



CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From **01/04/2022** Period start date
To **31/03/2023** Period end date

Charity name: Phoenix Rehoming

Charity registration number: 1175478

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	For the benefit of the public to relieve the suffering of dogs in need of care and attention and, in particular, to provide and maintain rescue homes or other facilities for the reception, care and treatment of such animals.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	We have incorporated dog training into the rehoming process. To build better relationships between adopters and dogs and to produce better behaved dogs. We have added training workshops and video training. We have invested in scent detection training which positively impacts on the confidence and behaviour of dogs and

		<p>aligns with our force free training ethics. We have supported neutering projects to prevent the unwanted and unnecessary breeding of more dogs.</p> <p>The charity has trained staff and volunteers in positive, reward based, force free dog training and care.</p> <p>We have continued to work with local businesses.</p> <p>We have supported our local communities providing pet food for owners struggling due to the cost of living crisis.</p>
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	<p>Yes, the Trustees are aware of the guidance, have taken into account the guidance and have not detracted from the guidance.</p>

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	N/A
Policy on social investment including program related investment	Para 1.38	N/A
		N/A

Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<p>We have incorporated dog training into the rehoming process. To build better relationships between adopters and dogs and to produce better behaved dogs. We have added training workshops and video training.</p> <p>We have invested in scent detection training which positively impacts on the confidence and behaviour of dogs and aligns with our force free training ethics. We have supported neutering projects to prevent the unwanted and unnecessary breeding of more dogs.</p> <p>The charity has trained staff and volunteers in positive, reward based, force free dog training and care.</p> <p>We have continued to work with local businesses.</p> <p>We have supported our local communities providing pet food for</p>

		owners struggling due to the cost of living crisis.
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Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	N/A
Performance of fundraising activities against objectives set	Para 1.41	N/A

Investment performance against objectives	Para 1.41	N/A
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity ends the financial year with £98,606.22 in equity.
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	The charity seeks in future, to purchase land within Hampshire, to set up a training and rehabilitation centre. The cost of such land is expected to exceed £150,000.
Amount of reserves held	Para 1.22	The charity ends the financial year with £98,606.22 in equity.
Reasons for holding zero reserves	Para 1.22	
Details of fund materially in deficit	Para 1.24	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	There are no uncertainties predicted.

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Donations from the public and fees associated with adopting a rescue dog.
Investment policy and objectives including any social investment policy	Para 1.46	N/A

adopted		
A description of the principal risks facing the charity	Para 1.46	No risks anticipated.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Registered charity.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	We elect and maintain trustees based on their experience and how this will benefit the charity and its objectives. New trustees are voted in by existing trustees.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	N/A
The charity's organisational structure and any wider network with which the charity works	Para 1.51	N/A
		The charity works with local businesses

Relationship with any related parties	Para 1.51	and organisations. Pet shops who advertise and donate food for rescue dogs. Secure field operators who advertise and fundraise for the charity and enable to safe and secure exercise of our dogs. Veterinary clinics who offer discounted care for our dogs. Dog groomers within our community. Trainers and Behaviourists who share our force free views on dog training.
Other		

Reference and Administrative details

Charity name	Phoenix Rehoming
Other name the charity uses	
Registered charity number	1175478
Charity's principal address	36 Oakshott Drive, Havant, Hampshire, PO9 5SN

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Sarah Taylor	Chairperson	Until 12/06/2023	
2	Kerrie Collimore	Vice Chairperson	All	
3	Carla-Marie Moore	Chairperson	All	
4	Elaine Wilson		All	
5	Sarah Hewetson		From 14/05/2022	
6	Sophie Close	Treasurer	From 14/05/2022	
7	Zac Dann		Until 12/06/2023	
8	Lisa McKie	Secretary	From 20/05/2023	
9	Laura Bibby		Until 26/05/2023	
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Corporate trustees – names of the directors at the date the report was approved

Director name		
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Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	N/A
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address
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Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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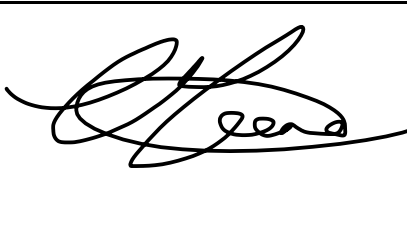

Other optional information

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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Carla-Marie Moore	Sophie Close
Position (eg Secretary, Chair, etc)	Treasurer	Trustee
Date	09/12/2023	

Profit and Loss

Phoenix Rehoming

For the year ended 31 March 2023

2023

Turnover

Adoption Donations	53,120.00
Donations	56,226.26
Total Turnover	109,346.26

Gross Profit

109,346.26

Administrative Costs

Advertising & Marketing	1,508.50
Animal transport	11,228.68
Audit & Accountancy fees	999.90
Charitable and Political Donations	112.00
Depreciation Expense	3,036.00
Dog Training	5,199.32
General Expenses	11,694.86
Insurance	1,707.90
IT Software and Consumables	195.35
Microchip Costs	442.61
Motor Vehicle Expenses	3,364.36
Paypal Fees	99.41
Postage, Freight & Courier	134.54
Shelter Costs	7,741.09
Staff Training	2,666.00
Subscriptions	24.00
Telephone & Internet	281.57
Travel - National	2,600.39
Veterinary Costs	19,862.61
Total Administrative Costs	72,899.09

Operating Profit

36,447.17

Profit on Ordinary Activities Before Taxation

36,447.17

Profit after Taxation

36,447.17

Independent Examiners Report
For the Year Ended 31st March 2023

I have examined the financial statements prepared by Phoenix Rehoming Charity No 1175478

Respective responsibilities of trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144(2) of the Charities Act 2011 (the 2011 Act) and that an independent examination is needed.

It is my responsibility to:

- examine the accounts under section 145 of the 2011 Act;
- to follow the procedures laid down in the general Directions given by the Charity Commission under section 145(5)(b) of the 2011 Act; and
- to state whether particular matters have come to my attention.

Basis of independent examiner's report

My examination was carried out in accordance with the general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from you as trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit and consequently no opinion is given as to whether the accounts present a 'true and fair view' and the report is limited to those matters set out in the statement below.

Independent examiner's statement

In connection with my examination, no matter has come to my attention:

(1) Which gives me reasonable cause to believe that in any material respect the requirements:

- to keep accounting records in accordance with section 130 of the 2011 Act; and
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- to prepare accounts which accord with the accounting records and comply with the accounting requirements of the 2011 Act

Have not been met; or

(2) To which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.



Sandra Burch ACMA

Dated 5th May 2023