



Trustees' Annual Report for the period

From 6 April 2022

To 5 April 2023

Charity name: Wendy's Wish

Charity registration number: 1175368

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	Provision of grants to oncology centres. Provision for financial support to cancer patients and their families.
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	Making grants to oncology centres and to cancer patients.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The trustees endeavour to maximise funds available for the identified beneficiaries.

Additional information (optional)

You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	1. Funds being directed, currently to 'RLUH Ophthalmology re ultrasound' 2. Applications to be presented by medical professionals for the benefit of cancer patients.
Policy on social investment including program related investment	Para 1.38	Not applicable.
Contribution made by volunteers	Para 1.38	Practical help with fund raising events (none in the year)

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	<ol style="list-style-type: none"> 1. £11,625 donated to cancer patients. 2. £18,000 grants made to oncology centres.

Additional information (optional)

You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	Position is healthy with £171,989 held on account and awaiting distribution.	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	Reserves of £5,000 are to be held in the view of being used as working capital to fund the organisation of charitable events. The remaining funds are to be held whilst arrangements are made to distribute the income in line with the charity's objectives.	
Amount of reserves held	Para 1.22	£171,989	
Reasons for holding zero reserves	Para 1.22	N/A	
Details of fund materially in deficit	Para 1.24	None	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	If all funds are exhausted we will close. If burden of bureaucracy becomes too onerous we will close.	

Additional information (optional)

You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	Events organised by the charity and events organised by its supporters. Fundraising via clothing collections in conjunction with external licensed collectors.
Investment policy and objectives including any social investment policy adopted	Para 1.46	No investment policy.
A description of the principal risks facing the charity	Para 1.46	None.
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Trust Deed.
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Unincorporated.
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	By invitation, as required.

Additional information (optional)

You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	Wendy's Wish
Other name the charity uses	-
Registered charity number	1175368
Charity's principal address	10 Mill Hill Crescent Northallerton North Yorkshire DL6 1RY

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	William Harker	Chair and treasurer		
2	Jill Harker	Secretary		
3	David Reed			
4				
5				
6				
7				
8				
9				
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17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

[illegible]

Name of trustees holding title to property belonging to the charity

[illegible]

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Exemptions from disclosure

Reason for non-disclosure of key personnel details

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Other optional information



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Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

William Harker	Jill Harker
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Position (eg Secretary,
Chair, etc)

Chair and treasurer

Date

22 October 2023



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
Wendy's Wish

No (if any)
1175368

Receipts and payments accounts

CC16a

For the period from	Period start date 06/04/2022	To	Period end date 05/04/2023
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Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Donations, legacies and grants	2,049	-	-	2,049	1,920
Fundraising - events	-	-	-	-	-
Interest	578	-	-	578	4
Gift Aid	-	-	-	-	-
Fundraising - clothing collections	131,407	-	-	131,407	99,577
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	134,034	-	-	134,034	101,501
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	134,034	-	-	134,034	101,501
A3 Payments					
Grants and donations	29,625	-	-	29,625	42,908
Insurance	419	-	-	419	365
Other expenses	206	-	-	206	160
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	30,250	-	-	30,250	43,433
A4 Asset and investment purchases, (see table)					
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	30,250	-	-	30,250	43,433
Net of receipts/(payments)	103,784	-	-	103,784	58,068
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	68,205	-	-	68,205	10,137
Cash funds this year end	171,989	-	-	171,989	68,205

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	HSBC Community Account	1,685	-	-
	HSBC Money Manager - Patients	54,136	-	-
	HSBC Money Manager - ERTF	116,168	-	-
	Total cash funds	171,989	-	-
	(agree balances with receipts and payments account(s))			
B2 Other monetary assets	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
B3 Investment assets	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
B4 Assets retained for the charity's own use	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
B5 Liabilities	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Mr W G Harker	22/10/23
	Mrs J Harker	



CHARITY COMMISSION
FOR ENGLAND AND WALES

Independent examiner's report on the accounts

Section A

Independent Examiner's Report

Report to the trustees/
members of

Charity Name
Wendy's Wish

On accounts for the year
ended

5 April 2023

Charity no
(if any)

1175368

Set out on pages

I report to the trustees on my examination of the accounts of the above charity ("the Trust") for the year ended 5 April 2022.

Responsibilities and
basis of report

As the charity's trustees, you are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").

I report in respect of my examination of the Trust's accounts carried out under section 145 of the 2011 Act and in carrying out my examination, I have followed all the applicable Directions given by the Charity Commission under section 145(5)(b) of the Act.

Independent
examiner's statement

I have completed my examination. I confirm that no material matters have come to my attention in connection with the examination which gives me cause to believe that in, any material respect:

- the accounting records were not kept in accordance with section 130 of the Charities Act; or
- the accounts did not accord with the accounting records; or
- the accounts did not comply with the applicable requirements concerning the form and content of accounts set out in the Charities (Accounts and Reports) Regulations 2008 other than any requirement that the accounts give a 'true and fair' view which is not a matter considered as part of an independent examination.

I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in this report in order to enable a proper understanding of the accounts to be reached.

Signed:

Date:

27/10/23

Name:

DEBORAH FLETCHER-MCVAY

Relevant professional
qualification(s) or body
(if any):

Chartered Accountant, FCA

Address:	Oak House, Market Place
	Bedale
	North Yorkshire DL8 1AQ

Section B**Disclosure**

Only complete if the examiner needs to highlight material matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).

Give here brief details of any items that the examiner wishes to disclose.