



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 01/04/2023 Period start date
To 31/03/2024 Period end date

Charity name: Phoenix Rehoming

Charity registration number: 1175478

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the benefit of the public to relieve the suffering of dogs and cats in need of care and attention and, in particular, to provide and maintain rescue homes or other facilities for the reception, care and treatment of such animals.

Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	<p>We have incorporated dog training into the rehoming process. To build better relationships between adopters and dogs and to produce better behaved dogs. We have added training workshops and online/video training.</p> <p>We have invested in scent detection training which positively impacts on the confidence and behaviour of dogs and aligns with our force free training ethics.</p> <p>The charity has trained staff and volunteers in positive, reward based, force free dog training and care.</p> <p>We have continued to work with local businesses.</p> <p>We have supported our local communities providing pet food for owners struggling due to the cost of living crisis.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>Yes, the Trustees are aware of the guidance, have taken into account the guidance and have not detracted from the guidance.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
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Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
Contribution made by volunteers	Para 1.38	N/A
Other		

Achievements and Performance

	SORP reference	
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<p>Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.</p>	<p>Para 1.20</p>	<p>We have incorporated dog training into the rehoming process. To build better relationships between adopters and dogs and to produce better behaved dogs. We have added training workshops and online/video training.</p> <p>We have invested in scent detection training which positively impacts on the confidence and behaviour of dogs and aligns with our force free training ethics.</p> <p>The charity has trained staff and volunteers in positive, reward based, force free dog training and care. We have continued to work with local businesses.</p> <p>We have supported our local communities providing pet food for owners struggling due to the cost of living crisis.</p> <p>The charity received several awards during this financial year.</p> <p>“Animal Rescue of the Year” - Prestige Awards 2024</p> <p>“Most Dedicated Pet Rehoming Service” - LUXlife Pet Products and Services awards 2024.</p> <p>We were nominated for “Animal Charity Team of the Year” - 2024 Petplan & ADCH Annual Charity Awards.</p>
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	N/A
Performance of fundraising activities against objectives set	Para 1.41	N/A
Investment performance against objectives	Para 1.41	N/A
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity ends the financial year with £130,525.97 in equity.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity seeks in future, to purchase land within Hampshire, to set up a training and rehabilitation centre. The cost of such land is expected to exceed £150,000.
Amount of reserves held	Para 1.22	The charity ends the financial year with £130,525.97 in equity.
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There are no uncertainties predicted.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Donations from the public and fees associated with adopting a rescue dog or cat.
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Investment policy and objectives including any social investment policy adopted	Para 1.46	N/A
A description of the principal risks facing the charity	Para 1.46	No risks anticipated.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Registered charity.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	We elect and maintain trustees based on their experience and how this will benefit the charity and its objectives. New trustees are voted in by existing trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	N/A
The charity's organisational structure and any wider network with which the charity works	Para 1.51	N/A

Relationship with any related parties	Para 1.51	<p>The charity works with a number of local businesses and organisations.</p> <p>Pet shops who advertise and donate food for rescue dogs.</p> <p>Veterinary clinics who offer discounted care for our dogs.</p> <p>Dog groomers within our community.</p> <p>Pet crematorium services.</p> <p>Trainers and Behaviourists who share our force free views on dog training.</p> <p>Local supermarkets who advertise the charity and utilise donation buckets.</p>
Other		

Reference and Administrative details

Charity name	Phoenix Rehoming
Other name the charity uses	
Registered charity number	1175478
Charity's principal address	36 Oakshott Drive, Havant, Hampshire, PO9 5SN

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Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sophie Close	Treasurer	All	
2	Kerrie Collimore	Vice Chairperson	All	
3	Carla Kilgallon	Chairperson	All	
4	Elaine Wilson		All (has since resigned)	
5	Sarah Hewetson		All	
6	Lisa McKie	Secretary	All	
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Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees’ report above.

Signed on behalf of the charity’s trustees

Signature(s)	<i>C M Kilgallon</i>	<i>S G Close</i>
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Full name(s)	Carla Kilgallon	Sophie Close
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Position (eg Secretary, Chair, etc)	Chair	Treasurer
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Date	02/11/2024
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Profit and Loss

Phoenix Rehoming

For the year ended 31 March 2024

2024

Turnover

Adoption Donations	44,825.00
Donations	64,440.74
Total Turnover	109,265.74

Gross Profit

109,265.74

Administrative Costs

Animal transport	5,368.52
Audit & Accountancy fees	468.00
Bank Charges	594.77
Depreciation Expense	4,351.04
Dog Training	4,270.00
General Expenses	7,368.39
Insurance	1,953.60
IT Software and Consumables	193.47
Legal Expenses	595.90
Microchip Costs	302.95
Motor Vehicle Expenses	6,653.66
Paypal Fees	85.13
Postage, Freight & Courier	26.17
Shelter Costs	1,642.02
Staff Training	4,611.00
Telephone & Internet	176.73
Travel - National	1,707.44
Veterinary Costs	22,692.97
Total Administrative Costs	63,061.76

Operating Profit

46,203.98

Profit on Ordinary Activities Before Taxation

46,203.98

Profit after Taxation

46,203.98

Independent Examiners Report

For the Year Ended 31st March 2024

I have examined the financial statements prepared by Phoenix Rehoming Charity No 1175478

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items of disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the reports is limited to those set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

- 1) Which gives me reasonable cause to believe that in any material respect the requirements:
 - to keep accounting records in accordance with section 130 of the 2011 Act; and
 - to prepare accounts which accord with the accounting records and comply with the accounting requirement of the 2011 Act

Have not been met; or

- 2) To which, in opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Carol Murphy MAAT AATQB

Dated 27 October 2024