NEW HAW & WOODHAM GOOD NEIGHBOURS

England & Wales · Charity number 1174995

Details

Other names	NH&WGN;
Status	Registered
Legal form	CIO
Registered	2017-10-05
Register	View on the Charity Commission register

Contact

Address	Heathervale Baptist Church Heathervale Road New Haw Addlestone Surrey KT15 3NW
Phone	01932352255
Email	maoschange@gmail.com

Activities

Objects: THE OBJECTS OF THE ORGANISATION ARE TO RELIEVE POOR, SICK, ELDERLY OR DISABLED PERSONS BY PROVIDING OR ASSISTING IN THE PROVISION OF SERVICES CALCULATED TO REDUCE THE NEED, HARDSHIP OR DISTRESS OF SUCH PEOPLE IN THE COMMUNITIES OF NEW HAW AND WOODHAM.

Activities: A self funding scheme providing assistance to local residents in New Haw and Woodham (Postcode KT15 3) who due to age, disability and other circumstances are in need of transport to health, medical and social services facilities and assistance with shopping etc.

Classification

- **How:** Provides Services
- **What:** General Charitable Purposes, Disability
- **Who:** Elderly/old People, People With Disabilities

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Geography

- Surrey

Finances

Period end	Income	Expenditure	Assets	Employees
2025-11-30	£5,209	£7,871	-	-
2024-11-30	£5,488	£4,402	-	-
2023-11-30	£4,722	£3,552	-	-
2022-11-30	£4,203	£3,320	-	-
2021-11-30	£3,056	£3,613	-	-
2020-11-30	£3,270	£7,179	-	-

Trustees

Name	Role	Appointed
David Westwood		2025-03-14
Jeffrey John Pearce		2021-12-01
Julie Anne Dixon		2021-12-01
Rosemary Ann Potter		2018-03-20
WENDY ANN TOMPSETT		2020-09-16
WILLIAM NIGEL PRESTON		2017-10-05

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NEW HAW & WOODHAM GOOD NEIGHBOURS

England & Wales - Charity number 1174995

Accounts

Trustees' Annual Report for the period

	Period start date				Period end date		
From	1	12	2024	To	31	11	2025

Section A Reference and administration details

Charity name	New Haw & Woodham Good Neighbours
Other names charity is known by	
Registered charity number (if any)	1174995
Charity's principal address	c/o Heathervale Baptist Church
	Heathervale Road New Haw
	Addlestone Surrey
	Postcode KT15 3NW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs J A Dixon	Chair		
2	Mr J J Pearce	Treasurer		
3	Mrs S Tompsett	Secretary		
4	Mr W N Preston			
5	Mrs R Potter	Duty Officer C-ordinator		
6	Mr D Westwood	Volunteer Co-ordinator		
7	Mrs A Preston			
8	Mrs A F Taylor			
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Constitution
How the charity is constituted (eg. trust, association, company)	Trust
Trustee selection methods (eg. appointed by, elected by)	Elected by committee. Nominated and elected at A.G.M.

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

Section C Objectives and activities

Summary of the objects of the charity set out in its governing document	The objectives of the charity are to relieve poor, sick, elderly or disabled people by providing or assisting in the provision of services calculated to reduce the need, hardship or distress of such people in the communities of Woodham & New Haw. A self funding charity providing local residents in Woodham & New Haw (KT15 3) who due to age, disability or other circumstances are in need of transport to health, medical and social services facilities and assisting them in getting to the shops.

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Section D Achievements and performance

Summary of the main achievements of the charity during the year

NH&WGN managed to provide a service for them local community offering the reassurance of a familiar face, the knowledge all the drivers are DBS c checked and that their vehicles are all non smoking and have been sanitised.

To be able to make charitable donations to other local good causes

Section E Financial review

Brief statement of the charity's policy on reserves	NH&WGN hold a reserve in case of any claim, as advised by our insurance company
Details of any funds materially in deficit	

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about: • the charity's principal sources of funds (including any fundraising); • how expenditure has supported the key objectives of the charity; • investment policy and objectives including any ethical investment policy adopted.	The Charity is solvent and based on a reserve of £7K we could support the operation for over one year without any client contributions

Section F Other optional information

Section G Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	Jul Dixon	
Full name(s)	JULIE DIXON	
Position (eg Secretary, Chair, etc)	CHAIR	
Date	23/4/26	

CHARITY COMMISSION FOR ENGLAND AND WALES

New Haw & Woodham Good Neighbours | No (if any)

Receipts and payments accounts

CC16a

For the period from	1.12.2024	To	Period end date 31.11.2025

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Client donations	4,762	-	-	4,762	-
Volunteer expenses donations	263	-	-	263	-
Donated Duty Officer expenses	43	-	-	43	-
Miscellaneous donations	141	-	-	141	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
***Sub total** (Gross income for AR)*	5,209	-	-	5,209	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	5,209	-	-	5,209	-
A3 Payments					
Administration expenses	95	-	-	95	-
duty officer expenses	162	-	-	162	-
Insurance	226	-	-	226	-
External donations	4,700	-	-	4,700	-
AGM costs	414	-	-	414	-
DBS checks / Blue Badge	79	-	-	79	-
Travel expenses	2,195	-	-	2,195	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	7,871	-	-	7,871	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-
Total payments	7,871	-	-	7,871	-
Net of receipts/(payments)	- 2,662	-	-	- 2,662	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	- 2,662	-	-	- 2,662	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds		7,027	-	-
		-	-	-
		-	-	-
	Total cash funds	7,027	-	-
	(agree balances with receipts and payments account(s))	Agreement Error	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
J Dixon	JULIE DIXON	23/4/26

NEW HAW & WOODHAM GOOD NEIGHBOURS
REGISTERED CHARITY NUMBER 1174995
ACCOUNTS FOR THE YEAR ENDING 30 NOVEMBER 2025

FINANCIAL ACCOUNT – REVIEW ASSESSMENT

Based on my examination of the New Haw & Woodham Good Neighbours accounts for the period 1st December 2024 to 30st November 2025, I confirm that the financial records have been kept in an orderly and proper manner and accurately record the activities and financial transactions undertaken by the charity.

All the claims, invoices and expenses have been tracked and verified via the income/expenditure schedules and bank account through to the Profit and Loss Statement.

The New Haw & Woodham Good Neighbours accounting processes and procedures are well documented and robust.

No financial issues were identified.

Signed off by:

Date 12th February 2026

Name Alexander William Strevens

Address 19 Junewood Close
Woodham
Addlestone
Surrey
KT15 3PX

Professional Qualifications

DMS, FMS, Certified Diploma in Accounting & Finance

NEW HAW & WOODHAM GOOD NEIGHBOURS
Balance Sheet 1/12/2024 to 30/11/2025

Account	30/11/2025 Balance	30/11/2024 Balance
ASSETS		
Cash and Bank Accounts		
Cash Account	0.00	0.00
Current	7,482.46	8,614.25
Nominal cash	45.93	1,382.83
TOTAL Cash & Bank Accounts	7,528.39	9,997.08
Debtors (Uncleared receipts)	0.00	0.00
TOTAL Other assets	0.00	0.00
TOTAL ASSETS	**7,528.39**	**9,997.08**
LIABILITIES		
Creditors (Unpresented cheques)	501.76	308.51
TOTAL LIABILITIES	**501.76**	**308.51**
NET ASSETS	**7,026.63**	**9,688.57**
TOTAL FUNDS / RESERVES		
Balance brought forward	9,688.57	8,602.55
Surplus/ (deficit) for year	-2,661.94	1,086.02
Reserves carried forward	**7,026.63**	**9,688.57**
Proof	**0.00**	**0.00**

Barclays Bank Balance as at	30-Nov	£3,742.46		
Paid in since	03-Dec	£2,260.00		
	18-Dec	£1,480.00		
SUB TOTAL				£7,482.46
Cash/Cheques held			£45.93	
SUB TOTAL				£45.93
GRAND TOTAL				£7,528.39

Uncleared Cheques

	0	100528	51.90
	0	100529	73.00
	0	100530	36.50
	0	100531	66.00
	0	100532	17.50
	0	100533	125.00
	0	100534	18.00
	0	100535	29.00
	0	100536	84.86
	0	0	0.00
	0	0	0.00
	0	0	0.00
	0	0	0.00
	0	0	0.00
	0	0	0.00
	0	0	0.00
	0	0	0.00
	0	0	0.00
	0	0	0.00
	0	0	0.00
	0	0	0.00
	0	0	0.00
SUB TOTAL		0	0.00
	0	0	0.00
PHYSICAL BALANCE		0	0.00
	0		
	0		£0.00

SUB TOTAL			£501.76
ACTUAL BALANCE			£7,026.63

	FROM	TO	
Number of claimed jobs	01-Dec-24	30-Nov-25	615
Number of donations received	01-Dec-24	30-Nov-25	501
Value of client donations received	01-Dec-24	30-Nov-25	£4,762.10
Donated travel expenditure	01-Dec-24	30-Nov-25	£262.75
Donated duty officer expenses	01-Dec-24	30-Nov-25	£43.30
Other donations / funds	01-Dec-24	30-Nov-25	£141.00
TOTAL FUNDS			£5,209.15

Expenditure

Total travel expenditure	£ 2,194.55	£ 2,194.55
Duty Officer expenses	£162.52	
Telephone Top-Up	£0.00	
Photocopy	£43.20	
Postage	£0.00	
Stationery Supplies	£52.36	
Photos	£0.00	
NH&WGN Dinner	£0.00	
NH&WGN AGM	£413.80	
Mid Summer Event	£0.00	
Insurance	£225.86	
External Donations	£4,700.00	
DBS Checks / Blue Badge	£78.80	
Gifts / flowers etc	£0.00	

SUB TOTAL	£5,676.54
TOTAL EXPENDITURE	£7,871.09
SURPLUS	-£2,661.94

NEW HAW & WOODHAM GOOD NEIGHBOURS

England & Wales - Charity number 1174995

Accounts

CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1.12.2023Period start date To 30.11.2024 Period end date

Charity name: New Haw & Woodham Good Neighbours

Charity registration number: 1174995

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the charity are to relieve poor, sick, elderly or disabled persons by providing or assisting in the provision of services calculated to reduce the need, hardship or distress of such people in the communities of New Haw & Woodham
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	A self funding charity providing local residents in New Haw & Woodham (Postcode KT15 3) who due to age, disability or other circumstances are in need of transport to health, medical and social services facilities and assistance with shopping etc.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees are aware of and have regard to Charity Commission guidance on public benefit

Additional information (optional)
You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	

Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	NH&WGN managed to provide a service for the local community throughout the periods of lockdown and other restrictions during Covid-19. This entailed driving clients to hospital and doctor's appointments and gave Them the reassurance of a familiar face, the knowledge the drivers were all DBS checked and fully protected and aware of the extra sanitary precautions that needed to be taken. To be able to make charitable donations to other local good causes.

Additional information (optional)
You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity is solvent and based on a reserve of £6000 we could support the operation for just over one year even without any client donations	
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	NH&WGN hold a reserve in case of any claim, as advised by our insurance company	
Amount of reserves held	Para 1.22	Reserves of £9,689	
Reasons for holding zero reserves	Para 1.22	**N/A**	
Details of fund materially in deficit	Para 1.24	**N/A**	
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	**N/A**	

Additional information (optional)
You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document	Para 1.25	**Constitution**
How is the charity constituted?	Para 1.25	**Trust**
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	**Elected by committee. Nominated & elected at A.G.M.**

Additional information (optional)
You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	New Haw & Woodham Good Neighbours
Other name the charity uses	
Registered charity number	1174995
Charity's principal address	c/o Heathervale Baptist Church Heathervale Road, New Haw Addlestone Surrey KT15 3NW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs J A Dixon	Chair		
2	Mr J J Pearce	Treasurer		
3	Mrs W Tompsett	Secretary		
4	Mr W N Preston	Volunteer Co-Ordinator		
5	Mrs R Potter	Duty Officer Co-Ordinator		
6	Mrs A Preston			
7	Mrs A F Taylor			
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	NIL
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	J Dixon	
Full name(s)	JULIE DIXON	
Position (eg Secretary, Chair, etc)	CHAIR	
Date	23/4/25	

CHARITY COMMISSION FOR ENGLAND AND WALES

Receipts and payments accounts

CC16a

For the period from	1.12.2023	To	30.11.2024

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
client donations	4,751	-	-	4,751	-
Volunteer expenses donations	170	-	-	170	-
miscellaneous donations	550	-	-	550	-
Volunteer donations to meal	17	-	-	17	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total *(Gross income for AR)*	5,488	-	-	5,488	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	5,488	-	-	5,488	-
A3 Payments					
Adminostration expenses	208	-	-	208	-
duty officer expensesd	63	-	-	63	-
Insurance	201	-	-	201	-
External donation	1,400	-	-	1,400	-
Socials	284	-	-	284	-
AGM costs	102	-	-	102	-
Travelling expenses	2,059	-	-	2,059	-
Flowers/gifts	85	-	-	85	-
	-	-	-	-	-
Sub total	4,402	-	-	4,402	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-
Total payments	4,402	-	-	4,402	-
Net of receipts/(payments)	1,086	-	-	1,086	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	1,086	-	-	1,086	-

Section B Statement of assets and liabilities at the end of the period

B1 Cash funds

	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	9,689	-	-
	-	-	-
	-	-	-
Total cash funds (agree balances with receipts and payments account(s))	9,689	-	-

B2 Other monetary assets

	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
Julie Dixon	JULIE DIXON	23/4/25

NEW HAW & WOODHAM GOOD NEIGHBOURS

England & Wales - Charity number 1174995

Accounts

NEW HAW & WOODHAM GOOD NEIGHBOURS (NH&WGN)

23nd ANNUAL REPORT

December 2022 – November 2023

The scheme exists for the benefit of the residents of the local community who need help from time to time

Registered Charity No.1174995

New Haw & Woodham Good Neighbours Scheme (NH&WGNS)

Organisation details for the Year ended 30th November 2023

Chair	TBA
Treasurer	Jeffrey Pearce
Secretary	Wendy Tompsett
Management Committee:	Julie Dixon Rosemary Potter Amanda Preston Bill Preston Audrey Taylor
Specialist advice and support from	Justine Aldous Surrey Community Action
NH&WGN Address	c/o Heathervale Baptist Church Heathervale Road New Haw, Surrey KT15 3NW
Bankers	Barclays Bank Town Gate House Woking Surrey GU21 6AE
Independent Examiner	Mr Alick Strevens

The scheme is a local voluntary organisation affiliated to Voluntary Support North Surrey and Surrey Community Action. It is for the benefit of local residents who need help from time to time and is administered by our local Management Committee.

The objective is for the scheme to be self-funding by accepting voluntary donations for transport related help. This pays volunteer's travel expenses and running costs, such as public liability insurance PLI.

I would like to offer you all a very warm welcome to this, the twenty third Annual General Meeting of the New Haw and Woodham Good Neighbour's Scheme.

The Schemes' volunteers have completed about the same number of jobs as last year approximately 600 since December 2022. We still have not reached the levels seen before the Covid lockdowns. We are seeing medical appointments being the vast majority of the jobs booked. With the day centre re-opening in Addlestone and clients returning to shopping and social events it is hoped the job numbers will increase.

We have had volunteers retired from the Scheme, but we have been lucky enough to recruit both duty officers and drivers during the last year, making sure we are able to continue offering the service our customers have come to rely on in the past 20 years.

Where we are vulnerable as a Scheme is the Management Committee, we really need new members to help. There are only four committee meetings per year in February, May, August and November and of course an Annual General Meeting in March. These meetings last approximately an hour, and cover the nuts and bolts of running the scheme. Its great way to learn new skills and have a say in the way the scheme is run. New blood is needed to help continue with our successes and to ensure we can continue serving our clients for many more years to come.

We have gained 13 new clients during the year, sadly some have passed away and due to GDPR rules, more will be removed from the list as they have not used our service for nearly two years. The management committee also decided that on a very rare occasion NH&WGN could decline a request and remove a client if it was felt that their mobility risked our driver's well-being and safety. As of 30th November 2023, we had 99 clients registered with our scheme.

Our outgoing Treasurer Mike Clark, successfully handed over to Jeffrey Pearce and some parts of our banking system has been reviewed and simplified. He has prepared the accounts for 2023 and these show a surplus for the year, and we would like your help in assigning where this money goes to best use, however small donations will be made to the Heathervale Baptist Church, New Haw Community Centre as these organisations all help significantly in the scheme's success. Our accounts for the year ending November 2023 have been independently examined and signed off with no financial issues identified.

Sadly, it is believed that the Midsummer Event usually held in June, will not go ahead this year. It seems that due to various logistic and organisational issues the event committee have resigned. We will be looking to find other opportunities to promote ourselves to the local community and to recruit new volunteers to the scheme by promoting awareness. We have tried leaflets and adverts, if anyone has any other ideas the committee would appreciate them.

As highlighted last year explorer scouter, Mia Rogers, attended the World Jamboree in South Korea. She is a little shy so she has given me a piece describing her trip which was very eventful.

In conclusion may I and the Management Committee take this opportunity to thank all the Volunteers without whom the Scheme could not operate.

New Haw & Woodham Good Neighbours could not run without you all so please give yourselves a round of applause

NEW HAW & WOODHAM GOOD NEIGHBOURS

England & Wales - Charity number 1174995

Accounts

CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

From 1.12.2021 Period start date To 30.11.2022 Period end date

Charity name: New haw & Woodham Good Neighbours

Charity registration number: 1174995

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the charity are to relieve poor, sick, elderly or disabled persons by providing or assisting in the provision of services calculated to reduce the need, hardship or distress of such people in the communities of New Haw & Woodham
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	A self funding charity providing local residents in New Haw & Woodham (Postcode KT15 3) who due to age, disabil.ity or other circumstances are in need of transport to health, medical and social services facilities and assistance with shopping etc.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees are aware of and have regard to Charity Commission guidance on public benefit

Additional information (optional)
You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
	Para 1.38	

Contribution made by volunteers		
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	NH&WGN managed to provide a service for the local community throughout the periods of lockdown and other restrictions during Covid-19. This entailed driving clients to hospital and doctors appointments and gave Them the reassurance of a familiar face, the knowledge the drivers were all DBS checked and fully protected and aware of the extra sanitary precautions that needed to be taken. To be able to make charitable donations to other local good causes.

Additional information (optional)
You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity is solvent and based on a reserve of £6000 we could support the operation for just over one year even without any client donations
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	NH&WGN hold a reserve in case of any claim, as advised by our insurance company
Amount of reserves held	Para 1.22	Reserves of £7,432
Reasons for holding zero reserves	Para 1.22	**N/A**
Details of fund materially in deficit	Para 1.24	**N/A**
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	**N/A**

Additional information (optional)
You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	We are a self funding scheme based on clients contributions.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	**Constitution**
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	**Trust**
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Elected by committee. Nominated and elected at the A.G.M.

Additional information (optional)
You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	New Haw & Woodham Good Neighbours
Other name the charity uses	
Registered charity number	1174995

Charity’s principal address	c/o Heathervale Baptist Church Heathervale Road, New Haw Addlestone Surrey KT15 3NW

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mr M D Clark	Treasurer		NH&WGN Committee
2	Mrs W Tompsett	Secretary		NH&WGN Committee
3	Mrs C J Jaffreys	Chair	1.12.2021-3.8.2022	NH&WGN Committee
4	Mr W N Preston	Volunteer Co-ordinator		NH&WGN Committee
5	Mrs A Preston			NH&WGN Committee
6	Mrs R Potter	Duty Office Co-ordinator		NH&WGN Committee
7	Mrs A F Taylor			NH&WGN Committee
8	Mr J J Pearce			NH&WGN Committee
9	Mrs J A Dixon	Safeguarding officer		NH&WGN Committee
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	NIL
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)		
Full name(s)	Mrs Celia Rosemary Jaffreys	
Position (eg Secretary, Chair, etc)	Chair	
Date		

CHARITY COMMISSION FOR ENGLAND AND WALES

New Haw & Woodham Good Neighbours	1174995

Receipts and payments accounts

For the period from	Period start date 1.12.2021	To	Period end date 30.11.2022

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £
A1 Receipts				
Client Donations	3,790	-	-	3,790
Volunteer Expenses Donations	387	-	-	387
NH&WGN Annual Dinner	26	-	-	26
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
	-	-	-	-
Sub total(Gross income for AR)	4,203	-	-	4,203
A2 Asset and investment sales, (see table).				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total receipts	4,203	-	-	4,203
A3 Payments				
Travel Expenses	1,886	-	-	1,886
Duty Officer Expenses	48	-	-	48
Administration Costs	274	-	-	274
Liability Iinsurance	218	-	-	218
External Donations	750	-	-	750
AGM Costs	-	-	-	-
Publicity/Funbdraising	50	-	-	50
CRB checks	69	-	-	69
Flowers/Gifts	25	-	-	25
Sub total	3,320	-	-	3,320
A4 Asset and investment purchases, (see table)				
	-	-	-	-
	-	-	-	-
Sub total	-	-	-	-
Total payments	3,320	-	-	3,320
Net of receipts/(payments)	883	-	-	883
A5 Transfers between funds	-	-	-	-
A6 Cash funds last year end	6,549	-	-	6,549
Cash funds this year end	7,432	-	-	7,432

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B1 Cash funds		7,432	-
		-	-
		-	-
	Total cash funds	7,432	-
	(agree balances with receipts and payments account(s))	OK	OK

	Details	Unrestricted funds to nearest £	Restricted funds to nearest £
B2 Other monetary assets		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

	Details	Fund to which asset belongs	Cost (optional)
B3 Investment assets			-
			-
			-
			-
			-

	Details	Fund to which asset belongs	Cost (optional)
B4 Assets retained for the charity's own use			-
			-
			-
			-
			-
			-
			-
			-
			-

	Details	Fund to which liability relates	Amount due (optional)
B5 Liabilities			-
			-
			-
			-
			-

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name

CC16a

Last year

to the nearest £

-
-
-
-
-
-
-
-
-

-
-

-

-
-
-
-
-
-
-
-
-

-

-

-
-
-
-

[redacted]

Endowment funds

to nearest £

-
-
-
-

OK

Endowment funds

to nearest £

-
-
-
-
-
-

Current value (optional)

-
-
-
-
-

Current value (optional)

-
-
-
-
-
-
-
-
-

When due (optional)

Date of approval

NEW HAW & WOODHAM GOOD NEIGHBOURS

England & Wales - Charity number 1174995

Accounts

CHARITY COMMISSION
FOR ENGLAND AND WALES

Trustees' Annual Report for the period

Period start date 1.12.2020 Period end date 30.11.202

Charity name: New Haw & Woodham Good Neighbours

Charity registration number: 1174995

Objectives and Activities

	SORP reference	
Summary of the purposes of the charity as set out in its governing document	Para 1.17	The objects of the charity are to relieve poor, sick, elderly or disabled persons by providing or assisting in the provision of services calculated to reduce the need, hardship or distress of such people in the communities of New Haw & Woodham
Summary of the main activities in relation to those purposes for the public benefit, in particular, the activities, projects or services identified in the accounts.	Para 1.17 and 1.19	A self funding charity providing local residents in New Haw & Woodham (Postcode KT15 3) who due to age, disabil.ity or other circumstances are in need of transport to health, medical and social services facilities and assistance with shopping etc.
Statement confirming whether the trustees have had regard to the guidance issued by the Charity Commission on public benefit	Para 1.18	The Trustees are aware of and have regard to Charity Commission guidance on public benefit

Additional information (optional)
You may choose to include further statements where relevant about:

	SORP reference	
Policy on grant making	Para 1.38	
Policy on social investment including program related investment	Para 1.38	
Contribution made by volunteers	Para 1.38	
Other		

Achievements and Performance

	SORP reference	
Summary of the main achievements of the charity, identifying the difference the charity's work has made to the circumstances of its beneficiaries and any wider benefits to society as a whole.	Para 1.20	NH&WGN managed to provide a service for the local community throughout the periods of lockdown and other restrictions during Covid-19. This entailed driving clients to hospital and doctors appointments and gave Them the reassurance of a familiar face, the knowledge the drivers were all DBS checked and fully protected and aware of the extra sanitary precautions that needed to be taken. To be able to make charitable donations to other local good causes.

Additional information (optional)
You may choose to include further statements where relevant about:

Achievements against objectives set	Para 1.41	
Performance of fundraising activities against objectives set	Para 1.41	
Investment performance against objectives	Para 1.41	
Other		

Financial Review

Review of the charity's financial position at the end of the period	Para 1.21	The charity is solvent and based on a reserve of £6000 we could support the operation for just over one year even without ant client donations
Statement explaining the policy for holding reserves stating why they are held	Para 1.22	NH&WGN hold a reserve in case of any claim, as advised by our insurance company
Amount of reserves held	Para 1.22	Reserves of £7,105
Reasons for holding zero reserves	Para 1.22	N/A
Details of fund materially in deficit	Para 1.24	N/A
Explanation of any uncertainties about the charity continuing as a going concern	Para 1.23	N/A

Additional information (optional)
You may choose to include further statements where relevant about:

The charity's principal sources of funds (including any fundraising)	Para 1.47	We are a self funding scheme based on clients contributions.
Investment policy and objectives including any social investment policy adopted	Para 1.46	
A description of the principal risks facing the charity	Para 1.46	
Other		

Structure, Governance and Management

Description of charity's trusts:		
Type of governing document (trust deed, royal charter)	Para 1.25	Constitution
How is the charity constituted? (e.g unincorporated association, CIO)	Para 1.25	Trust
Trustee selection methods including details of any constitutional provisions e.g. election to post or name of any person or body entitled to appoint one or more trustees	Para 1.25	Elected by committee. Nominated and elected at the A.G.M.

Additional information (optional)
You may choose to include further statements where relevant about:

Policies and procedures adopted for the induction and training of trustees	Para 1.51	
The charity's organisational structure and any wider network with which the charity works	Para 1.51	
Relationship with any related parties	Para 1.51	
Other		

Reference and Administrative details

Charity name	New Haw & Woodham Good Neighbours
Other name the charity uses	
Registered charity number	1174995
Charity's principal address	c/o Heathervale Baptist Church Heathervale Road, New Haw Addlestone Surrey KT15 3NW

ames of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Mrs C R Jaffreys	Chair		NH&WGN committee
2	Mr M D Clark	Treasurer		NH&WGN committee
3	Mrs W Tompsett	Secretary		NH&WGN committee
4	Mr W N Preston	Volunteer Co-ordinator		NH&WGN committee
5	Mrs A Preston			NH&WGN committee
6	Mrs R Potter	Duty Officer Co-ordinator		NH&WGN committee
7	Mrs A F Taylor			NH&WGN committee
8	Mr J Pearce			NH&WGN committee
9	Mrs J Dixon	Safeguarding officer		NH&WGN committee
10				
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19				
20				

Corporate trustees – names of the directors at the date the report was approved

Director name		

Name of trustees holding title to property belonging to the charity

Trustee name	Dates acted if not for whole year	

Funds held as custodian trustees on behalf of others

Description of the assets held in this capacity	Nil
Name and objects of the charity on whose behalf the assets are held and how this falls within the custodian charity's objects	N/A
Details of arrangements for safe custody and segregation of such assets from the charity's own assets	N/A

Additional information (optional)

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

Exemptions from disclosure

Reason for non-disclosure of key personnel details

Other optional information

Declarations

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)	C R Jaffreys	
Full name(s)	Celia Rosemary Jaffreys	
Position (eg Secretary, Chair, etc)	Chair	

Date	6/4/2022

2020/2021

CHARITY COMMISSION FOR ENGLAND AND WALES

New Haw & Woodham Good Neighbours	1174995

Receipts and payments accounts

CC16a

For the period from	Period start date 1.12.2020	To	Period end date 30.11.2021

Section A Receipts and payments

	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
A1 Receipts					
Client Donations	2,562	-	-	2,562	-
Volunteer Expenses Donations	494	-	-	494	-
NH&WGN Annual Dinner	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
***Sub total** (Gross income for AR)*	3,056	-	-	3,056	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	3,056	-	-	3,056	-
A3 Payments					
Travel Expenses	1,526	-	-	1,526	-
Duty Officer Expenses	27	-	-	27	-
Administration Costs	42	-	-	42	-
Public Liability Iinsurance	218	-	-	218	-
External Donations	1,000	-	-	1,000	-
AGM Costs	-	-	-	-	-
Social Events	-	-	-	-	-
CRB checks	5	-	-	5	-
Flowers/Gifts	795	-	-	795	-
Sub total	3,613	-	-	3,613	-
A4 Asset and investment purchases, (see table)					
	-	-	-	-	
	-	-	-	-	
Sub total	-	-	-	-	-
Total payments	3,613	-	-	3,613	-
Net of receipts/(payments)	- 557	-	-	- 557	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	7,106	-	-	7,106	-
Cash funds this year end	6,549	-	-	6,549	-

Section B Statement of assets and liabilities at the end of the period

B1 Cash funds

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
		6,549	-	-
		-	-	-
		-	-	-
	Total cash funds	6,549	-	-
	(agree balances with receipts and payments account(s))	OK	OK	OK

B2 Other monetary assets

Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-
	-	-	-

B3 Investment assets

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-

B4 Assets retained for the charity's own use

Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-
		-	-

B5 Liabilities

Details	Fund to which liability relates	Amount due (optional)	When due (optional)
		-	
		-	
		-	
		-	
		-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
C Jaffreys	C R JAFFREYS	6/4/2022