

# THE UK IMPLEMENTATION SOCIETY (UK-IS)

England & Wales · Charity number 1175244

## Details

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**Other names** UK-IS

**Status** Registered

**Legal form** CIO

**Registered** 2017-10-19

**Register** [View on the Charity Commission register](#)

## Contact

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**Address** 100A Main Street  
Little Downham  
Ely  
Cambridgeshire  
CB6 2SX

**Phone** 02031370486

**Email** [admin@ukimplementation.org.uk](mailto:admin@ukimplementation.org.uk)

**Website** [www.ukimplementation.org.uk](http://www.ukimplementation.org.uk)

## Activities

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**Objects:** THE OBJECT OF THE CIO IS THE ADVANCEMENT OF THE SCIENCE AND PRACTICE OF IMPLEMENTATION FOR THE PUBLIC BENEFIT, BY:- CHAMPIONING AND PROMOTING KNOWLEDGE ABOUT THE IMPORTANCE OF HIGH QUALITY IMPLEMENTATION FOR IMPROVING OUTCOMES FROM SERVICES;- BUILDING UNDERSTANDING OF EFFECTIVE IMPLEMENTATION BY COLLATING, DEVELOPING AND DISSEMINATING KNOWLEDGE RESOURCES ON IMPLEMENTATION SCIENCE, PRACTICE AND POLICY;- BUILDING CAPACITY AND SKILLS BY SUPPORTING, ORGANISING AND HOSTING LEARNING, TRAINING AND EDUCATION ON IMPLEMENTATION;- ESTABLISHING MECHANISMS, STRUCTURES AND NETWORKS THAT FACILITATE CONNECTIONS AND SHARE LEARNING BETWEEN THOSE WORKING IN THE FIELD;- SUPPORTING THE DEVELOPMENT OF THE EVIDENCE BASE ON EFFECTIVE IMPLEMENTATION OF SERVICES TO PEOPLE; AND- SUPPORTING THE MOBILISATION AND APPLICATION OF IMPLEMENTATION EVIDENCE AND KNOWLEDGE IN POLICY AND IN PRACTICE IN OTHER APPROPRIATE WAYS;WHERE:IMPLEMENTATION REFERS TO THE PROCESS OF PUTTING A SERVICE, A POLICY, OR A SET OF PRACTICES INTO APPLICATION SO THAT IT ACHIEVES ITS INTENDED OUTCOMES TO PROVIDE SOCIALLY SIGNIFICANT BENEFITS TO INDIVIDUALS AND SOCIETY. IMPLEMENTATION SCIENCE IS THE SYSTEMATIC STUDY AND TESTING OF IMPLEMENTATION PROCESSES AND INNOVATIONS IN ORDER TO INCREASE KNOWLEDGE ABOUT WHAT IS EFFECTIVE.IMPLEMENTATION PRACTICE IS HOW WE USE THAT KNOWLEDGE IN THE DESIGN AND DELIVERY OF SERVICES FOR THE PUBLIC BENEFIT ON THE GROUND

**Activities:** -Promotion of knowledge about effective implementation of services to people-Collating, developing & disseminating knowledge resources on improvement & implementation science and practice-Organising & hosting learning, education & training on implementation topics for practitioners, policy makers & researchers-Establishing structures for connecting professionals working in implementation

## Classification

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- **How:** Provides Advocacy/advice/information, Sponsors Or Undertakes Research, Acts As An Umbrella Or Resource Body
- **What:** Education/training, The Advancement Of Health Or Saving Of Lives
- **Who:** Other Defined Groups

## Geography

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- Northern Ireland
- Scotland
- Throughout England And Wales

## Finances

Period end	Income	Expenditure	Assets	Employees
2025-03-31	£0	£265	-	-
2024-03-31	£0	£1,001	-	-
2023-03-31	£1,644	£2,292	-	-
2022-03-31	£2,116	£2,973	-	-
2021-03-31	£2,831	£2,261	-	-

## Trustees

Name	Role	Appointed
<b>Thomas Jason Jefford</b>	Chair	2017-11-01
Andrew Levitt		2022-07-04
Claire M Burns		2020-01-06
Dr Alexandra Ziemann		2024-07-26
Dr Magdalena Rzewuska Diaz		2024-10-03
Dr Wendy Burton		2024-07-26

**THE UK IMPLEMENTATION SOCIETY (UK-IS)**

England & Wales - Charity number 1175244

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# Accounts

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# Trustees' Annual Report for the period

<b>From</b>	Period start date			<b>To</b>	Period end date		
	1 <sup>st</sup>	April	2024		31 <sup>st</sup>	March	2025

## Section A Reference and administration details

**Charity name**

**Other names charity is known by**

**Registered charity number (if any)**

**Charity's principal address**

80 Longmeadow
Lode
Cambridgeshire
<b>Postcode</b> CB25 9HA

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dr Tom Jefford	Chair		
2	Claire Burns			
3	Andrew Levitt			
4	Wendy Burton			
5	Magdalena Rzewuska			
6				
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13				
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15				
16				
17				
18				
19				
20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year


**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	By advertisement and recommendation via networks

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

<p>The advancement of the science and practice of implementation for the public benefit by</p> <ul style="list-style-type: none"> <li>• Championing and promoting knowledge about the importance of high quality implementation for improving outcomes from services</li> <li>• Building understanding of effective implementation by collating, developing and disseminating knowledge resources on</li> </ul>
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implementation science practice and policy

- Building capacity and skills by supporting. Organising and hosting, learning training and education on implementation
- Establishing mechanisms, structures and networks that facilitate connections and share learning between those working in the field
- Supporting the development of the evidence base on effective implementation of services to people

And

- Supporting the mobilisation and application of implementation evidence and knowledge in policy and in practice in other appropriate ways

Where:

- Implementation refers to the process of putting a service, a policy, or a set of practices into application so that it achieves its intended outcomes to provide socially significant benefits to individuals and society
- Implementation science is the systematic study and testing of implementation processes and innovations in order to increase knowledge about what is effective

And

- Implementation practice is how we use that knowledge in the design and delivery of services for the public benefit on the ground

The UK Implementation Society has been planning and supporting work in anticipation of the European Implementation Event in June 2025. This has been the main focus of work.

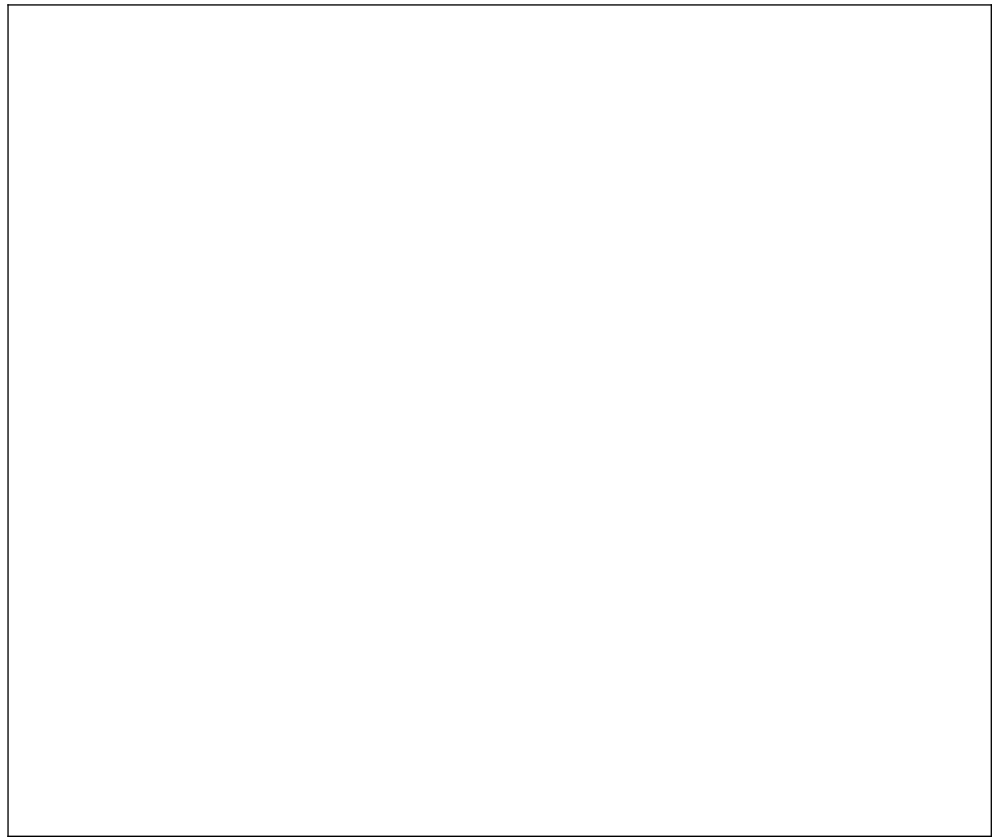
The Society has also been developing a strategic plan for the Society and considering how to find funding and capacity to support the objects of the society.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

## Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



## Section D

## Achievements and performance

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

The Society has been co-ordinating work in anticipation of the European Implementation Event in Newcastle in 2025. This is a large conference that brings together European and UK Implementation. The Society has been part of the Management Committee and Event Planning. Contributions have been made to the academic planning and curation of the event.

This is an opportunity to co-produce a significant collaborative event.

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

The CIO has very limited reserves but is able to cover liabilities

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

The Society has limited funds and therefore has a relatively low spend with essential activity only and basic administration being covered.

**Section F Other optional information**

**Section G Declaration**

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

Full name(s)

Position (eg Secretary, Chair, etc)

Date



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name UK Implementation Society	No (if any) 1181209
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## Receipts and payments accounts

For the period from	Period start date 4/1/2024	To	Period end date 3/31/2025
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b> (Gross income for AR)	-	-	-	-	-
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	-	-	-	-	-
<b>A3 Payments</b>					
Administration	165	-	-	-	709
		-	-	-	-
IT Services	101	-	-	-	257
	-	-	-	-	-
	-	-	-	-	-
Regulatory and subscriptions	52	-	-	-	35
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	318	-	-	-	1,001
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	318	-	-	-	1,001
<b>Net of receipts/(payments)</b>	- 318	-	-	-	1,001
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
<b>Cash funds this year end</b>	1,420	-	-	-	1,001

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>1,420</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval
	#VALUE!	Dr Tom Jefford	1/30/2026
		Claire Burns	1/30/2026

**THE UK IMPLEMENTATION SOCIETY (UK-IS)**

England & Wales - Charity number 1175244

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# Accounts

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# Trustees' Annual Report for the period

<b>From</b>	Period start date			<b>To</b>	Period end date		
	Day 01	Month 04	Year 2023		Day 31	Month 03	Year 2024

## Section A Reference and administration details

**Charity name**

**Other names charity is known by**

**Registered charity number (if any)**

**Charity's principal address**

100a Main Street Little Downham	
Ely	
Cambridgeshire	
<b>Postcode</b>	<b>CB62SX</b>

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dr Tom Jefford	Chair		
2	Claire Burns			
3	Andrew Levitt			
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20				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

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**Names and addresses of advisers (Optional information)**

Type of adviser	Name	Address

**Name of chief executive or names of senior staff members (Optional information)**

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**Section B Structure, governance and management**

**Description of the charity's trusts**

Type of governing document <i>(eg. trust deed, constitution)</i>	Constitution
How the charity is constituted <i>(eg. trust, association, company)</i>	Charitable Incorporated Organisation
Trustee selection methods <i>(eg. appointed by, elected by)</i>	By advertisement and recommendation via networks

**Additional governance issues (Optional information)**

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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**Section C Objectives and activities**

**Summary of the objects of the charity set out in its governing document**

<p>The advancement of the science and practice of implementation for the public benefit by</p> <ul style="list-style-type: none"> <li>• Championing and promoting knowledge about the importance of high quality implementation for improving outcomes from services</li> <li>• Building understanding of effective implementation by collating, developing and disseminating knowledge resources on implementation science practice and policy</li> <li>• Building capacity and skills by supporting. Organising and hosting,</li> </ul>
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learning training and education on implementation

- Establishing mechanisms, structures and networks that facilitate connections and share learning between those working in the field
- Supporting the development of the evidence base on effective implementation of services to people

And

- Supporting the mobilisation and application of implementation evidence and knowledge in policy and in practice in other appropriate ways

Where:

- Implementation refers to the process of putting a service, a policy, or a set of practices into application so that it achieves its intended outcomes to provide socially significant benefits to individuals and society
- Implementation science is the systematic study and testing of implementation processes and innovations in order to increase knowledge about what is effective

And

- Implementation practice is how we use that knowledge in the design and delivery of services for the public benefit on the ground

Our activities in this period were limited by reduced capacity. However, the board was reconfigured and established with new Trustees taking up their role in the immediately following period from April 2024.

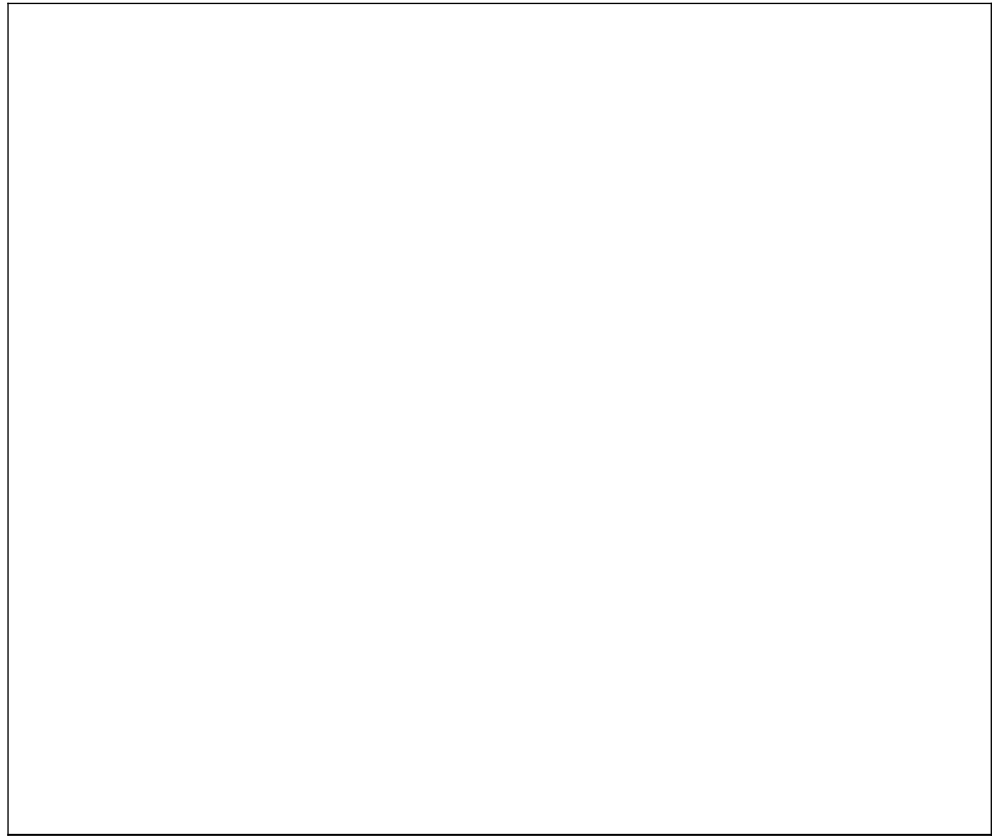
Initial planning and agreement to support the European Implementation Event of 2025 was made during this period.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.



## Section D

## Achievements and performance

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

The CIO has spent this period seeking to restore itself to a fully functioning Board and revised administrative arrangements as the previous administrator left. The planning process for a new Board took time and is now in place.

External work has been reduced during the period given a lack of capacity

## Section E

## Financial review

**Brief statement of the charity's policy on reserves**

The CIO has very limited reserves but is able to cover liabilities

**Details of any funds materially in deficit**

**Further financial review details (Optional information)**

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

## **Section F Other optional information**

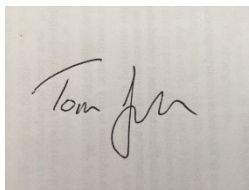
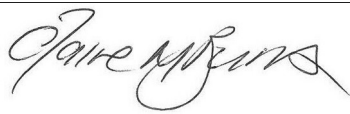
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## **Section G Declaration**

The trustees declare that they have approved the trustees' report above.

**Signed on behalf of the charity's trustees**

**Signature(s)**

	
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**Full name(s)**

Tom Jefford	Claire Burns
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**Position (eg Secretary, Chair, etc)**

Chair	
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**Date**

15<sup>th</sup> February 2025



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Charity Name UK Implementation Society	No (if any) 1181209
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CC16a

## Receipts and payments accounts

For the period from	Period start date 4/1/2023	To	Period end date 3/31/2024
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Membership	-	-	-	-	1,624
Events	-	-	-	-	20
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	-	-	-	-	1,644
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	-	-	-	-	1,644
<b>A3 Payments</b>					
Administration	709	-	-	709	1,894
IT Services	257	-	-	257	119
Travel	-	-	-	-	-
Subsistence	-	-	-	-	244
Regulatory and subscriptions	35	-	-	35	35
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	1,001	-	-	1,001	2,292
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	1,001	-	-	1,001	2,292
<b>Net of receipts/(payments)</b>	- 1,001	-	-	- 1,001	- 648
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	2,743	-
<b>Cash funds this year end</b>	1,738	-	-	-	648

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>		-	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>1,738</b>	<b>-</b>	<b>-</b>
	(agree balances with receipts and payments account(s))	OK	OK	OK
<b>B2 Other monetary assets</b>	Details	to nearest £	to nearest £	to nearest £
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	
	Tom Jefford	Dr Tom Jefford	2/15/2025	
	Claire Burns	Claire Burns	2/17/2025	

**THE UK IMPLEMENTATION SOCIETY (UK-IS)**

England & Wales - Charity number 1175244

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# Accounts

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Trustees' Annual Report for the period						
			Period start date		Period end date	
<b>From</b>	Day 01	Month 04	Year 2022	<b>To</b>	31	03 2023

## Section A Reference and administration details

<b>Charity name</b>	The UK Implementation Society
<b>Other names charity is known by</b>	UK-IS
<b>Registered charity number (if any)</b>	1175244
<b>Charity's principal address</b>	100A Main Street
	Little Downham ,Ely
	Cambridgeshire
	<b>Postcode</b> CB6 2SX

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dr Thomas Jefford	Chair/ Treasurer		
2	Prof Annette Boaz			
3	Claire Burns	Scotland/Groups		
4	Dr Andrew Walker	Knowledge Resources	01/04/22 – 11/10/22	
5	Emma Ross	Groups	01/04/22 – 03/05/22	
6	Prof Nick Sevdalis	Scientific Lead	01/04/22 – 31/12/22	
7	Andrew Levitt		04/07/22 – 31/03/23	
8	Steve Walker		04/07/22 – 31/03/23	

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing trustees; posts advertised to membership via newsletter

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Trustees are appointed to represent key professional constituencies relevant to the Society's mission. At the end of the year there were five Trustees (four in England, one in Scotland) drawn from academia, voluntary and public sector practice and research, and the non-profit sector.

All are aware of and have read the guidance documents prepared by the Charity Commission (and bodies such as NCVO) on good governance and best practice for charity trustees.

The Board works to and is guided by our Constitution, alongside a more detailed Terms of Reference document (available on-line).

It meets online approximately every six weeks, when a brief up to date financial report is presented and financial matters are discussed and if necessary approved by Resolution.

Full minutes are taken and approved and archived after each meeting. In addition the Board meet in person once annually at a full day meeting.

The Board have developed and adopted written policies regarding GDPR and Safeguarding, in addition to other policies reflecting our specific mission. These are available on our website: [www.ukimplementation.org.uk](http://www.ukimplementation.org.uk)

**Summary of the objects of the charity set out in its governing document**

The advancement of the science and practice of implementation for the public benefit, by

- championing and promoting knowledge about the importance of high quality implementation for improving outcomes from services;
- building understanding of effective implementation by collating, developing and disseminating knowledge resources on implementation science, practice and policy;
- building capacity and skills by supporting, organising and hosting learning, training and education on implementation;
- establishing mechanisms, structures and networks that facilitate connections and share learning between those working in the field;
- supporting the development of the evidence base on effective implementation of services to people;

and

- supporting the mobilisation and application of implementation evidence and knowledge in policy and in practice in other appropriate ways;

where:

- Implementation refers to the process of putting a service, a policy, or a set of practices into application so that it achieves its intended outcomes to provide socially significant benefits to individuals and society;
- Implementation science is the systematic study and testing of implementation processes and innovations in order to increase knowledge about what is effective;

and

- Implementation practice is how we use that knowledge in the design and delivery of services for the public benefit on the ground.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

*Declaration:* The Trustees of the CIO conform that they have had regard to the Charity Commission's public benefit guidance when exercising any powers or duties to which the guidance is relevant.

*Our main activities for the public benefit during this reporting period included:*

- Administering a membership process for those individuals who wish to join the Society. The membership model was significantly revised in December 2022 to offer free membership to the Society with effect from 01/01/2023.
- Continued work on a regularly updated website, [www.ukimplementation.org.uk](http://www.ukimplementation.org.uk) which is substantially open access, with news, information and knowledge resources for the public and professional audiences with an interest in implementation science across multiple sectors.
- Publishing a quarterly bulletin for members and others with up to date news and information on implementation and improvement science-related topics in the UK and overseas. With effect from 01/01/2023 the bulletin frequency was increased to monthly.
- A series of hosted 'Journal Club' on-line discussions related to published academic papers in implementation science and practice free of charge and open to members and invited guests.
- As part of Implementation Week 2022, the Society held two events for members and non-members, one being a session serving as a comprehensive introduction to implementation science, and the second taking the form of a debate focused around the recently published independent review of children's social care and its implementation challenges.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

## Section D

## Achievements and performance

### Summary of the main achievements of the charity during the year

- Carried out significant updates to our website, [www.ukimplementation.org.uk](http://www.ukimplementation.org.uk), with news, information and resources for the public and professional audiences with an interest in implementation science across multiple sectors
- Publishing a quarterly (and now monthly) update for members with news and information on implementation and improvement science-related topics (e.g training courses, talks, conferences and other educational events, job, new publications)
- Hosted bi-monthly 'Journal Club' discussion groups on-line, free to attend, offering members the opportunity to broaden their knowledge and share stimulating discussion on implementation topics. Each meeting focused on a selected article, report or other publication, and all the pieces reflected implementation issues across a selection of topics, sectors, levels of complexity and different perspectives.
- Planned and delivered our fourth national '*Implementation Week*', partnering with a university to support a week of special events (one conference, one masterclass, one seminar, one debate) to raise awareness of the importance of high quality evidence-informed implementation practice for improving outcomes from services to people in the UK.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

As we are new charity established without substantial funds, currently there are no formal reserves, and no reserves policy. Once the Society has secured sustainable funding (see below), the Board will adopt a formal policy on reserves.

### Details of any funds materially in deficit

None

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

There is a modest positive balance in a current account, with regular but modest income from events for members.

Revenues are used to fund administration costs of supporting the membership (one freelance part-time administrator plus expenses and materials); subsidising the costs of learning and networking events for members and to non-members; and developing applications for funding.

## Section F

## Other optional information

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## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

--	--

Full name(s)

Thomas Jason Jefford	
----------------------	--

Position (eg Secretary, Chair, etc)

Chair	
-------	--

Date

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## Receipts and payments accounts

CC16a

For the period from	Period start date 01/04/2022	To	Period end date 31/03/2023
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Membership	1,624	-	-	1,624	2,046
Donations	-	-	-	-	-
Events	20	-	-	20	70
Other	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>1,644</b>	<b>-</b>	<b>-</b>	<b>1,644</b>	<b>2,116</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>1,644</b>	<b>-</b>	<b>-</b>	<b>1,644</b>	<b>2,116</b>
<b>A3 Payments</b>					
Administration	1,894	-	-	1,894	2,426
Website	100	-	-	100	200
Paypal & Stripe Fees	19	-	-	19	41
Office & IT	-	-	-	-	146
Travel & Subsistence	244	-	-	244	-
Capital Expenditure	-	-	-	-	-
Venues	-	-	-	-	-
Materials	-	-	-	-	-
Regulatory & Subscriptions	35	-	-	35	35
Other	-	-	-	-	125
<b>Sub total</b>	<b>2,292</b>	<b>-</b>	<b>-</b>	<b>2,292</b>	<b>2,973</b>
<b>A4 Asset and investment purchases, (see table)</b>					
Equipment	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>2,292</b>	<b>-</b>	<b>-</b>	<b>2,292</b>	<b>2,973</b>
<b>Net of receipts/(payments)</b>	<b>- 647</b>	<b>-</b>	<b>-</b>	<b>- 647</b>	<b>- 857</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>3,390</b>	<b>-</b>	<b>-</b>	<b>3,390</b>	<b>4,247</b>
<b>Cash funds this year end</b>	<b>2,743</b>	<b>-</b>	<b>-</b>	<b>2,743</b>	<b>3,390</b>

## Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank Balance	2,743		-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>2,743</b>	<b>-</b>	<b>-</b>

(agree balances with receipts and payments account(s))

OK
OK
OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	Laptop and peripherals		-	250
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
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*Tom Jefford*

Tom Jefford



**THE UK IMPLEMENTATION SOCIETY (UK-IS)**

England & Wales - Charity number 1175244

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# Accounts

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Trustees' Annual Report for the period						
Period start date			Period end date			
From	Day	Month	Year	To		
	01	04	2021		31	03 2022

## Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

100A Main Street	
Little Downham ,Ely	
Cambridgeshire	
Postcode	CB6 2SX

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dr Deborah Ghate	Outgoing Chair	01/04/21 -30/09/21	
2	Dr Thomas Jefford	Interim Chair/ Treasurer		
3	Prof Annette Boaz			
4	Claire Burns	Scotland/Groups		
5	Dr Andrew Walker	Knowledge Resources		
6	Emma Ross	Groups		
7	Prof Nick Sevdalis	Scientific Lead		
8				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing trustees; posts advertised to membership via newsletter

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Trustees are appointed to represent key professional constituencies relevant to the Society's mission. At the end of the year there were six Trustees (five in England, one in Scotland) drawn from academia, voluntary and public sector practice and research, and the non-profit sector. All are aware of and have read the guidance documents prepared by the Charity Commission (and bodies such as NCVO) on good governance and best practice for charity trustees. The Board works to and is guided by our Constitution, alongside a more detailed Terms of Reference document (available on-line). It meets online approximately every six weeks, when a brief up to date financial report is presented and financial matters are discussed and if necessary approved by Resolution. Full minutes are taken and approved and archived after each meeting. In addition the Board meet in person once annually at a full day meeting. The Board have developed and adopted written policies regarding GDPR and Safeguarding, in addition to other policies reflecting our specific mission. These are available on our website, [www.ukimplementation.org.uk](http://www.ukimplementation.org.uk)

**Summary of the objects of the charity set out in its governing document**

The advancement of the science and practice of implementation for the public benefit, by

- championing and promoting knowledge about the importance of high quality implementation for improving outcomes from services;
- building understanding of effective implementation by collating, developing and disseminating knowledge resources on implementation science, practice and policy;
- building capacity and skills by supporting, organising and hosting learning, training and education on implementation;
- establishing mechanisms, structures and networks that facilitate connections and share learning between those working in the field;
- supporting the development of the evidence base on effective implementation of services to people;

and

- supporting the mobilisation and application of implementation evidence and knowledge in policy and in practice in other appropriate ways;

where:

- Implementation refers to the process of putting a service, a policy, or a set of practices into application so that it achieves its intended outcomes to provide socially significant benefits to individuals and society;
- Implementation science is the systematic study and testing of implementation processes and innovations in order to increase knowledge about what is effective;

and

- Implementation practice is how we use that knowledge in the design and delivery of services for the public benefit on the ground.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

*Declaration:* The Trustees of the CIO conform that they have had regard to the Charity Commission's public benefit guidance when exercising any powers or duties to which the guidance is relevant.

*Our main activities for the public benefit during this reporting period included:*

- Administering a membership process for those individuals who wish to join the Society
- Continued work on a regularly updated website, [www.ukimplementation.org.uk](http://www.ukimplementation.org.uk) which is substantially open access, with news, information and knowledge resources for the public and professional audiences with an interest in implementation science across multiple sectors
- Publishing a regular bulletin for members and others with up to date news and information on implementation and improvement science-related topics in the UK and overseas
- A series of hosted 'Journal Club' on-line discussions related to published academic papers in implementation science and practice free of charge and open to members and invited guests.
- As part of Implementation Week 2021, the Society held two online events for members and non-members, one of which was in the form of a debate around the current state of the field.

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

- Carried out significant updates to our website, [www.ukimplementation.org.uk](http://www.ukimplementation.org.uk), with news, information and resources for the public and professional audiences with an interest in implementation science across multiple sectors
- Publishing a regular bulletin for members with news and information on implementation and improvement science-related topics (e.g training courses, talks, conferences and other educational events, job, new publications)
- Issued monthly updates (via email) to members informing them of the latest news and information on implementation and improvement science-related topics.
- Hosted bi-monthly 'Journal Club' discussion groups on-line, free to attend, offering members the opportunity to broaden their knowledge and share stimulating discussion on implementation topics. Each meeting focused on a selected article, report or other publication, and all the pieces reflected implementation issues across a selection of topics, sectors, levels of complexity and different perspectives.
- Planned and delivered our third national '*Implementation Week*', partnering with a university to support a week of special events (one conference, one masterclass, one seminar, one debate) to raise awareness of the importance of high quality evidence-informed implementation practice for improving outcomes from services to people in the UK.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

We are a charity without substantial funds and currently we have no formal reserves, and no reserves policy. The Board is looking to develop a formal policy on finances and reserves in the coming financial year.

### Details of any funds materially in deficit

None

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

There is a modest positive balance in a current account, with regular but modest income from new subscriptions.

Revenues are used to fund administration costs of supporting the membership (one freelance part-time administrator plus expenses and materials); subsidising the costs of learning and networking events for members and to non-members, and developing applications for funding.

## Section F

## Other optional information

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## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
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Full name(s)

Thomas Jason Jefford	
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Position (eg Secretary, Chair, etc)

Interim Chair	
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Date

20/01/2023



## Receipts and payments accounts

CC16a

For the period from	Period start date 01/04/2021	To	Period end date 31/03/2022
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Membership Subscriptions	2,046	-	-	2,046	2,795
Donations		-	-	-	-
Events	70	-	-	70	
Other		-	-	-	36
		-	-	-	-
		-	-	-	-
		-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>2,116</b>	<b>-</b>	<b>-</b>	<b>2,116</b>	<b>2,831</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>2,116</b>	<b>-</b>	<b>-</b>	<b>2,116</b>	<b>2,831</b>
<b>A3 Payments</b>					
Admin	2,426	-	-	2,426	1,506
Development and Prof Services		-	-	-	200
Website	200	-	-	200	246
Banking & Finance, Paypal	41	-	-	41	31
Stationery, postage, Courier, Print	2	-	-	2	-
Office & IT	144	-	-	144	244
Travel & Subsistence		-	-	-	-
Capital Expenditure		-	-	-	-
Events - Catering		-	-	-	-
Events - Venue & Facilities Hire		-	-	-	-
Events - Materials		-	-	-	-
Regulatory, Subscriptions, Insurance	35	-	-	35	35
Other	125	-	-	125	-
		-	-	-	-
<b>Sub total</b>	<b>2,973</b>	<b>-</b>	<b>-</b>	<b>2,973</b>	<b>2,261</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>2,973</b>	<b>-</b>	<b>-</b>	<b>2,973</b>	<b>2,261</b>
<b>Net of receipts/(payments)</b>	<b>- 857</b>	<b>-</b>	<b>-</b>	<b>- 857</b>	<b>570</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>4,247</b>	<b>-</b>	<b>-</b>	<b>4,247</b>	<b>3,678</b>
<b>Cash funds this year end</b>	<b>3,390</b>	<b>-</b>	<b>-</b>	<b>3,390</b>	<b>4,247</b>

### Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank	3,390	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>3,390</b>	<b>-</b>	<b>-</b>
(agree balances with receipts and payments account(s))		OK	OK	OK

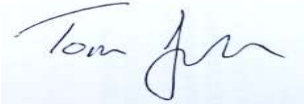
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Tom Jefford	20/01/2023

**THE UK IMPLEMENTATION SOCIETY (UK-IS)**

England & Wales - Charity number 1175244

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# Accounts

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Trustees' Annual Report for the period							
Period start date			Period end date				
From	Day	Month	Year	To	Day	Month	Year
	01	04	2020		31	03	2021

## Section A Reference and administration details

Charity name

Other names charity is known by

Registered charity number (if any)

Charity's principal address

Heronwood	
Hayes Lane, Peasmarsh, Rye	
East Sussex	
Postcode	TN31 6XR

### Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Dr Deborah Ghate	Chair		
2	Dr Thomas Jefford	Vice Chair/ Treasurer		
3	Prof Annette Boaz			
4	Claire Burns	Scotland/Groups		
5	Dr Andrew Walker	Knowledge Resources		
6	Emma Ross	Groups (w/ C Burns)		
7	Prof Nick Sevdalis	Scientific Lead		
8				

### Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

### Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

### Name of chief executive or names of senior staff members (Optional information)

## Section B Structure, governance and management

### Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Charitable Incorporated Organisation
Trustee selection methods (eg. appointed by, elected by)	Appointed by existing trustees; posts advertised to membership via newsletter

### Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Trustees are appointed to represent key professional constituencies relevant to the Society's mission. At the end of the year there were seven Trustees (six in England, one in Scotland) drawn from academia, voluntary and public sector practice and research, and the non-profit sector. All are aware of and have read the guidance documents prepared by the Charity Commission (and bodies such as NCVO) on good governance and best practice for charity trustees. The Board works to and is guided by our Constitution, alongside a more detailed Terms of Reference document (available on-line). It meets approximately every six weeks, by web or tele-conference or in person, when a brief up to date financial report is presented and financial matters are discussed and if necessary approved by Resolution. Full minutes are taken and approved and archived after each meeting. In addition the Board meet in person once annually at a full day meeting. The Board have developed and adopted written policies regarding GDPR and Safeguarding, in addition to other policies reflecting our specific mission. These are available on our website, [www.ukimplementation.org.uk](http://www.ukimplementation.org.uk)

**Summary of the objects of the charity set out in its governing document**

The advancement of the science and practice of implementation for the public benefit, by

- championing and promoting knowledge about the importance of high quality implementation for improving outcomes from services;
- building understanding of effective implementation by collating, developing and disseminating knowledge resources on implementation science, practice and policy;
- building capacity and skills by supporting, organising and hosting learning, training and education on implementation;
- establishing mechanisms, structures and networks that facilitate connections and share learning between those working in the field;
- supporting the development of the evidence base on effective implementation of services to people;

and

- supporting the mobilisation and application of implementation evidence and knowledge in policy and in practice in other appropriate ways;

where:

- Implementation refers to the process of putting a service, a policy, or a set of practices into application so that it achieves its intended outcomes to provide socially significant benefits to individuals and society;
- Implementation science is the systematic study and testing of implementation processes and innovations in order to increase knowledge about what is effective;

and

- Implementation practice is how we use that knowledge in the design and delivery of services for the public benefit on the ground.

**Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)**

*Declaration:* The Trustees of the CIO conform that they have had regard to the Charity Commission's public benefit guidance when exercising any powers or duties to which the guidance is relevant.

*Our main activities for the public benefit* during this reporting period were curtailed by national and local lockdowns during the Covid-19 2020 outbreak, when only virtual meetings were possible. They included:

- Administering a membership process for those individuals who wish to join the Society
- Continued work on a regularly updated website, [www.ukimplementation.org.uk](http://www.ukimplementation.org.uk) which is substantially open access, with news, information and knowledge resources for the public and professional audiences with an interest in implementation science across multiple sectors
- Publishing a quarterly bulletin for members and others with up to date news and information on implementation and improvement science-related topics in the UK and overseas
- A series of seven hosted 'Reflect and Refresh' on-line discussions on topics related to implementation science and practice during the pandemic, free of charge and open to members and invited guests

**Additional details of objectives and activities (Optional information)**

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

**Summary of the main achievements of the charity during the year**

- Continued work on our a regularly updated website, [www.ukimplementation.org.uk](http://www.ukimplementation.org.uk), with news, information and resources for the public and professional audiences with an interest in implementation science across multiple sectors
- Publishing a quarterly bulletin for members with news and information on implementation and improvement science-related topics (e.g training courses, talks, conferences and other educational events, job, new publications)
- Hosted a series of seven participatory discussions on-line, free to attend, on topics of interest to students, researchers and practitioners across a wide range of public and voluntary services in the South East and the North of England, with a particular focus on responding to the challenges and innovation opportunities presented by the Covid-19 pandemic
- Planning for our second national '*Implementation Week*', partnering with a university to support a week of special events (one conference, one masterclass, one seminar, one workshop) to raise awareness of the importance of high quality evidence-informed implementation practice for improving outcomes from services to people in the UK. This is on hold during the Covid-19 crisis.
- Planning to support and participate in the first European Implementation Event (EIE), now scheduled for May 2021. Regular liaison with EIE board and also with the board of the Ireland and Northern Ireland Implementation Network.

## Section E

## Financial review

### Brief statement of the charity's policy on reserves

As we are new charity established without substantial funds, currently there are no formal reserves, and no reserves policy. Once the Society has secured sustainable funding (see below), the Board will adopt a formal policy on reserves.

### Details of any funds materially in deficit

None

### Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

There is a modest positive balance in a current account, with regular but modest income from new subscriptions and the surplus proceeds from pay-for events in past years.

Revenues are used to fund administration costs of supporting a membership (one freelance part-time administrator plus expenses and materials); subsidising the costs of learning and networking events for members and to non-members; and to fund some limited professional services aimed at development of the Society's offer to members and others, and developing applications for funding.

## Section F

## Other optional information

--

## Section G

## Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)

	
---	---

Full name(s)

Deborah Rose Ghate

Thomas Jason Jefford

Position (eg Secretary, Chair, etc)

Chair

Vice Chair

Date

11/05/21



## Receipts and payments accounts

CC16a

For the period from	Period start date 01/04/2020	To	Period end date 31/03/2021
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### Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Membership Subscriptions	2,795	-	-	2,795	1,525
Donations	-	-	-	-	-
Events	-	-	-	-	4,083
Other	36	-	-	36	4
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>2,831</b>	<b>-</b>	<b>-</b>	<b>2,831</b>	<b>5,612</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>2,831</b>	<b>-</b>	<b>-</b>	<b>2,831</b>	<b>5,612</b>
<b>A3 Payments</b>					
Admin	1,506	-	-	1,506	2,752
Development and Prof Services	200	-	-	200	1,050
Website	246	-	-	246	193
Banking & Finance, Paypal	31	-	-	31	73
Stationery, postage, Courier, Print	-	-	-	-	221
Office & IT	244	-	-	244	412
Travel & Subsistence	-	-	-	-	892
Capital Expenditure	-	-	-	-	-
Events - Catering	-	-	-	-	593
Events - Venue & Facilities Hire	-	-	-	-	515
Events - Materials	-	-	-	-	1,300
Regulatory, Subscriptions, Insurance	35	-	-	35	35
Other	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>2,261</b>	<b>-</b>	<b>-</b>	<b>2,261</b>	<b>8,036</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>2,261</b>	<b>-</b>	<b>-</b>	<b>2,261</b>	<b>8,036</b>
<b>Net of receipts/(payments)</b>	<b>570</b>	<b>-</b>	<b>-</b>	<b>570</b>	<b>- 2,424</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>3,678</b>	<b>-</b>	<b>-</b>	<b>3,678</b>	<b>-</b>
<b>Cash funds this year end</b>	<b>4,247</b>	<b>-</b>	<b>-</b>	<b>4,247</b>	<b>- 2,424</b>

### Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Bank	4,247	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	<b>4,247</b>	<b>-</b>	<b>-</b>
(agree balances with receipts and payments account(s))		OK	OK	OK


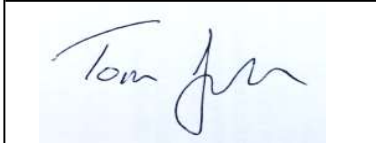
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	Deborah Rose Ghate	14/04/2021
	Thomas Jason Jefford	14/04/2021