



# Trustees' Annual Report for the period

Period start date  
From 01 07 2021 To 30 06 2022  
Period end date

## Section A Reference and administration details

Charity name Blandford & District Lions CIO

Other names charity is known by Blandford Lions

Registered charity number (if any) 1175355

Charity's principal address 37 Huntley Down

Milborne St Andrew

Blandford Forum

Postcode DT11 0LN

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Nigel John Hodder	Treasurer		
2	Anthony Mark Ives	Secretary		
3	James Bernard Mayo			
4	Ian Corben			
5	Tony Burt			
6				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

## Section B Structure, governance and management

## Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Officers are automatically elected by the Club Members for one year; other Trustees are chosen and elected by Club Members

## Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

The charity is a Member of the wider International Association of Lions Clubs.

## Section C

## Objectives and activities

### Summary of the objects of the charity set out in its governing document

The Objects of the Club are such purposes as are exclusively charitable in England & Wales, including in particular:

the advancement of citizenship by:

promoting the principles of good citizenship;

promoting the Voluntary Sector for the public benefit by associating with local authorities in a common effort to advance education and provide facilities in the interests of social welfare for recreation or other leisure time occupation to improve the conditions of life of people in local, national and international communities;

promoting volunteering;

the relief of poverty and the relief of those in need in particular by providing humanitarian aid and disaster relief;

the advancement of health or the saving of lives by preventing avoidable blindness, assisting disabled people to lead independent lives or helping to prevent or manage health issues;

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

promoting for the benefit of the public the conservation, protection and improvement of the physical and natural environment

promoting community participation in healthy recreation.

Activity has been limited in the past year due to the limitations brought about by the Covid-19 pandemic.

### **Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Our thanks go to Mike Griffin who runs our Quiz Nights and is the external examiner of our accounts.

## **Section D**

## **Achievements and performance**

**Summary of the main achievements of the charity during the year**

Donations were made to:

Ukraine Appeal - £2000 (via Lions International)  
 Marie Curie - £1100  
 Blandford Foodbank - £800 (in collaboration with Blandford Stour Rotary Club)  
 PTSD Resolution - £650  
 Help & Care - £325 (as a 25% contribution towards a shared project with local Rotary Clubs)  
 Stour Valley Canoe Club - £300  
 Tonga Tsunami - £250 (via Lions International)  
 Blandford Opportunities Group - £240  
 Brain Tumour Research - £150  
 PCaSO (prostate cancer) - £100 (in memory of Past President Gordon Cox who died in June 2021)  
 Royal British Legion, Blandford - £100  
 The Blandford School - £100  
 PramaCare - £100



## Section E

## Financial review

### Brief statement of the charity's policy on reserves

There are no specific reserves as the Charity operates on limited funds.

Any money retained by the Charity is used for future grant awards where requests are considered to be worthy and in line with the grant policy.

### Details of any funds materially in deficit

All accounts have a positive balance.

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

Fundraising comes through a variety of events including race nights, quizzes, attendance at local fetes and shows and the holding of local craft fairs twice a year.

We also receive occasional personal donations from supporters.

## Section F

## Other optional information

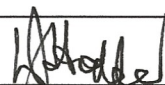
## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

### Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Nigel John Hodder

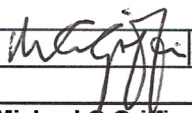
Position (eg Secretary, Chair, etc)

Treasurer

Date

01/09/2022

**CHARITY COMMISSION  
FOR ENGLAND AND WALES****Independent examiner's  
report on the accounts**

<b>Report to the trustees/ members of</b>	<b>Blandford &amp; District Lions Club (CIO)</b>	
<b>On accounts for the year ended</b>	<b>30<sup>th</sup> June 2022</b>	<b>Charity no (if any)</b> <b>1175355</b>
<b>Set out on pages</b>		
<b>Respective responsibilities of trustees and examiner</b>	<p>The charity's trustees are responsible for the preparation of the accounts in accordance with the requirements of the Charities Act 2011 ("the Act").</p> <p>The charity's trustees consider that an audit is not required for this year under section 144 of the Act and that an independent examination is needed.</p> <p>It is my responsibility to:</p> <ul style="list-style-type: none"><li>• examine the accounts under section 145 of the Charities Act,</li><li>• to follow the applicable Directions given by the Charity Commission (under section 145(5)(b) of the Act, and</li><li>• to state whether particular matters have come to my attention</li></ul>	
<b>Basis of independent examiner's statement</b>	<p>My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.</p>	
<b>Independent examiner's statement</b>	<p>In connection with my examination, no material matters have come to my attention (other than that disclosed below *) which gives me cause to believe that in, any material respect:</p> <ul style="list-style-type: none"><li>• accounting records were not kept in accordance with section 130 of the Charities Act or</li><li>• the accounts do not accord with the accounting records</li></ul> <p>I have no concerns and have come across no other matters in connection with the examination to which attention should be drawn in order to enable a proper understanding of the accounts to be reached.</p> <p><i>* Please delete the words in the brackets if they do not apply.</i></p>	
<b>Signed:</b>		<b>Date:</b> 27/9/22
<b>Name:</b>	Michael G Griffin	
<b>Relevant professional qualification(s) or body (if any):</b>		
<b>Address:</b>	4 Farm Court 20 Wimborne Road West Wimborne BH21 2DW	

	Only complete if the examiner needs to highlight matters of concern (see CC32, Independent examination of charity accounts: directions and guidance for examiners).
<p><b>Give here brief details of any items that the examiner wishes to disclose.</b></p>	





CHARITY COMMISSION  
FOR ENGLAND AND WALES

Blandford & District Lions CIO

1175355

## Receipts and Payments Accounts

CC16a

For the period  
from

01/07/2021

To

30/06/2022

### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Fundraising events	5,265	-	-	5,265	949
Donations received	1,537	-	-	1,537	2,535
Charter Lunch	1,882	-	-	1,882	
Net Interest	1	-	-	1	0
100 club member subscriptions	972	-	-	972	944
Members Subscriptions (gross)	900	-	-	900	1,269
Members Purchases	68	-	-	68	
LCI refund	50	-	-	50	54
Tailtwister	48	-	-	48	
Gift Aid	1,024	-	-	1,024	
<b>Sub total (Gross income for AR)</b>	<b>11,745</b>	<b>-</b>	<b>-</b>	<b>11,745</b>	<b>5,750</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>11,745</b>	<b>-</b>	<b>-</b>	<b>11,745</b>	<b>5,750</b>
<b>A3 Payments</b>					
Donations to Charities, etc.	6,326	-	-	6,326	3,659
Operating Expenses	973	-	-	973	187
Members' Expenses (mileage)		-	-	-	
Postage Costs (100 club)		-	-	-	24
Dues to LCI/MD/District	820	-	-	820	898
Purchase of Members Clothing	68	-	-	68	611
Charter Lunch - expenses	1,974	-	-	1,974	
100 club prizes claimed	540	-	-	540	340
Bank Charges	68	-	-	68	
<b>Sub total</b>	<b>10,769</b>	<b>-</b>	<b>-</b>	<b>10,769</b>	<b>5,718</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>10,769</b>	<b>-</b>	<b>-</b>	<b>10,769</b>	<b>5,718</b>
<b>Net of receipts/(payments)</b>	<b>977</b>	<b>-</b>	<b>-</b>	<b>977</b>	<b>32</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>5,418</b>	<b>-</b>	<b>-</b>	<b>5,418</b>	<b>5,386</b>
<b>Cash funds this year end</b>	<b>6,395</b>	<b>-</b>	<b>-</b>	<b>6,395</b>	<b>5,418</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Petty Cash (Activities)	100	-	-
	Combined Club Bank Account	3,184	-	-
	100 Club Bank Accounts	3,111	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>6,395</b>	<b>-</b>	<b>-</b>

(agree balances with receipts and payments account(s))

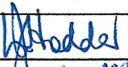
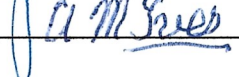
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Nigel Hodder	27/09/22
	Tony Ives	27/09/22