicotes Primary Academy, Netherfields, Middlesbrough with their 70th anniversary commemorations. Our preserved 1958 ex-Middlesbrough Corporation Dennis Loline JDC599 was put on display for the children on two days, 14th July and 10th September 2021.

Regrettably we were unable to operate the Teesside 500 Group Classic Bus Running Day which would have taken place in April 2021 had it not been for Covid-19.

Vehicle Acquistion: 2004 MAN 18.220 NK54BFE

In late 2020 we purchased for preservation a low-floor single-deck MAN 18.220 with Alexander bodywork. This had been new to Stagecoach on Teesside in 2004 and had recently been withdrawn from service. A commercial price of £1,440 was paid. This bus fills a gap in our collection of preserved buses being from a more recent period in history. It also gives us the means to provide a fully-accessible vehicle at historical transport events. It requires only minor work for it be operational.

Vehicle repair, maintenance and restoration

With Covid restrictions having denied us access to our buses for much of the year we tried to keep on top of the fleet as far as possible. However it was perhaps inevitable that we would have difficulties as soon as we started to use them again. Only JDC599 and M223SVN were operational with current MOTs.

We were able to make only limited progress with our other vehicles with a total of £718 being invested in their repair, maintenance and restoration.

Cleveland Transit 1995 Volvo Olympian M223SVN

During the financial year ending 30th September 2020 this vehicle had undergone substantial external and mechanical restoration. The only expenditure necessary during the current year was in respect of its annual MOT Test.

Internal restoration has still to be undertaken, including reupholstering of the seats to its original moquette, sufficient material having already been purchased prior to the beginning of the current financial year.

Middlesbrough Corporation Transport 1958 Dennis Loline JDC599

With many of its previous maintenance issues having been resolved in the previous year, JDC599 was available for part of the truncated summer season of events.

Cleveland Transit 1998 Volvo Olympian R833OVN

This vehicle remains a non-runner with its replacement engine (purchased in the last financial year) still to be fitted. The plan remains to restore the vehicle to its original 1998 condition.

Cleveland Transit 1977 Bristol VR RDC106R

During its inactivity during lockdown RDC106R developed a fuel leak. It was not possible for small volunteer team to repair the vehicle before the end of the historic vehicle events season and so it remained out of use with a view to restoring it to operational service in early-2022.

Teesside Municipal Transport 1972 Daimler Fleetline JDC544L

JDC544L was sent to an external repairer in 2018 from remedial work to its chassis. Covid-19 has continued to have a serious impact upon the restoration work which has proceeded very slowly. Realistically, we should not now expect it to return to Teesside until 2024 at the earliest.

Tees-side Railless Traction Board 1967 Leyland PD2 JVN40E

Restoration continues on the only surviving motorbus of those purchased by the mainly trolleybus Teesside Railless Traction Board. Covid-19 restrictions have limited the progress that the team of volunteers have been able to make.

Activities for the Membership

Monthly meetings are held for members at which the Trustees provide updates on vehicles and events before a main presentation on a transport-related theme either by one of the members or by a guest speaker. Meetings are usually attended by approximately thirty members and friends. With ongoing Covid-19 restrictions meetings have continued using an online platform. Meeting in person will be resumed early in 2022.

We have sought to maintain our members' interest and engagement by the use of social media and our bi-monthly Newsletter. Our main Facebook page has also carried our news to a wider audience and we have also posted regular nostalgia features on *The Friends of The 500 Group* Facebook page. We have also re-launched The Teesside 500 Group website as a means of keeping both members and the general public informed of our activities.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Contribution Made by Volunteers

The Teesside 500 Group's activities are wholly dependent upon input of volunteers – including the Trustees, members and colleagues from other bus preservation groups.

There is a core pool of approximately 7-8 drivers who share the task of driving the buses to and from the many events attended over the course of the year.

There is also a core team of volunteers to undertake the general repairs and maintenance of the vehicles.

Even when work has to be commercially outsourced, our preference, all other considerations being equal, is to deal with suppliers who specialise in working with or supporting the Heritage sector.

The Teesside 500 Group's own principal event, the Annual Teesside Classic Bus Running Day draws upon a wider range of volunteers from within the membership to act as guides for the drivers of guest vehicles, marshals, inspectors etc. Regrettably the events in 2020, 2021 and 2022 had to be cancelled due to Covid-19.

Since its inception in 2001, our Running Day has been based at the iconic Transporter Bridge in Middlesbrough. However, the bridge is currently out of use pending substantial repair work being undertaken. Should we be able to re-launch our Running Day in 2023, it is likely that we will have to find an alternative location.

Section D Achievements and performance

Summary of the main achievements of the charity during the year

In the Teesside 500 Group's fourth year as a charity, we have acquired our seventh historic vehicle, former Cleveland Transit MAN 18.220 single-decker NK54BFE. Although only 18 years old, this bus is representative of a very important period in the UK bus industry, namely the widespread introduction of low-floor easy-access buses.

Regrettably due to Covid-19 restrictions, our participation at historic vehicle rallies and other events was restricted only to last three months of the financial year.

Nonetheless we have also continued to develop links with local museums and other local transport history charities for the purpose of developing an archive of historic material.

Section E Financial review

Brief statement of the charity's policy on reserves	As at 30th September 2021, a total cash reserve of £11,069 was held. Of this reserve a sum of £2,400 has been allocated for the remedial chassis work being undertaken on Daimler Fleetline JDC544L.
Details of any funds materially in deficit	None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	MARK WILSON	WILLIAM LESLIE RANSON WOODWARD
Position (eg Secretary, Chair, etc)	TREASURER	CHAIRMAN.

Date 21/7/22

CHARITY COMMISSION FOR ENGLAND AND WALES

The Teesside 500 Group	1175569

Receipts and payments accounts

CC16a

For the period from	01/10/2020	To	30/09/2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Sales and related income	1,617	-	-	1,617	529
Membership Subscriptions	1,768	-	-	1,768	1,741
Donations (Members)	3,605	-	-	3,605	868
Donations (Towards Vehicle Purchases)	621	-	-	621	6,400
Donations (External)	184	-	-	184	-
Dividends and Interest	-	-	-	-	55
Sub total *(Gross income for AR)*	7,795	-	-	7,795	9,593
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	7,795	-	-	7,795	9,593
A3 Payments					
Cost of Sales	527	-	-	527	215
Vehicle Repairs and Maintenance	318	-	-	318	1,907
Fuel	511	-	-	511	659
Road fund duty and Insurance	1,396	-	-	1,396	1,073
Breakdown Cover	400	-	-	400	-
Members' Newsletter Production	1,044	-	-	1,044	793
Sundry	9	-	-	9	11
Sub total	4,205	-	-	4,205	4,658
A4 Asset and investment purchases, (see table)					
Volvo Olympian M223SVN	-	-	-	-	6,628
Volvo Olympian R833OVN	-	-	-	-	1,314
MAN MK54BFE	1,440	-	-	1,440	-
Sub total	1,440	-	-	1,440	7,942
Total payments	5,645	-	-	5,645	12,600
Net of receipts/(payments)	2,150	-	-	2,150	- 3,007
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	8,919	-	-	8,919	11,926
Cash funds this year end	11,069	-	-	11,069	8,919

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Deposit Account	11,009	-	-
	Current Account	20	-	-
	Cash in Hand	40	-	-
	Total cash funds (agree balances with receipts and payments account(s))	11,069	-	-

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Stagecoach Plc Shares	Unrestricted	572	589
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Daimler Fleetline JDC544L	Unrestricted	1,350	-
	Dennis Loline JDC599	Unrestricted	6,032	-
	Leyland PD2 JVN40E	Unrestricted	1,240	-
	Bristol VR RDC106R	Unrestricted	18,204	-
	Volvo Olympian M223SVN	Unrestricted	8,668	-
	Volvo Olympian R833OVN	Unrestricted	2,564	-
	MAN NK54BFE	Unrestricted	1,440	-
	Stock	Unrestricted	1,250	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Members' Bonds	Unrestricted	671	
	Other Creditors	Unrestricted	28	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
		MARK WILSON	21/7/22
		WILLIAM LESLIE RANSON HOWARD	21/7/22

THE TEESSIDE 500 GROUP

England & Wales - Charity number 1175569

Accounts

Trustees' Annual Report for the period

	Period start date				Period end date		
From	01	10	2019	To	30	09	2020

Section A Reference and administration details

Charity name The Teesside 500 Group

Other names charity is known by The 500 Group

Registered charity number (if any) 1175569

Charity's principal address

61 Birchwood Road,
Marton-In-Cleveland,
Middlesbrough,
Postcode TS7 8DD

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	William Woodward	Chair		
2	Christopher Hall	Secretary		
3	Mark Wilson	Treasurer		
4	Michael Dowling			
5	Ian Wilson		01/10/19 – 28/01/20	
6	Jerry Glover			
7	Adrian Beadnell			
8	John Atkin			
9	Adam Nicholson			
10	Elizabeth Marshall		10/02/20 – 30/09/20	
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Elected by members

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The objects of the CIO are to advance the education of the public in the history of public transport vehicles particularly but not exclusively from the Teesside Area by:

1. establishing and preserving for posterity a collection of public transport vehicles; and
2. by such other means as the Trustees may determine

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Transport Events Attended by the Teesside 500 Group's Vehicles

Our usual methods of outreach to the public at large are by attending preserved vehicle rallies together with the offering of our popular free Local History Tours and exhibiting at various public shows. Sadly, the Covid pandemic resulted in the 2020 Rally and show season being effectively cancelled and the restrictions necessary to maintain Public Health rendered operation of our Community History Tours impractical.

Regrettably we had to cancel what would have been our twentieth Teesside 500 Group Annual Running Day which had been scheduled to take place in April 2020.

Prior to the Covid-19 "lockdown" our vehicles attended two events organised by other bus preservation groups:

- Keighley Bus Museum Twilight Running Day: 27th October 2019
- Visit to North East Bus Museum, Wardley, Gateshead: 3rd November 2019

Vehicle repair, maintenance and restoration

During the year, despite the challenges of Covid-19 we were still able to make progress with our vehicles with a total of £9,849 being invested in their repair, maintenance and restoration.

Cleveland Transit 1995 Volvo Olympian M223SVN

This vehicle had been purchased in July 2019 in "as withdrawn" condition from small independent operator in Bedfordshire. Following a successful MoT test, M223SVN was used for the remainder of 2019 in that state.

In February 2020 the vehicle was sent to an external bodywork contractor to be fully re-panelled and repainted into the green, white and yellow livery it wore when new into service with Cleveland Transit in 1995. The restoration was completed the following month at a cost of £5,800, this being fully-funded by specific donations from the CIO members.

The restoration was undertaken to a very high standard and received generous coverage in national bus enthusiast and transport industry magazines.

Although internal restoration has still to be undertaken, two rolls of the authentic original seating moquette have been purchased at a cost of £550. This will be sufficient to recover all of the vehicle's passenger seats.

Cleveland Transit 1998 Volvo Olympian R833OVN

This vehicle had been purchased in 2019 as a non-runner at a cost of £1,250. A replacement engine was purchased in February 2020 at a cost of £1,250, this being fully-funded by specific donations from CIO members.

However, due to Covid-19 the bus has remained in storage pending the fitting of this replacement engine. The Trustees hope to have the vehicle operational again by the end of 2021 with restoration to its original 1998 condition to follow in due course.

Middlesbrough Corporation Transport 1958 Dennis Loline JDC599

Further routine maintenance issues arose during the course of the year which is to be expected for a 61 year old bus. Consequently, JDC599 was unavailable for use for a significant part of the summer season of events.

Although its use was severely limited due to Covid-19, JDC599 did participate in a memorial procession at the funeral of a popular local bus driver and preservationist, a role which we felt was in keeping with our charitable aims.

Cleveland Transit 1977 Bristol VR RDC106R

During lockdown RDC106R has been maintained in running order by a necessarily small volunteer team.

Teesside Municipal Transport 1972 Daimler Fleetline JDC544L

JDC544L was sent for external repair in 2018 but was discovered, to be in far worse condition than was initially apparent. The repair is continuing because it is of particular historical importance in that it is a once typical provincial, one-person-operated double-decker with dual doorway and centre staircase. Such a configuration is now very unusual outside London. It is of particular historical significance on Teesside, being one of only two survivors (the other being our own JDC599) of the 145 double-deckers specially built to a low height but offering a normal seating layout whilst still being able to negotiate a particularly low bridge across a major thoroughfare near Middlesbrough town centre.

Covid-19 has had a serious impact upon the restoration work and completion has inevitably been delayed. Realistically, we should not expect it to return to Teesside until 2023.

Tees-side Railless Traction Board 1967 Leyland PD2 JVN40E

Restoration continues on the only surviving motorbus of those purchased by the mainly trolleybus Teesside Railless Traction Board.

The mechanical work is almost complete but, again, it has been practically impossible to undertake the scale of work required on the bodywork.

Activities for the Membership

Monthly meetings are held for members at which the Trustees provide updates on vehicles and events before a main presentation on a transport-related theme either by one of the members or by a guest speaker. Meetings are usually attended by approximately thirty members and friends.

However, as a result of the Covid-19 lockdown, no meetings in-person have taken place since February 2020. Meetings have since been moved to an online platform.

We have sought to maintain our members' interest and engagement by the use of social media and, of course, our bi-monthly Newsletter. With little "news" to report, the latter has necessarily taken on a more historical feel which has apparently been well received. Our main Facebook page has also carried our news to a wider audience and we have also posted regular nostalgia features on *The Friends of The 500 Group* Facebook page.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Contribution Made by Volunteers

The Teesside 500 Group's activities are wholly dependent upon input of volunteers – including the Trustees, members and colleagues from other bus preservation groups.

There is a core pool of approximately 7-8 drivers who share the task of driving the buses to and from the many events attended over the course of the year.

There is also a core team of volunteers to undertake the general repairs and maintenance of the vehicles.

Even when work has to be commercially outsourced, our preference, all other considerations being equal, is to deal with suppliers who specialise in working with or supporting the Heritage sector.

The Teesside 500 Group's own principal event, the Annual Teesside Classic Bus Running Day draws upon a wider range of volunteers from within the membership to act as guides for the drivers of guest vehicles, marshals, inspectors etc. Regrettably the 2020 event had to be cancelled due to Covid-19.

Summary of the main achievements of the charity during the year

In the Teesside 500 Group's third year as a charity, we have restored Volvo Olympian M223SVN into the Cleveland Transit green livery it wore when new in 1995. Although our second Volvo Olympian, R833OVN still awaits restoration, a replacement engine was purchased during the year.

Regrettably our participation at a full programme of attendance at historic vehicle rallies and other events was curtailed due to Covid-19, as was most of our support to local history and cultural tours.

Nonetheless we have also continued to develop links with local museums and other local transport history charities for the purpose of developing an archive of historic material.

Section E Financial review

Brief statement of the charity's policy on reserves	As at 30th September 2020, a total cash reserve of £8,919 was held. Of this reserve a sum of £2,400 has been allocated for the remedial chassis work being undertaken on Daimler Fleetline JDC544L.
Details of any funds materially in deficit	None

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	WLR Woodward	
Full name(s)	WILLIAM LESLIE RANSON WOODWARD	MARK STEPHEN WILSON
Position (eg Secretary, Chair, etc)	CHAIRMAN	TREASURER.

Date 09/07/2021

CHARITY COMMISSION FOR ENGLAND AND WALES

Charity Name	No (if any)
The Teesside 500 Group	1175569

Receipts and payments accounts

CC16a

For the period from	Period start date 01/10/2019	To	Period end date 30/09/2020

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Sales and related income	529	-	-	529	4,209
Membership Subscriptions	1,741	-	-	1,741	1,520
Donations (Members)	868	-	-	868	2,440
Donations (Towards Vehicle Purchases)	6,400	-	-	6,400	3,290
Donations (External)	-	-	-	-	1,874
Dividends	55	-	-	55	55
Events	-	-	-	-	289
Sub total *(Gross income for AR)*	9,593	-	-	9,593	13,677
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	9,593	-	-	9,593	13,677
A3 Payments					
Cost of Sales	215	-	-	215	636
Vehicle Repairs and Maintenance	1,907	-	-	1,907	6,525
Fuel	659	-	-	659	1,939
Road fund duty and Insurance	1,073	-	-	1,073	1,528
Members' Newsletter production	793	-	-	793	855
Projector	-	-	-	-	260
Sundry	11	-	-	11	14
Sub total	4,657	-	-	4,657	11,757
A4 Asset and investment purchases, (see table)					
Volvo Olympian M223SVN	6,628	-	-	6,628	2,040
Volvo Olympian R833OVN	1,314	-	-	1,314	1,250
Sub total	7,942	-	-	7,942	3,290
Total payments	12,599	-	-	12,599	15,047
Net of receipts/(payments)	- 3,007	-	-	- 3,007	- 1,370
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	11,926	-	-	11,926	13,296
Cash funds this year end	8,919	-	-	8,919	11,926

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Deposit Account	-	-	-
	Current Account	-	-	-
	Cash in Hand	-	-	-
	Total cash funds	-	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets	Stagecoach Plc Shares	Unrestricted	572	277
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use	Daimler Fleetline JDC544L	Unrestricted	1,350	-
	Dennis Loline JDC599	Unrestricted	6,032	-
	Leyland PD2 JVN40E	Unrestricted	1,240	-
	Bristol VR RDC106R	Unrestricted	18,204	-
	Volvo Olympian M223SVN	Unrestricted	8,668	-
	Volvo Olympian R833OVN	Unrestricted	2,564	-
	Stock	Unrestricted	980	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities	Members' Bonds	Unrestricted	671	
	Other Creditors	Unrestricted	28	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	W L R Woodward	W. L. R. WOODWARD	09/07/21
	Mark Wilson	MARK WILSON	9/7/21